

CE-305
(4-1-2001)

Consumer Expenditure Surveys

**Quarterly Interview Survey
and
Diary Survey**

Information Booklet

U.S. DEPARTMENT OF COMMERCE
Economics and Statistics Administration
U.S. CENSUS BUREAU



RACE

- 1** — White
- 2** — Black
- 3** — American Indian, Eskimo, or Aleut
- 4** — Asian or Pacific Islander (Includes Japanese, Chinese, Filipino, Korean, Vietnamese, Asian Indian, Hawaiian, Samoan, Guamanian, etc.)

ORIGIN

- 01** — German
- 02** — Italian
- 03** — Irish
- 04** — French
- 05** — Polish
- 06** — Russian
- 07** — English
- 08** — Scottish
- 10** — Mexican American
- 11** — Chicano
- 12** — Mexican
- 14** — Puerto Rican
- 15** — Cuban
- 16** — Central or South American
- 17** — Other Spanish
- 20** — Afro-American
(Black or Negro)
- 26** — Dutch
- 27** — Swedish
- 28** — Hungarian
- 30** — Another group not listed

3-MONTH REFERENCE PERIODS

Current month	Date 3 months ago (to replace parentheses)
January	October
February	November
March	December
April	January
May	February
June	March
July	April
August	May
September	June
October	July
November	August
December	September

Section 1 — GENERAL SURVEY INFORMATION

Part B — GENERAL HOUSING CHARACTERISTICS

3. Type of structure

- 1** — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
- 2** — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
- 3** — End row or end townhouse (one common wall)
- 4** — Duplex (detached two unit structure with one common wall between the units)
- 5** — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
- 6** — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
- 7** — High-rise (a multi-unit structure which has 4 or more floors)
- 8** — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
- 9** — Mobile home or trailer
- 10** — College dormitory

8. Fuels

- 1** — Gas (underground pipes)
- 2** — Electricity
- 3** — Fuel oil
- 4** — Other
- 5** — No fuel used

9. Included with this housing unit

- 1** — Swimming pool
- 2** — Off-street parking
- 3** — Porch, terrace, patio, or balcony
- 4** — Apartment or guest house
- 5** — Central air conditioning
- 6** — Window air conditioning

Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

- 1** — Electric cooking stove, range, or oven
convection oven
- 2** — Gas cooking stove, range, or oven
- 3** — Microwave oven
- 4** — Other cooking stove, range, or oven
woodburning stove
- 5** — Refrigerator
- 6** — Home freezer
- 7** — Built-in dishwasher
- 8** — Portable dishwasher
- 9** — Garbage disposal
- 10** — Clothes washer
- 11** — Clothes dryer
- 12** — Color television
- 13** — Home computer
- 14** — Sound components, component system, or
compact disc sound system
- 15** — Video tape recorder, video disc player, or
video cassette recorder (VCR)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

- 100** — The home you currently live in
- 200** — A home you used to live in
- 600** — Property for business or investment purposes only
- 300** — A second home, vacation home, or recreational property
- 400** — Unimproved land with no buildings on it
- 500** — Other property

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

CLOSING COSTS

Property survey charges

Title search

Recording fees

Transfer taxes

Escrow payment

Points paid by buyer

Deed preparation

Lawyer's fees

Advertising costs

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

COSTS FOR SELLING A PROPERTY

Commission to Realtor

Closing costs

Points for financing

Mortgage penalties

Property inspection

Lawyer's fees

Advertising costs

Deferred mortgage interest payment

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

MORTGAGE DEFINITIONS

- 1** — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)
- 2** — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)
- 3** — Payments start out low but increase later (Graduated Payment Mortgage)
- 4** — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)
- 5** — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)
- 6** — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

MORTGAGE PAYMENT ITEMS

- 1** — Principal and interest
- 2** — Property taxes
- 3** — Property insurance
- 4** — Life insurance
- 5** — Mortgage guarantee insurance
- 6** — Any other payments (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

FEES FOR COOPERATIVES

- 1** — Repayment of loans owed by cooperative
- 2** — Property taxes
- 3** — Property insurance
- 4** — Management
- 5** — Repairs and maintenance, including lawn care and snow removal
- 6** — Improvements
- 7** — Recreational, including swimming, golf, and tennis facilities
- 8** — Security, including guards and alarm systems
- 9** — Utilities: such as gas, electricity, water, heat
- 10** — Trash collection
- 11** — Other (Specify)

Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

HOMEOWNER'S ASSOCIATIONS OR CONDOMINIUMS FEES

- 21** — Management
- 22** — Repairs and maintenance, including lawn care and snow removal
- 23** — Improvements
- 24** — Utilities: such as gas, electricity, water, heat
- 25** — Parking
- 26** — Recreational, including swimming, golf, and tennis facilities
- 27** — Security, including guards and alarm systems
- 28** — Maid service
- 29** — Medical services
- 30** — Trash collection
- 31** — Other (Specify)

Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

JOB TYPES

- 100** — Dwellings under construction, including a vacation or second home
- 110** — Building an addition to the house or a new structure, such as a porch, garage, or new wing
- 120** — Finishing a basement or an attic or enclosing a porch
- 130** — Remodeling one or more rooms in the house
- 140** — Landscaping the ground or planting new shrubs or trees
- 150** — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools
- 160** — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)
- 170** — Inside painting or papering, spackling, sanding
- 180** — Outside painting, caulking, sanding, or surface repairs
- 190** — Plastering or paneling
- 200** — Plumbing or water heating installations and repairs
- 210** — Electrical work
- 220** — Heating or air conditioning jobs
- 230** — Flooring repair or replacement, including inlaid linoleum or vinyl tile
- 240** — Insulation
- 260** — Roofing, gutters, or downspouts
- 270** — Siding
- 280** — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
- 290** — Masonry, brick, or stucco work
- 300** — Other improvements or repairs (include security systems which are hard-wired into the home)

Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued

APPLIANCES

- 100** — Electric cooking stove, range, or oven
- 110** — Gas cooking stove, range, or oven
- 120** — Microwave oven
- 130** — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
- 140** — Refrigerator
- 150** — Home freezer
- 160** — Dishwasher — built-in
- 170** — Dishwasher — portable
- 180** — Garbage disposal
- 190** — Clothes washer
- 200** — Clothes dryer
- 210** — Range hood
- 250** — Smoke alarms and detectors
- 270** — Trash compactor
- 340** — Window air conditioner
- 350** — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
- 900** — Other major home appliances and equipment

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

Part A — HOUSEHOLD APPLIANCES

120 — MICROWAVE OVEN

COOKING STOVE, RANGE, OR OVEN

100 — Electric (including convection oven)

110 — Gas

130 — Other (such as a wood burning stove)

140 — REFRIGERATOR (including refrigerator/freezer combinations)

150 — HOME FREEZER

160 — DISHWASHER — Built-in

170 — DISHWASHER — Portable

180 — GARBAGE DISPOSAL

190 — CLOTHES WASHER (including washer/dryer combinations)

200 — CLOTHES DRYER

210 — RANGE HOOD

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

230 — Small electrical kitchen appliances, including —

blender	electric fry pan	juicer
coffee grinder	electric iron	mixer
coffee maker	electric knife	sandwich grill
corn popper	electric timer	slow cooker
crockpot	electric wok	toaster
electric barbecue	food processor	toaster oven
electric can opener	hot plate	waffle iron
electric fondue set	ice cream maker	

240 — Electrical personal care appliances, including —

curling iron	electric toothbrush	make-up mirror
denture cleaner	facial sauna	massager
electric hair trimmer	foot bath	water-pick
electric razor	hair dryer	
electric scale	heating pad	

250 — Smoke detectors, including —

wired	battery-operated	ionization chamber type	photo-cell type
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260 — Electric floor cleaning equipment, including —

vacuum cleaner	hand vacuum	rug shampooer	floor polisher
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Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

- 270** — OTHER HOUSEHOLD APPLIANCES, including —
trash compactor home security devices (burglar alarms) including
air purifier console, control modules, burglar alarm console,
water filters door and window transmitters
carbon monoxide detectors
- 280** — SEWING MACHINES (with or without cabinet)
- 590** — CALCULATORS
- 660** — TELEPHONES AND ACCESSORIES, including —
telephones cordless telephones phone jacks and cords car phones
beepers pagers fax machines
- 610** — TELEPHONE ANSWERING DEVICES
- 620** — TYPEWRITERS AND OTHER OFFICE MACHINES FOR NON-BUSINESS USE, including —
typewriter copy machine adding machine
- 640** — COMPUTERS, COMPUTER SYSTEMS AND RELATED HARDWARE FOR NON-BUSINESS USE, including —
disk drives home computers with or without CRT's
computer printers tape equipment for computer use
remote terminals CRT units for computer use only
modems interface equipment
monitors cables
mouse fax modems
joy sticks
- 650** — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —
software floppy disks mouse pads printer cartridges
- 300** — PHOTOGRAPHIC EQUIPMENT, including —
camera winder projection screen battery pack for camera flash
lens enlarger electro flash motor driven film advancer
tripod projector strobe light
filters (for photographs)
- Do not include film, film processing, or other photographic supplies.*
- 310** — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —
lawn mowers motor tiller snow blower shovel
tractor (farm, wheelbarrow electric lawn spreader
garden, etc.) rake trimmer
- TOOLS FOR HOME USE**
- 320** — Power tools, including —
electric drill sander electric polisher
electric saw lathe electric swimming pool
router electric plane cleaning equipment
- 330** — Nonpower tools, including —
wrench axe saw drill
socket screwdriver level trouble light
hammer pliers plane caulking gun

Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

470 — General sports equipment, including —

roller blades	baseball bat	table tennis	badminton set
sports uniform	football	equipment	soccer ball
sports shoes	basketball	lawn games	sports protective
tennis racket	racquetball	frisbee	equipment/gear
bowling ball	racquetball racket	boxing equipment	golf clubs
baseball glove	volleyball	karate equipment	

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

480 — Health and exercise equipment, including —

Trampoline	rowing machine	exercycle	treadmill
weights	exercise mat	weight bench	

490 — Camping equipment, including —

tent	sleeping bag	canteen	portable heater
kerosene lamp	sleeping pad	camping stove	
pack	air mattress	camping cookware	

500 — Hunting and fishing equipment, including —

fishing rod and tackle	knife	shotgun	ammunition
bow and arrow	rifle	BB/pellet gun	scopes (not specified)

510 — Winter sports equipment, including —

snow skis	ski poles	ice boat	toboggan
ski boots	ice skates	sledding equipment	sled

520 — Water sports equipment, including —

water skis	snorkel	diving equipment	raft
life jacket	water ski vest	surf board	wind surf board

530 — Outboard motors

540 — Bicycles, including —

bicycle helmets	stand	tires	tubes
bicycle parts	locks	rack	supplies

550 — Tricycles and battery powered riders, including —
bigwheels

560 — Playground equipment, including —

portable swimming pool	swing set	sand box
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570 — Other sports and recreation equipment

telescope	golf cart (non-riding)
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Section 7 — HOUSEHOLD EQUIPMENT REPAIRS, SERVICE CONTRACTS, AND FURNITURE REPAIR AND REUPHOLSTERING

Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

- 100** — Garbage disposal, range hood, or built-in dishwasher
- 110** — Other household appliances and equipment, such as —
 - washer
 - refrigerator
 - range/oven
 - portable heating equipment
 - portable air conditioning equipment (window air conditioner)
 - portable fans
 - dehumidifiers
 - sewing machines
 - typewriters
 - vacuum cleaners
- 120** — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles
- 220** — Computers, computer systems, and related equipment for non-business use
- 130** — Lawn and garden equipment (including lawn mower repair, snowblower repair)
- 140** — Musical instruments and accessories (including professional tuning)
- 150** — Hand or power tools
- 160** — Photographic equipment
- 170** — Sport and recreational equipment
- 190** — Termite or pest control treatment
- 200** — Heating or air conditioning equipment, such as —
 - central air conditioners
 - central coolers
 - furnaces

*Include any services provided under service contracts.
Do not include repairs.*

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A — Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

- 100** — Sofas, including —
sofabed loveseat
modular
- 101** — Living room chairs, including —
recliner convertible chair
bean bag chair swivel
rocker
- 102** — Living room tables, including —
coffee table end tables
TV table lamp table
- 103** — Modular wall units, shelves, or cabinets including —
shelves curio cabinet
bookcase entertainment center
- 104** — Ping-pong tables, pool tables, and other similar recreation room items
- 105** — Other living room, family, or recreation room furniture, including —
room divider bar stools desk/chair
coat rack foot stool (ottoman) gun cabinet
card table/chairs bar or porta bar
- 106** — Living room furniture combinations, including —
sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

- 110** — All dining room and kitchen furniture, including —
dINETTE set serving table or cart buffet
dining table and chairs kitchen chairs china closet

BEDROOM FURNITURE

- 120** — Mattresses and springs including rollaways
- 121** — Bedroom furniture other than mattresses and springs
headboard dresser mirrors
brass bed vanity chairs
frames cedar chest armoire
bunk bed night tables water bed
chest

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

130 — Infants furniture, including —

crib	mattress	chest
playpen	dresser	toy chest
highchair	changing table	bassinet

131 — Infants equipment, including —

carriage	guard rail	baby monitor
stroller	baby bottle sterilizer	
car seat	swing	

OUTDOOR FURNITURE AND EQUIPMENT

140 — Patio, porch, or outdoor furniture

141 — Outdoor equipment, including —

barbecue grill	patio lanterns	patio umbrella
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OFFICE FURNITURE FOR HOME USE

150 — All office furniture for home use, including —

file cabinet	office chairs	computer furniture
safe	drawing table	

Do not include any furniture used exclusively for business.

HOUSEHOLD DECORATIVE ITEMS

170 — Clocks

171 — Lamps and other lighting fixtures, including —

chandeliers

173 — Other household decorative items, including —

painting	baskets	fireplace equipment and accessories
vase	silk flowers	seasonal decorations (Christmas)
wall hangings	mirror	
plant stand	book ends	
wreaths		

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

CLOSET STORAGE AND TRAVEL ITEMS

- 180** — Storage items, including —
garment bag shoe bag shoe rack
- 181** — Travel items, including —
suitcases luggage portable luggage carriers
travel garment bags trunk attache cases

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

- 190** — Plastic dinnerware, including Tupperware
- 191** — China and other dinnerware
- 192** — Stainless, silver, and other flatware, except plastic
- 193** — Glassware, including crystal
- 195** — Serving pieces other than silver
- 196** — Nonelectric cookware, including —
skillet roaster
saucepan pans
pots pressure cooker
teakettle casserole dishes
- 198** — Silver serving pieces, including —
tray
pitcher
bowl

Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD LINENS

- 200** — Bedroom linens, including —
- | | | |
|---------------|--------------|------------------|
| sheets | comforter | baby blanket |
| pillowcases | mattress pad | electric blanket |
| pillows | quilt | |
| blanket/cover | bedspread | |
- 201** — Bathroom linens, including —
- | | | |
|--------------|----------------|----------|
| towels | shower curtain | bath mat |
| face cloths | bath rug | tub mat |
| toilet cover | | |
- 202** — Kitchen and dining room linens, including —
- | | |
|-----------------------|---------------|
| tablecloths | cloth napkins |
| dish towels | dish cloths |
| small appliance cover | placemats |
- 203** — Other linens, including —
- | | |
|-------------------------------|----------------------|
| doilies | chair pads |
| covers for living room tables | furniture protectors |
- 205** — Slipcovers, decorative pillows and cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

Wall-to-wall carpeting for one or more rooms

- 210** — Wall-to-wall carpet (original)
- 211** — Wall-to-wall carpet (replacement)
- 212** — Room-size rugs and other non-permanent floor coverings, including carpet squares
- 214** — Curtains and drapes (either custom or ready-made)
- 215** — Venetian blinds, window shades, and other window coverings (either custom or ready-made)

Section 9 — CLOTHING AND SEWING MATERIALS

Part A — Clothing *(Do not include here — clothing for children under 2 years of age.)*

- 100** — COATS, JACKETS, AND FURS, including —
shawl raincoat (excluding plastic
windbreaker folded-up raincoat)
fur coat down vest
outerwear winter coat
jacket
- 110** — SPORT COATS AND TAILORED JACKETS, including blazers
- 120** — SUITS, including —
formal suit woman's suit (of two
man's suit (of or more pieces)
two or more
pieces)
- 130** — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests
- 140** — SWEATERS AND SWEATER SETS, including —
cardigan pullover V-neck sweater
sweater vest ski sweater
- 150** — PANTS, SLACKS, AND JEANS, including —
jump suit blue jeans maternity pants
dress pants overalls
dress slacks casual pants
- 160** — SHORTS AND SHORT SETS, including men's and boys' dress and casual shorts and women's and girls' shorts and short sets.
Do not include any athletic shorts.
- 170** — DRESSES, including —
jumpers two-piece sundress
formals or dresses wedding gown
semi-formals
- 180** — SKIRTS, including short and skirt combination
Do not include any tennis skirts, golf skirts, or other athletic skirts.
- 190** — SHIRTS, BLOUSES, AND TOPS, including —
sport shirt jean shirt tops maternity top
dress shirt knit blouse T-shirt
- Do not include any sweat shirts or athletic shirts.*

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing *(Do not include here — clothing for children under 2 years of age.)* — Continued

200 — UNDERGARMENTS, including —

bras	undershirts	slips
girdles	thermal underwear	underwear

210 — HOSIERY, including —

socks	knee-highs	tights	pantyhose
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220 — NIGHTWEAR AND LOUNGEWEAR, including —

pajamas	night shirt	night gown	thermal sleeping
robe	house coat		garments

230 — ACCESSORIES, including —

umbrella	mittens	helmet	prescription sunglasses
belt	purse	handkerchief	hair accessories
ties	wallet	bridal headpiece	
scarves	apron	fold-up rain accessories	
gloves	ear muffs	bandanas	

240 — ACTIVE SPORTSWEAR, including—

athletic shorts	tennis outfit	sweatshirt	swimwear
athletic shirt	jogging suit	swimwear	accessories
hunting wear	leotards		snow and ski suit

Do not include any sports uniforms.

250 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

260 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

280 — FOOTWEAR, including —

dress shoes	sandals	sneakers, jogging, aerobic,
boots	bedroom slippers	basketball, tennis shoes
		casual shoes

Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.

Part B — Infants Clothing

Clothing for infants under 2 years of age

290 — COATS, JACKETS, OR SNOWSUITS

300 — DRESSES AND OTHER OUTERWEAR, including —

bathing suits	sweater	pants	T-shirts
sunsuit	romper	pants set	jeans
jumpsuit	overalls	short set	
vest	shirt	crawler	
playsuit	jogging suit	tops	

Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing — Continued

- 310** — UNDERWEAR AND DIAPERS, including disposable
Do not include diaper service.
- 320** — SLEEPING GARMENTS
- 330** — LAYETTES
- 340** — ACCESSORIES, including —
 - boots
 - mittens/gloves
 - slippers
 - socks
 - shoes
- booties
- bibs
- caps/hats
- bonnets

Part B — Watches, Jewelry, and Hairpieces

- 370** — WATCHES
- 380** — JEWELRY, including —
 - costume jewelry, rings, and infants jewelry
- 390** — HAIRPIECES, WIGS, OR TOUPEES

Part C — Sewing Materials

- 400** — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn
- 410** — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing
- 420** — SEWING NOTIONS, including —
 - sewing basket
 - sewing kit
 - crochet thread
 - embroidery thread
 - seam binding
 - patterns
 - crochet hooks
 - embroidery
 - hoops
 - snaps
 - buttons
 - measuring tapes
 - scissors
 - zipper
 - needles/pins
 - thread
 - knitting needles, equipment
- 430** — OTHER SEWING MATERIALS, including —
 - interfacing
 - beads, glitter, sequins
 - fiberfill
 - quilt pad
 - rug material
 - stuffing
 - foam
 - felt or felt square

Part D — Clothing Services

- 450** — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES
- 460** — SHOE REPAIR AND OTHER SHOE SERVICES
- 470** — WATCH OR JEWELRY REPAIR, including cleaning
- 480** — CLOTHING RENTAL, including formal wear
- 490** — CLOTHING STORAGE

**Sections 10 and 11 — RENTED, LEASED,
AND OWNED VEHICLES**

100 — AUTOMOBILE

110 — TRUCK, INCLUDING VANS, ALSO INCLUDES MINIVANS AND JEEPS

120 — MOTORIZED CAMPER-COACH

130 — TRAILER-TYPE CAMPER

140 — OTHER ATTACHABLE-TYPE CAMPER

150 — MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

160 — BOAT, **WITH** A MOTOR. INCLUDE JET SKIS

170 — BOAT, **WITHOUT** A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

180 — TRAILER OTHER THAN CAMPER

such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.

190 — PRIVATE PLANE

200 — ANY OTHER VEHICLE

such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for **rental** of golf carts included in golfing fees)

Section 12 — VEHICLE OPERATING EXPENSES

Part A — Vehicle Maintenance and Repair, Parts, and Equipment

100 — OIL CHANGE, LUBRICATION, and OIL FILTER

(Include oil only if purchased for an oil change)

110 — MOTOR TUNE-UP, including —

adjust ignition	air/fuel filters	computer sensor	ignition wires
timing or mixture	breather/vapor/air	distributor cap, rotor	pcv valve
adjust valve	filter element	emission controls	spark plugs

120 — BRAKE WORK, including —

anti-lock brake	hydraulic system	shoes or pads
bleed brake	master cylinder	wheel calipers
system	machine drums/	wheel cylinder
brake	rotors	
adjustment	parking brake	

130 — BATTERY PURCHASES AND INSTALLATION

140 — TIRE PURCHASES AND MOUNTING

150 — TIRE REPAIRS

160 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

170 — STEERING OR FRONT-END WORK, including —

axle bearing/ seals	bushings	power steering fluid/filter	studs, lug nuts
axle shafts	CV joints/boots	rack and pinion	tie rods
ball joints	idler arms	steering box/ linkage	wheel hubs

180 — ELECTRICAL SYSTEM WORK, including —

alternator belt	car computer	ignition system	voltage-regulator
alternator/ generator	coil	starter motor	wiring
battery charging	gauges/ instruments	switches	

Section 12 — VEHICLE OPERATING EXPENSES — Continued

190 — ENGINE REPAIR OR REPLACEMENT, including —

carburetor choke crankshaft bearings	fuel injector fuel pump/lines/ filter gaskets	motor mounts oil pump/cooler/ hoses/lines pistons/rods	timing chain/ gears or belt turbo charge
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200 — AIR CONDITIONING WORK, including —

compressor	condenser	motor/switch	recharging
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210 — ENGINE COOLING SYSTEM WORK, including —

coolant or filter cooling fan/ controls cooling fan relay	fan or water pump belt fan switch or motor	heater core hoses pressure cap	radiator thermostat water pump
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300 — EXHAUST SYSTEM WORK, including —

catalytic converter exhaust pipe	hanger/clamps manifold gasket	muffler	resonator
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310 — CLUTCH OR TRANSMISSION WORK, including —

clutch cable clutch fork flywheel	hydraulic system master cylinder pilot bearing	rebuilt transmission safety switch shaft seal	transaxle transmission filter
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320 — BODY WORK AND PAINTING, including —

convertible top crash repairs window repair/ replacement	doors glass replaced rust proofing sanding	T-roof vinyl top	
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330 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts

Section 12 — VEHICLE OPERATING EXPENSES — Continued

340 — DRIVE SHAFT OR REAR-END WORK, including —

axle fluid	CV joints	rear axle	suspension
axle mounts/ bushings	differential grommet	rear wheel axle seal	tie rods
coil or leaf springs		rear wheel bearings	universal joint

350 — AUDIO EQUIPMENT AND INSTALLATION, including —

antenna	CB radio	speakers	tape player
CB antenna	radio	stereo equipment	

360 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —

alarm system	carpeting	running boards	steering wheel covers
bike/ski racks	fender skirts	seat covers	
bumper guards	luggage rack	spoilers	

370 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —

battery cables	gas cable/cap/can	jack	vent filters
brake lights	gasket sets	light bulbs	wheel lugs
car wash	headlights	speedometer cable	wheels
charcoal canister- filters	heater repair	tire pressure gauge	windshield- wipers
	hub caps	tire/wheel combination	

Section 13 — INSURANCE OTHER THAN HEALTH

100 — LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —

Term Insurance	Income or Disability Insurance
Whole-Life Insurance	Group-Life Insurance
Cash Benefits	Straight-Life Insurance
Mortgage Insurance	Flight Insurance
Veterans Insurance	Life Endowments
Annuities	Burial Insurance
	Long-Term Care Insurance

200 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —

Liability Insurance	Bodily Injury Insurance
Collision Insurance	Property Damage Insurance
Comprehensive Insurance	No-Fault Insurance

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

300 — HOMEOWNER'S INSURANCE, including any insurance covered in mortgage payments or flood insurance

FLOOD INSURANCE
FIRE AND EXTENDED COVERAGE

400 — TENANT'S INSURANCE

500 — OTHER TYPES OF NONHEALTH INSURANCE, including —

Credit Card Insurance
Personal Liability Insurance
Mortgage Guarantee Insurance
Ambulance
Umbrella policies

Do not include malpractice insurance.

Section 15 — MEDICAL AND HEALTH EXPENDITURES

EYE CARE

110 — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —
eye examinations surgery eye treatments

120 — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —
eye glasses contact lenses insurance
kits and equipment warranty expenses
fittings

DENTAL CARE

200 — DENTAL CARE, such as —
examinations bridges root canals
cleanings orthodontic work any other dental services
X-rays fillings
dentures caps or crowns

INPATIENT HOSPITAL CARE

310 — HOSPITAL ROOM, such as —
room meals

320 — HOSPITAL SERVICES, including all services provided and billed by the hospital, such as —
operating room laboratory tests examinations
recovery room intensive care unit therapy
X-rays drugs and medicine injections
oxygen treatment rooms blood transfusions
anesthetics nursing services any other services

Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

410 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —

chiropractor	podiatrist	psychologist
acupuncturist	midwife	substance abuse professionals
homeopath	naturopath	marriage counselor
physical therapist	nurse practitioners	

PHYSICIAN SERVICES

420 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —

general practitioner	internist	pediatrician
gynecologist	dermatologist	any other type of physicians
urologist	psychiatrist	
osteopath	surgeon	
plastic surgeon		

OTHER MEDICAL CARE SERVICES

510 — LAB TESTS OR X-RAYS

X-rays blood tests other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

520 — CARE IN CONVALESCENT OR NURSING HOME, such as —

substance abuse centers nursing home

Include all services provided and billed by a convalescent or nursing home.

530 — OTHER MEDICAL CARE, such as —

ambulance services	outpatient hospital care
rescue services	emergency room services
blood donation	

If medical care is given in outpatient department or emergency room, include —

injections	cardiogram	baby shots
allergy shots	skin treatment	physicians check up
cardiology test	hearing test	broken/sprained bones
	cancer treatment	blood pressure check

Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

610 — HEARING AIDS

620 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

630 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

640 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

braces	splints	whirlpools
crutches	cervical collars	slings
canes	wheelchairs	ace bandages
walkers		

650 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

ice bags	sinus masks	sun lamps
hot water bottles	blood pressure kits	therapeutic heat lamps
heating pads	vaporizers	

660 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

thermometers	sinus masks	sun lamps
ice bags	insulin needles	therapeutic heat lamps
hot water bottles	syringes	ostomy supplies
heating pads	blood pressure kits	oxygen
pollen masks	vaporizers	orthopedic appliances (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.

Section 16 — EDUCATIONAL EXPENSES

100 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —

golf	dancing	driving
tennis	music	photography
skiing	painting	sailing
swimming	sewing	instructional day camps
skydiving	needlepoint	any other recreational lessons
cooking	horse riding	

200 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

300 — TUITION, including —

college or university	business school	elementary school
high school	secretarial school	parochial school
seminary	technical school	adult education
preparatory school	vocational school	

Include only those expenses paid directly to the school or to other educational facility.

310 — HOUSING WHILE ATTENDING SCHOOL, including —

student dormitory	sorority	housing for married students
fraternity		

Include only those expenses paid directly to the school or to other educational facility.

320 — FOOD OR BOARD WHILE ATTENDING SCHOOL

Include only those expenses paid directly to the school or to other educational facility.

340 — PRIVATE SCHOOL BUS

350 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —

text books	slide rule	drafting equipment
microscopes	art supplies	laboratory equipment
technical books	cap and gown	

360 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses

laboratory fees	matriculation fees	athletic fees
registration fees	health fees	transportation fees
laundry fees	student union fees	conferences and seminars
cap and gown rentals	rental of school equipment	tutoring
rental of school books	administration fees	

Section 18 — TRIPS AND VACATIONS

TYPES OF TRANSPORTATION

(COMMERCIAL)

- 1** — local (taxi, etc.)
- 2** — airplane
- 3** — train
- 4** — bus
- 5** — ship

(RENTED)

- 6** — car, jeep
- 7** — truck, van
- 8** — motorcycle, moped
- 9** — private plane
- 10** — boat, trailer
- 11** — camper
- 12** — other vehicles

(PRIVATE)

- 13** — car owned by CU
 - 14** — vehicle leased by CU
 - 15** — other vehicle owned by CU
 - 16** — vehicle owned by someone else
-
- 17** — other transport

Section 18 — TRIPS AND VACATIONS — Continued

RENTAL OF SPORTS EQUIPMENT

Golf clubs

Skis

Fishing equipment

Boat

Other sports equipment

Section 18 — TRIPS AND VACATIONS — Continued

FEES FOR PLAYING SPORTS

Golf

Fishing

Swimming

Tennis

Skiing

Bowling

Exercise classes

Other sports

Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies

Theater

Concerts

Museums

Tours

Sports events

Other entertainment event

Section 19 — MISCELLANEOUS EXPENSES

Part A — Miscellaneous Expenses

100 — FUNERALS, BURIALS, OR CREMATION

burial fees limousines (used flowers for funeral burial plans
 during funeral)

110 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

130 — CATERED AFFAIRS, including —

bridal showers	parties	Bar Mitzvah
weddings	graduations	Bat Mitzvah
anniversaries	confirmations	

140 — FRESH FLOWERS OR POTTED PLANTS

150 — LEGAL FEES, including —

Will Divorce Contracts

Do not include fees for business purposes or those related to closing costs for the purchase of real estate.

160 — ACCOUNTING FEES, including —

income tax trust management estate management
preparation

Do not include fees for business purposes.

380 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

HOME SERVICES PROVIDED BY NON-CU MEMBER

170 — GARDENING OR LAWN CARE SERVICES, including —

fertilize lawn, etc.	lawn cutting	hedge trimming
tree removal	tilling	tree pruning
planting	plowing	

Include any services provided under service contracts.

Do not include services which are covered by management or maintenance fees.

180 — HOUSEKEEPING SERVICES, including —

cleaning	laundrying	cooking
window washing	carpet cleaning	

210 — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED

Include diaper service.

190 — BABYSITTING OR OTHER CHILD CARE IN YOUR HOME

Do not include nursery school care or care in a day care center.

220 — BABYSITTING OR OTHER CHILD CARE IN SOMEONE ELSE'S HOME

Do not include nursery school care or care in a day care center.

Section 19 — MISCELLANEOUS EXPENSES — Continued

200 — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME

Do not include institutional or medical care.

350 — ADULT DAY CARE CENTERS

360 — PROFESSIONAL PHOTOGRAPHY FEES

370 — HOME SECURITY SYSTEM SERVICE FEES

290 — TV COMPUTER GAMES AND COMPUTER GAME SOFTWARE

TV computer game hardware	video game hardware video games
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300 — HAND HELD COMPUTER GAMES AND COMPUTER BOARD GAMES

330 — TOYS AND GAMES

games infant toys	trains stuffed animals	dart board dolls	action figures trucks
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340 — HOBBIES

model kits rug kits	needlepoint kits arts and craft supplies	coin collection woodcraft items
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230 — MOVING, STORAGE, AND FREIGHT EXPRESS

Do not include expenses that are reimbursed by employer or other persons outside of the CU.

240 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS, including —

aquarium hamster cage dog bird	tropical fish pet toys guinea pig hamster	dog house bird cage cat gerbil	collars
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250 — PET SERVICES, including —

grooming	kennels	license
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260 — VETERINARIAN EXPENSES FOR PETS

390 — LOTTERIES AND GAMES OF CHANCE

OCCUPATIONS

- 01 — ADMINISTRATOR, MANAGER**
 administrator manager funeral director
- 02 — TEACHER**
 teacher guidance counselor
- 03 — PROFESSIONAL**
 registered nurse accountant computer programmer
 computer systems analyst social worker lawyer
 engineer physician clergy
- 04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL**
 secretary bookkeeper clerk
 computer assistant receptionist typist
- 05 — SALES, RETAIL**
 cashier commodity salesperson apparel salesperson
 motor vehicle salesperson door to door salesperson
- 06 — SALES, BUSINESS GOODS AND SERVICES**
 mining sales representative real estate sales person
 financial services wholesale sales representative
 manufacturing sales representative insurance salesperson
- 07 — TECHNICIAN**
 health technician practical nurse clinical laboratory technician
 drafting electronic technician
- 08 — PROTECTIVE SERVICE**
 private guard police officer firefighter
- 09 — PRIVATE HOUSEHOLD SERVICE**
 nanny household worker
- 10 — OTHER SERVICE**
 janitor cook waiter/waitress
 food preparer food counter/fountain worker orderly
 child care worker hairstylist maid/houseman
- 11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR**
 machine operator assembler inspector
- 12 — TRANSPORTATION OPERATOR**
 truck driver bus driver tractor operator
- 13 — HANDLER, HELPER, LABORER**
 stock handler freight handler material handler
 construction laborer packager
- 14 — MECHANIC, REPAIRER, PRECISION PRODUCTION**
 automobile mechanic machine repairer machinist
 sheet metal worker meat cutter tailor
- 15 — CONSTRUCTION, MINING**
 carpenter electrician painter
 plumber mining worker
- 16 — FARMING**
 farmer farm worker
- 17 — FORESTRY, FISHING, GROUNDSKEEPING**
 forestry worker fisher groundskeeper
 animal caretaker
- 18 — ARMED FORCES**
 armed forces

CARD A

- 0.** Loss
- 1.** \$0 — \$4,999
- 2.** \$ 5,000 — \$ 9,999
- 3.** \$10,000 — \$14,999
- 4.** \$15,000 — \$19,999
- 5.** \$20,000 — \$29,999
- 6.** \$30,000 — \$39,999
- 7.** \$40,000 — \$49,999
- 8.** \$50,000 — \$69,999
- 9.** \$70,000 — \$89,999
- 10.** \$90,000 — \$119,999
- 11.** \$120,000 and over

CARD B

- 1.** Less than \$300
- 2.** \$ 300 — \$ 399
- 3.** \$ 400 — \$ 499
- 4.** \$ 500 — \$ 599
- 5.** \$ 600 — \$ 699
- 6.** \$ 700 — \$ 799
- 7.** \$ 800 — \$ 899
- 8.** \$ 900 — \$ 999
- 9.** \$ 1,000 — \$ 1,499
- 10.** \$ 1,500 and over

CARD C

0. Loss

1. \$0 — \$999

2. \$ 1,000 — \$ 1,999

3. \$ 2,000 — \$ 2,999

4. \$ 3,000 — \$ 3,999

5. \$ 4,000 — \$ 4,999

6. \$ 5,000 — \$ 9,999

7. \$10,000 — \$14,999

8. \$15,000 — \$19,999

9. \$20,000 — \$29,999

10. \$30,000 — \$39,999

11. \$40,000 — \$49,999

12. \$50,000 and over

Section 24 — TOTAL CU INCOME

FOR NEW CONSUMER UNITS ONLY

- 1. Loss**
- 2. Under \$3,000**
- 3. \$ 3,000 — \$ 5,999**
- 4. \$ 6,000 — \$ 7,499**
- 5. \$ 7,500 — \$ 9,999**
- 6. \$10,000 — \$12,999**
- 7. \$13,000 — \$14,999**
- 8. \$15,000 — \$19,999**
- 9. \$20,000 — \$24,999**
- 10. \$25,000 — \$29,999**
- 11. \$30,000 — \$34,999**
- 12. \$35,000 — \$49,999**
- 13. \$50,000 — \$74,999**
- 14. \$75,000+**

CALENDAR

2000

JANUARY						
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CALENDAR

2001

JANUARY						
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CALENDAR

2002

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DECEMBER						
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15	16	17	18	19	20	21
22	23	24	②⑤	26	27	28
29	30	31				

CALENDAR

2003

JANUARY						
S	M	T	W	T	F	S
			①	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	②⑩	21	22	23	24	25
26	27	28	29	30	31	

JULY						
S	M	T	W	T	F	S
		1	2	3	④	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

FEBRUARY						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	①⑦	18	19	20	21	22
23	24	25	26	27	28	

AUGUST						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

MARCH						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

SEPTEMBER						
S	M	T	W	T	F	S
	①	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

APRIL						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	①⑩	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

MAY						
S	M	T	W	T	F	S
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	②⑥	27	28	29	30	31

NOVEMBER						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	①⑪	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	②⑦	28	29
30						

JUNE						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

DECEMBER						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	③⑤	26	27
28	29	30	31			

AGE — 2001

AGE VERIFICATION CHART FOR 2001							
INSTRUCTIONS							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of the interview in 2001, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 2001?			Year of birth	Birthday in 2001?		
	No	AGE	Yes		No	AGE	Yes
1912	88		89	1957	43		44
1913	87		88	1958	42		43
1914	86		87	1959	41		42
1915	85		86	1960	40		41
1916	84		85	1961	39		40
1917	83		84	1962	38		39
1918	82		83	1963	37		38
1919	81		82	1964	36		37
1920	80		81	1965	35		36
1921	79		80	1966	34		35
1922	78		79	1967	33		34
1923	77		78	1968	32		33
1924	76		77	1969	31		32
1925	75		76	1970	30		31
1926	74		75	1971	29		30
1927	73		74	1972	28		29
1928	72		73	1973	27		28
1929	71		72	1974	26		27
1930	70		71	1975	25		26
1931	69		70	1976	24		25
1932	68		69	1977	23		24
1933	67		68	1978	22		23
1934	66		67	1979	21		22
1935	65		66	1980	20		21
1936	64		65	1981	19		20
1937	63		64	1982	18		19
1938	62		63	1983	17		18
1939	61		62	1984	16		17
1940	60		61	1985	15		16
1941	59		60	1986	14		15
1942	58		59	1987	13		14
1943	57		58	1988	12		13
1944	56		57	1989	11		12
1945	55		56	1990	10		11
1946	54		55	1991	09		10
1947	53		54	1992	08		09
1948	52		53	1993	07		08
1949	51		52	1994	06		07
1950	50		51	1995	05		06
1951	49		50	1996	04		05
1952	48		49	1997	03		04
1953	47		48	1998	02		03
1954	46		47	1999	01		02
1955	45		46	2000	00		01
1956	44		45	2001	NA		00

AGE — 2002

AGE VERIFICATION CHART FOR 2002							
INSTRUCTIONS							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of the interview in 2002, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 2002?			Year of birth	Birthday in 2002?		
	No	AGE	Yes		No	AGE	Yes
1913	88		89	1958	43		44
1914	87		88	1959	42		43
1915	86		87	1960	41		42
1916	85		86	1961	40		41
1917	84		85	1962	39		40
1918	83		84	1963	38		39
1919	82		83	1964	37		38
1920	81		82	1965	36		37
1921	80		81	1966	35		36
1922	79		80	1967	34		35
1923	78		79	1968	33		34
1924	77		78	1969	32		33
1925	76		77	1970	31		32
1926	75		76	1971	30		31
1927	74		75	1972	29		30
1928	73		74	1973	28		29
1929	72		73	1974	27		28
1930	71		72	1975	26		27
1931	70		71	1976	25		26
1932	69		70	1977	24		25
1933	68		69	1978	23		24
1934	67		68	1979	22		23
1935	66		67	1980	21		22
1936	65		66	1981	20		21
1937	64		65	1982	19		20
1938	63		64	1983	18		19
1939	62		63	1984	17		18
1940	61		62	1985	16		17
1941	60		61	1986	15		16
1942	59		60	1987	14		15
1943	58		59	1988	13		14
1944	57		58	1989	12		13
1945	56		57	1990	11		12
1946	55		56	1991	10		11
1947	54		55	1992	09		10
1948	53		54	1993	08		09
1949	52		53	1994	07		08
1950	51		52	1995	06		07
1951	50		51	1996	05		06
1952	49		50	1997	04		05
1953	48		49	1998	03		04
1954	47		48	1999	02		03
1955	46		47	2000	01		02
1956	45		46	2001	00		01
1957	44		45	2002	NA		00

AGE — 2003

AGE VERIFICATION CHART FOR 2003							
INSTRUCTIONS							
In using this chart, determine age as follows: Locate the birth year of the person on the chart. If the person has not had a birthday as of the day of the interview in 2003, the correct age will be shown in the "No" column. If the person has had a birthday, the correct age will be in the "Yes" column.							
Year of birth	Birthday in 2003?			Year of birth	Birthday in 2003?		
	No	AGE	Yes		No	AGE	Yes
1914	88		89	1959	43		44
1915	87		88	1960	42		43
1916	86		87	1961	41		42
1917	85		86	1962	40		41
1918	84		85	1963	39		40
1919	83		84	1964	38		39
1920	82		83	1965	37		38
1921	81		82	1966	36		37
1922	80		81	1967	35		36
1923	79		80	1968	34		35
1924	78		79	1969	33		34
1925	77		78	1970	32		33
1926	76		77	1971	31		32
1927	75		76	1972	30		31
1928	74		75	1973	29		30
1929	73		74	1974	28		29
1930	72		73	1975	27		28
1931	71		72	1976	26		27
1932	70		71	1977	25		26
1933	69		70	1978	24		25
1934	68		69	1979	23		24
1935	67		68	1980	22		23
1936	66		67	1981	21		22
1937	65		66	1982	20		21
1938	64		65	1983	19		20
1939	63		64	1984	18		19
1940	62		63	1985	17		18
1941	61		62	1986	16		17
1942	60		61	1987	15		16
1943	59		60	1988	14		15
1944	58		59	1989	13		14
1945	57		58	1990	12		13
1946	56		57	1991	11		12
1947	55		56	1992	10		11
1948	54		55	1993	09		10
1949	53		54	1994	08		09
1950	52		53	1995	07		08
1951	51		52	1996	06		07
1952	50		51	1997	05		06
1953	49		50	1998	04		05
1954	48		49	1999	03		04
1955	47		48	2000	02		03
1956	46		47	2001	01		02
1957	45		46	2002	00		01
1958	44		45	2003	NA		00

FRACTION CONVERSION CHART

Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

DIARY SURVEY CHECKS FOR THE DIARY FORM CE-801

When reviewing the Diary, check each page in the form. Be sure that ALL entries have as much detail as possible. The following are EXAMPLES of information that is often omitted.

I. EXPENDITURE DETAIL CHECK EXAMPLES

FOOD AWAY FROM HOME

MEALS — Specify the type of meal (lunch, breakfast, snack, dinner) and place in the appropriate category based on the type of establishment used. Indicate whether alcohol is included with the yes/no alcohol question for all meals. If alcohol is included specify the type (beer, wine, whiskey, etc.) and the cost.

ALCOHOLIC BEVERAGES — If the purchase is exclusively alcohol, specify the type of alcohol (beer, wine, etc.) and both the total cost and the alcohol cost, which should be identical. Both cost entries must be recorded. Be sure that the yes/no question is answered.

FOOD FOR HOME CONSUMPTION

BREAD — Specify if white, whole wheat, rye, pumpernickel, etc.

BAKERY PRODUCTS — Specify type such as cupcakes, apple pie, etc.

BEEF — Specify the cut of beef and describe, such as round steak, ground beef, prime rib, etc.

PORK — Specify the cut and describe, such as pork loin roast, whole ham, pork spareribs

POULTRY — Specify whether it is chicken, turkey, or other

CHICKEN — Specify if whole or parts, such as chicken legs, chicken wings, etc.

JUICE, BEVERAGE — Specify type such as orange juice, grape juice, fruit punch

SOFT DRINKS — Specify if cola or other type; if not cola, specify if carbonated or noncarbonated

COFFEE — Specify if instant or ground

OTHER FOOD — Give a complete description, such as boxed scalloped potatoes

DIARY SURVEY CHECKS

FOR THE DIARY FORM CE-801 — Continued

CLOTHING, SHOES, AND JEWELRY

CLOTHING — Specify the type of clothing and give a description of the item purchased. Enter code indicating for whom the item was purchased.

SHOES — If sport shoes, specify sport such as football cleats, ice skates, etc. Enter code indicating for whom the shoes were purchased.

JEWELRY — Specify the type of jewelry, such as watches, etc. Enter code indicating for whom the jewelry was purchased.

LAUNDRY/DRY CLEANING — Specify if coin operated or not coin operated; specify type of item cleaned.

ALL OTHER PURCHASES AND EXPENSES

MEDICINE — Specify if prescribed or over the counter, such as nonprescription cough medicine

DOCTOR BILLS — Specify type of doctor, such as dentist, internist

SOAP — Specify hand soap or laundry soap

LAUNDRY/DRY CLEANING — Specify if coin operated or not coin operated; specify whether household item (such as drapes) or apparel

TABLEWARE — Specify type, such as china, flatware, silver serving pieces, etc.

DISHWASHER — Specify whether it is portable or built-in

FURNITURE — Specify type such as kitchen chair, living room chair, etc.

TELEVISION — Specify black/white, color portable, color console

TOOLS — Specify if power or hand tool, such as power saw, etc.

ALBUM — Specify photo album or record album

GAS — Specify if gasoline or household fuel. If household fuel, indicate whether piped or bottled.

VEHICLE — Specify new or used and type of vehicle purchased

VEHICLE REGISTRATION — Specify state or local

VEHICLE REPAIR — Specify type of repair done such as brake work other than brake adjustment, exhaust system repair

VEHICLE SERVICE — Specify the type of service such as oil change, lube, brake adjustment, etc.

BUS, TRAIN — Specify intercity or intracity fare

TUITION — Specify high school, college, etc.

BOOKS — Specify whether it was part of a book club, a school book, or a non-school book. If the purchase was for school, then whether it was college, high school, or other.

DIARY SURVEY CHECKS

FOR THE DIARY FORM CE-801 — Continued

II. CONTENT CHECKS

- 1.** All entries should be clearly readable. If there is an entry which is not, rewrite it. Entries that contain brand names, local names or acronyms should be clarified and rewritten.
- 2.** If the respondent reports no expenditures for a day, mark the "NONE" box in the upper left corner of the first page of that diary day.
- 3.** Be sure there is an amount entered in the total cost column for every item entry in the diary and that the amount entered is reasonable. If an amount is unusually high or low, confirm it with the respondent. Whenever possible, a single cost for each item is required. Investigate any combined expense to determine if individual costs can be identified.
- 4.** In Part 1, Food Away From Home, check to assure that the yes/no box is appropriately marked. If the "Yes" box is marked under column d, which indicates that alcoholic beverages were purchased, there should also be an amount entered in column e. There should always be a total cost in column c.
- 5.** In Part 2, Food for Home Consumption, and Part 3, Food and Beverages Purchased as Gifts, be sure there is an entry in column c to indicate whether the food is fresh, frozen, etc.
- 6.** In Part 4, Clothing, Shoes, and Jewelry, be sure there is an entry in column d to indicate whether the purchase was for someone outside the consumer unit. Be sure that column e indicates for whom the item was purchased.
- 7.** In Part 5, All Other Purchases and Expenses, be sure there is an entry in column d to indicate whether the purchase was for someone outside the consumer unit.

DIARY SURVEY CHECKS FOR THE CE-802

When reviewing the Household Characteristics Questionnaire (CE-802) be sure that the information for all of the following items is recorded as specified below.

- 1.** All diary forms are with their corresponding CE-802 forms.
- 2.** The dates you entered on the cover of the diary form match the dates you entered in CE-802 cover item 19.
- 3.** All four interview status codes have been entered in CE-802 cover item 20.
- 4.** For noninterviews, check that the appropriate items in CE-802 cover item 22 have been filled out.
- 5.** Items which are explained in notes should have an entry of "Note" in the keyed field.
- 6.** All notes should be referenced to their questionnaire items.
- 7.** All entries should be clearly marked or written.
- 8.** Verify that "DK" is entered when respondent responds "Don't know." Verify that "REF" is entered when a respondent refuses to answer a question.
- 9.** Verify that only the appropriate number of responses for each item have been recorded. Most items require only one response.
- 10.** Verify that the Household Record information has been properly recorded on form CE-802 for each CU.
- 11.** Verify that a CE-802 has been filled out for each CU (including noninterviews).

CHART FOR INTERVIEW STATUS DETERMINATION — Week 1 Diary

IF	AND IF	AND IF	THEN
1. Week 1 Diary is not placed within the 7-day placement period,			Week 1 Diary is a noninterview.
2. Week 1 Diary is placed during the 7-day placement period,	Week 1 Diary is picked up during the 7 days allowed for pick-up,	Week 1 Diary is complete,	Week 1 Diary is an interview.
3. Week 1 Diary is placed during the 7-day placement period,	Week 1 Diary is picked up on the 8th day after placement,	Week 1 Diary is not complete , that is, the respondent has either entered no expenditures or only some expenditures,	Complete Week 1 Diary through recall and code as an interview.
4. Week 1 Diary is placed during the 7-day placement period,	Week 1 Diary is picked up on the 9th through 14th day after placement,	Week 1 Diary is partially complete , that is, respondent entered only some, but not all, expenditures,	Do not collect any expenditures through recall. Code the Week 1 Diary as an interview. Recall on Week 2 Diary for days between the end of Week 1 Diary and placement of Week 2 Diary.
5. Week 1 Diary is placed during the 7-day placement period,	Week 1 Diary is picked up on the 9th through 14th day after placement,	Week 1 Diary is blank , that is, the respondent had expenditures but did not record them,	The Week 1 Diary is Type A, code 05, "Other," and explain in Notes space. Recall on Week 2 Diary for days between the end of Week 1 Diary and placement of Week 2 Diary.
6. Week 1 Diary is placed during the 7-day placement period,	You are unable to contact household to pick up the Week 1 Diary within the 7 days allowed,		The Week 1 Diary is coded Type A, 02, "No One Home."

CHART FOR INTERVIEW STATUS DETERMINATION — Week 2 Diary

IF	AND IF	AND IF	AND IF	THEN
7. Week 1 Diary is an interview or noninterview at placement or pick-up,	Week 2 Diary is not placed in the 7 days allowed,			Week 2 Diary is a noninterview.
8. Week 1 Diary is an interview or noninterview at placement or pick-up,	Week 2 Diary is placed in the 7 days allowed,	You are unable to contact household to pick up the Week 2 Diary within the 7 days allowed,		Week 2 Diary is a noninterview, code 02.
9. Week 1 Diary is a noninterview at placement,	Week 2 Diary is placed within the 8 through 14th day from the "earliest" placement date for the Week 1 Diary,			Do not collect information at placement through Recall. The respondent starts the Week 2 Diary the day following placement and keeps it for 7 consecutive days.
10. Week 1 Diary is a noninterview at placement,	Week 2 Diary is placed within the 8 through 14th day from the "earliest" placement date for the Week 1 Diary,	Week 2 Diary is picked up on the day following the 7 day period covered by the diary,	Week 2 Diary is blank or partially complete,	Complete Week 2 Diary through Recall and code as an interview.
11. Week 1 Diary is a noninterview at placement,	Week 2 Diary is placed within the 8 through 14th day from the "earliest" placement date for the Week 1 Diary,	Week 2 Diary is picked up within the 7 days allowed, but not on the day following the 7 day period covered by the diary,	Week 2 Diary is partially complete,	Do not collect any information by Recall. Code the Week 2 Diary as an interview.
12. Week 1 Diary is a noninterview at placement,	Week 2 Diary is placed within the 8 through 14th day from the "earliest" placement date for the Week 1 Diary,	Week 2 Diary is picked up within the 7 days allowed, but not on the day following the 7 day period covered by the diary,	Week 2 Diary is blank,	Week 2 Diary is a noninterview, code 05. Explain in notes.

CHART FOR INTERVIEW STATUS DETERMINATION — Week 2 Diary (Continued)

IF	AND IF	AND IF	AND IF	THEN
<p>13. Week 1 Diary is an interview at placement and either an interview or noninterview at pick-up,</p>	<p>Week 2 Diary is placed on the 8th through 14th day after the placement of the Week 1 Diary. Do recall for any days between the end of the Week 1 Diary and placement of Week 2 Diary,</p>	<p>Week 2 Diary is picked up within the 7 days allowed,</p>	<p>Week 2 Diary is complete,</p>	<p>Week 2 Diary is an interview.</p>
<p>14. Week 1 Diary is an interview at placement and either an interview or noninterview at pick-up,</p>	<p>Week 2 Diary is placed on the 8th through 14th day after the placement of the Week 1 Diary. Do recall for any days between the end of the Week 1 Diary and placement of Week 2 Diary,</p>	<p>Week 2 Diary is picked up on the day following the 7 day period covered by the Diary,</p>	<p>Week 2 Diary is blank or partially complete,</p>	<p>Complete Week 2 Diary through Recall and code as an interview.</p>
<p>15. Week 1 Diary is an interview at placement and either an interview or noninterview at pick-up,</p>	<p>Week 2 Diary is placed on the 8th through 14th day after the placement of the Week 1 Diary. Do recall for any days between the end of the Week 1 Diary and placement of Week 2 Diary,</p>	<p>Week 2 Diary is picked up within the 7 days allowed, but not on the day following the 7 day period covered by the Diary,</p>	<p>Week 2 Diary is partially complete,</p>	<p>Do not collect any information by Recall. Code the Week 2 Diary as an interview.</p>
<p>16. Week 1 Diary is an interview at placement and either an interview or noninterview at pick-up,</p>	<p>Week 2 Diary is placed on the 8th through 14th day after the placement of the Week 1 Diary. Do recall for any days between the end of the Week 1 Diary and placement of Week 2 Diary,</p>	<p>Week 2 Diary is picked up within the 7 days allowed, but not on the day following the 7 day period covered by the Diary,</p>	<p>Week 2 Diary is blank,</p>	<p>Week 2 Diary is a noninterview, code 05. Explain in notes.</p>

PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys' purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.

INTRODUCTIONS

(1st visits Quarterly Interview Survey and Diary Survey)

"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?"

(2nd through 5th visits Quarterly Interview Survey)

"Good morning. I am *(your name)* from the U.S. Census Bureau. Here is my identification card. I was here in *(month)* to obtain information for the Consumer Expenditure Survey. This is my *(number)* quarterly visit. I have some questions to ask. Did you receive our letter?"