Current Employment Statistics Highlights

Detailed Industry Employment Analysis

Contents

Summary

Mining & Logging

Construction

Manufacturing

Wholesale Trade

Retail Trade

Transportation, Warehousing, & Utilities

<u>Information</u>

Financial Activities

Professional & Business Services

Private Education & Health Services

Leisure & Hospitality

Other Services

Government

Current Employment StatisticsHighlights



May 2017

Release Date: June 2, 2017

Prepared by Analysts of the National Estimates Branch
Current Employment Statistics Survey
U.S. Bureau of Labor Statistics

202-691-6555 Email CES



Current Employment Statistics Summary, May 2017

Nonfarm employment increased by 138,000 in May. Education and health services and mining added jobs.

The employment change for April revised down from +211,000 to +174,000, and the change for March revised down from +79,000 to +50,000. Incorporating revisions, job growth has averaged 121,000 per month over the past 3 months, compared to an average monthly gain of 194,000 over the preceding 12-month period.

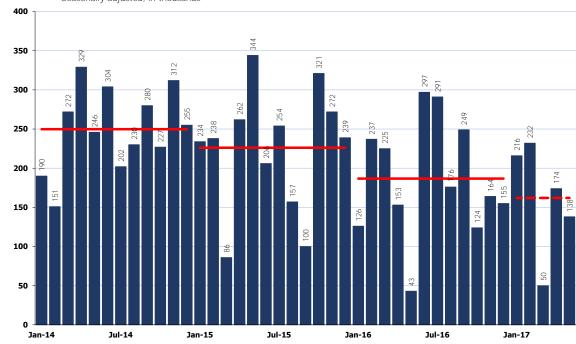
Average hourly earnings of all privatesector employees increased by 4 cents or 0.2 percent in May. Hourly earnings are up 2.5 percent over the year. The average workweek, at 34.4 hours, was unchanged over the month.

+47,000 Education and Health Services

Employment continued to rise in education and health services in May. Among health care providers, employment increased by 24,000, including a 7,000-job gain in hospitals. So far in 2017, job growth in health care has averaged 22,000 per month, compared to 32,000 per month in 2016.

Employment in total nonfarm

Over-the-month change, January 2014-May 2017 Seasonally adjusted, in thousands



Bureau of Labor Statistics, Current Employment Statistics survey, June 02, 2017. Most recent 2 months of data are preliminary

+38,000 Professional and Business Services

Employment in professional and business services continued to trend up in May. Year to date, job growth has averaged 46,000 per month, in line with average gains in 2016.

Mining & Logging



Total nonfarm:

138*

Current Employment Statistics Survey Summary, May 2017

+31,000 Leisure and Hospitality

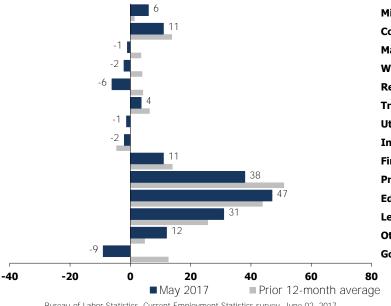
Employment in food services and drinking places continued to trend up in May. Over the year, this industry has added 267,000 payroll jobs.

+6,000 Mining and Logging

Mining employment continued to trend up in May. A job gain of 8,000 in support activities for mining was partly offset by a loss in nonmetallic mineral mining and quarrying (-2,000). Since reaching a recent low point in October, mining has added 47,000 jobs, mostly in support activities.

Employment in total nonfarm

Over-the-month change, May 2017 Seasonally adjusted, in thousands



Mining and logging

Construction

Manufacturing

Wholesale trade

Retail trade

Transportation and warehousing

Utilities

Information

Financial activities

Professional and business services

Education and health services*

Leisure and hospitality

Other services

Government

Bureau of Labor Statistics, Current Employment Statistics survey, June 02, 2017. Data are preliminary.

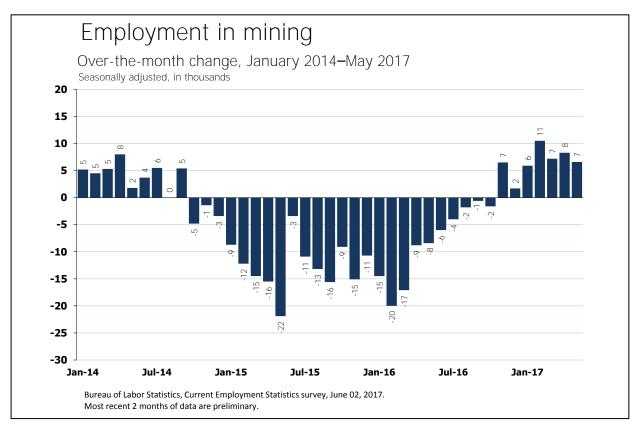
Summary

Financial

Activities

^{*} denotes significance

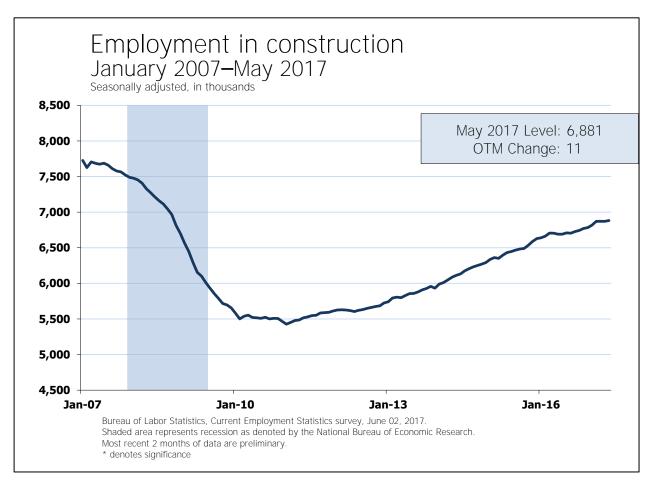
Mining and Logging



Employment in mining increased by 7,000 in May. During the first 5 months of 2017 the industry has gained 39,000 jobs. Support activities for mining added 8,000 jobs in May. Domestic oil-rig counts increased 4 percent over the month, while the price of West Texas Intermediate oil fell 10 percent over the month.

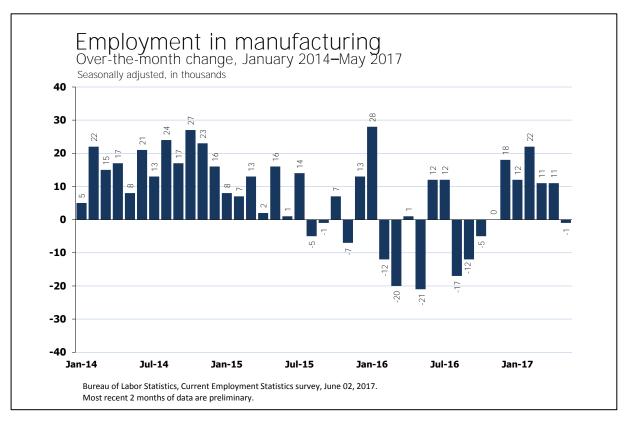
CES Highlights Release Date: Ju

Construction



Construction employment changed little (+11,000) in May. So far this year, however, the industry has added an average 20,000 jobs per month, compared to gains averaging 13,000 in 2016.

Manufacturing



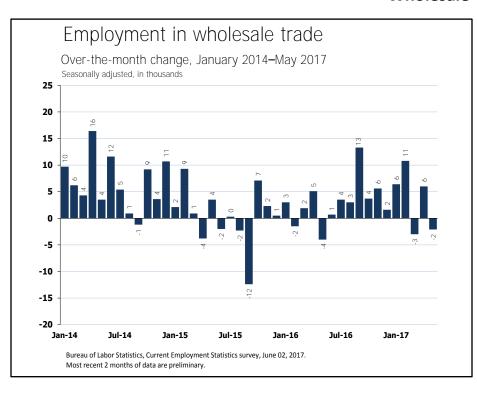
Employment in manufacturing was flat in May (-1,000). During the prior 6 months, manufacturing had added an average 12,000 jobs each month.

The 1-month diffusion index fell by 7 points in May to 48.1. A value below 50 indicates that more manufacturing industries are losing jobs than are gaining them. The diffusion index last fell below 50 in November 2016.

In May, employment was unchanged in both durable goods (+2,000) and nondurable goods (-3,000).

CES Highlights Release Date: June 2, 2017

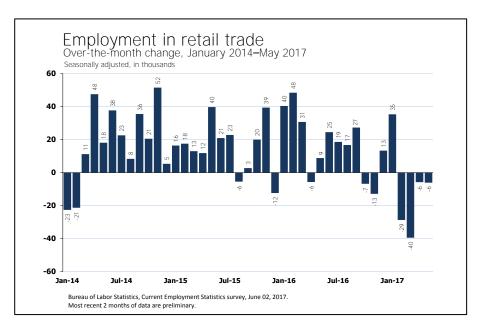
Wholesale Trade

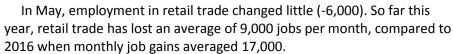


Employment in wholesale trade was essentially unchanged in May. Despite little movement in recent months, the industry has added 50,000 jobs over the last 12 months, with nondurable goods accounting for just over half of those gains (+27,000).

CES Highlights

Retail Trade







Employment in general merchandise stores continued to trend down in May (-6,000). In the past 6 months, this industry has lost an average 13,000 jobs per month.

Within general merchandise stores, employment in both department stores (-4,000) and other general merchandise stores (-3,000) continued to trend down. Over the past 6 months, employment in these industries declined each month by an average of 6,000 and 7,000 jobs, respectively.

Trade:

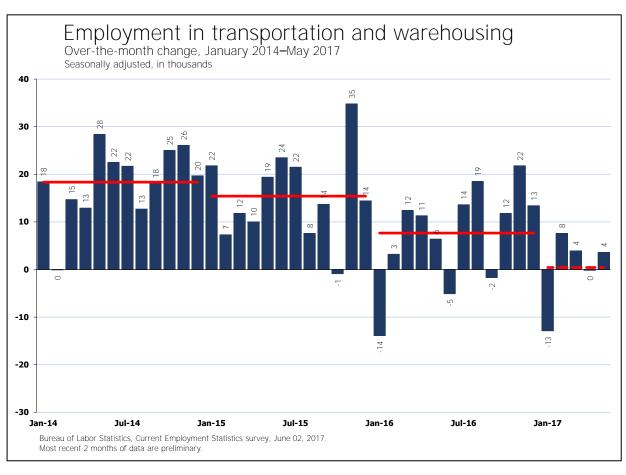
Retail

Financial

Activities

Release Date: June 2, 2017 **CES Highlights**

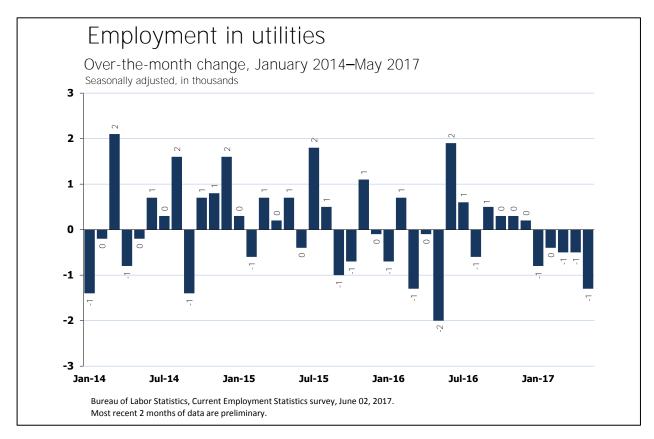
Transportation and Warehousing



Employment in transportation and warehousing changed little in May (+4,000) and has shown essentially no change year to date. The industry had added an average 8,000 jobs per month in 2016.



Utilities



In May, employment in utilities edged down by 1,000.

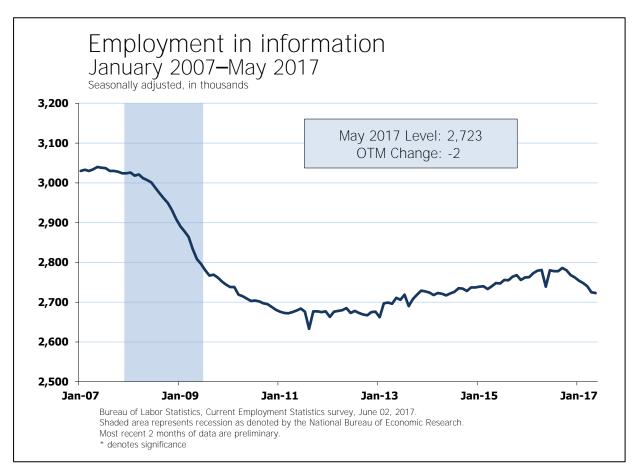
Summary

Other

CES Highlights

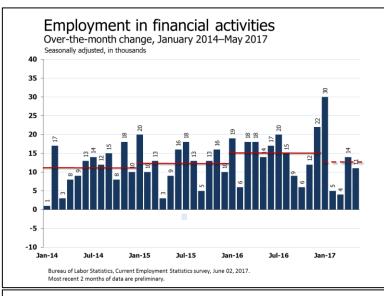
Release Date: June 2, 2017

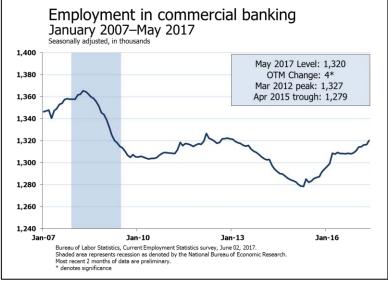
Information



Employment in information was essentially unchanged in May (-2,000). Since a recent peak in September 2016, this industry has lost 63,000 jobs. Over these 8 months of weakness, telecommunications accounted for 65 percent of job losses.

CES Highlights Release Date: June 2, 2017





Financial Activities

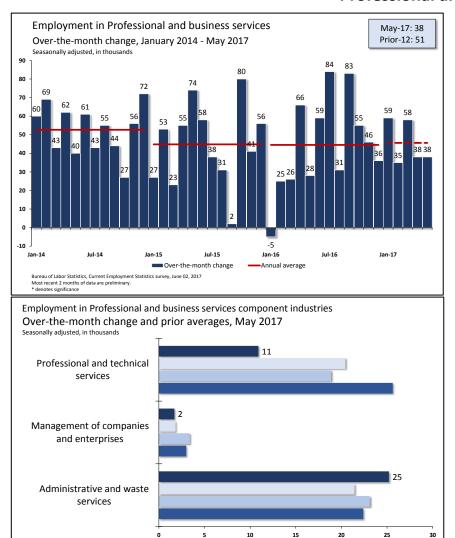
Employment in financial activities continued to trend up in May (+11,000).

Commercial banking, which added 4,000 jobs in May, experienced moderate job growth over the last 6 months after a flat period during most of 2016. Employment in this industry is 7,000 short of reaching its March 2012 peak level. In May, employment changes in most other components of financial activities were weaker than their prior 12-month averages.

CES Highlights

Release Date: June 2, 2017

Professional and Business Services



Employment in professional and business services continued to trend up by 38,000 in May. Employment in this sector has changed by an average 46,000 so far this year.

In May, administrative and waste services contributed the largest share to employment change (+25,000). Employment also continued to trend up in professional and technical services (+11,000), but at a slower pace than its prior 3-, 6-, and 12- month averages. So far in 2017, professional and technical services has added 99,000 jobs, while administrative and waste services added 117,000 jobs

Summary

■ Over-the-month change

Bureau of Labor Statistics, Current Employment Statistics survey, June 02, 2017

Prior-6 mo. Avg

Prior-3 mo. Avg.

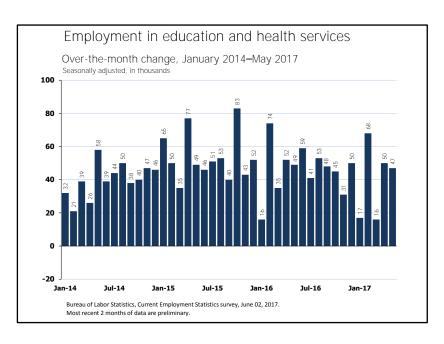
Prior-12 mo. Avg

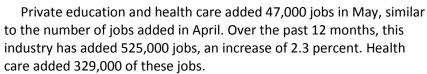
Financial

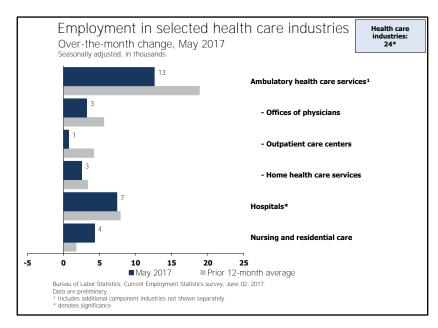
Activities

CES Highlights Release Date: June 2, 2017

Private Education and Health Services



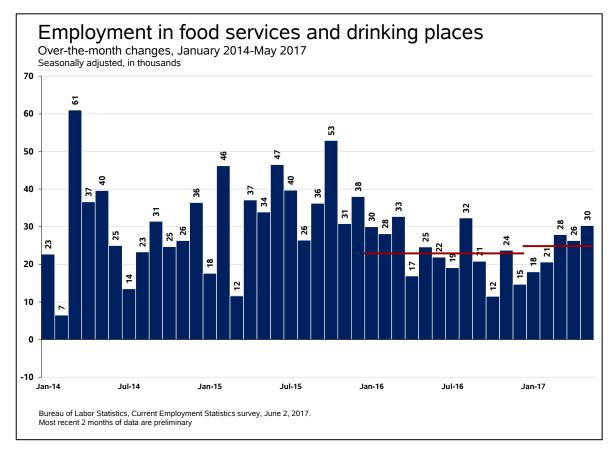




Health care industries added 24,000 jobs in May, including a gain of 7,000 in hospitals. Health care has added an average 22,000 jobs a month so far in 2017, compared to an average monthly gain of 32,000 in 2016.



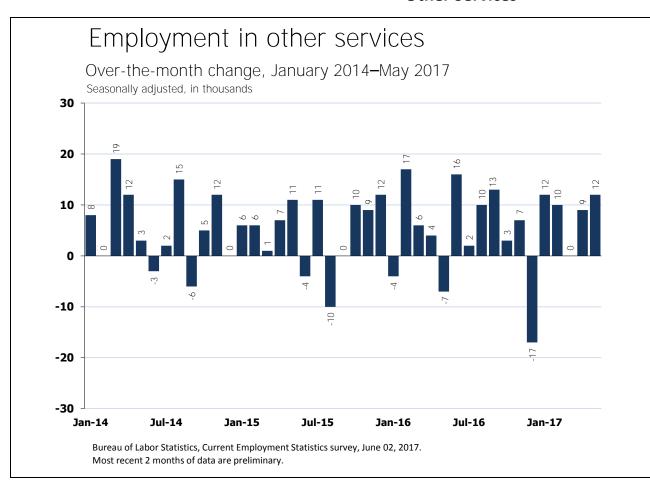
Leisure and Hospitality



Leisure and hospitality employment continued to trend up in May (+31,000). Thus far this year, food services and drinking places has added an average 25,000 jobs per month, in line with the 2016 average monthly gain (+23,000).



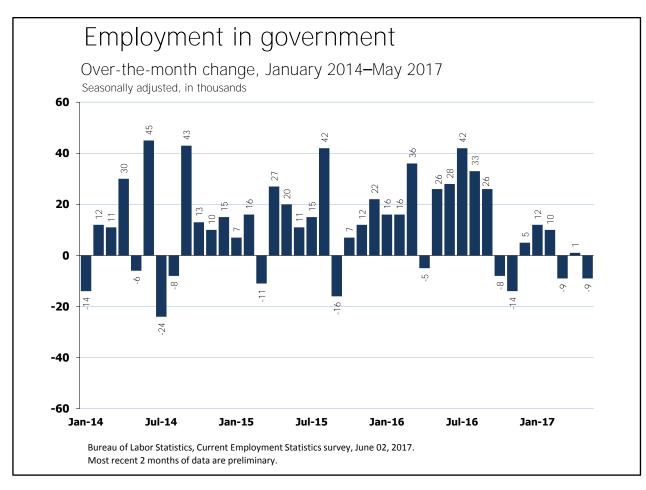
Other Services



Employment in other services continued to trend up in May (+12,000). This industry has added 77,000 jobs over the year, a change of 1.4 percent. Personal and laundry services accounted for 42,000 of the job gains over this period.



Government



Employment in government agencies changed little in May (-9,000), continuing the recent flat trend.
Government employment has been essentially flat since September 2016 (-12,000).

Summary

Private

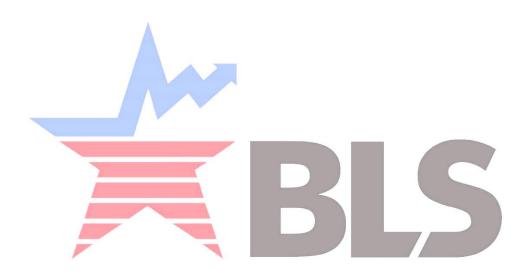
Education

& Health

Services

Current Employment Statistics Highlights

Detailed Industry Employment Analysis



Prepared by Staff of the National Estimates Branch Current Employment Statistics Survey U.S. Bureau of Labor Statistics

202-691-6555 Email CES

CES Analysts

Michael Calvillo

Wander Cedeño

Tyler Downing

Brittney Forbes

Mike McCall

John Mullins

Michael Osifalujo

Edward Park

Trinity Wade

Julia Wolfe