Assessing the Impact of Device Type on Data Quality in the Consumer Expenditure (CE) Online Diary Survey Gray Jones, BLS AAPOR Annual Conference 2024



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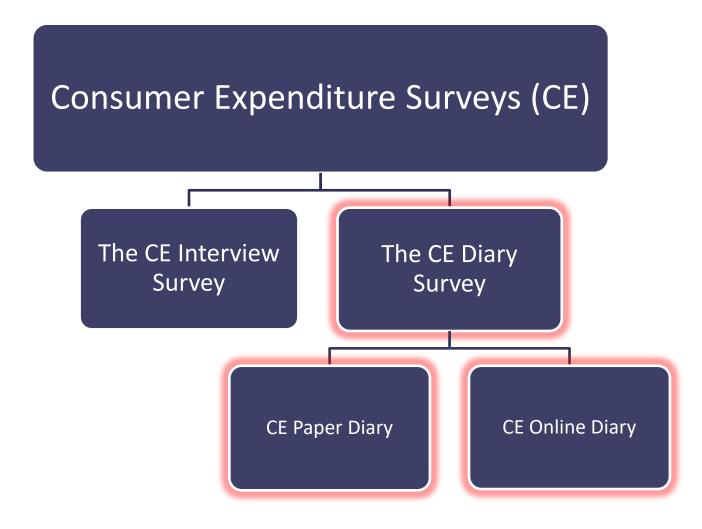
Agenda

- CE Diary Survey Background
- CE Online Diary Background
- Motivation for Analysis
 - Past Diary Paradata Research
- Device Use in the Online Diary
- Analysis Results:
 - Devices and Demographics
 - Reporting Behavior
 - Relationship to Data Quality
- Next Steps for CE Paradata use





CE Diary Survey Background





CE Online Diary Background





CE Online Diary Paradata

- Data generated as a by-product of the survey's a collection process
- Analysis of paradata can lead to...
 - ► Improved data collection efficiency
 - Reduced survey fielding costs
 - ▶ Better understanding of measurement error





Analysis of CE Online Diary Paradata

- BLS has already begun analyzing CE Diary Survey Paradata
 - ► Large Scale Feasibility Test Preliminary Report (Krishnamurty et al., 2021)
 - ► 2021 Consumer Expenditure Survey Online Diary Paradata Analysis (Jones, G., and P. Krishnamurty)



Motivation for Research

- Past analysis found differences by the device type used.
- Primarily driven by "Mobile Only" device users.

2021 Paradata Analysis Results by Device Type	Desktop Only (n=1,162)	Mobile Only (n=387)	Mixed Use (n=252)
Median Logins per CU	10 logins	6 logins	11 logins
Median Time Spent per CU	27.5 minutes	10.3 minutes	26.5 minutes
Median Expenditure Count	34 entries	27 entries	33 entries
Median Expenditure Total (In Dollars)	\$555.31	\$ <mark>400.50</mark>	\$559.00



Motivation for Research

- These findings led to questions about data quality for mobile users.
 - ► Are discrepancies in reporting driven mostly by demographic differences? (e.g., lower income → lower entries and expenditures)
 - ▶ Or are differences driven by mobile device users reporting behavior?



Purpose of Analysis

- Disentangling the relationship between respondent characteristics, device use, and diary reporting behavior.
- Important for optimizing survey fielding procedures and understanding data quality.



Device Type Analysis



Device Type Analysis: Data Use and Set Up

- Data Used
 - ► CE Diary Data from 2022q3 and 2022q4
- Pre-Analysis Steps
 - ► Generate device type information using CE Online Diary Paradata.
 - ► Generate expenditure counts and totals (in dollars) using unprocessed expenditure data.
 - ► Combine these measures with Consumer Unit (CU) level respondent characteristics data associated with complete cases.



Device Type Analysis: Device Definitions

Desktop Only User

Includes online diary users accessing the instrument with either a desktop, laptop, or tablet, but never a mobile device.

■ Mobile Only User

► Includes online diary users accessing the instrument with only a mobile device (never a desktop, laptop, or tablet).

Mixed Users

Includes online diary users who accessed the instrument with a mobile device, as well as a desktop, laptop, or tablet.

Device Type Analysis

- Analytical Steps
 - 1. Overview of Device Use
 - 2. Comparison of Nonresponse
 - 3. Comparison of Demographic Characteristics
 - 4. Multivariate analysis



Overview of Device Use



Desktop Only User

- All actions recorded in the paradata associated with a desktop
- Accounted for 372 or 62.4% of CUs



Mobile Only User

- All actions recorded in the paradata associated with a mobile device
- Accounted for 131 or 22.0% of CUs



Mixed Device User

- Actions recorded in the paradata split between desktop and mobile devices.
- Accounted for 93 or 15.6% of CUs



Nonresponse Indicators by Device Type

- In addition to previously mentioned paradata metrics.
- Mobile Only device users have slightly higher rates of Item Nonresponse & Bundling.

Nonresponse Indicators	Desktop Only (n=372)	Mobile Only (n=131)	Mixed Use (n=93)
Item Nonresponse (Blank Costs)	0.4%	1.0%	0.3%
Invalid Item Descriptions	1.7%	2.0%	2.8%
Average Bundling Rate	11.7%	13.4%	9.7%



Main Research Questions

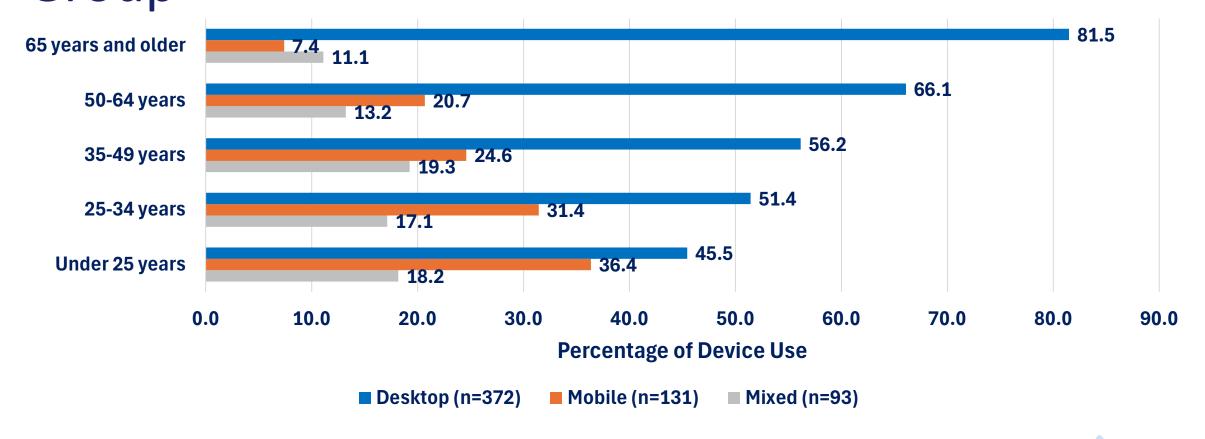
- 1. Are discrepancies in reporting driven by demographics?
- 2. Or are differences driven by mobile device users reporting behavior?



Comparison of Demographic Characteristics

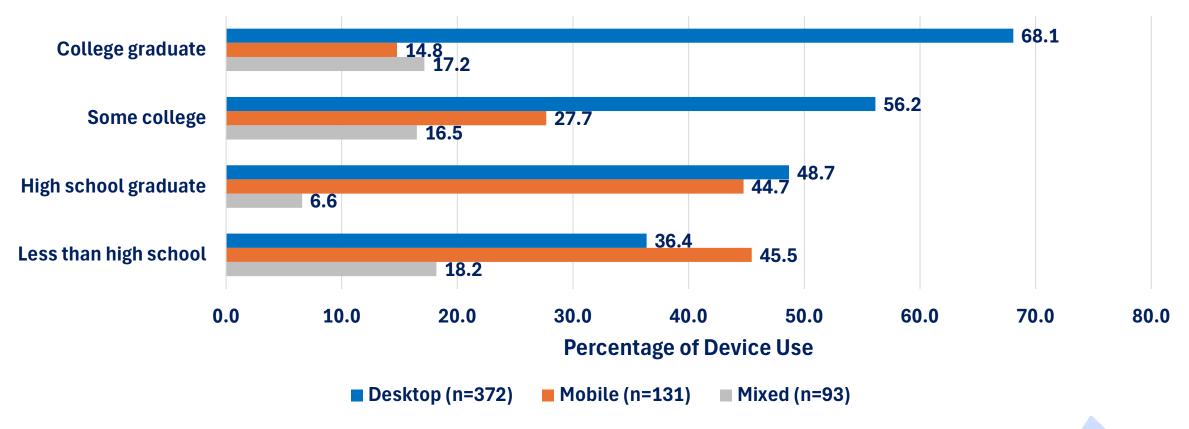


Demographic Comparison: Device Use by Age Group



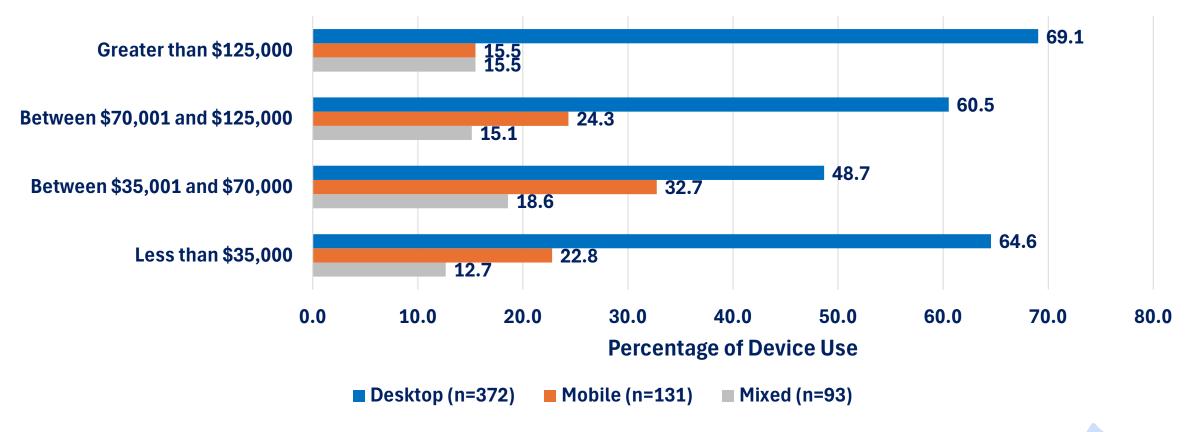


Demographic Comparison: Device Use by Education Level





Demographic Comparison: Device Use by Pre-Tax Income Level





Multivariate Analysis



Multivariate Analysis

- Regression model specified to control for demographic characteristics.
- **Two Models:**
 - ► Full Model
 - ► Reduced Model
- **Dependent variable:** Diary Entry Counts



Multivariate Analysis: Full Model

- Dependent Variable: Diary Entry Counts
 - ► Transformed to the Natural Log of Diary Entry Counts
- Main Explanatory Variable of Interest: Mobile Only Device Use
- Additional Control Variables: Age, Allocation, Area Type, CU Size, Data Collection Month, Diary Recall, Education, Ethnicity, Gender, Homeowner, Income, Race, and Region.



Multivariate Analysis: Full Model

- Results from the full model show that the impact of "Mobile Only" device use on entry counts was significant.
- Elements of Age, CU Size, Race, and Region were also found to be significant in the full model.
- These findings informed a reduced model.



Multivariate Analysis: Reduced Model

- "Mobile Only" diary use still strongly significant.
- Interpretation of the coefficient implies a negative relationship with expenditure counts.
- Strengthens claim that "Mobile Only" diary use is associated with lower quality expenditure diary reporting.

Variables in Reduced Model	Coefficient	Standard Error		
Intercept	3.74	0.148		
Online Diary Device: Mixed Use	0.01	0.103		
Online Diary Device: Mobile Only***	-0.47	0.093		
Race: Other*	-0.24	0.111		
Race: Black	-0.24	0.138		
Age: Under 25**	-0.57	0.210		
Age: 25 - 34*	-0.29	0.126		
Age: 35 - 49	-0.22	0.116		
Age: 50 – 64	0.03	0.111		
CU Size: 1***	-0.47	0.092		
CU Size: 4+	0.12	0.100		
CU pre-tax income: \$35K-<\$70K	-0.07	0.133		
CU pre-tax income: \$70K-<\$125K	0.14	0.130		
CU pre-tax income: >\$125K	0.25	0.131		
Region: Northeast*	-0.28	0.107		
Region: Midwest	-0.01	0.106		
Region: West	-0.02	0.104		
*p < 0.05, **p < 0.01, ***p < 0.001				



End of Device Type Results



Conclusions and Recommendations

- Using only a mobile device appears to be associated with suboptimal diary reporting, even when controlling for other relevant variables.
- The rate of "Mobile Only" diarists should be monitored moving forward to as a data quality metric.
- Consider discouraging "Mobile Only" reporting as a quality assurance measure and pushing those respondents to paper.



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