# How Do Different Cues Affect Proxy Reporting of Transit Use?

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73<sup>rd</sup> Annual AAPOR Conference May 18, 2018

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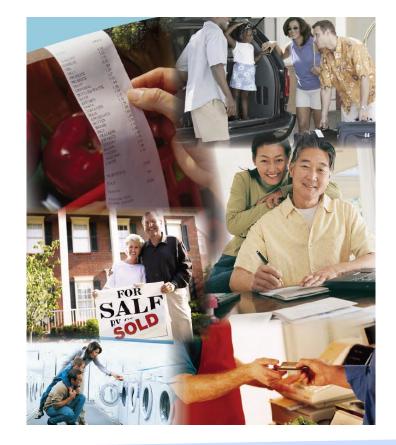
## **Consumer Expenditure Survey**

Consumer Expenditure Quarterly Interview Survey

► Interviewer asks a HH respondent to report less-frequent and

recurrent expenses

> 3-month reference period





## **Proxy Reporting**

- > Assumption: Proxy reports are of poorer quality
- ➤ Certain behaviors associated with spending can limit issues with proxy reporting (Kojetin & Miller, 1993):
  - Conversation
  - **>** Participation
  - ➤ Observation



## **Proxy Reporting (cont.)**

> Certain expenditures more observable than others







Hypothesis: Adding person-directed cues to question about less observable expense will increase reporting



## **Public Transportation Question Changes**

#### 2017 quarter 1

1) Do [you or any members of your household] use mass transportation services such as a bus, subway, minibus or train? (Do not include expenses covered by employer-provided transit subsidies. Include commuter rail, light rail, and trolleys as mass transit)

#### 2017 quarter 2

1) Do [you/you or any members of your household] pay out-of-pocket for public transportation services such as bus, subway, train, or passenger ferry?



## **Public Transportation Question Changes**

#### 2017 quarter 1 - No (person) cues

- Do [you or any members of your household] use mass transportation services such as a bus, subway, minibus or train? (Include ... Do not include...)
- 2) What is the usual MONTHLY cost to use mass transit to go to Work?
- 3) What is the usual MONTHLY cost to use mass transit to go to School?
- 4) What is the usual MONTHLY cost to use mass transit to go to Other places?

#### 2017 quarter 2 - Person cues

- 1) Do [you/you or any members of your household] pay out-of-pocket for public transportation services such as bus, subway, train, or passenger ferry?
- 2) What are the names of all household members who use mass transit?
- 3) What is [your/NAME's] usual out-of-pocket cost?
- 4) (-Select time period)
  - 1) Day (to Q5)
  - 2) Week
  - 3) Month
- 5) How many days per week usually?



## Findings: Fewer Reporting, but Increased Amounts

- Overall proportion of HHs reporting (non-subsidized) public transportation expenses declined [not significant]
- > Amounts reported (for HHs reporting amount) increased

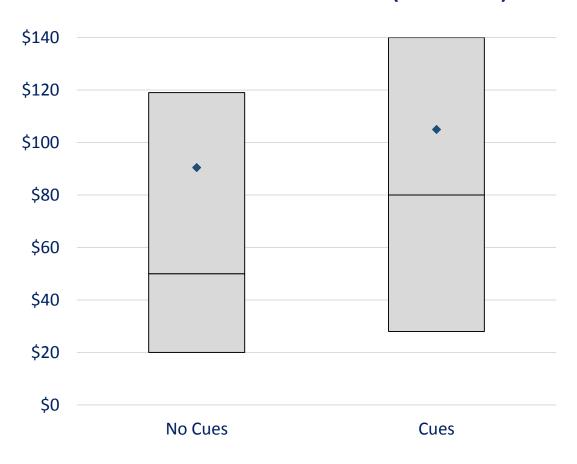
	No Cues (N=495)	Cues (N=443)
Mean*	\$75.13	\$89.45
Median*	\$40.00	\$50.00

<sup>\*</sup>Significant difference; Wilcoxon-Mann-Whitney; Z=2.56, Pr>Z = 0.011)



## Findings: Large Change in Amounts for 2+ HHs

#### Multi-member HHs (N=591)

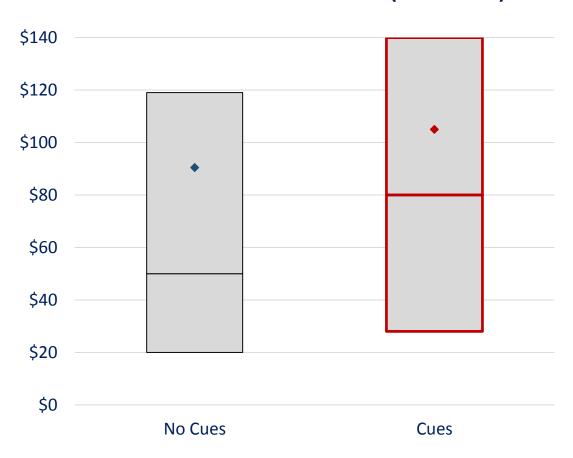


Increase in median amounts from \$50 to \$80



## Findings: Large Change in Amounts for 2+ HHs

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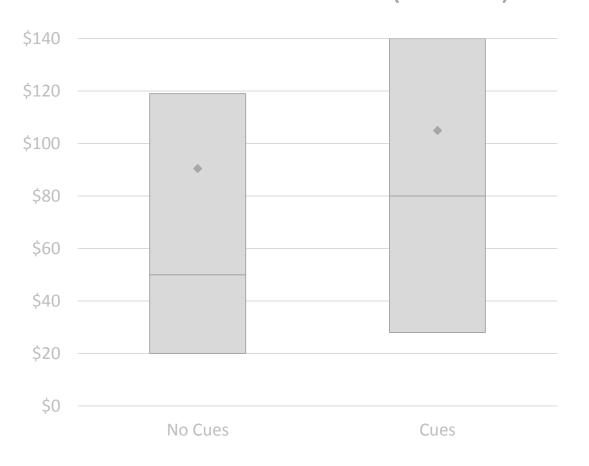


- Increase in median amounts from \$50 to \$80
- Within multi-member HHs getting cues (for HHs reporting amount), 36% proxy reported an amount

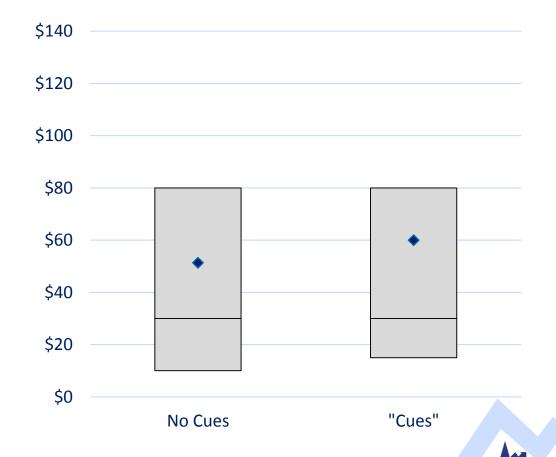


## Findings: Limited Change in Amounts for Single HHs

#### Multi-member HHs (N=591)



#### Single-member HHs (N=347)



## Summary

- Proportion of HHs reporting any public transportation expense did not change after person cues added to question
- Amounts reported by HHs with expenses significantly higher after person cues added
- Examining change in amounts by HH size, increase attributable to higher amounts in HHs with multiple members



### Conclusion

#### **Caveats**

- > Analysis did not control for other factors
- ➤ Unclear if increase in amounts reported for others (2+ HHs) led to the overall increase in amounts reported
  - Proxy reporting was occurring in multi-member HHs

#### Take Away

Person cues a potential tool to improve accuracy of proxy reporting

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