
Meeting and Convention Planners

Significant Points

- People with a variety of educational or work backgrounds can become meeting and convention planners.
- Planners often work long hours in the period prior to and during a meeting or convention, and extensive travel may be required.
- Employment is expected to grow faster than the average for all occupations.
- Opportunities will be best for individuals with a bachelor's degree and some experience as a meeting planner.

Nature of the Work

Meetings and conventions bring people together for a common purpose, and *meeting and convention planners* work to ensure that this purpose is achieved seamlessly. *Planners* coordinate every detail of meetings and conventions, from the speakers and meeting location to arranging for printed materials and audio-visual equipment.

The first step in planning a meeting or convention is determining the purpose, message, or impression that the sponsoring organization wants to communicate. Planners increasingly focus on how meetings affect the goals of their organizations; for example, they may survey prospective attendees to find out what motivates them and how they learn best. A more recent option for planners is to decide whether the meeting or convention can achieve goals in a virtual format versus the traditional meeting format. Virtual conferences are offered over the Internet where attendees view speakers and exhibits online. After this decision is made, planners then choose speakers, entertainment, and content, and arrange the program to present the organization's information in the most effective way.

Meeting and convention planners search for prospective meeting sites, primarily hotels and convention or conference centers. When choosing a site, the planner considers who the prospective attendees are and how they will get to the meeting. Being close to a major airport is important for organizations that have attendees traveling long distances who are pressed for time. The planner may also select a site based on its attractiveness to increase the number of attendees.

Once they have narrowed down possible locations for the meeting, planners issue requests for proposals to all possible meeting sites in which they are interested. These requests state the meeting dates and outline the planner's needs for the meeting or convention, including meeting and exhibit space, lodging, food and beverages, telecommunications, audio-visual requirements, transportation, and any other necessities. The establishments respond with proposals describing what space and services they can supply, and at what price. Meeting and convention planners review these proposals and either make recommendations to the clients or management or choose the site themselves.

Once the location is selected, meeting and convention planners arrange support services, coordinate with the facility, prepare the site staff for the meeting, and set up all forms of electronic communication needed for the meeting or convention, such as e-mail, voice mail, video, and online communication.

Meeting logistics, the management of the details of meetings and conventions, such as labor and materials, is another major component of the job. Planners register attendees and issue name badges, coordinate lodging reservations, and arrange transportation. They make sure that all necessary supplies are ordered and transported to the meeting site on time, that meeting rooms are equipped with sufficient seating and audio-visual equipment, that all exhibits and booths are set up properly, and that all materials are printed. They also make sure that the meeting adheres to fire and labor regulations and oversee food and beverage distribution.

There also is a financial management component of the work. Planners negotiate contracts with facilities and suppliers. These contracts, which have become increasingly complex, are often drawn up more than a year in advance of the meeting or convention. Contracts often include clauses requiring the planner to book a certain number of rooms for meetings in order to qualify for space discounts and imposing penalties if the rooms are not filled. Therefore, it is important that the planner closely estimates how many people will attend the meeting based on previous meeting attendance and current circumstances. Planners must also oversee the finances of meetings and conventions. They are given overall budgets by their organizations and must create a detailed budget, forecasting what each aspect of the event will cost. Additionally, some planners oversee meetings that contribute significantly to their organization's operating budget and must ensure that the event meets income goals.

An important part of the work is measuring how well the meeting's purpose was achieved. After determining what the objectives are, planners try to measure if objectives were met and if the meeting or conference was a success. The most common way to gauge their success is to have attendees fill out surveys about their experiences at the event. Planners can ask specific questions about what sessions were attended, how well



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organized the event appeared, how they felt about the overall experience, and ask for suggestions on how to improve the next event. If the purpose of a meeting or convention is publicity, a good measure of success would be how much press coverage the event received. A more precise measurement of meeting success, and one that is gaining importance, is return on investment. Planners compare the costs and benefits of an event and show whether it was worthwhile to the organization. For example, if a company holds a meeting to motivate its employees and improve company morale, the planner might track employee turnover before and after the meeting.

Some aspects of the work vary by the type of organization for which planners work. Those who work for associations must market their meetings to association members, convincing members that attending the meeting is worth their time and expense. Marketing is usually less important for corporate meeting planners because employees are generally required to attend company meetings. *Corporate planners* usually have shorter time frames in which to prepare their meetings. Planners who work in Federal, State, and local governments must learn how to operate within established government procedures, such as procedures and rules for procuring materials and booking lodging for government employees. *Government meeting planners* also need to be aware of any potential ethics violations.

Convention service managers, meeting professionals who work in hotels, convention centers, and similar establishments, act as liaisons between the meeting facility and planners who work for associations, businesses, or governments. They present food service options to outside planners, coordinate special requests, suggest hotel services based on the planner's budget, and otherwise help outside planners present effective meetings and conventions in their facilities.

In large organizations or those that sponsor large meetings or conventions, meeting professionals are more likely to specialize in a particular aspect of meeting planning. Some specialties are *conference coordinators*, who handle most of the meeting logistics; *registrars*, who handle advance registration and payment, name badges, and the set-up of on-site registration; and *education planners*, who coordinate the meeting content, including speakers and topics. In organizations that hold very large or complex meetings, there may be several senior positions, such as *manager of registration*, *education seminar coordinator*, or *conference services director*, with the entire meeting planning department headed by a department director.

Work environment. The work of meeting and convention planners may be considered either stressful or energizing, but there is no question that it is fast-paced and demanding. Planners oversee multiple operations at one time, face numerous deadlines, and orchestrate the activities of several different groups of people. Meeting and convention planners spend the majority of their time in offices, but during meetings, they work on-site at the hotel, convention center, or other meeting location. They travel regularly to attend meetings and to visit prospective meeting sites. The extent of travel depends upon the type of organization for which the planner works. Local and regional organizations require mostly regional travel, while national and international organizations require travel to more distant locales, including travel abroad.

Work hours can be long and irregular, with planners working more than 40 hours per week in the time leading up to a meeting and fewer hours after finishing a meeting. During meetings or conventions, planners may work very long days, starting as early as 5:00 a.m. and working until midnight. They are sometimes required to work on weekends.

Some physical activity is required, including long hours of standing and walking and some lifting and carrying of boxes of materials, exhibits, or supplies. Planners work with the public and with workers from diverse backgrounds. They may get to travel to luxurious hotels and interesting places and meet speakers and meeting attendees from around the world, while enjoying a high level of autonomy.

Training, Other Qualifications, and Advancement

People with a variety of educational or work backgrounds become meeting and convention planners. Many migrate into the occupation after gaining planning experience. For example, an administrative assistant may begin planning small meetings and gradually move into a full-time position as a meeting and convention planner. Although there are some certification programs and college courses in meeting and convention planning available, most needed skills are learned through experience.

Education and training. Many employers prefer applicants who have a bachelor's degree, but this is not always required. The proportion of planners with a bachelor's degree is increasing because the work and responsibilities are becoming more complex.

Other planners enter the profession by gaining planning experience while working in another position, such as administrative assistant. Others enter the occupation after working in hotel sales or as marketing or catering coordinators. These are effective ways to learn about meeting and convention planning because these hotel personnel work with numerous meeting planners, participate in negotiations for hotel services, and witness many different meetings. Workers who enter the occupation in these ways often start at a higher level than those with bachelor's degrees and no experience.

Planners with college degrees have backgrounds in a variety of disciplines, but some useful undergraduate majors are marketing, public relations, communications, business, and hotel or hospitality management. Individuals who have studied hospitality management may start out with greater responsibilities than those with other academic backgrounds. College students may also gain experience by planning meetings for a university organization or club.

Several universities offer bachelor's or master's degrees with majors in meetings management. Additionally, meeting and convention planning continuing education programs are offered by a few universities and colleges. These programs are designed for career development of meeting professionals as well as for people wishing to enter the occupation. Some programs may require 40 to more than 100 classroom hours and may last anywhere from 1 semester to 2 years.

Once hired, most of the training is done informally on the job. Entry-level planners generally begin by performing small tasks under the supervision of senior meeting professionals. For example, they may issue requests for proposals and discuss the resulting proposals with higher level planners. They also

may assist in registration, review of contracts, or the creation of meeting timelines, schedules, or objectives. They may start by planning small meetings, such as committee meetings. Those who start at small organizations have the opportunity to learn more quickly since they will be required to take on a larger number of tasks.

Other qualifications. Because meeting and convention planners communicate with a wide range of people, they must have excellent written and verbal communications skills and interpersonal skills in order to convey the needs of the organization effectively. In addition, they must be good at establishing and maintaining relationships with clients and suppliers.

Meeting and convention planners must be detail-oriented with excellent organizational skills, and they must be able to multi-task, meet tight deadlines, and maintain composure under pressure in a fast-paced environment. Quantitative and analytic skills are needed to formulate and follow budgets and to understand and negotiate contracts. The ability to speak multiple languages is a plus, since some planners must communicate with meeting attendees and speakers from around the world. Planners also need computer skills, such as the ability to use financial and registration software and the Internet.

Certification and advancement. To advance in this occupation, planners must volunteer to take on more responsibility and find new and better ways of doing things in their organizations. The most important factors are demonstrated skill on the job, determination, and gaining the respect of others within the organization. Because formal education is increasingly important, those who enter the occupation may enhance their professional standing by enrolling in meeting planning courses offered by professional meeting and convention planning organizations, colleges, or universities.

As meeting and convention planners prove themselves, they are given greater responsibilities. This may mean taking on a wider range of duties or moving to another planning specialty to gain experience in that area before moving to a higher level. For example, a planner may be promoted from conference coordinator, with responsibility for meeting logistics, to program coordinator, with responsibility for booking speakers and formatting the meeting's program. The next step up may be meeting manager, who supervises all parts of the meeting, and then director of meetings, and then possibly department director of meetings and education. Another path for promotion is to move from a small organization to a larger one, taking on responsibility for larger meetings and conventions.

The Convention Industry Council offers the Certified Meeting Professional (CMP) credential, a voluntary certification for meeting and convention planners. Although the CMP is not required, it is widely recognized in the industry and may help in career advancement. To qualify, candidates must have a minimum of 3 years of meeting management experience, full-

time employment in a meeting management capacity, and proof of accountability for successfully completed meetings. Those who qualify must then pass an examination that covers topics such as adult learning, financial management, facilities and services, logistics, and meeting programs.

The Society of Government Meeting Professionals (SGMP) offers the Certified Government Meeting Professional credential. This certification is not required to work as a government meeting planner. It may, however, be helpful to those who want to demonstrate knowledge of issues specific to planning government meetings, such as regulations and policies governing procurement and travel. To qualify for certification, candidates must have at least 1 year of membership in SGMP. Membership requires employment as a meeting planner within Federal, State, or local government or for a firm that works on government contracts. To become certified, members must take a 3-day course and pass an exam.

With significant experience, meeting planners may become independent meeting consultants, advance to vice president or executive director of an association, or start their own meeting planning firms.

Employment

Meeting and convention planners held about 56,600 jobs in 2008. About 27 percent worked for religious, grantmaking, civic, professional, and similar organizations and 14 percent worked for accommodation, including hotels and motels. The remaining worked for educational services, public and private, and in other industries that host meetings. About 6 percent of meeting planners were self-employed.

Job Outlook

Employment of meeting and convention planners is expected to grow faster than the average for all occupations. Opportunities will be best for individuals with a bachelor's degree and some meeting planning experience.

Employment change. Employment of meeting and convention planners is expected to grow 16 percent over the 2008-18 decade, which is faster than the average for all occupations. As businesses and organizations become increasingly international, meetings and conventions become even more important. In organizations that span the country or the globe, the periodic meeting is increasingly the only time the organization can bring all of its members together. Despite the proliferation of alternative forms of communication, such as e-mail, videoconferencing, and the Internet, face-to-face interaction is still irreplaceable. In fact, these new forms of communication which foster interaction and connect individuals and groups that previously would not have collaborated actually increase the demand for meetings by these new groups and individuals. Industries that

Projections data from the National Employment Matrix

Occupational Title	SOC Code	Employment, 2008	Projected Employment, 2018	Change, 2008-2018	
				Number	Percent
Meeting and convention planners	13-1121	56,600	65,400	8,800	16

(NOTE) Data in this table are rounded. See the discussion of the employment projections table in the *Handbook* introductory chapter on *Occupational Information Included in the Handbook*.

are experiencing high growth tend to experience corresponding growth in meetings and conferences.

Job prospects. In addition to openings from employment growth, there will be some job openings that arise due to the need to replace workers who leave this occupation. Opportunities will be best for individuals with a bachelor's degree and some meeting planning experience. A CMP is also viewed favorably by potential employers.

The skills that meeting planners develop are useful in whichever industry they work. They often do not need industry-specific knowledge, which allows them to change industries relatively easily. There will also be opportunities for freelance meeting planners to contract with organizations that do not maintain meeting planners on staff.

Demand for corporate meeting planners is susceptible to business cycle fluctuations because meetings are usually among the first expenses cut when budgets are tight. For associations, fluctuations are less pronounced because meetings are generally a source of revenue rather than an expense. However, since fewer people are able to attend association meetings during recessions, associations often reduce their meeting staff as well. Associations for industries such as healthcare, in which meeting attendance is required for professionals to maintain their licensure, are the least likely to experience cutbacks during downturns in the economy.

Earnings

Median annual wages of meeting and convention planners in May 2008 were \$44,260. The middle 50 percent earned between \$34,480 and \$57,820. The lowest 10 percent earned less than \$27,450, and the highest 10 percent earned more than \$74,610. In May 2008, median annual wages in the industries employing the largest numbers of meeting and convention planners were as follows:

Management, scientific, and technical consulting services	\$49,600
Business, professional, labor, political, and similar organizations.....	47,670
Other support services.....	44,290
Colleges, universities, and professional schools	41,860
Traveler accommodation	41,470

Related Occupations

Other occupations that have similar planning and organizing responsibilities include:

Food service managers
Lodging managers
Public relations specialists
Travel agents

Sources of Additional Information

For information about meeting planner certification, contact:

► Convention Industry Council, 700 N. Fairfax St., Suite 510, Alexandria, VA 22314. Internet: <http://www.conventionindustry.org>

For information about the Certified Government Meeting Professional designation, contact:

► Society of Government Meeting Professionals, 908 King St., Lower Level, Alexandria, VA 22314. Internet: <http://www.sgmp.org>

For information about internships and on-campus student meeting planning organizations, contact:

► Professional Convention Management Association, 2301 S. Lake Shore Dr., Suite 1001, Chicago, IL 60616-1419. Internet: <http://www.pcma.org>

For information about meeting planning education, entering the profession, and career paths, contact:

► Meeting Professionals International, 3030 Lyndon B Johnson Fwy., Suite 1700, Dallas, TX 75234-2759. Internet: <http://www.mpiweb.org>

For additional career information about meeting and convention planners, see the *Occupational Outlook Quarterly* article "Meeting and convention planners," online at <http://www.bls.gov/opub/ooq/2005/fall/art03.pdf>.

The Occupational Information Network (O*NET) provides information on a wide range of occupational characteristics. Links to O*NET appear at the end of the Internet version of this occupational statement, accessible at <http://www.bls.gov/ooh/ocos298.htm>