

Consumer Expenditure Survey

Quarterly Interview Survey

Information Booklet

CE-305

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TABLE OF CONTENTS

	Page
Demographics	2
Section 1 – General Housing Characteristics	4
Section 2 – Rented Living Quarters	5
Section 3 – Owned Living Quarters and Other Owned Real Estate	6
Section 4 – Utilities and Fuels	9
Section 5 – Construction, Repairs, Alterations, and Maintenance of Property	11
Section 6 – Appliances, Household Equipment and Other Selected Items	14
Section 7 – Household Item Repairs and Service Contracts	21
Section 8 – Home Furnishings and Related Household Items	22
Section 9 – Clothing and Clothing Services	26
Sections 10 and 11 – Rented, Leased, and Owned Vehicles	29
Section 12 – Vehicle Operating Expenses	30
Section 13 – Insurance Other than Health	32
Section 14 –Health Insurance	33
Section 15 – Medical and Health Expenses	34
Section 16 – Educational Expenses	36
Section 17 – Subscriptions, Memberships, Books, and Entertainment Expenses	37
Section 18 – Trips and Vacations	39
Section 19 – Miscellaneous Expenses	41
Section 20 – Expense Patterns for Selected Services and Goods	44
Section 21 – Occupations	45
Section 21 – Work Experience and Income	46
Section 22 – Assets and Liabilities	49
2013 Calendar	51
2014 Calendar	52
Fraction Conversion Chart	53
Privacy Act Statement	54

DEMOGRAPHICS

Hispanic Origin

1. Mexican
2. Mexican-American
3. Chicano
4. Puerto Rican
5. Cuban

Race

(Please choose one or more)

1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

Asian Origin

1. Chinese
2. Filipino
3. Japanese
4. Korean
5. Vietnamese
6. Asian Indian

Education



1. No schooling completed, or less than 1 year
2. Nursery, kindergarten, and elementary (grades 1-8)
3. High school (grades 9-12, no degree)
4. High school graduate – high school diploma or the equivalent (GED)
5. Some college but no degree
6. Associate's degree in college
7. Bachelor's degree (BA, AB, BS, etc.)
8. Master's, professional, or doctoral degree (MA, MS, MBA, MD, JD, PhD, etc.)

Armed Forces



A person is considered to be in the Armed Forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force, and Coast Guard; their Reserve components; and the Air and Army National Guard.

SECTION 1 – GENERAL HOUSING CHARACTERISTICS

Type of Structure

1. Single family detached

A detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.

2. Row or townhouse

An inner unit (2, 3, or 4 story structure) with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure.

3. End row or end townhouse

Shares only one common wall with other units.

4. Duplex

A detached two unit structure with all units occupying the same level or levels.

5. 3-plex or 4-plex

3 or 4 unit structure with all units occupying the same level or levels.

6. Garden

A multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another.

7. High rise

A multi-unit structure which has 4 or more floors.

8. Apartment or flat

A unit not described above; it could be located in the basement, attic, second floor, or over the garage of one of the units described above.

9. Mobile home or trailer

10. College dormitory



SECTION 2 – RENTED LIVING QUARTERS

Included in the Housing Unit

Cooking stove, range, or oven

Refrigerator or home freezer

Built-in dishwasher

Portable dishwasher

Clothes washer

Clothes dryer



Included with the Rental Payment

Electricity

Gas

Piped-in water

Heating

Trash/garbage collection

Garage and parking facilities

Telephone services

Television services

Internet services

Furniture



SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Included with this Housing Unit

1. Swimming pool
2. Off-street parking
3. Porch, terrace, patio, or balcony
4. Apartment or guest house
5. Central air conditioning
6. Window air conditioning



Types of Owned Real Estate

1. A home in which you used to live
2. Other homes, vacation homes, and recreational properties including timeshares
3. Commercial real estate or farmland
4. Homes rented out or owned only for investment purposes
5. Land with no buildings on it



Closing Costs

Property survey charges	Points paid by buyer
Title search	Deed preparation
Recording fees	Lawyer's fees
Transfer taxes	Advertising costs
Escrow payment	Real estate listing fees



Section 3 – Owned Living Quarters and Other Owned Real Estate

Costs for Selling a Property

Commission to Realtor	Lawyer's fees
Closing costs	Advertising costs
Points for financing	Deferred mortgage interest payment
Mortgage penalties	Real estate listing fees
Property inspection	



Mortgage Payment Items

1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance
6. Any other payments (specify)



Fees for Cooperatives

1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational, including swimming, golf, or tennis, facilities
8. Security, including guards or alarm systems
9. Utilities, such as gas, electricity, water, heat
10. Trash collection
11. Other (Specify)



Section 3 – Owned Living Quarters and Other Owned Real Estate

Homeowner's Associations or Condominium Fees

1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities, such as gas, electricity, water, heat
5. Parking
6. Recreational, including swimming, golf, or tennis, facilities
7. Security, including guards or alarm systems
8. Maid service
9. Medical services
10. Trash collection
11. Other (specify)



SECTION 4 – UTILITIES AND FUELS

Part A – Telephone Expenses

Telephone services included in bill

1. Residential service including Voice over IP (VoIP)
2. Mobile/cellular service including prepaid
Includes “pay-as-you-go” cell service

Other telephone and non-telephone service items included in the phone bill

1. Internet service (including broadband, DSL, or dial-up)
2. Cable or satellite television services
Includes DVR service and on-demand/pay-per-view
3. Applications, games, or ringtones



Part B – Other Telephone Expenses

Pre-paid long distance telephone cards/minutes

Part C – Cable, Satellite, and Internet Services

1. **Cable or satellite TV, not already reported**
Cable TV Direct TV Dish TV TiVo
Includes DVR service and on-demand/pay-per-view
2. **Satellite radio services**
Sirius Radio XM Radio
3. **Internet connection or internet service providers, not already reported**
AOL ISPs Comcast Verizon 3G/4G internet for tablets
4. **Internet services away from home such as web cafes or internet kiosks**
Includes wi-fi access in hotels, airports, and airplanes



Section 4 – Utilities and Fuels

Part D – Utilities, Fuels, and Services

1. Electricity
2. Natural or utility gas
3. Fuel oil
4. Bottled or tank gas
5. Other fuels including wood
6. Piped-in water and sewerage maintenance
7. Garbage and recycling collection including:
 - hazardous waste collection
 - waste disposal
 - recyclable material collection
8. Water softening service
9. Septic tank cleaning



SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS, AND MAINTENANCE OF PROPERTY

Job Types

1. **Homes under construction, including a vacation home or second home**

2. **Building an addition to the house or a new structure, such as a porch, garage, or new rooms**

kitchen, bedrooms, family rooms, general purpose rooms, basement, etc

decks, porches, patio, and terraces added or improved

attached garages, carports, breezeways, greenhouses, and sheds

detached garages or carports added or improved

other detached outside buildings added or improved (sheds, greenhouses, storm cellars)

other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)

3. **Finishing a basement or an attic or enclosing a porch**

4. **Remodeling one or more rooms in the house**

bathroom remodeling

kitchen remodeling

interior restructuring or other areas (removing or adding walls and/or the creation of new rooms within the structure or the demolition of part of the structure)

5. **Landscaping the grounds or planting new shrubs or trees**

6. **Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs**

recreational facilities

fences added or improved

patios and terraces

detached building

driveways and walkways added or improved



Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools)

fences patios and terraces recreational facilities

8. Painting, either interior or exterior, or wallpapering

wallpaper combination of painting and wallpapering
varnish, sealant, lacquer, and waterproofing

9. Plastering or paneling

also includes drywall patching

10. Plumbing or water heating installations or repairs

plumbing fixtures water heater
septic tank built-in dishwasher or laundry tubs
all interior water pipes external sprinkler systems, septic tanks, and wells
garbage disposal

11. Electrical work

includes garage door opener

12. Heating or air conditioning jobs

13. Flooring installation, repair, or replacement, including carpeting, wood, vinyl, and tile

carpet tile, linoleum, or vinyl other flooring including wood, slate, marble, or
concrete

14. Insulation

15. Roofing, gutters, or downspouts

complete re-roofing repair of shingles, gutters, downspouts, etc.
combined replacements combined maintenance and repairs including
including re-roofing roofing

16. Siding

17. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like

windows (interior or exterior) doors (interior or exterior)

18. Masonry, brick, or stucco work

19. Other improvements or repairs (include security systems that are hard-wired into the home)

Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

Appliances

1. **Cooking stove, range, or oven**
2. **Microwave oven**
3. **Refrigerator or home freezer**
mini refrigerator wine refrigerator
4. **Built-in dishwasher**
5. **Portable dishwasher**
6. **Garbage disposal**
7. **Clothes washer or dryer**
8. **Range hood**
9. **Smoke alarms and detectors**
10. **Window air conditioner**
11. **Portable cooling and heating equipment**
portable dehumidifiers humidifiers fans space heaters
Do not include window air conditioners
12. **Lamps, lighting fixtures, or ceiling fans**
13. **Other major home appliances and equipment**
trash compactor water softener central air conditioner
furnace heat pump

SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS

Part A – Major Household Appliances

1. Microwave oven
2. Cooking stove, range, or oven
3. Range hood
4. Refrigerator or home freezer
 - mini refrigerator
 - wine refrigerator
5. Built-in dishwasher
6. Portable dishwasher
7. Garbage disposal
8. Clothes washer or dryer

Section 6 – Appliances, Household Equipment, and Other Selected Items

Part B – Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1. Small electrical kitchen appliances, including –

blender	electric grill	food processor	rice cooker
breadmaker	electric fondue set	hot plate	sandwich grill
coffee grinder	electric frying pan	ice cream maker	slow cooker
coffee maker	electric iron	juicer	smoothie maker
crockpot	electric knife	mixer	toaster
deep fryer	electric timer	pizza oven	toaster oven
electric barbecue	electric wine chiller	popcorn maker	waffle iron
electric can opener	electric wok		

2. Electrical personal care appliances, including –

curling iron	digital scale	hair dryer	water-pik
denture cleaner	electric toothbrush	heating pad	
electric hair trimmer	facial sauna	make-up mirror	
electric razor	foot bath	massager	

3. Electrical floor cleaning equipment, including –

vacuum cleaner	hand vacuum	rug shampooer	floor polisher/buffer
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4. Other household appliances, including –

trash compactor	home security device (burglar alarm) including console,
air purifier	control modules, burglar alarm console, door and
water filters	window transmitters
smoke detector	carbon monoxide detector

5. Sewing machines (with or without cabinet), including –

knitting machines	quilting machines	sergers
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6. GPS devices, calculators, and fax machines, including –

typewriters	copy machines
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7. Digital book readers or tablets, including –

iPad	Kindle	Nook	Galaxy tablet
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Section 6 – Appliances, Household Equipment, and Other Selected Items

8. Computers, computer systems, or related hardware for non-business use, including

CD/DVD drive	monitors	home computers with or without monitors	
computer printers	fax modems	modems	memory
netbooks	scanner	external hard drive	
laptops	keyboards	mouse	cables

9. Computer software, including computer games, for non-business use

10. Computer accessories, for non-business use, including –

printer cartridges mouse pads

11. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –

thumb drives	blank CDs/DVDs	memory stick	USB flash drive
SD card			

12. Video game hardware or accessories, including –

Nintendo Wii	Gamecube	Nintendo DS	PSP
Gameboy	Playstation	Xbox	

Do not include video games.

13. Telephones or accessories, including –

cell phones	headsets	cordless telephones	smartphones
answering machines	chargers	cell phone covers	beepers
phone jacks and cords	paggers	Bluetooth accessories	

14. Photographic equipment, including –

camera	filter	projection screen	battery pack for camera flash
digital camera	winder	electro flash	motor driven film advancer
lens	enlarger	projector	strobe light (for photographs)
tripod			

Do not include film, film processing, or other photographic supplies.

Section 6 – Appliances, Household Equipment, and Other Selected Items

15. Musical instruments, supplies, or accessories, including –

keyboards	music books	clarinet	brass instruments
guitar	saxophone	drums	carrying case
piano	sheet music	music stand	stringed instruments
reeds	trumpet	picks	strings for musical instruments
trombone	valve oil	rosin	any other musical accessories
woodwinds			

Do not include music lessons or band uniforms.

16. Lawn mowing machinery or other yard equipment, including –

rake	lawn mower	snow blower	electric lawn trimmer
shovel	motorized tiller	wheelbarrow	tractor (farm, garden, etc.)
spreader	garden hose	weed digger	edger

TOOLS FOR HOME USE

17. Power tools, including –

lathe	electric drill	cordless drill	cordless circular saw
router	electric saw	electric polisher	air compressor
sander	electric plane	electric swimming pool cleaning equipment	

18. Non-power tools including –

axe	hammer	pliers	screwdriver
caulking gun	level	saw	trouble light
drill	plane	socket	wrench

HEATING AND COOLING EQUIPMENT

19. Window air conditioners

20. Portable cooling or heating equipment, including –

space heater	dehumidifier	humidifier	fan
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Section 6 – Appliances, Household Equipment, and Other Selected Items

TVS, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, including –

combo TV/DVD players HD TV 3-D TV TVs in cars

22. DVD players, VCRs, DVRs, or video cameras, including –

TiVo unit	digital TV converter box
Blu-ray disc player	video tape recorder/player
high definition disc player	video laser disc player
combination of VCR/DVD player	video cassette recorder/player

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including –

iPod personal mp3 players

25. Stereos, radios, speakers, and sound components, including those installed in vehicles, including –

car stereo	amplifier	equalizer	satellite radio
CB radio	clock radio	compact disc players	audio cassette
mixer	receiver	short-wave radio	players/recorders
speakers	turntable	tuner	
stereo	walkie talkie	stereo system	

26. Other sound or video equipment including accessories, including –

earphones/headphones	battery packs	adapter for sound equipment
power converter	power booster	base station CB antenna
antenna (TV, radio, etc.)	headset	microphone

Section 6 – Appliances, Household Equipment, and Other Selected Items

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

27. General sports equipment, including –

roller blades	baseball bat	baseball glove	badminton set
sports uniform	football	boxing equipment	soccer ball
tennis racket	basketball	lawn games	golf bag
bowling ball	racquetball	Frisbee	golf clubs
basketball hoop	racquetball racket	table tennis equipment	sports protective equipment/gear
skateboard	volleyball	karate equipment	

Exclude specialized athletic shoes such as for football, baseball, soccer, biking, and bowling.

28. Health and exercise equipment, including –

trampoline	exercise mat	weight bench	pedometer
weights	home gym	treadmill	exercycle
rowing machine			

29. Camping equipment, including –

tent	sleeping bag	camping stove	canteen
kerosene lamp	sleeping pad	camping cookware	air mattress
frame packs and other camping packs		portable heater	screenhouse

30. Hunting and fishing equipment, including all guns, including –

bow and arrow	knife	BB/pellet gun	handgun
fishing rod and tackle	rifle	ammunition	scopes (not specified)
	shotgun	crossbow	fishing lures

Section 6 – Appliances, Household Equipment, and Other Selected Items

31. Winter sports equipment, including –

snow skis	ski poles	toboggan	snowboard
ski boots	ice skates	sled	equipment
snowboard	ice boat	sledding equipment	

32. Water sports equipment, including –

water skis	snorkel	surf board	diving equipment
life jacket	water ski vest	raft	wake board
wind surf board			

33. Outboard motors

34. Bicycles, including –

bicycle helmets	stand	tires	tubes
bicycle parts	locks	rack	supplies
bike pump			

35. Tricycles or battery powered riders, including –

Big Wheels

36. Playground equipment, including –

portable swimming pool	swing set	sand box	gym set
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37. Other sports or recreation equipment, including –

telescope	metal detector	paintball equipment
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SECTION 7 – HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS

- 1. Garbage disposal, range hood, or built-in dishwasher**
- 2. Other household appliances, such as –**
 - washer
 - refrigerator
 - range/oven
 - portable heating equipment
 - portable air conditioning equipment
 - window air conditioner
 - portable fans
 - dehumidifiers
 - sewing machines
 - vacuum cleaners
- 3. Televisions, radios, video and sound equipment, including those installed in automobiles or other vehicles**
- 4. Computers, computer systems, or related equipment for non-business use**
- 5. Lawn and garden equipment**
 - lawn mower repair
 - snow blower repair
- 6. Musical instruments or accessories**
 - professional tuning
- 7. Hand or power tools**
- 8. Photographic equipment**
- 9. Sport or recreational equipment (including bicycles)**
- 10. Termite or pest control**
- 11. Heating or air conditioning service contracts, covering –**
 - central air conditioners
 - central coolers
 - furnaces
 - heat pumps

SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A – Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1. **Sofas, including –**
sofabed loveseat sectionals futon
2. **Living room chairs, including –**
recliner convertible chair rocker swivel chair
bean bag chair
3. **Living room tables, including –**
coffee table end tables TV table lamp table
4. **Ping-pong tables, pool tables, or other similar recreation room items**
5. **Other living, family, or recreation room furniture including desks, wall units, and shelving, including –**
bookcase curio cabinet entertainment center
room divider bar stools desk/chair card table/chairs
coat rack gun cabinet bar or portable bar foot stool (ottoman)
6. **Living room furniture combinations, including –**
sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

7. **Dining room or kitchen furniture, including –**
dINETTE set buffet serving table or cart
kitchen chairs china cabinet dining table and chairs

BEDROOM FURNITURE

8. **Mattresses or box springs, including roll-aways**
9. **Bedroom furniture other than mattresses or box springs, including –**
headboard dresser mirrors bunk bed
brass bed vanity chairs night tables
frames cedar chest armoire water bed
chest mattress topper

Section 8 – Home Furnishings and Related Household Items

INFANTS FURNITURE AND EQUIPMENT

10. Infants' furniture, including –

crib	mattress	toy chest	changing table
playpen	dresser	bassinet	portable crib
high chair	chest		

11. Infants' equipment, including –

carriage	baby gate	baby monitor	baby bottle sterilizer
stroller	swing	baby jogger	baby travel systems
car seat	baby carriers	baby backpack	guard rail

OUTDOOR FURNITURE AND EQUIPMENT

12. Patio, porch, or outdoor furniture, including –

patio umbrella	chaise lounge	picnic table	beach chair
porch swing	hammock	canopy	patio set

13. Barbecue grills or outdoor decorative items, including –

patio lanterns	patio statues	bird houses	bird bath
fountain	statue	outdoor flag	wind chimes
planters	tiki torches		

OFFICE FURNITURE FOR HOME USE

14. Office furniture for home use, including –

file cabinet	office chairs	computer furniture	drafting table
safe			

Do not include any furniture used exclusively for business.

Section 8 – Home Furnishings and Related Household Items

HOUSEHOLD DECORATIVE ITEMS

15. Lamps, lighting fixtures, or ceiling fans, including –

chandeliers	sconces	table lamps
floor lamps	track lights	ceiling fans with/without lights
recessed lighting		

16. Other household decorative items, including –

painting	baskets	fireplace equipment and accessories
vase	silk flowers	seasonal decorations (Christmas)
wall hangings	mirror	wreaths
plant stand	book ends	clocks

CLOSET STORAGE AND TRAVEL ITEMS

17. Closet storage items, including –

garment bag	shoe bag	shoe rack
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18. Travel items including luggage, also including –

travel garment bags	trunk	attaché cases
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DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

19. Stainless, silver, or other flatware, except plastic

20. Non-electric cookware, including –

skillet	roaster	pots	pressure cooker
saucepan	pans	teakettle	casserole dishes

21. Dishes, glasses, or serving pieces, including –

trays	pitchers	bowls	cups
mugs	plates	platters	crystal
stemware	china	Tupperware	

Section 8 – Home Furnishings and Related Household Items

HOUSEHOLD LINENS

22. Bedroom linens, including –

sheets	comforter	baby blanket	blanket
pillowcases	mattress pad	electric blanket	bedspread
pillows	quilt	duvet	

23. Bathroom linens, including –

towels	shower curtain	bath mat	toilet cover
face cloths	bath rug	tub mat	

24. Kitchen, dining room, or other linens, including –

tablecloths	cloth napkins	placemats	small appliance covers
dish towels	dish cloths	furniture protectors	covers for living room tables
doilies	chair pads		

25. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

26. Room-size rugs or other non-permanent floor coverings, including carpet squares

27. Curtains or drapes (either custom or ready-made)

28. Blinds, shades, or other window coverings (either custom or ready-made)

Part B – Rental, Leasing, or Repair of Furniture

Rental or leasing of furniture

Repairing, refinishing, or reupholstering furniture, including the cost for fabric

SECTION 9 – CLOTHING AND CLOTHING SERVICES

Part A – Clothing

1. Coats, jackets, or furs, including –

shawl raincoat fur coat winter coat
windbreaker down vest outerwear jacket

2. Sport coats or tailored jackets, including blazers

3. Suits, including –

woman's suit (of two or more pieces) formal suit
man's suit (of two or more pieces)

4. Vests (purchased separately, not with a suit), excluding sweater vests and down vests

5. Shirts, sweaters, blouses, or tops, including –

cardigan pullover v-neck sweater knit blouses
sweater vest ski sweater sport shirts maternity tops
dress shirts T-shirts

Do not include any sweat shirts or athletic shirts.

6. Pants, jeans, or shorts, including –

jump suit overalls maternity pants dress slacks
short sets

Do not include any athletic shorts.

7. Dresses, including –

two-piece dresses wedding gown maternity dresses formals or semi-formals

8. Skirts, including skorts

Do not include any tennis skirts, golf skirts, or other athletic skirts.

9. Undergarments, including –

bras undershirts slips
shapewear underwear thermal underwear

10. Hosiery, including –

socks knee-highs tights pantyhose

11. Nightwear or loungewear, including –

pajamas night shirt night gown
robe house coat thermal sleeping garments

Section 9 – Clothing and Clothing Services

12. Accessories, including –

umbrellas	gloves	apron	fold-up rain accessories
belts	mittens	ear muffs	bandannas
ties	purse	handkerchiefs	hair accessories
scarves	wallet	bridal headpiece	non-prescription sunglasses

13. Swimsuits or warm-up or ski suits, including –

athletic shorts	tennis outfit	sweatshirt	swimwear accessories
athletic shirt	jogging suit	swimwear	snow and ski suit
hunting wear	leotards		

Do not include any sports uniforms.

14. Uniforms, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, and service apparel such as medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

15. Costumes, including costumes for dance, ballet, Halloween, etc.

16. Footwear, including athletic footwear –

dress shoes	sandals	bedroom slippers
casual shoes	boots	sneakers, jogging, aerobic, basketball, tennis shoes

Include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball, except if included in the rental or activity fee for the sport.

17. Diapers, including disposable

Do not include diaper service.

18. Layette

19. Watches

20. Jewelry, including –

costume jewelry	rings	infants jewelry
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Section 9 – Clothing and Clothing Services

Part B – Clothing Services

1. Repair, alteration, and tailoring for clothing and accessories

hemming sew buttons zipper replacement dress alterations
wallet repair handbag repair

2. Shoe repair or other shoe services

new soles stretching replace heel restitching
waterproofing dyeing inserting lifts orthopedic modification

3. Watch or jewelry repair, including cleaning

ring sizing replace setting replace/add stones cleaning
replace battery

4. Clothing or accessory rental, including formal wear

tuxedo or suit rental handbag rental

5. Clothing storage outside the home

cold storage for furs

SECTIONS 10 AND 11 – RENTED, LEASED, AND OWNED VEHICLES

1. Automobile, truck, minivan, van, and SUV

2. Motor home

3. Trailer-type camper

4. Other attachable-type camper

5. Motorcycle, motor scooter, or moped (motorized bicycle)

6. Boat with a motor

jet skis

yacht

cabin cruiser

launch

power boat

boat with outboard motor

pontoon boat

7. Boat without a motor

canoes

kayaks

rowboats

sailboats

rowing shells

8. Trailer other than camper

boat trailer

cargo trailer

utility trailer

horse trailer

motorcycle trailer

ATV trailer

9. Private airplane

10. Any other vehicle

snowmobile

dune buggy

ATV

Segway

riding golf cart (except if rental included in golfing fees)

SECTION 12 – VEHICLE OPERATING EXPENSES

Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1. Oil change, lubrication, or oil filter

2. Motor tune-up, including –

air/fuel filters	computer sensor	ignition wires	ignition timing or mixture
distributor cap, rotor	PCV valve	valve adjustment	adjustment
emission controls	spark plugs	breather/vapor/air filter element	

3. Battery purchases or installation

4. Tire purchases or mounting

5. Tire repairs

6. Front end alignment, wheel balancing, or wheel rotation

7. Shock absorber replacement, including MacPherson struts

8. Body work or painting, including –

convertible top	doors	T-roof	crash repairs	sanding
glass replacement	vinyl top	rust proofing	window repair/replacement	

9. Any other vehicle or engine repairs, including –

air conditioning	brake pads	alternator	brake work
clutch or transmission	carburetor	fan switch or belt	bushings
electrical system work	car computer	axle work	battery charge
engine repair/replacement	compressor	recharge A/C	bearings
exhaust system work	condenser	ignition system	differential
transmission	fuel injector	muffler	fuel pump
steering	gaskets	timing belt	hydraulic system
suspension	radiator	power steering	

10. Vehicle accessories or customizing, including –

alarm system	carpeting	running boards	steering wheel covers
bike/ski racks	fender skirts	seat covers	spoilers
bumper guards	luggage rack		

11. Other vehicle services, parts, or equipment, including –

battery cables	vent filters	jack	charcoal canister filters
gas cable/cap/can	brake lights	gasket sets	windshield wipers
light bulbs	wheel lugs	headlights	speedometer cable
wheels/rims	hub caps	upholstery work	tire/wheel combination

12. Vehicle cleaning services including car washes, including –

boat cleaning services	vacuuming	vehicle detailing services
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Part B – Licensing, Registration, and Inspection of Vehicles

1. Driver’s licenses
 2. Vehicle inspection
 - emissions inspection
 - safety inspection
 3. State vehicle registration
 4. Local vehicle registration
 5. Personal property taxes for vehicles
-

Part C – Other Vehicle Operating Expenses

Average monthly expense for gasoline

Purchased any antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives

Parking

parking garages parking lot fees parking meters

Do not include expenses that are part of your property ownership or rental costs, a business expense, or expenses that will be totally reimbursed.

Local tolls or electronic toll passes

Docking and landing fees for boats and planes

Auto repair service policies such as extended warranties

Do not include service policies for vehicles used entirely for business.

Automobile service clubs such as AAA or services such as OnStar or LoJack

Towing charges, not already reported

Bottled or tank gas for recreational vehicles, including vans, campers, and boats

SECTION 13 – INSURANCE OTHER THAN HEALTH

1. **Long term care insurance**
2. **Life insurance or other policies which provide benefits in case of death or disability, including –**

term insurance	income or disability insurance
whole-life insurance	group-life insurance
cash benefits	straight-life insurance
flight insurance	life endowments
veterans insurance	burial insurance
annuities	
3. **Homeowners' insurance, which protects your home, furniture, personal effects, or other property against fire, flood, theft, loss, or damage, including –**

flood insurance	fire and extended coverage
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4. **Renters' insurance, which protects your furniture, personal effects, or other property against fire, flood, theft, loss, or damage**
5. **Automobile or other vehicle insurance, including –**

liability insurance	bodily injury insurance
collision insurance	property damage insurance
comprehensive insurance	no-fault insurance
6. **Other types of non-health insurance, including –**
 - credit card insurance
 - personal liability insurance
 - pet insurance
 - mortgage guarantee insurance
 - ambulance

Do not include malpractice insurance.

SECTION 14 – HEALTH INSURANCE

Parts A and B – Privately Obtained Health Insurance

Do not include Medicare Parts A, B, or D.

1. Health Maintenance Organization (HMO)

Expenses usually covered in full, or there may be a modest co-payment at the time of your visit.

- *Group/staff type:* You go to a central facility (group health center) to receive care.
- *Independent practice association (IPA):* Providers work from their individual offices (and are referred to as primary care physicians).

2. Fee for Service Plan (FFS or PPO)

You or your insurance company are generally billed after each visit. In a traditional fee for service plan, you may go to any doctor or hospital you choose. In a preferred provider organization (PPO), you are given a list of doctors from which to choose. If you go to a doctor on the PPO list, more expenses are covered than if you go to a doctor not on the list.

3. Commercial Medicare Supplement (Medicare Advantage, Medicare Part C)

Voluntary contributory private insurance plan available to Medicare recipients. Covers the costs of deductibles, co-insurance, physician services, and other medical and health services.

4. Other Special Purpose Plan

Covers only specific health needs, generally one type of service. Examples include:

dental insurance

mental health insurance

prescription drug insurance

vision insurance

dread disease policy

cancer insurance

Do not include Medicare Prescription Drug (Medicare Part D) plans.

Part C – Medicare, Medicaid, and Health Insurance Not Paid for by the Household

Medicare (Parts A & B)

Medicare Prescription Drug Plan (Part D)

Medicaid

Other plans such as TRICARE or military health care

VA

Children's Health Insurance Program (CHIP)

Indian Health Service (IHS)

SECTION 16 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including –

golf	dancing	driving	tennis
music	photography	skiing	painting
sailing	swimming	sewing	instructional day camps
skydiving	needlepoint	cooking	self defense
driving lessons	horseback riding		

2. Preschool or child day care centers, including non-instructional day camps

3. Tuition, including –

college or university	business school	elementary school	high school
secretarial school	parochial school	vocational school	technical school
adult education	seminary	preparatory school	middle/junior high

Include only expenses paid directly to the school or other educational facility.

Do not report student loans.

4. Housing while attending school, including –

student dormitory	sorority	fraternity	housing for married students
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Include only expenses paid directly to the school or other educational facility.

5. Food or board while attending school

Include only expenses paid directly to the school or other educational facility.

6. Private school bus service

7. Test preparation or tutoring services

8. Purchase of any school books, supplies, or equipment, which has not already been reported, including –

text books	ruler	drafting equipment	laboratory equipment
microscopes	art supplies	technical books	cap and gown

9. Other school related expenses not already reported, including the rental of any school books or expenses, including –

laboratory fees	matriculation fees	transportation fees
registration fees	health fees	student union fees
laundry fees	athletic fees	rental of school books
cap and gown rentals	administration fees	rental of school equipment
SAT/GRE test fees		conferences and seminars

Do not report student loans.

SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

- 1. Golf courses or country clubs**
- 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations**
- 3. Fees for participating in sports, including –**

tennis	golf	bowling	hunting and fishing licenses
billiards	swimming	biking	hockey
running races	triathlons		
- 4. Vacation clubs, including –**

Disney Vacation Club	RCI	Hilton Grand Vacations
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- 5. Civic, service, fraternal, or other social organizations**
- 6. Credit card membership fees**
- 7. Shopping club memberships including warehouse clubs like Sam’s Club and discount memberships like Amazon Prime**
- 8. Direct or online dating services, including –**

Match.com	eHarmony
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- 9. Single or season tickets to spectator sporting events, including –**

football	baseball	hockey	soccer
auto racing	basketball	track events	
- 10. Single or season tickets to plays, operas, or concerts**
- 11. Tickets to movies, parks, or museums, including –**

historic sites	zoos	national/state parks	amusement parks
Disney World	water parks	IMAX	
- 12. Single copies of newspapers, magazines, or periodicals including digital**
- 13. Subscriptions to newspapers, magazines, or periodicals including digital**
- 14. Encyclopedias or other reference books, including –**

dictionary	atlas	almanac
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- 15. Books purchased through a book club, including –**

Doubleday Book Club	Children’s Book-of-the-Month	Audible.com Listener
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- 16. Books or digital books not purchased through a book club, including –**

digital books	audio books	paperbacks	hardcover
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Exclude reference books or school books.

Section 17 – Subscriptions, Memberships, Books, and Entertainment Expenses

17. Photographic film or disposable cameras, including –

35 mm film single-use film cameras 8 mm film

18. Film processing or the printing of digital photography, including –

digital photo processing video film processing photo books from Shutterfly

19. Purchased music files, CDs, or records, including –

iTunes Amazon

Do not include blank/recordable discs or tapes.

20. Subscription music services such as Rhapsody or Pandora, including –

Spotify Last.fm

21. Purchased video files, Blu-Ray discs, or DVDs, including –

iTunes Amazon Instant Video UltraViolet

Do not include blank/recordable discs or tapes.

22. Rented video files or DVDs, including –

Netflix iTunes RedBox

Do not include on-demand movies or pay-per-view paid through your TV service.

23. Streaming video subscriptions, including –

Netflix Hulu Plus MLB.TV

Do not include on-demand movies or pay-per-view paid through your TV service.

24. Purchased video games, not including computer games, including –

Nintendo games Wii games Xbox games PlayStation games

25. Rented video games, including –

GameFly Blockbuster Gamerang

26. Applications, games, or ringtones for a cellphone or mobile device, not already reported, , including –

App Store Google Play Amazon App Store

27. Online games or other internet entertainment sites

Xbox Live

SECTION 18 TRIPS AND VACATIONS

Types of Trips

1. Visiting relatives or friends
 2. Business trips
 3. Recreational trips, such as –
 - sightseeing
 - sports events
 - club or organizational meetings
 - outdoor recreation
 4. Any other trips that occur overnight or longer
 5. Any day trips to a place at least 75 miles away
-

Types of Transportation

COMMERCIAL

1. Local
 - taxi
 - local bus
 - subway
 - SuperShuttle
2. Airplane
3. Train
4. Bus
 - Greyhound
 - Trailways
 - Megabus
 - Hampton Jitney
5. Ship
 - cruise ships
 - ferries

RENTED

6. Automobile, truck, van
7. Motorcycle, moped
8. Private plane
9. Boat, trailer
10. Camper
11. Other vehicles

PRIVATE

12. Automobiles or other vehicles privately owned or leased by household
13. Vehicle owned by someone else
14. Other transport

Section 18 – Trips and Vacations

Fees to Play Sports, Exercise, or Rent Sports Equipment

- Boating
- Golf
- Fishing
- Swimming
- Tennis
- Skiing/snowboarding
- Bowling
- Exercise classes
- Scuba/snorkeling
- Other sports

Entertainment or Admissions

- Movies
- Theater
- Concerts
- Museums
- Tours
- Sports events
- Other entertainment events

SECTION 19 – MISCELLANEOUS EXPENSES

Part A – Miscellaneous Expenses

1. Fresh flowers or potted plants

2. Professional photography

3. Services of lawyers or other legal professionals, including –

will	arbitration services	civil litigation, including lawsuits, bankruptcies, etc.
divorce	estate settlement	criminal litigation
contracts	mediation	bail bonds

Do not include fees for business purposes or for real estate closing costs.

4. Accounting fees, including –

estate management	trust management	income tax preparation
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Do not include fees for business purposes.

5. Occupational expenses, such as union dues or professional licenses

6. Gardening or lawn care services, including –

fertilizing	lawn cutting	plowing	tree pruning
hedge trimming	planting	tilling	tree removal

Include any services provided under service contracts.

Do not include services covered by management or maintenance fees.

7. Housekeeping services, including –

cleaning	laundrying	cooking	window washing
carpet cleaning			

8. Home security system service fees

9. Other home services or small repair jobs around the house, not previously reported

snow removal	diaper service	pool maintenance
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10. Moving, storage, or freight, including –

moving companies	mini-warehouses	self-storage units	cargo shipping
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Do not include expenses reimbursed by an employer or other persons outside of the household.

11. Stamp or coin collecting, including –

stamp albums	coin albums	first day covers
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Do not include postage.

12. Lotteries or games of chance

Section 19 – Miscellaneous Expenses

13. Babysitting, nanny services, or other child care inside or outside your home

Do not include nursery school care or care in a day care center.

14. Toys or games, including –

trains	dart board	action figures	games
infant toys	stuffed animals	dolls	trucks

15. Arts or crafts kits, including –

model kits	rug kits	needlepoint kits	scrapbook supplies
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16. Sewing, knitting, or quilting materials and items, including –

beads	felt	needles	sewing kit
buttons	fiberfill	patterns	sequins
crochet hooks	Interfacing	quilt pad	stuffing
embroidery hoops	knitting equipment	rug material	thread/yarn
fabric	measuring tapes	seam binding	zipper

17. Purchase of pets, pet supplies, or medicine for pets, including –

aquarium	tropical fish	dog house	collars
hamster cage	pet toys	bird cage	dog
guinea pig	cat	bird	hamster
gerbil			

Do not include pet food.

18. Pet services, including –

grooming	kennels	license	pet daycare
pet resorts	dog walking	training	

19. Veterinarian expenses for pets, including –

vet visits	surgery	vaccinations	veterinary treatment
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20. Food and beverages for catered affairs

bridal showers	parties	Bar/Bat Mitzvahs	quinceañeras
weddings	graduations	anniversaries	confirmations

21. Live entertainment for catered affairs

22. Rental of party supplies for catered affairs

23. Purchase or upkeep of cemetery lots or vaults

24. Funerals, burials, or cremation, including –

burial fees	flowers for funeral	funeral transcript	limousines (used during
burial plans	headstones	musician honoraria	funeral)
clergy	footstones		

Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1. College students living away from home

Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2. Any other people not in your household, such as –

friends	co-workers	homeless persons
street musicians	birthday money	wedding money
cash gifts at the office	money to assist others	

PAID ANY OF THE FOLLOWING –

3. Child support

4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5. Educational institutions, including –

alumni funds	educational endowments	parochial schools
scholarship funds	school fund raisers	

6. Political organizations, including –

political parties	political candidates	Political Action Committees (PACs)
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7. Religious organizations, including churches, temples, and mosques, including –

tithes and offerings	religious fund raisers
building funds	religious television/radio ministries

8. Charities or other organizations, including –

Red Cross	civic organizations	American Cancer Society
fine arts and literary	United Way	American Heart Association
Humane Society		

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds

Include only funds given to persons or organizations outside of your household

SECTION 20 – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

Grocery shopping

Restaurants, fast food places, cafeterias, carryouts, or other such places

Cigarettes

Other tobacco products

cigars pipe tobacco chewing tobacco

Alcohol, including beer and wine

Meals at school for preschool through high school

Self-service laundry machines

clothing quilts linens
coats rugs drapes

Dry cleaning or laundry service

clothing quilts linens
coats rugs drapes

Haircutting, styling, attached hair pieces, manicures, massages and other salon services

hair coloring pedicures facials
waxing tanning salons hair weaves

Removable hairpieces, wigs, or toupees

temporary hair extensions

Safe deposit box rental in a bank or similar financial institution

Charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution –

ATM fees check order fee overdraft fee
certified check fee money order fee online banking and bill payment fee
check cashing fee regular service below minimum balance fee
charges

fees for personal loans, except those for real estate
management fees for trust, custodial or escrow accounts

Taxi or limousine service

Including Super Shuttle

Mass transportation services such as a bus, subway, mini-bus, or train

Include commuter services not covered by an employer

SECTION 21 – OCCUPATIONS

1. Administrator, Manager

administrator manager funeral director

2. Teacher

teacher guidance counselor

3. Professional

registered nurse accountant physician social worker computer systems
lawyer engineer clergy photographer analyst

4. Administrative Support, including Clerical

secretary bookkeeper clerk receptionist computer assistant

5. Sales, Retail

cashier commodity salesperson door-to-door salesperson
apparel salesperson motor vehicle salesperson

6. Sales, Business Goods and Services

mining sales representative real estate salesperson financial services
manufacturing sales representative wholesale sales representative insurance
salesperson

7. Technician

health technician practical nurse drafting clinical laboratory technician
electronic technician

8. Protective Service

private guard police officer firefighter

9. Private Household Service

nanny household worker

10. Other Service (except private household)

janitor child care worker waiter/waitress food preparer food counter/
cook hairstylist maid/houseman orderly fountain worker

11. Machine or Transportation Operator, Laborer

truck driver assembler inspector taxi driver construction laborer
bus driver packager tractor operator material handler
freight handler stock handler machine operator

12. Construction Workers, Mechanics

automobile mechanic machine repairer machinist meat cutter
carpenter electrician painter plumber
sheet metal worker mining worker

13. Farming

farmer farm worker

14. Forestry, Fishing, Groundskeeping

forestry worker fisher groundskeeper animal caretaker

15. Armed Forces

SECTION 21 – WORK EXPERIENCE AND INCOME

CARD A

0. Loss
1. \$ 0 – \$ 4,999
2. \$ 5,000 – \$ 9,999
3. \$ 10,000 – \$ 14,999
4. \$ 15,000 – \$ 19,999
5. \$ 20,000 – \$ 29,999
6. \$ 30,000 – \$ 39,999
7. \$ 40,000 – \$ 49,999
8. \$ 50,000 – \$ 69,999
9. \$ 70,000 – \$ 89,999
10. \$ 90,000 – \$ 119,999
11. \$ 120,000 and over

CARD B

1. Less than \$500
2. \$ 500 – \$ 699
3. \$ 700 – \$ 999
4. \$ 1,000 – \$ 1,299
5. \$ 1,300 – \$ 1,699
6. \$ 1,700 and over

CARD C

- 0. Loss
- 1. \$ 0 – \$ 999
- 2. \$ 1,000 – \$ 1,999
- 3. \$ 2,000 – \$ 2,999
- 4. \$ 3,000 – \$ 3,999
- 5. \$ 4,000 – \$ 4,999
- 6. \$ 5,000 – \$ 9,999
- 7. \$ 10,000 – \$ 14,999
- 8. \$ 15,000 – \$ 19,999
- 9. \$ 20,000 – \$ 29,999
- 10. \$ 30,000 – \$ 39,999
- 11. \$ 40,000 – \$ 49,999
- 12. \$ 50,000 and over

SECTION 22 – ASSETS AND LIABILITIES

CARD D

1. \$ 0 – \$ 1,999
2. \$ 2,000 – \$ 9,999
3. \$ 10,000 – \$ 49,999
4. \$ 50,000 – \$ 199,999
5. \$ 200,000 – \$ 449,999
6. \$ 450,000 and over

CARD E

- 1. \$ 0 – \$ 499
- 2. \$ 500 – \$ 999
- 3. \$ 1,000 – \$ 2,499
- 4. \$ 2,500 – \$ 9,999
- 5. \$ 10,000 – \$ 34,999
- 6. \$ 35,000 and over

2013 CALENDAR

JANUARY

S	M	T	W	T	F	S
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FEBRUARY

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MARCH

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APRIL

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MAY

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JUNE

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JULY

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AUGUST

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OCTOBER

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NOVEMBER

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DECEMBER

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2014 CALENDAR

JANUARY

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FEBRUARY

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APRIL

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MAY

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JUNE

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JULY

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AUGUST

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SEPTEMBER

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OCTOBER

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NOVEMBER

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DECEMBER

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28	29	30	31			

FRACTION CONVERSION CHART

Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey's purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.

U.S. Department of Commerce
Economics and Statistics Administration
U.S. Census Bureau