Current Employment Statistics Highlights

Detailed Industry Employment Analysis

Contents Summary Mining & Logging Construction Manufacturing Wholesale Trade **Retail Trade** Transportation, Warehousing, & Utilities Information **Financial Activities Professional & Business Services** Private Education & Health Services Leisure & Hospitality **Other Services** Government

Current Employment Statistics Highlights



August 2017

Release Date: September 1, 2017

Prepared by Analysts of the National Estimates Branch Current Employment Statistics Survey U.S. Bureau of Labor Statistics

> 202-691-6555 Email CES



Current Employment Statistics Summary, August 2017

Nonfarm payroll employment rose by 156,000 in August. Employment increased in manufacturing, construction, professional and technical services, health care, and mining.

The employment change for June revised down from +231,000 to +210,000, and the change for July also revised down from +209,000 to +189,000.

Average hourly earnings for all employees on private, nonfarm payrolls rose by 3 cents in August, after rising by 9 cents in July, and are up 2.5 percent over the year. Average weekly hours declined by 0.1 hour over the month to 34.4 hours.

+36,000 Manufacturing

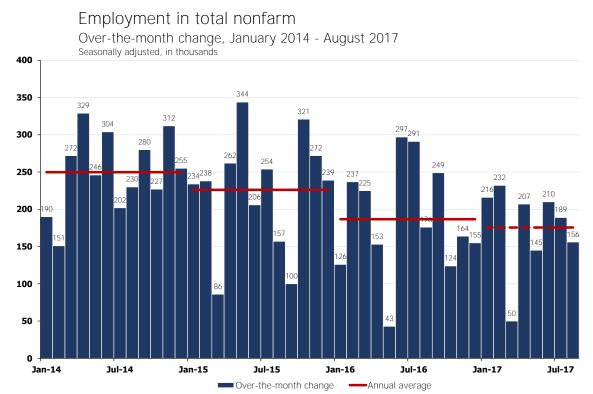
Manufacturing employment rose by 36,000 in August. Within the sector, motor vehicles and parts added 14,000 jobs, fabricated metal products added 5,000 jobs, and computer and electronic products added 4,000 jobs. Since a recent low in November 2016, manufacturing employment has risen by 155,000.

+28,000 Construction

Mining &

Logging

Construction employment increased by 28,000 in August, following 5 months of little change.



Bureau of Labor Statistics, Current Employment Statistics, September 01, 2017 Most recent 2 months of data are preliminary.

Summarv

Construction

Manufacturing

Transp., Wholesale Warehousing & Utilities

Trade:

Retail

Financial Information Activities Professional & Business Services

Private Education & Health

Services

Leisure & Hospitality

Other

Services

Current Employment Statistics Survey Summary, August 2017

Seasonally adjusted, in thousands

+40,000 Professional and business services

CES Highlights

Employment in professional and technical services continued to trend up over the month (+22,000). Over the past 12 months, the industry has added 262,000 jobs.

+25,000 Education and health services

Employment in health care continued to trend up in August (+20,000). Within the industry, employment rose in hospitals (+6,000). Over the past 12 months, health care employment has grown by 328,000.

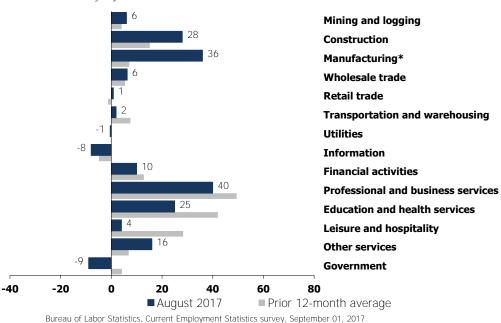
+6,000 Mining and logging

Mining employment increased by 7,000 in August; all of the gain was concentrated in support activities for mining. Since a recent employment low in October 2016, mining has added 62,000 jobs, with 55,000 of those coming in support activities for mining.

6 28 36 6 -8 10 40

Employment in total nonfarm Over-the-month change, August 2017

Total nonfarm: 156*



Data are preliminary * denotes significance

Mining & Summarv Logging

Construction

Trade: Manufacturing Wholesale Retail

Transp., Warehousing & Utilities

Financial Information Activities Professional & Business Services

Private Education & Health

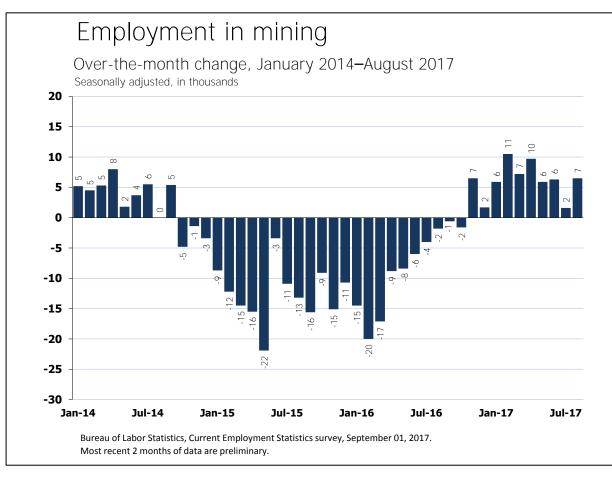
Services

Leisure & Other Hospitality Services

CES Highlights



Mining and Logging



Employment in mining continued to trend up in August (+7,000). Support activities for mining was responsible for all of this job growth.

Since a recent low in October 2016, mining employment has increased by 62,000, including a gain of 55,000 jobs in support activities.

Summary Mining & Logging

Construction Manufacturing

Trade: Wholesale Retail

Transp., Warehousing Int & Utilities

Information Financial Activities

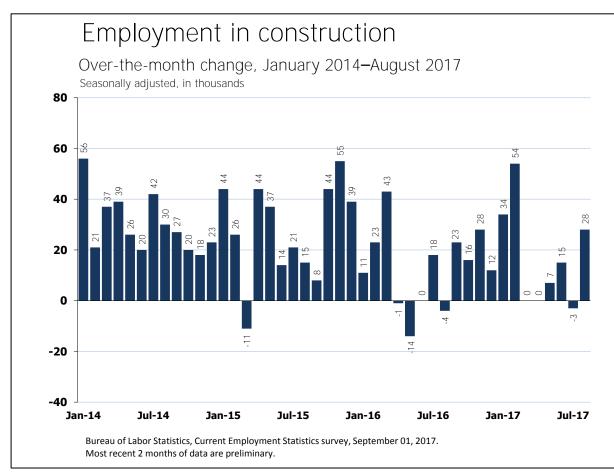
Professional & Business Services Private Education Lei & Health Hos

Services

Leisure & Other Hospitality Services



Construction



Construction added 28,000 jobs in August. Specialty trade contractors accounted for 15,000 of the change. Over the year, construction has added 214,000 jobs, including a 129,000-job gain in specialty trades.

Summary Mining & Logging

g & **Construction**

Trade: Manufacturing Wholesale Retail

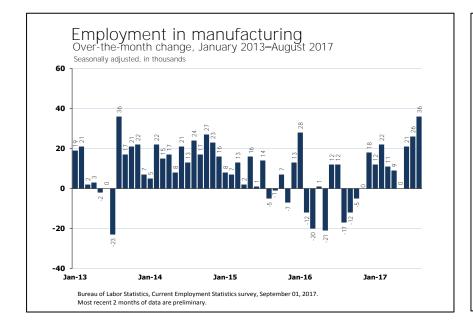
Transp., Warehousing & Utilities Information Financial Activities

Professional & Business Services Private Education Leisure & & Health Hospitality

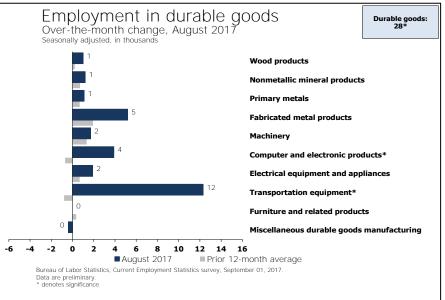
Services

Other Services Government





Manufacturing



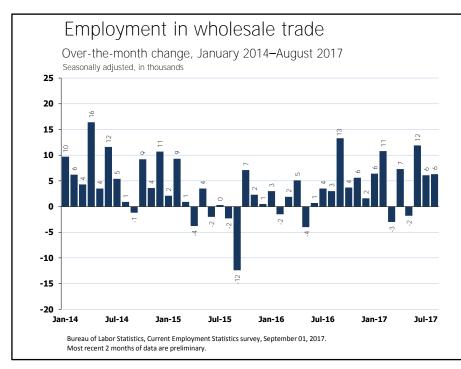
Employment in manufacturing increased by 36,000 in August. Since reaching a recent employment low in November 2016, manufacturing has added 155,000 jobs.

Durable goods drove the employment gains in August, adding 28,000 jobs. Within durable goods, computer and electronic products (+4,000), transportation equipment (+12,000), and fabricated metal products (+5,000) added jobs.

Private Trade: Transp., Professional Mining & Financial Education Leisure & Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Activities & Health Hospitality Logging Services & Utilities Retail Services Services



Wholesale Trade



Employment in wholesale trade changed little in August (+6,000). Over the year, the industry has added 68,000 jobs with durable goods accounting for 31,000 of those gains.

Summary Min

Mining & Construction

n Manufacturing

Trade: Transp., Wholesale Warehousing Retail & Utilities

ing Information

Professional & Business Services

Financial

Activities

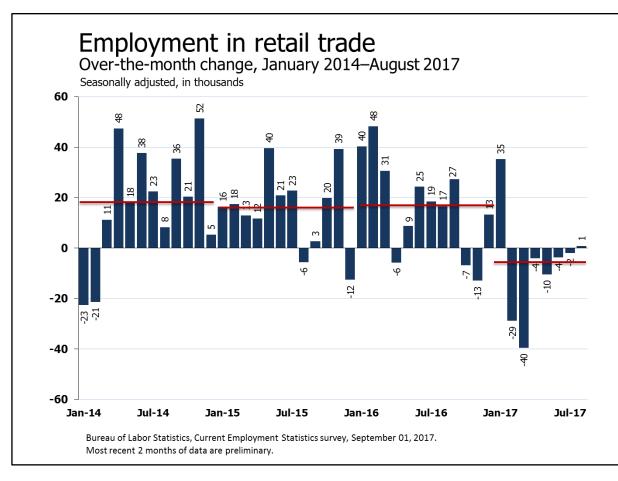
Private Education & Health

Services

Leisure & Other Hospitality Services



Retail Trade

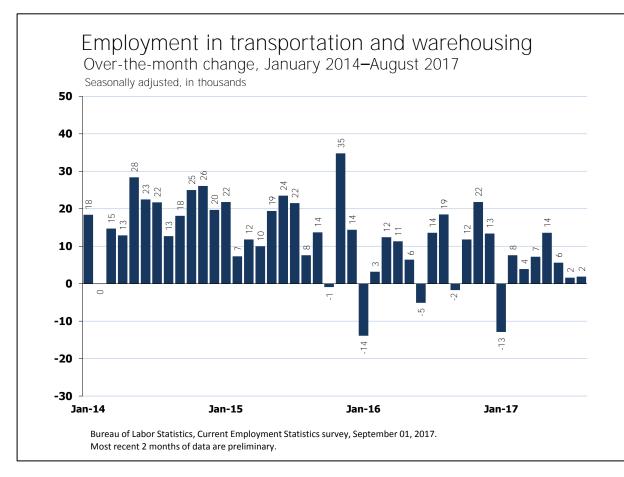


Employment in retail trade was flat in August (+1,000). Since reaching an employment peak in January, the industry has lost 87,000 jobs.

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other & Business Summarv Construction Manufacturing Wholesale Warehousing Information Government Logging Activities & Health Hospitality Services Retail & Utilities Services Services



Transportation and Warehousing



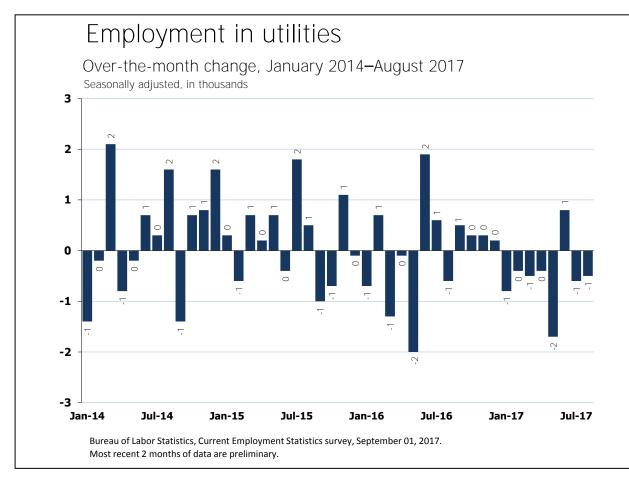
Employment in transportation and warehousing remained largely unchanged in August (+2,000).

Employment in couriers and messengers rose by 4,000 over the month and is up by 31,000 over the past 12 months.

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other Warehousing Summary Construction Manufacturing Wholesale Information & Business Government & Health Hospitality Services Logging Activities Retail & Utilities Services Services



Utilities

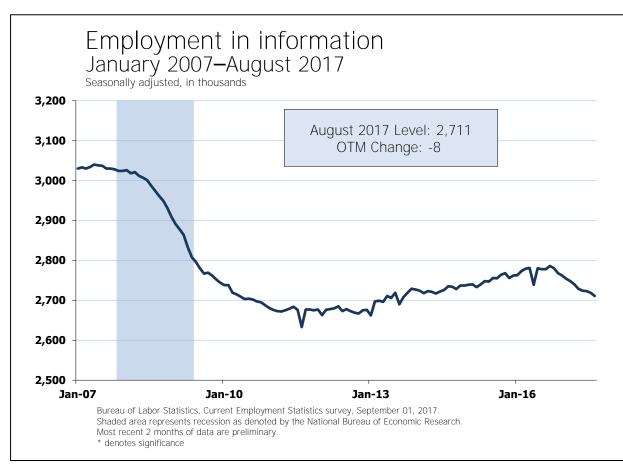


In August, employment in utilities ticked down by 1,000.

Private Trade: Professional Transp., Mining & Financial Education Leisure & Other Construction Manufacturing Wholesale Warehousing Information & Business Summary Government Logging Activities & Health Hospitality Services Retail & Utilities Services Services



Information

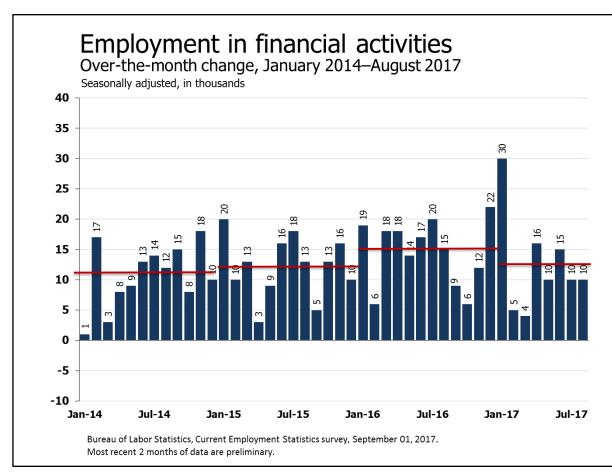


Information employment continued a recent downward trend in August (-8,000). This industry has lost 75,000 jobs since a recent employment peak in September 2016, with telecommunications accounting for 40,000 of the loss.

Private Trade: Professional Transp., Leisure & Mining & Financial Education Other Summary Construction Manufacturing Wholesale Warehousing Information & Business Government Activities & Health Hospitality Services Logging Retail & Utilities Services Services



Financial Activities



Employment in financial activities continued to trend up in August (+10,000). This industry has added 149,000 jobs over the past 12 months, including gains in credit intermediation (+50,000), insurance (+35,000), and real estate (+38,000).

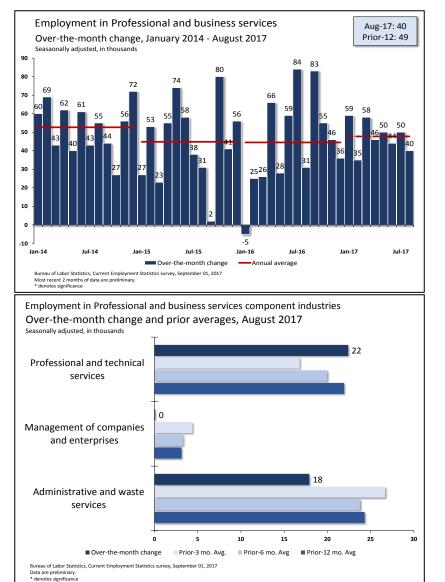
Trade: Transp., Professional Mining & Financial Summary Construction Manufacturing Wholesale Warehousing Information & Business Activities Logging & Utilities Services Retail

Al Private Education

Education Leisure & & Health Hospitality Services

e & Other lity Services





Professional and Business Services

Employment in professional and business services continued to trend up in August (+40,000). So far in 2017, employment in the industry has risen by an annualized 2.8 percent, similar to 2.7 percent in 2016. In August, professional and technical services (+22,000) and administrative and waste services (+18,000) accounted for the employment movement in professional and business services.

Mining & Summary Logging

Construction Manufacturing

Trade: Transp., Wholesale Warehousing & Utilities

Retail

Financial Information Activities Professional & Business Services

Private Education & Health

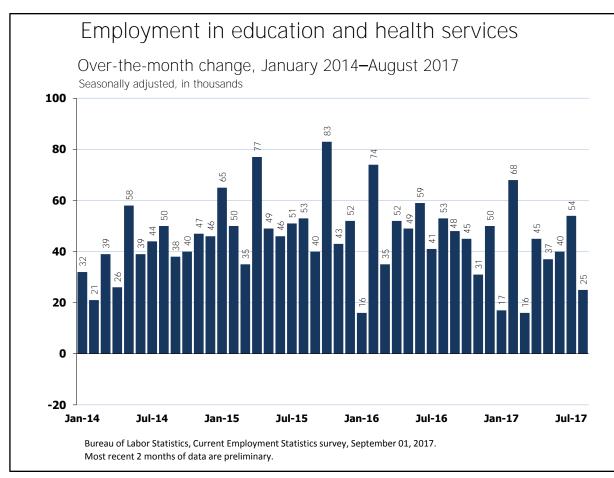
Services

Leisure & Hospitality Other

Services



Private Education and Health Services



Employment in private education and health services continued to trend up in August (+25,000), with health care accounting for the majority of this change (+20,000). Over the past 12 months, health care employment has increased by 328,000. During this period, offices of physicians added 72,000 jobs, outpatient care centers added 50,000, and hospitals added 85,000.

Summary Mining &

Mining & Construction

Trade: Wholesale Retail

Manufacturing

Transp., Warehousing & Utilities

Information

Financial

Activities

Professional & Business

Services

Private Education

& Health

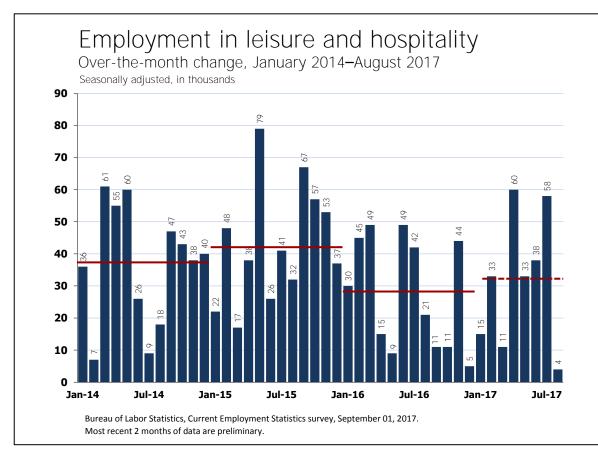
Services

Leisure & Hospitality Other

Services



Leisure and Hospitality



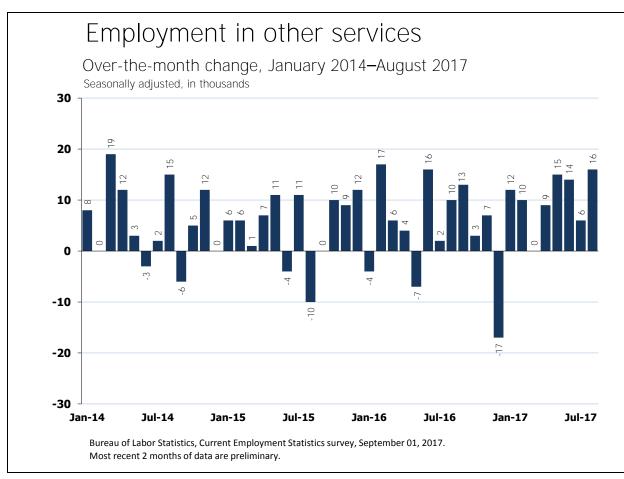
Employment in leisure and hospitality was essentially flat in August (+4,000), following a gain of 58,000 jobs in July.

Food services and drinking places employment changed little in August (+9,000), after rising by 53,000 in July. This industry has added 213,000 jobs so far this year.

Summary	Mining & Logging	Construction	Manufacturing	Trade: Wholesale Retail	Transp., Warehousing & Utilities	Information	Financial Activities	Professional & Business Services	Private Education & Health Services	Leisure & Hospitality	Other Services	Government
---------	---------------------	--------------	---------------	-------------------------------	--	-------------	-------------------------	--	--	--------------------------	-------------------	------------



Other Services



Employment in other services continued to trend up in August (+16,000). This industry has added 88,000 jobs over the year. Personal and laundry services (+42,000) and membership organizations (+36,000) accounted for most of the job gains over this period.

Summary Mining & Construction

Trade: Manufacturing Wholesale Retail

Transp., e Warehousing & Utilities

Information

Professional & Business Services

Financial

Activities

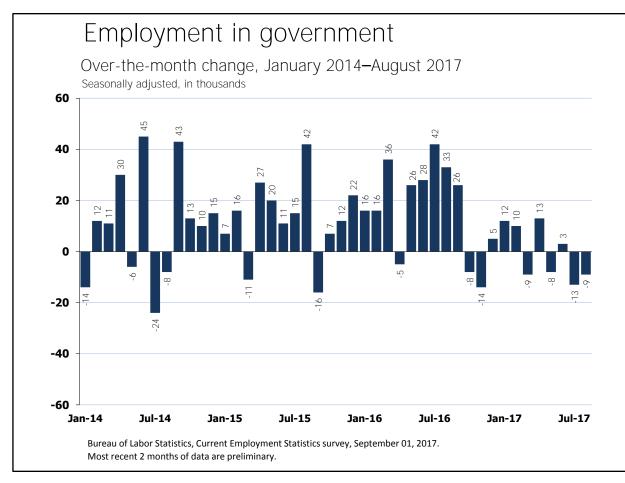
Private Education Leisure & & Health Hospitality

Services

Leisure & Other Hospitality Services



Government



Employment in government changed little in August (-9,000). Over the past year, government has experienced little net change in employment. During the previous 12-month period, government had added 217,000 jobs.

Summary Mining & Con

Construction Manufacturing

Trade: Transp., Wholesale Warehousing Retail & Utilities

ng Information

Professional & Business Services

Financial

Activities

Private Education & Health

Services

Leisure & Other Hospitality Services

Current Employment Statistics Highlights

Detailed Industry Employment Analysis



Prepared by Staff of the National Estimates Branch Current Employment Statistics Survey U.S. Bureau of Labor Statistics

202-691-6555 Email CES

CES Analysts

Michael Calvillo Wander Cedeño Tyler Downing Brittney Forbes Mike McCall John Mullins Michael Osifalujo Edward Park Trinity Wade