Consumer Expenditure Survey

Quarterly Interview Survey

Information Booklet

CE-305 Issued February 2015



U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU *census.gov*



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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey's purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.

DEMOGRAPHICS

Hispanic Origin

- 1. Mexican
- 2. Mexican-American
- 3. Chicano
- 4. Puerto Rican
- 5. Cuban

Race

(Please choose one or more)

- 1. White
- 2. Black or African American
- 3. American Indian or Alaska Native
- 4. Asian
- 5. Native Hawaiian
- 6. Guamanian or Chamorro
- 7. Samoan
- 8. Other Pacific Islander

Asian Origin

- 1. Chinese
- 2. Filipino
- 3. Japanese
- 4. Korean
- 5. Vietnamese
- 6. Asian Indian

Demographics

Education



- 1. No schooling completed, or less than 1 year
- 2. Nursery, kindergarten, and elementary (grades 1-8)
- 3. High school (grades 9-12, no degree)
- 4. High school graduate high school diploma or the equivalent (GED)
- 5. Some college but no degree
- 6. Associate's degree in college
- 7. Bachelor's degree (BA, AB, BS, etc.)
- 8. Master's, professional, or doctoral degree (MA, MS, MBA, MD, JD, PhD, etc.)

Armed Forces



A person is considered to be in the Armed Forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force, and Coast Guard; their Reserve components; and the Air and Army National Guard.

SECTION 1 – GENERAL HOUSING CHARACTERISTICS

Type of Structure

1. Single family detached

A detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.

2. Row or townhouse



An inner unit (2, 3, or 4 story structure) with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure.

3. End row or end townhouse

Shares only one common wall with other units.

4. Duplex

A detached two unit structure with all units occupying the same level or levels.

5. 3-plex or 4-plex

3 or 4 unit structure with all units occupying the same level or levels.

6. Garden

A multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another.

7. High rise

A multi-unit structure which has 4 or more floors.

8. Apartment or flat

A unit not described above; it could be located in the basement, attic, second floor, or over the garage of one of the units described above.

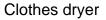
9. Mobile home or trailer

10. College dormitory

SECTION 2 – RENTED LIVING QUARTERS

Included in the Housing Unit

Cooking stove, range, or oven Refrigerator or home freezer Built-in dishwasher Portable dishwasher Clothes washer





Included with the Rental Payment

Electricity

Gas

- Piped-in water
- Heating
- Trash/garbage collection
- Garage and parking facilities
- **Telephone services**
- **Television services**
- Internet services
- Furniture



SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Included with this Housing Unit

- 1. Swimming pool
- 2. Off-street parking
- 3. Porch, terrace, patio, or balcony
- 4. Apartment or guest house
- 5. Central air conditioning
- 6. Window air conditioning

Types of Owned Real Estate

- 1. A home in which you used to live
- 2. Other homes, vacation homes, and recreational properties including timeshares
- 3. Commercial real estate or farmland
- 4. Homes rented out or owned only for investment purposes
- 5. Land with no buildings on it





Closing Costs

| Property survey charges | Points paid by buyer |
|-------------------------|--------------------------|
| Title search | Deed preparation |
| Recording fees | Lawyer's fees |
| Transfer taxes | Advertising costs |
| Escrow payment | Real estate listing fees |



Section 3 - Owned Living Quarters and Other Owned Real Estate

Costs for Selling a Property

| Commission to Realtor | Lawyer's fees |
|-----------------------|---------------------------------------|
| Closing costs | Advertising costs |
| Points for financing | Deferred mortgage interest payment |
| Mortgage penalties | Real estate listing fees |
| Property inspection | |



Mortgage Payment Items

- 1. Principal
- 2. Interest
- 3. Property taxes
- 4. Property insurance
- 5. Mortgage guarantee insurance
- 6. Any other payments (specify)

Fees for Cooperatives

- 1. Repayment of loans owed by cooperative
- 2. Property taxes
- 3. Property insurance
- 4. Management
- 5. Repairs or maintenance, including lawn care or snow removal
- 6. Improvements
- 7. Recreational, including swimming, golf, or tennis, facilities
- 8. Security, including guards or alarm systems
- 9. Utilities, such as gas, electricity, water, heat
- 10. Trash collection
- 11. Other (Specify)





Section 3 - Owned Living Quarters and Other Owned Real Estate

Homeowner's Associations or Condominium Fees

- 1. Management
- 2. Repairs or maintenance, including lawn care or snow removal
- 3. Improvements
- 4. Utilities, such as gas, electricity, water, heat
- 5. Parking
- 6. Recreational, including swimming, golf, or tennis facilities
- 7. Security, including guards or alarm systems
- 8. Maid service
- 9. Medical services
- 10. Trash collection
- 11. Other (specify)



SECTION 4 – UTILITIES AND FUELS

Part A – Telephone Expenses

Telephone services included in bill

- 1. Residential service including Voice over IP (VoIP)
- 2. Mobile/cellular service including prepaid Includes "pay-as-you-go" cell service

Other telephone and non-telephone service items included in the phone bill

- 1. Internet service (including broadband, DSL, or dial-up)
- Cable or satellite television services
 Includes DVR service and on-demand/pay-per-view
- 3. Applications, games, or ringtones

Part B - Other Telephone Expenses

Pre-paid long distance telephone cards/minutes

Part C – Cable, Satellite, and Internet Services

- 1. Cable or satellite TV, not already reported Cable TV Direct TV Dish TV TiVo Includes DVR service and on-demand/pay-per-view
- 2. Satellite radio services Sirius Radio XM Radio
- **3. Internet connection or internet service providers, not already reported** AOL ISPs Comcast Verizon 3G/4G internet for tablets
- 4. Internet services away from home such as web cafes or internet kiosks Includes wi-fi access in hotels, airports, and airplanes





Part D - Utilities, Fuels, and Services

- 1. Electricity
- 2. Natural or utility gas
- 3. Fuel oil
- 4. Bottled or tank gas

propane

kerosene

- 5. Other fuels including wood
- 6. Piped-in water and sewerage maintenance
- 7. Garbage and recycling collection, including -

hazardous waste collection

waste disposal

recyclable material collection

- 8. Water softening service
- 9. Septic tank cleaning



SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS, AND MAINTENANCE OF PROPERTY

Job Types

- 1. Homes under construction, including a vacation home or second home
- 2. Building an addition to the house or a new structure, such as a porch, garage, or new rooms
 - kitchen, bedrooms, family rooms, general purpose rooms, basement, etc.



decks, porches, patio, and terraces added or improved attached garages, carports, breezeways, greenhouses, and sheds detached garages or carports added or improved other detached outside buildings added or improved (sheds, greenhouses, storm cellars) other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)

3. Finishing a basement or an attic or enclosing a porch

4. Remodeling one or more rooms in the house

interior restructuring or other areas (removing or adding walls and/or the creation of new rooms within the structure or the demolition of part of the structure)

bathroom remodeling

kitchen remodeling

5. Landscaping the grounds or planting new shrubs or trees

6. Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs

recreational facilities

patios and terraces

fences added or improved

detached building

driveways and walkways added or improved

Section 5 - Construction, Repairs, Alterations, and Maintenance of Property

7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools) fences patios and terraces recreational facilities

8. Painting, either interior or exterior, or wallpapering combination of painting and wallpapering wallpaper varnish, sealant, lacquer, and waterproofing

9. Plastering or paneling

also includes drywall patching

10. Plumbing or water heating installations or repairs

| plumbing fixtures | water heater |
|--------------------------|---|
| septic tank | built-in dishwasher or laundry tubs |
| all interior water pipes | external sprinkler systems, septic tanks, and wells |
| garbage disposal | |

11. Electrical work

includes garage door opener

12. Heating or air conditioning jobs

13. Flooring installation, repair, or replacement, including carpeting, wood, vinyl, and tile

| carpet | other flooring including wood, slate, marble, or |
|--------------------------|--|
| tile, linoleum, or vinyl | concrete |

14.Insulation

15. Roofing, gutters, or downspouts

| complete re-roofing | repair of shingles, gutters, downspouts, etc. |
|-----------------------|---|
| combined replacements | combined maintenance and repairs including |
| including re-roofing | roofing |

16. Siding

17. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like

windows (interior or exterior) doors (interior or exterior)

18. Masonry, brick, or stucco work

19. Other improvements or repairs (include security systems that are hard-wired into the home)

Section 5 - Construction, Repairs, Alterations, and Maintenance of Property

Appliances

| 1. | Cooking stove, range, o | r oven | | |
|---|---|--|--------|-------------------------|
| 2. | Microwave oven | | | |
| 3. | Refrigerator or home fre mini refrigerator | ezer wine refrigerator | r | |
| 4. | Built-in dishwasher | | | |
| 5. | Portable dishwasher | | | |
| 6. | Garbage disposal | | | |
| 7. | Clothes washer or dryer | | | |
| 8. | Range hood | | | |
| 9. | Smoke alarms and detec | ctors | | |
| 10. | Window air conditioner | | | |
| 11. | Portable cooling and he | ating equipment | | |
| | portable dehumidifiers | humidifiers | fans | space heaters |
| | Do not include | window air conditi | oners. | |
| 12. Lamps, lighting fixtures, or ceiling fans | | | | |
| 13. | Other major home applia trash compactor furnace | ances and equip water softener heat pump | ment | central air conditioner |

SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS

Part A - Major Household Appliances

- 1. Microwave oven
- 2. Cooking stove, range, or oven
- 3. Range hood
- 4. Refrigerator or home freezer mini refrigerator wine refrigerator
- 5. Built-in dishwasher
- 6. Portable dishwasher
- 7. Garbage disposal
- 8. Clothes washer or dryer

Part B - Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1. Small electrical kitchen appliances, including -

| blender | electric grill | food processor | rice cooker |
|---------------------|-----------------------|-----------------|----------------|
| breadmaker | electric fondue set | hot plate | sandwich grill |
| coffee grinder | electric frying pan | ice cream maker | slow cooker |
| coffee maker | electric iron | juicer | smoothie maker |
| crockpot | electric knife | mixer | toaster |
| deep fryer | electric timer | pizza oven | toaster oven |
| electric barbecue | electric wine chiller | popcorn maker | waffle iron |
| electric can opener | electric wok | | |

2. Electrical personal care appliances, including -

| curling iron | digital scale | hair dryer | water-pik |
|-----------------------|---------------------|----------------|-----------|
| denture cleaner | electric toothbrush | heating pad | |
| electric hair trimmer | facial sauna | make-up mirror | |
| electric razor | foot bath | massager | |

3. Electrical floor cleaning equipment, including -

| vacuum cleaner | hand vacuum | rug shampooer | floor polisher/buffer |
|----------------|-------------|---------------|-----------------------|
|----------------|-------------|---------------|-----------------------|

4. Other household appliances, including -

| trash compactor | home security device (burglar alarm) including console, |
|------------------|---|
| air purifier | control modules, burglar alarm console, door and window |
| water filters | transmitters |
| smoke detector | carbon monoxide detector |
| water leak alarm | |

5. Sewing machines (with or without cabinet), including -

| knitting machines | quilting machines | sergers |
|-------------------|-------------------|---------|
|-------------------|-------------------|---------|

6. GPS devices, calculators, and fax machines, including -

typewriters copy machines

7. Digital book readers or tablets, including -

| iPad | Kindle | Nook | Galaxy tablet |
|------|--------|------|---------------|
|------|--------|------|---------------|

8. Computers, computer systems, or related hardware, including

CD/DVD drive monitors computer printers fax mode netbooks scanner laptops keyboard

monitorsmemoryfax modemsmodemsscannercableskeyboardsmouse

home computers with or without monitors external hard drive

9. Computer software, including computer games

10. Computer accessories, including -

printer cartridges mouse pads

11. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –

| thumb drives | blank CDs/DVDs | memory stick | USB flash drive |
|--------------|----------------|--------------|-----------------|
| SD card | | | |

12. Video game hardware or accessories, including -

| Nintendo Wii | Gamecube | Nintendo DS | PSP |
|---------------|----------------|-------------|-----|
| Gameboy | Playstation | Xbox | |
| Do not includ | e video games. | | |

13. Telephones or accessories, including –

| cell phones | headsets | cordless telephones | smartphones |
|-----------------------|----------|-----------------------|-------------|
| answering machines | chargers | cell phone covers | |
| phone jacks and cords | | Bluetooth accessories | |

14. Photographic equipment, including -

| camera | filter | projection screen | battery pack for camera flash |
|----------------|----------|-------------------|--------------------------------|
| digital camera | winder | electro flash | motor driven film advancer |
| lens | enlarger | projector | strobe light (for photographs) |
| tripod | | | |

Do not include film, film processing, or other photographic supplies.

15. Musical instruments, supplies, or accessories, including -

| keyboards | music books | clarinet | brass instruments |
|-----------|-------------|-------------|---------------------------------|
| guitar | saxophone | drums | carrying case |
| piano | sheet music | music stand | stringed instruments |
| reeds | trumpet | picks | strings for musical instruments |
| trombone | valve oil | rosin | any other musical accessories |
| | | • | 5 |

Do not include repairs, music lessons, or band uniforms.

16. Lawn mowing machinery or other yard equipment, including –

| rake | lawn mower | snow blower | electric lawn trimmer |
|----------|-------------|-------------|------------------------------|
| shovel | tiller | wheelbarrow | tractor (farm, garden, etc.) |
| spreader | garden hose | weed digger | edger |

TOOLS FOR HOME USE

17. Power tools, including -

| lathe | electric drill | cordless drill | cordless circular saw |
|--------|----------------|-------------------|------------------------|
| router | electric saw | electric polisher | air compressor |
| sander | electric plane | trouble light | electric swimming pool |
| | | | cleaning equipment |

18. Non-power tools including -

| axe | hammer | pliers | screwdriver |
|--------------|---------|--------|-------------|
| caulking gun | level | saw | wrench |
| plane | sockets | | |

HEATING AND COOLING EQUIPMENT

19. Window air conditioners

20. Portable cooling or heating equipment, including -

| space heater dehumidifier hur | nidifier fan |
|-------------------------------|--------------|
|-------------------------------|--------------|

TVS, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, including -

combo TV/DVD players HD TV 3-D TV TVs in cars

22. DVD players, VCRs, DVRs, or video cameras, including –

| TiVo unit | digital TV converter box |
|-------------------------------|--------------------------------|
| Blu-ray disc player | video tape recorder/player |
| high definition disc player | video laser disc player |
| combination of VCR/DVD player | video cassette recorder/player |

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including -

iPod personal mp3 players

25. Stereos, radios, speakers, and sound components, including those installed in vehicles, including –

| car stereo | amplifier | equalizer | satellite radio |
|------------|---------------|----------------------|-------------------|
| CB radio | clock radio | compact disc players | audio cassette |
| mixer | receiver | short-wave radio | players/recorders |
| speakers | turntable | tuner | |
| stereo | walkie talkie | stereo system | |

26. Other sound or video equipment including accessories, including -

| earphones/headphones | battery packs | adapter for sound equipment |
|---------------------------|---------------|-----------------------------|
| power converter | power booster | base station CB antenna |
| antenna (TV, radio, etc.) | headset | microphone |

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

27. General sports equipment, including -

| • | baseball bat football basketball racquetball skateboard helmets | baseball glove boxing equipment lawn games Frisbee volleyball pads s such as for football, | badminton set soccer ball golf bag golf clubs karate equipment table tennis equipment |
|--|--|--|--|
| and bowling. 28. Health and exercise | equipment, includ | ling – | |
| trampoline weights rowing machine | exercise mat home gym | weight bench treadmill | pedometer exercycle |
| 29. Camping equipment | t, including – | | |
| tent kerosene lantern frame packs and other camping | sleeping bag sleeping pad | camping stove camping cookware portable heater | canteen air mattress screenhouse |

30. Hunting and fishing equipment, including all guns, including -

| bow and arrow | knife | BB/pellet gun | handgun |
|-----------------|---------|---------------|---------------|
| fishing rod and | rifle | ammunition | scopes |
| tackle | shotgun | crossbow | fishing lures |

packs

| snow skis ski boots snowboard | ski poles ice skates ice boat | toboggan snowboard eo sledding equi | | sled |
|---|---|---|--------------|--|
| 32. Water sports equip | ment, including - | - | | |
| water skis life jacket skim board | snorkel water ski vest wake board | | | swim cap surf board boogie board |
| 33. Outboard motors | | | | |
| 34. Bicycles or bicycle | equipment, inclu | uding – | | |
| bicycle helmets bicycle parts bike pump | stand locks | tires rack | tube supp | |
| 35. Tricycles or battery powered riders, including – Big Wheels | | | | |
| 36. Playground equipment, including – | | | | |
| portable swimming | bool swing | set san | d box | gym set |
| 37. Other sports or recreation equipment, including – | | | | |
| telescope | metal detector | ра | intball equ | uipment |
| | | | | |

31. Winter sports equipment, including -

SECTION 7 – HOUSEHOLD ITEM REPAIRS, SERVICE CONTRACTS, AND EXTENDED WARRANTIES

1. Garbage disposal, range hood, or built-in dishwasher

2. Other household appliances, such as -

| washer | refrigerator |
|-------------------------------------|----------------------------|
| range/oven | portable heating equipment |
| portable air conditioning equipment | window air conditioner |
| portable fans | dehumidifiers |
| sewing machines | vacuum cleaners |

3. Televisions, radios, video and sound equipment, including those installed in automobiles or other vehicles

4. Computers, computer systems, or related equipment for non-business use

| | technical support | accidental damage |
|----|-----------------------------------|----------------------------------|
| | AppleCare | Geek Squad |
| 5. | Lawn and garden equipment | |
| | lawn mower repair | snow blower repair |
| 6. | Musical instruments or accesso | ories |
| | professional tuning | |
| 7. | Hand or power tools | |
| 8. | Photographic equipment | |
| 9. | Sport or recreational equipmen | t |
| | bicycle repair | outdoor sports equipment repairs |
| | golf club repair | exercise equipment repairs |
| | tennis racket repair | gun repair |
| 10 | . Termite or pest control | |
| 11 | .Heating or air conditioning serv | vice contracts, covering – |
| | central air conditioners | central coolers |
| | furnaces | heat pumps |

SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A - Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

| 1. | 1. Sofas, including – | | | | |
|----|--|--|--|----------|---|
| | sofabed | loveseat | sectionals | futon | |
| 2. | Living room chairs | , including – | | | |
| | recliner bean bag chair | convertible chair | rocker | | swivel chair |
| 3. | Living room tables, | including – | | | |
| | coffee table | end tables | TV table | lamp ta | able |
| 4. | Ping-pong tables, p | ool tables, or oth | er similar recrea | tion roo | m items |
| 5. | Other living, family shelving, including | | om furniture inclu | uding de | esks, wall units, and |
| | bookcase room divider coat rack | curio cabinet bar stools gun cabinet | entertainment c desk/chair portable bar or c | | card table/chairs foot stool (ottoman) |
| 6. | Living room furnitu sofa, chair, and tabl | | - | | |
| DI | NING ROOM AND KI | TCHEN FURNITUI | RE | | |
| 7. | 7. Dining room or kitchen furniture, including – | | | | |
| | dinette set kitchen chairs | buffet china cabinet | serving table dining table a | | S |
| B | BEDROOM FURNITURE | | | | |
| 8. | 8. Mattresses or box springs, including roll-aways | | | | |

9. Bedroom furniture other than mattresses or box springs, including -

| headboard | dresser | mirrors | bunk bed |
|------------|---------|-----------------|--------------|
| bed frames | vanity | chairs | night tables |
| chest | armoire | mattress topper | water bed |

Section 8 - Home Furnishings and Related Household Items

INFANTS FURNITURE AND EQUIPMENT

10. Infants' furniture, including -

| crib playpen high chair | mattress dresser chest | toy chest bassinet | • | ing table le crib |
|----------------------------------|----------------------------------|---|-----|---------------------------------|
| 11. Infants' equipment, | including – | | | |
| carriage stroller car seat | baby gate swing guard rail | baby bottle sterilize baby travel systems baby carrier/backpa | s j | oaby monitor ogging stroller |

OUTDOOR FURNITURE AND EQUIPMENT

12. Patio, porch, or outdoor furniture, including -

| patio umbrella porch swing | chaise lounge hammock | picnic table canopy | beach chair patio set |
|--|---|---|--------------------------|
| 13. Barbecue grills or | outdoor decorativ | e items, including – | |
| patio lanterns fountain planters | patio statues statue tiki torches | bird houses outdoor flag inflatable lawn decorations | bird bath wind chimes |

OFFICE FURNITURE FOR HOME USE

14. Office furniture for home use, including -

| file cabinet | office chairs | computer furniture | drafting table |
|--------------|---------------|--------------------|----------------|
| safe | | | |

Do not include any furniture used exclusively for business.

HOUSEHOLD DECORATIVE ITEMS

15. Lamps, lighting fixtures, or ceiling fans, including -

| chandeliers | sconces | table lamps |
|-------------------|--------------|----------------------------------|
| floor lamps | track lights | ceiling fans with/without lights |
| recessed lighting | | |

16. Other household decorative items, including -

| painting | baskets | fireplace equipment and accessories |
|------------------|--------------|-------------------------------------|
| vase | silk flowers | seasonal decorations (Christmas) |
| wall hangings | mirror | wreaths |
| plant stand | book ends | clocks |
| Christmas lights | | |

CLOSET STORAGE AND TRAVEL ITEMS

17. Closet and storage items, including -

| garment bag | hangers | shoe rack | drawers |
|-------------------|--------------|------------------|------------------|
| garment racks | hanging bags | shoe bag | shelf organizers |
| drawer organizers | hampers | underbed storage | storage bins |

18. Travel items including luggage, also including -

| travel garment bags | trunk | briefcase | backpack |
|---------------------|----------|--------------|---------------|
| messenger bag | tote bag | toiletry bag | travel pillow |
| passport holder | | | |

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

19. Stainless, silver, or other flatware, except plastic

20. Non-electric cookware, including -

| skillet | roaster | pots | pressure cooker |
|----------|---------|-----------|------------------|
| saucepan | pans | teakettle | casserole dishes |

21. Dishes, glasses, or serving pieces, including -

| trays | pitchers | bowls | cups |
|----------|----------|------------|---------|
| mugs | plates | platters | crystal |
| stemware | china | Tupperware | |

Section 8 - Home Furnishings and Related Household Items

HOUSEHOLD LINENS

doilies

22. Bedroom linens, including -

| sheets pillowcases pillows | comforter mattress pad quilt | baby blanket electric blanket duvet | blanket bedspread | |
|--|------------------------------------|---|---|--|
| 23. Bathroom linens, including – | | | | |
| towels face cloths | shower curtain tub mat | bath mat wash cloths | toilet cover | |
| 24. Kitchen, dining room, or other linens, including – | | | | |
| tablecloths dish towels | cloth napkins dish cloths | placemats furniture protectors | small appliance covers covers for living room tables | |

25. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

- 26. Rugs or other non-permanent floor coverings, including carpet squares
- 27. Curtains or drapes (either custom or ready-made)

chair pads

28. Blinds, shades, or other window coverings (either custom or ready-made)

Part B - Rental, Leasing, or Repair of Furniture

Rental or leasing of furniture

Repairing, refinishing, or reupholstering furniture, including the cost for fabric

SECTION 9 – CLOTHING AND CLOTHING SERVICES

Part A - Clothing, Footwear, and Accessories

| 1. | Coats, jackets, or fu | urs, including – | | |
|----|---|--|---|--|
| | shawl/stole | raincoat | down vest | |
| 2. | Sport coats, tailore | d jackets, or bla | zers | |
| 3. | Suits, including – | | | |
| | woman's suit (of two man's suit (of two o Do not incluo | • | | formal suit tuxedo |
| 4. | Vests (purchased s vests | eparately, not w | vith a suit), excludin | g sweater vests and down |
| 5. | Shirts, sweaters, bl | ouses, or tops, | including – | |
| | cardigan sweater vest dress shirts Do not inclue | pullover ski sweater de anv sweat shii | v-neck sweater sport shirts rts or athletic shirts. | knit blouses maternity tops T-shirts |
| 6. | | • | | |
| 0. | jump suit short sets | overalls de any athletic sh | maternity pants | dress slacks |
| 7. | Dresses, including | • | | |
| | two-piece dresses | | maternity dresse | s formals or semi-formals |
| 8. | Skirts, including sk | orts | | |
| | Do not includ | de any tennis skil | rts, golf skirts, or othe | r athletic skirts. |
| 9. | Undergarments, inc | cluding – | | |
| | bras shapewear | undershirts underwear | slips thermal underwea | r |
| 10 | .Hosiery, including | - | | |
| | socks | knee-highs | tights | pantyhose |
| 11 | .Nightwear or loung | ewear, includin | g – | |
| | pajamas robe | night shirt house coat | night gown thermal sleeping gar | ments |

Section 9 - Clothing and Clothing Services

12. Accessories, including -

| umbrellas | gloves | apron | fold-up rain accessories |
|-----------|---------|------------------|--------------------------|
| belts | mittens | ear muffs | bandannas |
| ties | purse | handkerchiefs | hand bag |
| scarves | wallet | bridal headpiece | non-prescription |

sunglasses

13. Swimsuits or warm-up or ski suits, including –

| athletic shorts | tennis outfit | sweatshirt | swimwear accessories |
|-----------------|----------------------|------------|----------------------|
| athletic shirt | jogging suit | swimwear | snow and ski suit |
| hunting wear | leotards | | |
| Do not inclu | do ony onorto unifor | mo | |

Do not include any sports uniforms.

14. Uniforms, other than sport, for which the cost is not reimbursed, including

| school uniforms | scout uniforms | work uniforms | medical scrubs |
|-----------------|----------------|-------------------|----------------|
| barber smocks | lab smocks | military uniforms | |

15. Costumes, including –

dance and ballet performances stage performances Halloween

16. Footwear, including athletic footwear -

| dress shoes | sandals | bedroom slippers |
|--------------|---------|--|
| casual shoes | boots | sneakers, jogging, aerobic, basketball, tennis |
| | | shoes |

Include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball, except if included in the rental or activity fee for the sport.

17. Diapers, including disposable

Do not include diaper service.

18. Layettes

19. Watches

pocket watches wristwatches Do not include GPS or heartrate watches or "smartwatches."

20. Jewelry, including -

| rings | infants jewelry | necklaces | earrings |
|-----------|-----------------|-----------|----------|
| bracelets | costume jewelry | | |

Part B - Clothing Services

1. Repair, alteration, and tailoring for clothing and accessories

| | • | - | • | |
|----|--------------------------------|-------------------------------|---------------------------------|---|
| | hemming wallet repair | sew buttons handbag repair | zipper replacement | dress alterations |
| 2. | Shoe repair or other s | shoe services | | |
| | new soles waterproofing | stretching dyeing | replace heel inserting lifts | re-stitching orthopedic modification |
| 3. | Watch or jewelry repa | air, including clea | ning | |
| | ring sizing replace battery | replace setting | replace/add stones | cleaning |
| 4. | Clothing or accessor | y rental, including | formal wear | |
| | tuvada ar quit rantal | handhag rantal | | |

tuxedo or suit rental handbag rental

5. Clothing storage outside the home

cold storage for furs

SECTION 10 - RENTED, LEASED, AND OWNED VEHICLES

1. Automobile, truck, minivan, van, and SUV

Include fees for car sharing services such as Zipcar in rented vehicles.

- 2. Motor home
- 3. Trailer-type camper
- 4. Other attachable-type camper
- 5. Motorcycle, motor scooter, or moped (motorized bicycle)
- 6. Boat with a motor

| | jet skis power boat | yacht Iaunch | cabin cruiser pontoon boat | boat with outboard motor |
|-----------------------|------------------------------------|------------------------------|-------------------------------|--|
| 7. | Boat without a motor | | | |
| | canoes rowing shells | kayaks | rowboats | sailboats |
| 8. | Trailer other than car | nper | | |
| | boat trailer motorcycle trailer | cargo trailer ATV trailer | utility trailer | horse trailer |
| 9. | Private aircraft | | | |
| | planes | gliders | helicopters | |
| 10. Any other vehicle | | | | |
| | snowmobile Segway | dune buggy | ATV | riding golf cart (except if rental included in golfing fees) |

SECTION 12 – VEHICLE OPERATING EXPENSES

Part A - Vehicle Maintenance and Repair, Parts, and Equipment

- 1. Oil change, lubrication, or oil filter
- Motor tune-up including -2.

| 2. | Motor tune-up, includ | iiiig – | | | | |
|----|---|---|---|--|-------------|--|
| | air/fuel filters | computer se | ensor igni [.] | tion wires | ignition | timing or mixture |
| | distributor cap, rotor | PCV valve | valv | e adjustment | adju | stment |
| | emission controls | spark plugs | air f | ilter element | | |
| 3. | Battery purchases or | installation | | | | |
| 4. | Tire purchases or mo | ounting | | | | |
| 5. | Tire repairs | | | | | |
| 6. | 6. Front end alignment, wheel balancing, or wheel rotation | | | | | |
| 7. | 7. Shock absorber replacement, including MacPherson struts | | | | | |
| • | 8. Body work or painting, including – | | | | | |
| ð. | Body work or painting | g, incluaing · | - | | | |
| δ. | convertible top | doors | – T-roof | crash re | epairs | sanding |
| δ. | | | | | • | sanding |
| | convertible top | doors vinyl top | T-roof rust proofi | ng window | • | sanding |
| | convertible top glass replacement | doors vinyl top engine repai | T-roof rust proofi | ng window | • | sanding brake work |
| | convertible top glass replacement Any other vehicle or o | doors vinyl top engine repain bra | T-roof rust proofi r s, including | ng window I – | , repair | Ū. |
| | convertible top glass replacement Any other vehicle or o air conditioning | doors vinyl top engine repai bra cai | T-roof rust proofi r s, including ike pads | ng window – alternator | , repair | brake work |
| | convertible top glass replacement Any other vehicle or of air conditioning clutch or transmission | doors vinyl top engine repai bra car car | T-roof rust proofi r s, including ike pads buretor | ng window I – alternator fan switch or axle work recharge A/0 | r belt | brake work bushings |
| | convertible top glass replacement Any other vehicle or of air conditioning clutch or transmission electrical system work | doors vinyl top engine repair bra car car car ment cor | T-roof rust proofi r s, including ike pads buretor computer | ng window I – alternator fan switch oi axle work | r belt | brake work bushings battery charge |

fuel injector gaskets radiator

muffler timing belt power steering fuel pump hydraulic system

10. Vehicle accessories or customizing, including -

| alarm system | carpeting | running boards | steering wheel covers |
|----------------|---------------|----------------|-----------------------|
| bike/ski racks | fender skirts | seat covers | spoilers |
| bumper guards | luggage rack | | |

11. Other vehicle services, parts, or equipment, including -

| battery cables | vent filters | jack | charcoal canister filters |
|-------------------|--------------|-----------------|---------------------------|
| gas cable/cap/can | brake lights | gasket sets | windshield wipers |
| light bulbs | wheel lugs | headlights | speedometer cable |
| wheels/rims | hub caps | upholstery work | tire/wheel combination |

12. Vehicle cleaning services including car washes, including -

| boat cleaning services | vacuuming | vehicle detailing services |
|------------------------|-----------|----------------------------|
| | | |

steering

suspension

Section 12 - Vehicle Operating Expenses

Part B - Licensing, Registration, and Inspection of Vehicles

- 1. Driver's licenses
- 2. Vehicle inspection

emissions inspection safety inspection

- 3. State vehicle registration
- 4. Local vehicle registration
- 5. Personal property taxes for vehicles

Part C - Other Vehicle Operating Expenses

Average monthly expense for gasoline

Purchased any antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives

Parking

parking garages

parking lot fees

parking meters

Do not include expenses that are part of your property ownership or rental costs, a business expense, or expenses that will be totally reimbursed.

- Local tolls or electronic toll passes
- Docking and landing fees for boats and planes

Auto repair service policies such as extended warranties

Do not include service policies for vehicles used entirely for business.

Automobile service clubs such as AAA or services such as OnStar or LoJack

Towing charges, not already reported

Bottled or tank gas for recreational vehicles, including vans, campers, and boats

SECTION 13 – INSURANCE OTHER THAN HEALTH

1. Long term care insurance

2. Life insurance or other policies which provide benefits in case of death or disability, including –

| term insurance | income or o |
|----------------------|---------------|
| whole-life insurance | group-life i |
| cash benefits | straight-life |
| flight insurance | life endowr |
| veterans insurance | burial insur |
| annuities | |

income or disability insurance group-life insurance straight-life insurance life endowments burial insurance

3. Homeowners' insurance, which protects your home, furniture, personal effects, or other property against fire, flood, theft, loss, or damage, including –

flood insurance fire and extended coverage

4. Renters' insurance, which protects your furniture, personal effects, or other property against fire, flood, theft, loss, or damage

5. Automobile or other vehicle insurance, including -

| liability insurance | bodily injury insurance |
|-------------------------|---------------------------|
| collision insurance | property damage insurance |
| comprehensive insurance | no-fault insurance |

6. Other types of non-health insurance, including –

credit card insurance personal liability insurance pet insurance mortgage guarantee insurance ambulance *Do not include malpractice insurance*.

Parts A and B - Privately Obtained Health Insurance

Do not include Medicare Parts A, B, or D.

1. Health Maintenance Organization (HMO)

Expenses usually covered in full, or there may be a modest co-payment at the time of your visit.

- Group/staff type: You go to a central facility (group health center) to receive care.
- Independent practice association (IPA): Providers work from their individual offices (and are referred to as primary care physicians).

2. Fee for Service Plan (FFS or PPO)

You or your insurance company are generally billed after each visit. In a traditional fee for service plan, you may go to any doctor or hospital you choose. In a preferred provider organization (PPO), you are given a list of doctors from which to choose. If you go to a doctor on the PPO list, more expenses are covered than if you go to a doctor not on the list.

3. Commercial Medicare Supplement (Medicare Advantage, Medicare Part C, Medigap)

Voluntary contributory private insurance plan available to Medicare recipients. Covers the costs of deductibles, co-insurance, physician services, and other medical and health services.

4. Other Special Purpose Plan

Covers only specific health needs, generally one type of service. Examples include:

dental insurancemental health insuranceprescription drug insurancevision insurancedread disease policycancer insuranceDo not include Medicare Prescription Drug (Medicare Part D) plans.

Part C – Medicare, Medicaid, and Health Insurance Not Paid for by the Household

Medicare (Parts A & B)

Medicare Prescription Drug Plan (Part D)

Medicaid

VA Medical, CHAMPVA, Children's Health Insurance Program (CHIP), Indian Health Service (HIS)

SECTION 15 – MEDICAL AND HEALTH EXPENSES

EYE CARE

1. Eye examinations, treatment, or surgery, such as –

eye examinations laser surgery eye treatments

2. Purchase of eye glasses or contact lenses, such as -

| eye glasses | contact lenses | contact lens insurance |
|-------------------------|----------------|------------------------|
| warranty expenses | fittings | kits and equipment |
| prescription sunglasses | | |

DENTAL CARE

3. Dental care, such as –

| cleanings | braces/Invisalign | implants | X-rays |
|-----------|-------------------|-------------|----------------------|
| dentures | caps or crowns | root canals | cosmetic dentistry |
| bridges | extractions | fillings | teeth whitening in a |
| | | | dental office |

INPATIENT CARE

4. Hospital room or hospital services, including -

| anesthetics | injections | operating room | examinations |
|--------------------|------------------|---------------------|------------------|
| blood transfusions | oxygen | intensive care unit | nursing services |
| drugs and medicine | laboratory tests | recovery room | X-rays |
| treatment rooms | therapy | any other services | |

From facilities, such as -

| general care hospitals | substance abuse hospitals |
|------------------------|---------------------------|
| psychiatric hospitals | birthing centers |

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5. All services provided by medical professionals other than physicians, such as -

| chiropractor | podiatrist | psychologist | substance abuse |
|--------------------|--------------------|---------------------|-----------------|
| acupuncturist | midwife | homeopath | professionals |
| marriage counselor | physical therapist | nurse practitioners | medical massage |
| | | | therapist |

Include services provided both inside and outside the home.

PHYSICIAN SERVICES

6. All services provided and billed by physicians, such as -

| general practitioner | internist | pediatrician | gynecologist |
|----------------------|-----------------|--------------|-------------------|
| dermatologist | urologist | psychiatrist | any other type of |
| surgeon | plastic surgeon | osteopath | physicians |

Section 15 - Medical and Health Expenses

OTHER MEDICAL CARE SERVICES

7. Lab tests or x-rays

X-rays blood tests MRI CAT scan

other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

8. Care in convalescent or nursing homes

Include all services provided and billed by a convalescent or nursing home.

9. Care for invalids, convalescents, handicapped, or elderly persons in the home

Do not include institutional or medical care.

10. Adult day care centers

11. Other medical care and services, such as -

| blood donation | oxygen services | rescue services | outpatient hospital care |
|--------------------|-------------------|-----------------|--------------------------|
| ambulance services | dialysis services | emergency room | |
| | | services | |

If medical care is given in outpatient department or emergency room, include -

| injections | baby shots | electro cardiogram | physicians check up |
|---------------|------------------|--------------------|----------------------|
| allergy shots | skin treatment | cardiology test | broken bones/sprains |
| hearing test | cancer treatment | immunizations | blood pressure check |

MEDICINE OR MEDICAL SUPPLIES

12. Hearing aids

13. Prescription drugs, including -

asthma inhalers

birth control

14. Purchase or rental of supportive or rehabilitative medical equipment, such as -

| braces | splints | whirlpools | crutches |
|------------------|---------|------------|---------------------|
| cervical collars | slings | canes | wheelchairs |
| ace bandages | walkers | orthotics | power chair/scooter |

15. Purchase or rental of medical or surgical equipment for general use, such as -

| ice bags | insulin needles | hot water bottles | syringes |
|-----------------|-----------------|---------------------|-----------------------|
| ostomy supplies | heating pads | blood pressure kits | oxygen |
| pollen masks | vaporizers | home defibrillator | orthopedic appliances |
| | | | (supports) |

Do not include items such as band-aids, gauze, cotton roll, and cotton balls.

SECTION 16 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including -

| golf | dancing | driving | tennis |
|-----------------|-----------------|---------|-------------------------|
| music | photography | skiing | painting |
| sailing | swimming | sewing | instructional day camps |
| skydiving | needlepoint | cooking | self defense |
| driving lessons | horseback ridin | g | |

2. Preschool or child day care centers, including non-instructional day camps

3. Tuition, including pre-paid tuition, for -

college or universitybusiness schoolelementary schoolhigh schoolsecretarial schoolparochial schoolvocational schooltechnical schooladult educationseminarypreparatory schoolmiddle/junior highInclude only expenses paid directly to the school or other educational facility.Do not report student loan payments.

4. Housing while attending school, including -

student dormitory sorority fraternity housing for married students Include only expenses paid directly to the school or other educational facility.

5. Food or board while attending school

Include only expenses paid directly to the school or other educational facility.

- 6. Private school bus service
- 7. Test preparation or tutoring services
- 8. Purchase of any school books, supplies, or equipment, which has not already been reported, including –

| text books | ruler | drafting equipment | laboratory equipment |
|-------------|--------------|--------------------|----------------------|
| microscopes | art supplies | technical books | cap and gown |

9. Other school related expenses not already reported, including the rental of any school books or expenses, including –

| laboratory fees | matriculation fees | transportation fees |
|----------------------|---------------------|----------------------------|
| registration fees | health fees | student union fees |
| laundry fees | athletic fees | rental of school books |
| cap and gown rentals | administration fees | rental of school equipment |
| SAT/GRE test fees | | conferences and seminars |
| D (| | |

Do not report student loan payments.

SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

- 1. Golf courses or country clubs
- 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations
- 3. Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming, including –

| tennis | billiards | triathlons | hunting and fishing licenses |
|---------------------------|-----------------------------|-------------|------------------------------|
| running races baseball | martial arts bikesharing | club sports | basketball |
| | | | |

4. Vacation clubs, including -

Disney Vacation Club RCI Hilton Grand Vacations

- 5. Civic, service, fraternal, or other social organizations
- 6. Credit card membership fees

credit card annual fees

- 7. Shopping club memberships including warehouse clubs like Sam's Club and discount memberships like Amazon Prime
- 8. Direct or online dating services, including -

Match.com eHarmony

9. Single or season tickets to spectator sporting events, including -

| football | baseball | hockey | soccer |
|-------------|------------|--------------|--------|
| auto racing | basketball | track events | |

- 10. Single or season tickets to plays, operas, or concerts
- 11. Tickets to movies, parks, or museums, including -

| historic sites | Z00S | national/state parks | amusement parks |
|----------------|-------------|----------------------|-----------------|
| Disney World | water parks | IMAX | |

- 12. Single copies of newspapers, magazines, or periodicals including digital
- 13. Subscriptions to newspapers, magazines, or periodicals including digital

14. Books purchased through a book club, including -

Doubleday Book Club Children's Book-of-the-Month Audible.com Listener

15. Books or digital books not purchased through a book club, including –

digital books audio books paperbacks hardcover Do not include reference books or school books.

Section 17 – Subscriptions, Memberships, Books, and Entertainment Expenses

| 16. Photographic film or dispose | able cameras, i | including – | |
|---|------------------------------------|---------------|--------------------------------------|
| 35 mm film | single-use filn | n cameras | 8 mm film |
| 17. Photo printing or processing | g, including – | | |
| digital photo processing | video film proce | essing p | photo books |
| 18. Purchased music files, CDs, | or records, inc | cluding – | |
| iTunes Do not include blank/record | Amazon dable discs or ta | ipes. | |
| 19. Subscription music services | such as Rhap | sody or Pan | dora, including – |
| Spotify | Last.fm | | |
| 20. Purchased video files, Blu-R | ay discs, or D\ | /Ds, includi | ng – |
| iTunes Do not include blank/record | Amazon Instan dable discs or ta | | UltraViolet |
| 21. Rented video files or DVDs, | including – | | |
| Netflix Amazon Instant Video Do not include on-demand | iTunes movies or pay-µ | per-view paid | RedBox I through your TV service. |
| 22. Streaming video subscriptio | ns, including - | | |
| Netflix Do not include on-demand | Hulu Plus movies or pay-µ | | MLB.TV I through your TV service. |
| 23. Purchased video games, not | t including com | nputer game | s, including – |
| Nintendo games | Wii games | Xbox games | s PlayStation games |
| 24. Rented video games, includi | ing – | | |
| GameFly | Gamerang | | |
| 25. Applications, games, or ring reported, , including – | tones for a cel | lphone or m | obile device, not already |
| App Store | Google Play | | Amazon App Store |
| 26. Online games or other interr | net entertainme | ent sites | |
| Xbox Live | | | |

SECTION 18 TRIPS AND VACATIONS

Types of Trips

- 1. Visiting relatives or friends
- 2. Business trips
- 3. Recreational trips, such as -

sightseeingclub or organizational meetingssports eventsoutdoor recreation

- 4. Any other trips that occur overnight or longer
- 5. Any day trips to a place at least 75 miles away

Types of Transportation

COMMERCIAL

| 1. | Local | | | | |
|--|---------------------|----------------|--------------------------|-------------------------------------|--|
| | taxi | SuperShuttle | public transportation (b | us, subway, local rail and ferries) | |
| 2. | Airplane | | | | |
| 3. | Train | | | | |
| 4. | Bus | | | | |
| | Greyhound | d Trailways | Megabus | Hampton Jitney | |
| 5. | Ship | | | | |
| | cruise ship | os long-distan | ice ferries | river cruises | |
| RE | NTED | | | | |
| 6. | Automobile, | truck, van | | | |
| 7. | Motorcycle, | moped | | | |
| 8. | 3. Private plane | | | | |
| 9. | 9. Boat, trailer | | | | |
| 10 | Camper | | | | |
| 11. Other vehicles | | | | | |
| PR | IVATE | | | | |
| 12. Automobiles or other vehicles privately owned or leased by household | | | | | |
| 13.Vehicle owned by someone else | | | | | |
| 14 | 14. Other transport | | | | |
| | | | | | |

Fees to Play Sports, Exercise, or Rent Sports Equipment

Boating

Golf

Fishing

Swimming

Tennis

Skiing/snowboarding

Bowling

Exercise classes

Scuba/snorkeling

Bikesharing

Other sports

Entertainment or Admissions

Movies

Theater

Concerts

Museums

Tours

Sports events

Other entertainment events

SECTION 19 – MISCELLANEOUS EXPENSES

Part A - Miscellaneous Expenses

- 1. Fresh flowers or potted plants
- 2. Professional photography
- 3. Services of lawyers or other legal professionals, including -

| will | arbitration services | civil litigation, including lawsuits, bankruptcies, etc. |
|-----------|----------------------|--|
| divorce | estate settlement | criminal litigation |
| contracts | mediation | bail bonds |

Do not include fees for business purposes or for real estate closing costs.

4. Accounting fees, including -

estate management trust management income tax preparation

Do not include fees for business purposes.

5. Occupational expenses, such as union dues or professional licenses

6. Gardening or lawn care services, including -

| fertilizing | lawn cutting | plowing | tree pruning |
|----------------|--------------|---------|--------------|
| hedge trimming | planting | tilling | tree removal |

Include any services provided under service contracts. Do not include services covered by management or maintenance fees.

7. Housekeeping services, including –

| cleaning | laundering | cooking | window washing |
|-----------------|------------|---------|----------------|
| carpet cleaning | | | |

8. Home security system service fees

9. Other home services or small repair jobs around the house, not previously reported snow removal diaper service pool maintenance

10. Moving, storage, or freight, including -

moving companies mini-warehouses self-storage units cargo shipping

Do not include expenses reimbursed by an employer or other persons outside of the household.

11. Stamp or coin collecting, including –

stamp albums coin albums first day covers

Do not include postage.

12. Lotteries or games of chance

13. Babysitting, nanny services, or other child care inside or outside your home

Do not include nursery school care or care in a day care center.

| 14. Toys or games, including – | | | | |
|--|---|--|-------------------------------------|--|
| trains | dart board | action figures | games | |
| infant toys | stuffed animals | dolls | trucks | |
| 15. Arts or crafts kit | s, including – | | | |
| model kits | rug kits | needlepoint kits | scrapbook supplies | |
| 16. Sewing, knitting | , or quilting materia | Is and items, incluc | ling – | |
| beads buttons crochet hooks embroidery hoop fabric | measuring tap | bes seam bind | ing zipper | |
| - | s, pet supplies, or m | - | - | |
| aquarium hamster cage | tropical fish pet toys | dog house bird cage | collars dog | |
| guinea pig gerbil | cat | bird | hamster | |
| U U | clude pet food. | | | |
| 18.Pet services, inc | cluding – | | | |
| grooming pet resorts | kennels dog walking | license training | pet daycare | |
| 19. Veterinarian exp | enses for pets, incl | uding – | | |
| vet visits | surgery | vaccinations | veterinary treatment | |
| 20. Catering, for – | | | | |
| bridal showers weddings | parties graduations | Bar/Bat Mitzvahs anniversaries | quinceañeras confirmations | |
| 21. Arrangement of live entertainment for special occasions | | | | |
| 22. Rental of party supplies | | | | |
| 23. Purchase or upkeep of cemetery lots or vaults | | | | |
| 24. Funerals, burials, or cremation, including – | | | | |
| burial fees burial plans clergy | flowers for funeral headstones footstones | funeral transcript musician honoraria | limousines (used during funeral) | |

Section19 - Miscellaneous Expenses

Part B - Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO -

1. College students living away from home

Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2. Any other people not in your household, such as -

| friends | co-workers | homeless persons |
|--------------------------|------------------------|------------------|
| street musicians | birthday money | wedding money |
| cash gifts at the office | money to assist others | |

PAID ANY OF THE FOLLOWING -

- 3. Child support
- 4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT -

| 5. | Educational institutions | , including – | |
|----|--|--|------------------------------------|
| | alumni funds scholarship funds | educational endowments school fund raisers | parochial schools |
| 6. | Political organizations, i | ncluding – | |
| | political parties | political candidates | Political Action Committees (PACs) |
| 7. | Religious organizations | , including churches, temp | les, and mosques, including – |
| | tithes and offerings building funds | religious fund raisers religious television/radio r | ministries |
| 8. | Charities or other organ | izations, including – | |

8 harities or other organizations, includin

| Red Cross | civic organizations | American Cancer Society |
|------------------------|---------------------|----------------------------|
| fine arts and literary | United Way | American Heart Association |
| Humane Society | | |

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds

Include only funds given to persons or organizations outside of your household

SECTION 20 – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

Grocery shopping Restaurants, fast food places, cafeterias, carryouts, or other such places Cigarettes Other tobacco products chewing tobacco cigars pipe tobacco Alcohol, including beer and wine Meals at school for preschool through high school Self-service laundry machines clothing linens quilts coats rugs drapes Dry cleaning or laundry service clothing quilts linens coats rugs drapes Haircutting, styling, attached hair pieces, manicures, massages and other salon services facials hair coloring pedicures tanning salons hair weaves waxing Removable hairpieces, wigs, or toupees temporary hair extensions Safe deposit box rental in a bank or similar financial institution Charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution -ATM fees check order fee overdraft fee certified check fee money order fee online banking and bill payment fee below minimum balance fee check cashing fee regular service charges

fees for personal loans, except those for real estate management fees for trust, custodial or escrow accounts

Taxi or limousine service

Including Super Shuttle

Mass transportation services such as a bus, subway, mini-bus, or train

Include commuter services not covered by an employer

SECTION 21 – OCCUPATIONS

| 1. | Administrator, M administrator | anager manager | funeral director | | |
|-----|---|---|----------------------------------|---------------------------------------|--|
| 2. | Teacher | guidance coun | | | |
| 3. | Professional registered nurse lawyer | accountant engineer | physician clergy | social worker photographer | computer systems analyst |
| 4. | Administrative S secretary | upport, inclu bookkeeper | ding Clerical clerk | receptionist | computer assistant |
| 5. | Sales, Retail cashier | commodity apparel sale | salesperson esperson | door-to-door sale motor vehicle sa | |
| 6. | Sales, Business mining sales repro- manufacturing sales | esentative | real estate sal | esperson es representative | financial services insurance salesperson |
| 7. | Technician health technician electronic technic | | al nurse drafting | clinical labor | atory technician |
| 8. | Protective Servic | ce | | | |
| | private guard | police officer | firefighter | | |
| 9. | Private Househo | | | | |
| | nanny | household w | | | |
| 10. | | ccept private d care worker rstylist | | food preparer orderly | food counter/ fountain worker |
| 11. | Machine or Trans | • | perator, Laborer | , | |
| | truck driver bus driver freight handler | assembler packager stock handle | tractor operato machine opera | | construction laborer material handler |
| 12 | Construction Wo | - | anics | | |
| | automobile mecha carpenter sheet metal worke | electi | | chinist mea nter plum | t cutter iber |
| 13 | Farming | | | | |
| | farmer | farm worker | | | |
| 14 | Forestry, Fishing | | | | |
| _ | forestry worker | fisher | groundskeepe | r animal caretake | r |
| 15 | Armed Forces | | | | |

SECTION 21 – WORK EXPERIENCE AND INCOME

CARD A

- 0. Loss
- 1. \$ 0 \$ 4,999
- 2. \$ 5,000 \$ 9,999
- 3. \$ 10,000 \$ 14,999
- 4. \$ 15,000 \$ 19,999
- 5. \$ 20,000 \$ 29,999
- 6. \$ 30,000 \$ 39,999
- 7. \$ 40,000 \$ 49,999
- 8. \$ 50,000 \$ 69,999
- 9. \$70,000 \$89,999
- 10. 90,000 119,999
- 11. \$ 120,000 and over

CARD B

- 1. Less than \$500
- 2. \$ 500 \$ 699
- 3. \$ 700 \$ 999
- 4. \$ 1,000 \$ 1,299
- 5. \$ 1,300 \$ 1,699
- 6. \$ 1,700 and over

CARD C

- 0. Loss
- 1. \$ 0 \$ 999
- 2. \$ 1,000 \$ 1,999
- 3. \$ 2,000 \$ 2,999
- 4. \$3,000 \$3,999
- 5. \$ 4,000 \$ 4,999
- 6. \$ 5,000 \$ 9,999
- 7. \$ 10,000 \$ 14,999
- 8. \$ 15,000 \$ 19,999
- 9. \$ 20,000 \$ 29,999
- 10. \$30,000 \$39,999
- 11. \$40,000 \$49,999
- 12. \$ 50,000 and over

SECTION 22 – ASSETS AND LIABILITIES

CARD D

- 1. \$ 0 \$ 1,999
- 2. \$ 2,000 \$ 9,999
- 3. \$ 10,000 \$ 49,999
- 4. \$ 50,000 \$ 199,999
- 5. \$ 200,000 \$ 449,999
- 6. \$ 450,000 and over

CARD E

- 1. \$ 0 \$ 499
- 2. \$ 500 \$ 999
- 3. \$ 1,000 \$ 2,499
- 4. \$ 2,500 \$ 9,999
- 5. \$ 10,000 \$ 34,999
- 6. \$ 35,000 and over

2015 CALENDAR

| | | JAľ | NUA | ١RY | 1 | |
|----|----|-----|-----|-----|----|----|
| S | Μ | Т | W | Т | F | S |
| | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |
| | | | | | | |

| | | FE | BR | UA | RY | |
|----|-----|------------------|------|------|------|----------------|
| S | Ν | Λ. | T۱ | N | Τŀ | = S |
| 1 | 2 | 2 | 3 | 4 | 56 | 3 7 |
| 8 | ç | 9 1 | 0 1 | 1 1 | 2 1 | 3 14 |
| 15 | 5 1 | <mark>6</mark> 1 | 7 1 | 8 1 | 9 2 | 0 21 |
| 22 | 2 2 | 32 | 24 2 | 25 2 | 26 2 | 7 28 |

| | | M | ARC | СН | | |
|----|----|----|-----|----|----|----|
| S | Μ | Т | W | Т | F | S |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| 29 | 30 | 31 | | | | |

| | | Α | PR | IL. | | |
|----|----|----|----|-----|----|----|
| S | Μ | Т | W | Т | F | S |
| | | | 1 | 2 | 3 | 4 |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | | |

| | Γ | AN | 1 | | |
|----|---------------|------------------------------|--|---------------------------------------|--|
| Μ | Т | W | Т | F | S |
| | | | | 1 | 2 |
| 4 | 5 | 6 | 7 | 8 | 9 |
| 11 | 12 | 13 | 14 | 15 | 16 |
| 18 | 19 | 20 | 21 | 22 | 23 |
| 25 | 26 | 27 | 28 | 29 | 30 |
| | | | | | |
| | 4 11 18 | M T 4 5 11 12 18 19 | M T W 4 5 6 11 12 13 18 19 20 | 4 5 6 7 11 12 13 14 18 19 20 21 | M T W T F 4 5 6 7 8 11 12 13 14 15 |

| JUNE | | | | | | | | | |
|------|----|----|----|----|----|----|--|--|--|
| S | Μ | Т | W | Т | F | S | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | | | |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 | | | |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 | | | |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | | | |
| 28 | 29 | 30 | | | | | | | |

| | J | UL | Y | | |
|----|---------------|------------------------------|---|---|--------------------|
| Μ | Т | W | Т | F | S |
| | | 1 | 2 | 3 | 4 |
| 6 | 7 | 8 | 9 | 10 | 11 |
| 13 | 14 | 15 | 16 | 17 | 18 |
| 20 | 21 | 22 | 23 | 24 | 25 |
| 27 | 28 | 29 | 30 | 31 | |
| | 6 13 20 | M T 6 7 13 14 20 21 | M T W 1 1 6 7 8 13 14 15 20 21 22 | 1 2 6 7 8 9 13 14 15 16 20 21 22 23 | M T W T F 1 2 3 |

| | | AU | GU | ST | | |
|----|----|----|----|----|----|----|
| S | Μ | Т | W | Т | F | S |
| | | | | | | 1 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| 30 | 31 | | | | | |

| SEPTEMBER | | | | | | | | | | | |
|-----------|--------------------|-----------------------------------|--|--|---|--|--|--|--|--|--|
| Μ | Т | W | Т | F | S | | | | | | |
| | 1 | 2 | 3 | 4 | 5 | | | | | | |
| 7 | 8 | 9 | 10 | 11 | 12 | | | | | | |
| 14 | 15 | 16 | 17 | 18 | 19 | | | | | | |
| 21 | 22 | 23 | 24 | 25 | 26 | | | | | | |
| 28 | 29 | 30 | | | | | | | | | |
| | M 7 14 21 | M T 1 7 8 14 15 21 22 | M T W 1 2 7 8 9 14 15 16 | M T W T 1 2 3 7 8 9 10 14 15 16 17 21 22 23 24 | M T W T F 1 2 3 4 7 8 9 10 11 14 15 16 17 18 21 22 23 24 25 | | | | | | |

| OCTOBER | | | | | | | | |
|---------|----|----|----|----|----|----|--|--|
| S | М | T | | T | F | S | | |
| | | | | 1 | 2 | 3 | | |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 | | |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | | |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 | | |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 | | |

| NOVEMBER | | | | | | | | |
|----------|----|----|----|-----------|----|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | | |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 | | |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 | | |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 | | |
| 29 | 30 | | | | | | | |
| | | | | | | | | |

| DECEMBER | | | | | | | | |
|----------|----|----|----|----|----|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| | | 1 | 2 | 3 | 4 | 5 | | |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | | |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | | |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | | |
| 27 | 28 | 29 | 30 | 31 | | | | |

2016 CALENDAR

| JANUARY | | | | | | | | |
|---------|----|-------|----|----|----------|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| | | | | | 1 | 2 | | |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 | | |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | | |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 | | |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 | | |
| 31 | | | | | | | | |
| | | | | | | | | |
| | | . C D | | | V | | | |

| FEBRUARY | | | | | | | | | |
|----------|----|----|----|----|----|----|--|--|--|
| S | Μ | Т | W | Т | F | S | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | | | |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 | | | |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 | | | |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | | | |
| 28 | 29 | | | | | | | | |

| | MARCH | | | | | | | | | |
|----|-------|----|----|----|----|----|--|--|--|--|
| S | Μ | Т | W | Т | F | S | | | | |
| | | 1 | 2 | 3 | 4 | 5 | | | | |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | | | | |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | | | | |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | | | | |
| 27 | 28 | 29 | 30 | 31 | | | | | | |

| APRIL | | | | | | | | |
|-------|----|----|----|----|----|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| | | | | | 1 | 2 | | |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 | | |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | | |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 | | |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 | | |

| | MAY | | | | | | | | |
|----|-----|----|----|----|----|----|--|--|--|
| S | Μ | Т | W | Т | F | S | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | | | |
| 8 | 9 | 10 | 11 | 12 | 13 | 14 | | | |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 | | | |
| 22 | 23 | 24 | 25 | 26 | 27 | 28 | | | |
| 29 | 30 | 31 | | | | | | | |

| JUNE | | | | | | | | | |
|------|----|----|----|----|----|----|--|--|--|
| S | Μ | Т | W | Т | F | S | | | |
| | | | 1 | 2 | 3 | 4 | | | |
| 5 | 6 | 7 | 8 | 9 | 10 | 11 | | | |
| 12 | 13 | 14 | 15 | 16 | 17 | 18 | | | |
| 19 | 20 | 21 | 22 | 23 | 24 | 25 | | | |
| 26 | 27 | 28 | 29 | 30 | | | | | |

| JULY | | | | | | | | |
|------|----|----|----|----|----|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| | | | | | 1 | 2 | | |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 | | |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | | |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 | | |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 | | |
| 31 | | | | | | | | |
| 31 | | | | | | | | |

| AUGUST | | | | | | | | | |
|--------|----|----|----|----|----|----|--|--|--|
| S | Μ | Т | W | Т | F | S | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | | | |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 | | | |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 | | | |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 | | | |
| 28 | 29 | 30 | 31 | | | | | | |

| SEPTEMBER | | | | | | | | |
|-----------|----|----|----|----|----|----|--|--|
| S | Μ | Т | W | Т | F | S | | |
| | | | | 1 | 2 | 3 | | |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 | | |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 | | |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 | | |
| 25 | 26 | 27 | 28 | 29 | 30 | | | |

| OCTOBER | | | | | | | |
|---------|----|----|----|----|----|----|--|
| S | Μ | Т | W | Т | F | S | |
| | | | | | | 1 | |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 | |
| 30 | 31 | | | | | | |

| NOVEMBER | | | | | | | |
|----------|----|----|----|----|----|----|--|
| S | Μ | Т | W | Т | F | S | |
| | | 1 | 2 | 3 | 4 | 5 | |
| 6 | 7 | 8 | 9 | 10 | 11 | 12 | |
| 13 | 14 | 15 | 16 | 17 | 18 | 19 | |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | |
| 27 | 28 | 29 | 30 | | | | |

| DECEMBER | | | | | | |
|----------|----|----|----|----|----|----|
| S | Μ | Т | W | Т | F | S |
| | | | | 1 | 2 | 3 |
| 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| 18 | 19 | 20 | 21 | 22 | 23 | 24 |
| 25 | 26 | 27 | 28 | 29 | 30 | 31 |

Fractions to Percentages

| Fraction | % | Fraction | % | Fraction | % |
|----------|-------|----------|-------|----------|-------|
| 1/2 | 50.00 | 1/7 | 14.29 | 3/9 | 33.33 |
| 1/3 | 33.33 | 2/7 | 28.57 | 4/9 | 44.44 |
| 2/3 | 66.67 | 3/7 | 42.86 | 5/9 | 55.55 |
| 1/4 | 25.00 | 4/7 | 57.14 | 6/9 | 66.67 |
| 2/4 | 50.00 | 5/7 | 71.42 | 7/9 | 77.78 |
| 3/4 | 75.00 | 6/7 | 85.71 | 8/9 | 88.89 |
| 1/5 | 20.00 | 1/8 | 12.50 | 1/10 | 10.00 |
| 2/5 | 40.00 | 2/8 | 25.00 | 2/10 | 20.00 |
| 3/5 | 60.00 | 3/8 | 37.50 | 3/10 | 30.00 |
| 4/5 | 80.00 | 4/8 | 50.00 | 4/10 | 40.00 |
| 1/6 | 16.67 | 5/8 | 62.50 | 5/10 | 50.00 |
| 2/6 | 33.33 | 6/8 | 75.00 | 6/10 | 60.00 |
| 3/6 | 50.00 | 7/8 | 87.50 | 7/10 | 70.00 |
| 4/6 | 66.67 | 1/9 | 11.11 | 8/10 | 80.00 |
| 5/6 | 83.33 | 2/9 | 22.22 | 9/10 | 90.00 |

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