Consumer Expenditure Surveys
Quarterly Interview Survey

Information Booklet
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Hispanic Origin
1 – Mexican
2 – Mexican-American
3 – Chicano
4 – Puerto Rican
5 – Cuban
6 – Cuban-American
7 – Central or South American
8 – Other

Race
(Please choose one or more)
1 – White
2 – Black or African American
3 – American Indian or Alaskan Native
4 – Asian
5 – Native Hawaiian or Other Pacific Islander

Asian Origin
1 – Chinese
2 – Filipino
3 – Japanese
4 – Korean
5 – Vietnamese
6 – Asian Indian
7 – Other group not listed
Education

0 – Never attended, preschool, kindergarten
1 - 11 – 1st grade through 11th grade
38 – 12th grade, no diploma
39 – High school graduate – high school diploma, or the equivalent (For example: GED)
40 – Some college but no degree
41 – Associate degree in college – Occupational/ Vocational
42 – Associate degree in college – Academic program
43 – Bachelor’s degree (For example: BA, AB, BS)
44 – Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)
45 – Professional School Degree (For example: MD, DDS, DVM, LLB, JD)
46 – Doctorate degree (For example: PhD, EdD)

Armed Forces

A person is considered to be in the armed forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components, and the Air and Army National Guard.
SECTION 1 – GENERAL SURVEY INFORMATION

Part B – General Housing Characteristics

Type of Structure

1 – Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.

2 – Row or townhouse – inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure

3 – End row or end townhouse (one common wall)

4 – Duplex (detached two unit structure with all units occupying the same level or levels)

5 – 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)

6 – Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)

7 – High rise (a multi-unit structure which has 4 or more floors)

8 – Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)

9 – Mobile home or trailer

10 – College dormitory

Fuels

1 – Gas

2 – Electricity

3 – Fuel oil

4 – Other

5 – No fuel used

Included with this Housing Unit

1 – Swimming pool

2 – Off-street parking

3 – Porch, terrace, patio, or balcony

4 – Apartment or guest house

5 – Central air conditioning

6 – Window air conditioning
Part C – Major Household Appliances

Cooking stove, range, or oven
Microwave oven
Refrigerator or home freezer
Built-in dishwasher
Portable dishwasher
Garbage disposal
Clothes washer
Clothes dryer
Television
Home computer
Stereo or sound systems
VCRs, DVD players, or digital video recorders
SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Types of Owned Real Estate

1 – A home in which you used to live
2 – Property for business or investment purposes only
3 – A second home, vacation home, or recreational property, including timeshares
4 – Unimproved land with no buildings on it
5 – Other property

Closing Costs

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Costs for Selling a Property

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### Mortgage Payment Items

1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance
6. Any other payments (Specify)

### Fees for Cooperatives

1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs and maintenance, including lawn care and snow removal
6. Improvements
7. Recreational, including swimming, golf, and tennis
8. Security, including guards and alarm systems
9. Utilities, such as gas, electricity, water, heat
10. Trash collection
11. Other (Specify)

### Homeowners’ Associations or Condominium Fees

1. Management
2. Repairs and maintenance, including lawn care and snow removal
3. Improvements
4. Utilities, such as gas, electricity, water, heat
5. Parking
6. Recreational, including swimming, golf, and tennis facilities
7. Security, including guards and alarm systems
8. Maid service
9. Medical services
10. Trash collection
11. Other (Specify)
SECTION 4 – UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part A – Telephone Expenses

Telephone services included in bill
1 – Residential Service
2 – Mobile/Cellular Service
3 – Voice Over IP

Other telephone and non-telephone service items
1 – Internet access (including broadband, DSL, or dial-up)
2 – Cable or satellite television services
3 – Non-telephone related rentals or purchases such as a modem

Part C – Internet Service Expenses

1 – Cable or satellite TV, not already reported
   Cable TV  Direct TV  Dish TV  TiVo
2 – Satellite radio services
   Sirius Radio  XM Radio
3 – Internet connection or internet service providers, not already reported
   AOL  Road Runner  ISPs  Comcast  Verizon
4 – Listening to or downloading music or audio files
   Napster  iTunes  Rhapsody
5 – Viewing or downloading video files
6 – Online games or other internet entertainment sites
7 – Internet services away from home such as web cafes or internet kiosks

Part D – Utilities, Fuels, and Services

1 – Electricity
2 – Natural or utility gas
3 – Fuel oil
4 – Bottled or tank gas
5 – Other fuels
6 – Piped-in water
7 – Sewerage maintenance
8 – Trash/garbage collection including:
   hazardous waste collection
   waste disposal
   recyclable material collection
9 – Water softening service
10 – Septic tank cleaning
Job Types

1 – Dwellings under construction, including a vacation or second home

2 – Building an addition to the house or a new structure, such as a porch, garage, or new wing

3 – Finishing a basement or an attic or enclosing a porch

4 – Remodeling one or more rooms in the house

5 – Landscaping the grounds or planting new shrubs or trees

6 – Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs

7 – Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools)

8 – Inside painting or papering, spackling, sanding

9 – Outside painting, caulking, sanding, or surface repairs

10 – Plastering or paneling

11 – Plumbing or water heating installations and repairs

12 – Electrical work

13 – Heating or air conditioning jobs

14 – Flooring repair or replacement, including inlaid linoleum or vinyl tile

15 – Insulation

16 – Roofing, gutters, or downspouts

17 – Siding

18 – Installation, repair, or replacement of windows or window panes, screens, storm doors, awnings, and the like

19 – Masonry, brick, or stucco work

20 – Other improvements or repairs (include security systems that are hard-wired into the home)
SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY
(continued)

Appliances

1 – Cooking stove, range, or oven
2 – Microwave oven
3 – Refrigerator or home freezer
4 – Dishwasher – built-in
5 – Dishwasher – portable
6 – Garbage disposal
7 – Clothes washer
8 – Clothes dryer
9 – Range hood
10 – Smoke alarms and detectors
11 – Trash compactor
12 – Window air conditioner
13 – Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
14 – Other major home appliances and equipment
Part A – Major Household Appliances

1 – Microwave oven

2 – Cooking stove, range, or oven
   (including convection oven)

3 – Range hood

4 – Refrigerator or home freezer

5 – Built-in dishwasher

6 – Portable dishwasher

7 – Garbage disposal

8 – Clothes washer
   (including washer/dryer combinations)

9 – Clothes dryer
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT
AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1 – Small electrical kitchen appliances, including –

- blender
- breadmaker
- coffee grinder
- coffee maker
- crockpot
- deep fryer
- electric barbecue
- electric can opener
- electric grill
- electric fondue set
- small electrical kitchen appliances, including –
- electric frying pan
- electric iron
- electric knife
- electric timer
- electric wine chiller
- electric wok
- food processor
- hot plate
- ice cream maker
- juicer
- mixer
- pizza oven
- popcorn maker
- sandwich grill
- slow cooker
- smoothie maker
- toaster
- toaster oven
- waffle iron

2 – Electrical personal care appliances, including –

- curling iron
- denture cleaner
- electric hair trimmer
- electric razor
- digital scale
- hair dryer
- heating pad
- make-up mirror
- facial sauna
- foot bath
- hair shampooer
- ionization chamber type
- photo-cell type
- massager
- water-pik

3 – Smoke detectors, including –

- wired
- battery operated
- ionization chamber type
- photo-cell type

4 – Electrical floor cleaning equipment, including –

- vacuum cleaner
- hand vacuum
- rug shampooer
- floor polisher

5 – Other household appliances, including –

- trash compactor
- air purifier
- water filters
- carbon monoxide detector
- home security device (burglar alarm) including console, control modules, burglar alarm console, door and window transmitters

6 – Sewing machines (with or without cabinet)

7 – Office machines including fax machines and calculators, also including –

- typewriters
- copy machines

8 – Personal Digital Assistant or PDAs, including –

- Palm
- iPaq
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

9 – Computers, computer systems, or related hardware for non-business use, including –
   - CD/DVD drive cables home computers with or without monitors
   - computer printers fax modems external hard drive
   - keyboards scanner CD/DVD burner
   - modems memory mouse
   - monitors Micro PC laptops

10 – Computer software, including computer games, or accessories, for non-business use, including –
   - PC games printer cartridges mouse pads

11 – Video game hardware, video games, or accessories, including –
   - Nintendo Wii Gamecube Nintendo DS PSP
   - Gameboy Playstation Xbox

12 – Telephones or accessories, including –
   - telephones headsets cordless telephones car chargers
   - beepers chargers cell phone covers cell phones
   - phone jacks and cords pagers Bluetooth accessories

13 – Telephone answering machines, including –
   combinations of telephone/answering machines

14 – Photographic equipment, including –
   - camera filter projection screen battery pack for camera flash
   - digital camera winder electro flash motor driven film advancer
   - lens enlarger strobe light
   - tripod projector (for photographs)

   Do not include film, film processing, or other photographic supplies.

15 – Musical instruments, supplies, or accessories, including –
   - piano sheet music saxophone music books
   - guitar strings for musical instruments music stand trumpet
   - woodwinds music stand clarinet any other musical accessories
   - brass instruments picks
   - trombone rosin carrying case
   - reeds valve oil drums keyboards

   Do not include music lessons.
### SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

#### Part B – Household Appliances and Other Selected Items (continued)

16 – Lawnmowing machinery or other yard equipment, including –
- lawn mowers
- motorized tiller
- snow blower
- shovel
- tractor (farm, garden, etc.)
- wheelbarrow
- electric lawn
- spreader
- rake
- trimmer

### TOOLS FOR HOME USE

17 – Power tools, including –
- electric drill
- sander
- cordless circular saw
- electric saw
- lathe
- electric swimming pool
- router
- electric plane
- cleaning equipment
- cordless drill
- electric polisher
- air compressor

18 – Nonpower tools including –
- wrench
- axe
- saw
- drill
- socket
- screwdriver
- level
- trouble light
- hammer
- pliers
- plane
- caulking gun

### HEATING AND COOLING EQUIPMENT

19 – Window air conditioners

20 – Portable cooling or heating equipment, including –
- space heater
- dehumidifier
- humidifier
- fan
**SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS** (continued)

**Part B – Household Appliances and Other Selected Items (continued)**

**TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (not installed on vehicles)**

21 – Televisions, all types including combinations of TVs with DVD/video players, including –
- flat screen TV
- plasma TV
- high definition TV

22 – DVD players, VCRs, DVRs, or video cameras, including –
- TiVo unit
- digital TV converter box
- Blu-ray disc player
- video tape recorder/player
- high definition disc player
- video laser disc player
- combination of VCR/DVD player
- video cassette recorder/player

23 – Satellite dishes, receivers, or accessories

24 – Handheld personal music players, including –
- iPod
- personal mp3 players

25 – Radio, all types, including –
- CB (not permanently mounted in an automobile)
- clock radio
- short-wave
- transistor/portable
- console
- walky-talky
- Walkman (radio only)

26 – Tape recorders or players (not permanently mounted in an automobile), including –
- audio tape decks
- audio cassette players/recorders
- reel-to-reel tape decks
- Walkman (cassette/radio combination or cassette only)

27 – Sound components, component systems, or compact disc sound systems, including –
- speakers
- amplifier
- tape deck (not specified)
- mixer
- turntable
- compact disc players
- stereo
- receiver
- stereo rack system
- tuner
- equalizer

28 – Other sound or video equipment, including –
- earphones/headphones
- battery packs
- adapter for sound equipment
- power converter
- power booster
- base station CB antenna
- antenna (TV, radio, etc.)
- headset
- microphone
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

29 – Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –
- thumb drives
- blank DVDs
- blank CDs
- zip drives
- memory stick
- USB flash drive

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

30 – General sports equipment, including –
- roller blades
- baseball bat
- table tennis
- badminton set
- sports uniform
- football
- equipment
- soccer ball
- sports shoes
- basketball
- lawn games
- sports protective equipment
- tennis racket
- racquetball
- frisbee
- equipment/gear
- bowling ball
- racquetball racket
- boxing equipment
- golf clubs
- baseball glove
- volleyball
- karate equipment
- basketball hoop
- skateboard
- golf shoes
- golf cart (non-riding)

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

31 – Health and exercise equipment, including –
- trampoline
- exercise mat
- weight bench
- weights
- home gym
- treadmill
- rowing machine
- exercycle
- pedometer

32 – Camping equipment, including –
- tent
- sleeping bag
- camping stove
- kerosene lamp
- sleeping pad
- camping cookware
- frame packs and air mattress
- portable heater
- other camping packs
- canteen

33 – Hunting and fishing equipment, including –
- fishing rod and tackle
- knife
- BB/pellet gun
- bow and arrow
- rifle
- ammunition
- crossbow
- shotgun
- scopes (not specified)

34 – Winter sports equipment, including –
- snow skis
- ski poles
- toboggan
- ski boots
- ice skates
- sled
- snowboard
- ice boat
- snowboard equipment
- sledding equipment
35 – Water sports equipment, including –
   water skis    snorkel    surf board
   life jacket   water ski vest raft
   wake board    diving equipment   wind surf board

36 – Outboard motors

37 – Bicycles, including –
   bicycle helmets   stand   tires    tubes
   bicycle parts     locks   rack    supplies

38 – Tricycles or battery powered riders, including –
   big wheels

39 – Playground equipment, including –
   portable swimming pool swing set sand box gym set

40 – Other sports or recreation equipment, including –
   telescope    metal detector
   paintball equipment
SECTION 7 – HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS

1 – Garbage disposal, range hood, or built-in dishwasher

2 – Other household appliances and equipment, such as –
   washer
   refrigerator
   range/oven
   portable heating equipment
   portable air conditioning equipment (window air conditioner)
   portable fans
   dehumidifiers
   sewing machines
   vacuum cleaners

3 – Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4 – Computers, computer systems, and related equipment for non-business use

5 – Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 – Musical instruments and accessories (including professional tuning)

7 – Hand or power tools

8 – Photographic equipment

9 – Sport and recreational equipment (including bicycles)

10 – Termite or pest control treatment

11 – Heating or air conditioning equipment, such as –
   central air conditioners
   central coolers
   furnaces

   Include any services provided under service contracts. Do not include repairs.
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A – Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 – Sofas, including –

- sofabed
- loveseat
- sectionals
- futon

2 – Living room chairs, including –

- recliner
- convertible chair
- rocker
- bean bag chair
- swivel

3 – Living room tables, including –

- coffee table
- end tables
- TV table
- lamp table

4 – Wall units, shelves, or cabinets, including –

- bookcase
- curio cabinet
- entertainment center

5 – Ping-pong tables, pool tables, and other similar recreation room items

6 – Other living room, family room, or recreation room furniture, including –

- room divider
- bar stools
- desk/chair
- card table/chairs
- coat rack
- gun cabinet
- bar or portable bar
- foot stool (ottoman)

7 – Living room furniture combinations, including –

- sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8 – All dining room and kitchen furniture, including –

- dinette set
- buffet
- serving table or cart
- kitchen chairs
- china cabinet
- dining table and chairs

BEDROOM FURNITURE

9 – Mattresses and springs, including rollaways

10 – Bedroom furniture other than mattresses and springs, including –

- headboard
- brass bed frames
- chest
- dresser
- vanity
- cedar chest
- mattress topper
- mirrors
- chairs
- armoire
- bunk bed
- night tables
- water bed

Section 8 – HOUSEHOLD FURNISHINGS AND RELATED HOUSEHOLD ITEMS continued
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

INFANTS FURNITURE AND EQUIPMENT

11 – Infants furniture, including –
   crib  mattress  toy chest  changing table
   playpen  dresser  bassinet  portable crib
   high chair  chest

12 – Infants equipment, including –
   carriage  guard rail  baby monitor  baby bottle sterilizer
   stroller  swing  baby jogger  baby travel systems
   car seat  baby carriers  baby backpack

OUTDOOR FURNITURE AND EQUIPMENT

13 – Patio, porch, or outdoor furniture, including –
   patio umbrella

14 – Barbecue grills or outdoor decorative items, including –
   patio lanterns  patio statues  bird houses

OFFICE FURNITURE FOR HOME USE

15 – All office furniture for home use, including –
   file cabinet  office chairs  computer furniture
   safe  drawing table

   Do not include any furniture used exclusively for business.
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

HOUSEHOLD DECORATIVE ITEMS
16 – Lamps and other lighting fixtures, including chandeliers
17 – Other household decorative items, including –

- painting
- vase
- wall hangings
- plant stand
- baskets
- silk flowers
- mirror
- book ends
- fireplace equipment and accessories
- seasonal decorations (Christmas)
- wreaths
- clocks

CLOSET STORAGE AND TRAVEL ITEMS
18 – Closet storage items, including –

- garment bag
- shoe bag
- shoe rack

19 – Travel items including luggage, also including –

- travel garment bags
- trunk
- attaché cases

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE
20 – Plastic dinnerware, including Tupperware
21 – China and other dinnerware
22 – Stainless, silver, and other flatware, except plastic
23 – Glassware, including crystal
24 – Serving pieces other than silver
25 – Nonelectric cookware, including –

- skillet
- saucepan
- roaster
- pan
- pots
- teakettle
- pressure cooker
- casserole dishes
26 – Silver serving pieces, including –

- tray
- pitcher
- bowl
PART A – PURCHASES

SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

HOUSEHOLD LINENS

27 – Bedroom linens, including –
- sheets
- pillowcases
- pillows
- comforter
- mattress pad
- quilt
- baby blanket
- electric blanket
- duvet
- blanket
- mattress pad
- quilt
- electric blanket
- duvet

28 – Bathroom linens, including –
- towels
- face cloths
- shower curtain
- bath cloth
- bath rug
- tub mat
- bath mat
- toilet cover

29 – Kitchen and dining room linens, including –
- tablecloths
- dish towels
- cloth napkins
- dish cloths
- placemats
- small appliance covers

30 – Other linens, including –
- doilies
- chair pads
- furniture protectors
- covers for living room tables

31 – Slipcovers, decorative pillows and cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

32 – Original wall-to-wall carpet (original)

33 – Wall-to-wall carpet (replacement)

34 – Room-size rugs and other non-permanent floor coverings, including carpet squares

35 – Curtains and drapes (either custom or ready-made)

36 – Blinds, shades, and other window coverings (either custom or ready-made)
### Part A – Clothing

*Do not include clothing for children under 2 years of age.*

1. **Coats, jackets, and furs, including** –
   - shawl
   - raincoat
   - fur coat
   - winter coat
   - windbreaker
   - down vest
   - outerwear jacket

2. **Sport coats and tailored jackets, including blazers**

3. **Suits, including** –
   - woman’s suit (of two or more pieces)
   - man’s suit (of two or more pieces)
   - formal suit

4. **Vests (purchased separately, not with a suit), excluding sweater vests and down vests**

5. **Sweaters and sweater sets, including** –
   - cardigan
   - pullover
   - V-neck sweater
   - sweater vest
   - ski sweater

6. **Pants, jeans, or shorts, including** –
   - jump suit
   - blue jeans
   - maternity pants
   - dress slacks
   - dress pants
   - overalls
   - short sets
   - casual pants
   - Do not include any athletic shorts.

7. **Dresses, including** –
   - two-piece dresses
   - wedding gown
   - maternity dresses
   - formal or semi-formals

8. **Skirts, including skorts**
   - Do not include any tennis skirts, golf skirts, or other athletic skirts.

9. **Shirts, blouses, and tops, including** –
   - sport shirts
   - tops
   - maternity tops
   - dress shirts
   - knit blouses
   - T-shirts
   - Do not include any sweat shirts or athletic shirts.

10. **Undergarments, including** –
    - bras
    - undershirts
    - slips
    - shapewear
    - underwear
    - thermal underwear

11. **Hosiery, including** –
    - socks
    - knee-highs
    - tights
    - pantyhose

12. **Nightwear and loungewear, including** –
    - pajamas
    - night shirt
    - night gown
    - robe
    - house coat
    - thermal sleeping garments
SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

Part A – Clothing (continued)
Do not include clothing for children under 2 years of age.

13 – Accessories, including –
- umbrellas
- gloves
- apron
- fold-up rain accessories
- belts
- mittens
- ear muffs
- bandannas
- ties
- purse
- handkerchiefs
- hair accessories
- scarves
- wallet
- bridal headpiece
- non-prescription sunglasses

14 – Swimsuits or warm-up or ski suits, including –
- athletic shorts
- tennis outfit
- sweatshirt
- swimwear accessories
- athletic shirt
- jogging suit
- swimwear
- snow and ski suit
- hunting wear
- leotards

Do not include any sports uniforms.

15 – Uniforms, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

16 – Costumes, including costumes for dance, ballet, Halloween, etc.

17 – Footwear, including –
- dress shoes
- sandals
- bedroom slippers
- do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.
- casual shoes
- boots
- sneakers, jogging, aerobic, basketball, tennis shoes
Part B – Infants’ Clothing (Clothing for children under 2 years of age)

1 – Coats, jackets, or snowsuits

2 – Dresses and other outerwear, including –
   bathing suits  sweater  pants  T-shirts
   sunsuit  romper  pants set  jeans
   jumpsuit  overalls  short set  vest
   shirt  crawler  playsuit  jogging suit
tops

3 – Underwear and diapers, including disposable
   Do not include diaper service.

4 – Sleeping garments

5 – Layettes

6 – Accessories, including –
   boots  socks  booties  caps/hats
   mittens/gloves  shoes  bibs  bonnets
   slippers

Part B – Watches, Jewelry, and Hairpieces

7 – Watches

8 – Jewelry, including –
   costume jewelry, rings, and infants jewelry

9 – Hairpieces, wigs, or toupees
SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

Part C – Clothing Services

1 – Repair, alteration, and tailoring for clothing and accessories
2 – Shoe repair and other shoe services
3 – Watch or jewelry repair, including cleaning
4 – Clothing rental, including formal wear
5 – Clothing storage outside the home

Part D – Sewing Materials

1 – Sewing and knitting materials for the home, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

2 – Sewing materials for making clothes, including any fabric used for making clothes

3 – Sewing notions, including –
   - sewing basket
   - sewing kit
   - crochet thread
   - seam binding
   - patterns
   - crochet hooks
   - scissors
   - snaps
   - buttons
   - measuring tapes
   - zipper
   - needles/pins
   - thread
   - knitting needles, equipment
   - embroidery hoops
   - embroidery thread

4 – Other sewing materials, including –
   - interfacing
   - quilt pad
   - fiberfill
   - foam
   - stuffing
   - rug material
   - beads, glitter, sequins
   - felt or felt squares
SECTIONS 10 and 11 – RENTED, LEASED, AND OWNED VEHICLES

1 – Automobile

2 – Truck, minivan, van, and SUV

3 – Motor home

4 – Trailer-type camper

5 – Other attachable-type camper

6 – Motorcycle, motor scooter and moped (motorized bicycle)

7 – Boat, with a motor. Include jet skis.

8 – Boat, without a motor such as canoes, kayaks, and rowboats

9 – Trailer other than camper such as for a boat or cycle – includes trailer for snowmobile or for moving, hauling, etc.

10 – Private airplane

11 – Any other vehicle such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)
Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1 – Oil change, lubrication, and oil filter
   *(Include oil only if purchased for an oil change)*

2 – Motor tune-up, including –
   - air/fuel filters
   - distributor cap, rotor
   - emission controls
   - computer sensor
   - PCV valve
   - spark plugs
   - ignition wires
   - valve adjustment
   - ignition timing or mixture adjustment
   - breather/vapor/air filter element

3 – Brake work, including –
   - anti-lock brakes
   - hydraulic system
   - master cylinder
   - wheel calipers
   - brake adjustment
   - parking brake
   - shoes or pads
   - wheel cylinder
   - bleed brake system
   - machine drums/rotors

4 – Battery purchase or installation

5 – Tire purchase or mounting

6 – Tire repairs

7 – Front end alignment, wheel balancing, wheel rotation

8 – Steering or front-end work, including –
   - axel bearing/seals
   - axle shafts
   - rack and pinion
   - bushings
   - CV joints/boots
   - wheel hubs
   - studs/lug nuts
   - tie rods
   - ball joints
   - power steering fluid/filter
   - idler arms
   - steering box/linkage

9 – Electrical system work, including –
   - alternator belt
   - alternator/generator
   - battery charge
   - car computer
   - coil
   - switches
   - ignition system
   - starter motor
   - voltage regulator
   - gauges/instruments
   - wiring

10 – Engine repair or replacement, including –
   - carburetor
   - fuel pump/lines/filter
   - crankshaft bearings
   - fuel injector
   - turbo charge
   - gaskets
   - motor mounts
   - pistons/rods
   - choke
   - timing chain/gears or belt
   - oil pump/cooler/hoses

11 – Air conditioning work, including –
   - compressor
   - condenser
   - motor/switch
   - recharging

12 – Engine cooling system work, including –
   - coolant or filter
   - pressure cap
   - heater core
   - thermostat
   - cooling fan relay
   - radiator
   - water pump
   - fan switch or belt
   - fan or water pump belt
   - cooling fan/controls
SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

Part A – Vehicle Maintenance and Repair, Parts, and Equipment (continued)

13 – Exhaust system work, including –
catalytic converter hanger/clamps muffler resonator
exhaust pipe manifold gasket

14 – Clutch or transmission work, including –
clutch cable hydraulic system rebuilt transmission transaxle
clutch fork master cylinder safety switch transmission filter
flywheel pilot bearing shaft seal

15 – Body work or painting, including –
convertible top doors T-roof crash repairs
glass replacement vinyl top rust proofing window repair/replacement
sandig

16 – Shock absorber replacement, including MacPherson struts

17 – Drive shaft or rear-end work, including –
axle fluid CV joints rear axle suspension
differential tie rods grommet rear wheel axle seal
rear wheel bearings universal joint coil or leaf springs axle mounts/bushings

18 – Video equipment or installation, including –
televisiones and combinations of GPS navigational system with screen
TVs with VCRs and/or DVD players satellite receiver, In-Motion Satellite receiver
Video game consoles

19 – Audio equipment or installation, including –
antenna CB radio speakers tape player
CB antenna radio stereo equipment satellite radio equipment

20 – Vehicle accessories or customizing, including –
alarm system carpeting running boards steering wheel covers
bike/ski racks fender skirts seat covers spoilers
bumper guards luggage rack

21 – Vehicle cleaning services or cleaning supplies, including –
car washes vacuuming cleaning mitts vehicle detailing services
waxes upholstery sprays protective coating wheel cleaning supplies
boat cleaning services

22 – Other vehicle services, parts, or equipment, including –
battery cables vent filters jack charcoal canister filters
gas cable/cap/can brake lights gasket sets windshield wipers
light bulbs wheel lugs headlights speedometer cable
wheels/rims hub caps heater repair tire/wheel combination
upholstery work

Section 12 – VEHICLE OPERATING EXPENSES continued
SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

Part B – Licensing, Registration, and Inspection of Vehicles

1 – Driver’s licenses

2 – Vehicle inspection
   emissions inspection
   safety inspection

3 – State vehicle registration

4 – Local vehicle registration
SECTION 13 – INSURANCE OTHER THAN HEALTH

1 – Long term care insurance

2 – Life insurance or other policies which provide benefits in case of death or disability, including –
   term insurance
   whole-life insurance
   cash benefits
   mortgage insurance
   veterans insurance
   annuities
   income or disability insurance
   group-life insurance
   straight-life insurance
   flight insurance
   life endowments
   burial insurance

HOME INSURANCE
Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.

3 – Homeowners’ insurance, including any insurance covered in mortgage payments or flood insurance
   flood insurance
   fire and extended coverage

4 – Renters’ insurance

5 – Automobile or other vehicle insurance, including –
   liability insurance
   collision insurance
   comprehensive insurance
   bodily injury insurance
   property damage insurance
   no-fault insurance

6 – Other types of non-health insurance, including –
   credit card insurance
   personal liability insurance
   mortgage guarantee insurance
   ambulance
   umbrella policies
   Do not include malpractice insurance.
1 – Health Maintenance Organization
Expenses usually covered in full, or there may be a modest co-payment at the
time of your visit.
  ▪ Group/staff type: You go to a central facility (group health center) to
    receive care.
  ▪ Independent practice association (IPA): Providers work from their
    individual offices (and are referred to as primary care physicians).

2 – Fee for Service Plan
You or your insurance company are generally billed after each visit.
  ▪ Traditional fee for service plan: You may go to any doctor or hospital
    you choose.
  ▪ Preferred Provider Organization (PPO): You are given a list of doctors
    from which to choose. If you go to a doctor on the PPO list, more
    expenses are covered than if you go to a doctor not on the list.

3 – Commercial Medicare Supplement
Voluntary contributory private insurance plan available to Medicare recipients.
Covers the costs of deductibles, co-insurance, physician services, and other
medical and health services.

4 – Special Purpose Plan
Covers only specific health needs. Examples of special purpose health
insurance plans are:
  - dental insurance
  - vision insurance
  - prescription drug insurance
  - mental health insurance
  - dread disease policy

*Do not include Medicare Prescription Drug plans.*
1 – Eye examinations, treatment, or surgery, such as –
   eye examinations           laser surgery           eye treatments

2 – Purchase of eye glasses or contact lenses, such as –
   eye glasses               contact lenses           contact lens insurance
   warranty expenses         fittings                  kits and equipment
   prescription sunglasses

DENTAL CARE

3 – Dental care, such as –
   examinations             bridges                   root canals            teeth whitening in a
dental care                orthodontic work      X-rays                 dental office
   cleanings                caps or crowns          fillings              any other dental services
   dentures                 laboratory tests     treatment rooms        therapy

INPATIENT CARE

4 – Hospital rooms or services, including –
   anesthetics               injections               operating room        examinations
   blood transfusions       oxygen                  intensive care unit    nursing services
   drugs and medicine       laboratory tests       recovery room          X-rays
   treatment rooms          therapy                 therapy               any other services

   From facilities, such as –
   general care hospitals   substance abuse hospitals
   psychiatric hospitals    birthing centers
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES
(continued)

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5 – All services provided by medical professionals other than physicians, such as –
- chiropractor
- podiatrist
- psychologist
- substance abuse professionals
- acupuncturist
- midwife
- homeopath
- naturopath
- marriage counselor
- physical therapist
- nurse practitioners
- medical massage therapist (certified)

Include services provided both inside and outside the home.

PHYSICIAN SERVICES

6 – All services provided and billed by physicians, such as –
- general practitioner
- internist
- pediatrician
- gynecologist
- dermatologist
- urologist
- psychiatrist
- any other type of physicians
- surgeon
- plastic surgeon
- osteopath

OTHER MEDICAL CARE SERVICES

7 – Lab tests or x-rays
- X-rays
- blood tests
- other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

8 – Care in convalescent or nursing home

Include all services provided and billed by a convalescent or nursing home.

9 – Care for invalids, convalescents, handicapped, or elderly persons in the home

Do not include institutional or medical care.

10 – Adult day care centers

11 – Other medical care and outpatient services, such as –
- ambulance services
- blood donation
- emergency room services
- rescue services
- outpatient hospital care

If medical care is given in outpatient department or emergency room, include -
- injections
- electrocardiogram
- baby shots
- physicians check up
- allergy shots
- skin treatment
- cardiology test
- broken bones/sprains
- hearing test
- cancer treatment
- blood pressure check
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES
(continued)

MEDICINE OR MEDICAL SUPPLIES

12 – Purchase of hearing aids

13 – Prescription drugs

14 – Rental of supportive or convalescent medical equipment, such as –
- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

15 – Purchase of supportive or convalescent medical equipment, such as –
- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers
- orthotics
- power chair/scooter

16 – Rental of medical or surgical equipment for general use, such as –
- ice bags
- sinus masks
- sun lamps
- hot water bottles
- blood pressure kits
- heating pads
- vaporizers
- therapeutic heat lamps

17 – Purchase of medical or surgical equipment for general use, such as –
- thermometers
- sinus masks
- sun lamps
- therapeutic heat lamps
- ice bags
- insulin needles
- hot water bottles
- syringes
- ostomy supplies
- heating pads
- blood pressure kits
- oxygen
- pollen masks
- vaporizers
- home defibrillator
- orthopedic appliances (supports)

Do not include purchases of items such as band-aids, gauze, cotton roll, and cotton balls.
1 – Recreational lessons or other instructions, including –
  - golf
  - music
  - sailing
  - skydiving
  - driving lessons
  - dancing
  - photography
  - swimming
  - needlepoint
  - horseback riding
  - driving
  - skiing
  - sewing
  - cooking
  - tennis
  - painting
  - instructional day camps
  - self defense

2 – Nursery school or child day care centers, including non-instructional day camps

3 – Tuition, including –
  - college or university
  - secretarial school
  - adult education
  - business school
  - parochial school
  - vocational school
  - elementary school
  - seminary
  - preparatory school
  - high school
  - technical school
  - middle/junior high school

Include only those expenses paid directly to the school or to other educational facility.
Do not report student loans.

4 – Housing while attending school, including –
  - student dormitory
  - sorority
  - fraternity
  - housing for married students

Include only those expenses paid directly to the school or to other educational facility.

5 – Food or board while attending school

Include only those expenses paid directly to the school or to other educational facility.

6 – Private school bus

7 – Test preparation or tutoring services

8 – Purchase of any school books, supplies, or equipment, which has not already been reported, including –
  - text books
  - rulers
  - drafting equipment
  - laboratory equipment
  - microscopes
  - art supplies
  - technical books
  - cap and gown

9 – Other school related expenses not already reported, including the rental of any school books or expenses
  - laboratory fees
  - registration fees
  - laundry fees
  - cap and gown rentals
  - matriculation fees
  - health fees
  - athletic fees
  - administration fees
  - transportation fees
  - student union fees
  - rental of school books
  - rental of school equipment

Do not report student loans.
Part A – Subscriptions and Memberships

1 – Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions

2 – Books purchased from book club

3 – Season tickets to theater, concert series, opera, other musical series, or amusement parks

4 – Season tickets to sporting events

5 – Encyclopedias or other sets of reference books

6 – Golf courses, country clubs and other social organizations

7 – Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations

8 – Vacation clubs

9 – Civic, service, or fraternal organization

10 – Credit card membership fees

11 – Shopping club memberships such as COSTCO and SAM’S

12 – Services that use Global Positioning Systems (GPS) such as OnStar, not already reported

13 – Direct or online dating services
Part B – Books and Entertainment Expenses

Fees for participation in sports, including –
- tennis
- golf
- bowling
- swimming
- billiards

Single admissions to spectator sporting events, including –
- football
- baseball
- hockey
- soccer
- auto racing
- basketball

Single admissions to performances, including –
- movies
- operas
- plays
- concerts

Single admissions to other entertainment activities, including –
- museums
- zoos
- state parks
- amusement parks
- historic sites

Books not purchased through book clubs, including –
- paperbacks
- hardcover
- audio
- digital books

Exclude reference books or school books.

Single copies of newspapers, magazines, periodicals (non-subscription)

Compact discs, audio tapes, or records

Do not include blank or recordable CDs or blank or recordable audio tapes.

Photographic film, including disposable cameras

Photo processing, including –
- digital photo processing
- video film processing

Purchase of video tapes or DVDs

Do not include blank or recordable DVDs or blank or recordable video tapes.

Rental of video tapes or DVDs, including –
- mail delivery DVD rentals
Part A – Types of Trips

1 – Visit friends or relatives
2 – Business trips
3 – Recreational trips, such as –
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4 – Any other trips that occur overnight or longer
5 – Any day trips to a place at least 75 miles away

Types of Transportation

COMMERCIAL
1 – local (taxi, etc.)
2 – airplane
3 – train
4 – bus
5 – ship

RENTED
6 – automobile
7 – truck, van
8 – motorcycle, moped
9 – private plane
10 – boat, trailer
11 – camper
12 – other vehicles

PRIVATE
13 – automobiles or other vehicles privately owned or leased by CU
14 – vehicle owned by someone else
15 – other transport
SECTION 18 – TRIPS AND VACATIONS (continued)

Rental of Sports Equipment

- Golf clubs
- Skis/snowboards
- Fishing equipment
- Boat
- Scuba/snorkeling equipment
- Other sports equipment

Fees for Exercising or Playing Sports

- Golf
- Fishing
- Swimming
- Tennis
- Skiing/snowboarding
- Bowling
- Exercise classes
- Scuba/snorkeling
- Other sports

Entertainment or Admissions

- Movies
- Theater
- Concerts
- Museums
- Tours
- Sports events
- Other entertainment events
Part A – Miscellaneous Expenses

1 – Fresh flowers or potted plants

2 – Professional photography

3 – Services of lawyers or other legal professionals, including –
   will
   bail bonds
   arbitration services
   mediation
   divorce
   contracts
   estate settlement
   civil litigation, including lawsuits,
   bankruptcies, etc.
   criminal litigation, including
   traffic citations

   Do not include fees for business purposes or those related to closing costs
   for the purchase of real estate.

4 – Accounting fees, including –
   estate management
   trust management
   income tax preparation

   Do not include fees for business purposes.

5 – Occupational expenses, such as union dues or professional licenses

6 – Gardening or lawn care services, including –
   fertilizing
   tree removal
   planting
   lawn cutting
   tilling
   plowing
   hedge trimming
   tree pruning
   planting
   plowing

   Include any services provided under service contracts.

   Do not include services that are covered by management or maintenance fees.

7 – Housekeeping services, including –
   cleaning
   window washing
   laundry
   carpet cleaning

8 – Home security system service fees

9 – Other home services or small repair jobs around the house, not previously reported

   Include diaper service.

10 – Moving, storage, or freight, including –
    moving companies
    mini-warehouses
    self-storage units
    cargo shipping

    Do not include expenses that are reimbursed by employer or other persons outside of the CU.
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part A – Miscellaneous Expenses (continued)

11 – Stamp or coin collecting, including –
   stamp albums    coin albums    first day covers

12 – Lotteries or games of chance

13 – Babysitting, nanny services, or other child care in YOUR home
   Do not include nursery school care or care in a day care center.

14 – Babysitting, nanny services, or other child care in someone ELSE’s home
   Do not include nursery school care or care in a day care center.

15 – Toys or games, including –
   games    trains    dart board    action figures
   infant toys    stuffed animals    dolls    trucks

16 – Arts or crafts kits, including –
   model kits    rug kits    needlepoint kits    arts and craft supplies

17 – Purchase of pets, pet supplies, or medicine for pets, including –
   aquarium    tropical fish    dog house    collars
   hamster cage    pet toys    bird cage    dog
   guinea pig    cat    bird    hamster

18 – Pet services, including –
   grooming    kennels    license    pet daycare
   pet resorts

19 – Veterinarian expenses for pets, including –
   vet insurance    veterinary treatment

20 – Food and beverages for catered affairs
   bridal showers    parties    Bar/Bat Mitzvahs    quinceañeras
   weddings    graduations    anniversaries    confirmations

21 – Live entertainment for catered affairs

22 – Rental of party supplies for catered affairs

23 – Purchase or upkeep of cemetery lots or vaults

24 – Funerals, burials, or cremation, including –
   burial fees    flowers for funeral    musician honoraria    limousines (used
   burial plans    clergy    funeral transcript    during funeral)
   headstones    footstones
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1 – College students living away from home
   Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2 – Any other people not in your CU, such as –
   friends           co-workers           homeless persons
   street musicians  birthday money       wedding money
   cash gifts at the office money to assist others

PAID ANY OF THE FOLLOWING –

3 – Child support

4 – Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5 – Educational institutions, including –
   alumni funds      educational endowments     parochial schools
   scholarship funds school fund-raisers

6 – Political organizations, including –
   political parties political candidates     Political Action Committees (PACs)

7 – Religious organizations, including churches, temples, and mosques, including –
   tithes and offerings religious fund raisers
   building funds       religious television/radio ministries

8 – Charities or all other organizations, including –
   Red Cross            civic organizations     American Cancer Society
   fine arts and literary United Way            American Heart Association
   Humane Society

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9 – Stocks, bonds, mutual funds
   Include only funds given to persons or organizations outside of your CU
SECTION 20B – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

Self-service laundry machines
- clothing
- quilts
- linens
- coats
- rugs
- drapes

Laundry or dry cleaning services
- clothing
- quilts
- linens
- coats
- rugs
- drapes

Cigarettes

Other tobacco products
- cigars
- pipe tobacco
- chewing tobacco

Haircutting, styling, manicures, massages and other salon services
- hair coloring
- pedicures
- facials
- waxing
- tanning salons

Safe deposit box located in a bank or similar financial institution

Charges or fees for personal financial services such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies –
- ATM fees
- check order fee
- certified check fee
- money order fee
- online banking and bill payment fee
- check cashing fee
- regular service charges
- below minimum balance fee
- fees for personal loans, except those for real estate management fee for trust, custodial or escrow accounts

Taxi or limousine service

Mass transportation services such as a bus, subway, mini-bus, or train
CREDIT BALANCES

Do not include mortgages, home equity loans, automobile loans, or business related loans.

1 – Gasoline credit cards – Shell, Exxon, Citgo, etc.

2 – Store credit cards – department, specialty, electronic, or sporting goods

3 – Major credit cards – Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4 – Store installment credit accounts

5 – Financial institutions – banks, brokerages, savings and loans, credit unions, or insurance companies
   Do not include insurance premium payments.

6 – Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7 – Other credit – education loans, personal loans, or loans from retirement plans
## SECTION 22 - OCCUPATIONS

### 01 – Administrator, Manager

- administrator
- manager
- funeral director

### 02 – Teacher

- teacher
- guidance counselor

### 03 – Professional

- registered nurse
- accountant
- physician
- social worker
- computer systems
- lawyer
- engineer
- clergy
- photographer
- analyst

### 04 – Administrative Support, including Clerical

- secretary
- bookkeeper
- clerk
- receptionist
- computer assistant
- typist

### 05 – Sales, Retail

- cashier
- commodity salesperson
- door to door salesperson
- apparel salesperson
- motor vehicle salesperson

### 06 – Sales, Business Goods and Services

- mining sales representative
- real estate salesperson
- financial services
- wholesale sales representative
- manufacturing sales representative
- insurance salesperson

### 07 – Technician

- health technician
- practical nurse
- drafting
- clinical laboratory technician
- electronic technician

### 08 – Protective Service

- private guard
- police officer
- firefighter

### 09 – Private Household Service

- nanny
- household worker

### 10 – Other Service (except private household)

- janitor
- cook
- waiter/waitress
- food preparer
- food counter/fountain
- child care worker
- hairstylist
- maid/houseman
- orderly
- worker

### 11 – Machine Operator, Assembler, Inspector

- machine operator
- assembler
- inspector

### 12 – Transportation Operator

- truck driver
- bus driver
- tractor operator
- taxi driver

### 13 – Handler, Helper, Laborer

- stock handler
- freight handler
- material handler
- packager
- construction laborer

### 14 – Mechanic or Repairer, Precision Production

- automobile mechanic
- machine repairer
- machinist
- meat cutter
- sheet metal worker

### 15 – Construction, Mining

- carpenter
- electrician
- painter
- plumber
- mining worker

### 16 – Farming

- farmer
- farm worker

### 17 – Forestry, Fishing, Groundskeeping

- forestry worker
- fisher
- groundskeeper
- animal caretaker

### 18 – Armed Forces

- armed forces
SECTION 22 – WORK EXPERIENCE AND INCOME

CARD A

0. Loss

1. $0 – $4,999

2. $5,000 – $9,999

3. $10,000 – $14,999

4. $15,000 – $19,999

5. $20,000 – $29,999

6. $30,000 – $39,999

7. $40,000 – $49,999

8. $50,000 – $69,999

9. $70,000 – $89,999

10. $90,000 – $119,999

11. $120,000 and over
CARD B

0. Less than $300
1. $ 300 – $ 399
2. $ 400 – $ 499
3. $ 500 – $ 599
4. $ 600 – $ 699
5. $ 700 – $ 799
6. $ 800 – $ 899
7. $ 900 – $ 999
8. $ 1,000 – $ 1,499
9. $ 1,500 and over
CARD C

0. Loss
1. $ 0  –  $ 999
2. $ 1,000  –  $ 1,999
3. $ 2,000  –  $ 2,999
4. $ 3,000  –  $ 3,999
5. $ 4,000  –  $ 4,999
6. $ 5,000  –  $ 9,999
7. $ 10,000  –  $ 14,999
8. $ 15,000  –  $ 19,999
9. $ 20,000  –  $ 29,999
10. $ 30,000  –  $ 39,999
11. $ 40,000  –  $ 49,999
12. $ 50,000 and over
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FRACTION CONVERSION CHART
Fractions to Percentages

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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The survey’s purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.