Introduction

This document provides data users with the questions asked of respondents in the 2021 Consumer Expenditure Diary Questionnaire (CED). It is organized by questionnaire section and includes variable names, question text, response options, and skip instructions. As the contents of this document are instrument specifications, which show the organization of the survey from the perspective of the person interviewing the respondent, some content, including interviewer help options, icons, and CAPI-specific language, may not be relevant to data users.

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<td></td>
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<tr>
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<td>1. Enter 1 to Continue</td>
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F10_ST1

Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the online diaries user guide or Diary forms with the respondent.

RO  Survey  PSU  PSU  Frame  Sample
Sequence #1  Sequence #2  HH  CU  Spinoff
Code  State  County  Designation
No.  No.
-----------------------------------------------------------------------------------------------
----------------------------------------------

SOURCE  (1-2)  (3-4)  (5-7)  (8)  (9-11)  (12-15)  (16-17)  (18)  (19-20)  (21-22)

Username
Password
WDUSERID
USERPIN

Were the Diaries placed?

1. Yes, online diaries
2. Yes, paper diaries
3. No
I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on

0. Battery problem
1. [fill: DayName] [fill: [PLCEDAT1+15] or [CURRENTDATE]]
2. [fill: DayName] [fill: [PLCEDAT1+16] or [CURRENTDATE + 1]]
3. [fill: DayName] [fill: [PLCEDAT1+17] or [CURRENTDATE + 2]]
4. [fill: DayName] [fill: [PLCEDAT1+18] or [CURRENTDATE + 3]]
5. [fill: DayName] [fill: [PLCEDAT1+19] or [CURRENTDATE + 4]]
6. [fill: DayName] [fill: [PLCEDAT1+20] or [CURRENTDATE + 5]]
7. [fill: DayName] [fill: [PLCEDAT1+21] or [CURRENTDATE + 6]]
8. [fill: DayName] [fill: [PLCEDAT1+22] or [CURRENTDATE + 7]]
9. [fill: DayName] [fill: [PLCEDAT1+23] or [CURRENTDATE + 8]]
10. [fill: DayName] [fill: [PLCEDAT1+24] or [CURRENTDATE + 9]]
11. [fill: DayName] [fill: [CURRENTDATE + 10]]
12. [fill: DayName] [fill: [CURRENTDATE + 11]]
13. [fill: DayName] [fill: [CURRENTDATE + 12]]
14. [fill: DayName] [fill: [CURRENTDATE + 13]]
15. [fill: DayName] [fill: [CURRENTDATE + 14]]
16. [fill: DayName] [fill: [CURRENTDATE + 15]]
17. [fill: DayName] [fill: [CURRENTDATE + 16]]
18. [fill: DayName] [fill: [CURRENTDATE + 17]]
19. [fill: DayName] [fill: [CURRENTDATE + 18]]
20. [fill: DayName] [fill: [CURRENTDATE + 19]]
21. [fill: DayName] [fill: [CURRENTDATE + 20]]
22. [fill: DayName] [fill: [CURRENTDATE + 21]]
23. [fill: DayName] [fill: [CURRENTDATE + 22]]
24. [fill: DayName] [fill: [CURRENTDATE + 23]]
25. [fill: DayName] [fill: [CURRENTDATE + 24]]
26. [fill: DayName] [fill: [CURRENTDATE + 25]]
27. [fill: DayName] [fill: [CURRENTDATE + 26]]
28. [fill: DayName] [fill: [CURRENTDATE + 27]]
29. [fill: DayName] [fill: [CURRENTDATE + 28]]
30. [fill: DayName] [fill: [CURRENTDATE + 29]]
31. [fill: DayName] [fill: [CURRENTDATE + 30]]
What TIME would be best to visit again?

Enter the time of contact in HH:MM am/pm format. Example 12:23 AM.

IF entry = EMPTY then goto F10BSTS
ELSEIF (F10APPT = INTDATE) AND (F10APPTTIME <= SYSTIME) then goto CK_F10APPTTIME
else goto F10APPTNOTE

Would a Sunday interview be acceptable?

0. Battery problem
1. Yes
2. No

<0,1,2> [goto F10VRINF]

* Verify/change any of the information listed below?
Phone Number: [fill: (AREA) PREFIX - SUFFIX]
1. Enter 1 to Continue
2. Change

<1> [goto F10THANK]
<2> [goto F10VPHN]

What is your telephone number?

*Enter zero for none.

<10 or more Characters> [goto F10PHTYP]
<0, Empty,R> [goto F10THANK]

Is this a home, work, or cell number?

1. Home
2. Work
3. Cell

[goto F10THANK]

Thank you. I'll come back at the time suggested.
1. Enter 1 to Continue

<1> [goto DONE]

** CHECK ITEM AT THE DATA MODEL LEVEL **

** CHECK ITEM **

IF
[current date before EPD (too early to place)] OR
[current date after LPD AND PLACED_FLAG ne 1 (late placement)] OR
[PLACED_FLAG=1 and current date gt PLCEDAT1+24 (late pickup)]
go to PLPRDERR
ELSE goto START
Diary Survey

Diaries Placed: [Fill: ^YES_NO]  
Placement Date: [Fill: 2500.EPD]  
Date is: [Fill: current date]  
Placement Date: [Fill: 2500.LPD]  

^PLACEDATE

1. Enter 1 to Continue

---

<table>
<thead>
<tr>
<th>FRONT</th>
<th>CENSUS CATI/CAPI SYSTEM</th>
</tr>
</thead>
<tbody>
<tr>
<td>START</td>
<td></td>
</tr>
</tbody>
</table>

[Date instrument changed]

Consumer Expenditure Surveys
Diary Survey

Case status is: ^STATUS

Placement Period Begins: [Fill: 2500.EPD]
Placement Period Ends: [Fill: 2500.LPD]

Date is: [Fill: current date]  
Time is: [Fill: time]  

Diaries Placed: [^YES_NO]

1: IF PLACED_FLAG=1 AND current date less than PLCEDAT1+15, goto PICK_CHK
   ELSEIF PLACED_FLAG=1 goto SHOW_NOTES
   ELSEIF PLACED_FLAG ne 1 and NEWCU=1 goto SHOWROS
   ELSE goto GENINTRO

2: IF PLACED_FLAG=1, goto VISIT_SHOW
   ELSE goto GENINTRO

3: IF PLACED_FLAG=1, goto VERIFY_INFO
   ELSE goto PHONENUM

4: IF PLACED_FLAG=1 goto NTYP_PK1 (pickup)
   ELSE goto NTYPE_W1 (placement)

5: goto VERRSGN

1. Enter 1 to Continue
2. Skip Notes
3. Quit: Do not attempt now
4. Noninterview
5. Transmit for reassignment
You are about to transmit this case for reassignment.

Are you sure want to reassign this case?

1. Yes  
2. No

The 10-day pickup period for the Diaries is from ^PLCEDAT1+15 to ^PLCEDAT1+24.

The Diaries should not be picked up prior to this period.

Do you want to continue with early pickup?

1. Enter 1 to Continue  
2. Quit

Why is early pickup being performed?

1. CU will be away during regular pick-up date.  
2. CU is moving.  
3. CU refuses to keep diaries any longer.  
5. Other-specify

Specify:

Specify: <30 char>
BEST TIME TO CALL: ^BESTTIME
[Fill: BESTTM2]
APPOINTMENT NOTES: [FILL: CALLBACK]
SUNDAY INTERVIEW: ^NOSUNDAY

Use CTRL+F7 to view case level notes

1. Enter 1 to Continue

FRONT   VISIT_SHOW  <1> [goto SHOWROS]

Diary Placement Status:
Placement Date: ^PLCEDAT1
Week 1 Status: ^INSTAT1
Week 2 Status: ^INSTAT2
Pick up Date: ^PICKDTE1
Diary Mode: ^PAPER_ONLINE

Use CTRL+F7 to view case level notes.
Enter 1 to continue

1. Enter 1 to Continue

FRONT   SHOWROS  <1> [goto GENINTRO]

STATUS OF HOUSEHOLD COMPOSITION AS OF LAST VISIT
Resp. LN NAME MEMBER
RELATION CU SEX AGE (Person 1)
(Person 2)

1. Enter 1 to Continue
If unavailable use Shift-F1 for HH roster.

Introduce survey - adjust introduction to last interview’s status and respondent

The Household address is:
- GENADDRS
- GENADDRS2

Read if necessary

I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you.

LETTER

We normally send a letter in advance to sample households informing them about the survey, and communicating the Privacy Act and other information, but the current social distancing guidelines may have prohibited us from doing so. Therefore, we’ve provided the letter online at www.bls.gov/respondents/cex.

Would you like me to email this link to you for your reference?

* If the respondent says "Yes" ask for (and verify) email address, and send link via OWA - Proceed with interview.

* If the respondent says "No" or "What does the letter say?" - Press F1 and read verbatim Help text.

1. Enter 1 to Continue
Is Respondent ready to complete the interview?

1. Enter 1 to Continue
2. Reluctant Respondent
3. Non-Interview
4. Other Outcome
5. Wrong address
6. Inconvenient time

FRONT INTROB

1: IF PLACED_FLAG ne 1 and Newly spawned CU, goto MAILAD
   ELSE goto VERDADD
2,4: IF PLACED_FLAG=1, goto VERIFY_INFO
   ELSE goto PHONENUM
3: IF PLACED_FLAG=1, goto NTYP_PK1 (pickup)
   ELSE goto NTYP_W1 (placement)
5: goto DONE
6: goto APPTOTH

FRONT VERADD VDDEND

I have your address listed as * READ ADDRESS BELOW. Is this your exact address?

1. Yes, address is EXACTLY correct as listed.
2. Address is mostly correct, needs minor changes.
3. INCORRECT ADDRESS

FRONT NAD DST1

1: goto MAILAD
2: goto NADST1
3: goto DONE
R: goto PHONENUM

FRONT NADST1

Enter correction in space below

Press &lsquo;ENTER&rsquo; for same/ no change

OLD ADDRESS:

OLD ADDRESS:

^HNO ^HNOSUF ^STRNAME
^UNITDES
^PHYSDES
[Fill:  PO,  ST,  ZIP5-ZIP4]
Phys des:  [Fill:  PHYSDES]
GQ unit:  [Fill: GQUNITINFO]
Non-City:  [Fill: NONCITYADD]
Building:  [Fill: BLDGNAME]
FRONT NADDST2
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO ^HNOSUF ^STRNAME
^UNITDES]
[Fill: PO, ST ZIP5-Z4]
^PHYSDES
GQ unit: ^GQUNITINFO
Non-City: ^NONCITYADD
Building: ^BLDGNAME

FRONT NADDST3
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO ^HNOSUF ^STRNAME
[Fill: PO, ST ZIP5-Z4]
^UNITDES
^PHYSDES]
GQ unit: ^GQUNITINFO
Non-City: ^NONCITYADD
Building: ^BLDGNAME

FRONT NADDST4
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO ^HNOSUF ^STRNAME
[Fill: PO, ST ZIP5-Z4]
^UNITDES
^PHYSDES]
GQ unit: ^GQUNITINFO
Non-City: ^NONCITYADD
Building: ^BLDGNAME

<3 characters, Empty> [goto NADDST3]
<49 characters, empty> [goto NADDST4]
<20 characters, empty> [If FRAME = 3 or RT2501.GQUNITINAREA = 1 goto NMAILST5]
[goto NMAILST6]
**FRONT** NADDST5

* Enter corrections for Group Quarters Unit Description or Press 'ENTER' for Same/No Change

  ^HNO ^HNOSUF ^STRNAME
  ^UNITDES
  [Fill: PO, ST ZIP5-ZIP4]
  Phy des: ^PHYSDES
  GQ unit: ^GQUNITINFO
  Non-City: ^NONCITYADD
  Building: ^BLDGNAME

**FRONT** NADDST6

* Enter corrections for Non City Style Address or Press ENTER for Same/No Change

  ^HNO- ^HNOSUF ^STRNAME
  ^UNITDES]
  [Fill: PO, ST ZIP5-ZIP4]
  Phy des: ^PHYSDES
  GQ unit: ^GQUNITINFO
  Non-City: ^NONCITYADD
  Building: ^BLDGNAME]

**FRONT** NADDPHYS

* Enter change

Press 'ENTER' for same/no change

OLD ADDRESS:

  ^HNO ^HNOSUF ^STRNAME
  [Fill: PO, ST ZIP5-ZIP4]
  ^UNITDES
  ^PHYSDES
  GQ unit: ^GQUNITINFO
  Non-City: ^NONCITYADD
  Building: ^BLDGNAME
FRONT NADDCT
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO  ^HNOSUF  ^STRNAME
[Fill:  PO, ST ZIP5-ZP4]
^UNITDES
^PHYSDES
GQ unit: ^GQUNITINFO
Non-City : ^NONCITYADD
Building:  ^BLDGNAME

<22 Characters>

FRONT SNADDST
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO  ^HNOSUF  ^STRNAME
[Fill:  PO, ST ZIP5-ZP4]
^UNITDES
^PHYSDES
GQ unit: ^GQUNITINFO
Non-City : ^NONCITYADD
Building:  ^BLDGNAME

<AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R>>[goto NADDZP]

FRONT NADDZP
* Enter change

Press &lsquo;ENTER’ for same/ no change

OLD ADDRESS:
^HNO  ^HNOSUF  ^STRNAME
[Fill:  PO, ST ZIP5-ZP4]
^UNITDES
^PHYSDES
GQ unit: ^GQUNITINFO
Non-City : ^NONCITYADD
Building:  ^BLDGNAME

<9 characters, D,R> [goto NADDBUIL]
Is this your mailing address?

Yes
No

Enter change to Mailing address - House # or Press ENTER for Same/No Change

Mailing Address:
Address:
[fill: MHNO-MHNOSUF MSTRNAME] ^HNO
^HNO ^STRNAME
[fill: MUNITDESC]
^UNITDES
[fill: MPO, MST MZIP5-MZIP4]
[fill: PO, ST ZIP5-ZIP4]
Phys des: [fill PHYSDES]
Phys des: ^PHYSDES
GQ unit: [fill: MGQUNITINFO]
GQ unit: ^GQUNITINFO
Non-City: [fill: MNO NCITYADD]
Non-city: ^NONCITYADD
Building: [fill: BLDGNAME]
Building: ^BLDGNAME
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<th>Enter change to Mailing address - House # suffix or Press ENTER for Same/No Change</th>
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<td>Mailing Address:</td>
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<td>Address:</td>
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<td></td>
<td></td>
<td>[fill: MHNO-MHNOSUF MSTRNAME] ^HNO</td>
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<tr>
<td></td>
<td></td>
<td>^HNOSUF ^STRNAME</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[fill: MUNITDESC]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>^UNITDES</td>
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<tr>
<td></td>
<td></td>
<td>[fill: MPO, MST ZIP5-ZIP4]</td>
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<tr>
<td></td>
<td></td>
<td>Phys des: [fill PHYSDES]</td>
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<tr>
<td></td>
<td></td>
<td>Phys des: [fill PHYSDES]</td>
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<td></td>
<td></td>
<td>GQ unit: [fill: MGQUNITINFO]</td>
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<td>Building: [fill BLDGNAME]</td>
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<td>Mailing Address:</td>
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<tr>
<td></td>
<td></td>
<td>Address:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[fill: MHNO-MHNOSUF MSTRNAME] ^HNO</td>
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<td></td>
<td></td>
<td>^HNOSUF ^STRNAME</td>
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<tr>
<td></td>
<td></td>
<td>[fill: MUNITDESC]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>^UNITDES</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[fill: MPO, MST ZIP5-ZIP4]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Phys des: [fill PHYSDES]</td>
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<tr>
<td></td>
<td></td>
<td>Phys des: [fill PHYSDES]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>GQ unit: [fill: MGQUNITINFO]</td>
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<td></td>
<td></td>
<td>GQ unit: [fill: MGQUNITINFO]</td>
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<tr>
<td></td>
<td></td>
<td>Non-City: [fill: MNONCITYADD]</td>
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<tr>
<td></td>
<td></td>
<td>Non-City: [fill: MNONCITYADD]</td>
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<tr>
<td></td>
<td></td>
<td>Building: [fill BLDGNAME]</td>
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<tr>
<td></td>
<td></td>
<td>Building: [fill BLDGNAME]</td>
</tr>
</tbody>
</table>
Enter change to Mailing address &dash; Street Name or Press ENTER for Same/No Change

Mailing Address:
Address:
[fill: MHNO-MHNOSUF MSTRNAME] ^HNO ^HNOSUF
STRNAME
[fill: MUNITDESC]
^UNITDES
[fill: MPO, MST MZIP5-MZIP4] [fill: PO, ST ZIP5-ZIP4]
Phys des: [fill PHYSDES] Phys des:
^PHYSDES
GQ unit: [fill MGQUNITINFO] GQ unit:
^GQUNITINFO
Non-City: [fill MNONCITYADD] Non-city:
^NONCITYADD
Building: [fill BLDGNAME] Building:
^BLDGNAME

<20 characters, empty> [If FRAME = 3 or RT2501.GQUNITINAREA = 1 goto NMAILST5]
[goto NMAILST6]
Enter change to Mailing address – Non-City Style Address or Press ENTER for Same/No Change

Mailing Address:
Address:
[fill: MHNO-MHNOSUF MSTRNAME] ^HNO
^HNOSUF ^STRNAME
[fill: MUNITDESC] ^UNITDES
[fill: MPO, MST MZIP5-MZIP4] [fill: PO, ST ZIP5-ZIP4]
Phys des: [fill PHYSDES] ^PHYSDES
GQ unit: [fill: MGQUNITINFO] ^GQUNITINFO
^NONCITYADD Non-City: [fill: MNONCITYADD]
^NONCITYADD Building: [fill BLDGNAME]
Building: ^BLDGNAME

* Enter change or press ENTER for same/no change
ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS
MHNO MHNOSUF MSTRNAME MUNITDES MPO,
MST MZIP5 ]

* Enter change or press ENTER for same/no change
ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS
MHNO MHNOSUF MSTRNAME MUNITDES MPO,
MST MZIP5 ]

* Enter change or press ENTER for same/no change
ADDRESS: [Fill: HNO HNOSUF STRNAME] [Fill: UNITDES]
[Fill: PO, ST ZIP5][Fill: MAILING ADDRESS
MHNO MHNOSUF MSTRNAME MUNITDES MPO,
MST MZIP5 ]

What is your telephone number?
◆ Enter 0 for none.

Is this a home, work, or cell number?
goto PHONENUMBER2
1. Home
2. Work
3. Cell
| FRONT | PHONENUMBER 2 |  Do you have another phone number where I can reach you?  
|       |               |   Enter 0 for none.  
| PHTYP2 | Is this a home, work, or cell number? | goto EMAILADDRESS  
| EMAILADDRESS |  Ask or verify, if necessary. | go to BCOVERAGE  
| FRONT | VERIFY_INFO | Verify/change any of the information listed below.  
|       | Phone Number: ^VFYINFO |  
|       | 1. Enter 1 to Continue  
|       | 2. Change something |  
| FRONT | V_PHONE | What is your telephone number?  
|       | 10 or more characters: goto V_PHTYP1  
| V_PHTYP1 | Is this a home, work, or cell number? | goto BSTTI  
|       | 1. Home  
|       | 2. Work  
|       | 3. Cell |
When is the best time to contact you?

0. Battery problem
1. Morning (9am-12noon)
2. Noon/Lunchtime (11am-1pm)
3. Afternoon(12noon-4pm)
4. Suppertime/Early evening (4pm-7pm)
5. Evening (6pm-9pm)
6. Anytime(9am-9pm)
7. Late evening/Night(7pm-9pm)
8. Daytime(9am-4pm)
9. After 5pm

**CHECK ITEM**

IF (PLACED_FLAG=1 AND NONINT_FLAG ne "yes") goto FM_SALES
ELSEIF [PLACED_FLAG=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902) AND (FRAME is 2] goto FM_SALES
ELSEIF PLACED_FLAG=1 goto ANYENTR1
ELSE goto DONE

REFERENCE: PERMISSIBLE STATE CODES

AL =Alabama 
IA =Iowa  
IL =Illinois
IN =Indiana
MI =Michigan
MN =Minnesota
MO =Missouri
MS =Mississippi
MT =Montana
NE =Nebraska
NV =Nevada
NH =New Hampshire
NJ =New Jersey
NM =New Mexico
NY =New York
OH =Ohio
OK =Oklahoma
OR =Oregon
PA =Pennsylvania
RI =Rhode Island
SC =South Carolina
SD =South Dakota
TN =Tennessee
UT =Utah
VA =Virginia
WA =Washington
WV =West Virginia
WY =Wyoming

**Function Keys Description:**

<table>
<thead>
<tr>
<th>Key</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1</td>
<td>Question Help</td>
</tr>
<tr>
<td>F2</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>F3</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>F4</td>
<td>Jump Menu</td>
</tr>
<tr>
<td>F5</td>
<td>Show Status</td>
</tr>
<tr>
<td>F6</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>F7</td>
<td>Item Notes/Remarks</td>
</tr>
<tr>
<td>F8</td>
<td>Return</td>
</tr>
<tr>
<td>F9</td>
<td>Skip to next person/Sec</td>
</tr>
<tr>
<td>(Currently Unavailable)</td>
<td></td>
</tr>
<tr>
<td>F10</td>
<td>Exit</td>
</tr>
<tr>
<td>F11</td>
<td>Calculator</td>
</tr>
<tr>
<td>F12</td>
<td>Repeat</td>
</tr>
</tbody>
</table>

**Shift-Keys:**

<table>
<thead>
<tr>
<th>Key</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shift-F1</td>
<td>Show HH</td>
</tr>
<tr>
<td>Shift-F2</td>
<td>FAQ</td>
</tr>
<tr>
<td>Shift-F3</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>Shift-F4</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>Shift-F5</td>
<td>Language</td>
</tr>
<tr>
<td>Shift-F6</td>
<td>(Unassigned)</td>
</tr>
<tr>
<td>Shift-F7</td>
<td>Show Notes/Remarks</td>
</tr>
<tr>
<td>Shift-F9</td>
<td>Change Respondent</td>
</tr>
<tr>
<td>Shift-F10</td>
<td>Show Function Keys</td>
</tr>
<tr>
<td>Shift-F11</td>
<td>Show Standard Abbr.</td>
</tr>
<tr>
<td>(Currently Unavailable)</td>
<td></td>
</tr>
<tr>
<td>Shift-F12</td>
<td>(Unassigned)</td>
</tr>
</tbody>
</table>

**Ctrl-Keys:**

<table>
<thead>
<tr>
<th>Key</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ctrl-D</td>
<td>Don't Know</td>
</tr>
<tr>
<td>Ctrl-F3</td>
<td>Show Question Text</td>
</tr>
<tr>
<td>Ctrl-E</td>
<td>Blaise Report Error</td>
</tr>
<tr>
<td>(Currently Unavailable)</td>
<td></td>
</tr>
<tr>
<td>Ctrl-F</td>
<td>Search Tag</td>
</tr>
<tr>
<td>Ctrl-F7</td>
<td>Case Level Notes</td>
</tr>
<tr>
<td>Ctrl-H</td>
<td>Info</td>
</tr>
<tr>
<td>Ctrl-K</td>
<td>Show Function Keys</td>
</tr>
<tr>
<td>Ctrl-M</td>
<td>Show DK &amp; Refused</td>
</tr>
<tr>
<td>Ctrl-R</td>
<td>Refused</td>
</tr>
</tbody>
</table>
1. Continue with interview

Ask if necessary:

With whom am I speaking?

Enter line number

^HCHGRESP
95. Proxy respondent

1. What is this survey all about?
2. Who uses this information? What good is it?
3. How is the data collected? How many times will I be interviewed?
4. I hesitate to tell some things about myself, what protection do I have?
5. Is this survey authorized by law?
6. Proceed with the interview
WHAT IS THIS SURVEY ALL ABOUT?

The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us understand what products and services are bought and how much is spent.

1. Enter 1 to Continue

WHO USES THIS INFORMATION?

This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.

Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.

1. Continue with interview
HOW IS THE DATA COLLECTED?
HOW MANY TIMES WILL YOU BE INTERVIEWED?

I will be here a short time today to ask a few questions about your household. I will also drop off your diaries. How long it will take to write your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days may have a lot to record. It averages out to about 10 minutes a day.

After today, I will return in two weeks to pick up your completed diaries and ask a few final questions.

1. Continue with interview

WHAT PROTECTION DO I HAVE?

Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment, if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.

1. Continue with interview
IS THIS SURVEY

AUTHORIZED BY LAW?

Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.

The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.

1. Continue with interview

<table>
<thead>
<tr>
<th>Coverage</th>
<th>ANYENTR1</th>
<th>Were there any expenditures recorded in the Week 1 Diary at pickup?</th>
<th>&lt;1,2&gt;</th>
<th>[goto ANYRECAL1]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>ANYRECAL1</th>
<th>Were any expenditures added to the Week 1 Diary at pickup through recall?</th>
<th>&lt;1&gt;</th>
<th>[goto ANYRECP1]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td>&lt;2&gt;</td>
<td>[If ANYENTR1=2, goto ANYBUY1]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td>[else, goto RESPONS1]</td>
<td></td>
</tr>
<tr>
<td>Coverage</td>
<td>ANYBUY1</td>
<td>Did (you/you or any of the people on your list) have any expenses or purchases during the first week (^PLCEDAT1+1 through ^PLCEDAT1+7)?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>---------</td>
<td>---------</td>
<td>--------------------------------------------------------------------------------------------------------------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Do not include any expenses while away overnight. If NO, make sure all 7 'none' boxes are checked in the Diary.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. Yes</td>
<td>2. No</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>ANYRECP1</th>
<th>Were receipts used for the majority of these recalled items?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Yes</td>
<td>2. No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>RESPONS1</th>
<th><strong>CHECK ITEM</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Yes</td>
<td>2. No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>INFORULE1</th>
<th>^INFORULE1</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Enter 1 to Continue</td>
<td></td>
</tr>
</tbody>
</table>

If RESPONS1=5 goto RFRN_PK1 else if current date less than PLCEDAT1+8 goto INFORULE2 else goto ANYENTR2

<table>
<thead>
<tr>
<th>Coverage</th>
<th>NTYP_PK1</th>
<th>What type of non-interview do you have?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. TYPE A</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. TYPE B</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3. TYPE C</td>
<td></td>
</tr>
</tbody>
</table>
### Coverage TYP_A

**Enter TYPE A noninterview**

1. No one home
2. Refused
3. Temporarily Absent
4. Other Type A - specify

<table>
<thead>
<tr>
<th>Coverage</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;1,3&gt;</td>
<td>[goto END_PICKUP]</td>
</tr>
<tr>
<td>&lt;2&gt;</td>
<td>[goto RFRN_PK1]</td>
</tr>
<tr>
<td>&lt;4&gt;</td>
<td>[goto TPAS_PK1]</td>
</tr>
</tbody>
</table>

### Coverage TPAS_PK1

**Specify other TYPE A**

<30 characters> [goto END_PICKUP]

### Coverage RFRN_PK1

**Enter type of refusal**

1. Hostile Respondent
2. Time Related Excuses
3. Language Problems
4. Other Refusal - specify

If TYPA_PK1=2 goto END_PICKUP
else if current date < PLCEDAT1+8 goto INFORULE2
else goto ANYENTR2

<table>
<thead>
<tr>
<th>Coverage</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;1-3&gt;</td>
<td>[goto END_PICKUP]</td>
</tr>
<tr>
<td>&lt;4&gt;</td>
<td>[goto RSNS_PK1]</td>
</tr>
</tbody>
</table>

### Coverage RSNS_PK1

**Specify type of refusal**

<45 characters>

If TYPA_PK1=2 goto END_PICKUP
else if current date < PLCEDAT1+8 goto INFORULE2
else goto ANYENTR2

### Coverage TYPB_PK1

**Enter TYPE B noninterview**

1. Vacant (for rent)
2. Vacant (for sale)
3. Vacant (other)
4. Occupied by persons with URE
5. Under construction, not ready
6. All persons under 16
7. Unfit or to be demolished
8. Unoccupied tent or trailer site
9. Permit granted, construction not started
10. Other Type B - specify

<table>
<thead>
<tr>
<th>Coverage</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;1-9&gt;</td>
<td>[goto BYOBS_PK1]</td>
</tr>
<tr>
<td>&lt;10&gt;</td>
<td>[goto TPBS_PK1]</td>
</tr>
</tbody>
</table>

### Coverage TPBS_PK1

**Specify other TYPE B**

<45 characters> [goto BYOBS_PK1]
### Coverage

<table>
<thead>
<tr>
<th>TYPC_PK1</th>
<th>Enter TYPE C noninterview</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- 1. Demolished
- 2. House or Mobile Home moved
- 3. Converted to permanent nonresidential use
- 4. Merged with units in the same structure
- 5. Condemned
- 6. Located on military base (post)
- 7. Unused serial # on listing sheet
- 8. CU Moved
- 9. CUmerge
- 10. SpawnInErr
- 11. Unit does not exist or unit is out of scope
- 12. Unlocatable sample address
- 13. Other Type C- Specify

### Coverage

<table>
<thead>
<tr>
<th>TPCS_PK1</th>
<th>Specify other TYPE C</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;45 characters&gt;</td>
</tr>
</tbody>
</table>

### Coverage

<table>
<thead>
<tr>
<th>BYOBS_PK1</th>
<th>Did you classify this unit by observation only?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;1&gt;</td>
</tr>
<tr>
<td></td>
<td>&lt;2&gt;</td>
</tr>
</tbody>
</table>

- 1. Yes
- 2. No

### Coverage

<table>
<thead>
<tr>
<th>CP1NAME_PK1</th>
<th>Enter contact person's name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;42 characters&gt;</td>
</tr>
</tbody>
</table>

### Coverage

<table>
<thead>
<tr>
<th>CP1TITL_PK1</th>
<th>Enter Contact person's title</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;43 characters&gt;</td>
</tr>
</tbody>
</table>

### Coverage

<table>
<thead>
<tr>
<th>CP1PHON_PK1</th>
<th>Enter contact person's phone number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;10 digits&gt;</td>
</tr>
<tr>
<td></td>
<td>&lt;0, D, R&gt;</td>
</tr>
</tbody>
</table>

Enter 0 for none.

### Coverage

<table>
<thead>
<tr>
<th>CP1ADD1_PK1</th>
<th>Enter contact person's street address</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;54 characters&gt;</td>
</tr>
</tbody>
</table>

### Coverage

<table>
<thead>
<tr>
<th>CP1ADD2_PK1</th>
<th>Enter second line of address if necessary</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>&lt;54 characters&gt;</td>
</tr>
<tr>
<td>Coverage</td>
<td>Action</td>
</tr>
<tr>
<td>---------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>CP1PO_PK1</td>
<td>➤ Enter city</td>
</tr>
<tr>
<td>CP1ST_PK1</td>
<td>➤ Enter state</td>
</tr>
<tr>
<td>CP1ZIP5_PK1</td>
<td>➤ Enter zipcode</td>
</tr>
<tr>
<td>ANYENTR2</td>
<td>Were there any expenditures recorded in the Week 2 Diary at pickup?</td>
</tr>
<tr>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td>2. No</td>
</tr>
<tr>
<td>ANYRECAL2</td>
<td>Were any expenditures added to the Week 2 Diary at pickup through recall?</td>
</tr>
<tr>
<td></td>
<td>2. No</td>
</tr>
<tr>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>ANYBU2</td>
<td>Did (you/you or any of the people on your list) have any expenses or purchases during the second week (^PLCEDAT1+8 through ^PLCEDAT1+14)?</td>
</tr>
<tr>
<td></td>
<td>Do not include any expenses while away overnight.</td>
</tr>
<tr>
<td></td>
<td>If NO, make sure all 7 'none' boxes are checked in the Diary.</td>
</tr>
<tr>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td>2. No</td>
</tr>
<tr>
<td>ANYRECP2</td>
<td>Were receipts used for the majority of these recalled items?</td>
</tr>
<tr>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td>2. No</td>
</tr>
<tr>
<td>RESPONS2</td>
<td><strong>CHECK ITEM</strong></td>
</tr>
<tr>
<td>INFORULE2</td>
<td>➤ INFORULE2</td>
</tr>
<tr>
<td></td>
<td>If RESPONS2=5, goto RFRN_PK2</td>
</tr>
<tr>
<td></td>
<td>else goto END_PICKUP</td>
</tr>
<tr>
<td>RFRN_PK2</td>
<td>Enter type of refused</td>
</tr>
<tr>
<td></td>
<td>1. Hostile Respondent</td>
</tr>
<tr>
<td></td>
<td>2. Time Related Excuses</td>
</tr>
<tr>
<td></td>
<td>3. Language Problems</td>
</tr>
<tr>
<td></td>
<td>4. Other Refusal - specify</td>
</tr>
<tr>
<td>RSNS_PK2</td>
<td>Specify type of refusal</td>
</tr>
</tbody>
</table>
Did you classify this unit by observation only?

1. Yes
2. No

Enter contact person's name

Enter contact person's title

Enter contact person's phone number
Enter 0 for none.

Enter contact person's phone number extension

Enter contact person's street address

Enter second line of address if necessary

Enter city

Enter state

Enter zipcode

** CHECK ITEM **

If TYPEC_W1=1-8 then go to END_COVERAGE

If PLACED_FLAG <> 1 AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes") goto GQ_UNIT

Else if PLACED_FLAG <> 1 AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT

Else goto THANKYOU
<table>
<thead>
<tr>
<th>Coverage</th>
<th>FM_SALES</th>
<th>During the past 12 months did sales of crops, livestock, and other farm products from this place amount to $1,000 or more?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Yes</td>
<td>2. No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>GQ_UNIT</th>
<th>Indicate if the unit is:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. In a Group Quarters</td>
<td>2. NOT in a Group Quarters</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>DIRACC</th>
<th>Indicate if access to the household is:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Direct</td>
<td>2. Through another unit</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>MERGUA</th>
<th>? [F1]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Merged</td>
<td>2. Not Merged</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Coverage</th>
<th>ERR_MERGE</th>
<th>Hard Edit</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>You have entered that the access to this unit is through another unit AND that it is not a merged unit -----------</td>
<td></td>
</tr>
</tbody>
</table>

Question involved | Value |
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>--------------------</td>
<td>-------</td>
</tr>
<tr>
<td>DIRACCMERGUA-----</td>
<td>-------</td>
</tr>
</tbody>
</table>

--- Question involved

<table>
<thead>
<tr>
<th>Close</th>
<th>Goto</th>
</tr>
</thead>
<tbody>
<tr>
<td>-------</td>
<td>------</td>
</tr>
</tbody>
</table>


### Coverage H_MERGU A

**DEFINITION OF A MERGED UNIT**

A merger is a unit that is the result of combining two or more unit addresses to form one unit address. A merger could involve two single family homes or two or more apartments in a multi-unit structure. For more information please refer to your Listing and Coverage Manual.

### Coverage DESCRIP

- Enter type of Housing Unit.

1. House, apartment, flat
2. HU in non-transient hotel, motel, etc.
3. HU Permanent in transient hotel, motel, etc.
4. HU in rooming house
5. Mobile home or trailer with no permanent room added
6. Mobile home or trailer with one or more permanent rooms added
7. HU not specified above
8. Quarters not HU in rooming or boarding house
9. Student quarters in college dormitory
10. Group Quarters unit not specified above

### Coverage DESCRISP

Enter other type of housing unit

- Ask if not apparent

### Coverage UNITQ

**Ask if not apparent**

How many housing units, both occupied and vacant, are there in this structure?

1. Only Group Quarters units
2. Mobile home or trailer
3. One, detached
4. One, Attached
5. 2
6. 3 - 4
7. 5 - 9
8. 10 - 19
9. 20 - 49
10. 50 or more

### Coverage END_COVERAGE

**CHECK ITEM**

- [if PLACED_FLAG <> 1 AND NTYPE_W1 <> EMPTY, goto THANKYOU]
  - [else, goto PRE_01] {Section 1}

### Coverage TOTALCU

**OUT VARIABLE**

- <1-15>
<table>
<thead>
<tr>
<th>Coverage</th>
<th>SECTCOMP</th>
<th><strong>OUT VARIABLE</strong></th>
<th>&lt;Blank, Yes&gt;</th>
</tr>
</thead>
<tbody>
<tr>
<td>Coverage</td>
<td>CP1TYPE</td>
<td><strong>OUT VARIABLE</strong></td>
<td></td>
</tr>
<tr>
<td>Coverage</td>
<td>PICKDTE1</td>
<td><strong>OUT VARIABLE</strong>*</td>
<td>&lt;8 digits&gt;</td>
</tr>
<tr>
<td>Coverage</td>
<td>PICK_UP1</td>
<td><strong>OUT VARIABLE</strong></td>
<td></td>
</tr>
<tr>
<td>Coverage</td>
<td>PICK_UP2</td>
<td><strong>OUT VARIABLE</strong></td>
<td></td>
</tr>
<tr>
<td>Coverage</td>
<td>PICKDTE2</td>
<td><strong>OUT VARIABLE</strong></td>
<td></td>
</tr>
<tr>
<td>Coverage</td>
<td>PICKDTE2</td>
<td><strong>OUT VARIABLE</strong></td>
<td></td>
</tr>
<tr>
<td>01</td>
<td>PRE_01</td>
<td>** CHECK ITEM **</td>
<td>If PLACED_FLAG = 1 goto MEMAWYW1 ELSE goto FName</td>
</tr>
<tr>
<td>01</td>
<td>PERSTAT</td>
<td>Use up/down arrows to move to the correct row for membership change. Use left/right arrows to move to REVIEW/Update demographics. When done, REVIEW/Update demographics and Press END key.</td>
<td></td>
</tr>
<tr>
<td>01</td>
<td>FNAME</td>
<td>*FNAME &lt;16 characters&gt; [goto LNAME] &lt;999&gt; [goto CHECKS]</td>
<td>Enter 999 if no more persons</td>
</tr>
<tr>
<td>01</td>
<td>LNAME</td>
<td>Enter Last Name &lt;16 characters&gt; [goto CU_CODE1]</td>
<td></td>
</tr>
</tbody>
</table>
CU_CODE1  Ask if not apparent  goto SEX

What is (your/name's) relationship to (you/name of reference person/the owner/renter)?

* If this is the Reference Person, Enter 1  
(The Reference person is one of the persons who owns or rents this home.)

1. Reference Person
2. Spouse (Husband/Wife)
3. Child or adopted child
4. Grandchild
5. In-Law
6. Brother or Sister
7. Mother or Father
8. Other related person (Aunt, Uncle, etc)
9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc)
10. Unmarried Partner

SEX  Ask if not apparent  goto AWAY_COL

(Are you/Is Name) male or female?

1. Male
2. Female

AWAY_COL  Ask if not apparent  <1> If CU_CODE1 = 1 goto AWAY_COL_CK  ELSE goto FNAME for next person on grid  <2, D, R>  [goto HH_MEM]

(Are you/Is Name) living away at college?

1. Yes
2. No
<table>
<thead>
<tr>
<th></th>
<th>HH_MEM</th>
<th>(Do you/Does NAME) usually live here?</th>
<th>goto next line of grid</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>** CHECK ITEM **</td>
<td>** CHECK ITEM **</td>
<td>** CHECK ITEM **</td>
</tr>
<tr>
<td></td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td>01</td>
<td>CHECKS</td>
<td>** CHECK ITEM **</td>
<td>1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. If no reference person (CU_CODE1 = 1) has been selected display hard edit message &quot; * No reference person has been selected. A reference person MUST be selected before you can continue. &quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3. If more than 1 reference person (CU_CODE1 =1) has been selected then display hard edit message &quot; * More than 1 reference person has been selected. There can only be 1 reference person Please verify and correct. &quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>4. All others go to HHRESP</td>
</tr>
</tbody>
</table>
* Ask if necessary

With whom am I speaking?

Enter line number

1. NAME only[1]
2. NAME only[2]
3. NAME only[3]
4. NAME only[4]
5. NAME only[5]
6. NAME only[6]
7. NAME only[7]
8. NAME only[8]
9. NAME only[9]
10. NAME only[10]
11. NAME only[11]
12. NAME only[12]
13. NAME only[13]
14. NAME only[14]
15. NAME only[15]
16. NAME only[16]
17. NAME only[17]
18. NAME only[18]
19. NAME only[19]
20. NAME only[20]
21. NAME only[21]
22. NAME only[22]
23. NAME only[23]
24. NAME only[24]
25. NAME only[25]
26. NAME only[26]
27. NAME only[27]
28. NAME only[28]
29. NAME only[29]
30. NAME only[30]
95. Proxy Respondent
So I have (number of people listed on roster) ^PEOPLEPERSON
living or staying here now.

[Fill names from roster screen]

Is there anyone else living or staying here now -- any babies, small children, non-relatives or anyone else?

* Please verify that the information on the screen is correct. You will not be able to alter the list of household members after this screen.

1. Yes
2. No

01

ADD_PERSON

hard Edit

* Go back to grid to add person

<table>
<thead>
<tr>
<th>Question involved</th>
<th>Value</th>
</tr>
</thead>
</table>

Fname: First Name
999
Mchild/maway/ . .
Yes, add new person

<table>
<thead>
<tr>
<th>Close</th>
<th>Goto</th>
</tr>
</thead>
</table>

<1> go to ADD_PERSON
<2, D, R> go to CK_SUBFAMILY

[goto the field where Fname is 999]
1. If there are no non-rels is the household who are cu/household members then, store line numbers in SUBFAM2(1,X) and goto SET_CUNUMBER

2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE1 = 9) then goto SUBFAM1

3. All others go to SET_SUBFAMS

01 SUBFAM1 Earlier you said that ^WasYouWere not related to ^NAME. ^AREYOU_ISNAME related to anyone else in this household?

<1> [goto SUBFAM2]  
<2> [goto SUBFAM1 for next unassigned non-rel]  
[if no more non-rels, goto SET_SUBFAMS]

1. Yes  
2. No
Who (Are you/Is Name) related to?

- PROBE: Anyone else?

Enter line number(s), separate with commas

1. ^NAME only[1]
2. ^NAME only[2]
3. ^NAME only[3]
4. ^NAME only[4]
5. ^NAME only[5]
6. ^NAME only[6]
7. ^NAME only[7]
8. ^NAME only[8]
9. ^NAME only[9]
10. ^NAME only[10]
11. ^NAME only[11]
12. ^NAME only[12]
13. ^NAME only[13]
14. ^NAME only[14]
15. ^NAME only[15]
16. ^NAME only[16]
17. ^NAME only[17]
18. ^NAME only[18]
19. ^NAME only[19]
20. ^NAME only[20]
21. ^NAME only[21]
22. ^NAME only[22]
23. ^NAME only[23]
24. ^NAME only[24]
25. ^NAME only[25]
26. ^NAME only[26]
27. ^NAME only[27]
28. ^NAME only[28]
29. ^NAME only[29]
30. ^NAME only[30]

<1-30,D,R> [goto SUBFAM, for next unassigned non-rel]
[If no more non-rels, goto SET_SUBFAMS]

** CHECK ITEM **

FR Instruction: Enter the line number(s) separated by commas

<1-30> go to OWNMONEY
### OWNMONEY

[fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money?

1. Yes
2. No

### OWNFOOD

[fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money?

1. Yes
2. No

### OWNEXP

[Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money?

1. Yes
2. No

### INHOUSE

Does all or part of the money to pay for ^HOUSNAM come from someone in this household?

1. Yes
2. No

<1> if OWNMONEY is 1, goto OWNMONEY for next subfam; if no more subfams then goto UPDATE_SUBFAM
<1> if OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY for next subfam: if no more subfamilies, goto UPDATE_SUBFAM
<1> if OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY for next subfam: if no more subfamilies, goto UPDATE_SUBFAM
<1> if NOW MONE Y is 1 OR OWNFOOD is 1, goto OWNMONEY for next subfam: if no more subfamilies, goto UPDATE_SUBFAM
Who is that person(s)?

Enter line number(s), separate with commas

1. ^NAME only[1]
2. ^NAME only[2]
3. ^NAME only[3]
4. ^NAME only[4]
5. ^NAME only[5]
6. ^NAME only[6]
7. ^NAME only[7]
8. ^NAME only[8]
9. ^NAME only[9]
10. ^NAME only[10]
11. ^NAME only[11]
12. ^NAME only[12]
13. ^NAME only[13]
14. ^NAME only[14]
15. ^NAME only[15]
16. ^NAME only[16]
17. ^NAME only[17]
18. ^NAME only[18]
19. ^NAME only[19]
20. ^NAME only[20]
21. ^NAME only[21]
22. ^NAME only[22]
23. ^NAME only[23]
24. ^NAME only[24]
25. ^NAME only[25]
26. ^NAME only[26]
27. ^NAME only[27]
28. ^NAME only[28]
29. ^NAME only[29]
30. ^NAME only[30]

** CHECK ITEM **

HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's

[Fill: TOTAL_CU] have been determined.
During this interview, I will refer to the (fill: person/people) on your list.
(If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.)

The (fill: person/people I'm including on your list is/are (READ NAME(S)))

[Fill: CU LIST ]

1. Enter 1 to Continue

As of today, how old Fill for is_are ^YOU_NAME?

* Ask if necessary

[Fill: Are/Is] [Fill: you/he/she] under 16?

1. Yes
2. No

(Are you/Is Name) Hispanic, Latino, or Spanish?

1. Yes
2. No
Are/Is [Fill: you/name] -

Examples of "other" include - Argentinian, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard

1. Mexican?
2. Mexican-American?
3. Chicano?
4. Puerto Rican?
5. Cuban?
6. Other?

Specify:

What is (your/name's) race?

- Probe if necessary
- Enter all that apply, separate with commas
- Examples of "Other Pacific Islander" include - Fijian, Tongan

1. White?
2. Black or African American?
3. American Indian or Alaska Native?
4. Asian?
5. Native Hawaiian?
6. Guamanian or Chamorro?
7. Samoan?
8. Other Pacific Islander?
9. Other
10. Don't Know
### Asian

Aisan

<table>
<thead>
<tr>
<th>[fill: Are/Is]</th>
<th>[Fill: you/name] -</th>
</tr>
</thead>
</table>

- Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian
- Chinese?
- Filipino?
- Japanese?
- Korean?
- Vietnamese?
- Asian Indian?
- Other?

### Other Race

<table>
<thead>
<tr>
<th>Specify:</th>
<th>&lt;30 characters&gt;</th>
</tr>
</thead>
</table>

### Marital Status

<table>
<thead>
<tr>
<th>Specify other race</th>
<th>&lt;40 characters&gt;</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Ask if not apparent</th>
<th>1-5,D,R&gt;</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(Are you/Is Name) now -</th>
<th>if AGE ge 14 or Agerng is 8 or 9</th>
</tr>
</thead>
</table>

1. Married?
2. Widowed?
3. Divorced?
4. Separated?
5. Never married?
What is the highest level of school ^EDUCA completed or the highest degree ^EDUCA received?

1. No schooling completed, or less than 1 year
2. Nursery, kindergarten, and elementary (grades 1-8)
3. High school (9-12, no degree)
4. High school graduate -- high school diploma or the equivalent (GED)
5. Some college but no degree
6. Associate’s degree in college
7. Bachelor’s degree (BA, AB, BS, etc.)
8. Master’s, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.)

(Are you/Is Name) currently enrolled in a college or university either -

1. Full Time?
2. Part Time?
3. Not at all?

Did ^YOU_NAME ever serve on Active Duty in the U.S. Armed Forces?

1. Yes
2. No

(Are you/Is Name) ^Now_Still in the Armed Forces?

1. Yes
2. No
<table>
<thead>
<tr>
<th>Line</th>
<th>Code</th>
<th>Description</th>
<th>Flowchart</th>
</tr>
</thead>
<tbody>
<tr>
<td>01</td>
<td>CONTRIB</td>
<td>Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products?</td>
<td>(&lt;1&gt; [ \text{go to PURCH}] ) (&lt;2&gt; [ \text{go to BSNS_YN}] )</td>
</tr>
<tr>
<td>01</td>
<td>PURCH</td>
<td>Does one person usually make the purchase?</td>
<td>(&lt;1&gt; [ \text{go to PURCHSR}] ) (&lt;2, D, R&gt; [ \text{go to BSNS_YN}] )</td>
</tr>
<tr>
<td>01</td>
<td>PURCHASR</td>
<td>Who?</td>
<td>(&lt;1-30, D,R&gt; \text{go to BSNS_YN} )</td>
</tr>
<tr>
<td>01</td>
<td>BSNS_YN</td>
<td>Are these living quarters used partly for business or rented to others?</td>
<td>(&lt;1&gt; \text{go to BSNSTYPE} )&lt;br&gt;(&lt;2,D,R&gt; \text{If PLACED_FLAG = 1 goto MEMAWYW1, else goto Section 2} )</td>
</tr>
<tr>
<td>01</td>
<td>BSNSTYPE</td>
<td>*Ask if not apparent&lt;br&gt;Is it for business, or rented to others, or both?</td>
<td>(&lt;1,2,3&gt; \text{go to BUS_EXPN} )</td>
</tr>
<tr>
<td>01</td>
<td>BUS_EXPN</td>
<td>What percent of the expenses is counted as a business expense?</td>
<td>(&quot;\text{range} (000-100)&gt; [ \text{if PLACED_FLAG = 1 goto MEMAWYW1, else goto Section 2} )</td>
</tr>
<tr>
<td>02</td>
<td>S2_INTRO</td>
<td>Now I am going to ask about expenditures for your living quarters, food expenses and vehicles.</td>
<td>(&lt;1&gt; [ \text{goto ST_HOUS}] )</td>
</tr>
</tbody>
</table>
ST_HOUS

Are these living quarters presently used as student housing by a college or university?

1. Yes
2. No

OWNED

Do you own this home?

1. Yes
2. No

TYPOWND

Are these quarters owned by regular ownership or as a condominium or cooperative?

In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean?

1. Regular ownership
2. Condominium
3. Cooperative

RENTED

Are your living quarters rented for cash rent or occupied without payment of cash rent?

1. Rented for cash
2. Occupied without payment of cash rent
<table>
<thead>
<tr>
<th>Page</th>
<th>Section</th>
<th>Question</th>
<th>Logic</th>
<th>Goto</th>
</tr>
</thead>
<tbody>
<tr>
<td>02</td>
<td>MORT</td>
<td>Do you have a mortgage on this property?</td>
<td>1. Yes 2. No</td>
<td>[ goto GROCERYX ]</td>
</tr>
<tr>
<td>02</td>
<td>GROCERYX</td>
<td>Since the first of (reference month), what has been you/your household’s usual WEEKLY expense for grocery shopping?</td>
<td>Include grocery home delivery service fees and drinking water delivery fees.</td>
<td>[ goto OTHFOOD]  [ goto GROCERYX_ERR1 ]  [ goto NONFOODX ]  [ goto OTHFOOD ]</td>
</tr>
<tr>
<td>02</td>
<td>NONFOODX</td>
<td>About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?</td>
<td>If NONFOODX gt GROCERYX goto CK_NONFOODX  If NONFOODX gt 60 goto NONFOODX_ERR1  ELSE goto OTHFOOD</td>
<td></td>
</tr>
<tr>
<td>02</td>
<td>OTHFOOD</td>
<td>Other than your regular grocery shopping already reported, have (you/you or any of the people on your list) purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?</td>
<td>1. Yes 2. No</td>
<td>[ goto OTHFOODX ]  [ goto PURCMEAL ]</td>
</tr>
<tr>
<td>02</td>
<td>OTHFOODX</td>
<td>What was your usual WEEKLY expense at these places?</td>
<td>If OTHFOODX lt 3 or gt 100 goto OTHFOODX_ERR1  ELSEIf any CU members AGE is lt 22 goto PURCMEAL, else goto OWN_VEH</td>
<td></td>
</tr>
<tr>
<td>02</td>
<td>PURCMEAL</td>
<td>During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children?</td>
<td>1. Yes 2. No</td>
<td>[ goto MEMB_SM ]  [ goto OWN_VEH ]</td>
</tr>
</tbody>
</table>
What are the names of all the people on your list who purchased meals at school?  
◆ Enter line numbers for all that apply, separate with commas.

What has been the usual weekly expense for the meals (Name) purchased at school?  
◆ If SCHLNCHX is lt 1 or gt 35 goto SCHLNCHX_ERR1 ELSE goto SCHLNCHQ

How many weeks in the past 30 days did (Name) purchase meals?  
◆ If no more persons goto OWN_VEH

Do (you/you or any of the people on your list) list own an automobile, truck, or other vehicle?  
◆ Do not include any vehicle which is used entirely for business purposes.

1. Yes
2. No

How many questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential.

Now I am going to ask about ^NAME's work experience and income.]

In the past 12 months, including paid vacation and sick leave, how many weeks did ^YOU_NAME work?  
◆ If CU member did not work, enter zero.

In the weeks that ^YOU_NAME worked, how many hours did Fill for YOUHESHE usually work per week?
Which of the following categories best describes the job in which ^YOU_NAME received the most earnings during the last 12 months?

◆ Enter one code.

1. Administrator, manager
2. Teacher
3. Professional
4. Administrative support, including clerical
5. Sales, retail
6. Sales, business goods and services
7. Technician
8. Protective service
9. Private household service
10. Other service
11. Machine or transportation operator, laborer
12. Construction workers, mechanics
13. Farming
14. Forestry, fishing, groundskeeping
15. Armed Forces

1. An employee of a PRIVATE company, business, or individual working for wages or salary?
2. A FEDERAL government employee?
3. A STATE government employee?
4. A LOCAL government employee?
5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm?
6. Working WITHOUT PAY in family business or farm?
What was the main reason ^YOU_NAME did not work during the last 12 months? ^WERE_WAS [fill: you/he/she] -

1. Retired?
2. Taking care of home/family?
3. Going to school?
4. Ill, disabled, unable to work?
5. Unable to find work?
6. Doing something else?

The next few questions are about income DURING THE PAST 12 MONTHS, that is from ^DATE1 TO ^DATE2...

Did ^YOU_NAME receive any wages, salary, tips, bonuses, or commissions?

1. Yes
2. No

How much did ^YOU_NAME receive before taxes?
Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS?

1. $1-$4,999
2. $5,000-$9,999
3. $10,000-$14,999
4. $15,000-$19,999
5. $20,000-$29,999
6. $30,000-$39,999
7. $40,000-$49,999
8. $50,000-$69,999
9. $70,000-$89,999
10. $90,000-$119,999
11. $120,000 and over

What was the amount of (your/name's) last pay before any deductions?

1. One week
2. Two weeks
3. Month
4. Quarter
5. Year
6. Twice a month
7. Other

Specify:

Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck?

1. Yes
2. No
<p>| 04 PVT | Was there any money deducted from (your/name's) pay for- | &lt;1&gt; | [goto PVTX] |
|       | Private pension fund? | &lt;2,D,R&gt; | [goto GV] |
| 04 PVTX | How much? | &lt;1-99999999 D,R&gt; | [goto GV] |
| 04 GV | Was there any money deducted from (your/name's) pay for- | &lt;1&gt; | [goto GVX] |
|       | Government retirement? | &lt;2,D,R&gt; | [goto RR] |
| 04 GVX | How much? | &lt;1-99999999 D,R&gt; | [goto RR] |
| 04 RR | Was there any money deducted from (your/name's) pay for- | &lt;1&gt; | [goto RRX] |
|       | Railroad retirement? | &lt;2,D,R&gt; | [goto SSDED] |
| 04 RRX | How much? | &lt;1-99999999 D,R&gt; | [goto SSDED] |
| 04 SSDED | Was there any money deducted from (your/name's) pay for- | &lt;1&gt; | [goto MEDICOV] |
|       | Social Security including Medicare? | &lt;2,D,R&gt; | [goto SSNORM] |
| 04 SSNORM | Are Social Security payments NORMALLY deducted from | &lt;1&gt; | [goto MEDICOV] |
|       | (your/name's) pay? | &lt;2,D,R&gt; | [goto EMPLCONT] |</p>
<table>
<thead>
<tr>
<th>04</th>
<th>MEDICOV</th>
<th>Does the money deducted for Social Security cover only the Medicare portion of Social Security?</th>
<th>&lt;1,2,D,R&gt; [goto EMPLCONT]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>04</th>
<th>EMPLCONT</th>
<th>Other than Social Security, did any employer or union contribute to (your/name’s) pension or retirement plan in the last 12 months?</th>
<th>&lt;1, 2, D, R&gt; go to SEMPFRM</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
</tr>
</tbody>
</table>

| SEMPFRM | ? [F1] | DURING THE PAST 12 MONTHS - 
Did ^YOU_NAME receive any self-employment income or have a loss? 
(Report income from own businesses (farm or non-farm) including proprietorships and partnerships.) | <1> go to SEMPFRMX <2, D, R> go to SOCSRRET |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
</tr>
</tbody>
</table>

| SEMPFRMX | ? [F1] | What was the amount? 
(Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.) 
* If net income was a loss, precede amount with a ‘-’. 
* Breakeven = 1. | (-999999999 < SEMPFRMX <= -1) OR (1 <= SEMPFRMX <= 999999999) go to SOCSRRET <D, R> go to SMPFRMB |
|----------|--------|--------------------------------------------------------------------------------------------|---------------------------|
Could you tell me which range on CARD A best reflects (your/name's) income or loss from self-employment during the PAST 12 MONTHS?

0. Loss
1. $1-$4,999
2. $5,000-$9,999
3. $10,000-$14,999
4. $15,000-$19,999
5. $20,000-$29,999
6. $30,000-$39,999
7. $40,000-$49,999
8. $50,000-$69,999
9. $70,000-$89,999
10. $90,000-$119,999
11. $120,000 and over

DURING THE PAST 12 MONTHS -

Did ^YOU_NAME receive any Social Security or Railroad Retirement benefits?

1. Yes
2. No

What was the amount of the last Social Security or Railroad Retirement payment received?

Could you tell me which range on CARD B best reflects the amount of (your/name's) last Social Security or Railroad Retirement payment during the PAST 12 MONTHS?

1. Less than $500
2. $500-$699
3. $700-$999
4. $1,000-$1,299
5. $1,300-$1,699
6. $1,700 and over
<table>
<thead>
<tr>
<th>04</th>
<th>MEDICARE</th>
<th>Is this amount AFTER the deduction for a Medicare premium?</th>
<th>&lt;1,2,D,R&gt;</th>
<th>[goto SS_RRQ]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>04</th>
<th>SS_RRQ</th>
<th>During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive?</th>
<th>&lt;1-52,D,R&gt;</th>
<th>[goto US_SUPP]</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>04</th>
<th>US_SUPP</th>
<th>? [F1]</th>
<th>&lt;1&gt; go to SUPPX</th>
<th>&lt;2, D, R&gt; go to IRA</th>
</tr>
</thead>
</table>

**DURING THE PAST 12 MONTHS -**

Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments?

<table>
<thead>
<tr>
<th>04</th>
<th>SUPPX</th>
<th>? [F1]</th>
<th>&lt;1-999999999&gt; go to IRA</th>
<th>&lt;D, R&gt; go to SUPPB</th>
</tr>
</thead>
</table>

**What was the amount?**

<table>
<thead>
<tr>
<th>04</th>
<th>SUPPB</th>
<th>10 ? [F1]</th>
<th>Skip instructions:</th>
<th>&lt;1-12, D, R&gt; go to IRA</th>
</tr>
</thead>
</table>

**Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months?**

| 1. $1-$999  
| 2. $1,000-$1,999  
| 3. $2,000-$2,999  
| 4. $3,000-$3,999  
| 5. $4,000-$4,999  
| 6. $5,000-$9,999  
| 7. $10,000-$14,999  
| 8. $15,000-$19,999  
| 9. $20,000-$29,999  
| 10. $30,000-$39,999  
| 11. $40,000-$49,999  
| 12. $50,000 and over |
DURING THE PAST 12 MONTHS -

Did ^YOU_NAME contribute any money to retirement plans such as 401(k)s or Individual Retirement Accounts, also known as IRAs? Do not include rollovers.

1. Yes
2. No

04 IRA

04 IRAX

04 S03A_CHECK

**CHECK ITEM**

If no more persons with AGE gt or equal to 14, goto Section 3B.

Else, goto WKS_WRKD for the next person

INTERDIV

INTERDIVINTRO

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.

1. Yes
2. No

04 INTERDIV

04 INTRDVX

**CHECK ITEM**

If no more persons with AGE gt or equal to 14, goto Section 3B.

Else, goto WKS_WRKD for the next person

INTERDVINTRO

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.

1. Yes
2. No

04 INTRDVX

**CHECK ITEM**

If no more persons with AGE gt or equal to 14, goto Section 3B.

Else, goto WKS_WRKD for the next person

INTERDIVINTRO

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.

1. Yes
2. No

04 INTRDVB

**CHECK ITEM**

If no more persons with AGE gt or equal to 14, goto Section 3B.

Else, goto WKS_WRKD for the next person

INTERDIVINTRO

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.

1. Yes
2. No

04 INTRDVA
Could you tell me which range on CARD C best reflects the amount (you/you or any of the people on your list) received in interest or dividends during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any net rental income or a loss?

* Net rental income is the total amount after expenses.

1. Yes
2. No

What was the amount?

* The net amount is the total amount after expenses.
* If income was a loss, precede amount with a &lsquo;-&rsquo;.
* Breakeven=1.
Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS?

0. Loss
1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

DURING THE PAST 12 MONTHS -
Did (you/you or any of the people on your list) receive any royalty income or income from estates and trusts?

1. Yes
2. No

What was the amount?
Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

**DURING THE PAST 12 MONTHS -**

Did (you/you or any of the people on your list) receive any retirement, survivor, or disability pensions?

1. Yes
2. No

What was the amount?

*(Do not include Social Security.)*
**RETURVB**

Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

**OTHREG**

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony?

1. Yes
2. No

**OTHREGX**

What was the amount from all sources?

(Do not include lump sum payments such as money from an inheritance or sale of a home.)
Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

During the PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list?

1. Yes
2. No

What was the total amount received BY_ALL?
Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported?

1. Yes
2. No

What was the total amount received ^BY_ALL?
Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

DURING THE PAST 12 MONTHS -

Did (you/you or any of the people on your list) PAY any inheritance or estate taxes?

1. Yes
2. No

What was the total amount PAID ^BY_ALL?

DURING THE PAST 12 MONTHS -

Did fill_YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits?

1. Yes
2. No

What was the total amount of these occupational expenses?
DURING THE PAST 12 MONTHS -

Did you or anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program.

1. Yes
2. No

04 FS_MTHI In how many of the last 12 months were food stamps or EBTs received?

<1-12, D, R> go to FS_AMT

04 FS_AMT What was the dollar value of the last food stamps or EBT received?

<1-99999999, D,R> [goto PAWELFAR]

04 PAWELFAR ? [F1]

DURING THE PAST 12 MONTHS -

Did [fill: you/you or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office?

Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs.

1. Yes
2. No

04 WELFRX ? [F1]

What was the amount for the PAST 12 MONTHS?

<1-99999999> go to FREEMEAL
<D, R> go to WELFRB
Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS?

1. $1-$999
2. $1,000-$1,999
3. $2,000-$2,999
4. $3,000-$3,999
5. $4,000-$4,999
6. $5,000-$9,999
7. $10,000-$14,999
8. $15,000-$19,999
9. $20,000-$29,999
10. $30,000-$39,999
11. $40,000-$49,999
12. $50,000 and over

DURING THE PAST 12 MONTHS -
Have (you/you or any of the people on your list) received any free meals at work as part of your pay?

1. Yes
2. No

About what was the weekly dollar value of such meals?

How many weeks did (you/you or any of the people on your list) receive such meals during the last 12 months?

DURING THE PAST 12 MONTHS -
Did (you/you or any of the people on your list) receive any free or reduced rent for this unit as a form of pay?

What is the rental charge to another tenant for a similar unit?
### RTCMPPD

**What period of time does this cover?**
1. Week
2. 2 Weeks
3. Month
4. Other

* <1-3,D,R> [goto SEC4BFLG]
* <4> [goto RTCM_SP]

### RTCM_SP

* **Specify:**

#### INT_ACC

**Do you have high speed Internet access available in your home or through a smartphone with a data plan?**

1. Yes
2. No
3. Don't Know

* <1> goto INT_ABL
* <2, 3, R> goto PLACE_PAPER

#### INT_ABL

**How often do you access the Internet with a computer or a smartphone?**

1. Daily
2. A few times a week
3. A few times a month
4. Less than a few times a month
5. Don't Know

* <1,2> goto PLACE_ONLINE
* <3,4,5,R> goto PLACE_PAPER

#### PLACE_ONLINE

**Enter 2 to place paper diaries if the entire household does not speak English**

We would like you to complete the diary online, using a computer or smartphone.

1. Enter 1 to Continue
2. Place Paper Diaries

* <1> GOTO USERNAMES
* <2,DK, R> GOTO WK1_ST1
We normally ask our respondents to complete paper diary forms to record expenses, but current social distancing guidelines encourage that these expenses be collected over the phone.

*Discuss with the respondent the practice of saving receipts in order for you to transcribe expenses over the phone.

*If the respondent does not want to give expenses over the phone, offer to FedEx diaries to the respondent if your area offers FedEx pickup service.

*Code the case out as appropriate if both of the above options are not possible.

1. Enter 1 to Continue

At this point in the interview I will show you how to log in and use the online diary. It would also be helpful if we look at the diary together using the device or devices you think you will be using to access your online diary throughout the next two weeks.

- Provide the username and password to the respondent over the phone
- Provide the online diary website address: respond.census.gov/lsf
- Instruct the respondent on how to use the online diary
- Be sure to go over with the respondent:
  - how to log in with their username and password (attempt to log in with a respondent, if they are willing)
  - creating shortcuts to the online diary
  - let the respondent(s) know that there are video tutorials available by clicking the Help link in the online diary

Provide the username and password to the respondent over the phone

**Username**

**Password**

**WDUSERID**

**USERPIN**

Was the Diary placed?

1. Yes
2. No
Were the Diaries placed?

RO     Survey   PSU    PSU     Frame  Sample
Sequence #1  Sequence #2  HH   CU     Spinoff
Code     State   County              Designation
No.   No.

________________________________________________________________________________________

SITE   (1-2)      (3-4)    (5-7)     (8)        (9-11)            (12-15)            (16- 17)          (18)  (19- 20) (21-22)

1. Yes
2. No

What type of non-interview do you have?

Type A = No one home, Refusal, Temporarily Absent
Type B = Vacant, under construction, occupied by persons with
URE
Type C = Demolished, House moved, Merged, Condemned,
Located on base, CU moved

1. TYPE A
2. TYPE B
3. TYPE Q

Enter TYPE A noninterview

1. No one home
2. Refused
3. Temporarily Absent
4. Other Type A - specify
Enter type of refused

1. Hostile Respondent
2. Time Related Excuses
3. Language
4. Other Refusal - specify

Specify type of refusal

1. Vacant (for rent)
2. Vacant (for sale)
3. Vacant (other)
4. Occupied by persons with URE
5. Under construction, not ready
6. All persons under 16
7. Unfit or to be demolished
8. Unoccupied tent or trailer site
9. Permit granted, construction not started
10. Other Type B - specify

Specify other TYPE B

1. Demolished
2. House or Mobile Home moved
3. Converted to permanent nonresidential use
4. Merged with units in the same structure
5. Condemned
6. Located on military base (post)
7. Unused serial # on listing sheet
8. CU Moved
9. ^TYPEMRGE
10. ^TYPECSPWN
11. Unit does not exist or unit is out of scope
12. Unlocatable sample address
13. Other Type C - specify
### Types W1

**Specify other TYPE C**

<45 characters>  [goto BYOBS_W1]

### BYOBS W1

**Did you classify this unit by observation only?**

<1>  [goto DONE]

<2>  [CP1NAM_W1]

---

**1. Yes**

**2. No**

### CP1NAM W1

**Enter contact person’s name**

<42 characters>  [goto CP1TITL_W1]

### CP1TITL W1

**Enter contact person’s title**

<43 characters>  [goto CP1PHON_W1]

### CP1PHON W1

**Enter contact person’s phone number**

<10 digits>  [goto CP1EXT_W1]

Enter 0 for none.

### CP1EXT W1

**Enter contact person’s phone number extension**

<0000-9999, D, R, Empty>  [goto CP1PHTYP_W1]

**Is this a home, work, or cell number?**

1. Home
2. Work
3. Cell

### CP1PHTYP W1

**[goto CP1ADD1_W1]**

### CP1ADD1 W1

**Enter contact person’s street address**

<54 characters>  [goto CP1ADD2_W1]

### CP1ADD2 W1

**Enter second line of address if necessary**

<54 characters, empty>  [goto CP1PO_W1]

### CP1PO W1

**Enter city**

<20 characters>  [goto CP1ST_W1]

### CP1ST W1

**Enter state**

<2 Digit State codes, D, R>  [goto CP1ZIP5_W1]

### CP1ZIP5 W1

**Enter zip code**

<goto THANKYOU>

### RACRF W1

**Race of individual**

1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

### HH_MM W1

**Number of household members:**

<1-30,D>  [goto TENUR_W1]
Back TENUR_W1 Tenure code

1. Owned
2. Rented

Back TYPAS_W2 Specify other TYPE A

Back RSN_S_W2 Specify type of refusal

Back TYPBS_W2 Specify other TYPE B

Back TYPCS_W2 Specify other TYPE C

Back RACRF_W2 Race of individual

1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

Back HH_MM_W2 Number of household members:

Back TENUR_W2 Tenure code

Back THANK_W1

1: IF INSTAT1 ne 201 or 299, goto DONE
ELSE goto APPTTIME
2: goto APPTOTH

THANK_INSTRUCT
THANK_DATE
Thank you.
THANK_RETURN
[fill: 2. Select another date]
EMAIL_REM
Enter 1 to continue

1. Enter 1 to Continue
I'd like to schedule a DATE to **conduct/complete** the interview. May I return on

[fill: * Diaries must be picked up within this range.]

0. Battery problem
1. [fill: DayName] [fill: [PLCEDAT1+15] or [CURRENTDATE]]
2. [fill: DayName] [fill: [PLCEDAT1+16] or [CURRENTDATE + 1]]
3. [fill: DayName] [fill: [PLCEDAT1+17] or [CURRENTDATE + 2]]
4. [fill: DayName] [fill: [PLCEDAT1+18] or [CURRENTDATE + 3]]
5. [fill: DayName] [fill: [PLCEDAT1+19] or [CURRENTDATE + 4]]
6. [fill: DayName] [fill: [PLCEDAT1+20] or [CURRENTDATE + 5]]
7. [fill: DayName] [fill: [PLCEDAT1+21] or [CURRENTDATE + 6]]
8. [fill: DayName] [fill: [PLCEDAT1+22] or [CURRENTDATE + 7]]
9. [fill: DayName] [fill: [PLCEDAT1+23] or [CURRENTDATE + 8]]
10. [fill: DayName] [fill: [PLCEDAT1+24] or [CURRENTDATE + 9]]
11. [fill: DayName] [fill: [CURRENTDATE + 10]]
12. [fill: DayName] [fill: [CURRENTDATE + 11]]
13. [fill: DayName] [fill: [CURRENTDATE + 12]]
14. [fill: DayName] [fill: [CURRENTDATE + 13]]
15. [fill: DayName] [fill: [CURRENTDATE + 14]]
16. [fill: DayName] [fill: [CURRENTDATE + 15]]
17. [fill: DayName] [fill: [CURRENTDATE + 16]]
18. [fill: DayName] [fill: [CURRENTDATE + 17]]
19. [fill: DayName] [fill: [CURRENTDATE + 18]]
20. [fill: DayName] [fill: [CURRENTDATE + 19]]
21. [fill: DayName] [fill: [CURRENTDATE + 20]]
22. [fill: DayName] [fill: [CURRENTDATE + 21]]
23. [fill: DayName] [fill: [CURRENTDATE + 22]]
24. [fill: DayName] [fill: [CURRENTDATE + 23]]
25. [fill: DayName] [fill: [CURRENTDATE + 24]]
26. [fill: DayName] [fill: [CURRENTDATE + 25]]
27. [fill: DayName] [fill: [CURRENTDATE + 26]]
28. [fill: DayName] [fill: [CURRENTDATE + 27]]
29. [fill: DayName] [fill: [CURRENTDATE + 28]]
30. [fill: DayName] [fill: [CURRENTDATE + 29]]
31. [fill: DayName] [fill: [CURRENTDATE + 30]]
<table>
<thead>
<tr>
<th>Back</th>
<th>APPTTIME</th>
<th>What TIME would be best to visit again?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Enter the time in HH:MM am/pm format. Example 12:23 AM.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>IF entry = EMPTY then goto APPTNOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>ELSEIF (APPTOTH = INTDATE) AND (APPTTIME &lt;= SYSTIME) then goto CK_APPTTIME</td>
</tr>
<tr>
<td></td>
<td></td>
<td>else goto APPTNOTE</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Back</th>
<th>APPTNOTE</th>
<th>Enter any appointment notes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>[goto NOSUN]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Back</th>
<th>NOSUN</th>
<th>Would a Sunday interview be acceptable?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>0. BATTERY problem</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If instat=299, then goto DIPL_UN, ELSE goto DONE</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Back</th>
<th>THANKYOU</th>
<th>^THANKYOU</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&lt;1&gt;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If PICK_UP1 in (201, 298, 299) or PICK_UP2 in (201, 299, 298) goto TELPV</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[Else, goto NUMCALL]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Back</th>
<th>TELPV</th>
<th>How did you collect MOST of the data for this case?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>(Include follow-ups)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&lt;1,2&gt; [goto CONVREF]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Back</th>
<th>CONVREF</th>
<th>Was this a converted refusal?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>&lt;1, 2&gt; [goto RESPON]</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
</tr>
</tbody>
</table>
Enter the line number of the MAIN respondent.

[Display household roster]

Enter the line number of ALL OTHER respondents.

[Display household roster]

Enter 0 For NONE

Was the information booklet used during the interview?

1. Yes
2. No

In what language was the interview conducted?

1. English
2. Spanish
3. Other

Specify:

Enter the total number of visits that were made to pick-up or place diary.

Enter the number of other visits that were made.

Enter the number of phone calls that were made to collect data.

What was the reason for collecting data by telephone?

Enter all that apply, separate with commas

1. Collected missed items
2. Additional respondents
3. Other
<table>
<thead>
<tr>
<th>Back</th>
<th>CALLSP</th>
<th>Specify: &lt;30 characters&gt;</th>
<th>goto OTHCALL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Back</td>
<td>OTHCALL</td>
<td>Enter the number of other Phone calls that were made? &lt;0-30&gt;</td>
<td>goto DONE</td>
</tr>
<tr>
<td>Back</td>
<td>DONE</td>
<td>** CHECK ITEM **</td>
<td>goto SHOFINAL</td>
</tr>
<tr>
<td>Back</td>
<td>SHOFINAL</td>
<td>OUTCOME: [Fill: OUTCOME]</td>
<td>&lt;1&gt;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>WEEK CODES</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Week 1 Placement: [Fill: INSTAT1]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Week 1 Pick up: [Fill: PICK_UP1]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Week 2 Placement: [Fill: INSTAT2]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Week 2 Pick up: [Fill: PICK_UP2]</td>
<td></td>
</tr>
<tr>
<td></td>
<td>DATES</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Place Date [fill: PLCEDAT1]</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Pick up Date [fill: PICKDTE1]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1. Enter 1 to Continue</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>diaryadd</td>
<td>Please enter any expenses from recall or receipts that are provided by the respondent. 1: goto BLKMLS.OUTLET</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Is the receipt or purchase you want to enter for a restaurant or vendor (Meals, Snacks, and Drinks Away from Home section)? 2: goto BLKRCPT.DESCRIPTION</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Ask if not obvious.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OUTLET</td>
<td>What is the name of the Restaurant or Vendor? 99: Exit table and return to interview</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter 888 to delete the line 888: Gray row and go to the next row.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter 77 to enter an expense for another section of the Diary 77: Go to DIARYADD</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Enter 99 to exit Receipts/Recall and return to the interview</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If any other entry, goto PURCHDTE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Diary Additions</td>
<td>PURCHDTE</td>
<td>On what date was this purchase made?</td>
<td>Goto MEALTYPE</td>
</tr>
<tr>
<td>----------------</td>
<td>---------</td>
<td>-------------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. [fill: DayName] [fill: [PLCEDAT1+1]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. [fill: DayName] [fill: [PLCEDAT1+2]]</td>
<td></td>
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<td></td>
<td></td>
<td>3. [fill: DayName] [fill: [PLCEDAT1+3]]</td>
<td></td>
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<td></td>
<td></td>
<td>4. [fill: DayName] [fill: [PLCEDAT1+4]]</td>
<td></td>
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<td></td>
<td></td>
<td>5. [fill: DayName] [fill: [PLCEDAT1+5]]</td>
<td></td>
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<td></td>
<td></td>
<td>6. [fill: DayName] [fill: [PLCEDAT1+6]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>7. [fill: DayName] [fill: [PLCEDAT1+7]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>8. [fill: DayName] [fill: [PLCEDAT1+8]]</td>
<td></td>
</tr>
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<td></td>
<td></td>
<td>9. [fill: DayName] [fill: [PLCEDAT1+9]]</td>
<td></td>
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<td></td>
<td></td>
<td>10. [fill: DayName] [fill: [PLCEDAT1+10]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>11. [fill: DayName] [fill: [PLCEDAT1+11]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>12. [fill: DayName] [fill: [PLCEDAT1+12]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>13. [fill: DayName] [fill: [PLCEDAT1+13]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>14. [fill: DayName] [fill: [PLCEDAT1+14]]</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>MEALTYPE</th>
<th>Was this for .... ?</th>
<th>Goto VENDOR</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Breakfast</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Lunch</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Dinner</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Snack/other</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>VENDOR</th>
<th>Where was this purchased?</th>
<th>Goto COST_COM</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Fast Food, take-out, delivery, concessions</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Full service places</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Vending machines or mobile vendors</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Employer or school cafeteria</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>COST_COM</th>
<th>What was the total cost with tax and tip?</th>
<th>Goto TYPEALC</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>TYPEALC</th>
<th>Was alcohol included?</th>
<th>EMPTY, DK, RF: Goto ANYRECPTS</th>
<th>All others, goto ALC_COST</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>✦ If no alcohol was purchased or the category is not applicable, press ENTER to continue’</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Enter all that apply, separate with commas</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Wine</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Beer</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>ALC_COST</th>
<th>What was the total alcohol cost?</th>
<th>If ALC_COST &gt; COST_COM, goto ALC_COST_CK</th>
<th>ELSE, Goto ANYRECPTS</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>ANYRECPTS</th>
<th>Was a receipt used for this recalled item?</th>
<th>Goto END_ROW</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1. Yes</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. No</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| Diary Additions | ITEMDESC | What did you buy or pay for? | Enter 888 to delete the line  
Enter 77 to enter an expense for Meals, Snacks, and Drinks away from home  
Enter 99 to exit Receipts/Recall and return to the interview |
<p>|                | 99: Exit table and return to interview |
|                | 888: Gray row and go to the next row. |
|                | 77: Go to DiaryAdd |
|                | If any other entry, goto COST_COM |
| Diary Additions | COST_COM | What was the cost without tax? | Goto DIARYENT |
| Diary Additions | DIARYENT | Was this purchased for ... ? | 1: Goto PKG_TYPE |
|                | 1. Food and Drink Home Consumption | 3: Goto CLOTHSA |
|                | 3. Clothing, Shoes, Jewelry and Acc | 4: Goto GIFT_COM |
|                | 4. All Other Products/Services | |
| Diary Additions | PKG_TYPE | Was this item ... ? | Goto GIFT_COM |
|                | 1. Fresh | |
|                | 2. Frozen | |
|                | 3. Bottled/Canned | |
|                | 4. Other | |
| clothsa | Was this item purchased for ... ? | goto GIFT_COM |
| Diary Additions | GIFT_COM | Was this purchase for someone not in the household? | goto outlet |
|                | 1. Yes | |
|                | 2. No | |
| OUTLET | At what store or website was this item purchased? | Goto PURCHDTE |</p>
<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>PURCHDTE</th>
<th>On what date was this purchase made?</th>
<th>Goto ANYRECPTS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. [fill: DayName] [fill: [PLCEDAT1+1]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. [fill: DayName] [fill: [PLCEDAT1+2]]</td>
<td></td>
</tr>
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<td></td>
<td>3. [fill: DayName] [fill: [PLCEDAT1+3]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. [fill: DayName] [fill: [PLCEDAT1+4]]</td>
<td></td>
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<td>10. [fill: DayName] [fill: [PLCEDAT1+10]]</td>
<td></td>
</tr>
<tr>
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<td>13. [fill: DayName] [fill: [PLCEDAT1 + 13]]</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>14. [fill: DayName] [fill: [PLCEDAT1 + 14]]</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Diary Additions</th>
<th>ANYRECPTS</th>
<th>✚ Was a receipt used for this recalled item?</th>
<th>Goto END_ROW</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>1. Yes</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. No</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>CHI_TIME</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>BACK</td>
</tr>
<tr>
<td></td>
<td>LANGUAGE</td>
</tr>
<tr>
<td></td>
<td>* LANGUAGE</td>
</tr>
<tr>
<td></td>
<td>* Select the categories that describe this language situation.</td>
</tr>
<tr>
<td></td>
<td>* Enter all that apply, separate with commas.</td>
</tr>
<tr>
<td></td>
<td>1. Specify language or dialect.</td>
</tr>
<tr>
<td></td>
<td>2. No household member able to translate</td>
</tr>
<tr>
<td></td>
<td>3. Contact RO about language problem</td>
</tr>
<tr>
<td></td>
<td>4. Unable to find translator</td>
</tr>
<tr>
<td></td>
<td>5. No time left to find translator</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>CENSID2</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>FPRIMARY</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>CTATEMPT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>*CONTACT HISTORY INSTRUMENT</td>
</tr>
<tr>
<td></td>
<td>*Are you making a contact attempt or just looking at a case?</td>
</tr>
<tr>
<td></td>
<td>&lt;1&gt; goto TIMEOFCT</td>
</tr>
<tr>
<td></td>
<td>&lt;2&gt; exit CHI</td>
</tr>
<tr>
<td></td>
<td>1. Contact attempt</td>
</tr>
<tr>
<td></td>
<td>2. Looking at a case - exit CHI</td>
</tr>
<tr>
<td>CHAI</td>
<td>TIMEOFCT</td>
</tr>
<tr>
<td>------</td>
<td>----------</td>
</tr>
<tr>
<td></td>
<td></td>
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<td></td>
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<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>MODE</th>
<th>PERSONAL OR TELEPHONE</th>
<th>Goto to CTSTATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Was this a personal or telephone contact attempt?</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Personal</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Telephone</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>FRDATE</th>
<th>DATE OF CONTACT</th>
<th>Goto FR_TIME</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Enter the date of the contact attempt in MM/DD/YYYY format</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>FRTIME</th>
<th>TIME OF CONTACT</th>
<th>Goto PERORTEL</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Enter the time of the contact attempt in HH:MM am/pm format.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>CTSTATUS</th>
<th>CONTACT OR NONCONTACT</th>
<th>&lt;1&gt; goto CTTYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Select the category that best describes this attempt.</td>
<td>&lt;2&gt; If PERORTEL =1, goto NCTPER</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Contact with SAMPLE unit member</td>
<td>If PERORTEL =2, goto NCTTEL</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Contact with NON-SAMPLE unit member</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Noncontact</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CHAI</th>
<th>CTTYPE</th>
<th>CONTACT</th>
<th>&lt;1&gt; goto RSPNDENT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Select the category that best describes this contact attempt.</td>
<td>&lt;2&gt; goto NONINTER</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1. Completed case - ready to transmit</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Partial interview - follow-up required</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Unable to conduct interview</td>
<td></td>
</tr>
</tbody>
</table>
CHAI  NONINTER
◆ PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW
◆ Select the categories that describe why you were not able to
  conduct the interview during this contact attempt.
◆ Enter all that apply, separate with commas.
  1. Eligible person not available
  2. Inconvenient time
  3. Respondent is reluctant
  4. Language problem -specify
  5. Health problem
  6. Specify whom you talk with
  7. Successful paper questionnaire placement
  8. Other - specify

<4> goto LANGUAGE
<6> goto TALKEDTO
<7> goto CTOTHER
<else> goto RSPNDENT

LANGUAG
◆ LANGUAGE
◆ Select the categories that describe this language situation.
◆ Enter all that apply, separate with commas.
  1. Specify language or dialect
  2. No household member able to translate
  3. Contact RO about language problem
  4. Unable to find translator
  5. No time left fo find translator

If LANGUAGE =1 goto SPECLANG
else goto RSPNDENT

dgo RSPNDENT

SPECLANG
◆ SPECIFY LANGUAGE OR DIALECT.

goto RSPNDENT

talkedto
◆ SPECIFY WHOM YOU TALKED TO
◆ Specify with whom you talked.

goto RSPNDENT

CTOTHER
◆ OTHER Contact Category
◆ Specify the reason for not completing the interview during this
  contact attempt.

goto RSPNDENT
RSPNDENT  
◆ CONCERN/BEHAVIOR/RELUCTANCE
◆ Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt.
◆ Enter all that apply, separate with commas.

1. Not interested/Does not want to be bothered
2. Too busy
3. Interview takes too much time
4. Breaks appointments (puts off FR indefinitely)
5. Scheduling difficulties
6. Survey is voluntary
7. Privacy concerns
8. Anti-government concerns
9. Does not understand survey/Asks questions about the survey
10. Survey content does not apply (retired, healthy, no crimes to report)
11. Hang-up/slams door on FR
12. Hostile or threatens FR
13. Other household members tell respondent not to participate
14. Talk only to specific household member
15. Family issues
16. Respondent requests same FR as last time
17. Gave that information last time
18. Asked too many personal questions last time
19. Too many interviews
20. Last interview took too long
21. Intends to quit survey
22. No concerns
23. Other - specify

RSPNDOTH
◆ OTHER CONCERNS/BEHAVIORS/RELUCTANCE
◆ Specify other concerns/behaviors/reluctance during this contact attempt.

NCTTEL
◆ NONCONTACT / TELPHONE
◆ Select the categories that describe this telephone noncontact.
◆ Enter all that apply, separate with commas.

1. Got answering machine/service
2. No answer
3. Busy Signal
4. Disconnected
5. Wrong number
6. FAX number
7. Other - specify
NCTTELOT  
- OTHER Noncontact Telephone Attempt Category  
- Specify the details about this telephone noncontact.  
  Goto STRATEGS

NCTPER  
- NONCONTACT / PERSONAL VISIT  
- Select the categories that describe this personal visit noncontact.  
- Enter all that apply, separate with commas.  
  <6> goto MRNDRIVE  
  <13> goto NCTMOVED  
  <14> goto NCTPEROT  
  <else> goto STRATEGS

1. No one home  
2. No one home - - appointment broken  
3. No one home -- previous note / letter taken  
4. Household does not answer door - - evidence someone is home  
5. Drive-by  
6. Multiple drive-bys - specify  
7. Unable to reach / locked gate / buzzer entry  
8. Address does not exist/unable to locate  
9. On vacation, away from home / at second home  
10. Spoke with neighbor  
11. Building management / doorman contact  
12. Completed case (Type B or C)  
13. Sample respondent moved - specify  
14. Other - specify

NCTPEROT  
- OTHER Noncontact Personal Visit Category  
- Specify the details about this personal visit noncontact.  
  goto STRATEGS

CHAI MRNDRIVE  
- DRIVE-BYS ATTEMPTED TODAY  
- How many drive bys were:  
  - Morning (12:00 - 11:59am)?  
  - Afternoon (12:00pm - 4:59pm)?  
  - Evening (5:00pm - 11:59pm)?  
  Goto AFTDRIVE

CHAI AFTDRIVE  
- DRIVE-BYS ATTEMPTED TODAY  
- How many drive bys were:  
  - Morning (12:00am - 11:59am)?  
  - Afternoon (12:00pm - 4:59pm)?  
  - Evening (5:00pm - 11:59pm)?  
  Goto EVNDRIVE

CHAI EVNDRIVE  
- DRIVE-BYS ATTEMPTED TODAY  
- How many drive bys were:  
  - Morning (12:00am - 11:59am)?  
  - Afternoon (12:00pm - 4:59pm)?  
  - Evening (5:00pm - 11:59pm)?  
  Goto CONTINUE

81
Is ^TOTDRVBY the correct number of drive-bys attempted today? 
Enter 1 to continue or correct entry below.

1. Enter 1 to Continue

Select the categories that describe this move situation.
Enter all that apply, separate with commas.

1. Address unknown
2. New address in FR's area
3. New address - transfer to different RO/FR
4. Further work need to get address
5. Other - specify

OTHER Non Contact Moved Category
Specify the details about this move situation.

goto STRATEGS
**STRATEGS**

- **CONTACT STRATEGIES ATTEMPTED**
- Select the categories that describe the strategies used on this contact attempt.
- Enter all that apply, separate with commas.

1. Advance letter given
2. Scheduled appointment
3. Left Note/appointment card
4. Left promotional packet / informational brochure
5. Called household
6. Left message on answering machine
7. FR will request No One Home Letter
8. FR will request Refusal Letter
9. FR will request Better Understanding Letter
10. Called Contact Person
11. Stake-Out
12. Check with neighbors
13. Contacted other family members
14. Contacted property manager
15. Visited country assessor/post office/permit office
16. On-line tracking database
17. Sought help from SFR/RO
18. Reassignment
19. Offered incentive
20. Used MAF or ALMI
21. None
22. Other - specify

- **STRATOTH**

- **OTHER STRATEGY**
- Specify the strategy used on this contact attempt.

01 MEMAWYW1 (Week 1 Pickup)
Were (you/you or any of the people on your list) away overnight for one day or more during the first week (from ^PLCEDAT1+1 to ^PLCEDAT1+7)?

1. Yes
2. No
Were (you/you or any of the people on your list) away overnight for one day or more during the last week (from ^PLCEDAT1+8 to ^PLCEDAT1+14)?

1. Yes
2. No

This is the end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed.

1. Continue with income
2. Place Diaries