

## Consumer Expenditure Survey Diary Questionnaire (CED) - 2021

Computer Assisted Personal Interviewing (CAPI) - Instrument Specifications

### Introduction

This document provides data users with the questions asked of respondents in the 2021 Consumer Expenditure Diary Questionnaire (CED). It is organized by questionnaire section and includes variable names, question text, response options, and skip instructions. As the contents of this document are instrument specifications, which show the organization of the survey from the perspective of the person interviewing the respondent, some content, including interviewer help options, icons, and CAPI-specific language, may not be relevant to data users.

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Section	Variable Name	Question Text	Skip instructions
	H_STATUS	<b>STATUS OF INTERVIEW (X=Section Complete)</b>	
		Section 1 Household Roster.....fill_XStatus[1]	
		Section 2 Consumer Unit Characteristics.....fill_XStatus[2]	
		Section 3 Work Experience & Income.....fill_XStatus[3]	
		<b>1. Enter 1 to Continue</b>	

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F10\_ST1

Instruct the respondent on how to complete the Week 1 and Week 2 Diaries, and attempt to leave the online diaries user guide or Diary forms with the respondent.

go to F10APPT

RO    Survey    PSU    PSU    Frame    Sample  
Sequence #1    Sequence #2    HH    CU    Spinoff  
                  Code    State    County                    Designation  
No.    No.

-----  
SITE    (1-2)            (3-4)    (5-7)    (8)            (9-11)            (12-  
15)                    (16-17)                    (18)    (19-20)    (21-22)

Username  
Password  
WDUSERID  
USERPIN

Were the Diaries placed?

1. Yes, online diaries
  2. Yes, paper diaries
  3. No
-

[fill: \*DO NOT place Diaries. Roster section not complete]

&lt;1-31&gt;

[goto

F10APPTIME]

\* Missing Sections: Press shift-F5 to view the status table

&lt;0,R&gt;

[goto DONE]

I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on

[fill: \* Diaries must be picked up within this range.]

#### 0. Battery problem

1. [fill: DayName] [fill: [PLCEDAT1+15] or [CURRENTDATE]]
2. [fill: DayName] [fill: [PLCEDAT1+16] or [CURRENTDATE + 1]]
3. [fill: DayName] [fill: [PLCEDAT1+17] or [CURRENTDATE + 2]]
4. [fill: DayName] [fill: [PLCEDAT1+18] or [CURRENTDATE + 3]]
5. [fill: DayName] [fill: [PLCEDAT1+19] or [CURRENTDATE + 4]]
6. [fill: DayName] [fill: [PLCEDAT1+20] or [CURRENTDATE + 5]]
7. [fill: DayName] [fill: [PLCEDAT1+21] or [CURRENTDATE + 6]]
8. [fill: DayName] [fill: [PLCEDAT1+22] or [CURRENTDATE + 7]]
9. [fill: DayName] [fill: [PLCEDAT1+23] or [CURRENTDATE + 8]]
10. [fill: DayName] [fill:[PLCEDAT1+24] or [CURRENTDATE + 9]]
11. [fill: DayName] [fill:[CURRENTDATE + 10]
12. [fill: DayName] [fill:[CURRENTDATE + 11]
13. [fill: DayName] [fill:[CURRENTDATE + 12]
14. [fill: DayName] [fill:[CURRENTDATE + 13]
15. [fill: DayName] [fill:[CURRENTDATE + 14]
16. [fill: DayName] [fill:[CURRENTDATE + 15]
17. [fill: DayName] [fill:[CURRENTDATE + 16]
18. [fill: DayName] [fill:[CURRENTDATE + 17]
19. [fill: DayName] [fill:[CURRENTDATE + 18]
20. [fill: DayName] [fill:[CURRENTDATE + 19]
21. [fill: DayName] [fill:[CURRENTDATE + 20]
22. [fill: DayName] [fill:[CURRENTDATE + 21]
23. [fill: DayName] [fill:[CURRENTDATE + 22]
24. [fill: DayName] [fill:[CURRENTDATE + 23]
25. [fill: DayName] [fill:[CURRENTDATE + 24]
26. [fill: DayName] [fill:[CURRENTDATE + 25]
27. [fill: DayName] [fill:[CURRENTDATE + 26]
28. [fill: DayName] [fill:[CURRENTDATE + 27]
29. [fill: DayName] [fill:[CURRENTDATE + 28]
30. [fill: DayName] [fill:[CURRENTDATE + 29]
31. [fill: DayName] [fill:[CURRENTDATE + 30]

F10	F10APPTIME	What TIME would be best to visit again?  Enter the time of contact in HH:MM am/pm format. Example 12:23 AM.	IF entry = EMPTY then goto F10BSTSP  ELSEIF (F10APPT = INTDATE) AND (F10APPTIME <= SYSTIME) then goto CK_F10APPTIME  else goto F10APPTNOTE]
Back	F10APPTNOTE	Enter any appointment notes	[goto F10SUN]
F10	F10SUN	Would a Sunday interview be acceptable?  0. Battery problem 1. Yes 2. No	<0,1,2> [goto F10VRINF]
F10	F10VRINF	* Verify/change any of the information listed below? Phone Number: [fill: (AREA) PREFIX - SUFFIX] 1. Enter 1 to Continue      2. Change	<1> [goto F10THANK] <2> [goto F10VPHN]
F10	F10VPHN	What is your telephone number?  *Enter zero for none.	<10 or more Characters> [goto F10PHTYP] <0, Empty,R> [goto F10THANK]
	F10PHTYP	Is this a home, work, or cell number?  1. Home 2. Work 3. Cell	[goto F10THANK]
F10	F10THANK	Thank you. I'll come back at the time suggested. 1. Enter 1 to Continue	<1> [goto DONE]
FRONT	DATAMODEL_CK	** CHECK ITEM AT THE DATA MODEL LEVEL **	[goto SETBASIC]
FRONT	SETBASIC	** CHECK ITEM **	[goto START]
FRONT	DATE_CHK	*CHECK ITEM*	IF [current date before EPD (too early to place)] OR [current date after LPD AND PLACED_FLAG ne 1 (late placement)] OR [PLACED_FLAG=1 and current date gt PLCEDAT1+24 (late pickup)]  goto PLPRDERR  ELSE goto START

FRONT	PLPRDERR	Diary Survey	PLACEMENT/PICKUP ERROR	IF PLACED_FLAG ne 1 AND current date after LPD, goto RACRF_W1 ELSE goto DONE
		Diaries Placed: [Fill: ^YES_NO]	Earliest	
		Placement Date: [Fill: 2500.EPD]		
		Date is: [Fill: current date]	Latest	
		Placement Date: [Fill: 2500.LPD]		
		^PLACEDATE		

1. Enter 1 to Continue

FRONT	START	◆ CENSUS CATI/CAPI SYSTEM		1: IF PLACED_FLAG=1 AND current date less than PLCEDAT1+15, goto PICK_CHK ELSEIF PLACED_FLAG=1 goto SHOW_NOTES ELSEIF PLACED_FLAG ne 1 and NEWCU=1 goto SHOWROS ELSE goto GENINTRO
		[Date instrument changed]		
		Consumer Expenditure Surveys		
		Diary Survey		
		Case status is: ^STATUS		
		Placement Period Begins: [Fill: 2500.EPD]		2: IF PLACED_FLAG=1, goto VISIT_SHOW ELSE goto GENINTRO
		Placement Period Ends: [Fill: 2500.LPD]		
		Date is: [Fill: current date]	Time is: [Fill:	3: IF PLACED_FLAG=1, goto VERIFY_INFO ELSE goto PHONENUM
		time]		
		Diaries Placed: [^YES_NO]		4: IF PLACED_FLAG=1 goto NTYP_PK1 (pickup) ELSE goto NTYPE_W1 (placement)
				5: goto VERRSGN
		1. Enter 1 to Continue		
		2. Skip Notes		
		3. Quit: Do not attempt now		
		4. Noninterview		
		5. Transmit for reassignment		

FRONT	VERRSGN	<ul style="list-style-type: none"> <li>◆ You are about to transmit this case for reassignment.</li> </ul> <p>Are you sure want to reassign this case?</p> <p>1. Yes 2. No</p>	<1> [goto DONE] <2> [goto START]
FRONT	PICK_CHK	<ul style="list-style-type: none"> <li>◆ The 10-day pickup period for the Diaries is from ^PLCEDAT1+15 to ^PLCEDAT1+24.</li> </ul> <p>The Diaries should not be picked up prior to this period. ^Earlyweek2</p> <p>Do you want to continue with early pickup?</p> <p>1. Enter 1 to Continue 2. Quit</p>	<1> [goto PICKREAS] <2> [goto DONE]
FRONT	PICKREAS	<ul style="list-style-type: none"> <li>◆ Why is early pickup being performed?</li> </ul> <p>1. CU will be away during regular pick-up date. 2. CU is moving. 3. CU refuses to keep diaries any longer. 4. Weather/natural disaster. 5. Other-specify</p>	1-4> [goto VISIT_SHOW] <5> [goto PICKSP]
FRONT	PICKSP	<ul style="list-style-type: none"> <li>◆ Specify:</li> </ul>	<30 char> [goto SHOW_NOTES]



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FRONT	GENINTRO	<ul style="list-style-type: none"><li>o ^GENINTRO If unavailable use Shift-F1 for HH roster.</li><li>o Introduce survey - adjust introduction to last interview's status and respondent</li><li>o The Household address is: ^GENADDRS ^GENADDRS2</li></ul>	1: Goto INTROB 2: Goto GIVE_LETTER 3: Goto NTYPE_W1
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Read if necessary

**I am (your name) from the US Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you.**

**^LETTER**

**^GENINTRO2**

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GIVE_LETTER	?[F1]	<1> Goto INTROB
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**We normally send a letter in advance to sample households informing them about the survey, and communicating the Privacy Act and other information, but the current social distancing guidelines may have prohibited us from doing so. Therefore, we've provided the letter online at [www.bls.gov/respondents/cex](http://www.bls.gov/respondents/cex).**

**Would you like me to email this link to you for your reference?**

\* If the respondent says "Yes" ask for (and verify) email address, and send link via OWA - Proceed with interview.

\* If the respondent says "No" or "What does the letter say?" - Press F1 and read verbatim Help text.

1. Enter 1 to Continue

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FRONT	INTROB	<p style="text-align: center;">Is Respondent ready to complete the interview?</p> <p>1. Enter 1 to Continue  2. Reluctant Respondent  3. Non-Interview  4. Other Outcome  5. Wrong address  6. Inconvenient time</p>	1: IF PLACED_FLAG ne 1 and Newly spawned CU, goto MAILAD ELSE goto VERDADD 2,4: IF PLACED_FLAG=1, goto VERIFY_INFO ELSE goto PHONENUM 3: If PLACED_FLAG=1, goto NTYP_PK1 (pickup) ELSE goto NTYPE_W1 (placement) 5: goto DONE 6: goto APPTOTH
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FRONT	VERADD	<p><b>^VDDEND</b></p> <p style="text-align: center;">I have your address listed as * READ ADDRESS  BELOW. Is this your exact address?</p> <p>[Fill: HNO HNOSUF STRNAME]  [Fill: UNITDES]  [Fill: PO, ST, ZIP5-ZIP4]  Phys des: [Fill: PHYSDDES]  GQ unit: [Fill GQUNITINFO]  Non-City : [Fill NONCITYADD]  Building: [Fill BLDGNAME]</p> <p>1. Yes, address is EXACTLY correct as listed.  2. Address is mostly correct, needs minor changes.  3. INCORRECT ADDRESS</p>	1: goto MAILAD 2: goto NADDST1 3: goto DONE R: goto PHONENUM
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FRONT	NADDST1	<p style="text-align: center;">* Enter correction in space below</p> <p style="text-align: center;">Press &amp;lsquo;ENTER' for same/ no change</p> <p><b>OLD ADDRESS:</b>  ^HNO ^HNOSUF ^STRNAME  ^UNITDES  ^PHYSDDES  [Fill: PO, ST ZIP5]  GQ unit: ^GQUNITINFO  Non-City: ^NONCITYADD  Building: ^BLDGNAME</p>	<10 Characters> [goto NADDST2]
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FRONT	NADDST5	* Enter corrections for Group Quarters Unit Description or Press &lsquo;ENTER' for Same/No Change	<allow 43 characters, empty>	[goto NADDST6]
		^HNO ^HNOSUF ^STRNAME ^UNITDES [Fill: PO, ST ZIP5 -ZIP4] Phy des: ^PHYSDES GQ unit: ^GQUNITINFO Non-City: ^NONCITYADD Building: ^BLDGNAME		

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FRONT	NADDST6	* Enter corrections for Non City Style Address or Press ENTER for Same/No Change	<allow 27, empty>	[goto NADDPHYS]
		^HNO- ^HNOSUF ^STRNAME ^UNITDES] [Fill: PO, ST ZIP5 -ZIP4] Phy des: ^PHYSDES GQ unit: ^GQUNITINFO Non-City: ^NONCITYADD Building: ^BLDGNAME]		

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FRONT	NADDPHYS	* Enter change  Press &lsquo;ENTER' for same/ no change	<99 characters, Empty>	[goto NADDCT]
		OLD ADDRESS: ^HNO ^HNOSUF ^STRNAME [Fill: PO, ST ZIP5-ZP4] ^UNITDES ^PHYSDES GQ unit: ^GQUNITINFO Non-City : ^NONCITYADD Building: ^BLDGNAME		

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FRONT NADDCT <22 Characters>

\* Enter change  
Press &lsquo;ENTER' for same/ no change

OLD ADDRESS:  
^HNO ^HNOSUF ^STRNAME  
[Fill: PO, ST ZIP5-ZP4]  
^UNITDES  
^PHYSDES  
GQ unit: ^GQUNITINFO  
Non-City : ^NONCITYADD  
Building: ^BLDGNAME

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FRONT SNADDST <AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, D, R>>[goto NADDZP]

\* Enter change  
Press &lsquo;ENTER' for same/ no change

OLD ADDRESS:  
^HNO ^HNOSUF ^STRNAME  
[Fill: PO, ST ZIP5-ZP4]  
^UNITDES  
^PHYSDES  
GQ unit: ^GQUNITINFO  
Non-City : ^NONCITYADD  
Building: ^BLDGNAME

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FRONT NADDZP <9 characters, D,R> [goto NADDBUIL]

\* Enter change  
Press &lsquo;ENTER' for same/ no change

OLD ADDRESS:  
^HNO HNOSUF STRNAME  
[Fill: PO, ST ZIP5-ZP4]  
^UNITDES  
^PHYSDES  
GQ unit: ^GQUNITINFO  
Non-City : ^NONCITYADD  
Building: ^BLDGNAME

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FRONT MAILAD

<1> [goto PHONENUM]

Is this your mailing address?

<2> [goto NMAILST1]

**^MAILAD**  
**[Fill: MHNO MHNOSUF MSTRNAME]MUNITDESC**  
**MPO MST MZIP5-MZIP4**  
**GQ unit : [MGQUNITINFO] Non-city: ^NONCITYADD**  
**Building: ^BLDGNAME**

1. Yes
2. No

---

FRONT NMAILST1

<10 characters,empty> [goto NMAILST2]

Enter change to Mailing address - House # or Press ENTER for Same/No Change

**Mailing Address:**  
**Address:**  
**[fill: MHNO-MHNOSUF MSTRNAME] ^HNO**  
**^HNOSUF ^STRNAME**  
**[fill: MUNITDESC]**  
**^UNITDES**  
**[fill: MPO, MST MZIP5-MZIP4]**  
**[Fill: PO, ST ZIP5-ZIP4]**  
**Phys des: [fill PHYSDES]**  
**Phys des: ^PHYSDES**  
**GQ unit: [fill: MGQUNITINFO]**  
**GQ unit: ^GQUNITINFO**  
**Non-City: [fill: MNONCITYADD]**  
**Non-city: ^NONCITYADD**  
**Building: [fill BLDGNAME]**  
**Building: ^BLDGNAME**

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FRONT	NMAILST4	<p>Enter change to Mailing address &amp;ndash; Street Name or Press ENTER for Same/No Change</p> <p><b>Mailing Address:</b>  <b>Address:</b>  [fill: MHNO-MHNOSUF MSTRNAME]      ^HNO ^HNOSUF  STRNAME  [fill: MUNITDESC]  ^UNITDES  [fill: MPO, MST MZIP5-MZIP4]      [fill: PO, ST  ZIP5-ZIP4]  Phys des: [fill PHYSDES]      Phys des:  ^PHYSDES  GQ unit: [fill: MGQUNITINFO]      GQ unit:  ^GQUNITINFO  Non-City: [fill: MNONCITYADD]      Non-city:  ^NONCITYADD  Building: [fill BLDGNAME]      Building:  ^BLDGNAME</p>	<p>&lt;20 characters, empty&gt; [If FRAME = 3 or RT2501.GQUNITINAREA = 1 goto NMAILST5] [goto NMAILST6]</p>
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FRONT	NMAILST5	<p>Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change</p> <p><b>Mailing Address:</b>  <b>Address:</b>  [fill: MHNO-MHNOSUF MSTRNAME]      ^HNO ^HNOSUF  ^STRNAME  [fill: MUNITDESC]      [fill:  UNITDES]  [fill: MPO, MST MZIP5-MZIP4]      [fill: PO, ST  ZIP5-ZIP4]  Phys des: [fill PHYSDES]      Phys des:  ^PHYSDES  GQ unit: [fill: MGQUNITINFO]      GQ unit:  ^GQUNITINFO  Non-City: [fill: MNONCITYADD]      Non-city:  ^NONCITYADD  Building: [fill BLDGNAME]      Building:  ^BLDGNAME</p>	<p>&lt;allow 43 characters, empty&gt; [goto NMAILST6]</p>
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FRONT	PHONENUMBER 2	<p>◆ Ask or verify, if necessary.</p> <p><b>Do you have another phone number where I can reach you?</b></p> <p>Enter 0 for none.</p>	<p>10 or more characters: goto PHTYP2 0, D, R goto EMAILADDRESS</p>
	PHTYP2	<p>Is this a home, work, or cell number?</p> <p>1. Home 2. Work 3. Cell</p>	goto EMAILADDRESS
	EMAILADDRESS	<p>◆ Ask or verify, if necessary.</p> <p><b>Can I have your e-mail address?</b></p> <p>◆ Enter E-Mail or press ENTER for None/Same</p>	go to BCOVERAGE
FRONT	VERIFY_INFO	<p>Verify/change any of the information listed below.</p> <p><b>Phone Number: ^VFYINFO</b></p> <p>1. Enter 1 to Continue 2. Change something</p>	<p>1: goto END_FRONT 2: goto V_PHONE</p>
FRONT	V_PHONE	<b>What is your telephone number?</b>	<p>10 or more characters: goto V_PHTYP1 &lt;Empty&gt; [If LANGUAGE=1-3, END_FRONT]</p>
	V_PHTYP1	<p>Is this a home, work, or cell number?</p> <p>1. Home 2. Work 3. Cell</p>	goto BSTTI

Back	BSTTI	<b>When is the best time to contact you?</b>	1-9: goto BSTTI_SP 0: goto END_FRONT
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[Do not read categories](#)

- 0. Battery problem
- 1. Morning (9am-12noon)
- 2. Noon/Lunchtime (11am-1pm)
- 3. Afternoon(12noon-4pm)
- 4. Suppertime/Early evening (4pm-7pm)
- 5. Evening (6pm-9pm)
- 6. Anytime(9am-9pm)
- 7. Late evening/Night(7pm-9pm)
- 8. Daytime(9am-4pm)
- 9. After 5pm

Back	BSTTI_SP	<a href="#">Best time to contact</a>	[goto END_FRONT]
FRONT	END_FRONT	<b>** CHECK ITEM **</b>	IF (PLACED_FLAG=1 AND NONINT_FLAG ne "yes") goto FM_SALES ELSEIF [PLACED_FLAG=1 AND (RT2500.URRAL is R AND RT2500.GQTYPE is 901 or 902) AND (FRAME is 2] goto FM_SALES ELSEIF PLACED_FLAG=1 goto ANYENTR1 ELSE goto DONE

FRONT	STATE_REF	<b>REFERENCE: PERMISSIBLE STATE CODES</b> AL =Alabama IA =Iowa NJ =New Jersey VT =Vermont AK =Alaska KS =Kansas NM =New Mexico VA =Virginia AZ =Arizona KY =Kentucky NY =New York WA =Washington AR =Arkansas LA =Louisiana NC =N. Carolina WV =W. Virginia CA =California ME =Maine ND =N. Dakota WI =Wisconsin CO =Colorado MD =Maryland OH =Ohio WY =Wyoming CT =Connecticut MA =Massachusetts OK =Oklahoma DE =Delaware MI =Michigan OR =Oregon DC =Dist. Colum. MN =Minnesota PA =Pennsylvania FL =Florida MS =Mississippi RI =Rhode Island GA =Georgia MO =Missouri SC =S. Carolina HI =Hawaii MT =Montana SD =S. Dakota ID =Idaho NE =Nebraska TN =Tennessee IL =Illinois NV =Nevada TX =Texas IN =Indiana NH =New Hampshire UT =Utah	<Empty> [return from help]
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F1	Question Help
F2	(Unassigned)
F3	(Unassigned)
F4	Jump Menu
F5	Show Status
F6	(Unassigned)
F7	Item Notes/Remarks
F8	Return
F9	Skip to next person/Sec
(Currently Unavailable)	
F10	Exit
F11	Calculator
F12	Repeat
Shift-F1	Show HH
Shift-F2	FAQ
Shift-F3	(Unassigned)
Shift-F4	(Unassigned)
Shift-F5	Language
Shift-F6	(Unassigned)
Shift-F7	Show Notes/Remarks
Shift-F9	Change Respondent
Shift-F10	Show Function Keys
Shift-F11	Show Standard Abbr.
(Currently Unavailable)	
Shift-F12	(Unassigned)
Ctrl-D	Don't Know
Ctrl-F3	Show Question Text
Ctrl-E	Blaise Report Error
(Currently Unavailable)	
Ctrl-F	Search Tag
Ctrl-F7	Case Level Notes
Ctrl-H	Info
Ctrl-K	Show Function Keys
Ctrl-M	Show DK & Refused
Ctrl-R	Refused

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FRONT	H_HHROS	RESP LN NAME	MEMBER	<1> [return to interview]
		RELATIONSHIP CU SEX AGE		

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1. Continue with interview

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FRONT	H_CHGRES	Ask if necessary:	<1-30, 95> [Return to interview]
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**With whom am I speaking?**

**Enter line number**

**^HCHGRES**

**95. Proxy respondent**

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FRONT	H_PURPOSE	FREQUENTLY ASKED QUESTIONS	<1> [goto H_PURPOSE1]
			<2> [goto H_PURPOSE2]
			<3> [goto H_PURPOSE3]
			<4> [goto H_PURPOSE4]
			<5> [goto H_PURPOSE5]
			<6> [return to interview]

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1. What is this survey all about?
  2. Who uses this information? What good is it?
  3. How is the data collected? How many times will I be interviewed?
  4. I hesitate to tell some things about myself, what protection do I have?
  5. Is this survey authorized by law?
  6. Proceed with the interview
-

**WHAT IS THIS SURVEY ALL ABOUT?**

**The Consumer Expenditure Diary Survey collects information from households and families on their buying habits. It helps us to understand what products and services are bought and how much is spent.**

1. Enter 1 to Continue

**WHO USES THIS INFORMATION?**

**This survey has a number of uses. The most important is the periodic revision of the Consumer Price Index. The Consumer Price Index provides cost of living and wage adjustments, social security payment adjustments, and helps determine the cost of school lunches.**

**Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends.**

1. Continue with interview

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FRONT

H\_PURPOSE3

<1> [return to interview]

**HOW IS THE DATA COLLECTED?  
HOW MANY TIMES WILL YOU I BE  
INTERVIEWED?**

**I will be here a short time today to ask a few questions about your household. I will also drop off your diaries. How long it will take to write your expenses each day depends on how many things you buy. Some days, you may have nothing to record, other days may have a lot to record. It averages out to about 10 minutes a day.**

**After today, I will return in two weeks to pick up your completed diaries and ask a few final questions.**

1. Continue with interview

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FRONT

H\_PURPOSE4

<1> [return to interview]

**WHAT PROTECTION DO I HAVE?**

**Your names and addresses are removed from what you report in the diaries. All Census Bureau employees take an oath of confidentiality and are subject to fines and imprisonment, if they improperly disclose information provided by people like you. All information collected is used for statistical purposes only.**

1. Continue with interview

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## IS THIS SURVEY

## AUTHORIZED BY LAW?

**Yes. The Bureau of Labor Statistics conducts the Consumer Expenditure Diary Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205.**

**The Census Bureau collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau.**

1. Continue with interview

Coverage	ANYENTR1	Were there any expenditures recorded in the Week 1 Diary at pickup?	<1,2>	[goto ANYRECAL1]
		1. Yes 2. No		
Coverage	ANYRECAL1	Were any expenditures added to the Week 1 Diary at pickup through recall?	<1> <2>	[goto ANYRECP1] [If ANYENTR1=2, goto ANYBUY1] [else, goto RESPONS1]
		1. Yes 2. No		

Coverage	ANYBUY1	<p><b>Did (you/you or any of the people on your list) have any expenses or purchases during the first week (^PLCEDAT1+1 through ^PLCEDAT1+7)?</b></p> <p>◆ Do not include any expenses while away overnight.          ◆ If NO, make sure all 7 'none' boxes are checked in the Diary.</p> <p>1. Yes 2. No</p>	<1,2,D,R>	[goto RESPONS1]
Coverage	ANYRECP1	<p><b>Were receipts used for the majority of these recalled items?</b></p> <p>1. Yes 2. No</p>	<1,2>	[goto RESPONS1]
Coverage	RESPONS1	<b>**CHECK ITEM**</b>	<1>	[goto INFORULE1]
Coverage	INFORULE1	<p><b>^INFORULE1</b></p> <p>1. Enter 1 to Continue</p>		<p>If RESPONS1=5 goto RFRN_PK1          else if current date less than PLCEDAT1+8 goto INFORULE2          else goto ANYENTR2</p>
Coverage	NTYP_PK1	<p>◆ What type of non-interview do you have?</p> <p>Type A = No one home, Refusal, Temporarily Absent          Type B = Vacant, under construction, occupied by persons with URE          Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved</p> <p>1. TYPE A 2. TYPE B 3. TYPE C</p>	<1> <2> <3>	[goto TYPA_PK1] [goto TYPB_PK1] [goto TYPC_PK1]



Coverage	TYPA_PK1	◆ Enter TYPE A noninterview	<1,3> <2> <4>	[goto END_PICKUP] [goto RFRN_PK1] [goto TPAS_PK1]
		1. No one home 2. Refused 3. Temporarily Absent 4. Other Type A - specify		
Coverage	TPAS_PK1	◆ Specify other TYPE A	<30 characters>	[goto END_PICKUP]
Coverage	RFRN_PK1	◆ Enter type of refusal	<1-3>  <4>	If TYPA_PK1=2 goto END_PICKUP else If current date < PLCEDAT1+8 goto INFORULE2 else goto ANYENTR2  [goto RSNS_PK1]
		1. Hostile Respondent 2. Time Related Excuses 3. Language Problems 4. Other Refusal - specify		
Coverage	RSNS_PK1	◆ Specify type of refusal	<45 characters>	If TYPA_PK1=2 goto END_PICKUP else if current date < PLCEDAT1+8 goto INFORULE2 else goto ANYENTR2
Coverage	TYPB_PK1	◆ Enter TYPE B noninterview	<1-9> <10>	[goto BYOBS_PK1] [goto TPBS_PK1]
		1. Vacant (for rent) 2. Vacant (for sale) 3. Vacant (other) 4. Occupied by persons with URE 5. Under construction, not ready 6. All persons under 16 7. Unfit or to be demolished 8. Unoccupied tent or trailer site 9. Permit granted, construction not started 10. Other Type B - specify		
Coverage	TPBS_PK1	◆ Specify other TYPE B	<45 characters>	[goto BYOBS_PK1]

Coverage	TYPC_PK1	◆ Enter TYPE C noninterview	<1-12> <13>	[goto BYOBS_PK1] [goto TPCS_PK1]
		1. Demolished 2. House or Mobile Home moved 3. Converted to permanent nonresidential use 4. Merged with units in the same structure 5. Condemned 6. Located on military base (post) 7. Unused serial # on listing sheet 8. CU Moved 9. CUmerge 10. SpawnInErr 11. Unit does not exist or unit is out of scope 12. Unlocatable sample address 13. Other Type C-Specify		
Coverage	TPCS_PK1	◆ Specify other TYPE C	<45 characters>	[goto BYOBS_PK1]
Coverage	BYOBS_PK1	◆ Did you classify this unit by observation only?	<1> <2>	[goto END_PICKUP] [goto CP1NAME_PK1]
		1. Yes 2. No		
Coverage	CP1NAME_PK1	◆ Enter contact person's name	<42 characters>	[goto CP1TITL_PK1]
Coverage	CP1TITL_PK1	◆ Enter Contact person's title	<43 characters>	[goto CP1PHON_PK1]
Coverage	CP1PHON_PK1	◆ Enter contact person's phone number	<10 digits> <0, D, R>	[goto CP1EXT_PK1] [goto CP1ADD1_PK1]
		Enter 0 for none.		
Coverage	CP1EXT_PK1	◆ Enter contact person's phone number extension	<0000-9999, D, R, Empty>	[goto CP1PHTYP_PK1]
	CP1PHTYP_PK1	Is this a home, work, or cell number?		[goto CP1ADD1_PK1]
		1. Home 2. Work 3. Cell		
Coverage	CP1ADD1_PK1	◆ Enter contact person's street address	<54 characters>	[goto CP1ADD2_PK1]
Coverage	CP1ADD2_PK1	◆ Enter second line of address if necessary	<54 characters>	[goto CP1PO_PK1]

Coverage	CP1PO_PK1	◆ Enter city	<20 characters> [goto CP1ST_PK1]
Coverage	CP1ST_PK1	◆ Enter state	<2 Digit State codes, D, R> [goto CP1ZIP5_PK1]
Coverage	CP1ZIP5_PK1	◆ Enter zipcode	<5 characters,D,R> [goto END_PICKUP]
Coverage	ANYENTR2	Were there any expenditures recorded in the Week 2 Diary at pickup? 1. Yes 2. No	<1,2> [goto ANYRECAL2]
Coverage	ANYRECAL2	Were any expenditures added to the Week 2 Diary at pickup through recall? 1. Yes 2. No	<1> [goto ANYRECP2] <2> [if ANYENTR2=2, goto ANYBUY2] [else, goto RESPONS2]
Coverage	ANYBUY2	<b>Did (you/you or any of the people on your list) have any expenses or purchases during the second week (^PLCEDAT1+8 through ^PLCEDAT1+14)?</b>  Do not include any expenses while away overnight. If NO, make sure all 7 'none' boxes are checked in the Diary.  1. Yes 2. No	<1,2,D,R> [goto RESPONS2]
Coverage	ANYRECP2	<b>Were receipts used for the majority of these recalled items?</b> 1. Yes 2. No	<1,2> [goto RESPONS2]
Coverage	RESPONS2	<b>**CHECK ITEM**</b>	<1> [goto INFORULE2]
Coverage	INFORULE2	◆ ^INFORULE2 1. Enter 1 to Continue	If RESPONS2=5, goto RFRN_PK2 else goto END_PICKUP
Coverage	RFRN_PK2	◆ Enter type of refused  1. Hostile Respondent 2. Time Related Excuses 3. Language Problems 4. Other Refusal - specify	<1-3> [goto END_PICKUP] <4> [goto RSNS_PK2]
Coverage	RSNS_PK2	◆ Specify type of refusal	<45 characters> [goto END_PICKUP]

Coverage	BYOBS_PK2	◆ Did you classify this unit by observation only?	<1> [goto END_PICKUP] <2> [goto CP1NAME_PK2]
		1. Yes 2. No	
Coverage	CP1NAME_PK2	◆ Enter contact person's name	<42 characters> [goto CP1TITL_PK2]
Coverage	CP1TITL_PK2	◆ Enter Contact person's title	<20 characters> [goto CP1PHON_PK2]
Coverage	CP1PHON_PK2	◆ Enter contact person's phone number	<10 digits> [goto CP1EXT_PK2] <0, D, R> [goto CP1ADD1_PK2]
		Enter 0 for none.	
Coverage	CP1EXT_PK2	◆ Enter contact person's phone number extension	<0000-9999, D, R, Empty> [goto CP1ADD1_PK2]
Coverage	CP1ADD1_PK2	◆ Enter contact person's street address	<54 characters> [goto CP1ADD2_PK2]
Coverage	CP1ADD2_PK2	◆ Enter second line of address if necessary	<54 characters> [goto CP1PO_PK2]
Coverage	CP1PO_PK2	◆ Enter city	<20 characters> [goto CP1ST_PK2]
Coverage	CP1ST_PK2	◆ Enter state	<2 Digit State codes, D, R> [goto CP1ZIP5_PK2]
Coverage	CP1ZIP5_PK2	Enter zipcode	<5 characters,D,R> [goto END_PICKUP]
Coverage	END_PICKUP	<b>** CHECK ITEM **</b>	If (PICK_UP1 in (201, 298, 299) or PICK_UP2 in (201, 298, 299)) goto PRE_01 Else if PICK_UP2 = 240, 241, 243, 244, 245, 247, 248, 252, 256, 257, 258, 259, 290, or 341 goto DONE Else goto THANKYOU
Coverage	PRE_FM_SALES	<b>** CHECK ITEM **</b>	If TYPEC_W1=1-8 then go to END_COVERAGE  If PLACED_FLAG <> 1 AND (RT2501.URRAL is U) AND (NONINT_FLAG ne "yes")] goto GQ_UNIT  If [[PLACED_FLAG <> 1] AND (RT2501.URRAL is R) AND (FRAME is 3) AND (RT2501.GQTYPE = 901 or 902) AND (NONINT_FLAG ne "yes")], then store 2 in FM_SALES, go to GQ_UNIT  If [[PLACED_FLAG <> 1] AND (RT2501.URRAL is R) AND [(RT2501.GQTYPE ne 901 or 902) OR (FRAME is 2)] AND NONINT_FLAG ne "yes"], then goto FM_SALES]

---

Coverage	FM_SALES		<b>During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more?</b>	<1, 2> [goto GQ_UNIT]
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---

		1. Yes 2. No		
Coverage	GQ_UNIT	◆	Indicate if the unit is:	<1> [goto DESCRIP] <2, D> [goto DIRACC]

---

		1. In a Group Quarters 2. NOT in a Group Quarters		
Coverage	DIRACC	◆	Indicate if access to the household is:	<1> [goto DESCRIP] <2, D> [goto MERGUA]

---

		1. Direct 2. Through another unit		
Coverage	MERGUA	? [F1]		<1,D> [goto DESCRIP] <2> [goto ERR_MERGE]

---

		1. Merged 2. Not Merged		
--	--	----------------------------	--	--

---

Coverage	ERR_MERGE	----- ----- <b>Hard Edit</b> ----- ----- * <b>You have entered that the access to this unit is through another unit AND that it is not a merged unit</b> ----- ----- --- <b>Question involved</b>   Value----- ----- <b>DIRACCMERGUA</b> ----- ----- -----   <b>Close</b>     <b>Goto</b>  ----- -----		
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Coverage	H_MERGUA	<b>DEFINITION OF A MERGED UNIT</b> A merger is a unit that is the result of combining two or more unit addresses to form one unit address. A merger could involve two single family homes or two or more apartments in a multi-unit structure. For more information please refer to your Listing and Coverage Manual.	<Esc Key>	[return to MERGUA]
Coverage	DESCRIP	◆ Enter type of Housing Unit.	<1-6,8,9, D> <7,10>	[goto UNITQ] [goto DESCRSP]
		<ol style="list-style-type: none"> <li>1. House, apartment, flat</li> <li>2. HU in non-transient hotel, motel, etc.</li> <li>3. HU Permanent in transient hotel, motel, etc.</li> <li>4. HU in rooming house</li> <li>5. Mobile home or trailer with no permanent room added</li> <li>6. Mobile home or trailer with one or more permanent rooms added</li> <li>7. HU not specified above</li> <li>8. Quarters not HU in rooming or boarding house</li> <li>9. Student quarters in college dormitory</li> <li>10. Group Quarters unit not specified above</li> </ol>		
Coverage	DESCRSP	Enter other type of housing unit	<45 characters>	[goto UNITQ]
Coverage	UNITQ	◆ Ask if not apparent		goto END_COVERAGE
		<b>How many housing units, both occupied and vacant, are there in this structure?</b>		
		<ol style="list-style-type: none"> <li>1. Only Group Quarters units</li> <li>2. Mobile home or trailer</li> <li>3. One, detached</li> <li>4. One, Attached</li> <li>5. 2</li> <li>6. 3 - 4</li> <li>7. 5 - 9</li> <li>8. 10 - 19</li> <li>9. 20 - 49</li> <li>10. 50 or more</li> </ol>		
Coverage	END_COVERAG E	<b>** CHECK ITEM **</b>		[if PLACED_FLAG <> 1 AND NTYPE_W1 <> EMPTY, goto THANKYOU] [else, goto PRE_01] {Section 1}
Coverage	TOTALCU	<b>**OUT VARIABLE **</b>	<1-15>	

Coverage	SECTCOMP	<b>**OUT VARIABLE **</b>	<Blank, Yes>
	CP1TYPE	<b>**OUT VARIABLE**</b>	
Coverage	PICKDTE1	<b>**OUT VARIABLE***</b>	<8 digits>
Coverage	PICK_UP1	<b>**OUT VARIABLE**</b>	
Coverage	PICK_UP2	<b>**OUT VARIABLE**</b>	
Coverage	PICKDTE2	<b>**OUT VARIABLE**</b>	<8 digits>
01	PRE_01	<b>** CHECK ITEM **</b>	If PLACED_FLAG = 1 goto MEMAWYW1 ELSE goto FNAME
01	PERSTAT	<p>◆ Use up/down arrows to move to the correct row for membership change.</p> <p>Use left/right arrows to move to REVIEW/Update demographics.</p> <p>When done, REVIEW/Update demographics and Press END key.</p> <p>7. Delete person 8. CU Member deceased 9. Reinstate person 99. Error - Person should not have been listed</p>	<7,8,9,99>
01	FNAME	<b>^FNAME</b>	<16 characters> [goto LNAME] <999> [goto CHECKS]
		◆ Enter 999 if no more persons	
01	LNAME	◆ Enter Last Name	<16 characters> [goto CU_CODE1]

---

01 CU\_CODE1 ♦ Ask if not apparent goto SEX

**What is (your/name's) relationship to (you/name of reference person/the owner/renter)?**

♦ If this is the Reference Person, Enter 1  
(The Reference person is one of the persons who owns or rents this home.)

1. Reference Person
2. Spouse (Husband/Wife)
3. Child or adopted child
4. Grandchild
5. In-Law
6. Brother or Sister
7. Mother or Father
8. Other related person (Aunt, Uncle, etc)
9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc)
10. Unmarried Partner

---

01 SEX ♦ Ask if not apparent goto AWAY\_COL

**(Are you/Is Name) male or female?**

1. Male
2. Female

---

01 AWAY\_COL ♦ Ask if not apparent

**(Are you/Is Name) living away at college?**

<1> If CU\_CODE1 = 1 goto AWAY\_COL\_CHK  
ELSE goto FNAME for next person on grid  
<2, D, R> [goto HH\_MEM]

1. Yes
  2. No
-



01	HH_MEM	(Do you/Does NAME) usually live here?	goto next line of grid
<p>◆ Probe if usual place of residence elsewhere.</p>			
<p>1. Yes 2. No</p>			
01	CHECKS	<b>** CHECK ITEM **</b>	<p>1. Check to make sure all appropriate fields have been entered. If not display hard edit identifying the item that has been missed.</p> <p>Once the grid has been completed through hh_mem for all "active" members, do the following checks.</p> <p>2. If no reference person (CU_CODE1 = 1) has been selected display hard edit message " * No reference person has been selected. A reference person <b>MUST</b> be selected before you can continue. "</p> <p>(List CU_CODE1 for row 1 and Fname = 999 as the jumping point)</p> <p>3. If more than 1 reference person (CU_CODE1 =1) has been selected then display hard edit message " * More than 1 reference person has been selected. There can only be 1 reference person Please verify and correct. "</p> <p>(List CU_CODE1 for row 1 as the jumping point)</p> <p>4. All others go to HHRESP</p>

With whom am I speaking?

Enter line number

1. NAME only[1]
2. NAME only[2]
3. NAME only[3]
4. NAME only[4]
5. NAME only[5]
6. NAME only[6]
7. NAME only[7]
8. NAME only[8]
9. NAME only[9]
10. NAME only[10]
11. NAME only[11]
12. NAME only[12]
13. NAME only[13]
14. NAME only[14]
15. NAME only[15]
16. NAME only[16]
17. NAME only[17]
18. NAME only[18]
19. NAME only[19]
20. NAME only[20]
21. NAME only[21]
22. NAME only[22]
23. NAME only[23]
24. NAME only[24]
25. NAME only[25]
26. NAME only[26]
27. NAME only[27]
28. NAME only[28]
29. NAME only[29]
30. NAME only[30]
95. Proxy Respondent

---

HHCHECK

**So I have (number of people listed on roster ) ^PEOPLEPERSON living or staying here now.**

<1> go to ADD\_PERSON  
<2, D, R> go to CK\_SUBFAMILY

[Fill names from roster screen]

**Is there anyone else living or staying here now -- any babies, small children, non-relatives or anyone else?**

◆ **Please verify that the information on the screen is correct. You will not be able to alter the list of household members after this screen.**

- 1. Yes
- 2. No

---

01

ADD\_PERSON

**hard Edit**

[goto the field where Fname is 999]

-----  
-----  
**\* Go back to grid to add person**

-----  
-----  
**Question involved  
| Value**

-----  
-----  
**Fname: First Name  
999  
Mchild/maway/ . .  
Yes, add new person**

-----  
-----  
**| Close |            | Goto |**  
-----  
-----

---

01	CK_SUBFAMILY	<b>*CHECK ITEM*</b>	<p>1. If there are no non-rels in the household who are cu/household members then, store line numbers in SUBFAM2(1,X) and goto SET_CUNUMBER</p> <p>2. If there are more than 1 non-rel who are CU/household members in the household (CU_CODE1 = 9) then goto SUBFAM1</p> <p>3. All others go to SET_SUBFAMS</p>
01	SUBFAM1	<p><b>Earlier you said that ^WasYouWere not related to ^NAME. ^AREYOU_ISNAME related to anyone else in this household?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto SUBFAM2] &lt;2&gt; [goto SUBFAM1 for next unassigned non-rel] [if no more non-rels, goto SET_SUBFAMS]</p>

01	SUBFAM2	Who (Are you/ls Name) related to? <ul style="list-style-type: none"> <li>◆ PROBE: Anyone else?</li> <li>Enter line number(s), separate with commas</li> <li>1. ^NAME only[1]</li> <li>2. ^NAME only[2]</li> <li>3. ^NAME only[3]</li> <li>4. ^NAME only[4]</li> <li>5. ^NAME only[5]</li> <li>6. ^NAME only[6]</li> <li>7. ^NAME only[7]</li> <li>8. ^NAME only[8]</li> <li>9. ^NAME only[9]</li> <li>10. ^NAME only[10]</li> <li>11. ^NAME only[11]</li> <li>12. ^NAME only[12]</li> <li>13. ^NAME only[13]</li> <li>14. ^NAME only[14]</li> <li>15. ^NAME only[15]</li> <li>16. ^NAME only[16]</li> <li>17. ^NAME only[17]</li> <li>18. ^NAME only[18]</li> <li>19. ^NAME only[19]</li> <li>20. ^NAME only[20]</li> <li>21. ^NAME only[21]</li> <li>22. ^NAME only[22]</li> <li>23. ^NAME only[23]</li> <li>24. ^NAME only[24]</li> <li>25. ^NAME only[25]</li> <li>26. ^NAME only[26]</li> <li>27. ^NAME only[27]</li> <li>28. ^NAME only[28]</li> <li>29. ^NAME only[29]</li> <li>30. ^NAME only[30]</li> </ul>	<1-30,D,R> [goto SUBFAM, for next unassigned non-rel] [If no more non-rels, goto SET_SUBFAMS]
01	SET_SUBFAMS	<b>** CHECK ITEM **</b>	[goto OWNMONEY]
01	MEMLN	<b>FR Instruction:Enter the line number(s) separated by commas</b>	<1-30> go to OWNMONEY

01	OWNMONEY	<b>^OWNMON</b>	<1,2,D,R> [goto OWNFOOD]
		<b>[fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [Fill: your/his/her/their] housing expenses with [fill: your/his/her/their] own money?</b>	
		1. Yes 2. No	
01	OWNFOOD	<b>fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: your/his/her/their] food expenses with [fill: your/his/her/their] own money?</b>	<1>[if OWNMONEY is 1, goto OWNMONEY for next subfam; if no more subfams then goto UPDATE_SUBFAM]  <2,D,R> [goto OWNEXP]
		1. Yes 2. No	
01	OWNEXP	<b>[Fill: Do/Does] [fill: (name(s) of persons in this subfamily)] pay for all [fill: (your/his/her/their)] other living expenses such as clothing, transportation, etc., with [fill: your/his/her/their] own money?</b>	<1> [If OWNMONEY is 1 OR OWNFOOD is 1, goto OWNMONEY for next subfamily: if no more subfamiles, goto UPDATE_SUBFAM] <2,D,R> [goto INHOUSE]
		1. Yes 2. No	
01	INHOUSE	<b>Does all or part of the money to pay for ^HOUSNAM come from someone in this household?</b>	<1> [goto SUPRT] <2,D,R> [goto OWNMONEY for next subfamily] [if no more subfamilies, goto UPDATE_SUBFAM]
		1. Yes 2. No	

01

SUPRT

**Who is that person(s)?**

<1-30,D,R> [goto OWNMONEY for next subfamily]

◆ Enter line number(s), separate with commas

[if no more, goto UPDATE\_SUBFAM]

- 1. ^NAME only[1]
- 2. ^NAME only[2]
- 3. ^NAME only[3]
- 4. ^NAME only[4]
- 5. ^NAME only[5]
- 6. ^NAME only[6]
- 7. ^NAME only[7]
- 8. ^NAME only[8]
- 9. ^NAME only[9]
- 10. ^NAME only[10]
- 11. ^NAME only[11]
- 12. ^NAME only[12]
- 13. ^NAME only[13]
- 14. ^NAME only[14]
- 15. ^NAME only[15]
- 16. ^NAME only[16]
- 17. ^NAME only[17]
- 18. ^NAME only[18]
- 19. ^NAME only[19]
- 20. ^NAME only[20]
- 21. ^NAME only[21]
- 22. ^NAME only[22]
- 23. ^NAME only[23]
- 24. ^NAME only[24]
- 25. ^NAME only[25]
- 26. ^NAME only[26]
- 27. ^NAME only[27]
- 28. ^NAME only[28]
- 29. ^NAME only[29]
- 30. ^NAME only[30]

01

UPDATE\_SUBFA  
M

**\*\* CHECK ITEM \*\***

[goto CONSUMER\_UNITS]

01

CONSUMER\_UNI  
TS

◆ HOUSEHOLD MEMBERS BROKEN INTO APPROPRIATE CU's

<1> [goto CU\_INTRO]

[Fill: TOTAL\_CU] have been determined.

1. Enter 1 to Continue

---

01	CU_INTRO	<p><b>[fill: *Read if necessary]</b>  <b>During this interview, I will refer to the (fill: person/people) on your list.</b>  <b>(If household has more than one CU, read: This is the person or group of related people in this household who are independent of everyone else in the household for payment of their major expenses.)</b></p> <p><b>The (fill: person/people I'm including on your list is/are (READ NAME(S))</b></p> <p><b>[Fill: CU LIST ]</b></p>	<1> [goto AGE]
----	----------	--	----------------

1. Enter 1 to Continue

---

01	AGE	<p><b>Screen 1-----</b>  <b>-</b>  <b>As of today, how old Fill for is_are ^YOU_NAME?</b></p>	<p>&lt;00-200&gt; [goto HORIGIN]          &lt;D,R&gt; [goto AGE2]</p>
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01	AGE2	<p><b>* Ask if necessary</b></p> <p><b>[Fill: Are/Is] [Fill: you/he/she] under 16?</b></p> <p>1. Yes 2. No</p>	<1,2,D,R> [goto HORIGIN]
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01	HORIGIN	<p><b>(Are you/Is Name) Hispanic, Latino, or Spanish?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto HISPANIC]          &lt;2, D, R&gt; [goto RACE]</p>
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01	HISPANIC	5		<1-5, D, R> <6>	[goto RACE] [goto HISPOTH]
			<b>[Fill: Are/Is] [Fill: you/name] -</b>		
			◆ Examples of "other" include - Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard		
			1. Mexican? 2. Mexican-American? 3. Chicano? 4. Puerto Rican? 5. Cuban? 6. Other?		
01	HISPOTH	* Specify:		<30 characters>	[goto RACE]
01	RACE	5		<1-3, 5-8, R> <4> <9>	[goto MARITAL1] [goto ASIAN] [goto RACESP]
			<b>What is (your/name's) race?</b>		
			◆ Probe if necessary		
			◆ Enter all that apply, separate with commas		
			◆ Examples of "Other Pacific Islander" include - Fijian, Tongan		
			1. White? 2. Black or African American? 3. American Indian or Alaska Native? 4. Asian? 5. Native Hawaiian? 6. Guamanian or Chamorro? 7. Samoan? 8. Other Pacific Islander? 9. Other 10. Don't Know		

01	ASIAN	5		<1-6, D, R> <7>	[goto MARITAL1] [goto ASIANOTH]
			[fill: Are/Is] [Fill: you/name] -		
			◆ Examples of "other" include - Hmong, Laotian, Thai, Pakistani, Cambodian		
			1. Chinese?		
			2. Filipino?		
			3. Japanese?		
			4. Korean?		
			5. Vietnamese?		
			6. Asian Indian?		
			7. Other?		
01	ASIANOTH	* Specify:		<30 characters>	[goto MARITAL1]
01	RACESP	* Specify other race		<40 characters>	[goto MARITAL1]
01	MARITAL1	* Ask if not apparent		<1-5,D,R>	[if AGE ge 14 or Agerng is 8 or 9 goto EDUCA]
		(Are you/Is Name) now -			[goto AGE for next member]
			1. Married?		
			2. Widowed?		
			3. Divorced?		
			4. Separated?		
			5. Never married?		

01	EDUCA	6	<p><b>What is the highest level of school ^EDUCA completed or the highest degree ^EDUCA received?</b></p> <ol style="list-style-type: none"> <li>1. No schooling completed, or less than 1 year</li> <li>2. Nursery, kindergarten, and elementary (grades 1-8)</li> <li>3. High school (9-12, no degree)</li> <li>4. High school graduate -- high school diploma or the equivalent (GED)</li> <li>5. Some college but no degree</li> <li>6. Associate's degree in college</li> <li>7. Bachelor's degree (BA, AB, BS, etc.)</li> <li>8. Master's, professional, or doctorate degree (MA, MS, MBA, MD, JD, PhD, etc.)</li> </ol>	<p>&lt;1-3,D,R&gt; [if AGE ge 17 or (AGERNG is 8 or 9), goto VETERAN]  [else goto AGE for next member]  &lt;4-8&gt; [goto IN_COLL]</p>
01	IN_COLL		<p><b>(Are you/Is Name) currently enrolled in a college or university either -</b></p> <ol style="list-style-type: none"> <li>1. Full Time?</li> <li>2. Part Time?</li> <li>3. Not at all?</li> </ol>	<p>&lt;1-3,D,R&gt; [If AGE is ge 17 or (agerng is 8 or 9), goto VETERAN]  [goto AGE for next member]</p>
	VETERAN	6 ?[F1]	<p><b>Did ^YOU_NAME ever serve on Active Duty in the U.S. Armed Forces?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1,2,D,R&gt; [If AGE = 17-65 OR (AGERNG=8 OR 9), then goto ARM_FORC]  [Else goto AGE for the next member]</p>
01	ARM_FORC	6 ?[F1]	<p><b>(Are you/Is Name) ^Now_Still in the Armed Forces?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<p>&lt;1,2,D,R&gt; [If this is the last person, goto CHECK2]  [Else goto AGE for the next person]</p>

01	CONTRIB	<p><b>Does more than one person in this household regularly contribute to the expense of items such as food, cleaning supplies, or paper products?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [ go to PURCH] &lt;2&gt; [go to BSNS_YN]</p>
01	PURCH	<p><b>Does one person usually make the purchase?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [go to PURCHSR] &lt;2, D, R&gt; [go to BSNS_YN]</p>
01	PURCHASR	<p><b>Who?</b></p> <p>Enter line number</p> <p><b>NOTE: Ask the person who usually makes the purchases to record the expenses for the shared items.</b></p>	<p>&lt;1-30, D,R&gt; go to BSNS_YN</p>
01	BSNS_YN	<p><b>Are these living quarters used partly for business or rented to others?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; go to BSNSTYPE &lt;2,D,R&gt; If PLACED_FLAG = 1 goto MEMAWYW1, else goto Section 2</p>
01	BSNSTYPE	<p><b>*Ask if not apparent</b></p> <p>Is it for business, or rented to others, or both?</p> <p>1. Part Business 2. Rented to others 3. Both business and rented to others</p>	<p>&lt;1,2,3&gt; go to BUS_EXPN</p>
01	BUS_EXPN	<p><b>What percent of the expenses is counted as a business expense?</b></p> <p>Enter percentage</p>	<p>&lt;"range" (000 -100)&gt; [if PLACED_FLAG = 1 goto MEMAWYW1, Else goto Section 2]</p>
02	S2_INTRO	<p><b>Now I am going to ask about expenditures for your living quarters, food expenses and vehicles.</b></p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [goto ST_HOUS]</p>

02	ST_HOUS	<p>◆ Ask if not apparent</p> <p><b>Are these living quarters presently used as student housing by a college or university?</b></p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto GROCERYX] &lt;2, D, R&gt; [goto OWNED]</p>
02	OWNED	<p><b>Do you own this home?</b></p> <p>◆ Include Cus with a mortgage as owners.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto TYPOWND] &lt;2, D, R&gt; [goto RENTED]</p>
02	TYPOWND	<p><b>Are these quarters owned by regular ownership or as a condominium or cooperative?</b></p> <p><b>In this survey, we consider a cooperative to be a property which is owned by a corporation. Each shareholder is entitled to occupy an individual unit. Is this what you mean?</b></p> <p>◆ If the respondent answers "No" to the probe try to determine whether the ownership is "regular" or "condominium" and mark the appropriate box.</p> <p>1. Regular ownership 2. Condominium 3. Cooperative</p>	<p>&lt;1-3, D, R&gt; [goto MORT]</p>
02	RENTED	<p><b>Are your living quarters rented for cash rent or occupied without payment of cash rent?</b></p> <p>1. Rented for cash 2. Occupied without payment of cash rent</p>	<p>&lt;1,2,D,R&gt; [ goto GROCERYX ]</p>

02	MORT	<b>Do you have a mortgage on this property?</b>	<1, 2, D, R> [ goto GROCERYX ]
		1. Yes 2. No	
02	GROCERYX	<b>Since the first of (reference month), what has been you/your household's usual WEEKLY expense for grocery shopping?</b>	<0> [goto OTHFOOD] <1-999999> If gt 300 the goto GROCERYX_ERR1 ESLE goto NONFOODX <D,R> [goto OTHFOOD]
		◆ Include grocery home delivery service fees and drinking water delivery fees.	
02	NONFOODX	<b>About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?</b>	<0-999999,D,R> If NONFOODX gt GROCERYX goto CK_NONFOODX If NONFOODX gt 60 goto NONFOODX_ERR1 ELSE goto OTHFOOD
02	OTHFOOD	<b>Other than your regular grocery shopping already reported, have (you/you or any of the people on your list) purchased any food or nonalcoholic beverages from places such as grocery stores, convenience stores, specialty stores, home delivery, or farmer's markets?</b>	<1> [goto OTHFOODX] <2,D,R> [goto PURCMEAL]
		1. Yes 2. No	
02	OTHFOODX	<b>What was your usual WEEKLY expense at these places?</b>	<0-999999,D,R> If OTHFOODX lt 3 or gt 100 goto OTHFOODX_ERR1 ELSE If any CU members AGE is lt 22 goto PURCMEAL, else goto OWN_VEH
02	PURCMEAL	<b>During the previous 30 days, have you (or or any of the people on your list) purchased any meals at school or in a preschool program for preschool or school age children?</b>	<1> [goto MEMB_SM] <2,D,R> [goto OWN_VEH]
		1. Yes 2. No	

02	MEMB_SM	<p><b>What are the names of all the people on your list who purchased meals at school?</b></p> <p>◆ Enter line numbers for all that apply, separate with commas.</p>	<p>&lt;1-30&gt; [goto 02_CREATE] &lt;D,R&gt; [goto OWN_VEH]</p>
02	SCHLNCHX	<p><b>What has been the usual weekly expense for the meals (Name) purchased at school?</b></p>	<p>&lt;0-9999,D,R&gt; If SCHLNCHX is lt 1 or gt 35 goto SCHLNCHX_ERR1 ELSE goto SCHLNCHQ</p>
02	SCHLNCHQ	<p><b>How many weeks in the past 30 days did (Name) purchase meals?</b></p>	<p>&lt;1-5,D,R&gt; [goto SCHLNCHQ for next person] [if no more persons goto OWN_VEH]</p>
02	OWN_VEH	<p><b>Do (you/you or any of the people on your list) list own an automobile, truck, or other vehicle?</b></p> <p>◆ Do not include any vehicle which is used entirely for business purposes.</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; [goto VEHQ] &lt;2, D, R&gt; [If PLACED_FLAG = 1 goto S3A_INTRO, else goto FOUR_CK]</p>
02	VEHQ	<p><b>How many?</b></p>	<p>&lt;1-99, D, R&gt; If VEHQ gt 20 goto VEHQ_ERR1 ELSE goto VEH_BUS]</p>
	S3A_INTRO	<p><b>The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential.</b></p> <p>1. Enter 1 to Continue</p>	<p>&lt;1&gt; [goto WKS_WRKD]</p>
04	WKS_WRKD	<p><b>[fill:Now I am going to ask about ^NAME's work experience and income.]</b></p> <p><b>In the past 12 months, including paid vacation and sick leave, how many weeks did ^YOU_NAME work?</b></p> <p>◆ If CU member did not work, enter zero.</p>	<p>&lt;0&gt; [goto WHYNOWRK ] &lt;1-52, D,R &gt; [goto HRSPERWK]</p>
04	HRSPERWK	<p><b>In the weeks that ^YOU_NAME worked, how many hours did Fill for YOUHESHE usually work per week?</b></p>	<p>&lt;1-168 D,R&gt; [goto OCCULIST]</p>

**Which of the following categories best describes the job in which  
^YOU\_NAME received the most earnings during the last 12  
months?**

◆ Enter one code.

1. Administrator, manager
2. Teacher
3. Professional
4. Administrative support, including clerical
5. Sales, retail
6. Sales, business goods and services
7. Technician
8. Protective service
9. Private household service
10. Other service
11. Machine or transportation operator, laborer
12. Construction workers, mechanics
13. Farming
14. Forestry, fishing, groundskeeping
15. Armed Forces

1. An employee of a PRIVATE company, business, or individual working for wages or salary?
2. A FEDERAL government employee?
3. A STATE government employee?
4. A LOCAL government employee?
5. Self-employed in ^YOURHISHER OWN business, partnership, professional practice, or farm?
6. Working WITHOUT PAY in family business or farm?



04	WHYNOWRK	<b>What was the main reason ^YOU_NAME did not work during the last 12 months?</b> <b>^WERE_WAS [fill: you/he/she] -</b>	<1-6, D, R> go to HAVEWAGE	
		1. Retired? 2. Taking care of home/family? 3. Going to school? 4. Ill, disabled, unable to work? 5. Unable to find work? 6. Doing something else?		
04	HAVEWAGE	<b>? [F1]</b>  <b>The next few questions are about income DURING THE PAST 12 MONTHS, that is from ^DATE1 TO ^DATE2...</b>  <b>Did ^YOU_NAME receive any wages, salary, tips, bonuses, or commissions?</b>	<1> <2,D,R>	[goto WAGEX] [goto SEMPFRM]
		1. Yes 2. No		
04	WAGEX	<b>? [F1]</b>  <b>How much did ^YOU_NAME receive before taxes?</b>	<1-99999999> <D,R>	[goto GROSPAYX] [goto WAGEB]

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04	WAGEB	8 ? [F1]	<1-11,D,R>	[goto GROSPAYX]
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**Could you tell me which range on CARD A best reflects total wages and salaries for ALL JOBS during the PAST 12 MONTHS?**

1. \$1-\$4,999
2. \$5,000-\$9,999
3. \$10,000-\$14,999
4. \$15,000-\$19,999
5. \$20,000-\$29,999
6. \$30,000-\$39,999
7. \$40,000-\$49,999
8. \$50,000-\$69,999
9. \$70,000-\$89,999
10. \$90,000-\$119,999
11. \$120,000 and over

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04	GROSPAYX	<b>What was the amount of (your/name's) last pay before any deductions?</b>	<1-99999999,D,R> PAYPERD]	[goto
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04	PAYPERD	<b>What period of time did this cover?</b>	<1-6,D,R> <7>	[goto PAYSTUB] [goto PAYPRDOT]
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1. One week
2. Two weeks
3. Month
4. Quarter
5. Year
6. Twice a month
7. Other

---

04	PAYPRDOT	◆ Specify:	<40 characters>	[goto PAYSTUB]
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	PAYSTUB	◆ Does the respondent have a paper or electronic pay check record present for ^HISHERNAMES last paycheck?	<1,2,D,R> goto PVT	
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1. Yes
  2. No
-

04	PVT	<b>Was there any money deducted from (your/name's) pay for- Private pension fund?</b>	<1> <2,D,R>	[goto PVTX] [goto GV]
		1. Yes 2. No		
04	PVTX	<b>How much?</b>	<1-99999999 D,R>	[goto GV]
04	GV	<b>Was there any money deducted from (your/name's) pay for- Government retirement?</b>	<1> <2,D,R>	[goto GVX] [goto RR]
		1. Yes 2. No		
04	GVX	<b>How much?</b>	<1-99999999 D,R>	[goto RR]
04	RR	<b>Was there any money deducted from (your/name's) pay for- Railroad retirement?</b>	<1> <2,D,R>	[goto RRX] [goto SSDED]
		1. Yes 2. No		
04	RRX	<b>How much?</b>	<1-99999999 D,R>	[goto SSDED]
04	SSDED	<b>Was there any money deducted from (your/name's) pay for- Social Security including Medicare?</b>	<1> <2,D,R>	[goto MEDICOV] [goto SSNORM]
		1. Yes 2. No		
04	SSNORM	<b>Are Social Security payments NORMALLY deducted from (your/name's) pay?</b>	<1> <2,D,R>	[goto MEDICOV] [goto EMPLCONT]
		1. Yes 2. No		

04	MEDICOV	<b>Does the money deducted for Social Security cover only the Medicare portion of Social Security?</b>	<1,2,D,R>	[goto EMPLCONT]
		1. Yes 2. No		
04	EMPLCONT	<b>Other than Social Security, did any employer or union contribute to (your/name's) pension or retirement plan in the last 12 months?</b>	<1, 2, D, R>	go to SEMPFRM
		1. Yes 2. No		
	SEMPFRM	? [F1]	<1> go to SEMPFRMX <2, D, R> go to SOCSRRET	
		<b>DURING THE PAST 12 MONTHS -</b>  <b>Did ^YOU_NAME receive any self-employment income or have a loss?</b>  <b>(Report income from own businesses (farm or non-farm) including proprietorships and partnerships.)</b>		
		1. Yes 2. No		
	SEMPFRMX	? [F1]	(-999999999 <= SEMPFRMX <= -1) OR (1 <= SEMPFRMX <= 999999999) go to SOCSRRET <D, R> go to SMPFRMB	
		<b>What was the amount?</b>  <b>(Report net income after operating expenses. Include earnings as a tenant farmer or sharecropper.)</b>  * If net income was a loss, precede amount with a '&lsquo;-&lsquo;. * Breakeven = 1.		

---

SEMPFRMB

8 ? [F1]

<0-11, D, R> go to SOCSRRET

**Could you tell me which range on CARD A best reflects  
(your/name's) income or loss from self-employment during the  
PAST 12 MONTHS?**

- 0. Loss
- 1. \$1-\$4,999
- 2. \$5,000-\$9,999
- 3. \$10,000-\$14,999
- 4. \$15,000-\$19,999
- 5. \$20,000-\$29,999
- 6. \$30,000-\$39,999
- 7. \$40,000-\$49,999
- 8. \$50,000-\$69,999
- 9. \$70,000-\$89,999
- 10. \$90,000-\$119,999
- 11. \$120,000 and over

---

SOCSRRET

? [F1]

<1> go to SSRRTX  
<2, D, R> go to US\_SUPP

**DURING THE PAST 12 MONTHS -**

**Did ^YOU\_NAME receive any Social Security or Railroad  
Retirement benefits?**

- 1. Yes
- 2. No

---

04

SS\_RRX

? [F1]

<1-99999999>  
MEDICARE]  
<D,R>

[goto

**What was the amount of the last Social Security or Railroad  
Retirement payment received?**

[goto SS\_RRB]

---

04

SS\_RRB

9 ? [F1]

<1-6, D, R> go to MEDICARE

**Could you tell me which range on CARD B best reflects the  
amount of (your/name's) last Social Security or Railroad  
Retirement payment during the PAST 12 MONTHS?**

- 1. Less than \$500
  - 2. \$500-\$699
  - 3. \$700-\$999
  - 4. \$1,000-\$1,299
  - 5. \$1,300-\$1,699
  - 6. \$1,700 and over
-

04	MEDICARE	Is this amount AFTER the deduction for a Medicare premium?	<1,2,D,R>	[goto SS_RRQ]
		1. Yes 2. No		
04	SS_RRQ	During the past 12 months, how many Social Security or Railroad Retirement payments did ^YOU_NAME receive?	<1-52,D,R>	[goto US_SUPP]
04	US_SUPP	? [F1]	<1> go to SUPPX <2, D, R> go to IRA	
		<b>DURING THE PAST 12 MONTHS -</b>  <b>Did ^YOU_NAME receive any Supplemental Security Income (SSI) payments?</b>  1. Yes 2. No		
04	SUPPX	? [F1]	<1-99999999> go to IRA <D, R> go to SUPPB	
		<b>What was the amount?</b>		
04	SUPPB	10 ? [F1]	Skip instructions: <1-12, D, R> go to IRA	
		<b>Could you tell me which range on CARD C best reflects the amount ^YOU_NAME received in Supplemental Security Income during the past 12 months?</b>  1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over		

04	IRA	<b>DURING THE PAST 12 MONTHS -</b>  Did ^YOU_NAME contribute any money to retirement plans such as 401(k)s or Individual Retirement Accounts, also known as IRAs? Do not include rollovers.  1. Yes 2. No	<1> go to IRAX <2, D, R> go to S04A_CHECK
04	IRAX	<b>How much?</b>	<1-99999999,D,R> [goto S04A_CHECK]
04	S03A_CHECK	<b>**CHECK ITEM**</b>	If no more persons with AGE gt or equal to 14, goto Section 3B.  Else, goto WKS_WRKD for the next person
	INTERDIV	? [F1]  <b>INTERDIVINTRO</b>  <b>DURING THE PAST 12 MONTHS -</b>  Did (you/you or any of the people on your list) receive any interest or dividends? Report even small amounts credited to an account.  1. Yes 2. No	<1> go to INTRDVX <2, D, R> go to NETRENT
	INTRDVX	? [F1]  <b>What was the amount?</b>	<1-999999999> go to NETRENT <D, R> go to INTRDVB

---

INTRDVB

10 ? [F1]

<1-12, D, R> go to NETRENT

**Could you tell me which range on CARD C best reflects the amount (you/you or any of the people on your list) received in interest or dividends during the PAST 12 MONTHS?**

1. \$1-\$999
2. \$1,000-\$1,999
3. \$2,000-\$2,999
4. \$3,000-\$3,999
5. \$4,000-\$4,999
6. \$5,000-\$9,999
7. \$10,000-\$14,999
8. \$15,000-\$19,999
9. \$20,000-\$29,999
10. \$30,000-\$39,999
11. \$40,000-\$49,999
12. \$50,000 and over

---

NETRENT

? [F1]

<1> go to NETRENTX  
<2, D, R> go to ROYEST

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive any net rental income or a loss?**

\* Net rental income is the total amount after expenses.

1. Yes
2. No

---

NETRENTX

? [F1]

(-999999999 <= NETRENTX <= -1) OR (1 <= NETRENTX <= 999999999) go to ROYEST  
<D, R> go to NETRENTB

**What was the amount?**

- \* The net amount is the total amount after expenses.
  - \* If income was a loss, precede amount with a &lsquo;-&lsquo;.
  - \* Breakeven=1.
-



---

NETRENTB

10 ? [F1]

<0-12, D, R> go to ROYEST

**Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS?**

- 0. Loss
- 1. \$1-\$999
- 2. \$1,000-\$1,999
- 3. \$2,000-\$2,999
- 4. \$3,000-\$3,999
- 5. \$4,000-\$4,999
- 6. \$5,000-\$9,999
- 7. \$10,000-\$14,999
- 8. \$15,000-\$19,999
- 9. \$20,000-\$29,999
- 10. \$30,000-\$39,999
- 11. \$40,000-\$49,999
- 12. \$50,000 and over

---

ROYEST

? [F1]

<1> go to ROYESTX  
<2, D, R> go to RETSURV

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive any royalty income or income from estates and trusts?**

- 1. Yes
- 2. No

---

ROYESTX

? [F1]

<1-99999999> go to RETSURV  
<D, R> go to ROYESTB

**What was the amount?**

---

---

ROYESTB

10 ? [F1]

<1-12, D, R> go to RETSURV

**Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS?**

1. \$1-\$999
2. \$1,000-\$1,999
3. \$2,000-\$2,999
4. \$3,000-\$3,999
5. \$4,000-\$4,999
6. \$5,000-\$9,999
7. \$10,000-\$14,999
8. \$15,000-\$19,999
9. \$20,000-\$29,999
10. \$30,000-\$39,999
11. \$40,000-\$49,999
12. \$50,000 and over

---

RETSURV

? [F1]

<1> go to RETSURVX  
<2, D, R> go to OTHREG

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive any retirement, survivor, or disability pensions?**

1. Yes
2. No

---

RETSURVX

? [F1]

<1-99999999> go to OTHREG  
<D, R> go to RETSURVB

**What was the amount?**

(Do not include Social Security.)

---

---

RETSURVB

10 ? [F1]

<1-12, D, R> go to OTHREG

**Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS?**

1. \$1-\$999
2. \$1,000-\$1,999
3. \$2,000-\$2,999
4. \$3,000-\$3,999
5. \$4,000-\$4,999
6. \$5,000-\$9,999
7. \$10,000-\$14,999
8. \$15,000-\$19,999
9. \$20,000-\$29,999
10. \$30,000-\$39,999
11. \$40,000-\$49,999
12. \$50,000 and over

---

OTHREG

? [F1]

<1> go to OTHREGX  
<2, D, R> go to LUMP

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony?**

1. Yes
2. No

---

OTHREGX

? [F1]

<1-99999999> go to LUMP  
<D, R> go to OTHREGB

**What was the amount from all sources?**

**(Do not include lump sum payments such as money from an inheritance or sale of a home.)**

---

---

OTHREGB

10 ? [F1]

<1-12, D, R> go to LUMP

**Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS?**

1. \$1-\$999
2. \$1,000-\$1,999
3. \$2,000-\$2,999
4. \$3,000-\$3,999
5. \$4,000-\$4,999
6. \$5,000-\$9,999
7. \$10,000-\$14,999
8. \$15,000-\$19,999
9. \$20,000-\$29,999
10. \$30,000-\$39,999
11. \$40,000-\$49,999
12. \$50,000 and over

---

04

LUMP

? [F1]

<1> go to LUMPX

<2, D, R> go to OTHIN

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from people who are not on your list?**

1. Yes
2. No

---

04

LUMPX

? [F1]

<1-9999999> go to OTHIN

<D, R> go to LUMPB

**What was the total amount received ^BY\_ALL?**

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---

04

LUMPB

10 ? [F1]

<1-12, D, R> go to OTHIN

**Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS?**

1. \$1-\$999
2. \$1,000-\$1,999
3. \$2,000-\$2,999
4. \$3,000-\$3,999
5. \$4,000-\$4,999
6. \$5,000-\$9,999
7. \$10,000-\$14,999
8. \$15,000-\$19,999
9. \$20,000-\$29,999
10. \$30,000-\$39,999
11. \$40,000-\$49,999
12. \$50,000 and over

---

04

OTHIN

? [F1]

<1> [goto OTHINX]  
<2,D,R> [goto ADDOTH]

**DURING THE PAST 12 MONTHS -**

**Did (you/you or any of the people on your list) receive any other money income, including money received from cash scholarship and fellowship, stipends not based on working, or from the care of foster children, not already reported?**

1. Yes
2. No

---

04

OTHINX

? [F1]

<1-99999999> [goto FEDREF]  
<D,R> [goto ADDOTH]

**What was the total amount received ^BY\_ALL?**

---

04	OTHINB	10 ? [F1]	<1-12, D,R>	[goto ADDOTH]
		<p><b>Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?</b></p> <ol style="list-style-type: none"> <li>1. \$1-\$999</li> <li>2. \$1,000-\$1,999</li> <li>3. \$2,000-\$2,999</li> <li>4. \$3,000-\$3,999</li> <li>5. \$4,000-\$4,999</li> <li>6. \$5,000-\$9,999</li> <li>7. \$10,000-\$14,999</li> <li>8. \$15,000-\$19,999</li> <li>9. \$20,000-\$29,999</li> <li>10. \$30,000-\$39,999</li> <li>11. \$40,000-\$49,999</li> <li>12. \$50,000 and over</li> </ol>		
04	ADDOTH	DURING THE PAST 12 MONTHS -	<1> go to ADDTHX <2, D, R> go to OCCEXPN	
		<p><b>Did (you/you or any of the people on your list) PAY any inheritance or estate taxes?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>		
04	ADDOTHX	<b>What was the total amount PAID ^BY_ALL?</b>	<1-99999999,D,R> OCCEXPN]	[goto
04	OCCEXPN	DURING THE PAST 12 MONTHS -	<1> [goto OCCEXPNX] <2,D,R> [goto REC_FS]	
		<p><b>Did fill_YOU_ANY have any occupational expenses such as union dues, tools, uniforms, business or professional association dues, licenses, or permits?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>		
04	OCCEXPNX	<b>What was the total amount of these occupational expenses?</b>	<1-99999999,D,R>	[goto REC_FS]

04	REC_FS	<b>DURING THE PAST 12 MONTHS -</b>  <b>Did you or anyone in this household receive Food Stamps or a Food Stamp benefit card? Include government benefits from the Supplemental Nutritional Assistance Program (SNAP). Do NOT include WIC or the National School Lunch Program.</b>  1. Yes 2. No	<1> <2,D,R>	[goto FS_MTHI] [goto PAWELFAR]
04	FS_MTHI	<b>In how many of the last 12 months were food stamps or EBTs received?</b>	<1-12, D, R> go to FS_AMT	
04	FS_AMT	<b>What was the dollar value of the last food stamps or EBT received?</b>	<1-99999999,D,R>	[goto PAWELFAR]
04	PAWELFAR	? [F1]  <b>DURING THE PAST 12 MONTHS -</b>  <b>Did [fill: you/you or any members of this household, including any children,] receive any welfare payments or cash assistance from the state or local welfare office?</b>  <b>Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs.</b>  1. Yes 2. No	<1> go to WELFRX <2, D, R> go to FREEMEAL	
04	WELFRX	? [F1]  <b>What was the amount for the PAST 12 MONTHS?</b>	<1-99999999> go to FREEMEAL <D, R> go to WELFRB	

04	WELFRB	10 ? [F1]	<1-12, D, R> go to FREEMEAL
		<b>Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS?</b>	
		1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over	
04	FREEMEAL	<b>DURING THE PAST 12 MONTHS -</b>	<1> [goto FREEMLX] <2,D,R> [goto RTASPAY]
		<b>Have (you/you or any of the people on your list) received any free meals at work as part of your pay?</b>	
		1. Yes 2. No	
04	FREEMLX	<b>About what was the weekly dollar value of such meals?</b>	<1-999999,D,R> [goto MEALWKI]
04	MEALWKI	<b>How many weeks did (you/you or any of the people on your list) receive such meals during the last 12 months?</b>	<01-52,D,R> [goto RTASPAY]
04	RTASPAY	<b>DURING THE PAST 12 MONTHS -</b>	<1> [goto RTCOMPX] <2,D,R> [goto SEC4BFLG]
		<b>Did (you/you or any of the people on your list) receive any free or reduced rent for this unit as a form of pay?</b>	
		1. Yes 2. No	
04	RTCOMPX	<b>What is the rental charge to another tenant for a similar unit?</b>	<0-999999,D,R> [goto RTCMPPD]



04	RTCMPPD	<b>What period of time does this cover?</b>	<1-3,D,R> [goto SEC4BFLG] <4> [goto RTCM_SP]
		1. Week 2. 2 Weeks 3. Month 4. Other	
04	RTCM_SP	<b>* Specify:</b>	<30 characters> [goto SEC3BFLG]
	INT_ACC	<b>Do you have high speed Internet access available in your home or through a smart phone with a data plan?</b>	<1> goto INT_ABL <2, 3, R> goto PLACE_PAPER
		1. Yes 2. No 3. Don't Know	
	INT_ABL	<b>How often do you access the Internet with a computer or a smartphone?</b>	<1,2> goto PLACE_ONLINE <3,4,5,R> goto PLACE_PAPER
		1. Daily 2. A few times a week 3. A few times a month 4. Less than a few times a month 5. Don't Know	
	PLACE_ONLINE	<a href="#">Enter 2 to place paper diaries if the entire household does not speak English</a>	<1> GOTO USERNAMES <2,DK, R> GOTO WK1_ST1
		<b>We would like you to complete the diary online, using a computer or smartphone.</b>	
		1. Enter 1 to Continue 2. Place Paper Diaries	

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PLACE\_PAPER

**We normally ask our respondents to complete paper diary forms to record expenses, but current social distancing guidelines encourage that these expenses be collected over the phone.**

<1> goto WK1\_ST1

\*Discuss with the respondent the practice of saving receipts in order for you to transcribe expenses over the phone.

\*If the respondent does not want to give expenses over the phone, offer to FedEx diaries to the respondent if your area offers FedEx pickup service.

\*Code the case out as appropriate if both of the above options are not possible.

1. Enter 1 to Continue

---

USERNAMES

**At this point in the interview I will show you how to log in and use the online diary. It would also be helpful if we look at the diary together using the device or devices you think you will be using to access your online diary throughout the next two weeks.**

<1>

[goto THANK\_W1]

<2>

[goto NTYPE\_W1]

- ◆ Provide the username and password to the respondent over the phone
- ◆ Provide the online diary website address: [respond.census.gov/lsf](https://respond.census.gov/lsf)
- ◆ Instruct the respondent on how to use the online diary
- ◆ Be sure to go over with the respondent:
  - how to log in with their username and password (attempt to log in with a respondent, if they are willing)
  - creating shortcuts to the online diary
  - let the respondent(s) know that there are video tutorials available by clicking the Help link in the online diary

[Username](#)

[Password](#)

WDUSERID

USERPIN

**Was the Diary placed?**

1. Yes
  2. No
-

Back	WK1_ST1	PLCPAPER	<1> <2>	[goto THANK_W1] [goto NTYPE_W1]
		Were the Diaries placed?		
		RO Survey PSU PSU Frame Sample Sequence #1 Sequence #2 HH CU Spinoff Code State County Designation No. No. ----- ----- SITE (1-2) (3-4) (5-7) (8) (9-11) (12-15) (16-17) (18) (19-20) (21-22)		
		1. Yes 2. No		
Back	NTYPE_W1	What type of non-interview do you have?	<1> <2> <3>	[goto TYPEA_W1] [goto TYPEB_W1] [goto TYPEC_W1]
		Type A = No one home, Refusal, Temporarily Absent Type B = Vacant, under construction, occupied by persons with URE Type C = Demolished, House moved, Merged, Condemned, Located on base, CU moved		
		1. TYPE A 2. TYPE B 3. TYPE Q		
Back	TYPEA_W1	Enter TYPE A noninterview	<1,3> <2> <4>	[goto RACRF_W1] [goto RFRSN_W1] [goto TYPAS_W1]
		1. No one home 2. Refused 3. Temporarily Absent 4. Other Type A - specify		
Back	TYPAS_W1	◆ Specify other TYPE A	<30 characters>	[goto RACRF_W1]

Back	RFRSN_W1	Enter type of refused	<1-3> <4>	[goto RACRF_W1] [goto RSN_S_W1]
		<ol style="list-style-type: none"> <li>1. Hostile Respondent</li> <li>2. Time Related Excuses</li> <li>3. Language</li> <li>4. Other Refusal - specify</li> </ol>		

Back	RSN_S_W1	◆ Specify type of refusal	<45 characters>	[goto RACRF_W1]
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Back	TYPEB_W1	Enter TYPE B noninterview	<1-9> <10>	[goto BYOBS_W1] [goto TYPBS_W1]
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		<ol style="list-style-type: none"> <li>1. Vacant (for rent)</li> <li>2. Vacant (for sale)</li> <li>3. Vacant (other)</li> <li>4. Occupied by persons with URE</li> <li>5. Under construction, not ready</li> <li>6. All persons under 16</li> <li>7. Unfit or to be demolished</li> <li>8. Unoccupied tent or trailer site</li> <li>9. Permit granted, construction not started</li> <li>10. Other Type B - specify</li> </ol>		
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Back	TYPBS_W1	◆ Specify other TYPE B	<45 characters>	[goto BYOBS_W1]
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Back	TYPEC_W1	Enter TYPE C noninterview	<1-12> <13>	[ goto BYOBS_W1] [goto TYPBS_W1]
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		<ol style="list-style-type: none"> <li>1. Demolished</li> <li>2. House or Mobile Home moved</li> <li>3. Converted to permanent nonresidential use</li> <li>4. Merged with units in the same structure</li> <li>5. Condemned</li> <li>6. Located on military base (post)</li> <li>7. Unused serial # on listing sheet</li> <li>8. CU Moved</li> <li>9. ^TYPEMRGE</li> <li>10. ^TYPEPCSPWN</li> <li>11. Unit does not exist or unit is out of scope</li> <li>12. Unlocatable sample address</li> <li>13. Other Type C - specify</li> </ol>		
--	--	--	--	--

Back	TYPCS_W1	Specify other TYPE C	<45 characters>	[goto BYOBS_W1]
Back	BYOBS_W1	Did you classify this unit by observation only?	<1>	[goto DONE]
			<2>	[CP1NAM_W1]
		1. Yes 2. No		
Back	CP1NAM_W1	Enter contact person's name	<42 characters>	[goto CP1TITL_W1]
Back	CP1TITL_W1	Enter Contact person's title	<43 characters>	[goto CP1PHON_W1]
Back	CP1PHON_W1	Enter contact person's phone number	<10 digits>	[goto CP1EXT_W1]
		Enter 0 for none.	<0, D, R>	[goto CP1ADD1_W1]
Back	CP1EXT_W1	Enter contact person's phone number extension	<0000-9999, D, R, Empty>	[goto CP1PHTYP_W1]
	CP1PHTYP_W1	Is this a home, work, or cell number?		[goto CP1ADD1_W1]
		1. Home 2. Work 3. Cell		
Back	CP1ADD1_W1	Enter contact person's street address	<54 characters>	[goto CP1ADD2_W1]
Back	CP1ADD2_W1	Enter second line of address if necessary	<54 characters, empty>	[goto CP1PO_W1]
Back	CP1PO_W1	Enter city	<20 characters>	[goto CP1ST_W1]
Back	CP1ST_W1	Enter state	<2 Digit State codes, D, R>	[goto CP1ZIP5_W1]
Back	CP1ZIP5_W1	Enter zip code		[goto THANKYOU]
Back	RACRF_W1	<b>Race of individual</b>	<1-8,D>	[goto HH_MM_W1]
		1. White 2. Black or African American 3. American Indian or Alaska Native 4. Asian 5. Native Hawaiian 6. Guamanian or Chamorro 7. Samoan 8. Other Pacific Islander		
Back	HH_MM_W1	<b>Number of household members:</b>	<1-30,D>	[goto TENUR_W1]

Back	TENUR_W1	Tenure code	goto THANKYOU
		1. Owned 2. Rented	
Back	TYPAS_W2	Specify other TYPE A	
Back	RSN_S_W2	Specify type of refusal	
Back	TYPBS_W2	Specify other TYPE B	
Back	TYPCS_W2	Specify other TYPE C	
Back	RACRF_W2	Race of individual	
		1. White 2. Black or African American 3. American Indian or Alaska Native 4. Asian 5. Native Hawaiian 6. Guamanian or Chamorro 7. Samoan 8. Other Pacific Islander	
Back	HH_MM_W2	Number of household members:	
Back	TENUR_W2	Tenure code	
		1. Owned 2. Rented	
Back	THANK_W1	^THANK_INSTRUCT ^THANK_DATE <b>Thank you.</b> ^THANK_RETURN [fill: 2. Select another date] EMAIL_REM <b>Enter 1 to continue</b>	1: IF INSTAT1 ne 201 or 299, goto DONE ELSE goto APPTTIME 2: goto APPTOTH
		1. Enter 1 to Continue	

\* Missing Sections: Press shift-F5 to view the status table

I'd like to schedule a DATE to [Fill: conduct/complete] the interview. May I return on

[fill: \* Diaries must be picked up within this range.]

0. Battery problem

1. [fill: DayName] [fill: [PLCEDAT1+15] or [CURRENTDATE]]
2. [fill: DayName] [fill: [PLCEDAT1+16] or [CURRENTDATE + 1]]
3. [fill: DayName] [fill: [PLCEDAT1+17] or [CURRENTDATE + 2]]
4. [fill: DayName] [fill: [PLCEDAT1+18] or [CURRENTDATE + 3]]
5. [fill: DayName] [fill: [PLCEDAT1+19] or [CURRENTDATE + 4]]
6. [fill: DayName] [fill: [PLCEDAT1+20] or [CURRENTDATE + 5]]
7. [fill: DayName] [fill: [PLCEDAT1+21] or [CURRENTDATE + 6]]
8. [fill: DayName] [fill: [PLCEDAT1+22] or [CURRENTDATE + 7]]
9. [fill: DayName] [fill: [PLCEDAT1+23] or [CURRENTDATE + 8]]
10. [fill: DayName] [fill: [PLCEDAT1+24] or [CURRENTDATE + 9]]
11. [fill: DayName] [fill: [CURRENTDATE + 10]]
12. [fill: DayName] [fill: [CURRENTDATE + 11]]
13. [fill: DayName] [fill: [CURRENTDATE + 12]]
14. [fill: DayName] [fill: [CURRENTDATE + 13]]
15. [fill: DayName] [fill: [CURRENTDATE + 14]]
16. [fill: DayName] [fill: [CURRENTDATE + 15]]
17. [fill: DayName] [fill: [CURRENTDATE + 16]]
18. [fill: DayName] [fill: [CURRENTDATE + 17]]
19. [fill: DayName] [fill: [CURRENTDATE + 18]]
20. [fill: DayName] [fill: [CURRENTDATE + 19]]
21. [fill: DayName] [fill: [CURRENTDATE + 20]]
22. [fill: DayName] [fill: [CURRENTDATE + 21]]
23. [fill: DayName] [fill: [CURRENTDATE + 22]]
24. [fill: DayName] [fill: [CURRENTDATE + 23]]
25. [fill: DayName] [fill: [CURRENTDATE + 24]]
26. [fill: DayName] [fill: [CURRENTDATE + 25]]
27. [fill: DayName] [fill: [CURRENTDATE + 26]]
28. [fill: DayName] [fill: [CURRENTDATE + 27]]
29. [fill: DayName] [fill: [CURRENTDATE + 28]]
30. [fill: DayName] [fill: [CURRENTDATE + 29]]
31. [fill: DayName] [fill: [CURRENTDATE + 30]]

Back	APPTIME	What TIME would be best to visit again?  ◆ Enter the time in HH:MM am/pm format. Example 12:23 AM.	IF entry = EMPTY then goto APPTNOTE  ELSEIF (APPTOTH = INTDATE) AND (APPTIME <= SYSTIME) then goto CK_APPTIME  else goto APPTNOTE]
Back	APPTNOTE	Enter any appointment notes	[goto NOSUN]
Back	NOSUN	Would a Sunday interview be acceptable?  0. BATTERY problem 1. Yes 2. No	If instat=299, then goto DIPL_UN, ELSE goto DONE
Back	THANKYOU	^THANKYOU  ◆ NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed.	<1> [If PICK_UP1 in (201, 298, 299) or PICK_UP2 in (201, 299, 298) goto TELPV] [Else, goto NUMCALL]
Back	TELPV	1. Enter 1 to Continue  How did you collect MOST of the data for this case? (Include follow-ups)	<1,2> [goto CONVREF]
Back	CONVREF	1. By Personal Visit 2. By Phone  Was this a converted refusal?	<1, 2> [goto RESPON]
		1. Yes 2. No	



Back	RESPON	Enter the line number of the MAIN respondent.	<1-30,95>	[goto OTHRESP]
<b>[Display household roster]</b>				
Back	OTHRESP	Enter the line number of ALL OTHER respondents. [display household roster]	<0-30,95>	[goto INFOBOOK]
<b>Enter 0 For NONE</b>				
Back	INFOBOOK	Was the information booklet used during the interview?	<1,2>	[goto LANGUAGE]
<ul style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ul>				
Back	LANGUAGE	◆ In what language was the interview conducted?	<1,2> <3>	[goto NUMVISIT] [goto LANG_SP]
<ul style="list-style-type: none"> <li>1. English</li> <li>2. Spanish</li> <li>3. Other</li> </ul>				
Back	LANG_SP	Specify:	<30 characters>	[goto NUMVISIT]
Back	NUMVISIT	Enter the total number of visits that were made to pick-up or place diary.	<1-30>	[goto OTHVISIT]
Back	OTHVISIT	Enter the number of other visits that were made.	<0-30>	[goto NUMCALL]
Back	NUMCALL	Enter the number of phone calls that were made to collect data.	<0> <1-30>	[goto OTHCALL] [goto CALLRESN]
Back	CALLRESN	What was the reason for collecting data by telephone?	<1,2> <3>	[goto OTHCALL] [goto CALLSP]
Enter all that apply, separate with commas				
<ul style="list-style-type: none"> <li>1. Collected missed items</li> <li>2. Additional respondents</li> <li>3. Other</li> </ul>				

Back	CALLSP		<30 characters> [goto OTHCALL]
Back	OTHCALL	Specify: Enter the number of other Phone calls that were made?	<0-30> [goto DONE]
Back	DONE	<b>** CHECK ITEM **</b>	[Goto SHOFINAL]
Back	SHOFINAL		<1>
		<b>OUTCOME: [Fill: OUTCOME]</b>	
		<b>WEEK CODES</b>	
		<b>Week 1 Placement: [Fill: INSTAT1]</b>	
		<b>Week 1 Pick up: [Fill: PICK_UP1]</b>	
		<b>Week 2 Placement: [Fill: INSTAT2]</b>	
		<b>Week 2 Pick up: [Fill: PICK_UP2]</b>	
		<b>DATES</b>	
		<b>Place Date [fill: PLCEDAT1]</b>	
		<b>Pick up Date [fill: PICKDTE1]</b>	
		1. Enter 1 to Continue	
diaryadd		Please enter any expenses from recall or receipts that are provided by the respondent.  Is the receipt or purchase you want to enter for a restaurant or vendor (Meals, Snacks, and Drinks Away from Home section)?  Ask if not obvious.	1: goto BLKMLS.OUTLET  2: goto BLKRCPT.DESCRPTION
OUTLET		<b>What is the name of the Restaurant or Vendor ?</b>  Enter 888 to delete the line ◆ Enter 77 to enter an expense for another section of the Diary ◆ Enter 99 to exit Receipts/Recall and return to the interview	99: Exit table and return to interview  888: Gray row and go to the next row.  77: Go to DIARYADD  If any other entry, goto PURCHDTE

Diary Additions	PURCHDTE	<b>On what date was this purchase made?</b> 1. [fill: DayName] [fill: [PLCEDAT1+1]] 2. [fill: DayName] [fill: [PLCEDAT1+2]] 3. [fill: DayName] [fill: [PLCEDAT1+3]] 4. [fill: DayName] [fill: [PLCEDAT1+4]] 5. [fill: DayName] [fill: [PLCEDAT1+5]] 6. [fill: DayName] [fill: [PLCEDAT1+6]] 7. [fill: DayName] [fill: [PLCEDAT1+7]] 8. [fill: DayName] [fill: [PLCEDAT1+8]] 9. [fill: DayName] [fill: [PLCEDAT1+9]] 10. [fill: DayName] [fill:[PLCEDAT1+10]] 11. [fill: DayName] [fill:[PLCEDAT1 + 11]] 12. [fill: DayName] [fill:[PLCEDAT1 + 12]] 13. [fill: DayName] [fill:[PLCEDAT1 + 13]] 14. [fill: DayName] [fill:[PLCEDAT1 + 14]]	Goto MEALTYPE
Diary Additions	MEALTYPE	<b>Was this for .... ?</b> 1. Breakfast 2. Lunch 3. Dinner 4. Snack/other	Goto VENDOR
Diary Additions	VENDOR	<b>Where was this purchased?</b> 1. Fast Food, take-out, delivery, concessions 2. Full service places 3. Vending machines or mobile vendors 4. Employer or school cafeteria	Goto COST_COM
Diary Additions	COST_COM	<b>What was the total cost with tax and tip?</b>	Goto TYPEALC
Diary Additions	TYPEALC	<b>Was alcohol included?</b> ◆ If no alcohol was purchased or the category is not applicable, press ENTER to continue'  Enter all that apply, separate with commas 1. Wine 2. Beer 3. Other	EMPTY, DK, RF: Goto ANYRECPTS All others, goto ALC_COST
Diary Additions	ALC_COST	<b>What was the total alcohol cost?</b>	If ALC_COST > COST_COM, goto ALC_COST_CK  ELSE, Goto ANYRECPTS

Diary Additions	ANYRECPTS	◆ Was a receipt used for this recalled item?  1. Yes 2. No	Goto END_ROW
Diary Additions	ITEMDESC	<b>What did you buy or pay for?</b>  Enter 888 to delete the line Enter 77 to enter an expense for Meals, Snacks, and Drinks away from home Enter 99 to exit Receipts/Recall and return to the interview	99: Exit table and return to interview  888: Gray row and go to the next row.  77: Go to DiaryAdd  If any other entry, goto COST_COM
Diary Additions	COST_COM	<b>What was the cost without tax?</b>	Goto DIARYENT
Diary Additions	DIARYENT	<b>Was this purchased for ... ?</b>  1. Food and Drink Home Consumption 3. Clothing, Shoes, Jewelry and Acc 4. All Other Products/Services	1: Goto PKG_TYPE  3: Goto CLOTHSA  4: Goto GIFT_COM
Diary Additions	PKG_TYPE	<b>Was this item ... ?</b>  1. Fresh 2. Frozen 3. Bottled/Canned 4. Other	Goto GIFT_COM
	clothsa	<b>Was this item purchased for ... ?</b>	goto GIFT_COM
Diary Additions	GIFT_COM	<b>Was this purchase for someone not in the household?</b>  1. Yes 2. No	goto outlet
	OUTLET	<b>At what store or website was this item purchased?</b>	Goto PURCHDTE

Diary Additions	PURCHDTE	<b>On what date was this purchase made?</b> 1. [fill: DayName] [fill: [PLCEDAT1+1]] 2. [fill: DayName] [fill: [PLCEDAT1+2]] 3. [fill: DayName] [fill: [PLCEDAT1+3]] 4. [fill: DayName] [fill: [PLCEDAT1+4]] 5. [fill: DayName] [fill: [PLCEDAT1+5]] 6. [fill: DayName] [fill: [PLCEDAT1+6]] 7. [fill: DayName] [fill: [PLCEDAT1+7]] 8. [fill: DayName] [fill: [PLCEDAT1+8]] 9. [fill: DayName] [fill: [PLCEDAT1+9]] 10. [fill: DayName] [fill:[PLCEDAT1+10]] 11. [fill: DayName] [fill:[PLCEDAT1 + 11]] 12. [fill: DayName] [fill:[PLCEDAT1 + 12]] 13. [fill: DayName] [fill:[PLCEDAT1 + 13]] 14. [fill: DayName] [fill:[PLCEDAT1 + 14]]	Goto ANYRECPTS
Diary Additions	ANYRECPTS	♦ Was a receipt used for this recalled item?  1. Yes 2. No	Goto END_ROW
CHAI	CHI_TIME		
BACK	LANGUAGE	* <b>LANGUAGE</b> * <b>Select the categories that describe this language situation.</b> * <b>Enter all that apply, separate with commas.</b>  1. <b>Specify language or dialect.</b> 2. <b>No household member able to translate</b> 3. <b>Contact RO about language problem</b> 4. <b>Unable to find translator</b> 5. <b>No time left to find translator</b>	If LANGUAGE = 1 goto SPECLANG else goto RSPNDENT
CHAI	CENSID2		
CHAI	FPRIMARY		
CHAI	CTATEMPT	*CONTACT HISTORY INSTRUMENT *Are you making a contact attempt or just looking at a case?  1. Contact attempt 2. Looking at a case - exit CHI	<1> goto TIMEOFCT <2> exit CHI

CHAI	TIMEOFCT	<p>* <b>TIME OF CONTACT</b></p> <p>* Are you entering the Contact History Instrument at the time of a contact attempt?</p> <p>1. Yes 2. No</p>	<p>&lt;1&gt; goto PERORTEL &lt;2&gt; goto FR_DATE</p>
CHAI	MODE	<p>◆ <b>PERSONAL OR TELEPHONE</b></p> <p>◆ Was this a personal or telephone contact attempt?</p> <p>1. Personal 2. Telephone</p>	Goto to CTSTATUS
CHAI	FRDATE	<p>◆ <b>DATE OF CONTACT</b></p> <p>◆ Enter the date of the contact attempt in MM/DD/YYYY format</p>	Goto FR_TIME
CHAI	FRTIME	<p>◆ <b>TIME OF CONTACT</b></p> <p>◆ Enter the time of the contact attempt in HH:MM am/pm format.</p>	Goto PERORTEL
CHAI	CTSTATUS	<p>◆ <b>CONTACT OR NONCONTACT</b></p> <p>◆ Select the category that best describes this attempt.</p> <p>1. Contact with SAMPLE unit member 2. Contact with NON-SAMPLE unit member 3. Noncontact</p>	<p>&lt;1&gt; goto CTTYPER &lt;2&gt; If PERORTEL =1, goto NCTPER If PERORTEL =2, goto NCTTEL</p>
CHAI	CTTYPE	<p>◆ <b>CONTACT</b></p> <p>◆ Select the category that best describes this contact attempt.</p> <p>1. Completed case - ready to transmit 2. Partial interview - follow-up required 3. Unable to conduct interview</p>	<p>&lt;1&gt; goto RSPNDENT &lt;2&gt; goto NONINTER</p>

CHAI	NONINTER	<ul style="list-style-type: none"> <li>◆ PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW</li> <li>◆ Select the categories that describe why you were not able to conduct the interview during this contact attempt.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Eligible person not available</li> <li>2. Inconvenient time</li> <li>3. Respondent is reluctant</li> <li>4. Language problem -specify</li> <li>5. Health problem</li> <li>6. Specify whom you talk with</li> <li>7. Successful paper questionnaire placement</li> <li>8. Other - specify</li> </ol>	<p>&lt;4&gt; goto LANGUAGE          &lt;6&gt; goto TALKEDTO          &lt;7&gt; goto CTOTHER          &lt;else&gt; goto RSPNDENT</p>
	LANGUAG	<ul style="list-style-type: none"> <li>◆ LANGUAGE</li> <li>◆ Select the categories that describe this language situation.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Specify language or dialect</li> <li>2. No household member able to translate</li> <li>3. Contact RO about language problem</li> <li>4. Unable to find translator</li> <li>5. No time left fo find translator</li> </ol>	<p>If LANGUAGE =1 goto SPECLANG          else goto RSPNDENT</p>
	SPECLANG	<ul style="list-style-type: none"> <li>◆ SPECIFY LANGUAGE OR DIALECT.</li> </ul>	<p>goto RSPNDENT</p>
	TALKEDTO	<ul style="list-style-type: none"> <li>◆ SPECIFY WHOM YOU TALKED TO</li> <li>◆ Specify with whom you talked.</li> </ul>	<p>Goto RSPNDENT</p>
	CTOTHER	<ul style="list-style-type: none"> <li>◆ OTHER Contact Category</li> <li>◆ Specify the reason for not completing the interview during this contact attempt.</li> </ul>	<p>goto RSPNDENT</p>

RSPNDENT	<ul style="list-style-type: none"> <li>◆ <b>CONCERN/BEHAVIOR/RELUCTANCE</b></li> <li>◆ Select the categories that describe respondent concerns, behaviors, or reluctance during this contact attempt.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Not interested/Does not want to be bothered</li> <li>2. Too busy</li> <li>3. Interview takes too much time</li> <li>4. Breaks appointments (puts off FR indefinitely)</li> <li>5. Scheduling difficulties</li> <li>6. Survey is voluntary</li> <li>7. Privacy concerns</li> <li>8. Anti-government concerns</li> <li>9. Does not understand survey/Asks questions about the survey</li> <li>10. Survey content does not apply (retired, healthy, no crimes to report)</li> <li>11. Hang-up/slams door on FR</li> <li>12. Hostile or threatens FR</li> <li>13. Other household members tell respondent not to participate</li> <li>14. Talk only to specific household member</li> <li>15. Family issues</li> <li>16. Respondent requests same FR as last time</li> <li>17. Gave that information last time</li> <li>18. Asked too many personal questions last time</li> <li>19. Too many interviews</li> <li>20. Last interview took too long</li> <li>21. Intends to quit survey</li> <li>22. No concerns</li> <li>23. Other - specify</li> </ol>	<p>&lt;23&gt; goto RSPNDOTH &lt;else&gt; goto STRATEGS</p>
RSPNDOTH	<ul style="list-style-type: none"> <li>◆ <b>OTHER CONCERNS/BEHAVIORS/RELUCTANCE</b></li> <li>◆ Specify other concerns/behaviors/reluctance during this contact attempt.</li> </ul>	goto STRATEGS
NCTTEL	<ul style="list-style-type: none"> <li>◆ <b>NONCONTACT / TELPHONE</b></li> <li>◆ Select the categories that describe this telephone noncontact.</li> <li>◆ Enter all that apply, separate with commas.</li> </ul> <ol style="list-style-type: none"> <li>1. Got answering machine/service</li> <li>2. No answer</li> <li>3. Busy Signal</li> <li>4. Disconnected</li> <li>5. Wrong number</li> <li>6. FAX number</li> <li>7. Other - specify</li> </ol>	<p>&lt;7&gt; goto NCTTELOT &lt;else&gt; goto STRATEGS</p>



	NCTTELOT	<ul style="list-style-type: none"> <li>◆ <b>OTHER Noncontact Telephone Attempt Category</b></li> <li>◆ <b>Specify the details about this telephone noncontact.</b></li> </ul>	Goto STRATEGS
	NCTPER	<ul style="list-style-type: none"> <li>◆ <b>NONCONTACT / PERSONAL VISIT</b></li> <li>◆ <b>Select the categories that describe this personal visit noncontact.</b></li> <li>◆ <b>Enter all that apply, separate with commas.</b></li> </ul> <ol style="list-style-type: none"> <li>1. No one home</li> <li>2. No one home - - appointment broken</li> <li>3. No one home -- previous note / letter taken</li> <li>4. Household does not answer door - - evidence someone is home</li> <li>5. Drive-by</li> <li>6. Multiple drive-bys - specify</li> <li>7. Unable to reach / locked gate / buzzer entry</li> <li>8. Address does not exist/unable to locate</li> <li>9. On vacation, away from home / at second home</li> <li>10. Spoke with neighbor</li> <li>11. Building management / doorman contact</li> <li>12. Completed case (Type B or C)</li> <li>13. Sample respondent moved - specify</li> <li>14. Other - specify</li> </ol>	<pre>&lt;6&gt; goto MRNDRIVE &lt;13&gt; goto NCTMOVED &lt;14&gt; goto NCTPEROT &lt;else&gt; goto STRATEGS</pre>
	NCTPEROT	<ul style="list-style-type: none"> <li>◆ <b>OTHER Noncontact Personal Visit Category</b></li> <li>◆ <b>Specify the details about this personal visit noncontact.</b></li> </ul>	goto STRATEGS
CHAI	MRNDRIVE	<ul style="list-style-type: none"> <li>◆ <b>DRIVE-BYS ATTEMPTED TODAY</b></li> <li>◆ <b>How many drive bys were:</b></li> <li>◆ <b>Morning (12:00 - 11:59am)?</b></li> <li>◆ <b>Afternoon (12:00pm - 4:59pm)?</b></li> <li>◆ <b>Evening (5:00pm - 11:59pm)?</b></li> </ul>	Goto AFTDRIVE
CHAI	AFTDRIVE	<ul style="list-style-type: none"> <li>◆ <b>DRIVE-BYS ATTEMPTED TODAY</b></li> <li>◆ <b>How many drive bys were:</b></li> <li>◆ <b>Morning (12:00am - 11:59am)?</b></li> <li>◆ <b>Afternoon (12:00pm - 4:59pm)?</b></li> <li>◆ <b>Evening (5:00pm - 11:59pm)?</b></li> </ul>	Goto EVNDRIVE
CHAI	EVNDRIVE	<ul style="list-style-type: none"> <li>◆ <b>DRIVE-BYS ATTEMPTED TODAY</b></li> <li>◆ <b>How many drive bys were:</b></li> <li>◆ <b>Morning (12:00am - 11:59am)?</b></li> <li>◆ <b>Afternoon (12:00pm - 4:59pm)?</b></li> <li>◆ <b>Evening (5:00pm - 11:59pm)?</b></li> </ul>	Goto CONTINUE

CONTINUE	<ul style="list-style-type: none"> <li>◆ <b>CONTINUE</b></li> <li>◆ <b>Is ^TOTDRVBY the correct number of drive-bys attempted today?</b></li> <li>◆ <b>Enter 1 to continue or correct entry below.</b></li> </ul>	
	1. Enter 1 to Continue	
NCTMOVED	<ul style="list-style-type: none"> <li>◆ <b>MOVED</b></li> <li>◆ <b>Select the categories that describe this move situation.</b></li> <li>◆ <b>Enter all that apply, separate with commas.</b></li> </ul>	<5> goto MOVEDOTH <else> goto STRATEGES
	1. Address unknown 2. New address in FR's area 3. New address - transfer to different RO/FR 4. Further work need to get address 5. Other - specify	
MOVEDOTH	<ul style="list-style-type: none"> <li>◆ <b>OTHER Non Contact Moved Category</b></li> <li>◆ <b>Specify the details about this move situation.</b></li> </ul>	goto STRATEGES

STRATEGS	<ul style="list-style-type: none"> <li>◆ <b>CONTACT STRATEGIES ATTEMPTED</b></li> <li>◆ <b>Select the categories that describe the strategies used on this contact attempt.</b></li> <li>◆ <b>Enter all that apply, separate with commas.</b></li> </ul> <ol style="list-style-type: none"> <li>1. Advance letter given</li> <li>2. Scheduled appointment</li> <li>3. Left Note/appointment card</li> <li>4. Left promotional packet / informational brochure</li> <li>5. Called household</li> <li>6. Left message on answering machine</li> <li>7. FR will request No One Home Letter</li> <li>8. FR will request Refusal Letter</li> <li>9. FR will request Better Understanding Letter</li> <li>10. Called Contact Person</li> <li>11. Stake-Out</li> <li>12. Check with neighbors</li> <li>13. Contacted other family members</li> <li>14. Contacted property manager</li> <li>15. Visited country assessor/post office/permit office</li> <li>16. On-line tracking database</li> <li>17. Sought help from SFR/RO</li> <li>18. Reassignment</li> <li>19. Offered incentive</li> <li>20. Used MAF or ALMI</li> <li>21. None</li> <li>22. Other - specify</li> </ol>	if STRATEGS =22 goto STRATOTH else exit CHAI	
STRATOTH	<ul style="list-style-type: none"> <li>◆ <b>OTHER STRATEGY</b></li> <li>◆ <b>Specify the strategy used on this contact attempt.</b></li> </ul>	exit CHI	
01	MEMAWYW1	<p><b>(Week 1 Pickup)</b>  <b>Were (you/you or any of the people on your list) away overnight for one day or more during the first week (from ^PLCEDAT1+1 to ^PLCEDAT1+7)?</b></p> <ol style="list-style-type: none"> <li>1. Yes</li> <li>2. No</li> </ol>	<1,2, D, R> go to MEMAWYW2

01	MEMAWYW2	<b>(Week 2 Pickup)</b> <b>Were (you/you or any of the people on your list) away overnight for one day or more during the last week (from ^PLCEDAT1+8 to ^PLCEDAT1+14)?</b>	<1,2,D,R> go to SEC01FLG
		1. Yes 2. No	
01	SEC01FLG	<b>End of Section 1</b>	
04	FOUR_CHK	◆ This is the end of the first visit. The income questions are normally asked at the final visit, but you may continue with those questions now if needed.	<1> [goto S3A_INTRO] <2> [goto AFTERMID]
		1. Continue with income 2. Place Diaries	