Consumer Expenditure Surveys
Quarterly Interview Survey

Information Booklet

U.S. Department of Commerce
Economics and Statistics Administration
U.S. CENSUS BUREAU
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US CENSUS BUREAU
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HISPANIC ORIGIN

01 — Mexican
02 — Mexican-American
03 — Chicano
04 — Puerto Rican
05 — Cuban-American
06 — Central or South American
07 — Other
RACE

(PLEASE CHOOSE ONE OR MORE)

1 — White

2 — Black or African American

3 — American Indian or Alaskan Native

4 — Asian

5 — Native Hawaiian or Other Pacific Islander
Asian Origin

1 — Chinese
2 — Filipino
3 — Japanese
4 — Korean
5 — Vietnamese
6 — Asian Indian
7 — Other group not listed
EDUCATION

00 — Never attended, preschool, kindergarten

01 — 11 — 1st grade through 11th grade

38 — 12th grade, no diploma

39 — High school graduate — high school diploma, or the equivalent (For example: GED)

40 — Some college but no degree

41 — Associate degree in college — Occupational/Vocational program

42 — Associate degree in college — Academic program

43 — Bachelor’s degree (For example: BA, AB, BS)

44 — Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)

45 — Professional School Degree (For example: MD, DDS, DVM, LLB, J D)

46 — Doctorate degree (For example: PhD, EdD)
Section 1 — GENERAL SURVEY INFORMATION

Part B — GENERAL HOUSING CHARACTERISTICS

Type of structure

1. Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)

2. Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)

3. End row or end townhouse (one common wall)

4. Duplex (detached two unit structure with one common wall between the units)

5. 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)

6. Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)

7. High-rise (a multi-unit structure which has 4 or more floors)

8. Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)

9. Mobile home or trailer

10. College dormitory

Fuels

1. Gas (underground pipes)

2. Electricity

3. Fuel oil

4. Other

5. No fuel used

Included with this housing unit

1. Swimming pool

2. Off-street parking

3. Porch, terrace, patio, or balcony

4. Apartment or guest house

5. Central air conditioning

6. Window air conditioning
Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

1 — Electric cooking stove, range, or oven convection oven

2 — Gas cooking stove, range, or oven

3 — Microwave oven

4 — Other cooking stove, range, or oven woodburning stove

5 — Refrigerator

6 — Home freezer

7 — Built-in dishwasher

8 — Portable dishwasher

9 — Garbage disposal

10 — Clothes washer

11 — Clothes dryer

12 — Color television

13 — Home computer

14 — Sound components, component systems, or compact disc sound systems

15 — Video tape recorder, DVD players, or video cassette recorder (VCR)
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

1 — A home in which you used to live
2 — Property for business or investment purposes only
3 — A second home, vacation home, or recreational property
4 — Unimproved land with no buildings on it
5 — Other property
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

CLOSING COSTS

Property survey charges
Title search
Recording fees
Transfer taxes
Escrow payment
Points paid by buyer
Deed preparation
Lawyer’s fees
Advertising costs
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

COSTS FOR SELLING A PROPERTY

Commission to Realtor
Closing costs
Points for financing
Mortgage penalties
Property inspection
Lawyer’s fees
Advertising costs
Deferred mortgage interest payment
MORTGAGE DEFINITIONS

1 — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)

2 — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)

3 — Payments start out low but increase later (Graduated Payment Mortgage)

4 — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)

5 — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)

6 — Other (Specify)
MORTGAGE PAYMENT ITEMS

1 — Principal and interest
2 — Property taxes
3 — Property insurance
4 — Life insurance
5 — Mortgage guarantee insurance
6 — Any other payments (Specify)
FEES FOR COOPERATIVES

1 — Repayment of loans owed by cooperative
2 — Property taxes
3 — Property insurance
4 — Management
5 — Repairs and maintenance, including lawn care and snow removal
6 — Improvements
7 — Recreational, including swimming, golf, and tennis facilities
8 — Security, including guards and alarm systems
9 — Utilities: such as gas, electricity, water, heat
10 — Trash collection
11 — Other (Specify)
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

HOMEOWNER’S ASSOCIATIONS OR CONDOMINIUMS FEES

1 — Management

2 — Repairs and maintenance, including lawn care and snow removal

3 — Improvements

4 — Utilities: such as gas, electricity, water, heat

5 — Parking

6 — Recreational, including swimming, golf, and tennis facilities

7 — Security, including guards and alarm systems

8 — Maid service

9 — Medical services

10 — Trash collection

11 — Other (Specify)
Part A — TELEPHONE EXPENSES

TELEPHONE (OR PAGER) SERVICES INCLUDED IN BILL

1 — Residential Service
2 — Mobile/Cellular Service
3 — Pager/Beeper Services

OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

1 — Basic (local) service charge
2 — Domestic long distance charge
3 — International long distance charges
4 — Telephone related services such as caller ID, call waiting, call forwarding or voice mailboxes (Do not include data services)
5 — Installation or repair of telephone line(s)
6 — Telephone or pager purchases or rentals
7 — Internet access or data services
8 — Cable or satellite television services
9 — DSL or ISDN charges
10 — Non-telephone related rentals or purchases
Part C — UTILITIES, FUELS, AND SERVICES

1 — Electricity

2 — Natural or utility gas

3 — Fuel oil

4 — Kerosene

5 — Bottled or tank gas

6 — Wood

7 — Coal

8 — Other fuels

9 — Piped-in water

10 — Sewerage maintenance

11 — Trash/garbage collection

12 — Water softening service

13 — Septic tank cleaning

14 — Cable TV, satellite service, or pay-per-view charges, not already reported

15 — Internet connection and other computer data services, not already reported
JOB TYPES

1 — Dwellings under construction, including a vacation or second home

2 — Building an addition to the house or a new structure, such as a porch, garage, or new wing

3 — Finishing a basement or an attic or enclosing a porch

4 — Remodeling one or more rooms in the house

5 — Landscaping the ground or planting new shrubs or trees

6 — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools

7 — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)

8 — Inside painting or papering, spackling, sanding

9 — Outside painting, caulking, sanding, or surface repairs

10 — Plastering or paneling

11 — Plumbing or water heating installations and repairs

12 — Electrical work

13 — Heating or air conditioning jobs

14 — Flooring repair or replacement, including inlaid linoleum or vinyl tile

15 — Insulation

16 — Roofing, gutters, or downspouts

17 — Siding

18 — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like

19 — Masonry, brick, or stucco work

20 — Other improvements or repairs (include security systems which are hard-wired into the home)
APPLIANCES

1 — Electric cooking stove, range, or oven
2 — Gas cooking stove, range, or oven
3 — Microwave oven
4 — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
5 — Refrigerator
6 — Home freezer
7 — Dishwasher — built-in
8 — Dishwasher — portable
9 — Garbage disposal
10 — Clothes washer
11 — Clothes dryer
12 — Range hood
13 — Smoke alarms and detectors
14 — Trash compactor
15 — Window air conditioner
16 — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
17 — Other major home appliances and equipment
Part A — HOUSEHOLD APPLIANCES

1 — MICROWAVE OVEN

2 — ELECTRIC STOVE, RANGE, OR OVEN
   (including convection oven)

3 — GAS STOVE, RANGE, OR OVEN

4 — OTHER STOVE RANGE, OR OVEN
   (such as a wood burning stove)

5 — RANGE HOOD

6 — REFRIGERATOR
   (including refrigerator/freezer combinations)

7 — HOME FREEZER

8 — BUILT-IN DISHWASHER

9 — PORTABLE DISHWASHER

10 — GARBAGE DISPOSAL

11 — CLOTHES WASHER
     (including washer/dryer combinations)

12 — CLOTHES DRYER
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS - Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —
   blender       electric fondue set       juicer
   breadmaker    electric fry pan         mixer
   coffee grinder electric iron           sandwich grill
   coffee maker  electric knife           slow cooker
   corn popper   electric timer           toaster
   crockpot      electric wok             toaster oven
   electric barbecue food processor       waffle iron
   electric can opener hot plate          
   electric grill    ice cream maker     

2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —
   curling iron  powered toothbrush       make-up mirror
   denture cleaner  facial sauna          massager
   electric hair trimmer  foot bath        water-pik
   electric razor    hair dryer           
   powered scale    heating pad           

3 — SMOKE DETECTORS, including —
   wired  battery-operated  ionization chamber type  photo-cell type

4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —
   vacuum cleaner  hand vacuum  rug shampooper  floor polisher

5 — OTHER HOUSEHOLD APPLIANCES, including —
   trash compactor       home security devices (burglar alarms) including
                        console, control modules, burglar alarm console,
   air purifier          door and window transmitters
   water filters         carbon monoxide detectors

6 — SEWING MACHINES (with or without cabinet)

7 — CALCULATORS

8 — TYPEWRITERS AND OTHER OFFICE MACHINES FOR NON-BUSINESS USE, including —
   typewriter           copy machine           adding machine
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR NON-BUSINESS USE, including —
- disk drives
- computer printers
- remote terminals
- modems
- monitors
- mouse
- joy sticks
- home computers with or without CTR’s
- tape equipment for computer use
- CRT units for computer use only
- interface equipment
- cables
- fax modems
- zip drive
- memory

10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —
- software floppy disks
- printer cartridges
- zip disk
- mouse pads

11 — TELEPHONES AND ACCESSORIES, including —
- phones
- beeper
- cordless telephones
- cell phone covers
- pagers
- phone jacks and cords
- fax machines
- chargers
- car chargers
- cell phones

12 — TELEPHONE ANSWERING DEVICES
- combinations of telephone/answering machines

13 — PHOTOGRAPHIC EQUIPMENT, including —
- camera
- digital camera
- lens
- tripod
- filters
- winder
- enlarger
- projector
- electro flash
- strobe light
- (for photographs)
- battery pack for camera flash
- motor driven film advancer
- memory cards for digital cameras
- Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 — PIANOS, ORGANS, OR KEYBOARDS

15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES, including —
- guitar
- valve oil
- woodwinds
- brass instruments
- trombone
- reeds
- sheet music
- strings for musical instruments
- stringed instruments
- saxophone
- music stand
- clarinet
- picks
- rosin
- drums
- music books
- trumpet
- any other musical accessories
- carrying case
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —
  lawn mowers  motor tiller  snow blower  shovel
  tractor (farm, garden, etc.)  wheelbarrow  electric lawn  spreader
  rake  trimmer

TOOLS FOR HOME USE

17 — POWER TOOLS, including —
  electric drill  sander  electric polisher
  electric saw  lathe  electric swimming pool
  router  electric plane  cleaning equipment
  cordless drill  cordless circular saw

18 — NONPOWER TOOLS, including —
  wrench  axe  saw  drill
  socket  screwdriver  level  trouble light
  hammer  pliers  plane  caulking gun

HEATING AND COOLING EQUIPMENT

19 — WINDOW AIR CONDITIONERS

20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —
  fan  dehumidifier  humidifier  space heater
Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

TELEVISIONS, RADIOS, VIDEO, AND SOUND EQUIPMENT (Not installed in vehicles)

21 — COLOR TELEVISIONS (portable and table models)

22 — COLOR TELEVISION CONSOLES AND COMBINATIONS OF TV; LARGE SCREEN COLOR TV PROJECTION EQUIPMENT; COLOR MONITORS, AND OTHER ITEMS

23 — BLACK AND WHITE TV’S, AND COMBINATIONS OF TV’S WITH OTHER ITEMS

24 — VCR, VIDEO CAMERA, VIDEO DISC PLAYER, CAMCORDER, including —
- video cassette player
- video disc player
- video cassette recorder/player
- combination VCR/DVD player
- video tape recorder/player
- video laser disc player
- DVD player

25 — SATELLITE DISHES

26 — RADIO, ALL TYPES, including —
- CB (not permanently mounted in an automobile)
- clock radio console
- short-wave walky-talky
- transistor/portable Walkman (radio only)

27 — TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including —
- audio tape decks
- reel-to-reel tape decks
- audio cassette players/recorders
- Walkman (cassette/radio combination or cassette only)

28 — SOUND COMPONENTS, COMPONENT SYSTEMS, AND COMPACT DISC SOUND SYSTEMS
- speakers
- amplifier
- tape deck (not specified)
- mixer
- turntable
- compact disc players
- stereo
- receiver
- stereo rack system
- tuner
- equalizer

29 — OTHER SOUND AND VIDEO EQUIPMENT, including —
- headphones
- battery packs
- adapter for sound equipment
- power converter
- power booster
- UHF video converter
- base station CB
- headset
- antenna (TV, radio, etc.)
- antenna
- microphone
- VCR tape rewinder
SPORTS, RECREATION, AND EXERCISE EQUIPMENT

30 — GENERAL SPORTS EQUIPMENT, including —
roller blades  baseball bat  table tennis  badminton set
sports uniform  football  equipment  soccer ball
sports shoes  basketball  lawn games  sports protective
tennis racket  racquetball  frisbee  equipment/gear
bowling ball  racquetball racket  boxing equipment  golf clubs
baseball glove  volleyball  karate equipment  basketball hoop
skateboard

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

31 — HEALTH AND EXERCISE EQUIPMENT, including —
trampoline  exercise mat  weight bench
weights  home gym  treadmill
rowing machine  exercycle  ab roller

32 — CAMPING EQUIPMENT, including —
tent  sleeping bag  camping stove
kerosene lamp  sleeping pad  camping cookware
frame packs and  air mattress  portable heater
other camping packs

33 — HUNTING AND FISHING EQUIPMENT, including —
fishing rod and tackle  knife  BB/pellet gun
bow and arrow  rifle  ammunition
crossbow  shotgun  scopes (not specified)

34 — WINTER SPORTS EQUIPMENT, including —
snow skis  ski poles  toboggan
ski boots  ice skates  sled
snowboard  ice boat
snowboard equipment  sledding equipment

35 — WATER SPORTS EQUIPMENT, including —
water skis  snorkel  surf board
life jacket  water ski vest  raft
wake board  diving equipment  wind surf board

36 — OUTBOARD MOTORS
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

37 — BICYCLES, including —
   bicycle helmets   stand   tires   tubes
   bicycle parts   locks   rack   supplies

38 — TRICYCLES AND BATTERY POWERED RIDERS, including —
   big wheels

39 — PLAYGROUND EQUIPMENT, including —
   portable swimming pool   swing set   sand box

40 — OTHER SPORTS AND RECREATION EQUIPMENT
   telescope   golf cart (non-riding)
   paintball equipment   metal detector
Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

1 — Garbage disposal, range hood, or built-in dishwasher

2 — Other household appliances and equipment, such as —
   washer
   refrigerator
   range/oven
   portable heating equipment
   portable air conditioning equipment (window air conditioner)
   portable fans
dehumidifiers
   sewing machines
typewriters
   vacuum cleaners

3 — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4 — Computers, computer systems, and related equipment for non-business use

5 — Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 — Musical instruments and accessories (including professional tuning)

7 — Hand or power tools

8 — Photographic equipment

9 — Sport and recreational equipment

10 — Termite or pest control treatment

11 — Heating or air conditioning equipment, such as —
   central air conditioners
   central coolers
   furnaces

Include any services provided under service contracts. Do not include repairs.
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A — Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 — SOFAS, including —
- sofabed
- loveseat
- modular

2 — LIVING ROOM CHAIRS, including —
- recliner
- convertible chair
- bean bag chair
- swivel
- rocker

3 — LIVING ROOM TABLES, including —
- coffee table
- end tables
- TV table
- lamp table

4 — MODULAR WALL UNITS, SHELVES, OR CABINETS including —
- shelves
- curio cabinet
- bookcase
- entertainment center

5 — PING-PONG TABLES, POOL Tables, AND OTHER SIMILAR RECREATION ROOM ITEMS

6 — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including —
- room divider
- bar stools
- desk/chair
- coat rack
- foot stool (ottoman)
- gun cabinet
- card table/chairs
- bar or porta bar

7 — LIVING ROOM FURNITURE COMBINATIONS, including —
- sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8 — ALL DINING ROOM AND KITCHEN FURNITURE, including —
- dinette set
- serving table or cart
- buffet
- dining table and chairs
- kitchen chairs
- china closet

BEDROOM FURNITURE

9 — MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

10 — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS
- headboard
- dresser
- mirrors
- brass bed
- vanity
- chairs
- frames
- cedar chest
- armoire
- bunk bed
- night tables
- water bed
- chest
Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

11 — INFANTS FURNITURE, including —
crib mattress toy chest
playpen dresser bassinet
highchair changing table
portable crib chest

12 — INFANTS EQUIPMENT, including —
carriage guard rail baby monitor
stroller baby bottle sterilizer baby travel systems
car seat swing baby jogger
baby backpack baby carriers

OUTDOOR FURNITURE AND EQUIPMENT

13 — PATIO, PORCH, OR OUTDOOR FURNITURE

14 — OUTDOOR EQUIPMENT, including —
barbecue grill patio lanterns patio umbrella

OFFICE FURNITURE FOR HOME USE

15 — ALL OFFICE FURNITURE FOR HOME USE, including —
file cabinet office chairs computer furniture
safe drawing table

Do not include any furniture used exclusively for business.
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD DECORATIVE ITEMS

16 — CLOCKS

17 — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

18 — OTHER HOUSEHOLD DECORATIVE ITEMS, including —
- painting
- vase
- wall hangings
- plant stand
- wreaths
- baskets
- silk flowers
- mirror
- book ends
- fireplace equipment and accessories
- seasonal decorations (Christmas)

CLOSET STORAGE AND TRAVEL ITEMS

19 — STORAGE ITEMS, including —
- garment bag
- shoe bag
- shoe rack

20 — TRAVEL ITEMS, including —
- suitcases
- travel garment bags
- luggage
- trunk
- portable luggage carriers
- attaché cases
Section 8 — HOME FURNISHINGS AND RELATED
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

21 — PLASTIC DINNERWARE, including Tupperware
22 — CHINA AND OTHER DINNERWARE
23 — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC
24 — GLASSWARE, including crystal
25 — SERVING PIECES OTHER THAN SILVER
26 — NONELECTRIC COOKWARE, including —
    skillet          roaster
    saucepan        pans
    pots            pressure cooker
    teakettle       casserole dishes
27 — SILVER SERVING PIECES, including —
    tray
    pitcher
    bowl
Section 8 — HOME FURNISHINGS AND RELATED
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD LINENS

28 — BEDROOM LINENS, including —
  sheets      comforter      baby blanket
  pillowcases mattress pad  electric blanket
  pillows      quilt
  blanket/cover  bedspread

29 — BATHROOM LINENS, including —
  towels      shower curtain  bath mat
  face cloths  bath rug       tub mat
  toilet cover

30 — KITCHEN AND DINING ROOM LINENS, including —
  tablecloths  cloth napkins
  dish towels  dish cloths
  small appliance cover  placemats

31 — OTHER LINENS, including —
  doilies      chair pads
  covers for living room tables  furniture protectors

32 — SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR
      READY-MADE
Part A — Purchases — Continued

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

33 — ORIGINAL WALL-TO-WALL CARPET (original)

34 — WALL-TO-WALL CARPET (replacement)

35 — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS, including carpet squares

36 — CURTAINS AND DRAPES (either custom or ready-made)

37 — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW COVERINGS (either custom or ready-made)
Section 9 — CLOTHING AND SEWING MATERIALS

Part A — Clothing (Do not include here — clothing for children under 2 years of age.)

1 — COATS, JACKETS, AND FURS, including —
   shawl  raincoat
   windbreaker  down vest
   fur coat  winter coat
   outerwear
   jacket

2 — SPORT COATS AND TAILORED JACKETS, including blazers

3 — SUITS, including —
   formal suit  woman’s suit (of two
   man’s suit (of two or more pieces)
   two or more pieces)

4 — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests

5 — SWEATERS AND SWEATER SETS, including —
   cardigan  pullover  V-neck sweater
   sweater vest  ski sweater

6 — PANTS, SLACKS, AND JEANS, including —
   jump suit  blue jeans  maternity pants
   dress pants  overalls
   dress slacks  casual pants

7 — SHORTS AND SHORT SETS, including men’s and boys’ dress and casual shorts and women’s and girls’ shorts and short sets.
   Do not include any athletic shorts.

8 — DRESSES, including —
   jumpers  two-piece  sundress
   formals or dresses  wedding gown
   semi-formals

9 — SKIRTS, including short and skirt combination
   Do not include any tennis skirts, golf skirts, or other athletic skirts.
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing (Do not include here — clothing for children under 2 years of age.) — Continued

10 — SHIRTS, BLOUSES, AND TOPS, including —
   sport shirt  jean shirt  tops  maternity top
   dress shirt  knit blouse  T-shirt
Do not include any sweat shirts or athletic shirts.

11 — UNDERGARMENTS, including —
   bras  undershirts  slips
   girdles  thermal underwear  underwear

12 — HOSIERY, including —
   socks  knee-highs  tights  pantyhose

13 — NIGHTWEAR AND LOUNGEWEAR, including —
   pajamas  night shirt  night gown  thermal sleeping garments
   robe  house coat  night gown  thermal sleeping garments

14 — ACCESSORIES, including —
   umbrella  gloves  apron  fold-up rain accessories
   belt  mittens  ear muffs  bandannas
   ties  purse  handkerchief  prescription sunglasses
   scarves  wallet  bridal headpiece  hair accessories

15 — ACTIVE SPORTSWEAR, including —
   athletic shorts  tennis outfit  sweatshirt  swimwear
   athletic shirt  jogging suit  swimwear  accessories
   hunting wear  leotards  snow and ski suit
Do not include any sports uniforms.

16 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

17 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

18 — FOOTWEAR, including —
   dress shoes  sandals  sneakers, jogging, aerobic, basketball, tennis shoes
   boots  bedroom slippers  casual shoes  casual shoes
Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing

Clothing for infants under 2 years of age

1 — COATS, JACKETS, OR SNOWSUITS

2 — DRESSES AND OTHER OUTERWEAR, including —

<table>
<thead>
<tr>
<th>item</th>
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<th>item</th>
<th>item</th>
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</thead>
<tbody>
<tr>
<td>bathing suits</td>
<td>sweater</td>
<td>pants</td>
<td>T-shirts</td>
</tr>
<tr>
<td>sunsuit</td>
<td>romper</td>
<td>pants set</td>
<td>jeans</td>
</tr>
<tr>
<td>jumpsuit</td>
<td>overalls</td>
<td>short set</td>
<td></td>
</tr>
<tr>
<td>vest</td>
<td>shirt</td>
<td>crawler</td>
<td></td>
</tr>
<tr>
<td>playsuit</td>
<td>jogging suit</td>
<td>tops</td>
<td></td>
</tr>
</tbody>
</table>

3 — UNDERWEAR AND DIAPERS, including disposable
Do not include diaper service.

4 — SLEEPING GARMENTS

5 — LAYETTES

6 — ACCESSORIES, including —

<table>
<thead>
<tr>
<th>item</th>
<th>item</th>
<th>item</th>
<th>item</th>
</tr>
</thead>
<tbody>
<tr>
<td>boots</td>
<td>socks</td>
<td>booties</td>
<td>caps/hats</td>
</tr>
<tr>
<td>mittens/gloves</td>
<td>shoes</td>
<td>bibs</td>
<td>bonnets</td>
</tr>
<tr>
<td>slippers</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Watches, Jewelry, and Hairpieces

7 — WATCHES

8 — JEWELRY, including —
   costume jewelry, rings, and infants jewelry

9 — HAIRPIECES, WIGS, OR TOUPEES
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part C — Clothing Services

1 — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES

2 — SHOE REPAIR AND OTHER SHOE SERVICES

3 — WATCH OR JEWELRY REPAIR, including cleaning

4 — CLOTHING RENTAL, including formal wear

5 — CLOTHING STORAGE
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part D — Sewing Materials

1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing

3 — SEWING NOTIONS, including —
   - sewing basket
   - sewing kit
   - crochet thread
   - embroidery thread
   - seam binding
   - patterns
   - crochet hooks
   - embroidery hoops
   - snaps
   - buttons
   - measuring tapes
   - scissors
   - zipper
   - needles/pins
   - thread
   - knitting needles, equipment

4 — OTHER SEWING MATERIALS, including —
   - interfacing
   - fiberfill
   - stuffing
   - beads, glitter, sequins
   - quilt pad
   - foam
   - rug material
   - felt or felt square
Sections 10 and 11 — RENTED, LEASED, AND OWNED VEHICLES

01 — AUTOMOBILE

02 — TRUCK, INCLUDING VANS AND SUVS, ALSO INCLUDES MINIVANS AND JEEPS

03 — MOTORIZED CAMPER-COACH

04 — TRAILER-TYPE CAMPER

05 — OTHER ATTACHABLE-TYPE CAMPER

06 — MOTORCYCLE, MOTOR SCOOTER OR MOPED (MOTORIZED BICYCLE)

07 — BOAT, WITH A MOTOR. INCLUDE JET SKIS

08 — BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

09 — TRAILER OTHER THAN CAMPER

such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.

10 — PRIVATE PLANE

11 — ANY OTHER VEHICLE

such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)
Section 12 — VEHICLE OPERATING EXPENSES

Part A — Vehicle Maintenance and Repair, Parts, and Equipment

1 — OIL CHANGE, LUBRICATION, and OIL FILTER
   (Include oil only if purchased for an oil change)

2 — MOTOR TUNE-UP, including —
   adjust ignition timing or mixture
   air/fuel filters
   breather/vapor/air filter element
   computer sensor
   distributor cap, rotor
   emission controls
   ignition wires
   pcv valve
   spark plugs

3 — BRAKE WORK, including —
   anti-lock brake
   bleed brake system
   brake adjustment
   hydraulic system
   master cylinder
   machine drums/rotors
   parking brake
   shoes or pads
   wheel calipers
   wheel cylinder

4 — BATTERY PURCHASES AND INSTALLATION

5 — TIRE PURCHASES AND MOUNTING

6 — TIRE REPAIRS

7 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

8 — STEERING OR FRONT-END WORK, including —
   axle bearing/seals
   axle shafts
   ball joints
   bushings
   CV joints/boots
   idler arms
   power steering fluid/filter
   rack and pinion
   steering box/linkage
   studs, lug nuts
   tie rods
   wheel hubs

9 — ELECTRICAL SYSTEM WORK, including —
   alternator belt
   alternator/generator
   battery charging
   car computer
   coil
   gauges/instruments
   ignition system
   starter motor
   switches
   voltage-regulator wiring
### Section 12 — VEHICLE OPERATING EXPENSES — Continued

**10** — ENGINE REPAIR OR REPLACEMENT, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>carburetor</td>
<td>fuel injector</td>
<td>motor mounts</td>
<td>timing chain/</td>
</tr>
<tr>
<td>choke</td>
<td>fuel pump/lines/</td>
<td>oil pump/cooler/</td>
<td>gears or belt</td>
</tr>
<tr>
<td>crankshaft bearings</td>
<td>filter</td>
<td>hoses/lines</td>
<td>turbo charge</td>
</tr>
<tr>
<td></td>
<td>gaskets</td>
<td>pistons/rods</td>
<td></td>
</tr>
</tbody>
</table>

**11** — AIR CONDITIONING WORK, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>compressor</td>
<td>condenser</td>
</tr>
<tr>
<td></td>
<td>motor/switch recharging</td>
</tr>
</tbody>
</table>

**12** — ENGINE COOLING SYSTEM WORK, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>coolant or filter</td>
<td>fan or water pump</td>
<td>heater core</td>
<td>radiator</td>
</tr>
<tr>
<td>cooling fan/controls</td>
<td>belt</td>
<td>hoses</td>
<td>thermostat</td>
</tr>
<tr>
<td>cooling fan relay</td>
<td>fan switch or motor</td>
<td>pressure cap</td>
<td>water pump</td>
</tr>
</tbody>
</table>

**13** — EXHAUST SYSTEM WORK, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>catalytic converter</td>
<td>hanger/clamps</td>
<td>muffler</td>
</tr>
<tr>
<td>exhaust pipe</td>
<td>manifold gasket</td>
<td>resonator</td>
</tr>
</tbody>
</table>

**14** — CLUTCH OR TRANSMISSION WORK, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>clutch cable</td>
<td>hydraulic system</td>
<td>rebuilt</td>
</tr>
<tr>
<td>clutch fork</td>
<td>master cylinder</td>
<td>transmission</td>
</tr>
<tr>
<td>flywheel</td>
<td>pilot bearing</td>
<td>safety switch</td>
</tr>
<tr>
<td></td>
<td></td>
<td>shaft seal</td>
</tr>
<tr>
<td></td>
<td></td>
<td>transaxle</td>
</tr>
<tr>
<td></td>
<td></td>
<td>transmission filter</td>
</tr>
</tbody>
</table>

**15** — BODY WORK AND PAINTING, including —
<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>convertible top</td>
<td>doors</td>
<td>Troof</td>
</tr>
<tr>
<td>crash repairs</td>
<td>glass replaced</td>
<td>vinyl top</td>
</tr>
<tr>
<td>window repair/ replacement</td>
<td>rust proofing</td>
<td></td>
</tr>
<tr>
<td></td>
<td>sanding</td>
<td></td>
</tr>
</tbody>
</table>

**16** — SHOCK ABSORBER REPLACEMENT, including MacPherson struts
### Section 12 — VEHICLE OPERATING EXPENSES — Continued

#### 17 — DRIVE SHAFT OR REAR-END WORK, including —
- axle fluid
- CV joints
- rear axle
- differential
- rear wheel axle seal
- bushings
- grommet
- rear wheel bearings
- coil or leaf springs
- suspension
tie rods
- universal joint

#### 18 — AUDIO EQUIPMENT AND INSTALLATION, including —
- antenna
- CB antenna
- radio
- speakers
- tape player
- stereo equipment
- universal joint

#### 19 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —
- alarm system
- bike/ski racks
- bumper guards
- carpeting
- fender skirts
- luggage rack
- running boards
- seat covers
- spoilers
- steering wheel
- covers

#### 20 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —
- battery cables
- brake lights
- car wash
- charcoal canister-
- filters
- gas cable/cap/can
- gasket sets
- headlight sets
- heater repair
- hub caps
- jack
- light bulbs
- speedometer cable
- tire pressure gauge
- wheel lugs
- wheel caps
- tire/wheel
- combination
- vent filters
- wheels
- windshield-wipers
- wipers
Section 12 — VEHICLE OPERATING EXPENSES — Continued

Part B — Licensing, Registration, and Inspection of Vehicles

1 — Driver’s licenses

2 — Vehicle inspection
   emissions inspection   safety inspections

3 — State vehicle registration

4 — Local vehicle registration
Section 13 — INSURANCE OTHER THAN HEALTH

1 — LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —

- Term Insurance
- Whole-Life Insurance
- Cash Benefits
- Mortgage Insurance
- Veterans Insurance
- Annuities
- Income or Disability Insurance
- Group-Life Insurance
- Straight-Life Insurance
- Flight Insurance
- Life Endowments
- Burial Insurance
- Long-Term Care Insurance

2 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —

- Liability Insurance
- Collision Insurance
- Comprehensive Insurance
- Bodily Injury Insurance
- Property Damage Insurance
- No-Fault Insurance

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

3 — HOMEOWNER’S INSURANCE, including any insurance covered in mortgage payments or flood insurance

- FLOOD INSURANCE
- FIRE AND EXTENDED COVERAGE

4 — TENANT’S INSURANCE

5 — OTHER TYPES OF NONHEALTH INSURANCE, including —

- Credit Card Insurance
- Personal Liability Insurance
- Mortgage Guarantee Insurance
- Ambulance
- Umbrella policies

Do not include malpractice insurance.
Section 14 — HOSPITALIZATION AND HEALTH INSURANCE

1 — HEALTH MAINTENANCE ORGANIZATION
Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO’s. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

2 — FEE FOR SERVICE PLAN
In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

3 — COMMERCIAL MEDICARE SUPPLEMENT
A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

4 — SPECIAL PURPOSE PLAN
A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

- Dental Insurance
- Vision Insurance
- Prescription Drug Insurance
- Mental Health Insurance
- Dread Disease Policy
Section 15 — MEDICAL AND HEALTH EXPENDITURES

EYE CARE

1 — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —
   - eye examinations
   - surgery
   - eye treatments

2 — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —
   - eye glasses
   - contact lenses
   - warranty expenses
   - kits and equipment
   - fittings
   - insurance

DENTAL CARE

3 — DENTAL CARE, such as —
   - examinations
   - bridges
   - root canals
   - cleanings
   - orthodontic work
   - any other dental services
   - X-rays
   - fillings
   - dentures
   - caps or crowns

INPATIENT HOSPITAL CARE

4 — HOSPITAL ROOM, such as —
   - room
   - meals

5 — HOSPITAL SERVICES, including all services provided and billed by the hospital, such as —
   - operating room
   - laboratory tests
   - examinations
   - recovery room
   - intensive care unit
   - therapy
   - X-rays
   - drugs and medicine
   - injections
   - oxygen
   - treatment rooms
   - blood transfusions
   - anesthetics
   - nursing services
   - any other services
   - any other services
SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

6 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —
- chiropractor
- acupuncturist
- homeopath
- physical therapist
- podiatrist
- midwife
- naturopath
- nurse practitioners

PHYSICIAN SERVICES

7 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —
- general practitioner
- internist
- pediatrician
- gynecologist
- dermatologist
- any other type of physicians
- urologist
- psychiatrist
- osteopath
- surgeon

OTHER MEDICAL CARE SERVICES

8 — LAB TESTS OR X-RAYS
- X-rays blood tests other types of lab tests
- Do not include services received in a hospital as an inpatient or services for eye and dental care.

9 — CARE IN CONVALESCENT OR NURSING HOME, such as —
- substance abuse centers nursing home
- Include all services provided and billed by a convalescent or nursing home.

10 — OTHER MEDICAL CARE, such as —
- ambulance services outpatient hospital care blood donation
- rescue services emergency room services

If medical care is given in outpatient department or emergency room, include —
- injections allergy shots cardiology test
- cardiogram skin treatment hearing test
- baby shots physicians check up broken/sprained bones
- blood donation blood pressure check
Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

11 — HEARING AIDS

12 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

13 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

14 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

15 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- ice bags
- sinus masks
- sun lamps
- hot water bottles
- blood pressure kits
- therapeutic heat lamps
- heating pads
- vaporizers

16 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- thermometers
- sinus masks
- sun lamps
- ice bags
- insulin needles
- therapeutic heat lamps
- hot water bottles
- syringes
- ostomy supplies
- heating pads
- blood pressure kits
- oxygen
- pollen masks
- vaporizers
- orthopedic appliances
- (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.
Section 16 — EDUCATIONAL EXPENSES

1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —
- golf
- tennis
- skiing
- swimming
- skydiving
- cooking
- dancing
- music
- painting
- sewing
- needlepoint
- horse riding
- driving
- photography
- sailing
- instructional day camps
- any other recreational lessons

2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

3 — TUITION, including —
- college or university
- high school
- seminary
- preparatory school
- business school
- secretarial school
- technical school
- vocational school
- elementary school
- parochial school
- adult education
- housing for married students
- fraternity
- Include only those expenses paid directly to the school or to other educational facility.

4 — HOUSING WHILE ATTENDING SCHOOL, including —
- student dormitory
- sorority
- housing for married students
- fraternity
- Include only those expenses paid directly to the school or to other educational facility.

5 — FOOD OR BOARD WHILE ATTENDING SCHOOL
- Include only those expenses paid directly to the school or to other educational facility.

6 — PRIVATE SCHOOL BUS

7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —
- text books
- microscopes
- technical books
- slide rule
- art supplies
- laboratory equipment
- drafting equipment
- cap and gown

8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses
- laboratory fees
- registration fees
- laundry fees
- cap and gown rentals
- rental of school books
- matriculation fees
- health fees
- student union fees
- tutoring
- administration fees
- athletic fees
- transportation fees
- conferences and seminars
- rental of school equipment
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A — SUBSCRIPTIONS AND MEMBERSHIPS

1 — Newspaper delivery

2 — Books purchased from book club

3 — Compact discs, tapes, videos, or records purchased from a mail order club

4 — Magazine or periodical subscriptions

5 — Season tickets to theater, concert series, opera, other musical series, or amusement parks

6 — Season tickets to sporting events

7 — Reference books NOT in sets

8 — Encyclopedias or other sets of reference books

9 — Country club, health club, swimming pools, tennis clubs, social or other recreational organization

10 — Civic, service, or fraternal organization

11 — Credit card membership fees

12 — Shopping club memberships
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES — Continued

Part B — BOOKS AND ENTERTAINMENT EXPENSES

1 — Fees for participation in sports, including —
   tennis  golf  bowling  swimming

2 — Single admissions to spectator sporting events, including —
   football  baseball  hockey  soccer

3 — Single admissions to entertainment activities, including —
   movies  operas  plays  concerts

4 — Books not purchased through book clubs, including —
   paperbacks  hardcover  audio
   Exclude reference books or school books

5 — Magazines not included in a subscription

6 — Single copies of newspapers not through a subscription

7 — Compact discs, audio tapes, or records other than through a mail-order club

8 — Photographic film, including —
   disposable cameras

9 — Photo processing
   digital photo processing  video film processing

10 — Video cassettes, video tapes, or DVD's other than through a mail-order club

11 — Rental of video cassettes, video tapes, or DVD’s
Part A - TYPES OF TRIPS

1 — Visit friends or relatives
2 — Business trips
3 — Recreational trips, such as -
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4 — Any other trips that occur overnight or longer
5 — Any day trips at least 75 miles away
TYPES OF TRANSPORTATION

(COMMERCIAL)
1 — local (taxi, etc.)
2 — airplane
3 — train
4 — bus
5 — ship

(RENTED)
6 — car, jeep
7 — truck, van
8 — motorcycle, moped
9 — private plane
10 — boat, trailer
11 — camper
12 — other vehicles

(PRIVATE)
13 — car owned by CU
14 — vehicle leased by CU
15 — other vehicle owned by CU
16 — vehicle owned by someone else
17 — other transport
RENTAL OF SPORTS EQUIPMENT

Golf clubs
Skis/snowboards
Fishing equipment
Boat
Scuba/snorkeling equipment
Other sports equipment
FEES FOR PLAYING SPORTS

Golf
Fishing
Swimming
Tennis
Skiing/snowboarding
Bowling
Exercise classes
Scuba/snorkeling
Other sports
Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies
Theater
Concerts
Museums
Tours
Sports events
Other entertainment events
Section 19 — MISCELLANEOUS EXPENSES

Part A — Miscellaneous Expenses

1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

2 — FUNERALS, BURIALS, OR CREMATION
   burial fees    limousines (used during funeral)
   burial plans

3 — CATERED AFFAIRS, including —
   bridal showers    parties    Bar Mitzvah
   weddings         graduations  Bat Mitzvah
   anniversaries    confirmations

4 — FRESH FLOWERS OR POTTED PLANTS

5 — PROFESSIONAL PHOTOGRAPHY FEES

6 — LEGAL FEES, including —
   Will    Divorce           Contracts
   income tax    trust management    estate management
   preparation
   Do not include fees for business purposes.

7 — ACCOUNTING FEES, including —
   income tax    trust management    estate management
   preparation
   Do not include fees for business purposes.

8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

HOME SERVICES PROVIDED BY NON-CU MEMBER

9 — GARDENING OR LAWN CARE SERVICES, including —
   fertilize lawn, etc.    lawn cutting    hedge trimming
   tree removal    tilling    tree pruning
   planting    plowing
   Include any services provided under service contracts.
   Do not include services which are covered by management or maintenance fees.
Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

10 — HOUSEKEEPING SERVICES, including —
cleaning   laundering   cooking
window washing   carpet cleaning

11 — HOME SECURITY SYSTEM SERVICE FEES

12 — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE
HOUSE, NOT PREVIOUSLY REPORTED
Include diaper service.

13 — MOVING, STORAGE, AND FREIGHT EXPRESS
Do not include expenses that are reimbursed by employer or
other persons outside of the CU.

14 — BABYSITTING OR OTHER CHILD CARE IN YOUR HOME
Do not include nursery school care or care in a day care center.

15 — BABYSITTING OR OTHER CHILD CARE IN SOMEONE ELSE’S HOME
Do not include nursery school care or care in a day care center.

16 — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY
PERSONS IN THE HOME
Do not include institutional or medical care.

17 — ADULT DAY CARE CENTERS

18 — TV COMPUTER GAMES AND COMPUTER GAME SOFTWARE
TV computer game   video game hardware
hardware   video games

19 — HAND HELD COMPUTER GAMES AND COMPUTER BOARD GAMES

20 — TOYS AND GAMES
games   trains   dart board   action figures
infant toys   stuffed animals   dolls   trucks
Part A — Miscellaneous Expenses - Continued

21 — ARTS AND CRAFTS KITS
   model kits  needlepoint kits
   rug kits  arts and craft supplies

22 — STAMP AND COIN COLLECTING
   stamp albums  coin albums  first day covers

23 — LOTTERIES AND GAMES OF CHANCE

24 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS, including —
   aquarium  tropical fish  dog house  collars
   hamster cage  pet toys  bird cage
   dog  guinea pig  cat
   bird  hamster  gerbil

25 — PET SERVICES, including —
   grooming  kennels  license

26 — VETERINARIAN EXPENSES FOR PETS
   vet insurance
Section 19 — MISCELLANEOUS EXPENSES - Continued

Part B — Contributions

1 — CASH TO COLLEGE STUDENTS LIVING AWAY FROM HOME
   Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2 — CHILD SUPPORT

3 — ALIMONY

4 — EDUCATION INSTITUTIONS — Do not include tuition and other school expenses.
   alumni funds    educational endowments
   scholarship funds    school fund-raisers

5 — POLITICAL ORGANIZATIONS
   political parties    political candidates    Political Action Committees (PACs)

6 — RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES, AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS
   tithes and offerings    religious fund raisers
   building funds    religious television/radio ministries

7 — CHARITIES AND ALL OTHER ORGANIZATIONS
   Red Cross    civic organizations    American Cancer Society
   United Way    social service    American Heart Association
   Humane Society    organizations    fine arts and literary organizations
   public television/radio

8 — ANY AND ALL OTHER PERSONS NOT IN YOUR CU, such as —
   friends    co-workers    homeless persons
   street musicians    birthday money    money to assist others
   cash gifts at the office    wedding money

9 — STOCKS, BONDS, MUTUAL FUNDS
   Include only funds given to persons or organizations outside of your CU.
Section 21 — CREDIT LIABILITY

Credit Balances

1 — Gasoline credit cards — Amoco, Exxon, Citgo, etc.

2 — Store credit cards — Department, Speciality, Electronic, or Sporting Goods

3 — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4 — Store installment credit accounts

5 — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies

   Do not include insurance premium payments

6 — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7 — Other credit — School loans, personal loans, or loans from retirement plans
Section 22 — OCCUPATIONS

01 — ADMINISTRATOR, MANAGER
administrator manager funeral director

02 — TEACHER
teacher guidance counselor

03 — PROFESSIONAL
registered nurse accountant computer programmer
computer systems analyst social worker lawyer
engineer physician clergy

04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL
secretary bookkeeper clerk
computer assistant receptionist typist

05 — SALES, RETAIL
cashier commodity salesperson apparel salesperson
motor vehicle salesperson door to door salesperson

06 — SALES, BUSINESS GOODS AND SERVICES
mining sales representative real estate sales person
financial services wholesale sales representative
manufacturing sales representative insurance salesperson

07 — TECHNICIAN
health technician practical nurse clinical laboratory technician
drafting electronic technician

08 — PROTECTIVE SERVICE
private guard police officer firefighter

09 — PRIVATE HOUSEHOLD SERVICE
nanny household worker

10 — OTHER SERVICE
janitor cook waiter/waitress
food preparer food counter/fountain worker orderly
child care worker hairstylist maid/houseman

11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR
machine operator assembler inspector

12 — TRANSPORTATION OPERATOR
truck driver bus driver tractor operator

13 — HANDLER, HELPER, LABORER
stock handler freight handler material handler
construction laborer packager

14 — MECHANIC, REPAIRER, PRECISION PRODUCTION
automobile mechanic machine repairer machinist
sheet metal worker meat cutter tailor

15 — CONSTRUCTION, MINING
carpenter electrician painter
plumber mining worker

16 — FARMING
farmer farm worker

17 — FORESTRY, FISHING, GROUNDSKEEPING
forestry worker fisher groundskeeper
animal caretaker

18 — ARMED FORCES
armed forces
Section 22 — WORK EXPERIENCE AND INCOME

CARD A

0. Loss

1. $0 — $4,999

2. $ 5,000 — $ 9,999

3. $10,000 — $14,999

4. $15,000 — $19,999

5. $20,000 — $29,999

6. $30,000 — $39,999

7. $40,000 — $49,999

8. $50,000 — $69,999

9. $70,000 — $89,999

10. $90,000 — $119,999

11. $120,000 and over
CARD B

1. Less than $300
2. $ 300 — $ 399
3. $ 400 — $ 499
4. $ 500 — $ 599
5. $ 600 — $ 699
6. $ 700 — $ 799
7. $ 800 — $ 899
8. $ 900 — $ 999
9. $ 1,000 — $ 1,499
10. $ 1,500 and over
Section 22 — WORK EXPERIENCE AND INCOME

CARD C

0. Loss

1. $0 — $999

2. $1,000 — $1,999

3. $2,000 — $2,999

4. $3,000 — $3,999

5. $4,000 — $4,999

6. $5,000 — $9,999

7. $10,000 — $14,999

8. $15,000 — $19,999

9. $20,000 — $29,999

10. $30,000 — $39,999

11. $40,000 — $49,999

12. $50,000 and over
1. Loss
2. Under $3,000
3. $3,000 — $5,999
4. $6,000 — $7,499
5. $7,500 — $9,999
6. $10,000 — $12,999
7. $13,000 — $14,999
8. $15,000 — $19,999
9. $20,000 — $24,999
10. $25,000 — $29,999
11. $30,000 — $34,999
12. $35,000 — $49,999
13. $50,000 — $74,999
14. $75,000+
### CALENDAR

#### 2004

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CALENDAR

2005

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DECEMBER

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# FRACTION CONVERSION CHART

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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys’ purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.

INTRODUCTIONS
(1st visit)

"Good morning. I am (your name) from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?"

(2nd through 5th visits)

"Good morning. I am (your name) from the U.S. Census Bureau. Here is my identification card. I was here in (month) to obtain information for the Consumer Expenditure Survey. This is my (number) quarterly visit. I have some questions to ask. Did you receive our letter?"