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DE 305 (4-1-2005)
HISPANIC ORIGIN

01 — Mexican
02 — Mexican-American
03 — Chicano
04 — Puerto Rican
05 — Cuban-American
06 — Central or South American
07 — Other
RACE

(PLEASE CHOOSE ONE OR MORE)

1 — White

2 — Black or African American

3 — American Indian or Alaskan Native

4 — Asian

5 — Native Hawaiian or Other Pacific Islander
ASIAN ORIGIN

1 — Chinese
2 — Filipino
3 — Japanese
4 — Korean
5 — Vietnamese
6 — Asian Indian
7 — Other group not listed
00 — Never attended, preschool, kindergarten

01 — 11 — 1st grade through 11th grade

38 — 12th grade, no diploma

39 — High school graduate — high school diploma, or the equivalent (For example: GED)

40 — Some college but no degree

41 — Associate degree in college — Occupational/Vocational program

42 — Associate degree in college — Academic program

43 — Bachelor’s degree (For example: BA, AB, BS)

44 — Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)

45 — Professional School Degree (For example: MD, DDS, DVM, LLB, JD)

46 — Doctorate degree (For example: PhD, EdD)
A person is considered to be in the armed forces if they serve in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components and the Air and Army National Guard.
Section 1 — GENERAL SURVEY INFORMATION

Part B — GENERAL HOUSING CHARACTERISTICS

Type of structure

1 — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)

2 — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)

3 — End row or end townhouse (one common wall)

4 — Duplex (detached two unit structure with one common wall between the units)

5 — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)

6 — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)

7 — High-rise (a multi-unit structure which has 4 or more floors)

8 — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)

9 — Mobile home or trailer

10 — College dormitory

Fuels

1 — Gas (underground pipes)

2 — Electricity

3 — Fuel oil

4 — Other

5 — No fuel used

Included with this housing unit

1 — Swimming pool

2 — Off-street parking

3 — Porch, terrace, patio, or balcony

4 — Apartment or guest house

5 — Central air conditioning

6 — Window air conditioning
Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

1 — Cooking stove, range, or oven

2 — Microwave oven

3 — Refrigerator

4 — Home freezer

5 — Built-in dishwasher

6 — Portable dishwasher

7 — Garbage disposal

8 — Clothes washer

9 — Clothes dryer

10 — Television

11 — Home computer

12 — Sound components, component systems, or compact disc sound systems

13 — VCRs, DVD players, or digital video recorders
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

1 — A home in which you used to live
2 — Property for business or investment purposes only
3 — A second home, vacation home, or recreational property
4 — Unimproved land with no buildings on it
5 — Other property
CLOSING COSTS

Property survey charges
Title search
Recording fees
Transfer taxes
Escrow payment
Points paid by buyer
Deed preparation
Lawyer’s fees
Advertising costs
COSTS FOR SELLING A PROPERTY

Commission to Realtor
Closing costs
Points for financing
Mortgage penalties
Property inspection
Lawyer’s fees
Advertising costs
Deferred mortgage interest payment
MORTGAGE DEFINITIONS

1 — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)

2 — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)

3 — Payments start out low but increase later (Graduated Payment Mortgage)

4 — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)

5 — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)

6 — Other (Specify)
Section 3 — OWNED LIVING QUARTERS AND
OTHER OWNED REAL ESTATE — Continued

MORTGAGE PAYMENT ITEMS

1 — Principal and interest
2 — Property taxes
3 — Property insurance
4 — Life insurance
5 — Mortgage guarantee insurance
6 — Any other payments (Specify)
FEES FOR COOPERATIVES

1 — Repayment of loans owed by cooperative
2 — Property taxes
3 — Property insurance
4 — Management
5 — Repairs and maintenance, including lawn care and snow removal
6 — Improvements
7 — Recreational, including swimming, golf, and tennis facilities
8 — Security, including guards and alarm systems
9 — Utilities: such as gas, electricity, water, heat
10 — Trash collection
11 — Other *(Specify)*
HOMEOWNER’S ASSOCIATIONS OR CONDOMINIUMS FEES

1 — Management
2 — Repairs and maintenance, including lawn care and snow removal
3 — Improvements
4 — Utilities: such as gas, electricity, water, heat
5 — Parking
6 — Recreational, including swimming, golf, and tennis facilities
7 — Security, including guards and alarm systems
8 — Maid service
9 — Medical services
10 — Trash collection
11 — Other (Specify)
Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part A — TELEPHONE EXPENSES

TELEPHONE (OR PAGER) SERVICES INCLUDED IN BILL

1 — Residential Service
2 — Mobile/Cellular Service
3 — Pager/Beeper Services

OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

1 — Basic (local) service charge
2 — Domestic long distance charge
3 — International long distance charges
4 — Telephone related services such as caller ID, call waiting, call forwarding or voice mailboxes (Do not include data services)
5 — Installation or repair of telephone line(s)
6 — Telephone or pager purchases or rentals
7 — Internet access or data services
8 — Cable or satellite television services
9 — DSL or ISDN charges
10 — Non-telephone related rentals or purchases
Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES — Continued

Part C — INTERNET SERVICE EXPENSES

1 — CABLE OR SATELLITE TV OR SATELLITE RADIO SERVICES
   Cable TV   DirecTV   Dish TV
   TiVo       Satellite XM Radio

2 — INTERNET CONNECTION OR INTERNET SERVICE PROVIDERS
   AOL        Earthlink  ISPs

3 — LISTENING TO OR DOWNLOADING MUSIC OR AUDIO FILES
   Napster   Kazaa    iTunes

4 — VIEWING OR DOWNLOADING VIDEO FILES

5 — ONLINE GAMES OR OTHER INTERNET ENTERTAINMENT SITES

6 — INTERNET SERVICES AWAY FROM HOME SUCH AS WEB CAFES OR INTERENET KIOSKS
Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part D — UTILITIES, FUELS, AND SERVICES

1 — Electricity
2 — Natural or utility gas
3 — Fuel oil
4 — Bottled or tank gas
5 — Other fuels including wood
6 — Piped-in water
7 — Sewerage maintenance
8 — Trash/garbage collection
9 — Water softening service
10 — Septic tank cleaning
Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

JOB TYPES

1 — Dwellings under construction, including a vacation or second home

2 — Building an addition to the house or a new structure, such as a porch, garage, or new wing

3 — Finishing a basement or an attic or enclosing a porch

4 — Remodeling one or more rooms in the house

5 — Landscaping the ground or planting new shrubs or trees

6 — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools

7 — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)

8 — Inside painting or papering, spackling, sanding

9 — Outside painting, caulking, sanding, or surface repairs

10 — Plastering or paneling

11 — Plumbing or water heating installations and repairs

12 — Electrical work

13 — Heating or air conditioning jobs

14 — Flooring repair or replacement, including inlaid linoleum or vinyl tile

15 — Insulation

16 — Roofing, gutters, or downspouts

17 — Siding

18 — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like

19 — Masonry, brick, or stucco work

20 — Other improvements or repairs (include security systems which are hard-wired into the home)
Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued

APPLIANCES

1 — Electric cooking stove, range, or oven
2 — Gas cooking stove, range, or oven
3 — Microwave oven
4 — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
5 — Refrigerator
6 — Home freezer
7 — Dishwasher — built-in
8 — Dishwasher — portable
9 — Garbage disposal
10 — Clothes washer
11 — Clothes dryer
12 — Range hood
13 — Smoke alarms and detectors
14 — Trash compactor
15 — Window air conditioner
16 — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
17 — Other major home appliances and equipment
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

Part A — HOUSEHOLD APPLIANCES

1 — MICROWAVE OVEN
2 — ELECTRIC STOVE, RANGE, OR OVEN
   (including convection oven)
3 — GAS STOVE, RANGE, OR OVEN
4 — OTHER STOVE RANGE, OR OVEN
   (such as a wood burning stove)
5 — RANGE HOOD
6 — REFRIGERATOR
   (including refrigerator/freezer combinations)
7 — HOME FREEZER
8 — BUILT-IN DISHWASHER
9 — PORTABLE DISHWASHER
10 — GARBAGE DISPOSAL
11 — CLOTHES WASHER
    (including washer/dryer combinations)
12 — CLOTHES DRYER
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS – Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —
blender
broadmaker
coffee grinder
coffee maker
corn popper
crockpot
electric barbecue
electric can opener
electric grill

2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —
curling iron
denture cleaner
electric hair trimmer
electric razor
powered scale

3 — SMOKE DETECTORS, including —
wired
battery-operated
ionization chamber type
photo-cell type

4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —
vacuum cleaner
hand vacuum
rug shampooer
floor polisher

5 — OTHER HOUSEHOLD APPLIANCES, including —
trash compactor
air purifier
water filters
carbon monoxide detector

6 — SEWING MACHINES (with or without cabinet)

7 — OTHER OFFICE MACHINES INCLUDING TYPEWRITERS AND CALCULATORS, including —
typewriter
calculator

8 — PERSONAL DIGITAL ASSISTANT OR PDAS
palm
iPaq
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR NON-BUSINESS USE, including —
  disk drives  tape equipment for computer use
  computer printers  CRT units for computer use only
  remote terminals  interface equipment
  modems  cables
  monitors  fax modems
  mouse  zip drive
  joy sticks  memory
  home computers with or without CTR’s
  disk drives  tape equipment for computer use
  CRT units for computer use only
  interface equipment
  modems  cables
  monitors  fax modems
  mouse  zip drive
  joy sticks  memory
  home computers with or without CTR’s

10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —
  software  floppy disks  printer cartridges
  zip disk  mouse pads

11 — TELEPHONES AND ACCESSORIES, including —
  telephones  beepers  headsets  chargers  car chargers
  cell phone covers  cordless telephones  phone jacks and cords  cell phones
  beepers  headsets  chargers  car chargers
  cell phone covers  cordless telephones  phone jacks and cords  cell phones

12 — TELEPHONE ANSWERING DEVICES
  combinations of telephone/answering machines

13 — PHOTOGRAPHIC EQUIPMENT, including —
  camera  filters  projection screen  battery pack for camera flash
  digital camera  winder  electro flash  motor driven film advancer
  lens  enlarger  strobe light  memory cards for digital
  tripod  projector  (for photographs)  cameras
  Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 — PIANOS, ORGANS, OR KEYBOARDS

15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES,
  including —
  guitar  valve oil  sheet music  music stand  trumpet
  woodwinds  strings for musical  instruments  clarinet  picks
  brass instruments  instrument  stringed  picks  rosin
  trombone  saxophone  drums  any other musical
  reeds  music books  accessories  carrying case
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —

- lawn mowers
- motor tiller
- snow blower
- shovel
- tractor (farm, garden, etc.)
- wheelbarrow
- electric lawn trimmer
- spreader
- rake
- lathe
- electric polisher
- electric swimming pool cleaning equipment
- drill
- caulking gun

TOOLS FOR HOME USE

17 — POWER TOOLS, including —

- electric drill
- sander
- electric polisher
- electric saw
- lathe
- electric swimming pool cleaning equipment
- router
- electric plane
- cordless drill
- cordless circular saw

18 — NONPOWER TOOLS, including —

- wrench
- axe
- saw
- drill
- socket
- screwdriver
- level
- trouble light
- hammer
- pliers
- plane
- caulking gun

HEATING AND COOLING EQUIPMENT

19 — WINDOW AIR CONDITIONERS

20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —

- fan
- dehumidifier
- humidifier
- space heater
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

TELEVISIONS, RADIOS, VIDEO, AND SOUND EQUIPMENT (Not installed in vehicles)

21 — TELEVISIONS, ALL TYPES INCLUDING COMBINATIONS OF TVs WITH DVD/VIDEO PLAYERS
   color televisions
   black and white televisions
   high definition TV

22 — VCR, VIDEO CAMERA, VIDEO DISC PLAYER, CAMCORDER, including —
   video cassette player
   video disc player
   video cassette recorder/player
   combination VCR/DVD player
   video tape recorder/player
   video laser disc player
   DVD player

23 — SATELLITE DISHES

24 — HANDHELD PERSONAL MUSIC PLAYERS
   Ipod
   jukebox music player
   Sonic Blue Rio
   personal mp3 players
   IRiver

25 — RADIO, ALL TYPES, including —
   CB (not permanently mounted in an automobile)
   clock radio
   console
   short-wave
   walky-talky
   Walkman (radio only)

26 — TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including —
   audio tape decks
   audio cassette players/recorders
   reel-to-reel tape decks
   Walkman (cassette/radio combination or cassette only)

27 — SOUND COMPONENTS, COMPONENT SYSTEMS, AND COMPACT DISC SOUND SYSTEMS
   speakers
   amplifier
   tape deck (not specified)
   mixer
   turntable
   compact disc players
   stereo
   receiver
   stereo rack system
   tuner
   equalizer

28 — OTHER SOUND AND VIDEO EQUIPMENT, including —
   earphones/headphones
   battery packs
   adapter for sound equipment
   power converter
   power booster
   UHF video converter
   base station CB
   headset
   antenna (TV, radio, etc.)
   antenna
   microphone
   VCR tape rewinder
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<th>GENERAL SPORTS EQUIPMENT, including —</th>
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<td>roller blades</td>
<td>baseball bat</td>
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<tr>
<td>sports uniform</td>
<td>football</td>
</tr>
<tr>
<td>sports shoes</td>
<td>basketball</td>
</tr>
<tr>
<td>tennis racket</td>
<td>racquetball</td>
</tr>
<tr>
<td>bowling ball</td>
<td>racquetball racket</td>
</tr>
<tr>
<td>baseball glove</td>
<td>volleyball</td>
</tr>
<tr>
<td>skateboard</td>
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*Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.*

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<th>HEALTH AND EXERCISE EQUIPMENT, including —</th>
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</thead>
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<td>trampoline</td>
<td>exercise mat</td>
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<tr>
<td>weights</td>
<td>home gym</td>
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<tr>
<td>rowing machine</td>
<td>exercycle</td>
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<th>CAMPING EQUIPMENT, including —</th>
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<td>tent</td>
<td>sleeping bag</td>
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<tr>
<td>kerosene lamp</td>
<td>sleeping pad</td>
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<tr>
<td>frame packs and</td>
<td>air mattress</td>
</tr>
<tr>
<td>other camping packs</td>
<td>canteen</td>
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<tr>
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<th>HUNTING AND FISHING EQUIPMENT, including —</th>
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<tr>
<td>fishing rod and tackle</td>
<td>knife</td>
</tr>
<tr>
<td>bow and arrow</td>
<td>rifle</td>
</tr>
<tr>
<td>crossbow</td>
<td>shotgun</td>
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<tr>
<th>33</th>
<th>WINTER SPORTS EQUIPMENT, including —</th>
</tr>
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<tbody>
<tr>
<td>snow skis</td>
<td>ski poles</td>
</tr>
<tr>
<td>ski boots</td>
<td>ice skates</td>
</tr>
<tr>
<td>snowboard</td>
<td>ice boat</td>
</tr>
<tr>
<td>snowboard equipment</td>
<td>sledding equipment</td>
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</tbody>
</table>

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<tr>
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<th>WATER SPORTS EQUIPMENT, including —</th>
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<tr>
<td>water skis</td>
<td>snorkel</td>
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<tr>
<td>life jacket</td>
<td>water ski vest</td>
</tr>
<tr>
<td>wake board</td>
<td>diving equipment</td>
</tr>
</tbody>
</table>

| 35 | OUTBOARD MOTORS |
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

36 — BICYCLES, including —
  bicycle helmets  stand  tires  tubes
  bicycle parts  locks  rack  supplies

37 — TRICYCLES AND BATTERY POWERED RIDERS, including —
  big wheels

38 — PLAYGROUND EQUIPMENT, including —
  portable swimming pool  swing set  sand box

39 — OTHER SPORTS AND RECREATION EQUIPMENT
  telescope  golf cart (non-riding)
  paintball equipment  metal detector
Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

Part B — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

1 — Garbage disposal, range hood, or built-in dishwasher

2 — Other household appliances and equipment, such as —
   washer
   refrigerator
   range/oven
   portable heating equipment
   portable air conditioning equipment (window air conditioner)
   portable fans
   dehumidifiers
   sewing machines
   typewriters
   vacuum cleaners

3 — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4 — Computers, computer systems, and related equipment for non-business use

5 — Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 — Musical instruments and accessories (including professional tuning)

7 — Hand or power tools

8 — Photographic equipment

9 — Sport and recreational equipment

10 — Termite or pest control treatment

11 — Heating or air conditioning equipment, such as —
   central air conditioners
   central coolers
   furnaces

   Include any services provided under service contracts. Do not include repairs.
Part A — Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 — SOFAS, including —
   - sofabed
   - modular
   - loveseat

2 — LIVING ROOM CHAIRS, including —
   - recliner
   - bean bag chair
   - rocker
   - convertible chair
   - swivel

3 — LIVING ROOM TABLES, including —
   - coffee table
   - TV table
   - end tables
   - lamp table

4 — MODULAR WALL UNITS, SHELVES, OR CABINETS including —
   - shelves
   - bookcase
   - curio cabinet
   - entertainment center

5 — PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS

6 — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including —
   - room divider
   - coat rack
   - card table/chairs
   - bar stools
   - foot stool (ottoman)
   - bar or porta bar
   - desk/chair
   - gun cabinet

7 — LIVING ROOM FURNITURE COMBINATIONS, including —
   - sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8 — ALL DINING ROOM AND KITCHEN FURNITURE, including —
   - dinette set
   - dining table and chairs
   - serving table or cart
   - kitchen chairs
   - buffet
   - china closet

BEDROOM FURNITURE

9 — MATTRESSES AND SPRINGS INCLUDING ROLLLAWAYS

10 — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS

   - headboard
   - brass bed frames
   - bunk bed
   - chest
   - dresser
   - vanity
   - night tables
   - mirrors
   - chairs
   - cedar chest
   - armoire
   - water bed
Section 8 — HOME FURNISHINGS AND RELATED
HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

11 — INFANTS FURNITURE, including —
crib  mattress  toy chest
playpen  dresser  bassinet
highchair  changing table
portable crib  chest

12 — INFANTS EQUIPMENT, including —
carriage  guard rail  baby monitor
stroller  baby bottle sterilizer  baby travel systems
car seat  swing
baby backpack  baby carriers

OUTDOOR FURNITURE AND EQUIPMENT

13 — PATIO, PORCH, OR OUTDOOR FURNITURE

14 — OUTDOOR EQUIPMENT, including —
barbecue grill  patio lanterns  patio umbrella

OFFICE FURNITURE FOR HOME USE

15 — ALL OFFICE FURNITURE FOR HOME USE, including —
file cabinet  office chairs  computer furniture
safe  drawing table

*Do not include any furniture used exclusively for business.*
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD DECORATIVE ITEMS

16 — CLOCKS

17 — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

18 — OTHER HOUSEHOLD DECORATIVE ITEMS, including —
   painting      vase      wall hangings     plant stand     wreaths
   baskets      silk flowers     mirror      book ends     fireplace equipment and accessories
   seasonals (Christmas)

CLOSET STORAGE AND TRAVEL ITEMS

19 — STORAGE ITEMS, including —
   garment bag   shoe bag   shoe rack

20 — TRAVEL ITEMS, including —
   suitcases    luggage    portable luggage carriers
   travel garment bags   trunk   attaché cases
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

21 — PLASTIC DINNERWARE, including Tupperware
22 — CHINA AND OTHER DINNERWARE
23 — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC
24 — GLASSWARE, including crystal
25 — SERVING PIECES OTHER THAN SILVER
26 — NONELECTRIC COOKWARE, including —
    skillet  roaster
    saucepan  pans
    pots  pressure cooker
    teakettle  casserole dishes
27 — SILVER SERVING PIECES, including —
    tray
    pitcher
    bowl
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD LINENS

28 — BEDROOM LINENS, including —
- sheets
- pillowcases
- pillows
- blanket/cover
- comforter
- mattress pad
- quilt
- bedspread
- baby blanket
- electric blanket

29 — BATHROOM LINENS, including —
- towels
- face cloths
- toilet cover
- shower curtain
- bath mat
- bath rug
- tub mat

30 — KITCHEN AND DINING ROOM LINENS, including —
- tablecloths
- dish towels
- small appliance cover
- cloth napkins
- dish cloths
- placemats

31 — OTHER LINENS, including —
- doilies
- covers for living room tables
- chair pads
- furniture protectors

32 — SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR READY-MADE
**Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued**

**Part A — Purchases — Continued**

**FLOOR AND WINDOW COVERINGS**

**WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS**

**33** — ORIGINAL WALL-TO-WALL CARPET (original)

**34** — WALL-TO-WALL CARPET (replacement)

**35** — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS, including carpet squares

**36** — CURTAINS AND DRAPES (either custom or ready-made)

**37** — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW COVERINGS (either custom or ready-made)
Section 9 — CLOTHING AND SEWING MATERIALS

Part A — Clothing (Do not include here — clothing for children under 2 years of age.)

1 — COATS, JACKETS, AND FURS, including —
   shawl
   windbreaker
   fur coat
   outerwear
   jacket
   raincoat
   down vest
   winter coat

2 — SPORT COATS AND TAILORED JACKETS, including blazers

3 — SUITS, including —
   formal suit
   man’s suit (of two
   or more pieces)
   woman’s suit (of two
   or more pieces)

4 — VESTS (purchased separately, not with a suit), excluding sweater vests and down vests

5 — SWEATERS AND SWEATER SETS, including —
   cardigan
   sweater vest
   pullover
   ski sweater
   V-neck sweater

6 — PANTS, SLACKS, AND JEANS, including —
   jump suit
   dress pants
   dress slacks
   blue jeans
   overalls
   maternity pants
   casual pants

7 — SHORTS AND SHORT SETS, including men’s and boys’ dress and casual shorts and women’s and girls’ shorts and short sets.
   Do not include any athletic shorts.

8 — DRESSES, including —
   jumpers
   formals or semi-formals
   two-piece
   sundress
   dresses
   wedding gown

9 — SKIRTS, including short and skirt combination
   Do not include any tennis skirts, golf skirts, or other athletic skirts.
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing (Do not include here — clothing for children under 2 years of age.) — Continued

10 — SHIRTS, BLOUSES, AND TOPS, including —
- sport shirt
- jean shirt
- tops
- maternity top
dress shirt
knit blouse
T-shirt

Do not include any sweat shirts or athletic shirts.

11 — UNDERGARMENTS, including —
- bras
- undershirts
- slips
girdles
thermal underwear
underwear

12 — HOSIERY, including —
- socks
- knee-highs
- tights
- pantyhose

13 — NIGHTWEAR AND LOUNGEWEAR, including —
- pajamas
- night shirt
- night gown
- thermal sleeping garments
robe
house coat

14 — ACCESSORIES, including —
- umbrella
- gloves
- apron
- fold-up rain accessories
belts
mittens
ear muffs
bandannas
ties
purse
handkerchief
prescription sunglasses
scarves
wallet
bridal headpiece
hair accessories

15 — ACTIVE SPORTSWEAR, including —
- athletic shorts
- tennis outfit
- sweatshirt
- swimwear
- athletic shirt
- jogging suit
- swimwear accessories
- hunting wear
- leotards
- snow and ski suit

Do not include any sports uniforms.

16 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

17 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

18 — FOOTWEAR, including —
- dress shoes
- sandals
- sneakers, jogging, aerobic, booties
- bedroom slippers
- basketball, tennis shoes
- casual shoes

Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing

Clothing for infants under 2 years of age

1 — COATS, JACKETS, OR SNOWSUITS

2 — DRESSES AND OTHER OUTERWEAR, including —

   - bathing suits
   - sunsuit
   - jumpsuit
   - vest
   - playsuit
   - sweater
   - romper
   - overalls
   - shirt
   - jogging suit
   - pants
   - pants set
   - short set
   - crawler
   - tops
   - T-shirts

3 — UNDERWEAR AND DIAPERS, including disposable

   Do not include diaper service.

4 — SLEEPING GARMENTS

5 — LAYETTES

6 — ACCESSORIES, including —

   - boots
   - mittens/gloves
   - slippers
   - socks
   - shoes
   - booties
   - bibs
   - caps/hats
   - bonnets
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Watches, Jewelry, and Hairpieces

7 — WATCHES

8 — JEWELRY, including —
   costume jewelry, rings, and infants jewelry

9 — HAIRPIECES, WIGS, OR TOUPEES
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part C — Clothing Services

1 — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES
2 — SHOE REPAIR AND OTHER SHOE SERVICES
3 — WATCH OR JEWELRY REPAIR, including cleaning
4 — CLOTHING RENTAL, including formal wear
5 — CLOTHING STORAGE
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part D — Sewing Materials

1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing

3 — SEWING NOTIONS, including —

- sewing basket
- sewing kit
- crochet thread
- embroidery thread
- seam binding
- patterns
- crochet hooks
- embroidery
- hoops
- snaps
- buttons
- measuring tapes
- scissors
- zipper
- needles/pins
- knitting needles, equipment

4 — OTHER SEWING MATERIALS, including —

- interfacing
- fiberfill
- stuffing
- beads, glitter, sequins
- quilt pad
- rug material
- foam
- felt or felt square
Sections 10 and 11 — RENTED, LEASED, AND OWNED VEHICLES

1 — AUTOMOBILE

2 — TRUCK, MINIVAN, VAN, AND SUV

3 — MOTORIZED CAMPER-COACH

4 — TRAILER-TYPE CAMPER

5 — OTHER ATTACHABLE-TYPE CAMPER

6 — MOTORCYCLE, MOTOR SCOOTER AND MOPED (MOTORIZED BICYCLE)

7 — BOAT, WITH A MOTOR. INCLUDE JET SKIS

8 — BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS

9 — TRAILER OTHER THAN CAMPER
   such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.

10 — PRIVATE PLANE

11 — ANY OTHER VEHICLE
   such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)
Section 12 — VEHICLE OPERATING EXPENSES

Part A — Vehicle Maintenance and Repair, Parts, and Equipment

1 — OIL CHANGE, LUBRICATION, and OIL FILTER
   (Include oil only if purchased for an oil change)

2 — MOTOR TUNE-UP, including —
   adjust ignition timing or mixture
   adjust valve
   air/fuel filters
   breather/vapor/air
   filter element
   computer sensor
   distributor cap, rotor
   emission controls
   ignition wires
   pcv valve
   spark plugs

3 — BRAKE WORK, including —
   anti-lock brake
   bleed brake
   system
   brake
   adjustment
   hydraulic system
   master cylinder
   machine drums/
   rotors
   parking brake
   shoes or pads
   wheel calipers
   wheel cylinder

4 — BATTERY PURCHASES AND INSTALLATION

5 — TIRE PURCHASES AND MOUNTING

6 — TIRE REPAIRS

7 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

8 — STEERING OR FRONT-END WORK, including —
   axle bearing/ 
   seals
   axle shafts
   ball joints
   bushings
   CV joints/boots
   idler arms
   power steering
   fluid/filter
   rack and pinion
   steering box/
   linkage
   studs, lug nuts
   tie rods
   wheel hubs

9 — ELECTRICAL SYSTEM WORK, including —
   alternator belt
   alternator/ 
   generator
   battery
   charging
   car computer
   coil
   gauges/ 
   instruments
   ignition system
   starter motor
   switches
   voltage-regulator
   wiring
Section 12 — VEHICLE OPERATING EXPENSES — Continued

10 — ENGINE REPAIR OR REPLACEMENT, including —
- carburetor
- choke
- crankshaft
- bearings
- fuel injector
- fuel pump/lines/lines
- filter
- gaskets
- motor mounts
- oil pump/cooler/hoses/lines
- pistons/rods
- timing chain/gears or belt
- turbo charge

11 — AIR CONDITIONING WORK, including —
- compressor
- condenser
- motor/switch
- recharging

12 — ENGINE COOLING SYSTEM WORK, including —
- coolant or filter
- cooling fan/
- cooling fan relay
- fan or water pump
- belt
- fan switch or motor
- heater core
- hoses
- pressure cap
- radiator
- thermostat
- water pump
- heater core
- hoses
- pressure cap
- radiator
- thermostat
- water pump

13 — EXHAUST SYSTEM WORK, including —
- catalytic converter
- exhaust pipe
- hanger/clamps
- manifold gasket
- muffler
- resonator
- muffler
- resonator

14 — CLUTCH OR TRANSMISSION WORK, including —
- clutch cable
- clutch fork
- flywheel
- hydraulic system
- master cylinder
- pilot bearing
- rebuilt
- transmission
- safety switch
- shaft seal
- transaxle
- transmission filter

15 — BODY WORK AND PAINTING, including —
- convertible top
- crash repairs
- window repair/replacement
- doors
- glass replaced
- rust proofing
- T-roof
- vinyl top
- sanding

16 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts
Section 12 — VEHICLE OPERATING EXPENSES — Continued

17 — DRIVE SHAFT OR REAR-END WORK, including —
- axle fluid
- axle mounts/bushings
- coil or leaf springs
- CV joints
differential
- grommet
- rear axle
- rear wheel axle seal
- rear wheel bearingssuspension
tie rods
- universal joint
- universal joint

18 — VIDEO EQUIPMENT AND INSTALLATION, including —
televisionsan
combinations of
- G.P.S. navigational system w/screen
- satellite receiver, In-Motion Satellite receiver
- CB radio
- radio
- speakers
- tape player

19 — AUDIO EQUIPMENT AND INSTALLATION, including —
- antenna
- CB antenna
- CB radio
- radio
- speakers
- stereo equipment
- tape player

20 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —
- alarm system
- bike/ski racks
- bumper guards
- carpeting
- fender skirts
- luggage rack
- running boards
- seat covers
- steering wheel
- spoilers
- steering wheel covers

21 — VEHICLE CLEANING SERVICES AND CLEANING SUPPLIES, including —
- car washes
- cleaning mitts
- wheel cleaning supplies
- vehicle detailing services
- boat cleaning services
- upholstery sprays
- vacuuming
- waxes
- protective coating

22 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —
- battery cables
- brake lights
- charcoal canister-filters
- gas cable/cap/can
- gasket sets
- headlights
- heater repair
- hub caps
- jack
- light bulbs
- speedometer cable
tire pressure gauge
tire/wheel combination
- vent filters
- wheel lugs
- wheels
- windshield-wipers
Section 12 — VEHICLE OPERATING EXPENSES — Continued

Part B — Licensing, Registration, and Inspection of Vehicles

1 — Driver's licenses

2 — Vehicle inspection
   emissions inspection safety inspections

3 — State vehicle registration

4 — Local vehicle registration
Section 13 — INSURANCE OTHER THAN HEALTH

1 — LONG TERM CARE INSURANCE

2 — LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY, including —

- Term Insurance
- Whole-Life Insurance
- Cash Benefits
- Mortgage Insurance
- Veterans Insurance
- Annuities
- Income or Disability Insurance
- Group-Life Insurance
- Straight-Life Insurance
- Flight Insurance
- Life Endowments
- Burial Insurance

3 — AUTOMOBILE OR OTHER VEHICLE INSURANCE, including —

- Liability Insurance
- Collision Insurance
- Comprehensive Insurance
- Bodily Injury Insurance
- Property Damage Insurance
- No-Fault Insurance

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, earthquakes, or damage from other means.

4 — HOMEOWNERS’S INSURANCE, including any insurance covered in mortgage payments or flood insurance

- FLOOD INSURANCE
- FIRE AND EXTENDED COVERAGE

5 — TENANT’S INSURANCE

6 — OTHER TYPES OF NONHEALTH INSURANCE, including —

- Credit Card Insurance
- Personal Liability Insurance
- Mortgage Guarantee Insurance
- Ambulance
- Umbrell policies

*Do not include malpractice insurance.*
1 — HEALTH MAINTENANCE ORGANIZATION
Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO’s. The first is the group/staff type in which you go to a central facility (group health center) to receive care. The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

2 — FEE FOR SERVICE PLAN
In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

3 — COMMERCIAL MEDICARE SUPPLEMENT
A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

4 — SPECIAL PURPOSE PLAN
A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

- Dental Insurance
- Mental Health Insurance
- Vision Insurance
- Dread Disease Policy
- Prescription Drug Insurance
Section 15 — MEDICAL AND HEALTH EXPENDITURES

EYE CARE

1 — EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as —
   eye examinations  surgery  eye treatments

2 — PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as —
   eye glasses  contact lenses  insurance
   kits and equipment  warranty expenses

DENTAL CARE

3 — DENTAL CARE, such as —
   examinations  bridges  root canals
   cleanings  orthodontic work  any other dental services
   X-rays  fillings  caps or crowns
   dentures

INPATIENT HOSPITAL CARE

4 — HOSPITAL ROOMS OR SERVICES including —
   anesthetics  injections  operating room
   blood transfusions  intensive care unit  oxygen
   drugs and medicine  laboratory tests  recovery room
   examinations  nursing services  therapy
   any other services  treatment rooms  X-rays

FROM FACILITIES SUCH AS —
   general care hospitals  substance abuse hospitals
   psychiatric hospitals  birthing centers
Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —

- chiropractor
- acupuncturist
- homeopath
- physical therapist
- podiatrist
- midwife
- naturopath
- nurse practitioners
- psychologist
- substance abuse professionals
- marriage counselor

PHYSICIAN SERVICES

6 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —

- general practitioner
- gynecologist
- urologist
- osteopath
- plastic surgeon
- internist
- dermatologist
- psychiatrist
- surgeon
- pediatrician
- any other type of physicians

OTHER MEDICAL CARE SERVICES

7 — LAB TESTS OR X-RAYS

- X-rays
- blood tests
- other types of lab tests
- Do not include services received in a hospital as an inpatient or services for eye and dental care.

8 — CARE IN CONVALESCENT OR NURSING HOME, such as —

- substance abuse centers
- nursing home
- Include all services provided and billed by a convalescent or nursing home.

9 — OTHER MEDICAL CARE, such as —

- ambulance services
- rescue services
- outpatient hospital care
- emergency room services
- blood donation
- injections
- allergy shots
- cardiology test
- cardiogram
- skin treatment
- hearing test
- cancer treatment
- baby shots
- physicians check up
- broken/sprained bones
- blood pressure check
Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

10 — PURCHASE OF HEARING AIDS

11 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

12 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

13 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages

14 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- ice bags
- sinus masks
- sun lamps
- hot water bottles
- blood pressure kits
- therapeutic heat lamps
- heating pads
- vaporizers
-

15 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- thermometers
- sinus masks
- sun lamps
- ice bags
- insulin needles
- therapeutic heat lamps
- hot water bottles
- syringes
- ostomy supplies
- heating pads
- blood pressure kits
- oxygen
- pollen masks
- vaporizers
- orthopedic appliances
- walkers
- home defibrillator
- (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.
Section 16 — EDUCATIONAL EXPENSES

1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —
   - golf
   - tennis
   - skiing
   - swimming
   - skydiving
   - cooking
   - dancing
   - music
   - painting
   - sewing
   - needlepoint
   - driving
   - photography
   - sailing
   - instructional day camps
   - any other recreational lessons
   - horse riding

2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

3 — TUITION, including —
   - college or university
   - high school
   - seminary
   - preparatory school
   - business school
   - secretarial school
   - technical school
   - vocational school
   - parochial school
   - adult education
   - Include only those expenses paid directly to the school or to other educational facility.

4 — HOUSING WHILE ATTENDING SCHOOL, including —
   - student dormitory
   - fraternity
   - sorority
   - housing for married students
   - Include only those expenses paid directly to the school or to other educational facility.

5 — FOOD OR BOARD WHILE ATTENDING SCHOOL
   Include only those expenses paid directly to the school or to other educational facility.

6 — PRIVATE SCHOOL BUS

7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —
   - text books
   - microscopes
   - technical books
   - slide rule
   - art supplies
   - cap and gown
   - drafting equipment
   - laboratory equipment

8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses
   - laboratory fees
   - registration fees
   - laundry fees
   - cap and gown rentals
   - rental of school books
   - matriculation fees
   - health fees
   - student union fees
   - tutoring
   - athletic fees
   - transportation fees
   - conferences and seminars
   - administration fees
   - rental of school equipment
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A — SUBSCRIPTIONS AND MEMBERSHIPS

1 — Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions
2 — Books purchased from book club
3 — Season tickets to theater, concert series, opera, other musical series, or amusement parks
4 — Season tickets to sporting events
5 — Encyclopedias or other sets of reference books
6 — Golf courses, country clubs and other social organizations
7 — Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations
8 — Civic, service, or fraternal organization
9 — Credit card membership fees
10 — Shopping club memberships such as COSTCO and SAM’S
11 — Global positioning services, or GPS, such as OnStar
12 — Direct or online dating services
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES — Continued

Part B — BOOKS AND ENTERTAINMENT EXPENSES

1 — Fees for participation in sports, including —
   tennis    golf    bowling    swimming

2 — Single admissions to spectator sporting events, including —
   football    baseball    hockey    soccer

3 — Single admissions to performances, including —
   movies    operas    plays    concerts

4 — Single admissions to other entertainment activities, including —
   museums    amusement parks    zoos    state parks

5 — Books not purchased through book clubs, including —
   paperbacks    hardcover    audio
   *Exclude reference books or school books*

6 — Single copies of newspapers, magazines, periodicals (non-subscription)

7 — Compact discs, audio tapes, or records

8 — Photographic film, including —
   disposable cameras

9 — Photo processing
   digital photo processing    video film processing

10 — Video tapes, or DVD’s other than through a mail-order club

11 — Rental of video tapes or DVDs
Section 18 — TRIPS AND VACATIONS

Part A – TYPES OF TRIPS

1 — Visit friends or relatives
2 — Business trips
3 — Recreational trips, such as –
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4 — Any other trips that occur overnight or longer
5 — Any day trips at least 75 miles away
TYPES OF TRANSPORTATION

(COMMERCIAL)
1 — local (taxi, etc.)
2 — airplane
3 — train
4 — bus
5 — ship

(RENTED)
6 — car, jeep
7 — truck, van
8 — motorcycle, moped
9 — private plane
10 — boat, trailer
11 — camper
12 — other vehicles

(PRIVATE)
13 — car owned by CU
14 — vehicle leased by CU
15 — other vehicle owned by CU
16 — vehicle owned by someone else
17 — other transport
Section 18 — TRIPS AND VACATIONS — Continued

RENTAL OF SPORTS EQUIPMENT

Golf clubs
Skis/snowboards
Fishing equipment
Boat
Scuba/snorkeling equipment
Other sports equipment
FEES FOR PLAYING SPORTS

Golf
Fishing
Swimming
Tennis
Skiing/snowboarding
Bowling
Exercise classes
Scuba/snorkeling
Other sports
Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies
Theater
Concerts
Museums
Tours
Sports events
Other entertainment events
Section 19 — MISCELLANEOUS EXPENSES

Part A — Miscellaneous Expenses

1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

2 — FUNERALS, BURIALS, OR CREMATION
   burial fees  limousines (used during funeral)
   burial plans  flowers for funeral

3 — CATERED AFFAIRS, including —
   bridal showers  parties  Bar Mitzvah
   weddings  graduations  Bat Mitzvah
   anniversaries  confirmations

4 — FRESH FLOWERS OR POTTED PLANTS

5 — PROFESSIONAL PHOTOGRAPHY FEES

6 — SERVICES OF LAWYERS AND OTHER LEGAL PROFESSIONALS, including —
   Will  Civil litigation, including lawsuits,  Criminal litigation, including traffic
   Divorce  bankruptcies, etc.  citations
   Bails bonds  Contracts
   Estate settlement

   Do not include fees for business purposes or those related to closing costs for the purchase of real estate.

7 — ACCOUNTING FEES, including —
   income tax  trust management  estate management
   preparation

   Do not include fees for business purposes.

8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

HOME SERVICES PROVIDED BY NON-CU MEMBER

9 — GARDENING OR LAWN CARE SERVICES, including —
   fertilize lawn, etc.  lawn cutting  hedge trimming
   tree removal  tilling  tree pruning
   planting  plowing

   Include any services provided under service contracts.
   Do not include services which are covered by management or maintenance fees.
Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

10 — HOUSEKEEPING SERVICES, including —
  cleaning  laundering  cooking
  window washing  carpet cleaning

11 — HOME SECURITY SYSTEM SERVICE FEES

12 — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED
  Include diaper service.

13 — MOVING, STORAGE, AND FREIGHT
  moving companies  mini-warehouses
  self storage units  cargo shipping
  Do not include expenses that are reimbursed by employer or other persons outside of the CU.

14 — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME
  Do not include nursery school care or care in a day care center.

15 — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE’S HOME
  Do not include nursery school care or care in a day care center.

16 — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME
  Do not include institutional or medical care.

17 — ADULT DAY CARE CENTERS

18 — VIDEO AND COMPUTER HARDWARE, SOFTWARE, GAMEBOYS AND ACCESSORIES
  TV computer game  video game hardware  Playstation
  hardware  video games  X box
  Game cube

19 — TOYS AND GAMES
  games  trains  dart board  action figures
  infant toys  stuffed animals  dolls  trucks
Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses – Continued

20 — ARTS AND CRAFTS KITS
- model kits
- needlepoint kits
- rug kits
- arts and craft supplies

21 — STAMP AND COIN COLLECTING
- stamp albums
- coin albums
- first day covers

22 — LOTTERIES AND GAMES OF CHANCE

23 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS, including —
- aquarium
- hamster cage
- dog
- bird
- tropical fish
- pet toys
- guinea pig
- hamster
- dog house
- bird cage
- cat
- gerbil
- collars
- license

24 — PET SERVICES, including —
- grooming
- kennels

25 — VETERINARIAN EXPENSES FOR PETS
- vet insurance
Section 19 — MISCELLANEOUS EXPENSES – Continued

Part B — Contributions

Given any money by cash, checks, or given any gift cards to —

1 — COLLEGE STUDENTS LIVING AWAY FROM HOME
Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2 — ANY OTHER PEOPLE NOT IN YOUR CU, such as —
friends
street musicians
cash gifts at the office
co-workers
birthday money
wedding money
homeless persons
money to assist others

Paid any of the following —

3 — CHILD SUPPORT

4 — ALIMONY

Given any money by cash, checks, money orders or credit cards to benefit —

5 — EDUCATIONAL INSTITUTIONS
alumni funds
scholarship funds
educational endowments
school fund-raisers

6 — POLITICAL ORGANIZATIONS
political parties
political candidates
Political Action Committees (PACs)

7 — RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES AND MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS
tithes and offerings
building funds
religious funds raisers
religious television/radio ministries

8 — CHARITIES AND ALL OTHER ORGANIZATIONS
Red Cross
United Way
Humane Society
civic organizations
social service
American Heart Association
organizations
fine arts and literary
public television/radio organizations

9 — STOCKS, BONDS, MUTUAL FUNDS
Include only funds given to persons or organizations outside of your CU
## Section 20B — Expense Patterns for Selected Services and Goods

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<td>fees for personal loans, excluding those for real estate management fee for trust, custodial or escrow accounts</td>
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<td>Taxi or Limousine Service</td>
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<td><strong>9</strong></td>
<td>Mass Transportation Services Such As a Bus, Subway, Mini-Bus or Train</td>
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Section 21 — CREDIT LIABILITY

Credit Balances

1 — Gasoline credit cards — Shell, Exxon, Citgo, etc.

2 — Store credit cards — Department, Speciality, Electronic, or Sporting Goods

3 — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4 — Store installment credit accounts

5 — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies

   Do not include insurance premium payments

6 — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7 — Other credit — School loans, personal loans, or loans from retirement plans
Section 22 — OCCUPATIONS

01 — ADMINISTRATOR, MANAGER
administrator manager funeral director

02 — TEACHER
teacher guidance counselor

03 — PROFESSIONAL
registered nurse computer systems analyst computer programmer
accountant social worker lawyer
engineer physician clergy

04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL
secretary bookkeeper clerk
computer assistant receptionist typist

05 — SALES, RETAIL
cashier motor vehicle salesperson door to door salesperson
commodity salesperson apparel salesperson

06 — SALES, BUSINESS GOODS AND SERVICES
mining sales representative real estate sales person
financial services wholesale sales representative
manufacturing sales representative insurance salesperson

07 — TECHNICIAN
health technician practical nurse clinical laboratory technician
drafting electronic technician

08 — PROTECTIVE SERVICE
private guard police officer firefighter

09 — PRIVATE HOUSEHOLD SERVICE
nanny household worker

10 — OTHER SERVICE
janitor cook waiter/waitress
food preparer food counter/fountain worker orderly
child care worker hairstylist maid/houseman

11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR
machine operator assembler inspector

12 — TRANSPORTATION OPERATOR
truck driver bus driver tractor operator

13 — HANDLER, HELPER, LABORER
stock handler freight handler material handler
construction laborer packager

14 — MECHANIC, REPAIRER, PRECISION PRODUCTION
automobile mechanic machine repairer machinist
sheet metal worker meat cutter tailor

15 — CONSTRUCTION, MINING
carpenter electrician painter
plumber mining worker

16 — FARMING
farmer farm worker

17 — FORESTRY, FISHING, GROUNDSKEEPING
forestry worker fisher groundskeeper
animal caretaker

18 — ARMED FORCES
armed forces
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CARD B

1. Less than $300
2. $ 300 — $ 399
3. $ 400 — $ 499
4. $ 500 — $ 599
5. $ 600 — $ 699
6. $ 700 — $ 799
7. $ 800 — $ 899
8. $ 900 — $ 999
9. $ 1,000 — $ 1,499
10. $ 1,500 and over
CARD C

0. Loss

1. $0 — $999

2. $ 1,000 — $ 1,999

3. $ 2,000 — $ 2,999

4. $ 3,000 — $ 3,999

5. $ 4,000 — $ 4,999

6. $ 5,000 — $ 9,999

7. $10,000 — $14,999

8. $15,000 — $19,999

9. $20,000 — $29,999

10. $30,000 — $39,999

11. $40,000 — $49,999

12. $50,000 and over
1. Loss
2. Under $3,000
3. $ 3,000 — $ 5,999
4. $ 6,000 — $ 7,499
5. $ 7,500 — $ 9,999
6. $10,000 — $12,999
7. $13,000 — $14,999
8. $15,000 — $19,999
9. $20,000 — $24,999
10. $25,000 — $29,999
11. $30,000 — $34,999
12. $35,000 — $49,999
13. $50,000 — $74,999
14. $75,000+
### CALENDAR

#### 2005

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CALENDAR

2006

JANUARY

2006

FEBRUARY

MARCH

APRIL

MAY

JUNE

JULY

AUGUST

SEPTEMBER

OCTOBER

NOVEMBER

DECEMBER

2006
### FRACTION CONVERSION CHART

Fractions to Percentages

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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys’ purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.

INTRODUCTIONS

(1st visit)

“Good morning. I am (your name) from the U.S. Census Bureau. Here is my identification card. We are conducting a Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you. Did you receive a letter saying someone would call on you?”

(2nd through 5th visits)

“Good morning. I am (your name) from the U.S. Census Bureau. Here is my identification card. I was here in (month) to obtain information for the Consumer Expenditure Survey. This is my (number) quarterly visit. I have some questions to ask. Did you receive our letter?”