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HISPANIC ORIGIN

01 — Mexican
02 — Mexican-American
03 — Chicano
04 — Puerto Rican
05 — Cuban-American
06 — Central or South American
07 — Other
RACE

(PLEASE CHOOSE ONE OR MORE)

1 — White
2 — Black or African American
3 — American Indian or Alaskan Native
4 — Asian
5 — Native Hawaiian or Other Pacific Islander
Asian Origin

1 — Chinese
2 — Filipino
3 — Japanese
4 — Korean
5 — Vietnamese
6 — Asian Indian
7 — Other group not listed
00 — Never attended, preschool, kindergarten

01 — 11 — 1st grade through 11th grade

38 — 12th grade, no diploma

39 — High school graduate — high school diploma, or the equivalent (For example: GED)

40 — Some college but no degree

41 — Associate degree in college — Occupational/Vocational program

42 — Associate degree in college — Academic program

43 — Bachelor’s degree (For example: BA, AB, BS)

44 — Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)

45 — Professional School Degree (For example: MD, DDS, DVM, LLB, JD)

46 — Doctorate degree (For example: PhD, EdD)
A person is considered to be in the armed forces if they serve in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components and the Air and Army National Guard.
Section 1 — GENERAL SURVEY INFORMATION

Part B — GENERAL HOUSING CHARACTERISTICS

Type of structure

1 — Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)

2 — Row or townhouse — inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)

3 — End row or end townhouse (one common wall)

4 — Duplex (detached two unit structure with one common wall between the units)

5 — 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)

6 — Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)

7 — High-rise (a multi-unit structure which has 4 or more floors)

8 — Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)

9 — Mobile home or trailer

10 — College dormitory

Fuels

1 — Gas (underground pipes)

2 — Electricity

3 — Fuel oil

4 — Other

5 — No fuel used

Included with this housing unit

1 — Swimming pool

2 — Off-street parking

3 — Porch, terrace, patio, or balcony

4 — Apartment or guest house

5 — Central air conditioning

6 — Window air conditioning
Section 1 — GENERAL SURVEY INFORMATION — Continued

Part C — MAJOR HOUSEHOLD APPLIANCES

1 — Cooking stove, range, or oven
2 — Microwave oven
3 — Refrigerator
4 — Home freezer
5 — Built-in dishwasher
6 — Portable dishwasher
7 — Garbage disposal
8 — Clothes washer
9 — Clothes dryer
10 — Television
11 — Home computer
12 — Sound components, component systems, or compact disc sound systems
13 — VCRs, DVD players, or digital video recorders
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

TYPES OF OWNED REAL ESTATE

1 — A home in which you used to live
2 — Property for business or investment purposes only
3 — A second home, vacation home, or recreational property
4 — Unimproved land with no buildings on it
5 — Other property
CLOSING COSTS

- Property survey charges
- Title search
- Recording fees
- Transfer taxes
- Escrow payment
- Points paid by buyer
- Deed preparation
- Lawyer’s fees
- Advertising costs
- Real estate listing fees
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

COSTS FOR SELLING A PROPERTY

Commission to Realtor
Closing costs
Points for financing
Mortgage penalties
Property inspection
Lawyer’s fees
Advertising costs
Deferred mortgage interest payment
Real estate listing fees
MORTGAGE DEFINITIONS

1 — Fixed rate mortgage (Conventional Mortgage, Fully Amortized Payment Mortgage)

2 — Rate of interest is not fixed and can go up or down over the life of the loan depending on the current interest rate (Variable Rate Mortgage, Adjustable Rate Mortgage, ARM)

3 — Payments start out low but increase later (Graduated Payment Mortgage)

4 — Interest and required payment are renegotiated on a regular basis through the life of the loan (Rollover or Renegotiable Mortgage)

5 — Initial interest and required payments are lower than usual mortgage rates. The lender receives the deferred interest plus a fee when the property is sold (Deferred Interest Mortgage)

6 — Other (Specify)
MORTGAGE PAYMENT ITEMS

1 — Principal and interest
2 — Property taxes
3 — Property insurance
4 — Life insurance
5 — Mortgage guarantee insurance
6 — Any other payments (Specify)
7 — Interest only (no principal)
Section 3 — OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE — Continued

FEES FOR COOPERATIVES

1 — Repayment of loans owed by cooperative
2 — Property taxes
3 — Property insurance
4 — Management
5 — Repairs and maintenance, including lawn care and snow removal
6 — Improvements
7 — Recreational, including swimming, golf, and tennis facilities
8 — Security, including guards and alarm systems
9 — Utilities: such as gas, electricity, water, heat
10 — Trash collection
11 — Other (*Specify*)
HOMEOWNER’S ASSOCIATIONS OR CONDOMINIUMS FEES

1 — Management
2 — Repairs and maintenance, including lawn care and snow removal
3 — Improvements
4 — Utilities: such as gas, electricity, water, heat
5 — Parking
6 — Recreational, including swimming, golf, and tennis facilities
7 — Security, including guards and alarm systems
8 — Maid service
9 — Medical services
10 — Trash collection
11 — Other (Specify)
Part A — TELEPHONE EXPENSES

TELEPHONE SERVICES INCLUDED IN BILL

1 — Residential Service
2 — Mobile/Cellular Service

OTHER TELEPHONE AND NON-TELEPHONE SERVICE ITEMS

1 — Internet access (including broadband, DSL, or dial-up)
2 — Cable or satellite television services
3 — Non-telephone related rentals or purchases such as a modem
Part C — INTERNET SERVICE EXPENSES

1 — CABLE OR SATELLITE TV OR SATELLITE RADIO SERVICES
   Cable TV    DirecTV    Dish TV
   TiVo        Satellite XM Radio

2 — INTERNET CONNECTION OR INTERNET SERVICE PROVIDERS
   AOL    Earthlink    ISPs    Comcast    Verizon

3 — LISTENING TO OR DOWNLOADING MUSIC OR AUDIO FILES
   Napster    iTunes    Sony Connect

4 — VIEWING OR DOWNLOADING VIDEO FILES

5 — ONLINE GAMES OR OTHER INTERNET ENTERTAINMENT SITES

6 — INTERNET SERVICES AWAY FROM HOME SUCH AS WEB CAFES OR INTERNET KIOSKS
Section 4 — UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part D — UTILITIES, FUELS, AND SERVICES

1 — Electricity

2 — Natural or utility gas

3 — Fuel oil

4 — Bottled or tank gas

5 — Other fuels including wood

6 — Piped-in water

7 — Sewerage maintenance

8 — Trash/garbage collection including —
    hazardous waste collection waste disposal
    recyclable material collection

9 — Water softening service

10 — Septic tank cleaning
JOB TYPES

1 — Dwellings under construction, including a vacation or second home

2 — Building an addition to the house or a new structure, such as a porch, garage, or new wing

3 — Finishing a basement or an attic or enclosing a porch

4 — Remodeling one or more rooms in the house

5 — Landscaping the ground or planting new shrubs or trees

6 — Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools

7 — Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above ground swimming pools)

8 — Inside painting or papering, spackling, sanding

9 — Outside painting, caulkling, sanding, or surface repairs

10 — Plastering or paneling

11 — Plumbing or water heating installations and repairs

12 — Electrical work

13 — Heating or air conditioning jobs

14 — Flooring repair or replacement, including inlaid linoleum or vinyl tile

15 — Insulation

16 — Roofing, gutters, or downspouts

17 — Siding

18 — Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like

19 — Masonry, brick, or stucco work

20 — Other improvements or repairs (include security systems which are hard-wired into the home)
Section 5 — CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY — Continued

APPLIANCES

1 — Electric cooking stove, range, or oven
2 — Gas cooking stove, range, or oven
3 — Microwave oven
4 — Other cooking stove, range, or oven including wood, coal, or peat burning stoves
5 — Refrigerator
6 — Home freezer
7 — Dishwasher — built-in
8 — Dishwasher — portable
9 — Garbage disposal
10 — Clothes washer
11 — Clothes dryer
12 — Range hood
13 — Smoke alarms and detectors
14 — Trash compactor
15 — Window air conditioner
16 — Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
17 — Other major home appliances and equipment
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS

Part A — HOUSEHOLD APPLIANCES

1 — MICROWAVE OVEN

2 — ELECTRIC STOVE, RANGE, OR OVEN (including convection oven)

3 — GAS STOVE, RANGE, OR OVEN

4 — OTHER STOVE RANGE, OR OVEN (such as a wood burning stove)

5 — RANGE HOOD

6 — REFRIGERATOR (including refrigerator/freezer combinations)

7 — HOME FREEZER

8 — BUILT-IN DISHWASHER

9 — PORTABLE DISHWASHER

10 — GARBAGE DISPOSAL

11 — CLOTHES WASHER (including washer/dryer combinations)

12 — CLOTHES DRYER
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS

SMALL HOUSEHOLD APPLIANCES

1 — SMALL ELECTRICAL KITCHEN APPLIANCES, including —
   blender
   breadmaker
   coffee grinder
   coffee maker
   corn popper
   crockpot
   deep fat fryer
   electric barbecue
   electric can opener
   electric grill
   juicer
   electric fry pan
   electric iron
   electric knife
   electric wok
   food processor
   hot plate
   ice cream maker
   toaster oven

2 — ELECTRICAL PERSONAL CARE APPLIANCES, including —
   curling iron
   denture cleaner
   electric hair trimmer
   electric razor
   powered scale
   battery-operated
   ionization chamber type
   photo-cell type
   powered toothbrush
   facial sauna
   foot bath
   hair dryer
   heating pad
   make-up mirror
   massager
   water-pik

3 — SMOKE DETECTORS, including —
   wired
   battery-operated
   ionization chamber type
   photo-cell type

4 — ELECTRIC FLOOR CLEANING EQUIPMENT, including —
   vacuum cleaner
   hand vacuum
   rug shampooer
   floor polisher

5 — OTHER HOUSEHOLD APPLIANCES, including —
   trash compactor
   home security device (burglar alarm) including
   console, control modules, burglar alarm console,
   door and window transmitters
   water filters
   carbon monoxide detector

6 — SEWING MACHINES (with or without cabinet)

7 — OTHER OFFICE MACHINES INCLUDING TYPEWRITERS AND CALCULATORS, including —
   typewriter
   copy machine
   adding machine
   calculator
   fax machine

8 — PERSONAL DIGITAL ASSISTANT OR PDAS
   palm
   iPaq
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

9 — COMPUTERS, COMPUTER SYSTEMS, AND RELATED HARDWARE FOR NON-BUSINESS USE, including —
   disk drives
computer printers
remote terminals
modems
monitors
mouse
joy sticks
home computers with or without CRT’s
tape equipment for computer use
CRT units for computer use only
interface equipment
cables
fax modems
zip drive
memory
USB flash drives
laptops

10 — COMPUTER SOFTWARE AND ACCESSORIES FOR NON-BUSINESS USE, including —
   software floppy disks printer cartridges
tape disk mouse pads
disk drive
cable

11 — TELEPHONES AND ACCESSORIES, including —
   telephones beepers cell phone covers
   headsets cordless telephones phone jacks and cords
   chargers cell phones
   beeper cordless telephone
   phone charger
   phone cable
   phone cord
   car charger
   cell phone

12 — TELEPHONE ANSWERING DEVICES
   combinations of telephone/answering machines

13 — PHOTOGRAPHIC EQUIPMENT, including —
   camera digital camera lens tripod
   filters projection screen enlarger projectors
   battery pack for camera flash winder electro flash memory cards for digital cameras
   memory for digital cameras

   Do not include film, film processing, or other photographic supplies.

MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES

14 — PIANOS, ORGSNS, OR KEYBOARDS

15 — OTHER MUSICAL INSTRUMENTS, SUPPLIES, AND ACCESSORIES, including —
   guitar valve oil
   woodwinds
trombone
trombone reeds
   strings for musical instruments
   sheet music
   music stand
   trumpet
   any other musical accessories
   clarinet picks
   rosin
   drums
   music books
   carrying case
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

16 — LAWNMOWING MACHINERY AND OTHER YARD EQUIPMENT, including —
- lawn mowers
- motor tiller
- snow blower
- shovel
- tractor (farm, garden, etc.)
- wheelbarrow
- electric lawn trimmer
- rake
- spreader

TOOLS FOR HOME USE

17 — POWER TOOLS, including —
- electric drill
- sander
- electric polisher
- electric saw
- lathe
- electric swimming pool cleaning equipment
- router
- electric plane
- cordless drill
- cordless circular saw

18 — NONPOWER TOOLS, including —
- wrench
- axe
- saw
- drill
- socket
- screwdriver
- level
- trouble light
- hammer
- pliers
- plane
- caulking gun

HEATING AND COOLING EQUIPMENT

19 — WINDOW AIR CONDITIONERS

20 — PORTABLE COOLING AND HEATING EQUIPMENT, including —
- fan
- dehumidifier
- humidifier
- space heater
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

TELEVISIONS, RADIOS, VIDEO, AND SOUND EQUIPMENT (Not installed in vehicles)

21 — TELEVISIONS, ALL TYPES INCLUDING COMBINATIONS OF TVs WITH DVD/VIDEO PLAYERS

- flat screen TV
- high definition TV
- plasma TV

22 — VCR, VIDEO CAMERA, VIDEO DISC PLAYER, CAMCORDER, including —

- video cassette player
- video disc player
- video cassette recorder/player
- combination VCR/DVD player
- DVD player
- TIVO unit

23 — SATELLITE DISHES, including —

- satellite accessories

24 — HANDHELD PERSONAL MUSIC PLAYERS

- ipod
- jukebox music player
- Sonic Blue RIO
- personal mp3 players
- IRiver

25 — RADIO, ALL TYPES, including —

- CB (not permanently mounted in an automobile)
- clock radio
- short-wave
- walky-talky
- Walkman (radio only)

26 — TAPE RECORDERS AND PLAYERS (not permanently mounted in an automobile), including —

- audio tape decks
- audio cassette players/recorders
- reel-to-reel tape decks
- Walkman (cassette/radio combination or cassette only)

27 — SOUND COMPONENTS, COMPONENT SYSTEMS, AND COMPACT DISC SOUND SYSTEMS

- speakers
- amplifier
- tape deck (not specified)
- mixer
- turntable
- compact disc players
- stereo
- receiver
- stereo rack system
- tuner
- equalizer

28 — OTHER SOUND AND VIDEO EQUIPMENT, including —

- earphones/headphones
- battery packs
- adapter for sound equipment
- power converter
- power booster
- UHF video converter
- base station GB
- headset
- antenna
- microphone
- VCR tape rewinder
SPORTS, RECREATION, AND EXERCISE EQUIPMENT

29 — GENERAL SPORTS EQUIPMENT, including —
roller blades  baseball bat  table tennis  badminton set
sports uniform  football  equipment  soccer ball
sports shoes  basketball  lawn games  sports protective
tennis racket  racquetball  frisbee  equipment/gear
bowling ball  racquetball racket  boxing equipment  golf clubs
baseball glove  volleyball  karate equipment  basketball hoop
skateboard

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

30 — HEALTH AND EXERCISE EQUIPMENT, including —
trampoline  exercise mat  weight bench
weights  home gym  treadmill
rowing machine  exercycle  ab roller

31 — CAMPING EQUIPMENT, including —
tent  sleeping bag  camping stove
kerosene lamp  sleeping pad  camping cookware
frame packs and  air mattress  portable heater
other camping packs  canteen

32 — HUNTING AND FISHING EQUIPMENT, including —
fishing rod and tackle  knife  BB/pellet gun
bow and arrow  rifle  ammunition
crossbow  shotgun  scopes (not specified)

33 — WINTER SPORTS EQUIPMENT, including —
snow skis  ski poles  toboggan
ski boots  ice skates  sled
snowboard  ice boat
snowboard equipment  sledding equipment

34 — WATER SPORTS EQUIPMENT, including —
water skis  snorkel  surf board
life jacket  water ski vest  raft
wake board  diving equipment  wind surf board

35 — OUTBOARD MOTORS
Section 6 — APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS — Continued

Part B — HOUSEHOLD APPLIANCES AND OTHER SELECTED ITEMS — Continued

36 — BICYCLES, including —
   bicycle helmets  stand  tires  tubes
   bicycle parts  locks  rack  supplies

37 — TRICYCLES AND BATTERY POWERED RIDERS, including —
   big wheels

38 — PLAYGROUND EQUIPMENT, including —
   portable swimming pool  swing set  sand box  gym set

39 — OTHER SPORTS AND RECREATION EQUIPMENT
   telescope  golf cart (non-riding)
   paintball equipment  metal detector

stand  tires  tubes
   bicycle parts  locks  rack  supplies
Section 7 — HOUSEHOLD EQUIPMENT REPAIRS AND SERVICE CONTRACTS

1 — Garbage disposal, range hood, or built-in dishwasher

2 — Other household appliances and equipment, such as —
   washer
   refrigerator
   range/oven
   portable heating equipment
   portable air conditioning equipment (window air conditioner)
   portable fans
   dehumidifiers
   sewing machines
   typewriters
   vacuum cleaners

3 — Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4 — Computers, computer systems, and related equipment for non-business use

5 — Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 — Musical instruments and accessories (including professional tuning)

7 — Hand or power tools

8 — Photographic equipment

9 — Sport and recreational equipment (including bicycles)

10 — Termite or pest control treatment

11 — Heating or air conditioning equipment, such as —
   central air conditioners
   central coolers
   furnaces

Include any services provided under service contracts. Do not include repairs.
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A — Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1 — SOFAS, including —
   sofabed
   modular

2 — LIVING ROOM CHAIRS, including —
   recliner
   bean bag chair
   rocker
   convertible chair
   swivel

3 — LIVING ROOM TABLES, including —
   coffee table
   TV table
   end tables
   lamp table

4 — MODULAR WALL UNITS, SHELVES, OR CABINETS including —
   shelves
   bookcase
   curio cabinet
   entertainment center

5 — PING-PONG TABLES, POOL TABLES, AND OTHER SIMILAR RECREATION ROOM ITEMS

6 — OTHER LIVING ROOM, FAMILY, OR RECREATION ROOM FURNITURE, including —
   room divider
   coat rack
   card table/chairs
   bar stools
   foot stool (ottoman)
   bar or porta bar
   desk/chair
   buffet
   china closet

DINING ROOM AND KITCHEN FURNITURE

8 — ALL DINING ROOM AND KITCHEN FURNITURE, including —
   dinette set
   dining table and chairs
   serving table or cart
   kitchen chairs
   buffet
   china closet

BEDROOM FURNITURE

9 — MATTRESSES AND SPRINGS INCLUDING ROLLAWAYS

10 — BEDROOM FURNITURE OTHER THAN MATTRESSES AND SPRINGS
   headboard
   brass bed frames
   bunk bed
   chest
   dresser
   vanity
   cedar chest
   night tables
   chairs
   mirrors
   armoire
   water bed
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

INFANTS FURNITURE AND EQUIPMENT

11 — INFANTS FURNITURE, including —
- crib
- playpen
- highchair
- portable crib
- mattress
- dresser
- changing table
- chest
- toy chest
- bassinet

12 — INFANTS EQUIPMENT, including —
- carriage
- stroller
- car seat
- baby backpack
- guard rail
- baby bottle sterilizer
- swing
- baby carriers
- baby monitor
- baby travel systems
- baby jogger

OUTDOOR FURNITURE AND EQUIPMENT

13 — PATIO, PORCH, OR OUTDOOR FURNITURE

14 — OUTDOOR EQUIPMENT, including —
- barbecue grill
- patio lanterns
- patio umbrella

OFFICE FURNITURE FOR HOME USE

15 — ALL OFFICE FURNITURE FOR HOME USE, including —
- file cabinet
- safe
- office chairs
- computer furniture
- drawing table

*Do not include any furniture used exclusively for business.*
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

HOUSEHOLD DECORATIVE ITEMS

16 — CLOCKS

17 — LAMPS AND OTHER LIGHTING FIXTURES, including chandeliers

18 — OTHER HOUSEHOLD DECORATIVE ITEMS, including —

<table>
<thead>
<tr>
<th>Painting</th>
<th>Basket</th>
<th>Fireplace equipment and accessories</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vase</td>
<td>Silk flowers</td>
<td>Seasonal decorations (Christmas)</td>
</tr>
<tr>
<td>Wall hangings</td>
<td>Mirror</td>
<td>Book ends</td>
</tr>
<tr>
<td>Plant stand</td>
<td>Wreaths</td>
<td></td>
</tr>
</tbody>
</table>

CLOSET STORAGE AND TRAVEL ITEMS

19 — STORAGE ITEMS, including —

| Garment bag | Shoe bag | Shoe rack |

20 — TRAVEL ITEMS, including —

<table>
<thead>
<tr>
<th>Suitcases</th>
<th>Luggage</th>
<th>Portable luggage carriers</th>
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</thead>
<tbody>
<tr>
<td>Travel garment bags</td>
<td>Trunk</td>
<td>Attaché cases</td>
</tr>
</tbody>
</table>
Part A — Purchases — Continued

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

21 — PLASTIC DINNERWARE, including Tupperware

22 — CHINA AND OTHER DINNERWARE

23 — STAINLESS, SILVER, AND OTHER FLATWARE, EXCEPT PLASTIC

24 — GLASSWARE, including crystal

25 — SERVING PIECES OTHER THAN SILVER

26 — NONELECTRIC COOKWARE, including —

- skillet
- saucepan
- pots
- teakettle
- roaster
- pans
- pressure cooker
- casserole dishes

27 — SILVER SERVING PIECES, including —

- tray
- pitcher
- bowl
### Part A — Purchases — Continued

#### HOUSEHOLD LINENS

<table>
<thead>
<tr>
<th>28</th>
<th>BEDROOM LINENS, including —</th>
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<tbody>
<tr>
<td>sheets</td>
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</tr>
<tr>
<td>pillowcases</td>
<td>mattress pad</td>
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<tr>
<td>pillows</td>
<td>quilt</td>
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<td>blanket/cover</td>
<td>bedspread</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>29</th>
<th>BATHROOM LINENS, including —</th>
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<tr>
<td>towels</td>
<td>shower curtain</td>
</tr>
<tr>
<td>face cloths</td>
<td>bath rug</td>
</tr>
<tr>
<td>toilet cover</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>30</th>
<th>KITCHEN AND DINING ROOM LINENS, including —</th>
</tr>
</thead>
<tbody>
<tr>
<td>tablecloths</td>
<td>cloth napkins</td>
</tr>
<tr>
<td>dish towels</td>
<td>dish cloths</td>
</tr>
<tr>
<td>small appliance cover</td>
<td>placemats</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>31</th>
<th>OTHER LINENS, including —</th>
</tr>
</thead>
<tbody>
<tr>
<td>doilies</td>
<td>chair pads</td>
</tr>
<tr>
<td>covers for living room tables</td>
<td>furniture protectors</td>
</tr>
</tbody>
</table>

| 32 | SLIPCOVERS, DECORATIVE PILLOWS AND CUSHIONS, CUSTOM OR READY-MADE |
Section 8 — HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS — Continued

Part A — Purchases — Continued

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

33 — ORIGINAL WALL-TO-WALL CARPET (original)

34 — WALL-TO-WALL CARPET (replacement)

35 — ROOM-SIZE RUGS AND OTHER NON-PERMANENT FLOOR COVERINGS, including carpet squares

36 — CURTAINS AND DRAPES (either custom or ready-made)

37 — VENETIAN BLINDS, WINDOW SHADES, AND OTHER WINDOW COVERINGS (either custom or ready-made)
### Section 9 — CLOTHING AND SEWING MATERIALS

#### Part A — Clothing *(Do not include here — clothing for children under 2 years of age.)*

1. **COATS, JACKETS, AND FURS, including —**
   - shawl
   - windbreaker
   - fur coat
   - outerwear
   - jacket
   - raincoat
   - down vest
   - winter coat

2. **SPORT COATS AND TAILORED JACKETS, including blazers**

3. **SUITS, including —**
   - formal suit
   - man’s suit (of two or more pieces)
   - woman’s suit (of two or more pieces)

4. **VESTS (purchased separately, not with a suit), excluding sweater vests and down vests**

5. **SWEATERS AND SWEATER SETS, including —**
   - cardigan
   - sweater vest
   - pullover
   - ski sweater
   - V-neck sweater

6. **PANTS, SLACKS, AND JEANS, including —**
   - jump suit
   - dress pants
   - dress slacks
   - blue jeans
   - overalls
   - maternity pants
   - casual pants

7. **SHORTS AND SHORT SETS, including men’s and boys’ dress and casual shorts and women’s and girls’ shorts and short sets.**
   *Do not include any athletic shorts.*

8. **DRESSES, including —**
   - jumpers
   - formals or semi-formals
   - two-piece
   - sundress
   - dresses
   - wedding gown

9. **SKIRTS, including short and skirt combination**
   *Do not include any tennis skirts, golf skirts, or other athletic skirts.*
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part A — Clothing (Do not include here — clothing for children under 2 years of age.) — Continued

10 — SHIRTS, BLOUSES, AND TOPS, including —

- sport shirt
- jean shirt
- tops
- maternity top
- dress shirt
- knit blouse
- T-shirt

*Do not include any sweat shirts or athletic shirts.*

11 — UNDERGARMENTS, including —

- bras
- undershirts
- slips
- girdles
- thermal underwear
- underwear

12 — HOSIERY, including —

- socks
- knee-highs
- tights
- pantyhose

13 — NIGHTWEAR AND LOUNGEWEAR, including —

- pajamas
- night shirt
- night gown
- thermal sleeping
- robe
- house coat
- thermal underwear

14 — ACCESSORIES, including —

- umbrella
- gloves
- apron
- fold-up rain accessories
- belt
- mittens
- ear muffs
- bandannas
- ties
- purse
- handkerchief
- prescription sunglasses
- scarves
- wallet
- bridal headpiece
- hair accessories

15 — ACTIVE SPORTSWEAR, including —

- athletic shorts
- tennis outfit
- sweatshirt
- swimwear
- athletic shirt
- jogging suit
- swimwear
- accessories
- hunting wear
- leotards
- snow and ski suit

*Do not include any sports uniforms.*

16 — UNIFORMS, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

17 — COSTUMES, including costumes for dance, ballet, Halloween, etc.

18 — FOOTWEAR, including —

- dress shoes
- sandals
- sneakers, jogging, aerobic,
- boots
- bedroom slippers
- basketball, tennis shoes
- casual shoes

*Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.*
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Infants Clothing

Clothing for infants under 2 years of age

1 — COATS, JACKETS, OR SNOWSUITS

2 — DRESSES AND OTHER OUTERWEAR, including —

<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>bathing suits</td>
<td>sweater</td>
<td>pants</td>
<td>T-shirts</td>
</tr>
<tr>
<td>sunsuit</td>
<td>romper</td>
<td>pants set</td>
<td>jeans</td>
</tr>
<tr>
<td>jumpsuit</td>
<td>overalls</td>
<td>short set</td>
<td></td>
</tr>
<tr>
<td>vest</td>
<td>shirt</td>
<td>crawler</td>
<td></td>
</tr>
<tr>
<td>playsuit</td>
<td>jogging suit</td>
<td>tops</td>
<td></td>
</tr>
</tbody>
</table>

3 — UNDERWEAR AND DIAPERS, including disposable

Do not include diaper service.

4 — SLEEPING GARMENTS

5 — LAYETTES

6 — ACCESSORIES, including —

<table>
<thead>
<tr>
<th>Item</th>
<th>Item</th>
<th>Item</th>
<th>Item</th>
</tr>
</thead>
<tbody>
<tr>
<td>boots</td>
<td>mittens/gloves</td>
<td>socks</td>
<td>booties</td>
</tr>
<tr>
<td>slippers</td>
<td>shirt</td>
<td>shoes</td>
<td>bibs</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>bonnets</td>
</tr>
</tbody>
</table>
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part B — Watches, Jewelry, and Hairpieces

7 — WATCHES

8 — JEWELRY, including —
   costume jewelry, rings, and infants jewelry

9 — HAIRPIECES, WIGS, OR TOUPEES
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part C — Clothing Services

1 — REPAIR, ALTERATION, AND TAILORING FOR CLOTHING AND ACCESSORIES

2 — SHOE REPAIR AND OTHER SHOE SERVICES

3 — WATCH OR JEWELRY REPAIR, including cleaning

4 — CLOTHING RENTAL, including formal wear

5 — CLOTHING STORAGE
Section 9 — CLOTHING AND SEWING MATERIALS — Continued

Part D — Sewing Materials

1 — SEWING AND KNITTING MATERIALS FOR THE HOME, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

2 — SEWING MATERIALS FOR MAKING CLOTHES, including any fabric used for making clothing

3 — SEWING NOTIONS, including —

<table>
<thead>
<tr>
<th>sewing basket</th>
<th>patterns</th>
<th>buttons</th>
</tr>
</thead>
<tbody>
<tr>
<td>sewing kit</td>
<td>crochet hooks</td>
<td>measuring tapes</td>
</tr>
<tr>
<td>crochet thread</td>
<td>embroidery</td>
<td>zipper</td>
</tr>
<tr>
<td>embroidery thread</td>
<td>hoops</td>
<td>needles/pins</td>
</tr>
<tr>
<td>seam binding</td>
<td>snaps</td>
<td></td>
</tr>
</tbody>
</table>

4 — OTHER SEWING MATERIALS, including —

<table>
<thead>
<tr>
<th>interfacing</th>
<th>fiberfill</th>
<th>stuffing</th>
</tr>
</thead>
<tbody>
<tr>
<td>beads, glitter, sequins</td>
<td>quilt pad</td>
<td>foam</td>
</tr>
<tr>
<td></td>
<td>rug material</td>
<td>felt or felt square</td>
</tr>
</tbody>
</table>
### Sections 10 and 11 — RENTED, LEASED, AND OWNED VEHICLES

<table>
<thead>
<tr>
<th>Section</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>AUTOMOBILE</td>
</tr>
<tr>
<td>2</td>
<td>TRUCK, MINIVAN, VAN, AND SUV</td>
</tr>
<tr>
<td>3</td>
<td>MOTORIZED CAMPER-COACH</td>
</tr>
<tr>
<td>4</td>
<td>TRAILER-TYPE CAMPER</td>
</tr>
<tr>
<td>5</td>
<td>OTHER ATTACHABLE-TYPE CAMPER</td>
</tr>
<tr>
<td>6</td>
<td>MOTORCYCLE, MOTOR SCOOTER AND MOPED (MOTORIZED BICYCLE)</td>
</tr>
<tr>
<td>7</td>
<td>BOAT, WITH A MOTOR. INCLUDE JET SKIS</td>
</tr>
<tr>
<td>8</td>
<td>BOAT, WITHOUT A MOTOR SUCH AS CANOES, KAYAKS, AND ROWBOATS</td>
</tr>
<tr>
<td>9</td>
<td>TRAILER OTHER THAN CAMPER such as for a boat, or cycle — includes trailer for snowmobile or for moving, hauling, etc.</td>
</tr>
<tr>
<td>10</td>
<td>PRIVATE PLANE</td>
</tr>
<tr>
<td>11</td>
<td>ANY OTHER VEHICLE such as a snowmobile, dune buggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)</td>
</tr>
</tbody>
</table>
Section 12 — VEHICLE OPERATING EXPENSES

Part A — Vehicle Maintenance and Repair, Parts, and Equipment

1 — OIL CHANGE, LUBRICATION, and OIL FILTER
   (Include oil only if purchased for an oil change)

2 — MOTOR TUNE-UP, including —
   adjust ignition
   timing or mixture
   adjust valve
   air/fuel filters
   breather/vapor/air filter element
   computer sensor
   distributor cap, rotor emission controls
   ignition wires
   pcv valve
   spark plugs

3 — BRAKE WORK, including —
   anti-lock brake
   bleed brake system
   brake adjustment
   hydraulic system
   master cylinder
   machine drums/rotors
   parking brake
   shoes or pads
   wheel calipers
   wheel cylinder

4 — BATTERY PURCHASES AND INSTALLATION

5 — TIRE PURCHASES AND MOUNTING

6 — TIRE REPAIRS

7 — FRONT END ALIGNMENT, WHEEL BALANCING, WHEEL ROTATION

8 — STEERING OR FRONT-END WORK, including —
   axle bearing/seals
   axle shafts
   ball joints
   bushings
   CV joints/boots
   idler arms
   power steering
   fluid/filter
   rack and pinion
   steering box/linkage
   studs, lug nuts
   tie rods
   wheel hubs

9 — ELECTRICAL SYSTEM WORK, including —
   alternator belt
   alternator/generator
   battery
   charging
   car computer
   coil
   gauges/instruments
   ignition system
   starter motor
   switches
   voltage-regulator
   wiring
Section 12 — VEHICLE OPERATING EXPENSES — Continued

10 — ENGINE REPAIR OR REPLACEMENT, including —
carburetor  fuel injector  motor mounts  timing chain/
choke  fuel pump/lines/  oil pump/cooler/
gaskets  filter  hoses/lines

11 — AIR CONDITIONING WORK, including —
compressor  condenser  motor/switch  recharging

12 — ENGINE COOLING SYSTEM WORK, including —
coolant or filter  fan or water pump  heater core  radiator
cooling fan/  belt  hoses  thermostat
controls  fan switch or motor
cooling fan relay

13 — EXHAUST SYSTEM WORK, including —
catalytic converter  hanger/clamps  muffler  resonator
exhaust pipe  manifold gasket

14 — CLUTCH OR TRANSMISSION WORK, including —
clutch cable  hydraulic system  rebuilt  transaxle
clutch fork  master cylinder  transmission  transmission filter
flywheel  pilot bearing  safety switch

15 — BODY WORK AND PAINTING, including —
convertible top  doors  T-roof
crash repairs  glass replaced  vinyl top
window repair/  rust proofing
replacement  sanding

16 — SHOCK ABSORBER REPLACEMENT, including MacPherson struts
Section 12 — VEHICLE OPERATING EXPENSES — Continued

17 — DRIVE SHAFT OR REAR-END WORK, including —

- axle fluid
- axle mounts/bushings
- coil or leaf springs
- CV joints/differential grommet
- rear axle/rear wheel axle seal
- rear wheel bearings/tie rods
- suspension/universal joint

18 — VIDEO EQUIPMENT AND INSTALLATION, including —

- televisions and combinations of TVs with VCRs and/or DVD players
- G.P.S. navigational system w/screen
- satellite receiver, In-Motion Satellite receiver
- Video game consoles

19 — AUDIO EQUIPMENT AND INSTALLATION, including —

- antenna/CB antenna
- CB radio/radio
- speakers/stereo equipment
- tape player

20 — VEHICLE ACCESSORIES AND CUSTOMIZING, including —

- alarm system
- bike/ski racks
- bumper guards
- carpeting/fender skirts/luggage rack
- running boards
- steering wheel covers
- spoilers

21 — VEHICLE CLEANING SERVICES AND CLEANING SUPPLIES, including —

- car washes
- cleaning mitts
- wheel cleaning supplies
- vehicle detailing services
- boat cleaning services
- upholstery sprays
- vacuuming
- waxes
- protective coating

22 — OTHER VEHICLE SERVICES, PARTS, AND EQUIPMENT, including —

- battery cables
- brake lights
- charcoal canister filters
- gas cable/cap/can gasket sets
- headlights
- heater repair hub caps
- jack
- light bulbs
- speedometer cable
tire pressure gauge
- tire/wheel combination
- vent filters
- wheel lugs
- wheels
- windshield-wipers
Section 12 — VEHICLE OPERATING EXPENSES — Continued

Part B — Licensing, Registration, and Inspection of Vehicles

1 — Driver’s licenses

2 — Vehicle inspection
   emissions inspection   safety inspections

3 — State vehicle registration

4 — Local vehicle registration
### Section 13 — INSURANCE OTHER THAN HEALTH

1. **LONG TERM CARE INSURANCE**

2. **LIFE INSURANCE OR OTHER POLICIES WHICH PROVIDE BENEFITS IN CASE OF DEATH OR DISABILITY,** including —
   - Term Insurance
   - Whole-Life Insurance
   - Cash Benefits
   - Mortgage Insurance
   - Veterans Insurance
   - Annuities
   - Income or Disability Insurance
   - Group-Life Insurance
   - Straight-Life Insurance
   - Flight Insurance
   - Life Endowments
   - Burial Insurance

### HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.

3. **HOMEOWNERS INSURANCE,** including any insurance covered in mortgage payments or flood insurance
   - **FLOOD INSURANCE**
   - **FIRE AND EXTENDED COVERAGE**

4. **TENANTS’ INSURANCE**

5. **AUTOMOBILE OR OTHER VEHICLE INSURANCE,** including —
   - Liability Insurance
   - Collision Insurance
   - Comprehensive Insurance
   - Bodily Injury Insurance
   - Property Damage Insurance
   - No-Fault Insurance

6. **OTHER TYPES OF NONHEALTH INSURANCE,** including —
   - Credit Card Insurance
   - Personal Liability Insurance
   - Mortgage Guarantee Insurance
   - Ambulance
   - Umbrella policies
   - Do not include malpractice insurance.
1 — HEALTH MAINTENANCE ORGANIZATION

Expenses in this type of plan are usually covered in full or there is a modest co-payment at the time of your visit. There are two basic types of HMO’s.

- The first is the group/staff type in which you go to a central facility (group health center) to receive care.
- The second type is an independent practice association (IPA) in which providers work from their individual offices and are referred to as primary care physicians.

2 — FEE FOR SERVICE PLAN

In a fee for service type of plan you or your insurance company is generally billed after each visit. In a traditional fee for service plan you may go to any doctor or hospital you choose. In a Preferred Provider Organization (PPO) you are provided with a list of doctors from which you may choose. If you choose to go to one of the doctors on the PPO list, the amount of expenses covered is higher than if you go to a doctor not on the list.

3 — COMMERCIAL MEDICARE SUPPLEMENT

A Commercial Medicare Supplement is a voluntary contributory private insurance plan available to Medicare recipients, to cover the costs of deductibles, coinsurance, physician services and other medical and health services.

4 — SPECIAL PURPOSE PLAN

A special purpose plan is one which covers only specific health needs. Examples of special purpose health insurance plans are —

- Dental Insurance
- Vision Insurance
- Prescription Drug Insurance
- Mental Health Insurance
- Dread Disease Policy
- Do not include Medicare Prescription Drug plans.
### Section 15 — MEDICAL AND HEALTH EXPENDITURES

#### EYE CARE

1. **EYE EXAMINATIONS, TREATMENT, OR SURGERY, such as** —
   - eye examinations
   - laser surgery
   - eye treatments

2. **PURCHASE OF EYE GLASSES OR CONTACT LENSES, such as** —
   - eye glasses
   - contact lenses
   - warranty expenses

#### DENTAL CARE

3. **DENTAL CARE, such as** —
   - examinations
   - cleanings
   - X-rays
   - dentures
   - bridges
   - orthodontic work
   - fillings
   - caps or crowns
   - root canals
   - any other dental services
   - teeth whitening in a dental office

#### INPATIENT HOSPITAL CARE

4. **HOSPITAL ROOMS OR SERVICES including** —
   - anesthetics
   - blood transfusions
   - drugs and medicine examinations
   - any other services
   - injections
   - intensive care unit
   - laboratory tests
   - nursing services
   - treatment rooms
   - operating room
   - oxygen
   - recovery room
   - therapy
   - X-rays

FROM FACILITIES SUCH AS —

- general care hospitals
- psychiatric hospitals
- substance abuse hospitals and centers
- birthing centers
SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5 — ALL SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS, such as —
- chiropractor
- acupuncturist
- homeopath
- physical therapist
- podiatrist
- midwife
- naturopath
- nurse practitioners
- psychologist
- substance abuse professionals
- marriage counselor
- medical massage therapist (certified)

PHYSICIAN SERVICES

6 — ALL SERVICES PROVIDED AND BILLED BY PHYSICIANS, such as —
- general practitioner
- gynecologist
- urologist
- osteopath
- plastic surgeon
- internist
- dermatologist
- psychiatrist
- surgeon
- pediatrician
- any other type of physicians

OTHER MEDICAL CARE SERVICES

7 — LAB TESTS OR X-RAYS
- X-rays
- blood tests
- other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

8 — CARE IN CONVALESCENT OR NURSING HOME

Include all services provided and billed by a convalescent or nursing home.

9 — OTHER MEDICAL CARE, such as —
- ambulance services
- rescue services
- outpatient hospital care
- emergency room services
- blood donation

If medical care is given in outpatient department or emergency room, include —
- injections
- allergy shots
- cardiology test
- cardiogram
- skin treatment
- hearing test
- cancer treatment
- baby shots
- physicians check up
- broken/sprained bones
- blood pressure check
Section 15 — MEDICAL AND HEALTH EXPENDITURES — Continued

MEDICINE AND MEDICAL SUPPLIES

10 — PURCHASE OF HEARING AIDS

11 — PRESCRIBED MEDICINES OR PRESCRIBED DRUGS

12 — RENTAL OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

13 — PURCHASE OF SUPPORTIVE OR CONVALESCENT MEDICAL EQUIPMENT, such as —

- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages

14 — RENTAL OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- ice bags
- sinus masks
- sun lamps
- hot water bottles
- blood pressure kits
- therapeutic heat lamps
- heating pads
- vaporizers
-

15 — PURCHASE OF MEDICAL OR SURGICAL EQUIPMENT FOR GENERAL USE, such as —

- thermometers
- sinus masks
- sun lamps
- ice bags
- insulin needles
- therapeutic heat lamps
- hot water bottles
- syringes
- ostomy supplies
- heating pads
- blood pressure kits
- oxygen
- pollen masks
- vaporizers
- orthopedic appliances
- home defibrillator
- (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.
### Section 16 — EDUCATIONAL EXPENSES

1 — RECREATIONAL LESSONS OR OTHER INSTRUCTIONS, including —
   - golf
e   - tennis
   - skiing
   - swimming
   - skydiving
   - cooking

   - dancing
   - music
   - painting
   - sewing
   - needlepoint
   - horse riding

2 — NURSERY SCHOOL OR CHILD DAY CARE CENTERS, including noninstructional day camps

3 — TUITION, including —
   - college or university
   - high school
   - seminary
   - preparatory school
   - business school
   - secretarial school
   - technical school
   - vocational school

Include only those expenses paid directly to the school or to other educational facility.

4 — HOUSING WHILE ATTENDING SCHOOL, including —
   - student dormitory
   - fraternity
   - sorority
   - housing for married students
   - business school
   - secretarial school
   - parochial school
   - technical school
   - parochial school
   - preparatory school

Include only those expenses paid directly to the school or to other educational facility.

5 — FOOD OR BOARD WHILE ATTENDING SCHOOL

Include only those expenses paid directly to the school or to other educational facility.

6 — PRIVATE SCHOOL BUS

7 — PURCHASE OF ANY SCHOOL BOOKS, SUPPLIES, OR EQUIPMENT, WHICH HAS NOT ALREADY BEEN REPORTED, including —
   - text books
   - microscopes
   - technical books
   - slide rule
   - art supplies
   - cap and gown

   - drafting equipment
   - laboratory equipment
   - laboratory equipment
   - drafting equipment
   - cap and gown

8 — OTHER SCHOOL RELATED EXPENSES NOT ALREADY REPORTED, including the rental of any school books or expenses
   - laboratory fees
   - registration fees
   - cap and gown rentals
   - rental of school books

   - matriculation fees
   - health fees
   - administration fees

   - athletic fees
   - student union fees
   - tutoring

   - transportation fees
   - conferences and seminars
   - rental of school equipment

   - athletic fees
   - conferences and seminars
   - exam preparation fees
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A — SUBSCRIPTIONS AND MEMBERSHIPS

1 — Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions
2 — Books purchased from book club
3 — Season tickets to theater, concert series, opera, other musical series, or amusement parks
4 — Season tickets to sporting events
5 — Encyclopedias or other sets of reference books
6 — Golf courses, country clubs and other social organizations
7 — Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations
8 — Civic, service, or fraternal organization
9 — Credit card membership fees
10 — Shopping club memberships such as COSTCO and SAM’S
11 — Global positioning services, or GPS, such as OnStar
12 — Direct or online dating services
Section 17 — SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES — Continued

Part B — BOOKS AND ENTERTAINMENT EXPENSES

Fees for participation in sports, including —
  tennis  golf  bowling  swimming  billiards

Single admissions to spectator sporting events, including —
  football  baseball  hockey  soccer  auto racing
  basketball

Single admissions to performances, including —
  movies  operas  plays  concerts

Single admissions to other entertainment activities, including —
  museums  amusement parks  zoos  state parks
  historic sites

Books not purchased through book clubs, including —
  paperbacks  hardcover  audio
  Exclude reference books or school books

Single copies of newspapers, magazines, periodicals (non-subscription)

Compact discs, audio tapes, or records

Photographic film, including —
  disposable cameras

Photo processing
  digital photo processing  video film processing

Purchase of video tapes, or DVD’s other than through a mail-order club

Rental of video tapes or DVDs, including —
  mail delivery DVD rentals
Part A – TYPES OF TRIPS

1 — Visit friends or relatives
2 — Business trips
3 — Recreational trips, such as –
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4 — Any other trips that occur overnight or longer
5 — Any day trips at least 75 miles away
Section 18 — TRIPS AND VACATIONS — Continued

TYPES OF TRANSPORTATION

(COMMERCIAL)
1 — local (taxi, etc.)
2 — airplane
3 — train
4 — bus
5 — ship

(RENTED)
6 — car, jeep
7 — truck, van
8 — motorcycle, moped
9 — private plane
10 — boat, trailer
11 — camper
12 — other vehicles

(PRIVATE)
13 — car owned by CU
14 — vehicle leased by CU
15 — other vehicle owned by CU
16 — vehicle owned by someone else
17 — other transport
Section 18 — TRIPS AND VACATIONS — Continued

RENTAL OF SPORTS EQUIPMENT

- Golf clubs
- Skis/snowboards
- Fishing equipment
- Boat
- Scuba/snorkeling equipment
- Other sports equipment
FEES FOR PLAYING SPORTS

Golf
Fishing
Swimming
Tennis
Skiing/snowboarding
Bowling
Exercise classes
Scuba/snorkeling
Other sports
Section 18 — TRIPS AND VACATIONS — Continued

ENTERTAINMENT OR ADMISSIONS

Movies
Theater
Concerts
Museums
Tours
Sports events
Other entertainment events
Section 19 — MISCELLANEOUS EXPENSES

Part A — Miscellaneous Expenses

1 — PURCHASE OR UPKEEP OF CEMETERY LOTS OR VAULTS

2 — FUNERALS, BURIALS, OR CREMATION
   burial fees limousines (used during funeral) flowers for funeral musician honoraria
   burial plans clergy funeral transcript

3 — CATERED AFFAIRS, including —
   bridal showers parties Bar Mitzvah
   weddings graduations Bat Mitzvah
   anniversaries confirmations

4 — FRESH FLOWERS OR POTTED PLANTS

5 — PROFESSIONAL PHOTOGRAPHY FEES

6 — SERVICES OF LAWYERS AND OTHER LEGAL PROFESSIONALS, including —
   will civil litigation, including lawsuits, criminal litigation,
   divorce bankruptcies, etc. including traffic
   bails bonds contracts citations
   estate settlement arbitration services mediation

   Do not include fees for business purposes or those related to closing
   costs for the purchase of real estate.

7 — ACCOUNTING FEES, including —
   income tax trust management estate management
   preparation

   Do not include fees for business purposes.

8 — OCCUPATIONAL EXPENSES, such as union dues or professional licenses.

HOME SERVICES PROVIDED BY NON-CU MEMBER

9 — GARDENING OR LAWN CARE SERVICES, including —
   fertilize lawn, etc. lawn cutting hedge trimming
   tree removal tilling tree pruning
   planting plowing

   Include any services provided under service contracts.
   Do not include services which are covered by management or
   maintenance fees.
Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

10 — HOUSEKEEPING SERVICES, including —
  cleaning  laundering  cooking
  window washing  carpet cleaning

11 — HOME SECURITY SYSTEM SERVICE FEES

12 — OTHER HOME SERVICES AND SMALL REPAIR JOBS AROUND THE HOUSE, NOT PREVIOUSLY REPORTED
  Include diaper service.

13 — MOVING, STORAGE, AND FREIGHT
  moving companies  mini-warehouses
  self storage units  cargo shipping
  Do not include expenses that are reimbursed by employer or other persons outside of the CU.

14 — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN YOUR HOME
  Do not include nursery school care or care in a day care center.

15 — BABYSITTING, NANNY SERVICES, OR OTHER CHILD CARE IN SOMEONE ELSE’S HOME
  Do not include nursery school care or care in a day care center.

16 — CARE FOR INVALIDS, CONVALESCENTS, HANDICAPPED, OR ELDERLY PERSONS IN THE HOME
  Do not include institutional or medical care.

17 — ADULT DAY CARE CENTERS

18 — VIDEO AND COMPUTER GAME HARDWARE, SOFTWARE, GAMEBOYS AND ACCESSORIES
  TV computer game  video game hardware  Playstation
  hardware  video games  X box

19 — TOYS AND GAMES
  games  trains  dart board  action figures
  infant toys  stuffed animals  dolls  trucks
Section 19 — MISCELLANEOUS EXPENSES — Continued

Part A — Miscellaneous Expenses — Continued

20 — ARTS AND CRAFTS KITS
   model kits  needlepoint kits
   rug kits    arts and craft supplies

21 — STAMP AND COIN COLLECTING
   stamp albums  coin albums  first day covers

22 — LOTTERIES AND GAMES OF CHANCE

23 — PURCHASE OF PETS, PET SUPPLIES, AND MEDICINE FOR PETS,
   including —
   aquarium  tropical fish  dog house  collars
   hamster cage  pet toys  bird cage
   dog  guinea pig  cat
   bird  hamster  gerbil

24 — PET SERVICES, including —
   grooming  kennels  license  pet daycare
   pet resorts

25 — VETERINARIAN EXPENSES FOR PETS
   vet insurance
Section 19 — MISCELLANEOUS EXPENSES – Continued

Part B — Contributions

Given any money by cash, checks, or given any gift cards to —

1 — COLLEGE STUDENTS LIVING AWAY FROM HOME
   Money to pay for tuition, room, board, books, fees, transportation,
   clothing, and entertainment expenses

2 — ANY OTHER PEOPLE NOT IN YOUR CU, such as —
   friends  co-workers  homeless persons
   street musicians  birthday money  money to assist others
   cash gifts at the office  wedding money

Paid any of the following —

3 — CHILD SUPPORT

4 — ALIMONY

Given any money by cash, checks, money orders or credit cards to benefit —

5 — EDUCATIONAL INSTITUTIONS
   alumni funds  educational endowments
   scholarship funds  school fund-raisers

6 — POLITICAL ORGANIZATIONS
   political parties  political candidates  Political Action
   committees (PACs)

7 — RELIGIOUS ORGANIZATIONS, INCLUDING CHURCHES, TEMPLES AND
   MOSQUES, BUT NOT INCLUDING PAROCHIAL SCHOOLS
   tithes and offerings  religious funds raisers
   building funds  religious television/radio ministries

8 — CHARITIES AND ALL OTHER ORGANIZATIONS
   Red Cross  civic organizations  American Cancer Society
   United Way  social service  American Heart Association
   Humane Society  organizations  fine arts and literary
   organizations  public television/radio organizations

9 — STOCKS, BONDS, MUTUAL FUNDS
   Include only funds given to persons or organizations outside of
   your CU
Section 20B — EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

1 — COIN OPERATED LAUNDRY OR DRY CLEANING MACHINES
   clothing quilts linens
   coats rugs drapes

2 — LAUNDRY OR DRY CLEANING SERVICES
   clothing quilts linens
   coats rugs drapes

3 — CIGARETTES

4 — OTHER TOBACCO PRODUCTS
   cigars pipe tobacco chewing tobacco

5 — HAIRCUTTING, STYLING, MANICURES, MASSAGES AND OTHER SALON SERVICES
   hair coloring pedicures facials
   waxing tanning salons

6 — SAFE DEPOSIT BOX LOCATED IN A BANK OR SIMILAR FINANCIAL INSTITUTION

7 — CHARGES OR FEES FOR PERSONAL FINANCIAL SERVICES SUCH AS ATM FEES OR ACCOUNT SERVICE CHARGES FROM FINANCIAL INSTITUTIONS SUCH AS BANKS, CREDIT UNIONS, AND FINANCE COMPANIES —
   ATM fees certified check fee check cashing fee
   regular service charges money order fee below minimum balance fee
   check order fee online banking and bill payment fee
   fees for personal loans, excluding those for real estate management fee for trust, custodial or escrow accounts

8 — TAXI OR LIMOUSINE SERVICE

9 — MASS TRANSPORTATION SERVICES SUCH AS A BUS, SUBWAY, MINI-BUS OR TRAIN
Section 21 — CREDIT LIABILITY

Credit Balances

1 — Gasoline credit cards — Shell, Exxon, Citgo, etc.

2 — Store credit cards — Department, Specialty, Electronic, or Sporting Goods

3 — Major credit cards — Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4 — Store installment credit accounts

5 — Financial institutions — Banks, brokerages, savings and loans, credit unions, or insurance companies

   Do not include insurance premium payments

6 — Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7 — Other credit — School loans, personal loans, or loans from retirement plans
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<td>01 — ADMINISTRATOR, MANAGER</td>
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<td>administrator</td>
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<td>02 — TEACHER</td>
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<td>03 — PROFESSIONAL</td>
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<td>computer systems analyst</td>
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<td>engineer</td>
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<td>04 — ADMINISTRATIVE SUPPORT, INCLUDING CLERICAL</td>
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<td>secretary</td>
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<td>computer assistant</td>
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<td>05 — SALES, RETAIL</td>
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<td>cashier</td>
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<td>06 — SALES, BUSINESS GOODS AND SERVICES</td>
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<td>08 — PROTECTIVE SERVICE</td>
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<td>food preparer</td>
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<td>11 — MACHINE OPERATOR, ASSEMBLER, INSPECTOR</td>
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<td>machine operator</td>
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<td>14 — MECHANIC, REPAIRER, PRECISION PRODUCTION</td>
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<td>automobile mechanic</td>
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<td>15 — CONSTRUCTION, MINING</td>
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<td>16 — FARMING</td>
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<td>18 — ARMED FORCES</td>
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## CARD A

**0. Loss**

**1. $0 — $4,999**

**2. $ 5,000 — $ 9,999**

**3. $10,000 — $14,999**

**4. $15,000 — $19,999**

**5. $20,000 — $29,999**

**6. $30,000 — $39,999**

**7. $40,000 — $49,999**

**8. $50,000 — $69,999**

**9. $70,000 — $89,999**

**10. $90,000 — $119,999**

**11. $120,000 and over**
CARD B

1. Less than $300
2. $ 300 — $ 399
3. $ 400 — $ 499
4. $ 500 — $ 599
5. $ 600 — $ 699
6. $ 700 — $ 799
7. $ 800 — $ 899
8. $ 900 — $ 999
9. $ 1,000 — $ 1,499
10. $ 1,500 and over
CARD C

0. Loss
1. $0 — $999
2. $ 1,000 — $ 1,999
3. $ 2,000 — $ 2,999
4. $ 3,000 — $ 3,999
5. $ 4,000 — $ 4,999
6. $ 5,000 — $ 9,999
7. $10,000 — $14,999
8. $15,000 — $19,999
9. $20,000 — $29,999
10. $30,000 — $39,999
11. $40,000 — $49,999
12. $50,000 and over
1. Loss
2. Under $3,000
3. $ 3,000 — $ 5,999
4. $ 6,000 — $ 7,499
5. $ 7,500 — $ 9,999
6. $10,000 — $12,999
7. $13,000 — $14,999
8. $15,000 — $19,999
9. $20,000 — $24,999
10. $25,000 — $29,999
11. $30,000 — $34,999
12. $35,000 — $49,999
13. $50,000 — $74,999
14. $75,000+
CALENDAR

2006

JANUARY

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FEBRUARY

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MARCH

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APRIL

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MAY

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JUNE

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AUGUST

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SEPTEMBER

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OCTOBER

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NOVEMBER

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DECEMBER

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## CALENDAR

### 2007

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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The surveys’ purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help insure the completeness and accuracy of these data.