Consumer Expenditure Surveys
Quarterly Interview Survey

Information Booklet
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## Hispanic Origin

1 – Mexican  
2 – Mexican-American  
3 – Chicano  
4 – Puerto Rican  
5 – Cuban-American  
6 – Central or South American  
7 – Other

## Race

(Please choose one or more)

1 – White  
2 – Black or African American  
3 – American Indian or Alaskan Native  
4 – Asian  
5 – Native Hawaiian or Other Pacific Islander

## Asian Origin

1 – Chinese  
2 – Filipino  
3 – Japanese  
4 – Korean  
5 – Vietnamese  
6 – Asian Indian  
7 – Other group not listed
### Education

00 – Never attended, preschool, kindergarten  
01 - 11 – 1st grade through 11th grade  
38 – 12th grade, no diploma  
39 – High school graduate – high school diploma, or the equivalent (For example: GED)  
40 – Some college but no degree  
41 – Associate degree in college – Occupational/Vocational  
42 – Associate degree in college – Academic program  
43 – Bachelor’s degree (For example: BA, AB, BS)  
44 – Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)  
45 – Professional School Degree (For example: MD, DDS, DVM, LLB, JD)  
46 – Doctorate degree (For example: PhD, EdD)

### Armed Forces

A person is considered to be in the armed forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components, and the Air and Army National Guard.
SECTION 1 – GENERAL SURVEY INFORMATION

Part B – General Housing Characteristics

**Type of Structure**

1 – Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)

2 – Row or townhouse – inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)

3 – End row or end townhouse (one common wall)

4 – Duplex (detached two unit structure with all units occupying the same level or levels)

5 – 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)

6 – Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)

7 – High rise (a multi-unit structure which has 4 or more floors)

8 – Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)

9 – Mobile home or trailer

10 – College dormitory

**Fuels**

1 – Gas

2 – Electricity

3 – Fuel oil

4 – Other

5 – No fuel used

**Included with this Housing Unit**

1 – Swimming pool

2 – Off-street parking

3 – Porch, terrace, patio, or balcony

4 – Apartment or guest house

5 – Central air conditioning

6 – Window air conditioning
SECTION 1 – GENERAL SURVEY INFORMATION (continued)

Part C – Major Household Appliances

Cooking stove, range, or oven
Microwave oven
Refrigerator or home freezer
Built-in dishwasher
Portable dishwasher
Garbage disposal
Clothes washer
Clothes dryer
Television
Home computer
Sound components, component systems, or compact disc sound systems
VCRs, DVD players, or digital video recorders
Types of Owned Real Estate

1. A home in which you used to live
2. Property for business or investment purposes only
3. A second home, vacation home, or recreational property, including timeshares
4. Unimproved land with no buildings on it
5. Other property

Closing Costs

- Property survey charges
- Title search
- Recording fees
- Transfer taxes
- Escrow payment
- Points paid by buyer
- Deed preparation
- Lawyer’s fees
- Advertising costs
- Real estate listing fees

Costs for Selling a Property

- Commission to Realtor
- Closing costs
- Points for financing
- Mortgage penalties
- Property inspection
- Lawyer’s fees
- Advertising costs
- Deferred mortgage interest payment
- Real estate listing fees
SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE (continued)

**Mortgage Payment Items**
1 – Principal
2 – Interest
3 – Property taxes
4 – Property insurance
5 – Mortgage guarantee insurance
6 – Any other payments (Specify)

**Fees for Cooperatives**
1 – Repayment of loans owed by cooperative
2 – Property taxes
3 – Property insurance
4 – Management
5 – Repairs and maintenance, including lawn care and snow removal
6 – Improvements
7 – Recreational, including swimming, golf, and tennis
8 – Security, including guards and alarm systems
9 – Utilities, such as gas, electricity, water, heat
10 – Trash collection
11 – Other (Specify)

**Homeowners’ Associations or Condominium Fees**
1 – Management
2 – Repairs and maintenance, including lawn care and snow removal
3 – Improvements
4 – Utilities, such as gas, electricity, water, heat
5 – Parking
6 – Recreational, including swimming, golf, and tennis facilities
7 – Security, including guards and alarm systems
8 – Maid service
9 – Medical services
10 – Trash collection
11 – Other (Specify)
SECTION 4 – UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES

Part A – Telephone Expenses
Telephone services included in bill
1 – Residential Service
2 – Mobile/Cellular Service
3 – Voice Over IP

Other telephone and non-telephone service items
1 – Internet access (including broadband, DSL, or dial-up)
2 – Cable or satellite television services
3 – Non-telephone related rentals or purchases such as a modem

Part C – Internet Service Expenses
1 – Cable or satellite TV, not already reported
   Cable TV  Direct TV  Dish TV  TiVo
2 – Satellite radio services
   Sirius Radio  XM Radio
3 – Internet connection or internet service providers, not already reported
   AOL  Earthlink  ISPs  Comcast  Verizon
4 – Listening to or downloading music or audio files
   Napster  iTunes  Sony Connect
5 – Viewing or downloading video files
6 – Online games or other internet entertainment sites
7 – Internet services away from home such as web cafes or internet kiosks

Part D – Utilities, Fuels, and Services
1 – Electricity
2 – Natural or utility gas
3 – Fuel oil
4 – Bottled or tank gas
5 – Other fuels
6 – Piped-in water
7 – Sewerage maintenance
8 – Trash/garbage collection including:
   - hazardous waste collection
   - waste disposal
   - recyclable material collection
9 – Water softening service
10 – Septic tank cleaning
Job Types

1 – Dwellings under construction, including a vacation or second home
2 – Building an addition to the house or a new structure, such as a porch, garage, or new wing
3 – Finishing a basement or an attic or enclosing a porch
4 – Remodeling one or more rooms in the house
5 – Landscaping the grounds or planting new shrubs or trees
6 – Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs
7 – Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools)
8 – Inside painting or papering, spackling, sanding
9 – Outside painting, caulking, sanding, or surface repairs
10 – Plastering or paneling
11 – Plumbing or water heating installations and repairs
12 – Electrical work
13 – Heating or air conditioning jobs
14 – Flooring repair or replacement, including inlaid linoleum or vinyl tile
15 – Insulation
16 – Roofing, gutters, or downspouts
17 – Siding
18 – Installation, repair, or replacement of windows or window panes, screens, storm doors, awnings, and the like
19 – Masonry, brick, or stucco work
20 – Other improvements or repairs (include security systems which are hard-wired into the home)
SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

(continued)

Appliances

1 – Cooking stove, range, or oven
2 – Microwave oven
3 – Refrigerator or home freezer
4 – Dishwasher – built-in
5 – Dishwasher – portable
6 – Garbage disposal
7 – Clothes washer
8 – Clothes dryer
9 – Range hood
10 – Smoke alarms and detectors
11 – Trash compactor
12 – Window air conditioner
13 – Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
14 – Other major home appliances and equipment
## Part A – Major Household Appliances

1. Microwave oven

2. Cooking stove, range, or oven  
   (including convection oven)

3. Range hood

4. Refrigerator or home freezer

5. Built-in dishwasher

6. Portable dishwasher

7. Garbage disposal

8. Clothes washer  
   (including washer/dryer combinations)

9. Clothes dryer
### SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

**Part B – Household Appliances and Other Selected Items**

**SMALL HOUSEHOLD APPLIANCES**

1 – Small electrical kitchen appliances, including –

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<thead>
<tr>
<th>Item</th>
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<th>Item</th>
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</thead>
<tbody>
<tr>
<td>blender</td>
<td>electric fondue set</td>
<td>juicer</td>
</tr>
<tr>
<td>breadmaker</td>
<td>electric frying pan</td>
<td>mixer</td>
</tr>
<tr>
<td>coffee grinder</td>
<td>electric iron</td>
<td>pizza oven</td>
</tr>
<tr>
<td>coffee maker</td>
<td>electric knife</td>
<td>rice cooker</td>
</tr>
<tr>
<td>corn popper</td>
<td>electric timer</td>
<td>sandwich grill</td>
</tr>
<tr>
<td>crockpot</td>
<td>electric wok</td>
<td>slow cooker</td>
</tr>
<tr>
<td>deep fryer</td>
<td>food processor</td>
<td>smoothie maker</td>
</tr>
<tr>
<td>electric barbecue</td>
<td>hot plate</td>
<td>toaster</td>
</tr>
<tr>
<td>electric can opener</td>
<td>ice cream maker</td>
<td>toaster oven</td>
</tr>
<tr>
<td>electric grill</td>
<td></td>
<td>waffle iron</td>
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</table>

2 – Electrical personal care appliances, including –

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<thead>
<tr>
<th>Item</th>
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<th>Item</th>
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</thead>
<tbody>
<tr>
<td>curling iron</td>
<td>electric toothbrush</td>
<td>make-up mirror</td>
</tr>
<tr>
<td>denture cleaner</td>
<td>facial sauna</td>
<td>massager</td>
</tr>
<tr>
<td>electric hair trimmer</td>
<td>foot bath</td>
<td>water-pik</td>
</tr>
<tr>
<td>electric razor</td>
<td>hair dryer</td>
<td></td>
</tr>
<tr>
<td>digital scale</td>
<td>heating pad</td>
<td></td>
</tr>
</tbody>
</table>

3 – Smoke detectors, including –

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<thead>
<tr>
<th>Item</th>
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<tbody>
<tr>
<td>wired</td>
<td>battery operated</td>
</tr>
<tr>
<td></td>
<td>ionization chamber type</td>
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<td></td>
<td>photo-cell type</td>
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4 – Electrical floor cleaning equipment, including –

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<tr>
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</thead>
<tbody>
<tr>
<td>vacuum cleaner</td>
<td>hand vacuum</td>
<td>rug shampooer</td>
</tr>
<tr>
<td></td>
<td></td>
<td>floor polisher</td>
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5 – Other household appliances, including –

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<th>Item</th>
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<tbody>
<tr>
<td>trash compactor</td>
<td>home security device (burglar alarm) including</td>
</tr>
<tr>
<td>air purifier</td>
<td>console, control modules, burglar alarm console,</td>
</tr>
<tr>
<td>water filters</td>
<td>door and window transmitters</td>
</tr>
<tr>
<td>carbon monoxide detector</td>
<td></td>
</tr>
</tbody>
</table>

6 – Sewing machines (with or without cabinet)

7 – Other office machines including typewriters and calculators, including –

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<tr>
<th>Item</th>
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</thead>
<tbody>
<tr>
<td>typewriter</td>
<td>copy machine</td>
</tr>
<tr>
<td>calculator</td>
<td>fax machine</td>
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</tbody>
</table>

8 – Personal Digital Assistant or PDAs, including –

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<tr>
<td>Palm</td>
<td>iPaq</td>
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</tbody>
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SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

9 – Computers, computer systems, and related hardware for non-business use, including –
- CD/DVD drive cables interface equipment
- computer printers fax modems CRT units for computer use only
- remote terminals zip drive tape equipment for computer use
- modems memory home computers with or without CRT’s
- monitors USB flash drives laptops
- mouse joy sticks CD/DVD burner

10 – Computer software and accessories for non-business use, including –
- software printer cartridges zip disk mouse pads

11 – Video and computer game hardware, software, Gameboys, and accessories, including –
- TV computer game hardware Gamecube video games video game hardware
- Playstation Xbox PSP

12 – Telephones and accessories, including –
- telephones headsets cordless telephones car chargers
- beepers chargers cell phone covers cell phones
- phone jacks and cords pagers

13 – Telephone answering devices, including –
- combinations of telephone/answering machines

14 – Photographic equipment, including –
- camera filter projection screen battery pack for camera flash
- digital camera winder electro flash motor driven film advancer
- lens enlarger strobe light memory card for digital
- tripod projector (for photographs) camera

Do not include film, film processing, or other photographic supplies.

15 – Musical instruments, supplies, and accessories, including –
- piano sheet music saxophone music books
- guitar strings for musical instruments music stand trumpet
- woodwinds clarinet any other musical instruments
- brass instruments picks accessories
- trombone rosin carrying case
- reeds drums keyboards

Section 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS continued
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

16 – Lawnmowing machinery and other yard equipment, including –
lawn mowers motorized tiller snow blower shovel
tractor (farm, wheelbarrow electric lawn spreader
  garden, etc.) rake trimmer

TOOLS FOR HOME USE

17 – Power tools, including –
electric drill sander cordless circular saw
electric saw lathe electric swimming pool
router electric plane cleaning equipment
cordless drill electric polisher

18 – Nonpower tools including –
wrench axe saw drill
socket screwdriver level trouble light
hammer pliers plane caulking gun

HEATING AND COOLING EQUIPMENT

19 – Window air conditioners

20 – Portable cooling and heating equipment, including –
space heater dehumidifier humidifier fan
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (not installed in vehicles)

21 – Televisions, all types including combinations of TVs with DVD/video players, including –
   flat screen TV  plasma TV  high definition TV

22 – DVD players, VCRs, DVRs, or video cameras, including –
   video cassette player  video tape recorder/player
   video disc player  video laser disc player
   DVD player  video cassette recorder/player
   TIVO unit  combination of VCR/DVD player

23 – Satellite dishes, including –
   satellite accessories

24 – Handheld personal music players, including –
   iPod  Sonic Blue RIO  personal mp3 players
   jukebox music player  iRiver

25 – Radio, all types, including –
   CB (not permanently mounted in an automobile)  clock radio  short-wave  transistor/ portable
   console  walky-talky  Walkman (radio only)

26 – Tape recorders and players (not permanently mounted in an automobile), including –
   audio tape decks  audio cassette players/recorders
   reel-to-reel tape decks  Walkman (cassette/radio combination or cassette only)

27 – Sound components, component systems, and compact disc sound systems, including –
   speakers  amplifier  tape deck (not specified)
   mixer  turntable  compact disc players
   stereo  receiver  stereo rack system
   tuner  equalizer

28 – Other sound and video equipment, including –
   earphones/headphones  battery packs  adapter for sound equipment
   power converter  power booster  UHF video converter
   base station CB  headset  antenna (TV, radio, etc.)
   antenna  microphone  VCR tape rewinder
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

29 – General sports equipment, including –
roller blades  baseball bat  table tennis  badminton set
sports uniform  football  equipment  soccer ball
sports shoes  basketball  lawn games  sports protective
tennis racket  racquetball  frisbee  equipment/gear
bowling ball  racquetball racket  boxing equipment  golf clubs
baseball glove  volleyball  karate equipment  basketball hoop
skateboard

Include specialized athletic shoes such as for football, baseball, soccer, biking, and bowling, except if included in the rental or activity fee for the sport.

30 – Health and exercise equipment, including –
trampoline  exercise mat  weight bench
weights  home gym  treadmill
rowing machine  exercycle  ab roller

31 – Camping equipment, including –
tent  sleeping bag  camping stove
kerosene lamp  sleeping pad  camping cookware
frame packs and  air mattress  portable heater
other camping packs  canteen

32 – Hunting and fishing equipment, including –
fishing rod and tackle  knife  BB/pellet gun
bow and arrow  rifle  ammunition
crossbow  shotgun  scopes (not specified)

33 – Winter sports equipment, including –
snow skis  ski poles  toboggan
ski boots  ice skates  sled
snowboard  ice boat
snowboard equipment  sledding equipment

34 – Water sports equipment, including –
water skis  snorkel  surf board
life jacket  water ski vest  raft
wake board  diving equipment  wind surf board

35 – Outboard motors
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

36 – Bicycles, including –
  bicycle helmets stand tires tubes
  bicycle parts locks rack supplies

37 – Tricycles and battery powered riders, including –
  big wheels

38 – Playground equipment, including –
  portable swimming pool swing set sand box gym set

39 – Other sports and recreation equipment, including –
  telescope golf cart (non-riding)
  paintball equipment metal detector
SECTION 7 – HOUSEHOLD ITEM REPAIRS AND SERVICE CONTRACTS

1 – Garbage disposal, range hood, or built-in dishwasher

2 – Other household appliances and equipment, such as –
   washer
   refrigerator
   range/oven
   portable heating equipment
   portable air conditioning equipment (window air conditioner)
   portable fans
   dehumidifiers
   sewing machines
   typewriters
   vacuum cleaners

3 – Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4 – Computers, computer systems, and related equipment for non-business use

5 – Lawn and garden equipment (including lawn mower repair, snowblower repair)

6 – Musical instruments and accessories (including professional tuning)

7 – Hand or power tools

8 – Photographic equipment

9 – Sport and recreational equipment (including bicycles)

10 – Termite or pest control treatment

11 – Heating or air conditioning equipment, such as –
   central air conditioners
   central coolers
   furnaces

   Include any services provided under service contracts. Do not include repairs.
Part A – Purchases

**LIVING, FAMILY, OR RECREATION ROOM FURNITURE**

1 – Sofas, including –
   - sofabed
   - loveseat
   - sectionals

2 – Living room chairs, including –
   - recliner
   - convertible chair
   - rocker
   - bean bag chair
   - swivel

3 – Living room tables, including –
   - coffee table
   - end tables
   - TV table
   - lamp table

4 – Wall units, shelves, or cabinets, including –
   - bookcase
   - curio cabinet
   - entertainment center

5 – Ping-pong tables, pool tables, and other similar recreation room items

6 – Other living room, family room, or recreation room furniture, including –
   - room divider
   - bar stools
   - desk/chair
   - card table/chairs
   - coat rack
   - gun cabinet
   - bar or portable bar
   - foot stool (ottoman)

7 – Living room furniture combinations, including –
   - sofa, chair, and table combinations or suites

**DINING ROOM AND KITCHEN FURNITURE**

8 – All dining room and kitchen furniture, including –
   - dinette set
   - buffet
   - serving table or cart
   - kitchen chairs
   - china cabinet
   - dining table and chairs

**BEDROOM FURNITURE**

9 – Mattresses and springs, including rollaways

10 – Bedroom furniture other than mattresses and springs, including –
   - headboard
   - dresser
   - mirrors
   - bunk bed
   - brass bed
   - vanity
   - chairs
   - night tables
   - frames
   - cedar chest
   - armoire
   - water bed
### SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

#### Part A – Purchases (continued)

**INFANTS FURNITURE AND EQUIPMENT**

11 – Infants furniture, including –

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
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<tbody>
<tr>
<td>crib</td>
<td>mattress</td>
</tr>
<tr>
<td>playpen</td>
<td>dresser</td>
</tr>
<tr>
<td>high chair</td>
<td>chest</td>
</tr>
<tr>
<td>crib mattress</td>
<td>toy chest</td>
</tr>
<tr>
<td>playpen mattress</td>
<td>bassinet</td>
</tr>
<tr>
<td>high chair mattress</td>
<td>changing table</td>
</tr>
<tr>
<td>playpen mattress</td>
<td>portable crib</td>
</tr>
</tbody>
</table>

12 – Infants equipment, including –

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>carriage</td>
<td>guard rail</td>
</tr>
<tr>
<td>stroller</td>
<td>swing</td>
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<tr>
<td>car seat</td>
<td>baby carriers</td>
</tr>
<tr>
<td>carriage</td>
<td>baby monitor</td>
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<tr>
<td>stroller</td>
<td>baby jogger</td>
</tr>
<tr>
<td>car seat</td>
<td>baby backpack</td>
</tr>
<tr>
<td>carriage</td>
<td>baby bottle sterilizer</td>
</tr>
<tr>
<td>stroller</td>
<td>baby travel systems</td>
</tr>
</tbody>
</table>

**OUTDOOR FURNITURE AND EQUIPMENT**

13 – Patio, porch, or outdoor furniture

14 – Barbecue grills or outdoor decorative items, including –

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>patio lanterns</td>
<td>patio umbrella</td>
</tr>
</tbody>
</table>

**OFFICE FURNITURE FOR HOME USE**

15 – All office furniture for home use, including –

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>file cabinet</td>
<td>office chairs</td>
</tr>
<tr>
<td>safe</td>
<td>computer furniture</td>
</tr>
<tr>
<td>drawing table</td>
<td></td>
</tr>
</tbody>
</table>

*Do not include any furniture used exclusively for business.*
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

HOUSEHOLD DECORATIVE ITEMS
16 – Lamps and other lighting fixtures, including chandeliers

17 – Other household decorative items, including –
- painting
- baskets
- fireplace equipment and accessories
- vase
- silk flowers
- seasonal decorations (Christmas)
- wall hangings
- mirror
- wreaths
- plant stand
- book ends
- clocks

CLOSET STORAGE AND TRAVEL ITEMS
18 – Closet storage items, including –
- garment bag
- shoe bag
- shoe rack

19 – Travel items, including –
- suitcases
- luggage
- portable luggage carriers
- travel garment bags
- trunk
- attaché cases

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE
20 – Plastic dinnerware, including tupperware

21 – China and other dinnerware

22 – Stainless, silver, and other flatware, except plastic

23 – Glassware, including crystal

24 – Serving pieces other than silver

25 – Nonelectric cookware, including –
- skillet
- roaster
- pots
- pressure cooker
- saucepan
- pans
- teakettle
- casserole dishes

26 – Silver serving pieces, including –
- tray
- pitcher
- bowl
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

HOUSEHOLD LINENS

27 – Bedroom linens, including –
   sheets  comforter  baby blanket  blanket
   pillowcases  mattress pad  electric blanket  bedspread
   pillows  quilt  duvet

28 – Bathroom linens, including –
   towels  shower curtain  bath mat  toilet cover
   face cloths  bath rug  tub mat

29 – Kitchen and dining room linens, including –
   tablecloths  cloth napkins  placemats  small appliance covers
   dish towels  dish cloths

30 – Other linens, including –
   doilies  chair pads  furniture protectors  covers for living room tables

31 – Slipcovers, decorative pillows and cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

WALL-TO-WALL CARPETING FOR ONE OR MORE ROOMS

32 – Original wall-to-wall carpet (original)

33 – Wall-to-wall carpet (replacement)

34 – Room-size rugs and other non-permanent floor coverings, including carpet squares

35 – Curtains and drapes (either custom or ready-made)

36 – Venetian blinds, window shades, and other window coverings (either custom or ready-made)
Part A – Clothing

Do not include clothing for children under 2 years of age.

1 – Coats, jackets, and furs, including –
   shawl
   raincoat
   fur coat
   winter coat
   windbreaker
   down vest
   outerwear jacket

2 – Sport coats and tailored jackets, including blazers

3 – Suits, including –
   woman’s suit (of two or more pieces)
   man’s suit (of two or more pieces)

4 – Vests (purchased separately, not with a suit), excluding sweater vests and down vests

5 – Sweaters and sweater sets, including –
   cardigan
   pullover
   V-neck sweater
   sweater vest
   ski sweater

6 – Pants, slacks, or shorts, including –
   jump suit
   blue jeans
   maternity pants
   dress slacks
   dress pants
   overalls
   short sets
   casual pants

   Do not include any athletic shorts.

7 – Dresses, including –
   two-piece dresses
   wedding gown
   maternity dresses
   formals or semi-formals

8 – Skirts, including skorts

   Do not include any tennis skirts, golf skirts, or other athletic skirts.

9 – Shirts, blouses, and tops, including –
   sport shirts
   tops
   maternity tops
   dress shirts
   knit blouses
   T-shirts

   Do not include any sweat shirts or athletic shirts.

10 – Undergarments, including –
   bras
   undershirts
   slips
   shapewear
   underwear
   thermal underwear

11 – Hosiery, including –
   socks
   knee-highs
   tights
   pantyhose

12 – Nightwear and loungewear, including –
   pajamas
   night shirt
   night gown
   robe
   house coat
   thermal sleeping garments

Section 9 – CLOTHING AND SEWING MATERIALS
continued
SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

Part A – Clothing (continued)
Do not include clothing for children under 2 years of age.

13 – Accessories, including –
- umbrellas  gloves  apron  fold-up rain accessories
- belts  mittens  ear muffs  bandannas
- ties  purse  handkerchiefs  hair accessories
- scarves  wallet  bridal headpiece

14 – Swimsuits or warm-up or ski suits, including –
- athletic shorts  tennis outfit  sweatshirt  swimwear accessories
- athletic shirt  jogging suit  swimwear  snow and ski suit
- hunting wear  leotards

Do not include any sports uniforms.

15 – Uniforms, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, service apparel, such as: medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

16 – Costumes, including costumes for dance, ballet, Halloween, etc.

17 – Footwear, including –
- dress shoes  sandals  bedroom slippers
- casual shoes  boots  sneakers, jogging, aerobic, basketball, tennis shoes

Do not include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball.
PART B – INFANTS’ CLOTHING (Clothing for children under 2 years of age)

1 – Coats, jackets, or snowsuits

2 – Dresses and other outerwear, including –

   - bathing suits
   - sunsuit
   - jumpsuit
   - shirt
   - tops

   - sweater
   - romper
   - overalls
   - crawler

   - pants
   - pants set
   - short set
   - playsuit

   - T-shirts
   - jeans
   - vest
   - jogging suit

3 – Underwear and diapers, including disposable

   Do not include diaper service.

4 – Sleeping garments

5 – Layettes

6 – Accessories, including –

   - boots
   - mittens/ gloves
   - slippers

   - socks
   - shoes

   - booties
   - bibs

   - caps/hats
   - bonnets

PART B – WATCHES, JEWELRY, AND HAIRPIECES

7 – Watches

8 – Jewelry, including –

   costume jewelry, rings, and infants jewelry

9 – Hairpieces, wigs, or toupees
SECTION 9 – CLOTHING AND SEWING MATERIALS (continued)

Part C – Clothing Services

1 – Repair, alteration, and tailoring for clothing and accessories
2 – Shoe repair and other shoe services
3 – Watch or jewelry repair, including cleaning
4 – Clothing rental, including formal wear
5 – Clothing storage outside the home

Part D – Sewing Materials

1 – Sewing and knitting materials for the home, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

2 – Sewing materials for making clothes, including any fabric used for making clothes

3 – Sewing notions, including –

- sewing basket
- sewing kit
- crochet thread
- seam binding
- patterns
- crochet hooks
- scissors
- snaps
- buttons
- measuring tapes
- zipper
- needles/pins
- thread
- knitting needles, equipment
- embroidery hoops
- embroidery thread

4 – Other sewing materials, including –

- interfacing
- quilt pad
- fiberfill
- foam
- stuffing
- rug material
- beads, glitter, sequins
- felt or felt squares
SECTIONS 10 and 11 – RENTED, LEASED, AND OWNED VEHICLES

1 – Automobile

2 – Truck, minivan, van, and SUV

3 – Motor home

4 – Trailer-type camper

5 – Other attachable-type camper

6 – Motorcycle, motor scooter and moped (motorized bicycle)

7 – Boat, with a motor. Include jet skis.

8 – Boat, without a motor such as canoes, kayaks, and rowboats

9 – Trailer other than camper
    such as for a boat or cycle – includes trailer for snowmobile or for moving, hauling, etc.

10 – Private airplane

11 – Any other vehicle
    such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf
carts included in golfing fees)
### Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1 – **Oil change, lubrication, and oil filter**  
*(Include oil only if purchased for an oil change)*

2 – **Motor tune-up, including** –  
- air/fuel filters  
- computer sensor  
- distributor cap, rotor  
- ignition wires  
- emission controls  
- PCV valve  
- ignition timing or mixture adjustment  
- spark plugs  
- breather/vapor/air filter element  
- computer sensor  
- valve adjustment  
- spark plugs  
- emission controls  
- PCV valve  
- valve adjustment  
- spark plugs  
- emission controls  
- PCV valve  
- valve adjustment  
- spark plugs

3 – **Brake work, including** –  
- anti-lock brakes  
- hydraulic system  
- master cylinder  
- shoes or pads  
- brake adjustment  
- wheel calipers  
- wheel cylinder  
- machine drums/rotors  
- parking brake

4 – **Battery purchase and installation**

5 – **Tire purchase and mounting**

6 – **Tire repairs**

7 – **Front end alignment, wheel balancing, wheel rotation**

8 – **Steering or front-end work, including** –  
- axel bearing/seals  
- bushings  
- axle shafts  
- CV joints/boots  
- rack and pinion  
- wheel hubs  
- power steering fluid/filter  
- studs/lug nuts  
- tie rods  
- idler arms  
- bushings  
- CV joints/boots  
- wheel hubs  
- power steering fluid/filter  
- studs/lug nuts  
- tie rods  
- idler arms  
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- bushings  
- CV joints/boots  
- wheel hubs  
- power steering fluid/filter  
- studs/lug nuts  
- tie rods  
- idler arms

9 – **Electrical system work, including** –  
- alternator belt  
- car computer  
- ignition system  
- voltage-regulator  
- alternator/generator  
- coil  
- starter system  
- gauges/instruments  
- battery charge  
- switches  
- wiring

10 – **Engine repair or replacement, including** –  
- carburetor  
- fuel injector  
- motor mounts  
- timing chain/gears or belt  
- fuel pump/lines/filter  
- turbo charger  
- pistons/rods  
- oil pump/cooler/hoses  
- crankshaft bearings  
- gaskets  
- choke

11 – **Air conditioning work, including** –  
- compressor  
- condenser  
- motor/switch  
- recharging  
- heater core  
- thermostat  
- water pump

12 – **Engine cooling system work, including** –  
- coolant or filter hoses  
- heater core  
- radiator  
- fan or water pump belt  
- pressure cap  
- thermostat  
- water pump  
- cooling fan/controls
SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

Part A – Vehicle Maintenance and Repair, Parts, and Equipment (continued)

13 – Exhaust system work, including –
catalytic converter hanger/clamps muffler resonator exhaust pipe manifold gasket

14 – Clutch or transmission work, including –
clutch cable hydraulic system rebuilt transmission transaxle clutch fork master cylinder safety switch transmission filter flywheel pilot bearing shaft seal

15 – Body work and painting, including –
convertible top doors T-roof crash repairs glass replacement vinyl top rust proofing window repair/replacement sanding

16 – Shock absorber replacement, including MacPherson struts

17 – Drive shaft or rear-end work, including –
axle fluid CV joints rear axle suspension differential tie rods grommet rear wheel axle seal rear wheel bearings universal joint coil or leaf springs axle mounts/bushings

18 – Video equipment and installation, including –
television and combinations of GPS navigational system with screen TVs with VCRs and/or DVD players satellite receiver, In-Motion Satellite receiver Video game consoles

19 – Audio equipment and installation, including –
antenna CB radio speakers tape player CB antenna radio stereo equipment

20 – Vehicle accessories and customizing, including –
alarm system carpeting running boards steering wheel covers bike/ski racks fender skirts seat covers spoilers bumper guards luggage rack

21 – Vehicle cleaning services and cleaning supplies, including –
car washes vacuuming cleaning mitts vehicle detailing services waxes upholstery sprays protective coating wheel cleaning supplies boat cleaning services

22 – Other Vehicle Services, Parts, and Equipment, including –
battery cables vent filters jack charcoal canister-filters gas cable/cap/can brake lights gasket sets windshield wipers light bulbs wheel lugs headlights speedometer cable wheels hub caps heater repair tire/wheel combination tire pressure gauge

Section 12 – VEHICLE OPERATING EXPENSES continued
SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

Part B – Licensing, Registration, and Inspection of Vehicles

1 – Driver’s licenses

2 – Vehicle inspection
   emissions inspection
   safety inspection

3 – State vehicle registration

4 – Local vehicle registration
1 – Long term care insurance

2 – Life insurance or other policies which provide benefits in case of death or disability, including –
- term insurance
- whole-life insurance
- cash benefits
- mortgage insurance
- veterans insurance
- annuities
- income or disability insurance
- group-life insurance
- straight-life insurance
- flight insurance
- life endowments
- burial insurance

**HOME INSURANCE**
Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.

3 – Homeowners insurance, including any insurance covered in mortgage payments or flood insurance
- flood insurance
- fire and extended coverage

4 – Renters insurance

5 – Automobile or other vehicle insurance, including –
- liability insurance
- collision insurance
- comprehensive insurance
- bodily injury insurance
- property damage insurance
- no-fault insurance

6 – Other types of non-health insurance, including –
- credit card insurance
- personal liability insurance
- mortgage guarantee insurance
- ambulance
- umbrella policies

*Do not include malpractice insurance.*
1 – Health Maintenance Organization
   Expenses usually covered in full, or there may be a modest co-payment at the time of your visit.
   - Group/staff type: You go to a central facility (group health center) to receive care.
   - Independent practice association (IPA): Providers work from their individual offices (and are referred to as primary care physicians).

2 – Fee for Service Plan
   You or your insurance company are generally billed after each visit.
   - Traditional fee for service plan: You may go to any doctor or hospital you choose.
   - Preferred Provider Organization (PPO): You are given a list of doctors from which to choose. If you go to a doctor on the PPO list, more expenses are covered than if you go to a doctor not on the list.

3 – Commercial Medicare Supplement
   Voluntary contributory private insurance plan available to Medicare recipients. Covers the costs of deductibles, co-insurance, physician services, and other medical and health services.

4 – Special Purpose Plan
   Covers only specific health needs. Examples of special purpose health insurance plans are:

   - dental insurance
   - mental health insurance
   - vision insurance
   - dread disease policy
   - prescription drug insurance

   Do not include Medicare Prescription Drug plans.
EYE CARE
1 – Eye examinations, treatment, or surgery, such as –
   eye examinations   laser surgery   eye treatments   prescription sunglasses

2 – Purchase of eye glasses or contact lenses, such as –
   eye glasses   contact lenses   contact lens insurance
   warranty expenses   fittings   kits and equipment

DENTAL CARE
3 – Dental care, such as –
   examinations   bridges   root canals   teeth whitening in a dental office
   cleanings   orthodontic work   X-rays
   dentures   caps or crowns   fillings   any other dental services

INPATIENT CARE
4 – Hospital rooms or services, including –
   anesthetics   injections   operating room   examinations
   blood transfusions   oxygen   intensive care unit   nursing services
   drugs and medicine   laboratory tests   recovery room   X-rays
   treatment rooms   therapy   any other services

   From facilities, such as –
   general care hospitals   substance abuse hospitals
   psychiatric hospitals   birthing centers

Section 15 – MEDICAL AND HEALTH EXPENDITURES
continued
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES
(continued)

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS
5 – All services provided by medical professionals other than physicians, such as –
- chiropractor
- podiatrist
- psychologist
- substance abuse professionals
- acupuncturist
- midwife
- homeopath
- naturopath
- marriage counselor
- physical therapist
- nurse practitioners
- medical massage therapist (certified)

Include services provided both inside and outside the home.

PHYSICIAN SERVICES
6 – All services provided and billed by physicians, such as –
- general practitioner
- internist
- pediatrician
- gynecologist
- dermatologist
- urologist
- psychiatrist
- any other type of physicians
- surgeon
- plastic surgeon
- osteopath

OTHER MEDICAL CARE SERVICES
7 – Lab tests or x-rays
- X-rays
- blood tests
- other types of lab tests

Do not include services received in a hospital as an inpatient or services for eye and dental care.

8 – Care in convalescent or nursing home

Include all services provided and billed by a convalescent or nursing home.

9 – Other medical care and outpatient services, such as –
- ambulance services
- blood donation
- emergency room services
- rescue services
- outpatient hospital care

If medical care is given in outpatient department or emergency room, include -
- injections
- electro cardiogram
- baby shots
- physicians check up
- allergy shots
- skin treatment
- cardiology test
- broken bones/sprains
- hearing test
- cancer treatment
- blood pressure check

Do not include services received in a hospital as an inpatient or services for eye and dental care.
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES (continued)

MEDICINE OR MEDICAL SUPPLIES

10 – Purchase of hearing aids

11 – Prescribed medicines or prescribed drugs

12 – Rental of supportive or convalescent medical equipment, such as –
- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers

13 – Purchase of supportive or convalescent medical equipment, such as –
- braces
- splints
- whirlpools
- crutches
- cervical collars
- slings
- canes
- wheelchairs
- ace bandages
- walkers
- orthotics

14 – Rental of medical or surgical equipment for general use, such as –
- ice bags
- sinus masks
- sun lamps
- hot water bottles
- blood pressure kits
- heating pads
- vaporizers
- therapeutic heat lamps

15 – Purchase of medical or surgical equipment for general use, such as –
- thermometers
- sinus masks
- sun lamps
- therapeutic heat lamps
- ice bags
- insulin needles
- hot water bottles
- syringes
- ostomy supplies
- heating pads
- blood pressure kits
- oxygen
- pollen masks
- vaporizers
- home defibrillator
- orthopedic appliances (supports)

Do not include purchases of items such as band aids, gauze, cotton roll, and cotton balls.
SECTI0N 16 – EDUCATIONAL EXPENSES

1 – Recreational lessons or other instructions, including –
golf          dancing          driving          tennis
music         photography      skiing           painting
sailing       swimming         sewing           instructional day camps
skydiving     needlepoint      cooking          any other recreational lessons
driving lessons horseback riding

2 – Nursery school or child day care centers, including non-instructional day camps

3 – Tuition, including –
college or university      business school      elementary school      high school
secretarial school         parochial school      seminary            technical school
adult education            vocational school      preparatory school

Include only those expenses paid directly to the school or to other educational facility.
Do not report student loans.

4 – Housing while attending school, including –
student dormitory          sorority            fraternity          housing for married students

Include only those expenses paid directly to the school or to other educational facility.

5 – Food or board while attending school

Include only those expenses paid directly to the school or to other educational facility.

6 – Private school bus

7 – Purchase of any school books, supplies, or equipment, which has not already been reported, including –
text books      ruler          drafting equipment      laboratory equipment
microscopes     art supplies     technical books        cap and gown

8 – Other school related expenses not already reported, including the rental of any school books or expenses
laboratory fees  matriculation fees  athletic fees  conferences and seminars
registration fees health fees    transportation fees  rental of school equipment
laundry fees     tutoring         student union fees  exam preparation fees
cap and gown rentals administration fees rental of school books

Do not report student loans.
SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

Part A – Subscriptions and Memberships

1 – Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions

2 – Books purchased from book club

3 – Season tickets to theater, concert series, opera, other musical series, or amusement parks

4 – Season tickets to sporting events

5 – Encyclopedias or other sets of reference books

6 – Golf courses, country clubs and other social organizations

7 – Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations

8 – Vacation clubs

9 – Civic, service, or fraternal organization

10 – Credit card membership fees

11 – Shopping club memberships such as COSTCO and SAM’S

12 – Services that use Global Positioning Systems (GPS) such as OnStar, not already reported

13 – Direct or online dating services
SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES (continued)

Part B – Books and Entertainment Expenses

Fees for participation in sports, including –
  tennis          golf          bowling          swimming
  billiards

Single admissions to spectator sporting events, including –
  football        baseball       hockey          soccer
  auto racing     basketball

Single admissions to performances, including –
  movies         operas         plays           concerts

Single admissions to other entertainment activities, including –
  museums        zoos           state parks      amusement parks
  historic sites

Books not purchased through book clubs, including –
  paperbacks      hardcover     audio
  *Exclude reference books or school books.*

Single copies of newspapers, magazines, periodicals (non-subscription)

Compact discs, audio tapes, or records

Photographic film, including disposable cameras

Photo processing, including –
  digital photo processing       video film processing

Purchase of video tapes or DVDs other than through a mail-order club

Rental of video tapes or DVDs, including –
  mail delivery DVD rentals
**Part A – Types of Trips**

1 – Visit friends or relatives
2 – Business trips
3 – Recreational trips, such as –
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4 – Any other trips that occur overnight or longer
5 – Any day trips to a place at least 75 miles away

**Types of Transportation**

**COMMERCIAL**
1 – local (taxi, etc.)
2 – airplane
3 – train
4 – bus
5 – ship

**RENTED**
6 – automobile
7 – truck, van
8 – motorcycle, moped
9 – private plane
10 – boat, trailer
11 – camper
12 – other vehicles

**PRIVATE**
13 – automobiles or other vehicles privately owned or leased by CU
14 – vehicle owned by someone else
15 – other transport
SECTION 18 – TRIPS AND VACATIONS (continued)

Rental of Sports Equipment
Golf clubs
Skis/snowboards
Fishing equipment
Boat
Scuba/snorkeling equipment
Other sports equipment

Fees for Playing Sports
Golf
Fishing
Swimming
Tennis
Skiing/snowboarding
Bowling
Exercise classes
Scuba/snorkeling
Other sports

Entertainment or Admissions
Movies
Theater
Concerts
Museums
Tours
Sports events
Other entertainment events
Part A – Miscellaneous Expenses

1 – Fresh flowers or potted plants

2 – Professional photography

3 – Services of lawyers or other legal professionals, including –
   will
   bail bonds
   arbitration services
   mediation
   divorce
   contracts
   estate settlement
   civil litigation, including lawsuits,
   bankruptcies, etc.
   criminal litigation, including
   traffic citations
   Do not include fees for business purposes or those related to closing costs for the purchase of real estate.

4 – Accounting fees, including –
   estate management
   trust management
   income tax preparation
   Do not include fees for business purposes.

5 – Occupational expenses, such as union dues or professional licenses

6 – Gardening or lawn care services, including –
   fertilizing
   tree removal
   planting
   lawn cutting
   tilling
   plowing
   hedge trimming
   tree pruning
   Include any services provided under service contracts.
   Do not include services which are covered by management or maintenance fees.

7 – Housekeeping services, including –
   cleaning
   window washing
   laundry
   carpet cleaning
   cooking

8 – Home security system service fees

9 – Other home services or small repair jobs around the house, not previously reported
   Include diaper service.

10 – Moving, storage, or freight, including –
    moving companies
    mini-warehouses
    self-storage units
    cargo shipping
    Do not include expenses that are reimbursed by employer or other persons outside of the CU.

11 – Care for invalids, convalescents, handicapped, or elderly persons in the home
    Do not include institutional or medical care.

12 – Adult day care centers
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part A – Miscellaneous Expenses (continued)

13 – Stamp or coin collecting, including –
   stamp albums        coin albums        first day covers

14 – Lotteries or games of chance

15 – Babysitting, nanny services, or other child care in YOUR home
   Do not include nursery school care or care in a day care center.

16 – Babysitting, nanny services, or other child care in someone ELSE’s home
   Do not include nursery school care or care in a day care center.

17 – Toys or games, including –
   games                trains                dart board                action figures
   infant toys          stuffed animals        dolls                   trucks

18 – Arts or crafts kits, including –
   model kits           rug kits               needlepoint kits         arts and craft supplies

19 – Purchase of pets, pet supplies, or medicine for pets, including –
   aquarium            tropical fish            dog house                collars
   hamster cage        pet toys                bird cage                dog
   guinea pig          cat                     bird                     hamster
   gerbil

20 – Pet services, including –
   grooming             kennels                license                  pet day care
   pet resorts

21 – Veterinarian expenses for pets, including –
   vet insurance        veterinary treatment

22 – Food and beverages for catered affairs
   bridal showers       parties                Bar/Bat Mitzvahs         quinceañeras
   weddings             graduations            anniversaries            confirmations

23 – Live entertainment for catered affairs

24 – Rental of party supplies for catered affairs

25 – Purchase or upkeep of cemetery lots or vaults

26 – Funerals, burials, or cremation, including –
   burial fees          flowers for funeral    musician honoraria      limousines (used
   burial plans         clergy                  funeral transcript      during funeral)
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1 – College students living away from home
   Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2 – Any other people not in your CU, such as –
   friends  co-workers  homeless persons
   street musicians  birthday money  wedding money
   cash gifts at the office  money to assist others

PAID ANY OF THE FOLLOWING –

3 – Child support

4 – Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5 – Educational institutions, including –
   alumni funds  educational endowments
   scholarship funds  school fund-raisers

6 – Political organizations, including –
   political parties  political candidates  Political Action Committees (PACs)

7 – Religious organizations, including churches, temples, and mosques, including –
   tithes and offerings  religious fund raisers
   building funds  religious television/radio ministries

8 – Charities and all other organizations, including –
   Red Cross  civic organizations  American Cancer Society
   fine arts and literary  United Way  American Heart Association
   Humane Society

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9 – Stocks, bonds, mutual funds
   Include only funds given to persons or organizations outside of your CU
Coin operated laundry or dry cleaning machines
- clothing
- coats
- quilts
- rugs
- linens
- drapes

Laundry or dry cleaning services
- clothing
- coats
- quilts
- rugs
- linens
- drapes

Cigarettes

Other tobacco products
- cigars
- pipe tobacco
- chewing tobacco

Haircutting, styling, manicures, massages and other salon services
- hair coloring
- waxing
- pedicures
- tanning salons
- facials

Safe deposit box located in a bank or similar financial institution

Charges or fees for personal financial services such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies –
- ATM fees
- certified check fee
- check cashing fee
- check order fee
- money order fee
- regular service charges
- online banking and bill payment fee
- below minimum balance fee
- fees for personal loans, except those for real estate management fee for trust, custodial or escrow accounts

Taxi or limousine service

Mass transportation services such as a bus, subway, mini-bus, or train
CREDIT BALANCES

1 – Gasoline credit cards – Shell, Exxon, Citgo, etc.

2 – Store credit cards – department, specialty, electronic, or sporting goods

3 – Major credit cards – Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4 – Store installment credit accounts

5 – Financial institutions – banks, brokerages, savings and loans, credit unions, or insurance companies
   
   Do not include insurance premium payments.

6 – Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7 – Other credit – school loans, personal loans, or loans from retirement plans
01 – Administrator, Manager
   administrator  manager  funeral director

02 – Teacher
   teacher  guidance counselor

03 – Professional
   registered nurse  accountant  physician  social worker  computer systems
   lawyer  engineer  clergy  computer programmer  analyst

04 – Administrative Support, including Clerical
   secretary  bookkeeper  clerk
   receptionist  computer assistant  typist

05 – Sales, Retail
   cashier  commodity salesperson  door to door salesperson
   apparel salesperson  motor vehicle salesperson

06 – Sales, Business Goods and Services
   mining sales representative  real estate salesperson
   financial services  wholesale sales representative
   manufacturing sales representative  insurance salesperson

07 – Technician
   health technician  practical nurse  drafting
   electronic technician  clinical laboratory technician

08 – Protective Service
   private guard  police officer  firefighter

09 – Private Household Service
   nanny  household worker

10 – Other Service (except private household)
   janitor  cook  waiter/waitress  food preparer  food counter/fountain
   child care worker  hairstylist  maid/houseman  orderly  worker

11 – Machine Operator, Assembler, Inspector
   machine operator  assembler  inspector

12 – Transportation Operator
   truck driver  bus driver  tractor operator  taxi driver

13 – Handler, Helper, Laborer
   stock handler  freight handler  material handler  packager
   construction laborer

14 – Mechanic or Repairer, Precision Production
   automobile mechanic  machine repairer  machinist  meat cutter
   sheet metal worker

15 – Construction, Mining
   carpenter  electrician  painter  plumber  mining worker

16 – Farming
   farmer  farm worker

17 – Forestry, Fishing, Groundskeeping
   forestry worker  fisher  groundskeeper  animal caretaker

18 – Armed Forces
   armed forces
CARD A

0. Loss
1. $ 0 – $ 4,999
2. $ 5,000 – $ 9,999
3. $ 10,000 – $ 14,999
4. $ 15,000 – $ 19,999
5. $ 20,000 – $ 29,999
6. $ 30,000 – $ 39,999
7. $ 40,000 – $ 49,999
8. $ 50,000 – $ 69,999
9. $ 70,000 – $ 89,999
10. $ 90,000 – $ 119,999
11. $ 120,000 and over
CARD B

0. Less than $300
1. $ 300 – $ 399
2. $ 400 – $ 499
3. $ 500 – $ 599
4. $ 600 – $ 699
5. $ 700 – $ 799
6. $ 800 – $ 899
7. $ 900 – $ 999
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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under title 29, United States Code. The survey's purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index (CPI). All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.