Consumer Expenditure Surveys
Quarterly Interview Survey

Information Booklet

US CENSUS BUREAU
Helping You Make Informed Decisions
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Hispanic Origin
1. Mexican
2. Mexican-American
3. Chicano
4. Puerto Rican
5. Cuban

Race
(Please choose one or more)
1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

Asian Origin
1. Chinese
2. Filipino
3. Japanese
4. Korean
5. Vietnamese
6. Asian Indian
Education

0. Never attended, preschool, kindergarten
1 – 11. 1st grade through 11th grade
38. 12th grade, no diploma
39. High school graduate – high school diploma, or the equivalent (For example: GED)
40. Some college but no degree
41. Associate degree in college – Occupational/Vocational
42. Associate degree in college – Academic program
43. Bachelor’s degree (For example: BA, AB, BS)
44. Master’s degree (For example: MA, MS, MEng, MEd, MSW, MBA)
45. Professional School Degree (For example: MD, DDS, DVM, LLB, JD)
46. Doctorate degree (For example: PhD, EdD)

Armed Forces

A person is considered to be in the armed forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force and Coast Guard, their Reserve components, and the Air and Army National Guard.
SECTION 1 – GENERAL SURVEY INFORMATION

Part B – General Housing Characteristics

Type of Structure
1. Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)
2. Row or townhouse – inner unit (2, 3, or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure)
3. End row or end townhouse (one common wall)
4. Duplex (detached two unit structure with all units occupying the same level or levels)
5. 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)
6. Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)
7. High rise (a multi-unit structure which has 4 or more floors)
8. Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above)
9. Mobile home or trailer
10. College dormitory

Fuels
1. Gas
2. Electricity
3. Fuel oil
4. Other
5. No fuel used

Included with this Housing Unit
1. Swimming pool
2. Off-street parking
3. Porch, terrace, patio, or balcony
4. Apartment or guest house
5. Central air conditioning
6. Window air conditioning
SECTION 1 – GENERAL SURVEY INFORMATION (continued)

Part C – Major Household Appliances

- Cooking stove, range, or oven
- Microwave oven
- Refrigerator or home freezer
- Built-in dishwasher
- Portable dishwasher
- Garbage disposal
- Clothes washer
- Clothes dryer
- Television
- Home computer
- Stereo or sound systems
- VCRs, DVD players, or digital video recorders
**Included with the Rental Payment**

- Electricity
- Gas
- Piped-in water
- Heating
- Trash/garbage collection
- Garage and parking facilities
- Telephone services
- Television services
- Internet services
- Furniture
SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Types of Owned Real Estate

1. A home in which you used to live
2. Commercial property for business or investment purposes only
3. Residential property for business or investment purposes only
4. A second home, vacation home, or recreational property, including timeshares
5. Unimproved land with no buildings on it
6. Other property

Closing Costs

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Costs for Selling a Property

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SECTION 3 – OWNED LIVING QUARTERS AND
OTHER OWNED REAL ESTATE (continued)

Mortgage Payment Items
1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance
6. Any other payments (Specify)

Fees for Cooperatives
1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational, including swimming, golf, or tennis, facilities
8. Security, including guards or alarm systems
9. Utilities, such as gas, electricity, water, heat
10. Trash collection
11. Other (Specify)

Homeowners’ Associations or
Condominium Fees
1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities, such as gas, electricity, water, heat
5. Parking
6. Recreational, including swimming, golf, or tennis, facilities
7. Security, including guards or alarm systems
8. Maid service
9. Medical services
10. Trash collection
11. Other (Specify)
Part A – Telephone Expenses

Telephone services included in bill
1. Residential Service
2. Mobile/Cellular Service
3. Voice Over IP

Other telephone and non-telephone service items
1. Internet access (including broadband, DSL, or dial-up)
2. Cable or satellite television services
3. Applications, games, or ringtones
4. Non-telephone related rentals or purchases such as a modem

Part B – Other Telephone Expenses

Pre-paid long distance telephone cards/minutes
Pre-paid cellular minutes
Public pay phone services
SECTION 4 – UTILITIES AND FUELS FOR OWNED AND RENTED PROPERTIES (continued)

Part C – Cable, Satellite, and Internet Services

1. Cable or satellite TV, not already reported
   - Cable TV
   - Direct TV
   - Dish TV
   - TiVo

2. Satellite radio services
   - Sirius Radio
   - XM Radio

3. Internet connection or internet service providers, not already reported
   - AOL
   - Road Runner
   - ISPs
   - Comcast
   - Verizon

4. Internet services away from home such as web cafes or internet kiosks

Part D – Utilities, Fuels, and Services

1. Electricity
2. Natural or utility gas
3. Fuel oil
4. Bottled or tank gas
5. Other fuels including wood
6. Piped-in water
7. Sewerage maintenance
8. Trash/garbage collection including:
   - hazardous waste collection
   - waste disposal
   - recyclable material collection
9. Water softening service
10. Septic tank cleaning
SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS AND MAINTENANCE OF OWNED AND RENTED PROPERTY

Job Types

1. Dwellings under construction, including a vacation home or second home
2. Building an addition to the house or a new structure, such as a porch, garage, or new wing
3. Finishing a basement or an attic or enclosing a porch
4. Remodeling one or more rooms in the house
5. Landscaping the grounds or planting new shrubs or trees
6. Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs
7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools)
8. Inside painting or papering, spackling, sanding
9. Outside painting, caulking, sanding, or surface repairs
10. Plastering or paneling
11. Plumbing or water heating installations or repairs
12. Electrical work
13. Heating or air conditioning jobs
14. Flooring repair or replacement, including wood, vinyl, and tile
15. Wall-to-wall carpet – original installation
16. Wall-to-wall carpet – replacement
17. Insulation
18. Roofing, gutters, or downspouts
19. Siding
20. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like
21. Masonry, brick, or stucco work
22. Other improvements or repairs (include security systems that are hard-wired into the home)
Appliances

1. Cooking stove, range, or oven
2. Microwave oven
3. Refrigerator or home freezer
4. Built-in dishwasher
5. Portable dishwasher
6. Garbage disposal
7. Clothes washer
8. Clothes dryer
9. Range hood
10. Smoke alarms and detectors
11. Trash compactor
12. Window air conditioner
13. Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters; excluding window air conditioners
14. Other major home appliances and equipment
Part A – Major Household Appliances

1. Microwave oven

2. Cooking stove, range, or oven (including convection oven)

3. Range hood

4. Refrigerator or home freezer

5. Built-in dishwasher

6. Portable dishwasher

7. Garbage disposal

8. Clothes washer (including washer/dryer combinations)

9. Clothes dryer
**SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)**

**Part B – Household Appliances and Other Selected Items**

**SMALL HOUSEHOLD APPLIANCES**

1. **Small electrical kitchen appliances, including** –
   - blender  
   - breadmaker  
   - coffee grinder  
   - coffee maker  
   - crockpot  
   - deep fryer  
   - electric barbecue  
   - electric can opener  
   - electric grill  
   - electric fondue set  
   - blender  
   - electric frying pan  
   - mixer  
   - electric iron  
   - pizza oven  
   - electric knife  
   - popcorn maker  
   - electric timer  
   - rice cooker  
   - electric wine chiller  
   - sandwich grill  
   - electric wok  
   - slow cooker  
   - food processor  
   - smoothie maker  
   - hot plate  
   - toaster  
   - ice cream maker  
   - toaster oven  
   - juicer  
   - waffle iron  

2. **Electrical personal care appliances, including** –
   - curling iron  
   - denture cleaner  
   - electric hair trimmer  
   - electric razor  
   - digital scale  
   - electric toothbrush  
   - facial sauna  
   - foot bath  
   - hair dryer  
   - heating pad  
   - make-up mirror  
   - massager  
   - water-pik  

3. **Smoke detectors, including** –
   - wired  
   - battery operated  
   - ionization chamber type  
   - photo-cell type  

4. **Electrical floor cleaning equipment, including** –
   - vacuum cleaner  
   - hand vacuum  
   - rug shampooer  
   - floor polisher  

5. **Other household appliances, including** –
   - trash compactor  
   - air purifier  
   - water filters  
   - carbon monoxide detector  
   - home security device (burglar alarm) including console, control modules, burglar alarm console, door and window transmitters  

6. **Sewing machines (with or without cabinet)**
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT
AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items
(continued)

7. Office machines including fax machines and calculators, also including –
   typewriters  copy machines

8. Personal Digital Assistant or PDAs and pocket PCs, including –
   Palm  iPaq

9. Digital book readers, including –
   Kindle  Nook  Sony eReader

10. Computers, computer systems, or related hardware for non-business use, including –
    CD/DVD drive  monitors  home computers with or without monitors
    computer printers  fax modems  modems
    netbooks  scanner  external hard drive
    iPads  memory  mouse
    laptops  keyboards  cables

11. Computer software, including computer games, for non-business use,

12. Computer accessories, for non-business use, including –
    printer cartridges  mouse pads

13. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –
    thumb drives  blank DVDs  blank CDs  USB flash drive
    memory stick

14. Video game hardware or accessories, including –
    Nintendo Wii  Gamecube  Nintendo DS  PSP
    Gameboy  Playstation  Xbox

15. Video games, including –
    Nintendo Wii  Gamecube  Nintendo DS  PSP

16. Telephones or accessories, including –
    cell phones  headsets  cordless telephones  car chargers
    beepers  chargers  cell phone covers
    phone jacks and cords  pagers  Bluetooth accessories

17. Telephone answering machines, including –
    combinations of telephone/answering machines
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT
AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items
(continued)

18. Photographic equipment, including –
camera  filter  projection screen  battery pack for camera flash
digital camera  winder  electro flash  motor driven film advance
lens  enlarger  strobe light
tripod  projector  (for photographs)

Do not include film, film processing, or other photographic supplies.

19. Musical instruments, supplies, or accessories, including –
piano  sheet music  saxophone  music books
guitar  strings for musical  music stand  trumpet
woodwinds  instruments  clarinet  any other musical
brass instruments  stringed  picks  accessories
trombone  instruments  rosin  carrying case
reeds  valve oil  drums  keyboards

Do not include music lessons.

20. Lawnmowing machinery or other yard equipment, including –
lawn mowers  motorized tiller  snow blower  shovel
tractor (farm,  wheelbarrow  electric lawn  spreader
garden, etc.)  rake  trimmer

TOOLS FOR HOME USE

21. Power tools, including –
electric drill  sander  cordless circular saw
electric saw  lathe  electric swimming pool
router  electric plane  cleaning equipment
cordless drill  electric polisher  air compressor

22. Nonpower tools including –
wrench  axe  saw  drill
socket  screwdriver  level  trouble light
hammer  pliers  plane  caulking gun

HEATING AND COOLING EQUIPMENT

23. Window air conditioners

24. Portable cooling or heating equipment, including –
space heater  dehumidifier  humidifier  fan
SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT AND OTHER SELECTED ITEMS (continued)

Part B – Household Appliances and Other Selected Items (continued)

TELEVISIONS, RADIOS, VIDEO AND SOUND EQUIPMENT (not installed on vehicles)

25. Televisions, all types including combinations of TVs with DVD/video players, including –
   - flat screen TV
   - plasma TV
   - high definition TV

26. DVD players, VCRs, DVRs, or video cameras, including –
   - TiVo unit
   - digital TV converter box
   - Blu-ray disc player
   - video tape recorder/player
   - high definition disc player
   - video laser disc player
   - combination of VCR/DVD player
   - video cassette recorder/player

27. Satellite dishes, receivers, or accessories

28. Handheld personal music players, including –
   - iPod
   - personal mp3 players

29. Radios, all types, including –
   - CB (not permanently mounted in an automobile)
   - transistor/portable
   - console
   - walky-talky
   - Walkman (radio only)

30. Tape recorders or players (not permanently mounted in an automobile), including –
   - audio tape decks
   - audio cassette players/recorders
   - reel-to-reel tape decks
   - Walkman (cassette/radio combination or cassette only)

31. Sound components, component systems, or compact disc sound systems, including –
   - speakers
   - amplifier
   - tape deck (not specified)
   - mixer
   - turntable
   - compact disc players
   - stereo
   - receiver
   - stereo rack system
   - tuner
   - equalizer

32. Other sound or video equipment including accessories –
   - earphones/headphones
   - battery packs
   - adapter for sound equipment
   - power converter
   - power booster
   - base station CB antenna
   - antenna (TV, radio, etc.)
   - headset
   - microphone
SPORTS, RECREATION, AND EXERCISE EQUIPMENT

33. General sports equipment, including –
   roller blades  baseball bat  table tennis  badminton set
   sports uniform  football  equipment  soccer ball
   basketball  lawn games  sports protective
   tennis racket  racquetball  frisbee  equipment/gear
   bowling ball  racquetball racket  boxing equipment  golf clubs
   baseball glove  volleyball  karate equipment  basketball hoop
   skateboard  golf cart (non-riding)

   Exclude specialized athletic shoes such as for football, baseball, soccer, biking, and bowling.

34. Health and exercise equipment, including –
   trampoline  exercise mat  weight bench
   weights  home gym  treadmill
   rowing machine  exercycle  pedometer

35. Camping equipment, including –
   tent  sleeping bag  camping stove
   kerosene lamp  sleeping pad  camping cookware
   frame packs and air mattress  portable heater
   other camping packs  canteen

36. Hunting and fishing equipment, including –
   fishing rod and tackle  knife  BB/pellet gun
   bow and arrow  rifle  ammunition
   crossbow  shotgun  scopes (not specified)
37. Winter sports equipment, including –
   snow skis  ski poles  toboggan
   ski boots  ice skates  sled
   snowboard  ice boat
   snowboard equipment  sledding equipment

38. Water sports equipment, including –
   water skis  snorkel  surf board
   life jacket  water ski vest  raft
   wake board  diving equipment  wind surf board

39. Outboard motors

40. Bicycles, including –
   bicycle helmets  stand  tires  tubes
   bicycle parts  locks  rack  supplies

41. Tricycles or battery powered riders, including –
   big wheels

42. Playground equipment, including –
   portable swimming pool  swing set  sand box  gym set

43. Other sports or recreation equipment, including –
   telescope  metal detector
   paintball equipment
1. Garbage disposal, range hood, or built-in dishwasher

2. Other household appliances and equipment, such as –
   - washer
   - refrigerator
   - range/oven
   - portable heating equipment
   - portable air conditioning equipment (window air conditioner)
   - portable fans
   - dehumidifiers
   - sewing machines
   - vacuum cleaners

3. Televisions, radios, video and sound equipment, except those installed in automobiles or other vehicles

4. Computers, computer systems, and related equipment for non-business use

5. Lawn and garden equipment (including lawn mower repair, snowblower repair)

6. Musical instruments and accessories (including professional tuning)

7. Hand or power tools

8. Photographic equipment

9. Sport and recreational equipment (including bicycles)

10. Termite or pest control treatment

11. Heating or air conditioning equipment (service contracts only), such as –
    - central air conditioners
    - central coolers
    - furnaces

   *Exclude repairs.*
Part A – Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1. Sofas, including –
   sofabed  loveseat  sectionals  futon

2. Living room chairs, including –
   recliner  convertible chair  rocker
   bean bag chair  swivel

3. Living room tables, including –
   coffee table  end tables  TV table  lamp table

4. Wall units, shelves, or cabinets, including –
   bookcase  curio cabinet  entertainment center

5. Ping-pong tables, pool tables, or other similar recreation room items

6. Other living room, family room, or recreation room furniture, including –
   room divider  bar stools  desk/chair  card table/chairs
   coat rack  gun cabinet  bar or portable bar  foot stool (ottoman)

7. Living room furniture combinations, including –
   sofa, chair, and table combinations or suites

DINING ROOM AND KITCHEN FURNITURE

8. All dining room or kitchen furniture, including –
   dinette set  buffet  serving table or cart
   kitchen chairs  china cabinet  dining table and chairs

BEDROOM FURNITURE

9. Mattresses or box springs, including rollaways

10. Bedroom furniture other than mattresses or box springs, including –
    headboard  dresser  mirrors  bunk bed
    brass bed  vanity  chairs  night tables
    frames  cedar chest  armoire  water bed
    chest  mattress topper
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

INFANTS FURNITURE AND EQUIPMENT

11. Infants furniture, including –
   crib mattress toy chest changing table
   playpen dresser bassinet portable crib
   high chair chest

12. Infants equipment, including –
   carriage guard rail baby monitor baby bottle sterilizer
   stroller swing baby jogger baby travel systems
   car seat baby carriers baby backpack

OUTDOOR FURNITURE AND EQUIPMENT

13. Patio, porch, or outdoor furniture, including –
   patio umbrella

14. Barbecue grills or outdoor decorative items, including –
   patio lanterns patio statues bird houses

OFFICE FURNITURE FOR HOME USE

15. All office furniture for home use, including –
   file cabinet office chairs computer furniture
   safe drawing table

   Do not include any furniture used exclusively for business.
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

HOUSEHOLD DECORATIVE ITEMS

16. Lamps or other lighting fixtures, including chandeliers

17. Other household decorative items, including –

- painting
- basket
- fireplace equipment and accessories
- vase
- silk flowers
- seasonal decorations (Christmas)
- wall hangings
- mirror
- wreaths
- plant stand
- book ends
- clocks

CLOSET STORAGE AND TRAVEL ITEMS

18. Closet storage items, including –

- garment bag
- shoe bag
- shoe rack

19. Travel items including luggage, also including –

- travel garment bags
- trunk
- attaché cases

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

20. Plastic dinnerware, including Tupperware

21. China or other dinnerware

22. Stainless, silver, or other flatware, except plastic

23. Glassware, including crystal

24. Serving pieces other than silver

25. Nonelectric cookware, including –

- skillet
- roaster
- pots
- pressure cooker
- saucepan
- pans
- teakettle
- casserole dishes

26. Silver serving pieces, including –

- tray
- pitcher
- bowl
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS (continued)

Part A – Purchases (continued)

HOUSEHOLD LINENS

27. Bedroom linens, including –
   sheets    comforter    baby blanket    blanket
   pillowcases    mattress pad    electric blanket    bedspread
   pillows    quilt    duvet

28. Bathroom linens, including –
   towels    shower curtain    bath mat    toilet cover
   face cloths    bath rug    tub mat

29. Kitchen or dining room linens, including –
   tablecloths    cloth napkins    placemats    small appliance covers
   dish towels    dish cloths

30. Other linens, including –
   doilies    chair pads    furniture protectors    covers for living room tables

31. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

32. Room-size rugs or other non-permanent floor coverings, including carpet squares

33. Curtains or drapes (either custom or ready-made)

34. Blinds, shades, or other window coverings (either custom or ready-made)
Part A – Clothing

1. Coats, jackets, and furs, including –
   - shawl
   - raincoat
   - fur coat
   - winter coat
   - windbreaker
   - down vest
   - outerwear jacket

2. Sport coats or tailored jackets, including blazers

3. Suits, including –
   - woman’s suit (of two or more pieces)
   - formal suit
   - man’s suit (of two or more pieces)

4. Vests (purchased separately, not with a suit), excluding sweater vests and down vests

5. Sweaters or sweater sets, including –
   - cardigan
   - pullover
   - V-neck sweater
   - sweater vest
   - ski sweater

6. Pants, jeans, or shorts, including –
   - jump suit
   - overalls
   - maternity pants
   - dress slacks
   - short sets
   
   *Do not include any athletic shorts.*

7. Dresses, including –
   - two-piece dresses
   - wedding gown
   - maternity dresses
   - formals or semi-formals

8. Skirts, including skorts
   
   *Do not include any tennis skirts, golf skirts, or other athletic skirts.*

9. Shirts, blouses, or tops, including –
   - sport shirts
   - knit blouses
   - maternity tops
   - T-shirts
   - dress shirts
   
   *Do not include any sweat shirts or athletic shirts.*

10. Undergarments, including –
    - bras
    - undershirts
    - slips
    - shapewear
    - underwear
    - thermal underwear

11. Hosiery, including –
    - socks
    - knee-highs
    - tights
    - pantyhose

12. Nightwear or loungewear, including –
    - pajamas
    - night shirt
    - night gown
    - robe
    - house coat
    - thermal sleeping garments
SECTION 9 – CLOTHING AND CLOTHING SERVICES (continued)

Part A – Clothing (continued)

13. Accessories, including –
   - umbrellas
   - gloves
   - apron
   - fold-up rain accessories
   - belts
   - mittens
   - ear muffs
   - bandannas
   - ties
   - purse
   - handkerchiefs
   - hair accessories
   - scarves
   - wallet
   - bridal headpiece
   - non-prescription sunglasses

14. Swimsuits or warm-up or ski suits, including –
   - athletic shorts
   - tennis outfit
   - sweatshirt
   - swimwear accessories
   - athletic shirt
   - jogging suit
   - swimwear
   - snow and ski suit
   - hunting wear
   - leotards

   *Do not include any sports uniforms.*

15. Uniforms, other than sport, for which the cost is not reimbursed, including shirts, pants, suits, and service apparel such as medical, barber, boy or girl scout, mechanic, waiter/waitress, plumber and lab smocks, and military apparel

16. Costumes, including costumes for dance, ballet, Halloween, etc.

17. Footwear, including athletic footwear –
   - dress shoes
   - sandals
   - bedroom slippers
   - casual shoes
   - boots
   - sneakers, jogging, aerobic, basketball, tennis shoes

   *Include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball, except if included in the rental or activity fee for the sport.*

18. Diapers, including disposable

   *Do not include diaper service.*

19. Layettes

20. Watches

21. Jewelry, including –
   - costume jewelry
   - rings
   - infants jewelry
SECTION 9 – CLOTHING AND CLOTHING SERVICES (continued)

Part B – Clothing Services

1. Repair, alteration, and tailoring for clothing and accessories
2. Shoe repair or other shoe services
3. Watch or jewelry repair, including cleaning
4. Clothing or accessory rental, including formal wear
5. Clothing storage outside the home
1. Automobile, truck, minivan, van, and SUV
2. Motor home
3. Trailer-type camper
4. Other attachable-type camper
5. Motorcycle, motor scooter, or moped (motorized bicycle)
7. Boat, without a motor such as canoes, kayaks, and rowboats
8. Trailer other than camper
   such as for a boat or cycle – includes trailer for snowmobile or for moving, hauling, etc.
9. Private airplane
10. Any other vehicle
   such as a snowmobile, dunebuggy, go-cart or riding golf cart (except charges for rental of golf carts included in golfing fees)
Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1. Oil change, lubrication, or oil filter
   *(Include oil only if purchased for an oil change)*

2. Motor tune-up, including –
   - air/fuel filters
   - distributor cap, rotor
   - emission controls
   - computer sensor
   - PCV valve
   - spark plugs
   - ignition wires
   - valve adjustment
   - ignition timing or mixture adjustment
   - breather/vapor/air filter element

3. Brake work, including –
   - anti-lock brakes
   - master cylinder
   - brake adjustment
   - hydraulic system
   - wheel calipers
   - parking brake
   - shoes or pads
   - wheel cylinder
   - machine drums/rotors
   - bleed brake system

4. Battery purchase or installation

5. Tire purchase or mounting

6. Tire repairs

7. Front end alignment, wheel balancing, wheel rotation

8. Steering or front-end work, including –
   - axle bearing/seals
   - axle shafts
   - rack and pinion
   - bushings
   - CV joints/boots
   - wheel hubs
   - studs/lug nuts
   - tie rods
   - ball joints
   - power steering fluid/filter
   - idler arms
   - steering box/linkage

9. Electrical system work, including –
   - alternator belt
   - alternator/generator
   - battery charge
   - car computer
   - coil
   - switches
   - ignition system
   - starter motor
   - voltage regulator
   - gauges/instruments
   - wiring

10. Engine repair or replacement, including –
    - carburetor
    - fuel pump/lines/filter
    - crankshaft bearings
    - fuel injector
    - turbo charge
    - gaskets
    - motor mounts
    - pistons/rods
    - choking
    - timing chain/gears or belt
    - oil pump/cooler/hoses

11. Air conditioning work, including –
    - compressor
    - condenser
    - motor/switch
    - recharging

12. Engine cooling system work, including –
    - coolant or filter
    - hoses
    - pressure cap
    - heater core
    - thermostat
    - cooling fan relay
    - radiator
    - water pump
    - fan or water pump belt
    - cooling fan/controls
SECTION 12 – VEHICLE OPERATING EXPENSES (continued)

Part A – Vehicle Maintenance and Repair, Parts, and Equipment (continued)

13. Exhaust system work, including –
   - catalytic converter
   - hanger/clamps
   - muffler
   - resonator
   - exhaust pipe
   - manifold gasket

14. Clutch or transmission work, including –
   - clutch cable
   - hydraulic system
   - rebuilt transmission
   - transaxle
   - clutch fork
   - master cylinder
   - safety switch
   - transmission filter
   - flywheel
   - pilot bearing
   - shaft seal

15. Body work or painting, including –
   - convertible top
   - doors
   - T-roof
   - crash repairs
   - glass replacement
   - vinyl top
   - rust proofing
   - window repair/replacement
   - sanding

16. Shock absorber replacement, including MacPherson struts

17. Drive shaft or rear-end work, including –
   - axle fluid
   - CV joints
   - rear axle
   - suspension
   - differential
   - tie rods
   - grommet
   - rear wheel axle seal
   - rear wheel bearings
   - universal joint
   - coil or leaf springs
   - axle mounts/bushings

18. Video equipment or installation, including –
   - televisions and combinations of TVs with
   - GPS navigational system with screen
   - VCRs and/or DVD players
   - satellite receiver, In-Motion Satellite receiver
   - video game consoles

19. Audio equipment or installation, including –
   - antenna
   - CB radio
   - speakers
   - tape player
   - CB antenna
   - radio
   - stereo equipment
   - satellite radio equipment

20. Vehicle accessories or customizing, including –
   - alarm system
   - carpeting
   - running boards
   - steering wheel covers
   - bike/ski racks
   - fender skirts
   - seat covers
   - spoilers
   - bumper guards
   - luggage rack

21. Vehicle cleaning services or cleaning supplies, including –
   - car washes
   - vacuuming
   - cleaning mitts
   - vehicle detailing services
   - waxes
   - upholstery sprays
   - protective coating
   - wheel cleaning supplies
   - boat cleaning services

22. Other vehicle services, parts, or equipment, including –
   - battery cables
   - vent filters
   - jack
   - charcoal canister filters
   - gas cable/cap/can
   - brake lights
   - gasket sets
   - windshield wipers
   - light bulbs
   - wheel lugs
   - headlights
   - speedometer cable
   - wheels/rims
   - hub caps
   - heater repair
   - tire/wheel combination
   - upholstery work
Part B – Licensing, Registration, and Inspection of Vehicles

1. Driver’s licenses
2. Vehicle inspection
   - emissions inspection
   - safety inspection
3. State vehicle registration
4. Local vehicle registration
1. Long term care insurance

2. Life insurance or other policies which provide benefits in case of death or disability, including –
   - term insurance
   - whole-life insurance
   - cash benefits
   - mortgage insurance
   - veterans insurance
   - annuities
   - income or disability insurance
   - group-life insurance
   - straight-life insurance
   - flight insurance
   - life endowments
   - burial insurance

HOME INSURANCE

Insurance protecting your home, furniture, personal effects, or other property against fire, theft, loss, natural disasters, or damage from other means.

3. Homeowners’ insurance, including any insurance covered in mortgage payments or flood insurance
   - flood insurance
   - fire and extended coverage

4. Renters’ insurance

OTHER INSURANCE

5. Automobile or other vehicle insurance, including –
   - liability insurance
   - collision insurance
   - comprehensive insurance
   - bodily injury insurance
   - property damage insurance
   - no-fault insurance

6. Other types of non-health insurance, including –
   - credit card insurance
   - personal liability insurance
   - mortgage guarantee insurance
   - ambulance
   
   Do not include malpractice insurance.
1. Health Maintenance Organization

Expenses usually covered in full, or there may be a modest co-payment at the time of your visit.

- **Group/staff type:** You go to a central facility (group health center) to receive care.
- **Independent practice association (IPA):** Providers work from their individual offices (and are referred to as primary care physicians).

2. Fee for Service Plan

You or your insurance company are generally billed after each visit.

- **Traditional fee for service plan:** You may go to any doctor or hospital you choose.
- **Preferred Provider Organization (PPO):** You are given a list of doctors from which to choose. If you go to a doctor on the PPO list, more expenses are covered than if you go to a doctor not on the list.

3. Commercial Medicare Supplement

Voluntary contributory private insurance plan available to Medicare recipients. Covers the costs of deductibles, co-insurance, physician services, and other medical and health services.

4. Special Purpose Plan

Covers only specific health needs. Examples of special purpose health insurance plans are:

- dental insurance
- vision insurance
- prescription drug insurance
- mental health insurance
- dread disease policy

*Do not include Medicare Prescription Drug plans.*
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES

EYE CARE

1. Eye examinations, treatment, or surgery, such as –
   - eye examinations
   - laser surgery
   - eye treatments

2. Purchase of eye glasses or contact lenses, such as –
   - eye glasses
   - contact lenses
   - contact lens insurance
   - warranty expenses
   - fittings
   - kits and equipment
   - prescription sunglasses

DENTAL CARE

3. Dental care, such as –
   - examinations
   - bridges
   - root canals
   - teeth whitening in a dental office
   - cleanings
   - orthodontic work
   - X-rays
   - in a dental office
   - dentures
   - caps or crowns
   - fillings
   - any other dental services

INPATIENT CARE

4. Hospital rooms or services, including –
   - anesthetics
   - injections
   - operating room
   - examinations
   - blood transfusions
   - oxygen
   - intensive care unit
   - nursing services
   - drugs and medicine
   - laboratory tests
   - recovery room
   - X-rays
   - treatment rooms
   - therapy
   - any other services

From facilities, such as –
   - general care hospitals
   - substance abuse hospitals
   - psychiatric hospitals
   - birthing centers
SECTION 15 – MEDICAL AND HEALTH EXPENDITURES
(continued)

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5. All services provided by medical professionals other than physicians, such as –
   - chiropractor
   - podiatrist
   - psychologist
   - substance abuse professionals
   - acupuncturist
   - midwife
   - homeopath
   - naturopath
   - marriage counselor
   - physical therapist
   - nurse practitioners
   - medical massage therapist (certified)

   Include services provided both inside and outside the home.

PHYSICIAN SERVICES

6. All services provided and billed by physicians, such as –
   - general practitioner
   - internist
   - pediatrician
   - gynecologist
   - dermatologist
   - urologist
   - psychiatrist
   - any other type of physicians
   - surgeon
   - plastic surgeon
   - osteopath

OTHER MEDICAL CARE SERVICES

7. Lab tests or x-rays
   - X-rays
   - blood tests
   - other types of lab tests

   Do not include services received in a hospital as an inpatient or services for eye and dental care.

8. Care in convalescent or nursing home

   Include all services provided and billed by a convalescent or nursing home.

9. Care for invalids, convalescents, handicapped, or elderly persons in the home

   Do not include institutional or medical care.

10. Adult day care centers

11. Other medical care and outpatient services, such as –
   - ambulance services
   - rescue services
   - blood donation
   - dialysis services
   - emergency room services
   - outpatient hospital care
   - oxygen services

   If medical care is given in outpatient department or emergency room, include -
   - injections
   - allergy shots
   - hearing test
   - electro cardiogram
   - skin treatment
   - cancer treatment
   - baby shots
   - cardiology test
   - broken bones/sprains
   - physicians check up
   - blood pressure check
MEDICINE OR MEDICAL SUPPLIES

12. Purchase of hearing aids

13. Prescription drugs

14. Rental of supportive or convalescent medical equipment, such as –
   - braces
   - cervical collars
   - ace bandages
   - splints
   - slings
   - walkers
   - whirlpools
   - canes
   - wheelchairs

15. Purchase of supportive or convalescent medical equipment, such as –
   - braces
   - cervical collars
   - ace bandages
   - splints
   - slings
   - walkers
   - whirlpools
   - canes
   - wheelchairs
   - orthotics
   - power chair/scooter

16. Rental of medical or surgical equipment for general use, such as –
   - ice bags
   - blood pressure kits
   - sinus masks
   - heating pads
   - sun lamps
   - vaporizers
   - hot water bottles
   - therapeutic heat lamps

17. Purchase of medical or surgical equipment for general use, such as –
   - thermometers
   - ice bags
   - ostomy supplies
   - pollen masks
   - sinus masks
   - insulin needles
   - heating pads
   - vaporizers
   - sun lamps
   - hot water bottles
   - blood pressure kits
   - home defibrillator
   - oxygen
   - orthopedic appliances (supports)

   Do not include purchases of items such as band-aids, gauze, cotton roll, and cotton balls.
SECTION 16 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including –
   - golf, dancing, driving, tennis
   - music, photography, skiing, painting
   - sailing, swimming, sewing, instructional day camps
   - skydiving, needlepoint, cooking, self defense
   - driving lessons, horseback riding

2. Nursery school or child day care centers, including non-instructional day camps

3. Tuition, including –
   - college or university, business school, elementary school, high school
   - secretarial school, parochial school, seminary, technical school
   - adult education, vocational school, preparatory school, middle/junior high school
   *Include only those expenses paid directly to the school or to other educational facility.*
   *Do not report student loans.*

4. Housing while attending school, including –
   - student dormitory, sorority, fraternity, housing for married students
   *Include only those expenses paid directly to the school or to other educational facility.*

5. Food or board while attending school
   *Include only those expenses paid directly to the school or to other educational facility.*

6. Private school bus service

7. Test preparation or tutoring services

8. Purchase of any school books, supplies, or equipment, which has not already been reported, including –
   - text books, ruler, drafting equipment, laboratory equipment
   - microscopes, art supplies, technical books, cap and gown

9. Other school related expenses not already reported, including the rental of any school books or expenses
   - laboratory fees, matriculation fees, transportation fees, conferences and seminars
   - registration fees, health fees, student union fees
   - laundry fees, athletic fees, rental of school books
   - cap and gown rentals, administration fees, rental of school equipment
   *Do not report student loans.*
Part A – Subscriptions and Memberships

1. Subscriptions to newspapers, magazines, or periodicals. Include online subscriptions

2. Books purchased from a book club

3. Season tickets to theater, concert series, opera, other musical series, or amusement parks

4. Season tickets to sporting events

5. Encyclopedias or other reference books

6. Golf courses, country clubs and other social organizations

7. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations

8. Vacation clubs

9. Civic, service, or fraternal organization

10. Credit card membership fees

11. Shopping club memberships including warehouse clubs like SAM’S club and discount memberships like Amazon Prime

12. Services that use Global Positioning Systems (GPS) such as OnStar, not already reported

13. Direct or online dating services
SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES (continued)

Part B – Books and Entertainment Expenses

Fees for participation in sports, including –
- tennis
- golf
- bowling
- hunting and fishing licenses
- billiards
- swimming
- biking
- hockey

Single admissions to spectator sporting events, including –
- football
- baseball
- hockey
- soccer
- auto racing
- basketball
- track events

Single admissions to performances, including –
- movies
- operas
- plays
- concerts

Single admissions to other entertainment activities, including –
- museums
- zoos
- state parks
- amusement parks
- historic sites

Books not purchased through book clubs, including –
- digital books
- audio books
- paperbacks
- hardcover

*Exclude reference books or school books.*

Single copies of newspapers, magazines, periodicals (non-subscription)

Photographic film, including disposable cameras

Photo processing, including –
- digital photo processing
- video film processing

Compact discs, audio tapes, or records

*Do not include blank or recordable CDs or blank or recordable audio tapes.*

Listening to or downloading music files
- Napster
- iTunes
- Rhapsody

Purchase of Blu-ray discs, DVDs or VHS tapes

*Do not include blank or recordable DVDs or blank or recordable video tapes.*

Rental of Blu-ray discs, DVDs, or VHS tapes, including –
- mail delivery DVD rentals

Viewing or downloading video files, including –
- CinemaNow
- Blockbuster.com
- iTunes

Applications, games, or ringtones for a cellphone or other handheld device, not already reported

Online games or other internet entertainment sites
Part A – Types of Trips

1. Visiting relatives or friends
2. Business trips
3. Recreational trips, such as –
   Sightseeing
   Sports events
   Club or organizational meetings
   Outdoor recreation
4. Any other trips that occur overnight or longer
5. Any day trips to a place at least 75 miles away

Types of Transportation

COMMERCIAL

1. local (taxi, etc.)
2. airplane
3. train
4. bus
5. ship

RENTED

6. automobile
7. truck, van
8. motorcycle, moped
9. private plane
10. boat, trailer
11. camper
12. other vehicles

PRIVATE

13. automobiles or other vehicles privately owned or leased by household
14. vehicle owned by someone else
15. other transport
SECTION 18 – TRIPS AND VACATIONS (continued)

Rental of Sports Equipment

Golf clubs
Skis/snowboards
Fishing equipment
Boat
Scuba/snorkeling equipment
Other sports equipment

Fees for Exercising or Playing Sports

Golf
Fishing
Swimming
Tennis
Skiing/snowboarding
Bowling
Exercise classes
Scuba/snorkeling
Other sports

Entertainment or Admissions

Movies
Theater
Concerts
Museums
Tours
Sports events
Other entertainment events
Part A – Miscellaneous Expenses

1. Fresh flowers or potted plants

2. Professional photography

3. Services of lawyers or other legal professionals, including –
   - will
   - divorce
   - civil litigation, including lawsuits,
   - bail bonds
   - contracts
   - bankruptcies, etc.
   - arbitration services
   - estate settlement
   - criminal litigation, including
   - mediation
   - traffic citations

   Do not include fees for business purposes or those related to closing costs for the
   purchase of real estate.

4. Accounting fees, including –
   - estate management
   - trust management
   - income tax preparation

   Do not include fees for business purposes.

5. Occupational expenses, such as union dues or professional licenses

6. Gardening or lawn care services, including –
   - fertilizing
   - lawn cutting
   - hedge trimming
   - tree removal
   - tilling
   - tree pruning
   - planting
   - plowing

   Include any services provided under service contracts.

   Do not include services that are covered by management or maintenance fees.

7. Housekeeping services, including –
   - cleaning
   - laundering
   - cooking
   - window washing
   - carpet cleaning

8. Home security system service fees

9. Other home services or small repair jobs around the house, not previously reported

   Include diaper service.

10. Moving, storage, or freight, including –
    - moving companies
    - mini-warehouses
    - self-storage units
    - cargo shipping

    Do not include expenses that are reimbursed by employer or other persons outside of the
    household.
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part A – Miscellaneous Expenses (continued)

11. Stamp or coin collecting, including –
   stamp albums coin albums first day covers

12. Lotteries or games of chance

13. Babysitting, nanny services, or other child care in YOUR home
   Do not include nursery school care or care in a day care center.

14. Babysitting, nanny services, or other child care in someone ELSE’s home
   Do not include nursery school care or care in a day care center.

15. Toys or games, including –
   trains dart board action figures games
   infant toys stuffed animals dolls trucks

16. Arts or crafts kits, including –
   model kits rug kits needlepoint kits arts and craft supplies

17. Sewing and knitting materials for the home, including fabric for making slipcovers, blankets, quilts, afghans, tablecloths, flowers, curtains, etc., and for handwork including yarn

18. Sewing materials for making clothes, including any fabric used for making clothes

19. Sewing notions, including –
   sewing basket patterns buttons thread
   sewing kit crochet hooks measuring tapes knitting needles, equipment
   crochet thread scissors zipper embroidery hoops
   seam binding snaps needles/pins embroidery thread

20. Other sewing materials, including –
   interfacing fiberfill stuffing beads, glitter, sequins
   quilt pad foam rug material felt or felt squares

21. Purchase of pets, pet supplies, or medicine for pets, including –
   aquarium tropical fish dog house collars
   hamster cage pet toys bird cage dog
   guinea pig cat bird hamster
   gerbil

   Exclude pet food.

22. Pet services, including –
   grooming kennels license pet daycare
   pet resorts

23. Veterinarian expenses for pets, including –
   vet insurance veterinary treatment
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part A – Miscellaneous Expenses (continued)

24. Food and beverages for catered affairs
   bridal showers  parties  Bar/Bat Mitzvahs  quinceañeras
   weddings  graduations  anniversaries  confirmations

25. Live entertainment for catered affairs

26. Rental of party supplies for catered affairs

27. Purchase or upkeep of cemetery lots or vaults

28. Funerals, burials, or cremation, including –
   burial fees  flowers for funeral  musician honoraria  limousines (used
   burial plans  clergy  funeral transcript  during funeral)
   headstones  footstones
SECTION 19 – MISCELLANEOUS EXPENSES (continued)

Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1. College students living away from home
   Money to pay for tuition, room, board, books, fees, transportation, clothing, and entertainment expenses

2. Any other people not in your household, such as –
   friends  co-workers  homeless persons
   street musicians  birthday money  wedding money
   cash gifts at the office  money to assist others

PAID ANY OF THE FOLLOWING –

3. Child support

4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5. Educational institutions, including –
   alumni funds  educational endowments  parochial schools
   scholarship funds  school fund-raisers

6. Political organizations, including –
   political parties  political candidates  Political Action Committees (PACs)

7. Religious organizations, including churches, temples, and mosques, including –
   tithes and offerings  religious fund raisers
   building funds  religious television/radio ministries

8. Charities or all other organizations, including –
   Red Cross  civic organizations  American Cancer Society
   fine arts and literary  United Way  American Heart Association
   Humane Society

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds
   Include only funds given to persons or organizations outside of your household
Self-service laundry machines
- clothing
- quilts
- linens
- coats
- rugs
- drapes

Laundry or dry cleaning services
- clothing
- quilts
- linens
- coats
- rugs
- drapes

Cigarettes

Other tobacco products
- cigars
- pipe tobacco
- chewing tobacco

Haircutting, styling, attached hair pieces, manicures, massages and other salon services
- hair coloring
- pedicures
- facials
- waxing
- tanning salons
- hair weaves

Hairpieces, wigs, or toupees
- temporary hair extensions

Rental of safe deposit box located in a bank or similar financial institution

Charges or fees for personal financial services such as ATM fees or account service charges from financial institutions such as banks, credit unions, and finance companies –
- ATM fees
- check order fee
- online banking and bill payment fee
- certified check fee
- money order fee
- below minimum balance fee
- check cashing fee
- regular service charges

fees for personal loans, except those for real estate
management fees for trust, custodial or escrow accounts

Taxi or limousine service

Mass transportation services such as a bus, subway, mini-bus, or train
CREDIT BALANCES, FINANCE CHARGES, INTEREST CHARGES, LATE FEES

Do not include mortgages, home equity loans, automobile loans, or business-related loans.

1. Gasoline credit cards – Shell, Exxon, Citgo, etc.

2. Store credit cards – department, specialty, electronic, or sporting goods

3. Major credit cards – Visa, MasterCard, American Express, Discover, or other revolving credit accounts

4. Store installment credit accounts

5. Financial institutions – banks, brokerages, savings and loans, credit unions, or insurance companies

   Do not include insurance premium payments.

6. Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance

7. Other credit – education loans, personal loans, or loans from retirement plans
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| 18. Armed Forces                       |

SECTION 22 – OCCUPATIONS
### CARD A

0. Loss

1. $ 0 – $ 4,999
2. $ 5,000 – $ 9,999
3. $ 10,000 – $ 14,999
4. $ 15,000 – $ 19,999
5. $ 20,000 – $ 29,999
6. $ 30,000 – $ 39,999
7. $ 40,000 – $ 49,999
8. $ 50,000 – $ 69,999
9. $ 70,000 – $ 89,999
10. $ 90,000 – $ 119,999
11. $ 120,000 and over
CARD B

0. Less than $300

1. $ 300 – $ 399

2. $ 400 – $ 499

3. $ 500 – $ 599

4. $ 600 – $ 699

5. $ 700 – $ 799

6. $ 800 – $ 899

7. $ 900 – $ 999

8. $ 1,000 – $ 1,499

9. $ 1,500 and over
CARD C

0. Loss
1. $ 0 – $ 999
2. $ 1,000 – $ 1,999
3. $ 2,000 – $ 2,999
4. $ 3,000 – $ 3,999
5. $ 4,000 – $ 4,999
6. $ 5,000 – $ 9,999
7. $ 10,000 – $ 14,999
8. $ 15,000 – $ 19,999
9. $ 20,000 – $ 29,999
10. $ 30,000 – $ 39,999
11. $ 40,000 – $ 49,999
12. $ 50,000 and over
#.Calendar for 2011

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## FRACTION CONVERSION CHART

### Fractions to Percentages

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The U.S. Census Bureau is conducting the Consumer Expenditure Surveys for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey’s purpose is to obtain information on what Americans are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.