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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Quarterly Interview Survey for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey’s purpose is to obtain information on what people in the U.S. are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.
DEMOGRAPHICS

Hispanic Origin

1. Mexican
2. Mexican-American
3. Chicano
4. Puerto Rican
5. Cuban

Race

(Please choose one or more)

1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

Asian Origin

1. Chinese
2. Filipino
3. Japanese
4. Korean
5. Vietnamese
6. Asian Indian
Demographics

Education

1. No schooling completed, or less than 1 year
2. Nursery, kindergarten, and elementary (grades 1-8)
3. High school (grades 9-12, no degree)
4. High school graduate – high school diploma or the equivalent (GED)
5. Some college but no degree
6. Associate’s degree in college
7. Bachelor’s degree (BA, AB, BS, etc.)
8. Master’s, professional, or doctoral degree (MA, MS, MBA, MD, JD, PhD, etc.)

Armed Forces

A person is considered to be in the Armed Forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Force, and Coast Guard; their Reserve components; and the Air and Army National Guard.
SECTION 1 – GENERAL HOUSING CHARACTERISTICS

**Type of Structure**

1. **Single family detached**
   A detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.

2. **Row or townhouse**
   An inner unit (2, 3, or 4 story structure) with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure.

3. **End row or end townhouse**
   Shares only one common wall with other units.

4. **Duplex**
   A detached two unit structure with all units occupying the same level or levels.

5. **3-plex or 4-plex**
   3 or 4 unit structure with all units occupying the same level or levels.

6. **Garden**
   A multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another.

7. **High rise**
   A multi-unit structure which has 4 or more floors.

8. **Apartment or flat**
   A unit not described above; it could be located in the basement, attic, second floor, or over the garage of one of the units described above.

9. **Mobile home or trailer**

10. **College dormitory**
SECTION 2 – RENTED LIVING QUARTERS

Included in the Housing Unit
Cooking stove, range, or oven
Refrigerator or home freezer
Built-in dishwasher
Portable dishwasher
Clothes washer
Clothes dryer

Included with the Rental Payment
Electricity
Gas
Piped-in water
Heating
Trash/garbage collection
Garage and parking facilities
Telephone services
Television services
Internet services
Furniture
SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Included with this Housing Unit
1. Swimming pool
2. Off-street parking
3. Porch, terrace, patio, or balcony
4. Apartment or guest house
5. Central air conditioning
6. Window air conditioning
7. Solar panels

Types of Owned Real Estate
1. A home in which you used to live
2. Other homes, vacation homes, and recreational properties including timeshares
3. Commercial real estate or farmland
4. Homes rented out or owned only for investment purposes
5. Land with no buildings on it

Closing Costs
- advertising costs
- deed preparation
- escrow payment
- lawyer’s fees
- points paid by buyer
- property survey charges
- real estate listing fees
- recording fees
- title search
- transfer taxes
Section 3 – Owned Living Quarters and Other Owned Real Estate

Costs for Selling a Property

- Advertising costs
- Closing costs
- Commission to realtor
- Deferred mortgage interest payment
- Lawyer’s fees
- Mortgage penalties
- Points for financing
- Property inspection
- Real estate listing fees

Mortgage Payment Items

1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance (PMI)
6. Any other payments (specify)

Fees for Cooperatives

1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational, including swimming, golf, or tennis, facilities
8. Security, including guards or alarm systems
9. Utilities, such as gas, electricity, water, heat
10. Trash collection
11. Other (specify)
Homeowner’s Association Fees or Condominium Fees

1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities, such as gas, electricity, water, heat
5. Parking
6. Recreational, including swimming, golf, or tennis facilities
7. Security, including guards or alarm systems
8. Maid service
9. Medical services
10. Trash collection
11. Other (specify)
SECTION 4 – UTILITIES AND FUELS

Part A – Telephone, Internet, and Cable/Satellite TV Expenses

1. Telephone service, including –
   residential service, including Voice over IP (VoIP)
   mobile/cellular service, including pre-paid
2. Internet service, including –
   dial-up     DSL     high-speed
3. Cable or satellite TV service, including –
   cable TV     DirecTV     Dish     TiVo service
   DVR service and on-demand/pay-per-view

Part B – Other Telephone or Internet Expenses

Pre-paid long distance telephone cards/minutes
Internet or wireless internet access away from home, at places such as cafés, hotels, or airplanes

Part C – Utilities, Fuels, and Services

1. Electricity
2. Natural or utility gas
3. Fuel oil
4. Bottled or tank gas
   kerosene     propane
5. Other fuels including wood
6. Piped-in water and sewerage maintenance
7. Garbage and recycling collection, including –
   hazardous waste collection
   recyclable material collection
   waste disposal
8. Water softening service
9. Septic tank cleaning
Job Types

1. Homes under construction, including a vacation home or second home

2. Building an addition to the house or a new structure, such as a porch, garage, or new rooms, including –
   - attached garages, carports, breezeways, greenhouses, and sheds
   - decks, porches, patio, and terraces added or improved
   - detached garages or carports added or improved
   - kitchen, bedrooms, family rooms, general purpose rooms, basement, etc.
   - other detached outside buildings added or improved (sheds, greenhouses, storm cellars)
   - other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)

3. Finishing a basement or an attic or enclosing a porch

4. Remodeling one or more rooms in the house, including –
   - bathroom remodeling
   - interior restructuring or other areas (removing or adding walls and/or the creation of new rooms within the structure or the demolition of part of the structure)
   - kitchen remodeling

5. Landscaping the grounds or planting new shrubs or trees
   Do not landscaping maintenance or routine lawn care.

6. Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs, including –
   - detached building
   - driveways and walkways added or improved
   - fences added or improved
   - patios and terraces
   - recreational facilities
Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools), including –
   fences, patios and terraces, recreational facilities

8. Painting, either interior or exterior, or wallpapering, including –
   combination of painting and wallpapering, Wallpaper, varnish, sealant, lacquer, and waterproofing

9. Plastering or paneling, including –
   drywall patching

10. Plumbing or water heating installations or repairs, including –
    all interior water pipes, garbage disposal, built-in dishwasher or laundry tubs, plumbing fixtures, external sprinkler systems, septic tanks, septic tank, and wells, water heater

11. Electrical work, including –
    garage door opener

12. Heating or air conditioning jobs

13. Flooring installation, repair, or replacement, including carpeting, wood, vinyl, and tile, including –
    carpet, wood, slate, marble, or concrete flooring, tile, linoleum, or vinyl

14. Insulation

15. Roofing, gutters, or downspouts, including –
    combined maintenance and repairs, complete re-roofing, including roofing, repair of shingles, gutters, downspouts, etc., combined replacements including re-roofing

16. Siding

17. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like, including –
    doors (interior or exterior), windows (interior or exterior)

18. Masonry, brick, or stucco work

19. Other improvements or repairs (include security systems that are hard-wired into the home)
Appliances

1. Cooking stove, range, or oven
2. Microwave oven
3. Refrigerator or home freezer, including –
   mini refrigerator  wine refrigerator
4. Built-in dishwasher
5. Portable dishwasher
6. Garbage disposal
7. Clothes washer or dryer
8. Range hood
9. Smoke alarms and detectors, including –
   burglar alarm  smoke detector
   carbon monoxide detector  water leak alarm
   home security device
10. Window air conditioner
11. Portable cooling and heating equipment, including –
    fans  portable dehumidifiers
    humidifiers  space heaters
12. Lamps, lighting fixtures, or ceiling fans
13. Other major home appliances and equipment, including –
    central air conditioner  trash compactor
    furnace  water softener
    heat pump
Part A – Major Household Appliances

1. Microwave oven
2. Cooking stove, range, or oven
3. Range hood
4. Refrigerator or home freezer, including –
   - mini refrigerator
   - wine refrigerator
5. Built-in dishwasher
6. Portable dishwasher
7. Garbage disposal
8. Clothes washer or dryer
Section 6 – Appliances, Household Equipment, and Other Selected Items

Part B – Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1. Small electrical kitchen appliances, including –
   - blender
   - bread maker
   - coffee grinder
   - coffee maker
   - crockpot
   - deep fryer
   - electric barbecue
   - electric can opener
   - electric fondue set
   - electric frying pan
   - electric grill
   - electric iron
   - electric knife
   - electric timer
   - electric wine chiller
   - food processor
   - hot plate
   - ice cream maker
   - juicer
   - mixer
   - pizza oven
   - popcorn maker
   - rice cooker
   - sandwich grill
   - slow cooker
   - smoothie maker
   - toaster
   - toaster oven
   - waffle iron

2. Electrical personal care appliances, including –
   - curling iron
   - denture cleaner
   - digital scale
   - electric hair trimmer
   - electric razor
   - electric toothbrush
   - facial sauna
   - flat iron
   - foot bath
   - hair dryer
   - heating pad
   - make-up mirror
   - massager
   - Waterpik
   - waffle iron

3. Electrical floor cleaning equipment, including –
   - floor polisher/buffer
   - hand vacuum
   - rug shampooer
   - vacuum cleaner

4. Other household appliances, including –
   - air purifier
   - burglar alarm
   - carbon monoxide detector
   - home security device
   - smoke detector
   - trash compactor
   - water filters
   - water leak alarm

5. Sewing machines (with or without cabinet), including –
   - knitting machines
   - quilting machines
   - sergers

6. GPS devices, calculators, and fax machines, including –
   - copy machines
   - Garmin
   - graphing calculator
   - paper shredder
   - typewriters

7. Digital book readers or tablets, including –
   - iPad
   - Kindle
   - Nook
   - Samsung tablet
Section 6 – Appliances, Household Equipment, and Other Selected Items

8. Computers, computer systems, or related hardware, including
   cables
   CD/DVD drive
   computer printers
   external hard drive
   keyboards
   laptops
   memory
   modems
   monitors
   mouse
   netbooks
   scanner

9. Computer software, including computer games

10. Computer accessories, including –
    mouse pads
    printer cartridges

11. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –
    blank CDs/DVDs
    memory stick
    SD card
    USB flash drive

12. Video game hardware or accessories, including –
    Nintendo 3DS
    PlayStation
    PlayStation Vita
    Wii U
    Xbox

   Do not include video games.

13. Telephones or accessories, including –
    Apple Watch
    answering machines
    Bluetooth accessories
    cell phones
    cell phone covers
    chargers
    cordless telephones
    headsets
    phone jacks and cords
    selfie stick
    smartphones
    smartwatch

14. Photographic equipment, including –
    battery pack
    camera bag
    camera or lens cases
    digital camera
    enlarger
    filter
    film camera
    flashes
    lens
    motor driven film advancer
    projection screen
    projector
    strobe light (for photographs)
    tripod
    winder

   Do not include film, film processing, or other photographic supplies.
**Section 6 – Appliances, Household Equipment, and Other Selected Items**

15. Musical instruments, supplies, or accessories, including –
   - brass instruments
   - carrying case
   - clarinet
   - drums
   - guitar
   - keyboards
   - music books
   - music stand
   - piano picks
   - reeds

   Do not include repairs, music lessons, or band uniforms.

16. Lawn mowing machinery or other yard equipment, including –
   - edger
   - electric lawn trimmer
   - garden hose
   - lawn mower
   - rake
   - shovel
   - snow blower
   - spreader
   - tiller
   - tractor (farm, garden, etc.)
   - weed digger
   - wheelbarrow

**TOOLS FOR HOME USE**

17. Power tools, including –
   - air compressor
   - cordless circular saw
   - cordless drill
   - electric drill
   - electric plane
   - electric polisher
   - electric saw
   - electric swimming pool cleaning equipment
   - lathe
   - router
   - sander
   - trouble light

18. Non-power tools, including –
   - axe
   - caulking gun
   - hammer
   - hand tools
   - level
   - plane
   - pliers
   - saw
   - screwdriver
   - sockets
   - wrench

**HEATING AND COOLING EQUIPMENT**

19. Window air conditioners

20. Portable cooling or heating equipment, including –
   - dehumidifier
   - fan
   - humidifier
   - space heater
Section 6 – Appliances, Household Equipment, and Other Selected Items

TVS, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, such as –
   - 3-D TV
   - combo TV/DVD player

22. DVD players, VCRs, DVRs, or video cameras, including –
   - Blu-ray disc player
   - combination of VCR/DVD player
   - digital TV converter box
   - GoPro
   - high definition disc player

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including –
   - iPod

25. Stereos, radios, speakers, and sound components, including those installed in vehicles, such as –
   - amplifier
   - audio cassette players/recorders
   - car stereo
   - CB radio
   - clock radio
   - compact disc players
   - equalizer
   - mixer
   - receiver

26. Other sound or video equipment, including accessories, such as –
   - adapter for sound equipment
   - antenna (TV, radio, etc.)
   - base station CB antenna
   - battery packs
   - earphones/headphones

TVs, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, such as –
   - HD TV
   - TVs in cars

22. DVD players, VCRs, DVRs, or video cameras, including –
   - TiVo unit
   - video cassette recorder/player
   - video laser disc player
   - video tape recorder/player

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including –
   - personal mp3 players

25. Stereos, radios, speakers, and sound components, including those installed in vehicles, such as –
   - satellite radio
   - short-wave radio
   - speakers
   - stereo
   - stereo system
   - tuner
   - turntable
   - walkie talkie

26. Other sound or video equipment, including accessories, such as –
   - headset
   - microphone
   - power booster
   - power converter
SPORTS, RECREATION, AND EXERCISE EQUIPMENT

27. General sports equipment, including –

badminton set  lawn games
baseball bat  pads
baseball glove  racquetball
basketball  racquetball racket
basketball hoop  roller blades
bowling ball  skateboard
boxing equipment  soccer ball
football  sports protective equipment
Frisbee  sports uniform
golf bag  table tennis equipment
golf clubs  tennis racket
helmets  volleyball
karate equipment

Do not include any shoes for sports.
Do not include any equipment for water sports.

28. Health and exercise equipment, including –

exercise mat  rowing machine
exercycle  trampoline
Fitbit  treadmill
home gym  weight bench
pedometer  weights

29. Camping equipment, including –

air mattress  portable heater
camping cookware  screenhouse
camping stove  sleeping bag
canteen  sleeping pad
frame packs and other camping packs  tent
kerosene lantern

30. Hunting and fishing equipment, including all guns, such as –

ammunition  handgun
BB/pellet gun  knife
bow and arrow  rifle
crossbow  scopes
fishing lures  shotgun
fishing rod and tackle
Section 6 – Appliances, Household Equipment, and Other Selected Items

31. Winter sports equipment, including –
   - ice boat
   - ice skates
   - ski boots
   - ski poles
   - sled
   - sledding equipment
   - snow skis
   - snowboard
   - snowboard equipment
   - toboggan

32. Water sports equipment, including –
   - boogie board
   - diving equipment
   - life jacket
   - raft
   - skim board
   - snorkel
   - surf board
   - swim cap
   - wake board
   - water ski vest
   - water skis
   - wind/paddle board

33. Outboard motors

34. Bicycles or bicycle equipment, including –
   - bicycle helmet
   - bicycle parts
   - bike pump
   - lock
   - rack
   - stand
   - supplies
   - tires
   - tubes

35. Tricycles or battery powered riders, including –
   - Big Wheels

36. Playground equipment, including –
   - gym set
   - portable swimming pool
   - sand box
   - swing set

37. Other sports or recreation equipment, including –
   - metal detector
   - paintball equipment
   - telescope
SECTION 7 – HOUSEHOLD ITEM REPAIRS, SERVICE CONTRACTS, AND EXTENDED WARRANTIES

1. Garbage disposal, range hood, or built-in dishwasher

2. Other household appliances, such as –
   - clothes washer
   - dehumidifier
   - portable air conditioning equipment
   - portable fan
   - portable heating equipment
   - range/oven
   - refrigerator
   - sewing machine
   - vacuum cleaner
   - window air conditioner

3. Televisions, radios, video and sound equipment, including those installed in automobiles or other vehicles

4. Computers, computer systems, or related equipment for non-business use, including –
   - accidental damage
   - AppleCare
   - smartphone repair
   - technical support
   - Geek Squad

5. Lawn and garden equipment, including –
   - lawn mower repair
   - snow blower repair
   - Do not include lawn care service.

6. Musical instruments or accessories, including –
   - professional tuning

7. Hand or power tools

8. Photographic equipment

9. Sport or recreational equipment, including –
   - bicycle repair
   - exercise equipment repair
   - golf club repair
   - gun repair
   - outdoor sports equipment repair
   - tennis racket repair

10. Termite or pest control

11. Heating or air conditioning service contracts, covering –
   - central air conditioners
   - central coolers
   - furnaces
   - heat pumps
   - Do not include repairs.
SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A – Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1. Sofas, including –
   - futon
   - loveseat
   - sectionals
   - sofabed

2. Living room chairs, including –
   - bean bag chair
   - convertible chair
   - recliner
   - rocker
   - swivel chair

3. Living room tables, including –
   - coffee table
   - end tables
   - lamp table
   - TV table

4. Ping-pong tables, pool tables, or other similar recreation room items

5. Other living, family, or recreation room furniture including desks, wall units, and shelving, including –
   - bar stools
   - bookcase
   - card table/chairs
   - coat rack
   - curio cabinet
   - desk/chair
   - entertainment center
   - foot stool (ottoman)
   - gun cabinet
   - portable bar or cart
   - room divider

6. Living room furniture combinations, including –
   - sofa, chair, and table combinations or suites

DINING ROOM OR KITCHEN FURNITURE

7. Dining room or kitchen furniture, including –
   - buffet/hutch
   - china cabinet
   - dinette set
   - dining table and chairs
   - serving table or cart

BEDROOM FURNITURE

8. Mattresses or box springs, including roll-aways

9. Bedroom furniture other than mattresses or box springs, including –
   - armoire
   - bed frames
   - bunk bed
   - chairs
   - chest
   - dresser
   - headboard
   - mattress topper
   - mirrors
   - night tables
   - vanity
   - water bed
INFANTS’ FURNITURE AND EQUIPMENT

10. Infants’ furniture, including –
   - bassinet
   - changing table
   - chest
   - crib
   - dresser
   - high chair
   - mattress
   - playpen
   - portable crib
   - toy chest

11. Infants’ equipment, including –
   - baby bottle sterilizer
   - baby carrier/backpack
   - baby gate
   - baby monitor
   - baby travel systems
   - carriage
   - guard rail
   - jogging stroller
   - stroller
   - swing

OUTDOOR FURNITURE AND EQUIPMENT

12. Patio, porch, or outdoor furniture, including –
   - beach chair
   - canopy
   - chaise lounge
   - hammock
   - patio set
   - patio umbrella
   - picnic table
   - porch swing

13. Barbecue grills or outdoor decorative items, including –
   - bird bath
   - bird houses
   - fountain
   - inflatable lawn decorations
   - outdoor flag
   - patio lanterns
   - patio statues
   - planters
   - tiki torches
   - wind chimes

OFFICE FURNITURE FOR HOME USE

14. Office furniture for home use, including –
   - computer furniture
   - drafting table
   - file cabinet
   - office chairs
   - safe

Do not include any furniture used exclusively for business.
Section 8 – Home Furnishings and Related Household Items

HOUSEHOLD DECORATIVE ITEMS

15. Lamps, lighting fixtures, or ceiling fans, including –
   - chandeliers
   - floor lamps
   - ceiling fans with/without lights
   - recessed lighting
   - sconces
   - track lights

16. Other household decorative items, including –
   - baskets
   - mirror
   - book ends
   - painting
   - Christmas lights
   - plant stand
   - clocks
   - seasonal decorations
   - fireplace equipment and accessories (Christmas)
   - silk flowers
   - vase
   - fireplace equipment and accessories
   - wall hangings
   - wreaths

CLOSET, STORAGE, AND TRAVEL ITEMS

17. Closet and storage items, including –
   - drawer organizers
   - hampers
   - drawers
   - hangers
   - garment bag
   - hanging bags
   - garment racks
   - shelf organizers
   - shoe bag
   - shoe rack
   - storage bins
   - underbed storage

18. Travel items including luggage, such as –
   - backpack
   - passport holder
   - briefcase
   - toiletry bag
   - messenger bag
   - tote bag
   - travel garment bags
   - travel pillow
   - trunk

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

19. Stainless, silver, or other flatware, except plastic

20. Non-electric cookware, including –
   - casserole dishes
   - pressure cooker
   - pans
   - roaster
   - pots
   - saucepan
   - skillet
   - teakettle

21. Dishes, glasses, or serving pieces, including –
   - bowls
   - mugs
   - china
   - pitchers
   - cups
   - plates
   - crystal
   - platters
   - stemware
   - trays
   - Tupperware
Section 8 – Home Furnishings and Related Household Items

HOUSEHOLD LINENS

22. Bedroom linens, including –
- baby blanket
- bedspread
- blanket
- comforter
- duvet
- electric blanket
- mattress pad
- pillowcases
- pillows
- quilt sheets

23. Bathroom linens, including –
- bath mat
- face cloths
- hand towels
- shower curtain
- toilet cover
- towels
- tub mat
- wash cloths

24. Kitchen, dining room, or other linens, including –
- chair pads
- cloth napkins
- covers for living room tables
- dish cloths
- dish towels
- doilies
- furniture protectors
- placemats
- small appliance covers
- table pads
- tablecloths

25. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

26. Rugs or other non-permanent floor coverings, including carpet squares

27. Curtains or drapes (either custom or ready-made)

28. Blinds, shades, or other window coverings (either custom or ready-made)

Part B – Rental, Leasing, or Repair of Furniture

Rental or leasing of furniture

Repairing, refinishing, or reupholstering furniture, including the cost for fabric
SECTION 9 – CLOTHING AND CLOTHING SERVICES

Part A – Clothing, Footwear, and Accessories

1. Coats, jackets, or furs, including –
   - down vest
   - raincoat
   - shawl/stole

2. Sport coats, tailored jackets, or blazers

3. Suits, including –
   - formal suit
   - tuxedo
   - man’s suit (of two or more pieces)
   - woman’s suit (of two or more pieces)
   *Do not include tuxedo rentals.*

4. Vests (purchased separately, not with a suit), excluding sweater vests and outerwear vests

5. Shirts, sweaters, blouses, or tops, including –
   - cardigan
   - maternity tops
   - sweater
   - t-shirts
   - dress shirts
   - polo shirt
   - sweater vest
   - knit blouses
   - pullover
   - tank top
   *Do not include any sweatshirts or athletic wear.*

6. Pants, jeans, or shorts, including –
   - crops/capris
   - jump suit
   - overalls
   - short sets
   - dress slacks
   - maternity pants
   - rompers
   *Do not include any athletic wear.*

7. Dresses, including –
   - formals or semi-formals
   - two-piece dresses
   - maternity dresses
   - wedding gown

8. Skirts, including skorts
   *Do not include any tennis skirts, golf skirts, or other athletic wear.*

9. Undergarments, including –
   - bras
   - slips
   - undershirts
   - shapewear
   - thermal underwear
   - underwear

10. Hosiery, including –
    - knee-highs
    - pantyhose
    - socks
    - tights
    *Do not include medical compression or surgical hosiery.*

11. Nightwear or loungewear, including –
    - house coat
    - night shirt
    - robe
    - night gown
    - pajamas
    - thermal sleeping garments
Section 9 – Clothing and Clothing Services

12. Accessories, including –

- apron
- bandannas
- belts
- bridal headpiece
- ear muffs
- fold-up rain accessories
- gloves
- hand bag
- handkerchiefs
- hat mittens
- non-prescription sunglasses
- purse
- scarves
- suspenders
- ties
- umbrellas
- wallet

13. Swimsuits or warm-up or ski suits, including –

- athletic shirt
- athletic shorts
- bike shorts
- hunting wear
- jogging suit
- leotards
- snow and ski suit
- sweatshirt
- swimwear
- swimwear accessories
- tennis outfit
- workout clothes

Do not include any sports uniforms.

14. Uniforms, other than sport, for which the cost is not reimbursed, including –

- barber smocks
- lab smocks
- medical scrubs
- military uniforms
- school uniforms
- scout uniforms
- work uniforms

15. Costumes, including –

- dance and ballet performances
- stage performances
- Halloween

16. Footwear, including athletic footwear, such as –

- aerobic, basketball, jogging, or tennis shoes
- bedroom slippers
- boots
- casual shoes
- cleats
- dress shoes
- sneakers
- work boots
- sandals

Include specialized athletic shoes such as for football, soccer, bowling, biking, or baseball, except if included in the rental or activity fee for the sport.

17. Diapers, including disposable

Do not include diaper service.

18. Layettes

19. Watches, including –

- pocket watches
- wristwatches

Do not include GPS or heartrate watches or “smartwatches” such as Apple Watch.

20. Jewelry, including –

- bracelets
- costume jewelry
- cufflinks
- earrings
- infants jewelry
- necklaces
- rings
Section 9 – Clothing and Clothing Services

Part B – Clothing Services

1. Repair, alteration, and tailoring for clothing and accessories, including –
   - dress alterations
   - handbag repair
   - hemming
   - sew buttons
   - wallet repair
   - zipper repair

2. Shoe repair or other shoe services, including –
   - dyeing
   - inserting lifts
   - new soles
   - orthopedic modification
   - re-stitching
   - replace heel
   - stretching
   - waterproofing

3. Watch or jewelry repair, including cleaning, such as –
   - cleaning
   - replace battery
   - replace setting
   - replace/add stones
   - ring sizing

4. Clothing or accessory rental, including formal wear, such as –
   - handbag rental
   - tuxedo or suit rental

5. Clothing storage outside the home, including –
   - cold storage for furs
SECTIONS 10 AND 11 – RENTED, LEASED, AND OWNED VEHICLES

1. Automobile, truck, minivan, van, and SUV
   Include fees for car sharing services such as Zipcar with rented vehicles.

2. Motor home

3. Trailer-type camper

4. Other attachable-type camper

5. Motorcycle, motor scooter, or moped (motorized bicycle)

6. Boat with a motor, including –
   - boat with outboard motor
   - cabin cruiser
   - jet skis
   - launch
   - pontoon boat
   - power boat
   - yacht

7. Boat without a motor, including –
   - canoes
   - kayaks
   - rowboats
   - rowing shells
   - sailboats

8. Trailer other than camper, including –
   - ATV trailer
   - boat trailer
   - cargo trailer
   - horse trailer
   - motorcycle trailer
   - utility trailer

9. Private aircraft, including –
   - gliders
   - helicopters
   - planes

10. Any other vehicle, including –
   - ATV
   - dune buggy
   - riding golf cart (except if rental included in golfing fees)
   - Segway
   - snowmobile
Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1. Oil change, lubrication, or oil filter

2. Motor tune-up, including –
   - air/fuel filters
   - computer sensor
   - distributor cap, rotor
   - emission controls
   - ignition timing or mixture adjustment
   - PCV valve
   - spark plugs
   - valve adjustment

3. Battery purchases or installation

4. Tire purchases or mounting

5. Tire repairs

6. Front end alignment, wheel balancing, or wheel rotation

7. Shock absorber replacement, including MacPherson struts

8. Body work or painting, including –
   - accident repairs
   - convertible top
   - doors
   - glass replacement
   - rust proofing
   - sanding
   - T-roof window repair

9. Any other vehicle or engine repairs, including –
   - air conditioning
   - alternator
   - axle
   - battery
   - bearings
   - carburetor
   - condenser
   - clutch
   - differential
   - electrical system
   - engine work
   - exhaust system
   - fan switch or belt
   - fuel injector or pump
   - hydraulic system
   - ignition system
   - muffler
   - radiator
   - suspension
   - timing belt
   - transmission

10. Vehicle accessories or customizing, including –
    - alarm system
    - bike, luggage, or ski racks
    - bumper guards
    - carpeting
    - fender skirts
    - running boards
    - seat covers
    - spoilers
    - steering wheel covers

11. Other vehicle services, parts, or equipment, including –
    - battery cables
    - charcoal canister filters
    - gas cable/cap/can
    - gasket sets
    - jack
    - lights
    - speedometer cable
    - upholstery work
    - vent filters
    - wheel lugs
    - wheels/rims/hub caps
    - windshield wipers

12. Vehicle cleaning services including car washes, including –
    - boat cleaning services
    - vacuuming
    - vehicle detailing services
Section 12 – Vehicle Operating Expenses

Part B – Licensing, Registration, and Inspection of Vehicles

1. Driver’s licenses
   Do not include other forms of identification such as passports.

2. Vehicle inspection, including –
   emissions inspection  safety inspection

3. State vehicle registration, including –
   license plates  tags
   renewals

4. Local vehicle registration

5. Personal property taxes for vehicles

Part C – Other Vehicle Operating Expenses

Average monthly expense for gasoline

Paid for electric vehicle charging away from home

Purchased any antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives

Parking, including –
   parking garages  parking meters
   parking lot fees

Do not include expenses that are part of your property ownership or rental costs, a business expense, or expenses that will be totally reimbursed.

Local tolls or electronic toll passes

Docking and landing fees for boats and planes

Auto repair service policies such as extended warranties
   Do not include service policies for vehicles used entirely for business.

Automobile service clubs such as AAA or services such as OnStar or LoJack

Towing charges, not already reported

Bottled or tank gas for recreational vehicles, including vans, campers, and boats
1. Private health insurance, including employer and healthcare exchange plans

Health insurance provided in part or full by an employer (excluding military) or union or purchased directly by the household, such as –

- COBRA/Temporary Continuation of Coverage
- Individual Practice Association (IPAs)
- Fee for service plans
- Point of Service Plans (POS)
- HMOs (Health Maintenance Organizations)
- PPO (Preferred Provider Organizations)

2. Medicare

Federal health insurance coverage for persons 65+ years of age and certain disabled persons under 65, including –

- Medicare Advantage
- Medicare HMOs
- Medicare Part C
- Medicare Part D
- Medicare Plus Choice
- Medicare prescription drug plans

3. Medicare Supplemental Insurance (Medi-Gap)

Private health insurance purchased to supplement Medicare.

4. Medicaid

Medical assistance program that provides health care coverage to low income and disabled persons. Medicaid is run by the states and is often called different names in different states.

5. Children’s Health Insurance Program (CHIP/SCHIP)

Health care coverage for low-income, uninsured children under age 19 who are not currently eligible for Medicaid or covered by private health insurance. This program is run by the states and is often called different names in different states.

6. Military health care, including –

- CHAMP-VA
- VA (Veterans Administration)
- Tricare

7. Indian Health Service (IHS)

Federal health care program for Native Americans and Alaska Natives.

8. Single service plans

Health insurance coverage that provides for only one type of service, such as dental care, vision care, prescriptions, and long-term care.

*Do not include Medicare Part D prescription drug plans.*

9. No coverage of any type
SECTION 14 – MEDICAL AND HEALTH EXPENSES

EYE CARE

1. Eye examinations, treatment, or surgery, such as –
   - eye examinations
   - eye treatments
   - laser surgery

2. Purchase of eye glasses or contact lenses, such as –
   - contact lenses
   - fittings
   - warranty expenses
   - contact lens insurance
   - kits and equipment
   - eye glasses
   - fittings
   - prescription sunglasses

DENTAL CARE

3. Dental care, such as –
   - braces/Invisalign
   - cosmetic dentistry
   - implants
   - x-rays
   - bridges
   - dentures
   - root canals
   - caps or crowns
   - extractions
   - teeth whitening in a
   - cleanings
   - fillings
   - dental office

INPATIENT CARE

4. Hospital room or hospital services, including –
   - anesthetics
   - injections
   - operating room
   - treatment rooms
   - blood transfusions
   - intensive care unit
   - oxygen
   - x-rays
   - drugs and medicine
   - laboratory tests
   - recovery room
   - examinations
   - nursing services
   - therapy

   From facilities, such as –
   - birthing centers
   - psychiatric hospitals
   - general care hospitals
   - substance abuse hospitals

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5. All services provided by medical professionals other than physicians, such as –
   - acupuncturist
   - medical massage therapist
   - podiatrist
   - chiropractor
   - midwife
   - psychologist
   - homeopath
   - nurse practitioners
   - substance abuse professionals
   - marriage counselor
   - physical therapist
   - professionals

   *Include services provided both inside and outside the home.*

PHYSICIAN SERVICES

6. All services provided and billed by physicians, such as –
   - dermatologist
   - internist
   - plastic surgeon
   - urologist
   - general practitioner
   - osteopath
   - psychiatrist
   - gynecologist
   - pediatrician
   - surgeon
Section 14 – Medical and Health Expenses

OTHER MEDICAL CARE SERVICES

7. Lab tests or x-rays, such as –
   - blood tests
   - CAT scan
   - MRI
   - x-rays
   
   Exclude services received in a hospital as an inpatient or services for eye or dental care.

8. Care in convalescent or nursing homes
   Include all services provided and billed by a convalescent or nursing home.

9. Care for invalids, convalescents, handicapped, or elderly persons in the home
   Do not include institutional or medical care.

10. Adult day care centers

11. Other medical care and services, such as –
   - ambulance services
   - emergency room services
   - rescue services
   - blood donation
   - outpatient hospital care
   - dialysis services
   - oxygen services
   
   If medical care is given in outpatient department or emergency room, include –
   - allergy shots
   - cancer treatment
   - immunizations
   - baby shots
   - cardiology test
   - injections
   - blood pressure check
   - electro cardiogram
   - physicians check up
   - broken bones/sprains
   - hearing test
   - skin treatment

MEDICINE OR MEDICAL SUPPLIES

12. Hearing aids

13. Prescription drugs, including –
   - asthma inhalers
   - birth control
   - insulin
   - medical marijuana

14. Purchase or rental of supportive or rehabilitative medical equipment, such as –
   - ace bandages
   - orthotics
   - walkers
   - braces
   - power chair/scooter
   - wheelchairs
   - canes
   - prosthetics
   - whirlpools
   - cervical collars
   - slings
   - crutches
   - splints

15. Purchase or rental of medical or surgical equipment for general use, such as –
   - blood pressure kits
   - ice bags
   - oxygen
   - heating pads
   - insulin needles
   - pollen masks
   - home defibrillator
   - orthopedic supports
   - vaporizers
   - hot water bottles
   - ostomy supplies
   - syringes

   Do not include items such as Band-Aids, gauze, cotton roll, and cotton balls.
SECTION 15 – INSURANCE OTHER THAN HEALTH

1. Life insurance or other policies which provide benefits in case of death or disability, including –
   - annuities
   - burial insurance
   - cash benefits
   - flight insurance
   - group-life insurance
   - income or disability insurance
   - life endowments
   - straight-life insurance
   - term insurance
   - veterans insurance
   - whole-life insurance

2. Homeowners’ insurance, which protects your home, furniture, personal effects, or other property against fire, flood, theft, loss, or damage, including –
   - fire and extended coverage
   - flood insurance

3. Renters’ insurance, which protects your furniture, personal effects, or other property against fire, flood, theft, loss, or damage

4. Automobile or other vehicle insurance, including –
   - bodily injury insurance
   - collision insurance
   - comprehensive insurance
   - liability insurance
   - no-fault insurance
   - property damage insurance

5. Other types of non-health insurance, including –
   - ambulance insurance
   - credit card insurance
   - mortgage guarantee insurance
   - personal liability insurance
   - pet insurance
   - private mortgage insurance (PMI)
   - Do not include malpractice insurance.
SECTION 16 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including –
   - cooking
   - dancing
   - driving
   - golf
   - horseback riding
   - instructional day camps
   - music
   - needlepoint
   - painting
   - photography
   - sailing
   - self defense
   - sewing
   - skiing
   - skydiving
   - swimming
   - tennis

2. Preschool or child day care centers, including non-instructional day camps

3. Tuition, including pre-paid tuition, for –
   - adult education
   - business school
   - college or university
   - elementary school
   - high school
   - middle/junior high
   - parochial school
   - preparatory school
   - secretarial school
   - seminary
   - technical school
   - preparatory school
   - vocational school
   
   Include only expenses paid directly to the school or other educational facility.
   
   Do not report student loan payments.

4. Housing while attending school, including –
   - fraternity
   - housing for married students
   - sorority
   - student dormitory
   
   Include only expenses paid directly to the school or other educational facility.

5. Food or board while attending school
   
   Include only expenses paid directly to the school or other educational facility.

6. Private school bus service

7. Test preparation or tutoring services

8. Purchase of any school books, supplies, or equipment, which has not already been reported, including –
   - art supplies
   - cap and gown
   - drafting equipment
   - laboratory equipment
   - microscopes
   - technical books
   - text books
   - ruler

9. Other school related expenses not already reported, including the rental of any school books or expenses, including –
   - administration fees
   - athletic fees
   - cap and gown rentals
   - conferences and seminars
   - health fees
   - laboratory fees
   - matriculation fees
   - registration fees
   - rental of school books
   
   Do not report student loan payments.
SECTION 17 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

1. Golf courses or country clubs

2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations

3. Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming, including –
   - baseball
   - basketball
   - bikesharing
   - billiards
   - club sports
   - fishing licenses
   - hunting licenses
   - martial arts
   - running races
   - tennis
   - triathlons

4. Vacation clubs, including –
   - Disney Vacation Club
   - Hilton Grand Vacations
   - RCI

5. Civic, service, fraternal, or other social organizations

6. Credit card membership fees

7. Shopping club memberships including warehouse clubs like Sam’s Club and discount memberships like Amazon Prime

8. Direct or online dating services, including –
   - eHarmony
   - Match.com
   - OurTime

9. Single or season tickets to spectator sporting events, including –
   - auto racing
   - baseball
   - basketball
   - football
   - hockey
   - soccer
   - track events

10. Single or season tickets to plays, operas, or concerts

11. Movie tickets

12. Tickets to parks or museums, including –
   - amusement parks
   - historic sites
   - national/state parks
   - Disney World
   - water parks
   - zoos

13. Single copies of newspapers, magazines, or periodicals including digital

14. Subscriptions to newspapers, magazines, or periodicals including digital

15. Books, digital books, or book subscriptions, including –
   - Audible.com Listener
   - audio books
   - digital books
   - hardcovers
   - Kindle Unlimited
   - paperbacks
   *Do not include reference books or school books.*
Section 17 – Subscriptions, Memberships, Books, and Entertainment Expenses

16. Photo printing or processing, including –
   digital photo processing
   video film processing
   photo books

17. Photographic film or disposable cameras, including –
   35 mm film
   single-use film cameras
   8 mm film

18. Purchased music files, CDs, or records, including –
   Amazon
   iTunes
   Google Play
   
   Do not include blank/recordable discs or tapes.

19. Sirius or XM satellite radio service

20. Subscription music services such as Spotify or Pandora, including –
   Apple Music
   SoundCloud
   Google Play
   Music

21. Purchased video files, Blu-Ray discs, or DVDs, including –
   Amazon Instant Video
   iTunes
   Google Play
   
   Do not include blank/recordable discs or tapes.

22. Rented video files or DVDs or streaming video subscriptions, including –
   Amazon Instant Video
   Netflix
   Hulu Plus
   Playstation Vue
   iTunes
   RedBox
   MLB.TV
   Sling TV
   
   Do not include on-demand movies or pay-per-view paid through your TV service.

23. Purchased video games, not including computer games, such as –
   Nintendo games
   Wii games
   PlayStation games
   Xbox games

24. Rented video games, including –
   GameFly
   Gamerang

25. Applications, games, or ringtones for a cellphone or mobile device, not already reported, including –
   Amazon App Store
   App Store
   Google Play

26. Online games or other internet entertainment sites
   PlayStationPlus
   Xbox Live
SECTION 18 TRIPS AND VACATIONS

Types of Trips

1. Visiting relatives or friends
2. Business trips
3. Recreational trips, such as –
   - club or organizational meetings
   - outdoor recreation
   - sightseeing
   - sports events
4. Any other trips that occur overnight or longer
5. Any day trips to a place at least 75 miles away

Types of Transportation

COMMERCIAL

1. Local, including –
   - bus
   - ferries
   - local rail
   - subway
   - SuperShuttle
   - taxi
   - Uber
2. Airplane
3. Train
4. Bus, including –
   - Greyhound
   - Hampton Jitney
   - Megabus
   - Trailways
5. Ship, including –
   - cruise ships
   - long-distance ferries
   - river cruises

RENTED

6. Automobile, truck, van
7. Motorcycle, moped
8. Private plane
9. Boat, trailer
10. Camper
11. Other vehicles

PRIVATE

12. Automobiles or other vehicles privately owned or leased by household
13. Vehicle owned by someone else
14. Other transport
Section 18 – Trips and Vacations

Fees to Play Sports, Exercise, or Rent Sports Equipment

- Bikesharing
- Boating
- Bowling
- Exercise classes
- Fishing
- Golf
- Scuba/snorkeling
- Skiing/snowboarding
- Swimming
- Tennis
- Other sports

Entertainment or Admissions

- Concerts
- Movies
- Museums
- Sports events
- Theater
- Tours
- Other entertainment events
Part A – Miscellaneous Expenses

1. Fresh flowers or potted plants
   bouquets corsages funeral flowers wedding flowers
   Do not include outdoor plants or gardening.

2. Professional photography

3. Services of lawyers or other legal professionals, including –
   arbitration services civil litigation divorce mediation
   bail bonds contracts estate settlement will
   bankruptcies criminal litigation lawsuits
   Do not include legal fees for business purposes or for real estate closing costs.
   Do not include parking or traffic tickets.

4. Accounting fees, including –
   estate management income tax preparation trust management
   Do not include fees for business purposes.

5. Occupational expenses, such as union dues or professional licenses

6. Gardening or lawn care services, including –
   fertilizing lawn cutting plowing tree pruning
   hedge trimming planting tilling tree removal
   Include any services provided under service contracts.
   Do not include services covered by management or maintenance fees.

7. Housekeeping services, including –
   carpet cleaning cooking window washing
   cleaning laundering

8. Home security system service fees

9. Other home services or small repair jobs around the house, not previously reported
   diaper service pool maintenance snow removal

10. Moving, storage, or freight, including –
    cargo shipping moving companies
    mini-warehouses self-storage units
    Exclude expenses reimbursed by employers or other persons outside of the household.

11. Stamp or coin collecting, including –
    coin albums first day covers stamp albums
    Do not include postage.

12. Lotteries or games of chance
Section 19 – Miscellaneous Expenses

13. Babysitting, nanny services, or other child care inside or outside your home

*Do not include nursery school care or care in a day care center.*

14. Toys or games, including –
- action figures
- dart board
- dolls
- games
- infant toys
- stuffed animals
- trains
- trucks

15. Arts or crafts kits, including –
- model kits
- needlepoint kits
- rug kits
- scrapbook supplies

16. Sewing, knitting, or quilting materials and items, including –
- beads
- buttons
- crochet hooks
- embroidery hoops
- fabric
- felt
- fiberfill
- interfacing
- knitting equipment
- measuring tapes
- needles
- patterns
- quilt pad
- sewing kit
- stuffing
- thread/yarn
- zipper

17. Purchase of pets, pet supplies, or medicine for pets, including –
- aquarium
- bird
- bird cage
- cat
- collars
- dog
- dog house
- gerbil
- guinea pig
- hamster
- hamster cage
- pet toys
- tropical fish

*Do not include pet food.*

18. Pet services, including –
- dog walking
- grooming
- kennels
- license
- pet daycare
- pet resorts
- training
- pet resorts

19. Veterinarian expenses for pets, including –
- surgery
- vaccinations
- vet visits
- veterinary treatment

20. Catering, for –
- anniversaries
- Bar/Bat Mitzvahs
- bridal showers
- confirmations
- graduations
- parties
- quinceañeras
- weddings

21. Arrangement of live entertainment for special occasions

22. Rental of party supplies

23. Purchase or upkeep of cemetery lots or vaults

24. Funerals, burials, or cremation, including –
- burial fees
- burial plans
- clergy
- footstones
- funeral plans
- funeral transcript
- headstones
- limousines (used during funeral)
- musician honoraria
- wedding
Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1. College students living away from home
   Money to pay for tuition, room, board, books, fees, transportation, clothing, or entertainment expenses

2. Any other people not in your household, including –
   birthday money  friends  street musicians
   cash gifts at the office  homeless persons  wedding money
   co-workers  money to assist others

PAID ANY OF THE FOLLOWING –

3. Child support

4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5. Educational institutions, including –
   alumni funds  parochial schools  school fund raisers
   educational endowments  scholarship funds

6. Political organizations, including –
   political action committees  political candidates  political parties
   (PACs)

7. Religious organizations, including churches, temples, and mosques, such as –
   building funds  religious television/radio ministries
   religious fund raisers  tithes and offerings

8. Charities or other organizations, including –
   ACLU  Combined Federal
   American Cancer Society  Campaign (CFC)
   American Heart Association  fine arts and literary
   civic organizations  Humane Society
   Red Cross
   Salvation Army
   United Way

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds
   Include only securities given to persons or organizations outside of your household.
**SECTION 20 – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS**

Grocery shopping

Restaurants, fast food places, cafeterias, carry-outs, or other such places

**Cigarettes**

*Do not include e-cigarettes.*

Other tobacco products such as cigars, pipe tobacco, chewing, tobacco, or vaping products, including –

e-cigarettes

**Alcohol, including beer and wine**

Meals at school for preschool through high school

Self-service laundry machines, for laundering items such as –

clothing                    drapes                    quilts
coats                      linens                    rugs

Dry cleaning or laundry service, for laundering items such as –

clothing                    drapes                    quilts
coats                      linens                    rugs

Haircutting, styling, attached hair pieces, manicures, massages and other salon services, including –

facials                       hair weaves                  tanning
hair coloring                 pedicures                    waxing

Removable hairpieces, wigs, or toupees, including –

 temporary hair extensions

Safe deposit box rental in a bank or similar financial institution

Charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution, including –

below minimum balance fee               management fees for trust, custodial, or escrow accounts
bill payment fee                        money order fee
certified check fee                     online banking fee
check cashing fee check order fee       regular service charges
personal loan fees

Taxis, limousine service, or car rides booked through an app, including -

Lyft                                SuperShuttle

Public transportation services such as bus, subway, train, or passenger ferry
SECTION 21 – OCCUPATIONS

1. Administrator, Manager
   funeral director

2. Teacher
   guidance counselor

3. Professional
   accountant  engineer  lawyer  physician  social worker
   clergy  IT analyst  photographer  registered nurse

4. Administrative Support, including Clerical
   assistant  bookkeeper  clerk  receptionist  secretary

5. Sales, Retail
   apparel salesperson  commodity salesperson  motor vehicle salesperson
   cashier  door-to-door salesperson

6. Sales, Business Goods and Services
   financial services  manufacturing sales  real estate salesperson
   insurance salesperson  representative  wholesale sales
   mining sales representative  representative

7. Technician
   clinical laboratory technician  electronic technician  practical nurse
   drafter  health technician

8. Protective Service
   firefighter  police officer  private guard

9. Private Household Service
   household worker  nanny

10. Other Service (except private household)
    childcare worker  food preparer  janitor  orderly
    cook  hairstylist  maid/houseman  waiter/waitress

11. Machine or Transportation Operator, Laborer
    assembler  freight handler  material handler  taxi driver
    bus driver  inspector  packager  tractor operator
    construction laborer  machine operator  stock handler  truck driver

12. Construction Workers, Mechanics
    automobile mechanic  machine repairer  mining worker  sheet metal worker
    carpenter  machinist  painter
    electrician  meat cutter  plumber

13. Farming
    farm worker  farmer

14. Forestry, Fishing, Groundskeeping
    animal caretaker  fisher  forestry worker  groundskeeper

15. Armed Forces
### CARD A

0. Loss

1. $ 1 – $ 4,999
2. $ 5,000 – $ 9,999
3. $ 10,000 – $ 14,999
4. $ 15,000 – $ 19,999
5. $ 20,000 – $ 29,999
6. $ 30,000 – $ 39,999
7. $ 40,000 – $ 49,999
8. $ 50,000 – $ 69,999
9. $ 70,000 – $ 89,999
10. $ 90,000 – $ 119,999
11. $ 120,000 and over
CARD B

1. Less than $500
2. $ 500  –  $ 699
3. $ 700  –  $ 999
4. $ 1,000  –  $ 1,299
5. $ 1,300  –  $ 1,699
6. $ 1,700 and over
### CARD C

0. Loss

1. $1 – $999
2. $1,000 – $1,999
3. $2,000 – $2,999
4. $3,000 – $3,999
5. $4,000 – $4,999
6. $5,000 – $9,999
7. $10,000 – $14,999
8. $15,000 – $19,999
9. $20,000 – $29,999
10. $30,000 – $39,999
11. $40,000 – $49,999
12. $50,000 and over
SECTION 22 – ASSETS AND LIABILITIES

CARD D

1. $ 1 – $ 1,999
2. $ 2,000 – $ 9,999
3. $ 10,000 – $ 49,999
4. $ 50,000 – $ 199,999
5. $ 200,000 – $ 449,999
6. $ 450,000 and over
## CARD E

1. $ 1  –  $ 499
2. $ 500  –  $ 999
3. $ 1,000  –  $ 2,499
4. $ 2,500  –  $ 9,999
5. $ 10,000  –  $ 34,999
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## Fractions to Percentages

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<tr>
<td>01. English</td>
<td>Hello, I’m from the U.S. Census Bureau. Is someone here now who speaks English and can help us? If not, please give me your phone number and someone may contact you in English.</td>
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<tr>
<td>02. Español/Spanish</td>
<td>Buenos días (Buenas tardes), soy de la Oficina del Censo de los Estados Unidos. ¿Se encuentra alguien que hable inglés y pueda ayudarnos? Si no, favor, digame su número de teléfono; es posible que alguien se comunique con usted en español.</td>
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<tr>
<td>03. العربية/Arabic</td>
<td>مرحبًا، أنا من مكتب الإحصاء الأمريكي. هل يوجد هنا الآن شخص يتحدث الإنجليزية ويمكنه مساعدتنا? إذا كان لا يوجد، فالرجاء إعطائي رقم هاتفك وربما يتصل بم أحد الأشخاص باللغة العربية.</td>
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<tr>
<td>04. Cantonese-Simplified</td>
<td>您好，我系为美国人口普查局工作嘅。请問您呢度有冇识讲英文嘅人可以帮到我地？如果有，请您给我们嘅电话号码，之后可能会有人用中文同您联络。</td>
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<td>05. Mandarin-Simplified</td>
<td>您好，我是美国人口普查局的工作人员。请问您这里有没有人说英语并且可以帮助我们？如果没有，请给我您的电话号码，之后可能会有人用中文与您联系。</td>
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<td>06. Korean</td>
<td>안녕하세요. 저는 미국 인구조사국에서 근무합니다. 영어를 사용하시는 분 중에 적절을 도와주실 수 있는 분이 여기 계실까요? 없으신 경우, 전화번호를 알려주시면 한국어를 할 수 있는 직원이 연락될 수 있습니다.</td>
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<td>08. Russian</td>
<td>Здравствуйте! Я представляю Бюро переписи населения Соединенных Штатов. Присутствует ли здесь кто-нибудь, кто говорит по-английски мог бы нам помочь? Если нет, то, пожалуйста, дайте нам свой номер телефона, чтобы при необходимости наш сотрудник мог с вами поговорить по-русски.</td>
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