

Consumer Expenditure Surveys

Quarterly Interview Survey

Information Booklet

CE-305

Issued April 2021



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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Quarterly Interview Survey for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey's purpose is to obtain information on what people in the U.S. are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.

DEMOGRAPHICS

Hispanic Origin

1. Mexican
2. Mexican-American
3. Chicano
4. Puerto Rican
5. Cuban

Race

(Please choose one or more)

1. White
2. Black or African American
3. American Indian or Alaska Native
4. Asian
5. Native Hawaiian
6. Guamanian or Chamorro
7. Samoan
8. Other Pacific Islander

Asian Origin

1. Chinese
2. Filipino
3. Japanese
4. Korean
5. Vietnamese
6. Asian Indian

Education



1. No schooling completed, or less than 1 year
2. Nursery, kindergarten, and elementary (grades 1-8)
3. High school (grades 9-12, no degree)
4. High school graduate – high school diploma or the equivalent (GED)
5. Some college but no degree
6. Associate's degree in college
7. Bachelor's degree (BA, AB, BS, etc.)
8. Master's, professional, or doctoral degree (MA, MS, MBA, MD, JD, PhD, etc.)

Active Duty



A person is considered to be on active duty if they are on full-time duty in the U.S. Armed Forces. Active duty does not include training in the Reserve or National Guard, but does include activation from the Reserve or National Guard.

Armed Forces



A person is considered to be in the Armed Forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Forces, and Coast Guard; their reserve components; and the Air and Army National Guard.

SECTION 1 – GENERAL HOUSING CHARACTERISTICS

Type of Structure

1. **Single family detached**

A detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.

2. **Row or townhouse**

An inner unit (2, 3, or 4 story structure) with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure.

3. **End row or end townhouse**

Shares only one common wall with other units.

4. **Duplex**

A detached two unit structure with all units occupying the same level or levels.

5. **3-plex or 4-plex**

3 or 4 unit structure with all units occupying the same level or levels.

6. **Garden**

A multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another.

7. **High rise**

A multi-unit structure which has 4 or more floors.

8. **Apartment or flat**

A unit not described above; it could be located in the basement, attic, second floor, or over the garage of one of the units described above.

9. **Mobile home or trailer**

10. **College dormitory**



SECTION 2 – RENTED LIVING QUARTERS

Included in the Housing Unit

Cooking stove, range, or oven

Refrigerator or home freezer

Built-in dishwasher

Portable dishwasher

Clothes washer

Clothes dryer



Included with the Rental Payment

Electricity

Gas

Piped-in water

Heating

Trash/garbage collection

Garage and parking facilities

Telephone services

Television services

Internet services

Furniture



SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Included with this Housing Unit

1. Swimming pool
2. Off-street parking
3. Porch, terrace, patio, or balcony
4. Apartment or guest house
5. Central air conditioning
6. Window air conditioning
7. Solar panels



Types of Owned Real Estate

1. A home in which you used to live
2. Other homes, vacation homes, and recreational properties including timeshares
3. Commercial real estate or farmland
4. Homes rented out or owned only for investment purposes
5. Land with no buildings on it



Closing Costs

advertising costs

deed preparation

escrow payment

lawyer's fees

points paid by buyer

property survey changes

real estate listing fees

recording fees

title search

transfer taxes



Section 3 – Owned Living Quarters and Other Owned Real Estate

Costs for Selling a Property

advertising costs
closing costs
commission to realtor
deferred mortgage
interest payment
lawyer's fees

mortgage penalties
points for financing
property inspection
real estate listing fees



Mortgage Payment Items

1. Principal
2. Interest
3. Property taxes
4. Property insurance
5. Mortgage guarantee insurance (PMI)
6. Any other payments (specify)



Fees for Cooperatives

1. Repayment of loans owed by cooperative
2. Property taxes
3. Property insurance
4. Management
5. Repairs or maintenance, including lawn care or snow removal
6. Improvements
7. Recreational, including swimming, golf, or tennis, facilities
8. Security, including guards or alarm systems
9. Utilities, such as gas, electricity, water, heat
10. Trash collection
11. Other (specify)



Homeowner's Association Fees or Condominium Fees

1. Management
2. Repairs or maintenance, including lawn care or snow removal
3. Improvements
4. Utilities, such as gas, electricity, water, heat
5. Parking
6. Recreational, including swimming, golf, or tennis facilities
7. Security, including guards or alarm systems
8. Maid service
9. Medical services
10. Trash collection
11. Other (specify)



SECTION 4 – UTILITIES AND FUELS

Part A – Telephone, Internet, and Cable/Satellite TV Expenses

- 1. Telephone service, including –**
 - residential service, including Voice over IP (VoIP)
 - mobile/cellular service, including pre-paid
- 2. Internet service, including –**
 - dial-up DSL high-speed Fios
- 3. Cable or satellite TV service, including –**
 - cable TV DirecTV Dish TiVo service
 - DVR service and on-demand/pay-per-view



Part B – Other Telephone or Internet Expenses

Pre-paid cellular cards/minutes

Internet or wireless internet access away from home, at places such as cafés, hotels, or airplanes

Part C – Utilities, Fuels, and Services

- 1. Electricity**
- 2. Natural or utility gas**
- 3. Fuel oil**
- 4. Bottled or tank gas**
 - kerosene propane
- 5. Other fuels including wood**
- 6. Piped-in water and sewerage maintenance**
- 7. Garbage and recycling collection, including –**
 - hazardous waste recyclable material waste disposal
 - collection collection
- 8. Water softening service**
- 9. Septic tank cleaning**



SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS, AND MAINTENANCE OF PROPERTY

Job Types

- 1. Homes under construction, including a vacation home or second home**
- 2. Building an addition to the house or a new structure, such as a porch, garage, or new rooms, including –**
 - attached garages, carports, breezeways, greenhouses, and sheds
 - decks, porches, patio, and terraces added or improved
 - detached garages or carports added or improved
 - kitchen, bedrooms, family rooms, general purpose rooms, basement, etc.
 - other detached outside buildings added or improved (sheds, greenhouses, storm cellars)
 - other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)
- 3. Finishing a basement or an attic or enclosing a porch**
- 4. Remodeling one or more rooms in the house, including –**
 - bathroom remodeling
 - interior restructuring or other areas (removing or adding walls and/or the creation of new rooms within the structure or the demolition of part of the structure)
 - kitchen remodeling
- 5. Landscaping the grounds or planting new shrubs or trees**
 - Do not include landscaping maintenance or routine lawn care.*
- 6. Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs, including –**
 - detached building
 - driveways and walkways added or improved
 - fences added or improved
 - patios and terraces
 - recreational facilities



Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

- 7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools), including –**
 - fences
 - patios and terraces
 - recreational facilities
- 8. Painting, either interior or exterior, or wallpapering, including –**
 - combination of painting and wallpapering
 - varnish, sealant, lacquer, and waterproofing
 - wallpaper
- 9. Plastering or paneling, including –**
 - drywall patching
- 10. Plumbing or water heating installations or repairs, including –**
 - all interior water pipes
 - built-in dishwasher or laundry tubs
 - external sprinkler systems, septic tanks, and wells
 - garbage disposal
 - plumbing fixtures
 - septic tank
 - water heater
- 11. Electrical work, including –**
 - garage door opener
 - solar panel installation
- 12. Heating or air conditioning jobs**
- 13. Flooring installation, repair, or replacement, including carpeting, wood, vinyl, and tile, including –**
 - carpet
 - tile, linoleum, or vinyl
 - wood, slate, marble, or concrete flooring
- 14. Insulation**
- 15. Roofing, gutters, or downspouts, including –**
 - combined maintenance and repairs including roofing
 - combined replacements including re-roofing
 - complete re-roofing
 - repair of shingles, gutters, downspouts, etc.
- 16. Siding**
- 17. Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like, including –**
 - doors (interior or exterior)
 - windows (interior or exterior)
- 18. Masonry, brick, or stucco work**
- 19. Other improvements or repairs (include security systems that are hard-wired into the home)**

Appliances

1. **Cooking stove, range, or oven**
2. **Microwave oven**
3. **Refrigerator or home freezer, including –**
 - mini refrigerator
 - wine refrigerator
4. **Built-in dishwasher**
5. **Portable dishwasher**
6. **Garbage disposal**
7. **Clothes washer or dryer**
8. **Range hood**
9. **Smoke alarms and detectors, including –**
 - burglar alarm
 - smoke detector
 - carbon monoxide detector
 - water leak alarm
 - home security device
10. **Window air conditioner**
11. **Portable cooling and heating equipment, including –**
 - fans
 - portable dehumidifiers
 - humidifiers
 - space heaters
12. **Lamps, lighting fixtures, or ceiling fans**
13. **Other major home appliances and equipment, including –**
 - central air conditioner
 - trash compactor
 - furnace
 - water softener
 - heat pump

Part B – Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1. Small electrical kitchen appliances, including –

blender	electric iron	mixer
bread maker	electric knife	pizza oven
coffee grinder	electric timer	popcorn maker
coffee maker	electric wine chiller	rice cooker
deep fryer	electric wok	sandwich grill
electric barbecue	food processor	slow cooker
electric can opener	hot plate	smoothie maker
electric fondue set	ice cream maker	toaster
electric frying pan	Instant Pot	toaster oven
electric grill	juicer	waffle iron

2. Electrical personal care appliances, including –

curling iron	electric toothbrush	heating pad
denture cleaner	facial sauna	make-up mirror
digital scale	flat iron	massager
electric hair trimmer	foot bath	Waterpik
electric razor	hair dryer	

3. Electrical floor cleaning equipment, including –

floor polisher/buffer	Roomba	vacuum cleaner
hand vacuum	rug shampooer	

4. Other household appliances, including –

air purifier	smoke detector
burglar alarm	trash compactor
carbon monoxide detector	water filters
home security device	water leak alarm

5. Sewing machines (with or without cabinet), including –

knitting machines	quilting machines	sergers
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6. GPS devices, calculators, and fax machines, including –

copy machines	paper shredder
Garmin	typewriters
graphing calculator	

7. Digital book readers or tablets, including –

iPad	Nook
Kindle	Samsung tablet

Section 6 – Appliances, Household Equipment, and Other Selected Items

8. Computers, computer systems, or related hardware, including

cables	memory
CD/DVD drive	modems
computer printers	monitors
external hard drive	mouse
keyboards	netbooks
laptops	scanner

9. Computer software, including computer games

10. Computer accessories, including –

mouse pads	printer cartridges
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11. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –

blank CDs/DVDs	SD card
memory stick	USB flash drive

12. Video game hardware or accessories, including –

Nintendo 3DS	PlayStation
Nintendo Switch	Xbox

Do not include video games.

13. Telephones or accessories, including –

Apple Watch	cordless telephones
answering machines	headsets
Bluetooth accessories	phone jacks and cords
cell phones	selfie stick
cell phone covers	smartphones
chargers	smartwatch

14. Photographic equipment, including –

battery pack	lens
camera bag	motor driven film advancer
camera or lens cases	projection screen
digital camera	projector
enlarger	strobe light (for photographs)
filter	tripod
film camera	winder
flashes	

Do not include film, film processing, or other photographic supplies.

15. Musical instruments, supplies, or accessories, including –

brass instruments	music stand	stringed instruments
carrying case	piano	strings for musical instruments
clarinet	picks	trombone
drums	reeds	trumpet
guitar	rosin	valve oil
keyboards	saxophone	woodwinds
music books	sheet music	any other musical accessories

Do not include repairs, music lessons, or band uniforms.

16. Lawn mowing machinery or other yard equipment, including –

edger	snow blower
electric lawn trimmer	spreader
garden hose	tiller
lawn mower	tractor (farm, garden, etc.)
rake	weed digger
shovel	wheelbarrow

TOOLS FOR HOME USE

17. Power tools, including –

air compressor	electric polisher	router
cordless circular saw	electric saw	sander
cordless drill	electric swimming pool cleaning equipment	trouble light
electric drill	lathe	
electric plane		

18. Non-power tools, including –

axe	level	screwdriver
caulking gun	plane	sockets
hammer	pliers	wrench
hand tools	saw	

HEATING AND COOLING EQUIPMENT

19. Window air conditioners

20. Portable cooling or heating equipment, including –

dehumidifier	humidifier
fan	space heater

TVS, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, such as –

3-D TV	HD TV
combo TV/DVD player	TVs in cars

22. DVD players, VCRs, DVRs, or video cameras, including –

Apple TV	GoPro
Blu-ray disc player	high definition disc player
Chromecast device	Roku
digital TV converter box	Slingbox
Firestick	TiVO unit

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including –

iPod	personal mp3 players
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25. Stereos, radios, speakers, and sound components, including those installed in vehicles, such as –

amplifier	satellite radio
audio cassette players/recorders	short-wave radio
car stereo	speakers
CB radio	stereo
clock radio	stereo system
compact disc players	tuner
equalizer	turntable
mixer	walkie talkie
receiver	

26. Other sound or video equipment, including accessories, such as –

adapter for sound equipment	headset
antenna (TV, radio, etc.)	microphone
base station CB antenna	power booster
battery packs	power converter
earphones/headphones	

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

27. General sports equipment, including –

badminton set	golf bag	roller blades
baseball bat	golf clubs	skateboard
baseball glove	helmets	soccer ball
basketball	hover-board	sports protective equipment
basketball hoop	karate equipment	sports uniform
bowling ball	lawn games	table tennis equipment
boxing equipment	pads	tennis balls
football	racquetball	tennis racket
Frisbee	racquetball racket	volleyball

Do not include any shoes for sports.

Do not include any equipment for water sports.

28. Health and exercise equipment, including –

exercise mat	rowing machine
exercycle	trampoline
Fitbit	treadmill
home gym	weight bench
pedometer	weights

29. Camping equipment, including –

air mattress	portable heater
camping cookware	screenhouse
camping stove	sleeping bag
canteen	sleeping pad
frame packs and other camping packs	tent
kerosene lantern	

30. Hunting and fishing equipment, including all guns, such as –

ammunition	handgun
BB/pellet gun	knife
bow and arrow	rifle
crossbow	scopes
fishing lures	shotgun
fishing rod and tackle	

Section 6 – Appliances, Household Equipment, and Other Selected Items

31. Winter sports equipment, including –

ice boat	sledding equipment
ice skates	snow skis
ski boots	snowboard
ski poles	snowboard equipment
sled	toboggan

32. Water sports equipment, including –

boogie board	surf board
diving equipment	swim cap
life jacket	wake board
raft	water ski vest
skim board	water skis
snorkel	wind/paddle board

33. Outboard motors

34. Bicycles or bicycle equipment, including –

bicycle helmet	rack
bicycle parts	stand
bike pump	supplies
electric bicycle	tires
lock	tubes

35. Tricycles or battery powered riders, including –

Big Wheels

36. Playground equipment, including –

gym set	sand box
portable swimming pool	swing set

37. Other sports or recreation equipment, including –

metal detector	telescope
paintball equipment	

SECTION 7 – HOUSEHOLD ITEM REPAIRS, SERVICE CONTRACTS, AND EXTENDED WARRANTIES

- 1. Garbage disposal, range hood, or built-in dishwasher**
- 2. Other household appliances, such as –**

clothes washer	range/oven
dehumidifier	refrigerator
home warranty	sewing machine
portable air conditioning equipment	vacuum cleaner
portable fan	window air conditioner
portable heating equipment	
- 3. Televisions, radios, video and sound equipment, including those installed in automobiles or other vehicles**
- 4. Computers, computer systems, or related equipment for non-business use, including –**

accidental damage	smartphone repair
AppleCare	technical support
Geek Squad	
- 5. Lawn and garden equipment, including –**

lawn mower repair	snow blower repair
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Do not include lawn care service.
- 6. Musical instruments or accessories, including –**

professional tuning
- 7. Hand or power tools**
- 8. Photographic equipment**
- 9. Sport or recreational equipment, including –**

bicycle repair	gun repair
exercise equipment repair	outdoor sports equipment repair
golf club repair	tennis racket repair/re-stringing
- 10. Termite or pest control**
- 11. Heating or air conditioning service contracts, covering –**

central air conditioners	furnaces
central coolers	heat pumps

Do not include repairs.

SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A – Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1. Sofas, including –

futon	sectionals
loveseat	sofabed

2. Living room chairs, including –

bean bag chair	recliner	swivel chair
convertible chair	rocker	

3. Living room tables, including –

coffee table	lamp table
end tables	TV table

4. Ping-pong tables, pool tables, or other similar recreation room items

5. Other living, family, or recreation room furniture including desks, wall units, and shelving, including –

bar stools	curio cabinet	gun cabinet
bookcase	desk/chair	portable bar or cart
card table/chairs	entertainment center	room divider
coat rack	foot stool (ottoman)	

6. Living room furniture combinations, including –

sofa, chair, and table combinations or suites

DINING ROOM OR KITCHEN FURNITURE

7. Dining room or kitchen furniture, including –

buffet/hutch	dinette set	kitchen chairs
china cabinet	dining table and chairs	serving table or cart

BEDROOM FURNITURE

8. Mattresses or box springs, including roll-aways

9. Bedroom furniture other than mattresses or box springs, including –

armoire	chairs	headboard	night tables
bed frames	chest	mattress topper	vanity
bunk bed	dresser	mirrors	water bed

INFANTS' FURNITURE AND EQUIPMENT

10. Infants' furniture, including –

bassinet	high chair
changing table	mattress
chest	playpen
crib	portable crib
dresser	toy chest

11. Infants' equipment, including –

baby bottle sterilizer	carriage
baby carrier/backpack	guard rail
baby gate	jogging stroller
baby monitor	stroller
baby travel systems	swing
car seat	

OUTDOOR FURNITURE AND EQUIPMENT

12. Patio, porch, or outdoor furniture, including –

beach chair	patio set
canopy	patio umbrella
chaise lounge	picnic table
hammock	porch swing

13. Barbecue grills or outdoor decorative items, including –

bird bath	patio lanterns
bird houses	patio statues
fountain	planters
inflatable lawn decorations	tiki torches
outdoor flag	wind chimes

OFFICE FURNITURE FOR HOME USE

14. Office furniture for home use, including –

computer furniture	office chairs
drafting table	safe
file cabinet	

Do not include any furniture used exclusively for business.

Section 8 – Home Furnishings and Related Household Items

HOUSEHOLD DECORATIVE ITEMS

15. Lamps, lighting fixtures, or ceiling fans, including –

chandeliers	floor lamps	table lamps
ceiling fans with/without lights	recessed lighting sconces	track lights

16. Other household decorative items, including –

baskets	mirror	silk flowers
book ends	painting	vase
Christmas lights	plant stand	wall hangings
clocks	seasonal decorations (Thanksgiving, Christmas)	wreaths
fireplace equipment and accessories		

CLOSET, STORAGE, AND TRAVEL ITEMS

17. Closet and storage items, including –

drawer organizers	hampers	shoe bag
drawers	hangers	shoe rack
garment bag	hanging bags	storage bins
garment racks	shelf organizers	underbed storage

18. Travel items including luggage, such as –

backpack	passport holder	travel garment bags
briefcase	toiletry bag	travel pillow
messenger bag	tote bag	trunk

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

19. Stainless, silver, or other flatware, except plastic

20. Non-electric cookware, including –

casserole dishes	pressure cooker	skillet
pans	roaster	tea kettle
pots	saucepan	

21. Dishes, glasses, or serving pieces, including –

bowls	mugs	stemware
china	pitchers	trays
cups	plates	Tupperware
crystal	platters	

HOUSEHOLD LINENS

22. Bedroom linens, including –

baby blanket	mattress pad
bedspread	pillowcases
blanket	pillows
comforter	quilt
duvet	sheets
electric blanket	

23. Bathroom linens, including –

bath mat	toilet cover
face cloths	towels
hand towels	tub mat
shower curtain	wash cloths

24. Kitchen, dining room, or other linens, including –

chair pads	furniture protectors
cloth napkins	placemats
covers for living room tables	small appliance covers
dish cloths	table pads
dish towels	tablecloths
doilies	

25. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

26. Rugs or other non-permanent floor coverings, including carpet squares

27. Curtains or drapes (either custom or ready-made)

28. Blinds, shades, or other window coverings (either custom or ready-made)

Part B – Rental, Leasing, or Repair of Furniture

Rental or leasing of furniture

Repairing, refinishing, or reupholstering furniture, including the cost for fabric

SECTIONS 9 AND 10 – RENTED, LEASED, AND OWNED VEHICLES

1. Automobile, truck, minivan, van, and SUV

Include fees for car sharing services such as Zipcar with rented vehicles.

2. Motor home

3. Campers, including those attached to trucks

4. Motorcycle, motor scooter, or moped (motorized bicycle)

5. Boat with a motor, including –

boat with outboard motor	pontoon boat
cabin cruiser	power boat
jet skis	yacht
launch	

6. Boat without a motor, including –

canoes	rowing shells
kayaks	sailboats
rowboats	

7. Trailer other than camper, including –

ATV trailer	horse trailer
boat trailer	motorcycle trailer
cargo trailer	utility trailer

8. Private aircraft, including –

gliders	planes
helicopters	

9. Any other vehicle, including –

ATV	Segway
dune buggy	snowmobile
riding golf cart (except if rental included in golfing fees)	

SECTION 11 – VEHICLE OPERATING EXPENSES

Part A – Vehicle Maintenance and Repair, Parts, and Equipment

1. Oil change, lubrication, or oil filter

2. Motor tune-up, including –

air/fuel filters	emission controls	PCV valve
computer sensor	ignition timing or mixture adjustment	spark plugs
distributor cap, rotor		valve adjustment

3. Battery purchases or installation

4. Repairs to tires, including patches and plugs

5. Tire purchases or mounting

6. Front end alignment, wheel balancing, or wheel rotation

7. Shock absorber replacement, including MacPherson struts

8. Body work or painting, including –

accident repairs	doors	rust proofing	T-roof
convertible top	glass replacement	sanding	window repair

9. Any other vehicle or engine repairs, including –

air conditioning	carburetor	engine work	muffler
alternator	car computer	exhaust system	radiator
axle	clutch	fan switch or belt	steering
battery	condenser	fuel injector or pump	suspension
bearings	differential	hydraulic system	timing belt
brakes	electrical system	ignition system	transmission

10. Vehicle accessories or customizing, including –

alarm system	carpeting	seat covers
bike, luggage, or ski racks	fender skirts	spoilers
bumper guards	running boards	steering wheel covers

11. Other vehicle services, parts, or equipment, including –

battery cables	jack	vent filters
charcoal canister filters	lights	wheel lugs
gas cable/cap/can	speedometer cable	wheels/rims/hub caps
gasket sets	upholstery work	windshield wipers

12. Vehicle cleaning services including car washes, including –

boat cleaning services	vacuuming	vehicle detailing services
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Part B – Licensing, Registration, and Inspection of Vehicles

1. Driver’s licenses

Do not include other forms of identification such as passports.

2. Vehicle inspection, including –

emissions inspection

safety inspection

3. State vehicle registration, including –

license plates

tags

renewals

4. Local vehicle registration

5. Personal property taxes for vehicles

Part C – Other Vehicle Operating Expenses

Average monthly expense for gasoline

Paid for electric vehicle charging away from home

Purchased antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives

Parking, including –

parking garages

parking meters

parking lot fees

Do not include expenses that are part of your property ownership or rental costs, a business expense, or expenses that will be totally reimbursed.

Local tolls or electronic toll passes

Docking and landing fees for boats and planes

Auto repair service policies such as extended warranties

Do not include service policies for vehicles used entirely for business.

Automobile service clubs such as AAA or services such as OnStar or LoJack

Towing charges, not already reported

Bottled or tank gas for recreational vehicles, including vans, campers, and boats

SECTION 12 – HEALTH INSURANCE

1. Private health insurance, including employer and healthcare exchange plans

Health insurance provided in part or full by an employer (excluding military) or union or purchased directly by the household, such as –

COBRA/Temporary Continuation of Coverage	Individual Practice Association (IPAs)
Fee for service plans	Point of Service Plans (POS)
HMOs (Health Maintenance Organizations)	PPO (Preferred Provider Organizations)

2. Medicare

Federal health insurance coverage for persons 65+ years of age and certain disabled persons under 65, including –

Medicare Advantage	Medicare Part D
Medicare HMOs	Medicare Plus Choice
Medicare Part C	Medicare prescription drug plans

3. Medicare Supplemental Insurance (Medi-Gap)

Private health insurance purchased to supplement Medicare.

4. Medicaid

Medical assistance program that provides health care coverage to low income and disabled persons. Medicaid is run by the states and is often called different names in different states.

5. Children’s Health Insurance Program (CHIP/SCHIP)

Health care coverage for low-income, uninsured children under age 19 who are not currently eligible for Medicaid or covered by private health insurance. This program is run by the states and is often called different names in different states.

6. Military health care, including –

CHAMP-VA	VA (Veterans Administration)
Tricare	

7. Indian Health Service (IHS)

Federal health care program for Native Americans and Alaska Natives.

8. Single service plans

Health insurance coverage that provides for only one type of service, such as dental care, vision care, prescriptions, and long-term care.

Do not include Medicare Part D prescription drug plans.

9. No coverage of any type

SECTION 13 – MEDICAL AND HEALTH EXPENSES

EYE CARE

- 1. Eye examinations, treatment, or surgery, such as –**
 - eye examinations
 - eye treatments
 - laser surgery
- 2. Purchase of eye glasses or contact lenses, such as –**
 - contact lenses
 - contact lens insurance
 - eye glasses
 - fittings
 - kits and equipment
 - prescription sunglasses
 - warranty expenses

DENTAL CARE

- 3. Dental care, such as –**
 - braces/Invisalign
 - bridges
 - caps or crowns
 - cleanings
 - cosmetic dentistry
 - dentures
 - extractions
 - fillings
 - implants
 - root canals
 - teeth whitening in a dental office
 - x-rays

INPATIENT CARE

- 4. Hospital room or hospital services, including –**
 - anesthetics
 - blood transfusions
 - drugs and medicine
 - examinations
 - injections
 - intensive care unit
 - laboratory tests
 - nursing services
 - operating room
 - oxygen
 - recovery room
 - therapy
 - treatment rooms
 - x-rays
- From facilities, such as –**
- birthing centers
 - general care hospitals
 - psychiatric hospitals
 - substance abuse hospitals

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

- 5. All services provided by medical professionals other than physicians, such as –**
 - acupuncturist
 - chiropractor
 - homeopath
 - marriage counselor
 - medical massage therapist
 - midwife
 - nurse practitioners
 - physical therapist
 - podiatrist
 - psychologist
 - substance abuse professionals

Include services provided both inside and outside the home.

PHYSICIAN SERVICES

- 6. All services provided and billed by physicians, such as –**
 - dermatologist
 - general practitioner
 - gynecologist
 - internist
 - osteopath
 - pediatrician
 - plastic surgeon
 - psychiatrist
 - surgeon
 - urologist

OTHER MEDICAL CARE SERVICES

7. Lab tests or x-rays, such as –

- | | |
|-------------|--------|
| blood tests | MRI |
| CAT scan | x-rays |

Exclude services received in a hospital as an inpatient or services for eye or dental care.

8. Care in convalescent or nursing homes

Include all services provided and billed by a convalescent or nursing home.

9. Care for invalids, convalescents, handicapped, or elderly persons in the home

Do not include institutional or medical care.

10. Adult day care centers

11. Other medical care and services, such as –

- | | | |
|--------------------|--------------------------|-----------------|
| ambulance services | emergency room services | rescue services |
| blood donation | outpatient hospital care | |
| dialysis services | oxygen services | |

If medical care is given in outpatient department or emergency room, include –

- | | | |
|----------------------|--------------------|---------------------|
| allergy shots | cancer treatment | immunizations |
| baby shots | cardiology test | injections |
| blood pressure check | electro cardiogram | physicians check up |
| broken bones/sprains | hearing test | skin treatment |

MEDICINE OR MEDICAL SUPPLIES

12. Hearing aids

13. Prescription drugs, including –

- | | | | |
|-----------------|---------------|---------|-------------------|
| asthma inhalers | birth control | insulin | medical marijuana |
|-----------------|---------------|---------|-------------------|

14. Purchase or rental of supportive or rehabilitative medical equipment, such as –

- | | | |
|------------------|---------------------|-------------|
| braces | orthotics | walkers |
| canes | power chair/scooter | wheelchairs |
| cervical collars | prosthetics | whirlpools |
| crutches | slings | |
| Jazzy | splints | |

15. Purchase or rental of medical or surgical equipment for general use, such as –

- | | | |
|---------------------|---------------------|--------------|
| blood pressure kits | ice bags | oxygen |
| heating pads | insulin needles | pollen masks |
| home defibrillator | orthopedic supports | syringes |
| hot water bottles | ostomy supplies | vaporizers |

Do not include items such as Band-Aids, gauze, cotton roll, and cotton balls.

SECTION 14 – INSURANCE OTHER THAN HEALTH

1. Life insurance or other policies which provide benefits in case of death or disability, including –

annuities	life endowments
burial insurance	straight-life insurance
cash benefits	term insurance
flight insurance	veterans insurance
group-life insurance	whole-life insurance
income or disability insurance	

2. Homeowners' insurance, which protects your home, furniture, personal effects, or other property against fire, flood, theft, loss, or damage, including –

fire and extended coverage	flood insurance
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3. Renters' insurance, which protects your furniture, personal effects, or other property against fire, flood, theft, loss, or damage

4. Automobile or other vehicle insurance, including –

bodily injury insurance	liability insurance
collision insurance	no-fault insurance
comprehensive insurance	property damage insurance

5. Other types of non-health insurance, including –

ambulance insurance	pet insurance
credit card insurance	private mortgage insurance (PMI)
mortgage guarantee insurance	umbrella liability insurance
personal liability insurance	

Do not include malpractice insurance.

SECTION 15 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including –

cooking	music	sewing
dancing	needlepoint	skiing
driving	painting	skydiving
golf	photography	swimming
horseback riding	sailing	tennis
instructional day camps	self defense	

2. Preschool or child day care centers, including non-instructional day camps

3. Tuition, including pre-paid tuition, for –

adult education	high school	secretarial school
business school	middle/junior high	seminary
college or university	parochial school	technical school
elementary school	preparatory school	vocational school

*Include only expenses paid directly to the school or other educational facility.
Do not report student loan payments.*

4. Housing while attending school, including –

fraternity	sorority
housing for married students	student dormitory

Include only expenses paid directly to the school or other educational facility.

5. Food or board while attending school

Include only expenses paid directly to the school or other educational facility.

6. Private school bus service

7. Test preparation or tutoring services

8. Purchase of any school books, including –

technical books	text books
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9. Purchase of any school supplies or equipment, which has not already been reported, including –

art supplies	drafting equipment	microscopes
cap and gown	laboratory equipment	ruler

10. Other school related expenses not already reported, including the rental of any school books or equipment, including –

administration fees	laboratory fees	rental of school equipment
athletic fees	laundry fees	SAT, ACT, GRE test fees
cap and gown rentals	matriculation fees	student union fees
conferences and seminars	registration fees	transportation fees
health fees	rental of school books	

Do not report student loan payments.

SECTION 16 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

1. **Golf courses or country clubs**
2. **Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations**
3. **Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming, including –**

basketball	club sports	martial arts	tennis
billiards	fishing or hunting licenses	running races	triathlons
4. **Fees for bike, electric scooter, or moped -sharing or rental, including –**

annual membership fees	sightseeing trips
commuting trips	single trips or passes
5. **Vacation clubs, including –**

Disney Vacation Club	Hilton Grand Vacations	RCI
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6. **Civic, service, fraternal, or other social organizations**
7. **Credit card membership fees**
8. **Shopping club memberships including warehouse clubs like Sam’s Club and discount memberships like Amazon Prime**
9. **Direct or online dating services, including –**

eHarmony	Match.com	OurTime
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10. **Single or season tickets to spectator sporting events, including –**

auto racing	football	soccer
baseball	hockey	track events
basketball		
11. **Single or season tickets to plays, operas, or concerts**
12. **Movie tickets**
13. **Tickets to parks or museums, including –**

amusement parks	historic sites	water parks
Disney World	national/state parks	zoos
14. **Single copies of newspapers, magazines, or periodicals including digital**
15. **Subscriptions to newspapers, magazines, or periodicals including digital**
16. **Books, digital books, or book subscriptions, including –**

Audible.com	digital books	Kindle Unlimited
audio books	hardcovers	paperbacks

Do not include reference books or school books.

SECTION 17 – TRIPS AND VACATIONS

Types of Trips

1. **Visiting relatives or friends**
 2. **Business trips**
 3. **Recreational trips, such as –**
 - club or organizational meetings
 - outdoor recreation
 - sightseeing
 - sports events
 4. **Any other trips that occur overnight or longer**
 5. **Any day trips to a place at least 75 miles away**
-

Types of Transportation

COMMERCIAL

1. **Local, including –**
 - bus
 - ferries
 - local rail
 - subway
 - SuperShuttle
 - taxi
 - Uber
2. **Airplane**
3. **Train**
4. **Bus, including –**
 - Greyhound
 - Hampton Jitney
 - Megabus
 - Trailways
5. **Ship, including –**
 - cruise ships
 - long-distance ferries
 - river cruises

RENTED

6. **Automobile, truck, van**
7. **Motorcycle, moped**
8. **Private plane**
9. **Boat, trailer**
10. **Camper**
11. **Other vehicles**

PRIVATE

12. **Automobiles or other vehicles privately owned or leased by household**
13. **Vehicle owned by someone else**
14. **Other transport**

Section 17 - Trips and Vacations

Fees to Play Sports, Exercise, or Rent Sports Equipment

Bike-sharing

Boating

Bowling

Exercise classes

Fishing

Golf

Scuba/snorkeling

Skiing/snowboarding

Swimming

Tennis

Other sports

Entertainment or Admissions

Concerts

Movies

Museums

Sports events

Theater

Tours

Other entertainment events

SECTION 19 – MISCELLANEOUS EXPENSES

Part A – Miscellaneous Expenses

1. Fresh flowers or potted plants, including –

bouquets corsages funeral flowers wedding flowers

Do not include outdoor plants or gardening.

2. Professional photography

3. Services of lawyers or other legal professionals, including –

arbitration services civil litigation divorce mediation

bail bonds contracts estate settlement will

bankruptcies criminal litigation lawsuits

Do not include legal fees for business purposes or for real estate closing costs.

Do not include parking or traffic tickets.

4. Accounting fees, including –

estate management income tax preparation trust management

Do not include fees for business purposes.

5. Occupational expenses, such as union dues or professional licenses

6. Gardening or lawn care services, including –

fertilizing lawn cutting plowing tree pruning

hedge trimming planting tilling tree removal

Include any services provided under service contracts.

Do not include services covered by management or maintenance fees.

7. Housekeeping services, including –

carpet cleaning cooking window washing

cleaning laundering

8. Home security system service fees

9. Other home services or small repair jobs around the house, not previously reported

diaper service pool maintenance snow removal

10. Moving, storage, or freight, including –

cargo shipping moving companies

mini-warehouses self-storage units

Exclude expenses reimbursed by employers or other persons outside of the household.

11. Stamp or coin collecting, including –

coin albums first day covers stamp albums

Do not include postage.

12. Lotteries or games of chance

Section 19 – Miscellaneous Expenses

13. Babysitting, nanny services, or other child care inside or outside your home

Do not include daycare already reported.

14. Toys or games, including –

action figures	dolls	infant toys	trains
dart board	games	stuffed animals	trucks

15. Arts or crafts kits, including –

model kits	needlepoint kits	rug kits	scrapbook supplies
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16. Sewing, knitting, or quilting materials and items, including –

beads	felt	needles	sequins
buttons	fiberfill	patterns	sewing kit
crochet hooks	interfacing	quilt pad	stuffing
embroidery hoops	knitting equipment	rug material	thread/yarn
fabric	measuring tapes	seam binding	zipper

17. Purchase of pets, pet supplies, or medicine for pets. Do not include pet food.

aquarium	collars	gerbil	hamster cage
bird	dog	guinea pig	pet toys
bird cage	dog house	hamster	tropical fish
cat			

18. Pet services, including –

dog walking	kennels	pet daycare	training
grooming	license	pet resorts	

19. Veterinarian expenses for pets, including –

surgery	vaccinations	vet visits	veterinary treatment
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20. Catering, for –

anniversaries	bridal showers	graduations	quinceañeras
Bar/Bat Mitzvahs	confirmations	parties	weddings

21. Arrangement of live entertainment for special occasions

22. Rental of party supplies

23. Purchase or upkeep of cemetery lots or vaults

24. Funerals, burials, or cremation, including –

burial fees	footstones	limousines (used during funeral)
burial plans	funeral transcript	musician honoraria
clergy	headstones	

Part B – Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO –

1. College students living away from home

Money to pay for tuition, room, board, books, fees, transportation, clothing, or entertainment expenses

2. Any other people not in your household, including –

birthday money	friends	street musicians
cash gifts at the office	homeless persons	wedding money
co-workers	money to assist others	

PAID ANY OF THE FOLLOWING –

3. Child support

4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT –

5. Educational institutions, including –

alumni funds	parochial schools	school fund raisers
educational endowments	scholarship funds	

6. Political organizations, including –

political action committees (PACs)	political candidates	political parties
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7. Religious organizations, including churches, temples, and mosques, such as –

building funds	religious television/radio ministries
religious fund raisers	tithes and offerings

8. Charities or other organizations, including –

ACLU	Combined Federal	Red Cross
American Cancer Society	Campaign (CFC)	Salvation Army
American Heart Association	fine arts and literary	United Way
civic organizations	Humane Society	

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds

Include only securities given to persons or organizations outside of your household.

SECTION 20 – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

Grocery shopping

Restaurants, fast food places, cafeterias, carry-outs, or other such places

Cigarettes

Do not include e-cigarettes.

Other tobacco products such as cigars, pipe tobacco, chewing, tobacco, or vaping products, including –

e-cigarettes

Alcohol, including beer and wine

Meals at school for preschool through high school

Self-service laundry machines, for laundering items such as –

clothing

drapes

quilts

coats

linens

rugs

Dry cleaning or laundry service, for laundering items such as –

clothing

drapes

quilts

coats

linens

rugs

Haircutting, styling, attached hair pieces, manicures, massages and other salon services, including –

facials

hair weaves

tanning

hair coloring

pedicures

waxing

Removable hairpieces, wigs, or toupees, including –

temporary hair extensions

Safe deposit box rental in a bank or similar financial institution

Charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution, including –

below minimum balance fee

management fees for trust, custodial, or

bill payment fee

escrow accounts

certified check fee

money order fee

check cashing fee

online banking fee

check order fee

personal loan fees

regular service charges

Taxis, limousine service, or car rides booked through an app, including -

Lyft

SuperShuttle

Uber

Public transportation services such as bus, subway, train, or passenger ferry

SECTION 21 – OCCUPATIONS

1. Administrator, Manager

funeral director

2. Teacher

guidance counselor

3. Professional

accountant
clergy

engineer
IT analyst

lawyer
photographer

physician
registered nurse

social worker

4. Administrative Support, including Clerical

assistant

bookkeeper

clerk

receptionist

secretary

5. Sales, Retail

apparel salesperson
cashier

commodity salesperson
door-to-door salesperson

motor vehicle salesperson

6. Sales, Business Goods and Services

financial services
insurance salesperson

manufacturing sales
representative
mining sales representative

real estate salesperson
wholesale sales
representative

7. Technician

clinical laboratory technician
drafter

electronic technician
health technician

practical nurse

8. Protective Service

firefighter

police officer

private guard

9. Private Household Service

household worker

nanny

10. Other Service (except private household)

childcare worker
cook

food preparer
hairstylist

janitor
maid/houseman

orderly
waiter/waitress

11. Machine or Transportation Operator, Laborer

assembler
bus driver
construction laborer

freight handler
inspector
machine operator

material handler
packager
stock handler

taxi driver
tractor operator
truck driver

12. Construction Workers, Mechanics

automobile mechanic
carpenter
electrician

machine repairer
machinist
meat cutter

mining worker
painter

plumber
sheet metal worker

13. Farming

farm worker

farmer

14. Forestry, Fishing, Groundskeeping

animal caretaker

fisher

forestry worker

groundskeeper

15. Armed Forces

CARD A

0. Loss
1. \$ 1 – \$ 4,999
2. \$ 5,000 – \$ 9,999
3. \$ 10,000 – \$ 14,999
4. \$ 15,000 – \$ 19,999
5. \$ 20,000 – \$ 29,999
6. \$ 30,000 – \$ 39,999
7. \$ 40,000 – \$ 49,999
8. \$ 50,000 – \$ 69,999
9. \$ 70,000 – \$ 89,999
10. \$ 90,000 – \$ 119,999
11. \$ 120,000 and over

CARD B

1. Less than \$500
2. \$ 500 – \$ 699
3. \$ 700 – \$ 999
4. \$ 1,000 – \$ 1,299
5. \$ 1,300 – \$ 1,699
6. \$ 1,700 and over

CARD C

- 0. Loss
- 1. \$ 1 – \$ 999
- 2. \$ 1,000 – \$ 1,999
- 3. \$ 2,000 – \$ 2,999
- 4. \$ 3,000 – \$ 3,999
- 5. \$ 4,000 – \$ 4,999
- 6. \$ 5,000 – \$ 9,999
- 7. \$ 10,000 – \$ 14,999
- 8. \$ 15,000 – \$ 19,999
- 9. \$ 20,000 – \$ 29,999
- 10. \$ 30,000 – \$ 39,999
- 11. \$ 40,000 – \$ 49,999
- 12. \$ 50,000 and over

CARD D

1. \$ 1 – \$ 1,999
2. \$ 2,000 – \$ 9,999
3. \$ 10,000 – \$ 49,999
4. \$ 50,000 – \$ 199,999
5. \$ 200,000 – \$ 449,999
6. \$ 450,000 and over

CARD E

1. \$ 1 – \$ 499
2. \$ 500 – \$ 999
3. \$ 1,000 – \$ 2,499
4. \$ 2,500 – \$ 9,999
5. \$ 10,000 – \$ 34,999
6. \$ 35,000 and over

2021 CALENDAR

JANUARY

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FEBRUARY

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MARCH

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OCTOBER

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DECEMBER

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2022 CALENDAR

JANUARY						
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DECEMBER						
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

LANGUAGE IDENTIFICATION CARDS

Hello, I'm from the U.S. Census Bureau. Is someone here now who speaks English and can help us? If not, please give me your phone number and someone may contact you in English.

1. English

Buenos días (Buenas tardes), soy de la Oficina del Censo de los Estados Unidos. ¿Se encuentra alguien que hable inglés y pueda ayudarnos? Si no, por favor, dígame su número de teléfono; es posible que alguien se comunique con usted en español.

2. Español/Spanish

مرحباً، أنا من مكتب الإحصاء الأمريكي. هل يوجد هنا الآن شخص يتحدث الإنجليزية ويمكنه مساعدتنا؟ إذا كان لا يوجد، فالرجاء إعطاني رقم هاتفكم وربما يتصل بكم أحد الأشخاص باللغة العربية.

3. العربية/Arabic

您好，我系为美国人口普查局工作嘅。请问您呢度有冇识讲英文嘅人可以帮到我地？如果有，请留低您嘅电话号码，之后可能会有人用中文同您联络。

4. 广东话 (简体字)
/Cantonese-Simplified

您好，我是美国人口普查局的工作人员。请问您这里有没有人说英语并且可以帮助我们？如果没有，请给我您的电话号码，之后可能会有人用中文与您联系。

5. 普通话 (简体字)
/Mandarin-Simplified

안녕하세요. 저는 미국 인구조사국에서 근무합니다. 영어를 사용하시는 분 중에 저희를 도와주실 수 있는 분이 여기 계십니까? 없으신 경우, 전화번호를 알려 주시면 한국어를 할 수 있는 직원이 연락드릴 수 있습니다.

6. 한국어/Korean

Dzień dobry. Jestem z Amerykańskiego Biura Spisu Ludności. Czy ktoś tutaj mówi po angielsku i czy mógłby nam pomóc? Jeżeli nie, proszę podać mi swój numer telefonu, pod którym można skontaktować się z Państwem po polsku.

7. Polski/Polish

Здравствуйте! Я представляю Бюро переписи населения Соединенных Штатов. Присутствует ли здесь кто-нибудь, кто говорит по-английски и мог бы нам помочь? Если нет, то, пожалуйста, дайте нам свой номер телефона, чтобы при необходимости наш сотрудник мог с вами поговорить по-русски.

8. Русский/
Russian

Xin chào, tôi là nhân viên của Cục Thống Kê Dân Số Hoa Kỳ. Ở đây hiện có ai biết nói tiếng Anh và có thể giúp chúng tôi không? Nếu không xin vui lòng cho biết số điện thoại của quý vị. Chúng tôi có thể liên lạc với quý vị bằng tiếng Việt.

9. Tiếng Việt /
Vietnamese