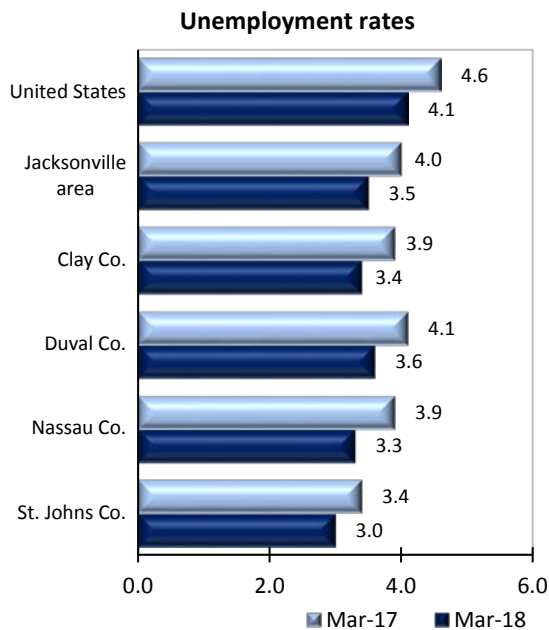


Jacksonville Area Economic Summary

Updated May 02, 2018

This summary presents a sampling of economic information for the area; supplemental data are provided for regions and the nation. Subjects include **unemployment, employment, wages, prices, spending, and benefits**. All data are not seasonally adjusted and some may be subject to revision. Area definitions may differ by subject. For more area summaries and geographic definitions, see www.bls.gov/regions/economic-summaries.htm.

Unemployment rates for the Jacksonville area, selected area counties, and the nation



Source: U.S. BLS, Local Area Unemployment Statistics.

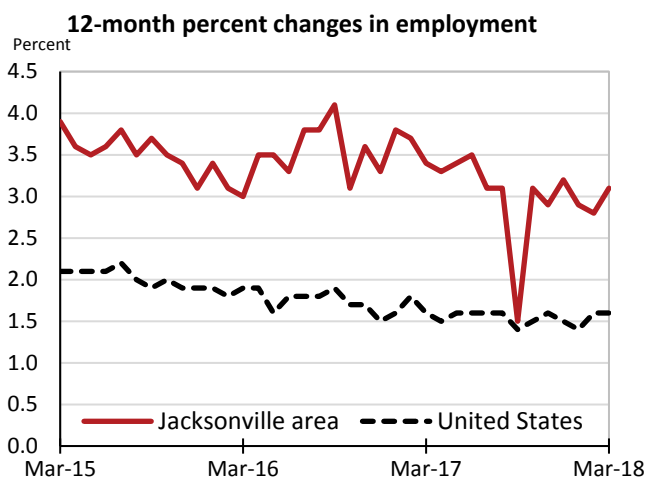
Average weekly wages for all industries by county

Jacksonville area, 3rd quarter 2017
(U.S. = \$1,021; Area = \$908)



Source: U.S. BLS, Quarterly Census of Employment and Wages.

Over-the-year changes in employment on nonfarm payrolls and employment by major industry sector

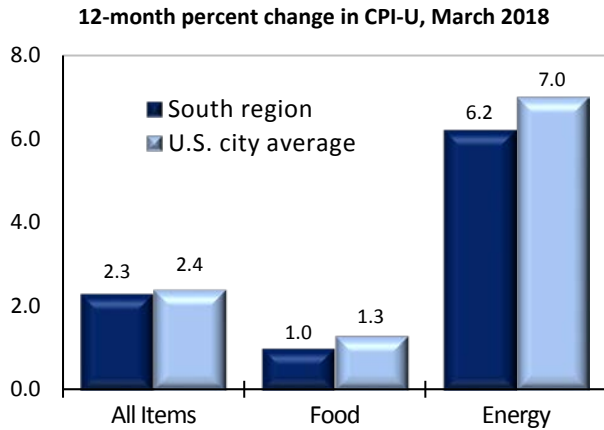


Source: U.S. BLS, Current Employment Statistics.

| Jacksonville area employment (numbers in thousands) | Mar. 2018 | Change from Mar. 2017 to Mar. 2018 | |
|---|-----------|------------------------------------|---------|
| | | Number | Percent |
| Total nonfarm | 704.6 | 21.5 | 3.1 |
| Mining and logging | 0.4 | -0.1 | -20.0 |
| Construction | 45.2 | 3.7 | 8.9 |
| Manufacturing | 31.1 | 0.2 | 0.6 |
| Trade, transportation, and utilities | 143.1 | 4.1 | 2.9 |
| Information | 9.3 | 0.1 | 1.1 |
| Financial activities | 69.4 | 2.6 | 3.9 |
| Professional and business services | 107.1 | 3.4 | 3.3 |
| Education and health services | 106.7 | 1.9 | 1.8 |
| Leisure and hospitality | 88.5 | 4.5 | 5.4 |
| Other services | 25.9 | 0.8 | 3.2 |
| Government | 77.9 | 0.3 | 0.4 |

Source: U.S. BLS, Current Employment Statistics.

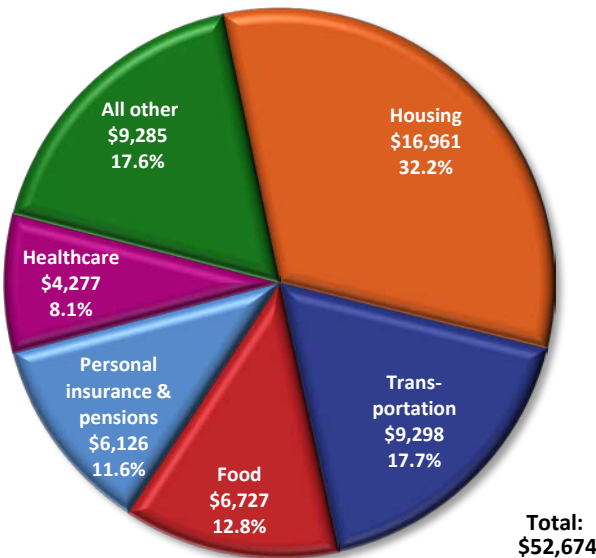
Over-the-year change in the prices paid by urban consumers for selected categories



Source: U.S. BLS, Consumer Price Index.

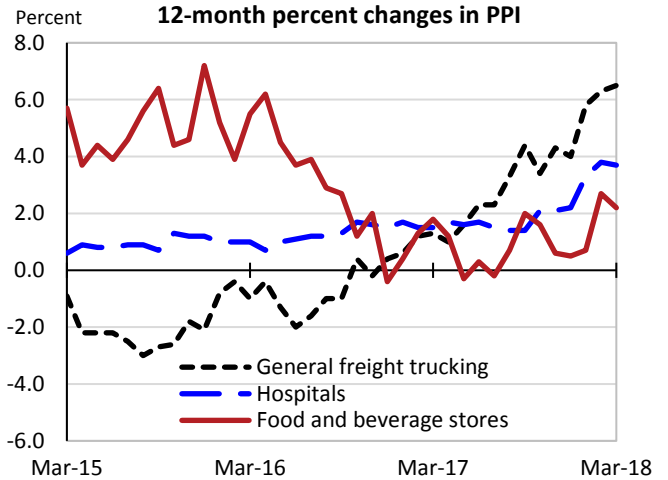
Average annual spending and percent distribution for selected categories

South Region average annual expenditures 2016



Source: U.S. BLS, Consumer Expenditure Survey.

Over-the-year changes in the selling prices received by producers for selected industries nationwide



Source: U.S. BLS, Producer Price Index.

Average hourly wages for selected occupations

| Occupation | Jacksonville area | United States |
|--|-------------------|---------------|
| Total, all occupations | \$22.00 | \$24.34 |
| Accountants and auditors | 32.48 | 37.46 |
| Registered nurses | 29.65 | 35.36 |
| Heavy and tractor-trailer truck drivers | 22.48 | 21.39 |
| Customer service representatives | 16.01 | 17.14 |
| Construction laborers | 14.49 | 18.70 |
| Laborers and freight, stock, and material movers, hand | 13.81 | 14.28 |
| Waiters and waitresses | 13.00 | 12.15 |
| Stock clerks and order fillers | 12.64 | 13.20 |
| Nursing assistants | 12.50 | 13.72 |
| Retail salespersons | 12.27 | 13.20 |
| Cashiers | 9.86 | 10.64 |
| Cooks, fast food | 9.68 | 10.39 |

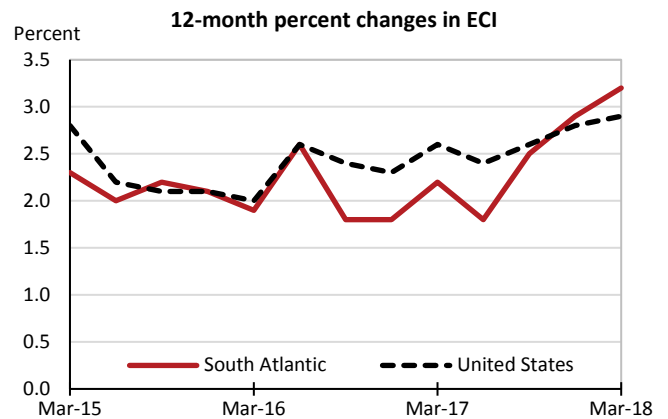
Source: U.S. BLS, Occupational Employment Statistics, May 2017.

Employer costs per hour worked for wages and selected employee benefits by geographic division

| Private industry, December 2017 | South Atlantic (1) | United States |
|---------------------------------|--------------------|---------------|
| Total compensation | \$30.62 | \$33.72 |
| Wages and salaries | 21.72 | 23.47 |
| Total benefits | 8.90 | 10.25 |
| Paid leave | 2.14 | 2.36 |
| Vacation | 1.11 | 1.22 |
| Supplemental pay | 0.90 | 1.28 |
| Insurance | 2.37 | 2.70 |
| Retirement and savings | 1.19 | 1.29 |
| Legally required benefits | 2.31 | 2.62 |

(1) South Atlantic includes DC, DE, FL, GA, MD, NC, SC, VA, and WV.
Source: U.S. BLS, Employer Costs for Employee Compensation.

Over-the-year changes in wages and salaries



Source: U.S. BLS, Employment Cost Index.