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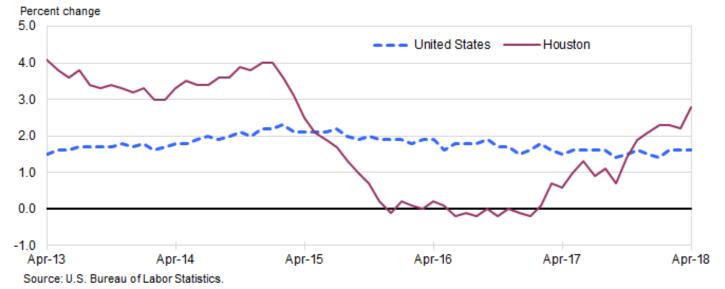
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# Houston Area Employment — April 2018

Total nonfarm employment in the Houston-The Woodlands-Sugar Land Metropolitan Statistical Area stood at 3,097,500 in April 2018, up 84,500 or 2.8 percent, from one year earlier, the U.S. Bureau of Labor Statistics reported today. During the same period, the national job count increased 1.6 percent. Assistant Commissioner for Regional Operations Stanley W. Suchman noted that April marked the sixth consecutive month that Houston's rate of job growth has exceeded the U.S. average. Prior to this period, annual local job growth rates had been below the national average for more than two years. (See chart 1 and table 1; the Technical Note at the end of this release contains metropolitan area definitions. All data in this release are not seasonally adjusted; accordingly, over-the-year analysis is used throughout.)

Chart 1. Total nonfarm employment, over-the-year percent change in the United States and the Houston metropolitan area, April 2013–April 2018



#### **Industry employment**

In the Houston metropolitan area, professional and business services added the largest number of jobs from April 2017 to April 2018, up 29,800. Job gains in the sector came primarily from the employment services industry which added 16,500 jobs, a 20.7-percent rate of job growth over the year. Houston's professional and business services employment rose 6.3 percent since April 2017, more than double the national increase of 2.6 percent. (See table 1 and chart 2.)

Trade, transportation, and utilities, Houston's largest employer, added 14,300 jobs from April 2017 to April 2018. Employment rose in all three sub-sectors: wholesale trade (+5,300); retail trade (+6,500); and transportation, warehousing, and utilities (+2,500). Over the year, local employment in the trade, transportation, and utilities sector increased 2.3 percent, more than twice the 1.1-percent nationwide increase.

Construction added 12,200 jobs locally from April a year ago. This was the sixth consecutive month of annual job gains for the local sector following more than a year of annual declines. Job gains occurred in each of the three reporting industries, with the largest gain in construction of buildings, up 10,000 or 17.6 percent. Area employment in the construction supersector rose 5.7 percent compared to the 3.8-percent gain for the nation.

Manufacturing in Houston added 10,100 jobs from April 2017 to April 2018, also marking the sixth consecutive month of annual job growth. The local durable goods manufacturing industry produced nearly all of the sector's job growth over the year (+9,900). Area employment in manufacturing rose 4.6 percent from April a year ago, compared to 2.0 percent nationally.

Houston's leisure and hospitality supersector added 7,800 jobs from April 2017. The 2.5-percent local rate of job growth compared to the 1.7-percent increase for the nation. Local job gains were concentrated in the sector's largest industry, food services and drinking places, which added 5,700 jobs during the period.

Financial activities added 4,300 jobs from April 2017 in the Houston area. Local employment in the sector rose 2.7 percent compared to the 1.5-percent increase nationwide.

Houston's education and health services employment rose 3,500 from April a year ago. This gain represented a 0.9-percent increase locally, below the national advance of 1.8 percent.

Three other local sectors had annual job gains of at least 1,100: government (+1,700), mining and logging (+1,200), and other services (+1,100). Only one Houston supersector, information, lost jobs from April 2017 to April 2018 (-1,500).

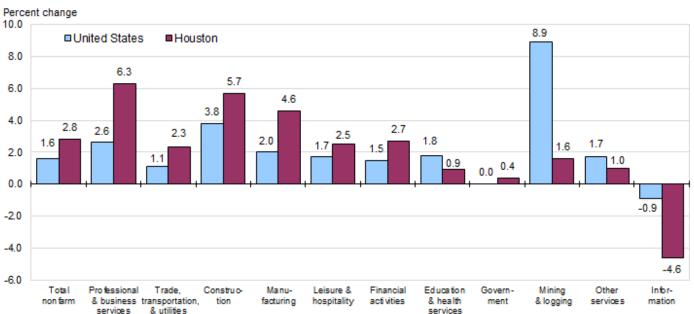


Chart 2. Total nonfarm and industry supersector employment, over-the-year percent change, United States and the Houston metropolitan area, April 2018

Source: U.S. Bureau of Labor Statistics.

## **Employment in the 12 largest metropolitan areas**

Houston-The Woodlands-Sugar Land was 1 of the nation's 12 largest metropolitan statistical areas in April 2018. All 12 areas had over-the-year job growth during the period, with the rates of job growth in 4 areas exceeding the national increase of 1.6 percent. Dallas-Fort Worth-Arlington had the fastest rate of job growth, up 3.4 percent, followed by Houston and Phoenix-Mesa-Scottsdale, each at 2.8 percent. Chicago-Naperville-Elgin had the slowest rate of job growth, 0.7 percent. (See chart 3 and table 2.)

Percent change 4.0 3.4 2.8 2.8 3.0 1.9 2.0 1.6 1.6 1.5 1.4 1.4 1.2 1.2 1.0 1.0 0.7 0.0 Boston Chicago Dallas Houston United Miami New Phila-Phoenix San Washington Francisco States York delphia Angeles

Chart 3. Total nonfarm employment, over-the-year percent change, United States and 12 largest metropolitan areas, April 2018

Source: U.S. Bureau of Labor Statistics.

Dallas added the largest number of jobs over the year, 119,900, followed by New York-Newark-Jersey City, up 113,500. Miami-Fort Lauderdale-West Palm Beach had the smallest employment gain over the year, adding 25,500 jobs. Annual gains in the remaining nine metropolitan areas ranged from 94,100 in Los Angeles-Long Beach-Anaheim to 34,700 in Chicago.

Over the year, professional and business services added the most jobs in five areas: Boston-Cambridge-Nashua, Dallas, Houston, Los Angeles, and San Francisco-Oakland-Hayward. Education and health services gained the most jobs in four areas: New York, Philadelphia-Camden-Wilmington, Phoenix, and Washington-Arlington-Alexandria. Dallas was the only metropolitan area to record annual gains in all of its supersectors.

Metropolitan area employment data for May 2018 are scheduled to be released on Friday, June 15, 2018, at 10:00 a.m. (ET).

### **Technical Note**

This release presents nonfarm payroll employment estimates from the Current Employment Statistics (CES) program. The CES survey is a Federal-State cooperative endeavor between State employment security agencies and the Bureau of Labor Statistics.

**Definitions.** Employment data refer to persons on establishment payrolls who receive pay for any part of the pay period that includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Industries are classified on the basis of their principal activity in accordance with the 2012 version of the North American Industry Classification System.

**Method of estimation.** CES State and Area employment data are produced using several estimation procedures. Where possible these data are produced using a "weighted link relative" estimation technique in which a ratio of current-month weighted employment to that of the previous-month weighted employment is computed from a sample of establishments reporting for both months. The estimates of employment for the current month are then obtained by multiplying these ratios by the previous month's employment estimates. The weighted link relative technique is utilized for data series where the sample size meets certain statistical criteria.

For some employment series, the sample of establishments is very small or highly variable. In these cases, a model-based approach is used in estimation. These models use the direct sample estimates (described above), combined with forecasts of historical (benchmarked) data to decrease volatility in estimation. Two different models (Fay-Herriot Model and Small Domain Model) are used depending on the industry level being estimated. For more detailed information about each model, refer to the BLS Handbook of Methods.

**Annual revisions.** Employment estimates are adjusted annually to a complete count of jobs, called benchmarks, derived principally from tax reports that are submitted by employers who are covered under state unemployment insurance (UI) laws. The benchmark information is used to adjust the monthly estimates between the new benchmark and the preceding one and also to establish the level of employment for the new benchmark month. Thus, the benchmarking process establishes the level of employment, and the sample is used to measure the month-to-month changes in the level for the subsequent months.

**Reliability of the estimates.** The estimates presented in this release are based on sample surveys, administrative data, and modeling and, thus, are subject to sampling and other types of errors. Sampling error is a measure of sampling variability—that is, variation that occurs by chance because a sample rather than the entire population is surveyed. Survey data also are subject to nonsampling errors, such as those which can be introduced into the data collection and processing operations. Estimates not directly derived from sample surveys are subject to additional errors resulting from the specific estimation processes used. The sums of individual items may not always equal the totals shown in the same tables because of rounding.

**Employment estimates.** Measures of sampling error for the total private employment series are available for metropolitan areas and metropolitan divisions at www.bls.gov/sae/790stderr.htm. Measures of sampling error for more detailed series at the area and division level are available upon request. Measures of nonsampling error are not available for the areas contained in this release. Information on recent benchmark revisions is available online at www.bls.gov/sae/benchmark2017.pdf

**Area definitions.** The substate area data published in this release reflect the delineations issued by the U.S. Office of Management and Budget, dated July 15, 2015. A detailed list of the geographic definitions is available at www.bls.gov/lau/lausmsa.htm.

The **Houston-The Woodlands-Sugar Land Metropolitan Statistical Area** includes Austin, Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery, and Waller Counties in Texas.

#### Additional information

More complete information on the technical procedures used to develop these estimates and additional data appear in Employment and Earnings, which is available online at www.bls.gov/opub/ee/home.htm. Industry employment data for states and metropolitan areas from the Current Employment Statistics program are also available in the above mentioned news releases and from the Internet at www.bls.gov/sae/.

Information in this release will be made available to sensory impaired individuals upon request. Voice phone: (202) 691-5200; Federal Relay Service: (800) 877-8339.

Table 1. Employees on nonfarm payrolls by industry supersector, United States and Houston metropolitan area, not seasonally adjusted (numbers in thousands)

Area and Industry	Apr. 2017	Feb. 2018	Mar. 2018	Apr. 2018(p)	Apr. 2017 to Apr. 2018(p)	
					Net change	Percent change
United States						
Total nonfarm	146,101	146,674	147,369	148,367	2,266	1.6
Mining and logging	660	702	711	719	59	8.9
Construction	6,816	6,799	6,886	7,078	262	3.8
Manufacturing	12,349	12,536	12,576	12,599	250	2.0
Trade, transportation, and utilities	27,192	27,330	27,420	27,484	292	1.1
Information	2,793	2,753	2,755	2,768	-25	-0.9
Financial activities	8,382	8,487	8,502	8,507	125	1.5
Professional and business services	20,300	20,466	20,571	20,819	519	2.6
Education and health services	23,260	23,598	23,629	23,684	424	1.8
Leisure and hospitality	15,888	15,591	15,825	16,158	270	1.7
Other services	5,748	5,780	5,800	5,847	99	1.7
Government	22,713	22,632	22,694	22,704	-9	0.0
Houston-The Woodlands-Sugar Land, TX Metropolitan Statistical Area						
Total nonfarm	3,013.0	3,061.5	3,074.9	3,097.5	84.5	2.8
Mining and logging	77.0	78.5	77.8	78.2	1.2	1.6
Construction	215.7	226.2	227.2	227.9	12.2	5.7
Manufacturing	217.9	222.7	222.7	228.0	10.1	4.6
Trade, transportation, and utilities	610.6	623.6	623.8	624.9	14.3	2.3
Information	32.5	31.7	31.5	31.0	-1.5	-4.6
Financial activities	157.8	161.3	161.7	162.1	4.3	2.7
Professional and business services	476.4	496.0	503.4	506.2	29.8	6.3
Education and health services	384.8	385.0	385.2	388.3	3.5	0.9
Leisure and hospitality	316.4	314.0	317.3	324.2	7.8	2.5
Other services	111.1	108.2	109.3	112.2	1.1	1.0
Government	412.8	414.3	415.0	414.5	1.7	0.4

<sup>(</sup>p) preliminary

Table 2. Employees on nonfarm payrolls by industry supersector, 12 largest metropolitan areas, not seasonally adjusted (numbers in thousands)

Area and Industry	Apr. 2017	Feb.	Mar.	Apr. 2018(p)	Apr. 2017 to Apr. 2018(p)	
		2018	2018		Net change	Percent change
Atlanta-Sandy Springs-Roswell, GA						
Total nonfarm	2,711.4	2,736.0	2,744.6	2,752.7	41.3	1.
Mining and logging	1.6	1.6	1.6	1.6	0.0	0.0
Construction	119.0	124.3	124.1	125.9	6.9	5.
Manufacturing	166.5	168.7	168.7	168.1	1.6	1.0
Trade, transportation, and utilities	597.4	609.6	613.3	612.7	15.3	2.
Information	99.0	92.6	90.9	90.6	-8.4	-8.
Financial activities	169.2	168.8	169.1	169.9	0.7	0.
Professional and business services	496.9	494.3	496.0	494.4	-2.5	-0.
Education and health services	339.8	350.2	353.6	353.0	13.2	3.
Leisure and hospitality	289.7	289.7	292.4	299.0	9.3	3.
Other services	99.4	99.4	98.2	100.2	0.8	0.
Government	332.9	336.8	336.7	337.3	4.4	1.
Boston-Cambridge-Nashua, MA-NH						
Total nonfarm	2,728.2	2,708.0	2,719.1	2,765.1	36.9	1.
Mining, logging, and construction	108.2	107.5	107.7	113.3	5.1	4.
Manufacturing	185.3	187.0	187.9	188.4	3.1	1.
Trade, transportation, and utilities	419.5	413.9	414.6	419.7	0.2	0.
Information	79.3	79.7	79.7	79.2	-0.1	-0
Financial activities	183.1	182.2	181.3	183.0	-0.1	-0
Professional and business services	479.5	481.1	485.0	497.7	18.2	3
Education and health services	586.7	587.7	588.8	594.3	7.6	1
Leisure and hospitality	267.7	253.9	258.4	270.4	2.7	1
Other services	101.8	101.3	100.8	103.5	1.7	1
Government	317.1	313.7	314.9	315.6	-1.5	-0
Chicago-Naperville-Elgin, IL-IN-WI	317.1	313.7	314.9	313.0	-1.5	-0
Total nonfarm	4 664 3	4 632 0	4 656 2	4,698.9	34.7	0.
	4,664.2 1.6	4,632.0 1.5	4,656.2 1.5	1.6	0.0	0.
Mining and logging	168.4	157.4	165.4	174.1	5.7	3
Construction		418.2				
Manufacturing	414.1		420.2	419.6	5.5	1
Trade, transportation, and utilities	938.2	938.5	941.7	945.3	7.1	0
Information	79.4	76.0	75.8	75.6	-3.8	-4
Financial activities	301.4	306.7	306.5	305.5	4.1	1
Professional and business services	816.1	802.4	799.2	814.5	-1.6	-0
Education and health services	727.9	730.8	733.7	736.1	8.2	1
Leisure and hospitality	475.1	452.3	460.7	475.9	0.8	0
Other services	195.0	193.3	192.9	194.1	-0.9	-0
Government	547.0	554.9	558.6	556.6	9.6	1
Dallas-Fort Worth-Arlington, TX						
Total nonfarm	3,568.0	3,645.7	3,660.1	3,687.9	119.9	3
Mining, logging, and construction	211.1	215.6	217.2	223.9	12.8	6
Manufacturing	268.6	276.3	275.7	276.7	8.1	3
Trade, transportation, and utilities	755.8	769.7	771.4	774.4	18.6	2
Information	83.5	84.0	83.8	83.7	0.2	0
Financial activities	291.3	296.8	297.5	296.8	5.5	1
Professional and business services	585.8	600.6	605.0	611.7	25.9	4
Education and health services	441.3	451.2	452.1	452.9	11.6	2
Leisure and hospitality	372.3	381.5	382.9	393.0	20.7	5
Other services	121.0	123.7	126.6	126.9	5.9	4
Government	437.3	446.3	447.9	447.9	10.6	2
Houston-The Woodlands-Sugar Land, TX						
Total nonfarm	3,013.0	3,061.5	3,074.9	3,097.5	84.5	2
Mining and logging	77.0	78.5	77.8	78.2	1.2	1
Construction	215.7	226.2	227.2	227.9	12.2	5

Note: See footnotes at end of table.

Table 2. Employees on nonfarm payrolls by industry supersector, 12 largest metropolitan areas, not seasonally adjusted (numbers in thousands) - Continued

Area and Industry	Apr. 2017	Feb. 2018	Mar. 2018	Apr. 2018(p)	Apr. 2017 to Apr. 2018(p)	
					Net change	Percent change
Manufacturing	217.9	222.7	222.7	228.0	10.1	4.6
Trade, transportation, and utilities	610.6	623.6	623.8	624.9	14.3	2.3
Information	32.5	31.7	31.5	31.0	-1.5	-4.6
Financial activities	157.8	161.3	161.7	162.1	4.3	2.7
Professional and business services	476.4	496.0	503.4	506.2	29.8	6.3
Education and health services	384.8	385.0	385.2	388.3	3.5	0.9
Leisure and hospitality	316.4	314.0	317.3	324.2	7.8	2.5
Other services	111.1	108.2	109.3	112.2	1.1	1.0
Government	412.8	414.3	415.0	414.5	1.7	0.4
Los Angeles-Long Beach-Anaheim, CA						
Total nonfarm	6,023.7	6,083.5	6,101.8	6,117.8	94.1	1.6
Mining and logging	2.9	2.9	2.9	2.9	0.0	0.0
Construction	236.6	244.8	242.8	247.7	11.1	4.7
Manufacturing	508.4	507.5	508.8	507.8	-0.6	-0.1
Trade, transportation, and utilities	1,090.9	1,093.8	1,088.0	1,087.0	-3.9	-0.4
Information	237.8	240.5	245.6	244.2	6.4	2.7
Financial activities	338.3	339.9	338.9	340.9	2.6	0.8
Professional and business services	899.4	919.9	923.8	928.8	29.4	3.3
Education and health services	1,007.9	1,030.4	1,036.8	1,035.9	28.0	2.8
Leisure and hospitality	738.9	748.8	756.2	762.7	23.8	3.2
Other services	205.3	199.7	200.3	202.0	-3.3	-1.6
Government	757.3	755.3	757.7	757.9	0.6	0.
Miami-Fort Lauderdale-West Palm Beach, FL	757.5	755.5	757.7	757.5	0.0	0.
Total nonfarm	2,640.7	2,664.6	2,671.0	2,666.2	25.5	1.0
Mining and logging	0.7	0.8	0.8	0.8	0.1	14.3
Construction	128.2	136.0	138.5	140.1	11.9	9.3
	88.9	92.8	94.3	96.6	7.7	8.7
Manufacturing	595.9	600.5	599.2	595.8	-0.1	0.0
Trade, transportation, and utilities	51.3	50.8	50.6	50.4	-0.1	-1.8
Information	I				1	0.4
Financial activities	178.6	178.8	179.5	179.4	0.8	
	434.4	443.5	439.4	437.6	3.2	0.7
Education and health services	393.7	393.4	395.2	394.0	0.3	0.1
Leisure and hospitality	330.0	329.9	333.1	332.2	2.2	0.7
Other services	123.8	123.7	124.6	124.6	0.8	0.6
Government	315.2	314.4	315.8	314.7	-0.5	-0.2
New York-Newark-Jersey City, NY-NJ-PA						
Total nonfarm	9,613.9	9,624.6	9,667.9	9,727.4	113.5	1.2
Mining, logging, and construction	391.4	381.7	385.9	395.9	4.5	1.1
Manufacturing	363.2	360.4	362.5	362.6	-0.6	-0.2
Trade, transportation, and utilities	1,716.3	1,735.3	1,737.6	1,741.3	25.0	1.5
Information	283.5	283.1	285.8	284.6	1.1	0.4
Financial activities	768.5	773.6	774.0	772.0	3.5	0.5
Professional and business services	1,528.1	1,530.9	1,537.2	1,545.0	16.9	1.1
Education and health services	1,937.1	1,973.0	1,980.3	1,989.3	52.2	2.7
Leisure and hospitality	894.4	863.2	874.9	901.6	7.2	0.8
Other services	420.4	420.2	419.2	421.4	1.0	0.2
Government	1,311.0	1,303.2	1,310.5	1,313.7	2.7	0.2
Philadelphia-Camden-Wilmington, PA-NJ-DE- MD						
Total nonfarm	2,908.6	2,896.2	2,917.3	2,948.0	39.4	1.4
Mining, logging, and construction	116.7	108.8	110.4	114.6	-2.1	-1.8
Manufacturing	179.6	180.4	179.9	180.1	0.5	0.3
Trade, transportation, and utilities	517.6	521.3	523.8	525.9	8.3	1.6
Information	46.0	44.8	44.9	44.9	-1.1	-2.4

Note: See footnotes at end of table.

Table 2. Employees on nonfarm payrolls by industry supersector, 12 largest metropolitan areas, not seasonally adjusted (numbers in thousands) - Continued

Area and Industry	Apr. 2017	Feb. 2018	Mar. 2018	Apr. 2018(p)	Apr. 2017 to Apr. 2018(p)	
					Net change	Percent change
Financial activities	213.0	214.2	214.4	214.9	1.9	0.9
Professional and business services	464.6	458.4	464.3	475.0	10.4	2.2
Education and health services	645.3	657.3	658.6	660.6	15.3	2.4
Leisure and hospitality	264.2	250.4	258.0	267.4	3.2	1.2
Other services	120.4	118.2	119.3	120.4	0.0	0.0
Government	341.2	342.4	343.7	344.2	3.0	0.9
Phoenix-Mesa-Scottsdale, AZ						
Total nonfarm	2,036.3	2,081.5	2,090.8	2,092.7	56.4	2.8
Mining and logging	3.2	3.1	3.1	3.2	0.0	0.0
Construction	110.4	118.1	119.6	121.4	11.0	10.0
Manufacturing	120.9	127.8	127.9	128.4	7.5	6.2
Trade, transportation, and utilities	389.8	398.5	400.2	396.9	7.1	1.8
Information	36.4	35.9	36.1	36.4	0.0	0.0
Financial activities	184.7	190.0	189.5	189.4	4.7	2.5
Professional and business services	343.0	348.7	349.7	349.7	6.7	2.0
Education and health services	306.4	318.6	319.1	319.7	13.3	4.3
Leisure and hospitality	228.8	228.7	233.4	235.0	6.2	2.7
Other services	66.0	65.0	65.5	65.7	-0.3	-0.5
Government	246.7	247.1	246.7	246.9	0.2	0.1
San Francisco-Oakland-Hayward, CA						
Total nonfarm	2,382.0	2,410.8	2,417.9	2,426.8	44.8	1.9
Mining and logging	0.4	0.5	0.5	0.5	0.1	25.0
Construction	114.4	118.6	119.1	120.4	6.0	5.2
Manufacturing	137.1	141.3	142.1	142.2	5.1	3.7
Trade, transportation, and utilities	379.5	381.9	381.1	382.5	3.0	8.0
Information	102.8	108.5	108.6	108.5	5.7	5.5
Financial activities	141.5	142.5	142.3	144.1	2.6	1.8
Professional and business services	474.6	485.2	486.7	487.8	13.2	2.8
Education and health services	349.5	356.1	358.3	355.4	5.9	1.7
Leisure and hospitality	271.9	267.7	269.5	274.4	2.5	0.9
Other services	87.2	85.0	84.0	84.7	-2.5	-2.9
Government	323.1	323.5	325.7	326.3	3.2	1.0
Washington-Arlington-Alexandria, DC-VA-MD-						
Total nonfarm	3,269.2	3,277.7	3,288.3	3,307.9	38.7	1.2
Mining, logging, and construction	159.2	158.5	160.4	161.3	2.1	1.3
Manufacturing	54.7	54.6	54.7	54.7	0.0	0.0
Trade, transportation, and utilities	402.7	402.3	406.2	408.3	5.6	1.4
Information	73.8	74.9	74.8	74.9	1.1	1.5
Financial activities	156.2	157.9	157.9	159.4	3.2	2.0
Professional and business services	744.2	751.5	748.0	751.5	7.3	1.0
Education and health services	439.5	445.2	445.5	449.2	9.7	2.2
Leisure and hospitality	326.3	321.4	326.9	334.8	8.5	2.6
Other services	206.6	208.8	208.4	208.7	2.1	1.0
Government	706.0	702.6	705.5	705.1	-0.9	-0.1

<sup>(</sup>p) preliminary