Revising the Standard Occupational Classification

Information about occupations – employment levels and trends, pay and benefits, demographic characteristics, skills required, and many other items – is widely used by individuals, businesses, researchers, educators, and public policy-makers. The Standard Occupational Classification or SOC classifies all occupations for which work is performed for pay or profit. It covers all jobs in the national economy, including occupations in the public, private, and military sectors. In this way, the SOC is designed to reflect the current occupational composition of the United States. The SOC supports efficiency and effectiveness of the U.S. Federal statistical system by providing a standard for occupation-based statistical data classification and thereby ensuring comparability of these data across Federal statistical agencies.

Consistent with good statistical practice, these classifications are reviewed and revised periodically to ensure relevance and accuracy. Input from the public is a key part of the revision process. The following discussion is intended to provide audiences interested in providing recommendations on revising the SOC with background on several topics:

- What is the SOC?
- Who is responsible for the SOC?
- How is the SOC structured,
- Revising the SOC, and
- <u>Input requested by the SOC Policy Committee</u> What type of information is critical in making
 decisions on whether to add, delete, or revise the classification of the occupations included in
 the SOC.

The discussion begins with background information on what the SOC is, who is responsible for it, and how it is structured. A brief history of SOC revisions is provided, and the process and general timeline for the 2028 revision are described. The discussion wraps up with how to provide input for the revision, the type of information needed for the revision, and how the public can stay connected with the revision process.

What is the SOC?

The SOC is one of several standard classification systems established by the Office of Management and Budget (OMB) for use in the Federal statistical system. All Federal agencies that publish occupational data for statistical purposes are required to use the SOC. State and local government agencies are strongly encouraged to use this national system to promote a common language for categorizing and analyzing occupations.

The U.S. Federal statistical system is decentralized, with 16 OMB-recognized statistical agencies and units that have data collection as their primary mission and over 100 other agencies that collect statistical data along with carrying out another primary mission. The Chief Statistician of the United States at OMB coordinates the Federal statistical system by developing and overseeing the implementation of Government-wide principles, policies, standards, and guidelines concerning the presentation and dissemination of statistical information. These coordination efforts promote the efficiency and effectiveness of the Federal statistical system. More information on the Federal statistical system, including its structure and policies that govern it, is available at www.statsPolicy.gov.

The purpose of the OMB standard classification systems is to provide comparability across the data produced by these various agencies, critical to facilitating analysis using multiple data sources. In addition to the SOC, OMB has established other standard classification systems, such as the North American Industry Classification System (NAICS), Metropolitan and Micropolitan Statistical Areas, and Standards for Classification of Federal Data on Race and Ethnicity.

The SOC is designed exclusively for statistical purposes. Although the SOC may also be used for various nonstatistical purposes (e.g., for administrative, regulatory, or taxation functions), the requirements of government agencies, businesses, or private users that choose to use the SOC for non-statistical purposes play no role in the development or revision of the SOC. The appropriateness of using the SOC for non-statistical purposes must be evaluated on a case-by-case basis.

Who is responsible for the SOC?

Responsibility for the SOC is, first and foremost, with the Office of Management and Budget. OMB requires the use of the SOC when publishing Federal statistics about occupations, makes the final decisions about the SOC, publishes the SOC Manual, and charters the SOC Policy Committee.

The SOC Policy Committee assists OMB by conducting the revision process, resulting in recommendations for changes to the SOC, and serving as a standing committee to maintain the classification. The SOC Policy Committee is comprised of representatives of Federal agencies that collect occupational statistics or have expertise in occupational classification, such as expertise in major areas of the economy. The following agencies are represented:

- Department of Agriculture, Economic Research Service
- Department of Agriculture, National Agricultural Statistics Service
- Department of Commerce, Census Bureau
- Department of Defense, Defense Manpower Data Center
- Department of Education, National Center for Education Statistics
- Department of Health and Human Services, Health Resources and Services Administration
- Department of Homeland Security
- Department of Labor, Bureau of Labor Statistics
- Department of Labor, Employment and Training Administration
- Department of the Treasury, Internal Revenue Service
- Department of Transportation, Bureau of Transportation Statistics
- Department of Veterans Affairs
- Equal Employment Opportunity Commission
- National Science Foundation, National Center for Science and Engineering Statistics
- Office of Personnel Management
- Social Security Administration, Office of Research, Evaluation, and Statistics
- Office of Management and Budget (ex officio).

Other agencies may participate through SOC Policy Committee working groups.

The Bureau of Labor Statistics (BLS) chairs the SOC Policy Committee and provides staff resources to carry out the work of the committee.

How is the SOC structured?

The SOC uses specific organizational structures, described below. These include the occupational hierarchy and its related coding system, and the structure used to describe detailed occupations.

Occupation hierarchy. The 2018 SOC groups occupations using a tiered system with four levels, shown below with the number of categories at each level, with 867 detailed occupations organized into broad occupations, minor occupation groups, and major occupation groups.

23 Major occupation groups		
98 Minor occupation groups		
459 Broad occupations		
867 Detailed occupations		

The 23 major occupation groups are listed in Chart 1.

Chart 1. 2018 SOC Major Groups					
Code	Title	Code	Title		
11-0000	Management Occupations	35-0000	Food Preparation and Serving Related		
13-0000	Business and Financial Operations		Occupations		
	Occupations	37-0000	Building and Grounds Cleaning and		
15-0000	Computer and Mathematical Occupations		Maintenance Occupations		
17-0000	Architecture and Engineering Occupations	39-0000	Personal Care and Service Occupations		
19-0000	Life, Physical, and Social Science	41-0000	Sales and Related Occupations		
	Occupations	43-0000	Office and Administrative Support		
21-0000	Community and Social Service Occupations		Occupations		
23-0000	Legal Occupations	45-0000	Farming, Fishing, and Forestry Occupations		
25-0000	Educational Instruction and Library	47-0000	Construction and Extraction Occupations		
	Occupations	49-0000	Installation, Maintenance, and Repair		
27-0000	Arts, Design, Entertainment, Sports, and		Occupations		
	Media Occupations	51-0000	Production Occupations		
29-0000	Healthcare Practitioners and Technical	53-0000	Transportation and Material Moving		
	Occupations		Occupations		
31-0000	Healthcare Support Occupations	55-0000	Military Specific Occupations		
33-0000	Protective Service Occupations				

Coding system. The SOC coding system uses a 6-digit code, with the first two digits indicating the major occupation group. The third digit indicates the minor occupation group, the fourth and fifth digits indicate the broad occupation, and finally the sixth digit indicates the detailed occupation. This hierarchy is illustrated in Table 1 with the example of the detailed occupation Animal Scientists:

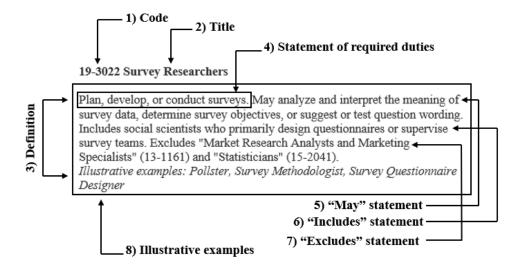
Table 1. The SOC Coding System.

Hierarchy level	Example SOC Codes, Titles, and Definition		
Major occupation group	19-0000 Life, Physical, and Social Science Occupations		
Minor occupation group	19-1000 Life Scientists		
Broad occupation	19-1010 Agricultural and Food Scientists This broad occupation includes the following three detailed occupations: 19-1011 Animal Scientists 19-1012 Food Scientists and Technologists 19-1013 Soil and Plant Scientists		
Detailed occupation	19-1011 Animal Scientists Conduct research in the genetics, nutrition, reproduction, growth, and development of domestic farm animals.		

Structure of detailed occupations. Organizations and individuals who provide recommendations for changing the SOC are most often interested in the detailed occupations. In preparing recommendations, these SOC users should understand the structure used for detailed occupations.

Figure 1 illustrates the elements of a detailed SOC occupation. All detailed occupations have a code (1), a title (2), and a definition (3). All workers classified in an occupation are required to perform the duties described in the first sentence of the definition (4). Some definitions also have a "may" statement (5), an "includes" statement (6), and/or an "excludes" statement (7).

Figure 1. Elements of a detailed SOC occupation.



In the example occupation shown in Figure 1, the "may" statement describes duties that workers in that occupation may – but are not required to – perform in order to be classified as 19-3022 Survey

Researchers. The "includes" statement identifies particular workers who should be classified as Survey Researchers. The "excludes" statement indicates other detailed occupations that may be similar to Survey Researchers and clarifies that workers who fall into those occupations should be excluded from Survey Researchers.

Many occupations have one or more "illustrative examples" (8), presented in alphabetical order. Illustrative examples are job titles classified in only that occupation, and were selected from the Direct Match Title File. The Direct Match Title File lists associated job titles for many detailed SOC occupations. Each of these titles is a direct match to a single detailed SOC occupation. All workers with a job title listed in the Direct Match Title File are classified in only one detailed SOC occupation code.

Conceptual basis of the SOC

Several fundamental concepts provide the framework to the SOC. These concepts include:

- Jobs versus Occupations
- The Classification Principles, listed in Chart 2, which are the foundation for making classification decisions, and
- The Coding Guidelines, listed in Chart 3, which help data collectors and others use the SOC to code occupations, and help data users understand what is included in each detailed SOC occupation.

Job versus Occupation. Jobs and occupations are not necessarily the same concept. In many cases, job titles intrinsically represent jobs, rather than true occupations as defined in the SOC. Specifically, a job is a set of work activities performed by an individual. The exact set of activities varies depending on the size and organization of the establishment and is often, but not always, unique to that individual worker. An occupation is a grouping of a number of individual jobs, where everyone performs certain tasks that define the occupation. Thus, an occupational definition is a collective description of a number of similar individual jobs performed, with minor variations, in different establishments. Occupational classification schemes such as the SOC organize millions of jobs into discrete occupations based on common tasks as determined by the schemes' classification principles. For example, in the 2018 SOC, workers with the job title 'Coronary Care Unit Staff Nurse' are classified in the 2018 SOC occupation Registered Nurses (29–1141). Likewise, workers with the job title 'Automotive Fuel Injection Servicer' are classified in the 2018 SOC occupation Automotive Service Technicians and Mechanics (49–3023).

SOC Classification Principles. For the 2028 revision, the SOC Policy Committee will consider whether these principles should be modified, and this is open for public input. Because the Classification Principles are the basis of the SOC, the SOC Policy Committee strongly encourages organizations and individuals who are considering recommendations for the 2028 revision to carefully review the Classification Principles. The SOC Policy Committee will refer to these principles when considering changes to existing detailed occupations, creation of new occupations, and placement of detailed occupations in the SOC structure. Thus, in considering any recommendation from the public for changing or adding occupations, the SOC Policy Committee needs information to help it evaluate how the recommendation is consistent with the Classification Principles shown in Chart 2.

Classification Principles 1 and 2 are fundamental to the SOC and apply across all occupations. Because the purpose of the SOC is to provide consistent statistical information on the workforce, it is important

to specify its scope. Principle 1 does this by specifying that the SOC covers all work performed for pay or profit, and specifying that occupations unique to volunteer work are not included. Classification Principle 2 establishes the work performed as the main criterion for classifying a detailed occupation and determining where to place it in the structure. Thus, the SOC Policy Committee needs specific information describing the work performed by workers in the occupation, such as specific duties and tasks. The SOC Policy Committee uses this information to evaluate whether the work performed in a recommended new occupation is sufficiently different from work performed in existing occupations, and to determine where in the classification structure a new occupation should be placed. In revising existing occupations, the SOC Policy Committee needs information on whether the nature of the work has changed since the last revision.

As noted in Classification Principle 2, skills, education, or training are sometimes used to guide the classification decisions. For example, the definition for 29-1071 Physician Assistants specifies that

Chart 2. 2018 SOC Classification Principles

- 1. The SOC covers all occupations in which work is performed for pay or profit, including work performed in family-operated enterprises by family members who are not directly compensated. It excludes occupations unique to volunteers. Each occupation is assigned to only one occupational category at the most detailed level of the classification.
- 2. Occupations are classified based on work performed and, in some cases, on the skills, education and/or training needed to perform the work.
- 3. Workers primarily engaged in planning and the directing of resources are classified in management occupations in Major Group 11–0000. Duties of these workers may include supervision.
- 4. Supervisors of workers in Major Groups 13–0000 through 29–0000 usually have work experience and perform activities similar to those of the workers they supervise, and therefore are classified with the workers they supervise.
- 5. Workers in Major Group 31–0000 Healthcare Support Occupations assist and are usually supervised by workers in Major Group 29–0000 Healthcare Practitioners and Technical Occupations, and therefore there are no first-line supervisor occupations in Major Group 31–0000.
- 6. Workers in Major Groups 33–0000 through 53–0000 whose primary duty is supervising are classified in the appropriate first-line supervisor category because their work activities are distinct from those of the workers they supervise.
- 7. Apprentices and trainees are classified with the occupations for which they are being trained, while helpers and aides are classified separately because they are not in training for the occupation they are helping.
- 8. If an occupation is not included as a distinct detailed occupation in the structure, it is classified in an appropriate "All Other" occupation. "All Other" occupations are placed in the structure when it is determined that the detailed occupations comprising a broad occupation group do not account for all of the workers in the group, even though such workers may perform a distinct set of work activities. These occupations appear as the last occupation in the group with a code ending in "9" and are identified in their title by having "All Other" appear at the end.
- 9. The U.S. Bureau of Labor Statistics and the U.S. Census Bureau are charged with collecting and reporting data on total U.S. employment across the full spectrum of SOC Major Groups. Thus, for a detailed occupation to be included in the SOC, either the Bureau of Labor Statistics or the Census Bureau must be able to collect and report data on that occupation.
- 10. To maximize the comparability of data, time series continuity is maintained to the extent possible.

Source: Standard Occupational Classification Manual 2018, Office of Management and Budget

workers classified here "Must graduate from an accredited educational program for physician assistants" while the definition for 29-1171 Nurse Practitioners states that these workers "Must be registered nurses who have specialized graduate education."

Classification Principles 3 through 6 indicate how managers and supervisors are classified. Principle 3 defines manager occupations as including workers primarily engaged in planning and directing duties, and recognizes that managers may also supervise other workers. Classification Principles 4 through 6 indicate how supervisors are classified and establish the differences across major occupation groups.

Classification Principle 7 relates to the classification of apprentices and trainees and how they differ from helpers and aides. Classification Principle 8 indicates how "All Other" categories are to be used.

Classification Principle 9 pertains to collectability and reportability – that is, whether data can actually be collected and reported on the occupation. For a detailed occupation to be included in the SOC, either BLS or the Census Bureau must be able to collect and report data on the occupation. BLS and the Census Bureau are responsible for producing data across the entire range of occupations in the U.S. labor market, and conduct comprehensive household and business surveys that collect occupational data.

Collectability and reportability are partly a function of the size of the occupation – the occupation must be large enough to be detected in sample household or business surveys. In evaluating collectability and reportability, however, the SOC Policy Committee does not use a specific employment size cut-off. This is because small occupations that are concentrated in certain industries or geographic areas may be collectable and reportable, while occupations of similar or larger employment that are spread throughout the economy may not be collectable and reportable.

Therefore, size is not the only consideration in collectability and reportability. Collectability and reportability are also related to the type of data collection used, specifically the comprehensive household and business surveys conducted by BLS and the Census Bureau.

In general, household surveys collect less information on the occupation of individuals than is possible in business surveys. For example, the Current Population Survey (CPS) and the American Community Survey (ACS) – both of which are household surveys – measure occupation by collecting individual occupation information and a very brief description of the person's most important activities or duties. In most household surveys, coders are not able to recontact the respondent for clarification. Since less information is available for assigning classification codes, household surveys generally provide less occupational detail than business surveys. Thus, occupational categories with complex definitions or fine distinctions from one another may not be collectable in household surveys.

However, household surveys such as the CPS and ACS are the main sources of demographic information on workers by occupation, especially educational attainment, gender, age, and race/ethnicity. In addition, the CPS and ACS are the main sources of occupational data for parts of the workforce not covered by business surveys, namely the self-employed, unpaid family workers, and workers in private households. Occupations that are primarily comprised of these types of workers or mainly found in private households therefore must be collectable on household surveys.

Business surveys collect data on occupations directly from employers. These surveys rely on the employer for information about the workers' duties, and often coders may recontact the employer to

obtain clarifications. Thus, it is often possible to obtain detailed information about the work performed, which provides occupational coders with more detail than what is possible in most household surveys. Business surveys provide data on employment, wages, and benefits by occupation, and sometimes on other characteristics of the job or worker.

Classification Principle 10 relates to time series continuity—that is, the ability to maintain data series over time without interruption due to classification changes. To the extent possible, new occupations proposed for the 2028 SOC should be easily cross-walked to the 2018 SOC.

SOC Coding Guidelines. The SOC Policy Committee developed the 2018 SOC Coding Guidelines shown in Chart 3 to assist users in consistently assigning SOC codes and titles to survey responses and in other coding activities. For the 2028 revision, the SOC Policy Committee will consider whether these guidelines should be modified, and this is open for public input.

Chart 3. 2018 SOC Coding Guidelines

- 1. A worker should be assigned to an SOC occupation code based on work performed.
- 2. When workers in a single job could be coded in more than one occupation, they should be coded in the occupation that requires the highest level of skill. If there is no measurable difference in skill requirements, workers should be coded in the occupation in which they spend the most time. Workers whose job is to teach at different levels (e.g., elementary, middle, or secondary) should be coded in the occupation corresponding to the highest educational level they teach.
- 3. Data collection and reporting agencies should assign workers to the most detailed occupation possible. Different agencies may use different levels of aggregation, depending on their ability to collect data.
- 4. Workers who perform activities not described in any distinct detailed occupation in the SOC structure should be coded in an appropriate "All Other" occupation. These occupations appear as the last occupation in a group with a code ending in "9" and are identified by having the words "All Other" appear at the end of the title.
- 5. Workers in Major Groups 33–0000 through 53–0000 who spend 80 percent or more of their time performing supervisory activities are coded in the appropriate first-line supervisor category in the SOC. In these same Major Groups (33–0000 through 53–0000), persons with supervisory duties who spend less than 80 percent of their time supervising are coded with the workers they supervise.
- 6. Licensed and non-licensed workers performing the same work should be coded together in the same detailed occupation, except where specified otherwise in the SOC definition.

Source: Standard Occupational Classification Manual 2018, Office of Management and Budget

Coding Guideline 1 indicates that coding should be based on the work performed, consistent with Classification Principle 2.

Coding Guideline 2 reflects the reality of many workplaces — that individual workers may perform a variety of activities that could be classified into more than one occupation. This situation is likely common in smaller establishments. Guideline 2 helps produce consistent treatment of these situations. Except for teachers, the main criterion for determining an occupational code in this situation is the skill level required by the various activities performed in the occupation. For example, a sales manager who also does selling would be classified in the occupation 11-2022 Sales Managers if the managerial activities are regarded as requiring higher skills than the selling activities. If the skill levels are regarded

as similar, the share of time spent managing versus selling should be used as a tie-breaker. For teachers, those who teach at more than one level (e.g., elementary and middle school) should be classified at the highest level of education that they teach.

Coding Guidelines 3 and 4 encourage coding at the most detailed occupation level possible, and indicate how "All Other" occupations should be used. Coding Guideline 5 deals with the coding of supervisors and the differences in treatment across major occupation groups. Coding Guideline 6 specifies classifying licensed and non-licensed workers performing the same work in the same detailed occupation, unless the SOC definition indicates otherwise.

Revising the SOC

This section provides a brief history of SOC revisions, discusses the reasons for selecting 2028 as the year for the next revision, reviews the revision process and how public input will be sought, and describes the general timeline.

History of SOC revisions. The SOC was first issued in 1977, with subsequent revisions in 1980, 2000, 2010, and 2018. Although the 1980 SOC was the basis for the occupational classification used in the Census of Population and Housing in 1980 and 1990, neither the 1977 nor 1980 SOC was widely used in other Federal data sources.

With the implementation of the 2000 SOC, for the first time all major occupational data sources produced by the Federal statistical system provided comparable data, greatly improving the utility of the data. The most recent revision resulted in the 2018 SOC, now in use in Federal statistical programs. The 2010 and 2018 SOC revisions improved comparability and maintained currency. Both the 2010 and 2018 SOC revisions were accompanied by new explanatory and implementation resources; namely, the Coding Guidelines and the Direct Match Title File, to both help data collectors code occupations more consistently, and help data users better understand how occupations are classified. For more information, see the SOC website at https://www.bls.gov/soc/.

The 2018 SOC used the 2010 SOC as the basis, maintaining the tiered, four level system that includes major group, minor group, broad occupation, and detailed occupation. The 2018 SOC made changes that included a net gain of 27 detailed occupations and one minor group. The net number of broad occupations fell by two and the number of major groups remained unchanged. Occupational areas with significant revisions and additions included Information Technology (minor group 15-1200 Computer Occupations) and Healthcare (major groups 29-0000 Healthcare Practitioners and Technical Occupations and 31-0000 Healthcare Support Occupations). These changes, as well as the addition of Classification Principle 10, which emphasized the importance of time series continuity, were the result of the review of public comments, addressing the need to update based on a growing and changing workforce.

Note that the year referenced in the revision is the year in which the revised SOC is to be implemented in data collection, not the year of its publication.

Over the 30-plus years since the SOC was first introduced, it has remained a four-level hierarchy described earlier. However, between the 1977 SOC and 2018 SOC, the number of major occupation groups has increased from 21 to 23, and the number of detailed occupations has grown from 662 to 867. The next revision is planned for 2028.

The 2028 revision. Why a 2028 SOC? The 2028 revision date is intended to minimize disruption to data producers and users by promoting simultaneous adoption of revised occupational and industry classification systems for those data series that use both. This is best accomplished by timing revisions of the SOC for a year following a North American Industry Classification System (NAICS) revision. The next such year is 2028, following the 2027 NAICS. This date has the additional benefit of coinciding with the beginning year of the American Community Survey's next 5-year set of surveys. OMB intends to consider revisions of the SOC every 10 years from 2028.

The revision process. To conduct the 2028 SOC revision, the SOC Policy Committee will carry out a number of activities:

- Review and possibly recommend revision of the SOC Classification Principles and the SOC Coding Guidelines,
- Consider whether the major occupation group structure should be revised,
- Broadly reach out to organizations and individuals who may wish to provide recommendations for the revision,
- Solicit initial input from the public and Federal agencies through a Federal Register,
- Review initial input and develop proposed recommendations for SOC revisions to OMB,
- Solicit public comments on the proposed recommendations, and
- Review comments and make final recommendations for SOC revisions to OMB.

OMB will consider the final recommendations and approve the final 2028 SOC. Once the 2028 SOC is approved, the SOC Policy Committee will make the 2028 SOC Manual and supporting materials available to the public and continue its role of maintaining the classification, leading up to the next revision.

Soliciting public input. A critical part of the SOC revision process is to solicit input from the public on which occupational codes should be added, changed, or deleted from the SOC, as well as solicit input on the Classification Principles, the Coding Guidelines, and the major occupation group structure. Because the SOC is a Federal statistical standard, the solicitation of input is a formal process open to any organization or individual who wishes to comment.

As with past revisions, OMB will publish solicitations for public comment in the *Federal Register*. As with the past revisions, the SOC Policy Committee will review the comments and develop proposed revisions for the 2028 SOC. Then, the SOC Policy Committee proposed revisions will be put out for public comment. The SOC Policy Committee will then review the comments and develop final recommendations to the Chief Statistician of the United States at OMB on the proposed revisions for the 2028 SOC. OMB expects to consider the final recommendations from the SOC Policy Committee and finalize the final 2028 SOC in calendar year 2027. After the 2028 SOC is finalized, the SOC Policy Committee will prepare the online 2028 SOC Manual and supporting materials, make them available to the public, and continue its role of maintaining the SOC leading up to the next revision.

The SOC Policy Committee is reaching out to producers and users of occupational information to help them understand the revision process and the type of information the SOC Policy Committee needs to develop its recommendations to OMB.

In addition to outreach and seeking out public input, the SOC Policy Committee will conduct its own research and information gathering. This will include understanding the experience of Federal statistical

agencies in using the 2018 SOC in data collection, analysis, and presentation; outreach to Federal agencies with expertise in particular occupational areas; analysis of the comments and recommendations received from public input; and research using a wide range of resources from businesses, business and professional associations, labor unions, academics and other research organizations, statistical data, and other sources.

General timeline for the SOC revision. Revising the SOC is a multi-year process -- the 2018 revision took over 5 years. For the 2028 revision, the SOC Policy Committee began planning in late 2023 and plans to seek out public input through the first *Federal Register* notice in 2024 and publication of the final 2028 SOC structure in spring 2027.

Input Requested by the SOC Policy Committee

In considering recommendations for the 2028 revision – especially recommendations for new occupations – the SOC Policy Committee needs information to help it evaluate the recommendation in light of the Classification Principles and the Coding Guidelines.

The following types of information are particularly important:

- 1. Occupation title. Title, or titles that all workers in the occupation may be identified by, regardless of their individual job title. For example, a job title like 'Public Defender' would fall into the occupation title 'Lawyers.'
- 2. Nature of the work performed. What duties do the workers in the occupation perform? Which duties are common to all jobs in the occupation and would therefore appear in the "required duties" statement in the occupation definition (as illustrated in Figure 1). What duties are frequent but not performed by all workers and might be identified in "may" statements in the occupation definition. Are there supervisory or management duties? If so, what types of workers are supervised and what types of management activities are performed? For revisions to existing occupations, is the work described in the SOC definition accurate and up to date?
- 3. <u>Relationship to other SOC occupations:</u> What makes the occupation distinct from other detailed occupations in the SOC? Does the same or similar work appear in other SOC occupations? If so, how is the proposed occupation distinct? Occupations that are similar are included in the "excludes" statements of the occupation definition. What changes should be made to existing SOC occupations that have the same or similar work?
- 4. <u>Job titles</u>. What job titles are commonly used by workers in this occupation? Are these titles unique to the proposed occupation? Are titles listed in the Direct Match Title File actually in use? Are there other titles that should be included in the file? Do titles vary geographically (for example urban versus rural, southern versus west coast, etc.)?
- 5. <u>Indications of the number of workers in the occupation</u>. Employment size and expected growth is helpful in evaluating collectability and reportability. References for the sources of this information should be provided.
- Types of employers. In which industries does this occupation occur? This information is useful in understanding the nature of the work performed as well as evaluating collectability and reportability.
- 7. <u>Education and training</u>. What education and training are typically required for workers to be able to perform this occupation? What types of schools or training providers offer this education

- or training? How long does the education or training take? What degrees or other credentials are generally required, if any? Identification of specific education and training programs and institutions is helpful.
- 8. <u>Licensing</u>. Are licenses usually required? Identification of specific licenses and licensing agencies is helpful to better understand the occupation.
- 9. <u>Tools and technologies</u>. What tools and technologies are generally used by workers in performing the occupation? Are the tools and technologies mentioned in existing SOC occupation definitions accurate and up-to-date?
- 10. <u>Professional or trade associations and unions</u>. Are there professional or trade associations or labor unions related to the proposed occupation? Identification of specific associations or unions is helpful to better understand the occupation.

How to provide input to the 2018 SOC revision

The comments and recommendations from organizations and individuals who respond to the *Federal Register* notices are likely to comprise the bulk of the information the SOC Policy Committee will use in developing recommendations to OMB. Thus, the SOC Policy Committee encourages potential commenters to consider the following activities:

- Carefully review the Classification Principles and Coding Guidelines. As these provide benchmarks for the SOC Policy Committee's reference in developing its recommendations. Comments that reflect these principles and guidelines are likely to be more pertinent to the SOC Policy Committee's deliberations.
- 2. Carefully review the elements of a detailed SOC occupation, shown in Figure 1 above.
- Review the "Input Requested by the SOC Policy Committee" section above. Provide specific and detailed information and documentation that addresses — as much as possible — the types of information described in that section.
- 4. Prepare well-organized and concise comments. The SOC Policy Committee expects to receive hundreds of comments. To ensure a concise, but comprehensive comment, responses should use the format presented on the SOC website at: www.bls.gov/soc.
- 5. The SOC was designed solely for statistical purposes. Although there are various uses of the SOC for non-statistical purposes (e.g., for administrative, regulatory, or taxation functions), the requirements of government agencies or private users that choose to use the SOC for non-statistical purposes play no role in the development of the SOC. As a result, the SOC Policy Committee reviews comments and develops its recommendations based on established Classification Principles and Coding Guidelines. Information provided unrelated to the accurate gathering of information for statistical purposes, such as perceived importance of workers in an occupation do not influence the SOC Policy Committee recommendations. Similarly, the volume of comments does not impact recommendations.

<u>All comments should be submitted as responses to the Federal Register notices</u>, using the submittal procedures described in the notices. This will ensure comments and recommendations are included on the dockets that the SOC Policy Committee will review.

The SOC Policy Committee encourages those interested in commenting, as well as others, to monitor the SOC revision process on the SOC website at www.bls.gov/SOC. On this site, you can subscribe to receive e-mail updates. You can also review SOC materials, including the 2018 SOC, the Direct Match Title File, the 2018 SOC Classification Principles and Coding Guidelines, the *Federal Register* notices for the 2018 revision, and more.

References

Structure and policies that govern the Federal statistical system, <u>www.StatsPolicy.gov</u>.

Office of Management and Budget statistical standards, www.whitehouse.gov/omb/information-regulatory-affairs/statistical-programs-standards/

SOC website, www.bls.gov/SOC. In particular on this page see:

- 2018 SOC Manual
- 2018 Revision Federal Register notices
- Direct Match Title File

Some key Federal occupational data sources that use the SOC:

- American Community Survey, Census Bureau, www.census.gov/acs/www/
- Current Population Survey (Census Bureau and Bureau of Labor Statistics), www.census.gov/cps/ and www.bls.gov/cps/
- Census Bureau occupation codes, crosswalks, and indexes, www.census.gov/topics/employment/industry-occupation/guidance/code-lists.html
- Employment Projections, Bureau of Labor Statistics, <u>www.bls.gov/emp/</u> and *Occupational Outlook Handbook* <u>www.bls.gov/ooh/</u>
- National Compensation Survey, Bureau of Labor Statistics, www.bls.gov/ncs/
- Occupational Employment and Wage Statistics, Bureau of Labor Statistics, <u>www.bls.gov/oes/</u>
- Occupational Safety and Health Statistics, Bureau of Labor Statistics, www.bls.gov/iif/
- O*NET, Employment and Training Administration, <u>www.onetcenter.org/</u>